

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

KATERRA INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 21-31861 (DRJ)  
)  
) (Jointly Administered)  
)

**SUMMARY COVER SHEET TO THE FIRST  
INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP  
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS  
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE  
PERIOD FROM JUNE 6, 2021 THROUGH AND INCLUDING AUGUST 31, 2021**

In accordance with the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submit this summary (this “Summary”) of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the “Interim Fee Application”) for the period from June 6, 2021 through and including August 31, 2021 (the “Fee Period”).<sup>2</sup>

|  |   |
|--|---|
| <b>Name of Applicant:</b>  | <b>Kirkland &amp; Ellis LLP and Kirkland &amp; Ellis International LLP</b>  |
| Applicant’s Role in Case:  | Counsel to the Debtors  |
| Docket No. of Employment Order(s):   | July 20, 2021 [Docket No. 632]  |
| Interim Application    (X)    No. <u>1<sup>st</sup></u><br>Final Application        (    ) | Indicate whether this is an interim or final Application. If interim indicate the number (1 <sup>st</sup> , 2 <sup>nd</sup> , 3 <sup>rd</sup> , etc.) |

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/katerra>. The location of Debtor Katerra Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 9305 East Via de Ventura, Scottsdale, Arizona 85258.

<sup>2</sup> Capitalized terms used but not otherwise defined in this Summary shall have the meanings ascribed to them in the *Amended Joint Chapter 11 Plan of Katerra Inc. and Its Debtor Subsidiaries* [Docket No. 1338] (as may be modified, amended, or supplemented from time to time, the “Plan”) and *Disclosure Statement for the Amended Joint Chapter 11 Plan of Katerra Inc. and Its Debtor Subsidiaries* [Docket No. 979] (the “Disclosure Statement”).

|  | Beginning Date | End Date        |
|--|----------------|-----------------|
| Time period covered by the Interim Fee Application for which interim compensation has not previously been awarded:   | June 6, 2021   | August 31, 2021 |
| Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes  |                |                 |
| Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes  |                |                 |
| Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes  |                |                 |
| Do expense reimbursements represent actual and necessary expenses incurred? Yes  |                |                 |
| <b>Compensation Breakdown for the Fee Period Covered by the Interim Fee Application</b>  |                |                 |
| Total professional fees requested in the Interim Fee Application:  |                | \$8,493,563.50  |
| Total professional hours covered by the Interim Fee Application:   |                | 8,623.90        |
| Average hourly rate for professionals:   |                | \$984.89        |
| Total paraprofessional fees requested in the Interim Fee Application:  |                | \$237,538.50    |
| Total paraprofessional hours covered by the Interim Fee Application:   |                | 640.90          |
| Average hourly rate for paraprofessionals:   |                | \$370.63        |
| Total fees requested in the Interim Fee Application:   |                | \$8,731,102.00  |
| Total expense reimbursements requested in the Interim Fee Application:   |                | \$189,757.76    |
| Total fees and expenses requested in the Interim Fee Application:  |                | \$8,920,859.76  |
| Total fees and expenses awarded in all prior applications:   |                | \$0.00          |
| <b>Plan Status:</b> On October 21, 2021, the Court entered the <i>Order (I) Approving the Disclosure Statement and (II) Confirming the Amended Joint Chapter 11 Plan of Kattera Inc. and Its Debtor Subsidiaries</i> [Docket 1372] (the “Confirmation Order”), pursuant to which the Plan was confirmed and the Disclosure Statement was approved. |                |                 |

**Primary Benefits:** As lead counsel to the Debtors, K&E professionally and diligently represented the Debtors during these chapter 11 cases, advising the Debtors on a wide variety of complex restructuring matters and issues with the goal of expeditiously pursuing a value-maximizing sale and marketing process and an orderly wind down of their Estates.

With K&E's advice and assistance, the Debtors, among other things: (a) obtained approval of various first and second day motions allowing the Debtors to smoothly transition operations into chapter 11; (b) negotiated and obtained final approval of the Debtors' \$35 million debtor in possession financing facility; (c) successfully conducted the marketing and sale process for certain of the Debtors' assets and obtained court approval of the Sale Transactions; and (d) completed a substantial portion of ongoing review of the Debtors' contractual obligations to maximize the value of the Debtors' Estates.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

KATERRA INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
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) Case No. 21-31861 (DRJ)  
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**FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP  
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS  
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE  
PERIOD FROM JUNE 6, 2021 THROUGH AND INCLUDING AUGUST 31, 2021**

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Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 6, 2021* [Docket No. 632], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, and (II) Granting Related Relief* [Docket No. 558] (the “Interim Compensation Order”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for Katerra Inc. and certain of its subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), hereby files this interim fee

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/katerra>. The location of Debtor Katerra Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 9305 East Via de Ventura, Scottsdale, Arizona 85258.



application (this “Interim Fee Application”)<sup>2</sup> for allowance of (i) compensation in the amount of \$8,731,102.00 for the reasonable and necessary legal services K&E rendered to the Debtors from June 6, 2021 through and including August 31, 2021 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that K&E incurred during the Fee Period, in the amount of \$189,757.76.

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<sup>2</sup> Capitalized terms used but not otherwise defined in this Interim Fee Application shall have the meanings ascribed to them in the *Amended Joint Chapter 11 Plan of Kattera Inc. and Its Debtor Subsidiaries* [Docket No. 1338] (as may be modified, amended, or supplemented from time to time, the “Plan”) and the *Disclosure Statement for the Amended Joint Chapter 11 Plan of Kattera Inc. and Its Debtor Subsidiaries* [Docket No. 979] (the “Disclosure Statement”).

**Itemization of Services Rendered and Disbursements Incurred**

1. In support this Interim Fee Application, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$8,731,102.00 in fees during the Fee Period. Pursuant to this Interim Fee Application, K&E seeks compensation for 100% of such fees.
- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Interim Fee Application. Attorneys and paraprofessionals of K&E have expended a total of 9,264.80 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Interim Fee Application. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.
- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their Estates.

**Representations**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Interim Fee Application due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$8,920,859.76, consisting of (a) \$8,731,102.00 for reasonable and necessary professional services rendered by K&E and (b) \$189,757.76 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' Estates.

Houston, Texas  
October 26, 2021

*/s/ Matthew D. Cavanaugh*

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**JACKSON WALKER LLP**

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-and-

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*Co-Counsel to the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on October 26, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

**Exhibit A****Summary of Legal Fees and Expenses for the Fee Period**

| <b>Matter Number</b> | <b>Matter Description</b>                | <b>Total Billed Hours</b> | <b>Total Fees Requested</b> | <b>Total Expenses Requested</b> | <b>Total Compensation</b> |
|----------------------|--|---------------------------|-----------------------------|---------------------------------|---------------------------|
| 13                   | Chapter 11 Filing and Preparations       | 399.10                    | \$297,784.50                | \$0.00                          | \$297,784.50              |
| 14                   | Adversary Proceedings, Contested Matters | 1,250.80                  | \$1,181,992.00              | \$0.00                          | \$1,181,992.00            |
| 15                   | Automatic Stay Matters                   | 155.60                    | \$140,775.00                | \$0.00                          | \$140,775.00              |
| 16                   | U.S. Trustee Issues and Communications   | 57.40                     | \$55,868.00                 | \$0.00                          | \$55,868.00               |
| 17                   | Business Operations                      | 209.60                    | \$195,740.50                | \$0.00                          | \$195,740.50              |
| 18                   | Case Administration                      | 307.00                    | \$209,878.50                | \$0.00                          | \$209,878.50              |
| 19                   | Cash Management/DIP Financing            | 672.40                    | \$731,796.00                | \$0.00                          | \$731,796.00              |
| 20                   | Claims Administration and Objections     | 185.60                    | \$171,540.00                | \$0.00                          | \$171,540.00              |
| 21                   | Corporate and Securities Matters         | 86.20                     | \$90,918.50                 | \$0.00                          | \$90,918.50               |
| 22                   | Creditor and Stakeholder Communications  | 13.40                     | \$16,450.00                 | \$0.00                          | \$16,450.00               |
| 23                   | Creditors' Committee Matters             | 91.40                     | \$101,545.00                | \$0.00                          | \$101,545.00              |
| 24                   | Employee and Labor Matters               | 220.10                    | \$234,640.00                | \$0.00                          | \$234,640.00              |
| 25                   | Executory Contracts                      | 897.30                    | \$756,169.00                | \$0.00                          | \$756,169.00              |
| 26                   | Hearings                                 | 220.10                    | \$203,213.50                | \$0.00                          | \$203,213.50              |
| 27                   | Insurance and Surety Matters             | 172.80                    | \$161,324.00                | \$0.00                          | \$161,324.00              |
| 28                   | Real Estate Matters                      | 1.30                      | \$1,917.50                  | \$0.00                          | \$1,917.50                |
| 29                   | Plan/Disclosure Statement/Confirmation   | 999.30                    | \$965,363.00                | \$0.00                          | \$965,363.00              |
| 30                   | Regulatory Matters                       | 204.00                    | \$191,350.50                | \$0.00                          | \$191,350.50              |
| 31                   | K&E Retention and Fee Matters            | 334.40                    | \$237,747.50                | \$0.00                          | \$237,747.50              |
| 32                   | Non-K&E Retention and Fee Matters        | 180.70                    | \$158,116.50                | \$0.00                          | \$158,116.50              |
| 33                   | Schedules and Statements                 | 128.90                    | \$101,999.00                | \$0.00                          | \$101,999.00              |
| 34                   | Tax Matters                              | 67.30                     | \$76,656.00                 | \$0.00                          | \$76,656.00               |
| 35                   | Non-Working Travel Time                  | 0.40                      | \$646.00                    | \$0.00                          | \$646.00                  |
| 36                   | Use, Sale, and Lease of Property         | 2,318.70                  | \$2,369,349.00              | \$0.00                          | \$2,369,349.00            |
| 37                   | Utilities                                | 19.80                     | \$16,290.50                 | \$0.00                          | \$16,290.50               |
| 38                   | Vendor Matters                           | 71.20                     | \$62,032.00                 | \$0.00                          | \$62,032.00               |
| 39                   | Expenses                                 | N/A                       | N/A                         | \$189,757.76                    | \$189,757.76              |
| <b>Totals</b>        |  | <b>9,264.80</b>           | <b>\$8,731,102.00</b>       | <b>\$189,757.76</b>             | <b>\$8,920,859.76</b>     |

**Exhibit B****Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period**

| Attorney Name               | Position | Department                           | Date of Admission   | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of<br>Rate<br>Increases | Hourly Rate Billed     |  | Fees Billed<br>In this Application<br>at First Interim<br>Application Billing<br>Rate |
|-----------------------------|----------|--------------------------------------|---------------------|------------------------------------|-------------------------------------|--------------------------------|------------------------|--|---|
|                             |          |                                      |                     |                                    |                                     |                                | In this<br>Application | In the First<br>Interim<br>Application |   |
| Gabor Balassa,<br>P.C.      | Partner  | Litigation - General                 | 1997                | \$177,973.00                       | 110.20                              | N/A                            | \$1,615.00             | \$1,615.00                             | \$177,973.00  |
| Zachary S.<br>Brez, P.C.    | Partner  | Litigation - General                 | 2000                | \$9,047.50                         | 5.50                                | N/A                            | \$1,645.00             | \$1,645.00                             | \$9,047.50  |
| Kate Coverdale,<br>P.C.     | Partner  | Executive<br>Compensation            | 2010                | \$259.00                           | 0.20                                | N/A                            | \$1,295.00             | \$1,295.00                             | \$259.00  |
| Asheesh Goel,<br>P.C.       | Partner  | Litigation - General                 | 1995                | \$7,119.00                         | 4.20                                | N/A                            | \$1,695.00             | \$1,695.00                             | \$7,119.00  |
| Rodin M. Hai-<br>Jew, P.C.  | Partner  | Corporate -<br>M&A/Private<br>Equity | 2010                | \$16,964.50                        | 13.10                               | N/A                            | \$1,295.00             | \$1,295.00                             | \$16,964.50   |
| Michelle<br>Kilkenney, P.C. | Partner  | Corporate - Debt<br>Finance          | 2002                | \$36,462.00                        | 23.60                               | N/A                            | \$1,545.00             | \$1,545.00                             | \$36,462.00   |
| Neil McDonald               | Partner  | Restructuring                        | 1995<br>(Australia) | \$822.50                           | 0.50                                | N/A                            | \$1,645.00             | \$1,645.00                             | \$822.50  |
| Kim Nemirow,<br>P.C.        | Partner  | Litigation - General                 | 2004                | \$25,668.00                        | 18.40                               | N/A                            | \$1,395.00             | \$1,395.00                             | \$25,668.00   |
| Jeffery S.<br>Norman, P.C.  | Partner  | Technology & IP<br>Transactions      | 1992                | \$101,003.00                       | 61.40                               | N/A                            | \$1,645.00             | \$1,645.00                             | \$101,003.00  |
| Christine A.<br>Okike, P.C. | Partner  | Restructuring                        | 2009                | \$633,282.00                       | 423.60                              | N/A                            | \$1,495.00             | \$1,495.00                             | \$633,282.00  |
| Josh Sussberg,<br>P.C.      | Partner  | Restructuring                        | 2004                | \$126,277.50                       | 74.50                               | N/A                            | \$1,695.00             | \$1,695.00                             | \$126,277.50  |
| Seth Traxler,<br>P.C.       | Partner  | Technology & IP<br>Transactions      | 1997                | \$2,332.50                         | 1.50                                | N/A                            | \$1,555.00             | \$1,555.00                             | \$2,332.50  |
| Joshua M.<br>Altman         | Partner  | Restructuring                        | 2015                | \$540,771.00                       | 468.20                              | N/A                            | \$1,155.00             | \$1,155.00                             | \$540,771.00  |
| Matthew<br>Antinossi        | Partner  | Employee Benefits                    | 1999                | \$722.50                           | 0.50                                | N/A                            | \$1,445.00             | \$1,445.00                             | \$722.50  |
| Richard<br>Boynton          | Partner  | Litigation - General                 | 2006<br>(UK)        | \$6,149.50                         | 4.90                                | N/A                            | \$1,255.00             | \$1,255.00                             | \$6,149.50  |
| Gavin Campbell              | Partner  | Litigation - General                 | 2012                | \$8,550.00                         | 7.60                                | N/A                            | \$1,125.00             | \$1,125.00                             | \$8,550.00  |
| John G. Caruso              | Partner  | Real Estate                          | 1992                | \$1,917.50                         | 1.30                                | N/A                            | \$1,475.00             | \$1,475.00                             | \$1,917.50  |
| John D. Furlow              | Partner  | Corporate -<br>M&A/Private<br>Equity | 2013                | \$182,954.50                       | 153.10                              | 1                              | \$1,195.00             | \$1,195.00                             | \$182,954.50  |
|                             |          |                                      |                     | \$61,250.00                        | 50.00                               |                                | \$1,225.00             | \$1,195.00                             | \$59,750.00   |

| Attorney Name            | Position   | Department                     | Date of Admission | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of Rate Increases | Hourly Rate Billed  |                                  | Fees Billed<br>In this Application<br>at First Interim<br>Application Billing<br>Rate |
|--------------------------|------------|--------------------------------|-------------------|------------------------------------|-------------------------------------|--------------------------|---------------------|----------------------------------|---|
|                          |            |                                |                   |                                    |                                     |                          | In this Application | In the First Interim Application |   |
| Stefanie I. Gitler       | Partner    | Environment - Transactional    | 2009              | \$2,108.00                         | 1.70                                | N/A                      | \$1,240.00          | \$1,240.00                       | \$2,108.00  |
| Susan D. Golden          | Partner    | Restructuring                  | 1988              | \$1,708.00                         | 1.40                                | N/A                      | \$1,220.00          | \$1,220.00                       | \$1,708.00  |
| Sean F. Hilson           | Partner    | Corporate - Debt Finance       | 2013              | \$80,041.50                        | 69.30                               | N/A                      | \$1,155.00          | \$1,155.00                       | \$80,041.50   |
| Thomas Jemmett           | Partner    | Restructuring                  | 2013 (UK)         | \$19,315.50                        | 16.30                               | N/A                      | \$1,185.00          | \$1,185.00                       | \$19,315.50   |
| Tony Johnston            | Partner    | Corporate - M&A/Private Equity | 2013              | \$97,407.00                        | 82.20                               | N/A                      | \$1,185.00          | \$1,185.00                       | \$97,407.00   |
| Sydney Jones             | Partner    | Labor & Employment             | 2014              | \$28,728.00                        | 26.60                               | N/A                      | \$1,080.00          | \$1,080.00                       | \$28,728.00   |
| R.D. Kohut               | Partner    | Labor & Employment             | 2004              | \$11,205.00                        | 9.00                                | N/A                      | \$1,245.00          | \$1,245.00                       | \$11,205.00   |
| Roberto S. Miceli        | Partner    | Real Estate                    | 2000              | \$7,670.00                         | 5.20                                | N/A                      | \$1,475.00          | \$1,475.00                       | \$7,670.00  |
| William T. Pruitt        | Partner    | Litigation - General           | 2004              | \$23,332.50                        | 18.30                               | N/A                      | \$1,275.00          | \$1,275.00                       | \$23,332.50   |
| Anthony Vincenzo Sexton  | Partner    | Taxation                       | 2011              | \$27,162.50                        | 20.50                               | N/A                      | \$1,325.00          | \$1,325.00                       | \$27,162.50   |
| Ravi Subramanian Shankar | Partner    | Litigation - General           | 2011              | \$401,512.50                       | 356.90                              | N/A                      | \$1,125.00          | \$1,125.00                       | \$401,512.50  |
| Anna Terteryan           | Partner    | Litigation - General           | 2014              | \$121,392.00                       | 112.40                              | N/A                      | \$1,080.00          | \$1,080.00                       | \$121,392.00  |
| Brad Weiland             | Partner    | Restructuring                  | 2008              | \$867.00                           | 0.60                                | N/A                      | \$1,445.00          | \$1,445.00                       | \$867.00  |
| Jack N. Bernstein        | Of Counsel | Employee Benefits              | 1995              | \$79,475.00                        | 55.00                               | N/A                      | \$1,445.00          | \$1,445.00                       | \$79,475.00   |
| Ken Au                   | Associate  | Restructuring                  | 2019 (UK)         | \$26,512.50                        | 30.30                               | N/A                      | \$875.00            | \$875.00                         | \$26,512.50   |
| Wes Benter               | Associate  | Labor & Employment             | 2019              | \$10,812.50                        | 12.50                               | 1                        | \$865.00            | \$865.00                         | \$10,812.50   |
|                          |            |                                |                   | \$10,678.50                        | 11.30                               |                          | \$945.00            | \$865.00                         | \$9,774.50  |
| Lindsey Blum             | Associate  | Restructuring                  | 2018              | \$78,795.00                        | 103.00                              | 1                        | \$765.00            | \$765.00                         | \$78,795.00   |
|                          |            |                                |                   | \$155,662.50                       | 177.90                              |                          | \$875.00            | \$765.00                         | \$136,093.50  |
| Katya Boyko              | Associate  | Corporate - M&A/Private Equity | 2017              | \$16,157.00                        | 15.10                               | 1                        | \$1,070.00          | \$1,070.00                       | \$16,157.00   |
|                          |            |                                |                   | \$20,700.00                        | 18.40                               |                          | \$1,125.00          | \$1,070.00                       | \$19,688.00   |
| Rachel S. Briones        | Associate  | Restructuring                  | 2021              | \$83,125.00                        | 133.00                              | 1                        | \$625.00            | \$625.00                         | \$83,125.00   |
|                          |            |                                |                   | \$113,067.00                       | 147.80                              |                          | \$765.00            | \$625.00                         | \$92,375.00   |
| Jack Chadderdon          | Associate  | Corporate - M&A/Private Equity | 2018              | \$11,375.00                        | 13.00                               | 2                        | \$875.00            | \$875.00                         | \$11,375.00   |
|                          |            |                                |                   | \$115,420.00                       | 116.00                              |                          | \$995.00            | \$875.00                         | \$101,500.00  |
|                          |            |                                |                   | \$53,710.00                        | 52.40                               |                          | \$1,025.00          | \$875.00                         | \$45,850.00   |

| Attorney Name         | Position  | Department                     | Date of Admission | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of Rate Increases | Hourly Rate Billed  |                                  | Fees Billed<br>In this Application at First Interim Application Billing Rate |
|-----------------------|-----------|--------------------------------|-------------------|------------------------------------|-------------------------------------|--------------------------|---------------------|----------------------------------|--|
|                       |           |                                |                   |                                    |                                     |                          | In this Application | In the First Interim Application |  |
| Tiffani Chanroo       | Associate | Restructuring                  | 2021              | \$82,500.00                        | 132.00                              | 1                        | \$625.00            | \$625.00                         | \$82,500.00  |
|                       |           |                                |                   | \$158,967.00                       | 207.80                              |                          | \$765.00            | \$625.00                         | \$129,875.00   |
| Evan Chavez           | Associate | Corporate - General            | 2020              | \$6,437.50                         | 10.30                               | 1                        | \$625.00            | \$625.00                         | \$6,437.50   |
|                       |           |                                |                   | \$35,955.00                        | 47.00                               |                          | \$765.00            | \$625.00                         | \$29,375.00  |
| Daniel Cho            | Associate | Corporate - General            | 2017              | \$6,737.50                         | 7.70                                | N/A                      | \$875.00            | \$875.00                         | \$6,737.50   |
|                       |           |                                |                   | \$4,875.50                         | 4.90                                | N/A                      | \$995.00            | \$875.00                         | \$4,287.50   |
| Dustin Cooper         | Associate | Corporate - M&A/Private Equity | 2017              | \$3,638.00                         | 3.40                                | N/A                      | \$1,070.00          | \$1,070.00                       | \$3,638.00   |
| Bernadette Coppola    | Associate | Technology & IP Transactions   | 2013              | \$4,173.00                         | 3.90                                | 1                        | \$1,070.00          | \$1,070.00                       | \$4,173.00   |
|                       |           |                                |                   | \$16,312.50                        | 14.50                               |                          | \$1,125.00          | \$1,070.00                       | \$15,515.00  |
| Neil Datar            | Associate | Corporate - General            | 2021              | \$9,187.50                         | 14.70                               | 1                        | \$625.00            | \$625.00                         | \$9,187.50   |
|                       |           |                                |                   | \$72,292.50                        | 94.50                               |                          | \$765.00            | \$625.00                         | \$59,062.50  |
| Gabrielle Degelia     | Associate | Litigation - General           | 2019              | \$3,725.00                         | 5.00                                | 1                        | \$745.00            | \$745.00                         | \$3,725.00   |
|                       |           |                                |                   | \$8,131.00                         | 9.40                                |                          | \$865.00            | \$745.00                         | \$7,003.00   |
| Danielle Dulitzky     | Associate | Restructuring                  | 2019              | \$49,962.50                        | 57.10                               | 1                        | \$875.00            | \$875.00                         | \$49,962.50  |
|                       |           |                                |                   | \$79,500.50                        | 79.90                               |                          | \$995.00            | \$875.00                         | \$69,912.50  |
| Emily C. Eggmann      | Associate | Restructuring                  | 2021              | \$68,375.00                        | 109.40                              | 1                        | \$625.00            | \$625.00                         | \$68,375.00  |
|                       |           |                                |                   | \$156,213.00                       | 204.20                              |                          | \$765.00            | \$625.00                         | \$127,625.00   |
| Cassandra E. Fenton   | Associate | Litigation - General           | 2017              | \$45,265.50                        | 47.90                               | 1                        | \$945.00            | \$945.00                         | \$45,265.50  |
|                       |           |                                |                   | \$123,579.00                       | 124.20                              |                          | \$995.00            | \$945.00                         | \$117,369.00   |
| Charlie Gandelman     | Associate | Restructuring                  | Pending           | \$19,312.50                        | 30.90                               | N/A                      | \$625.00            | \$625.00                         | \$19,312.50  |
| Haroula Gkotsi        | Associate | Restructuring                  | 2020              | \$54,927.00                        | 71.80                               | 1                        | \$765.00            | \$765.00                         | \$54,927.00  |
|                       |           |                                |                   | \$97,562.50                        | 111.50                              |                          | \$875.00            | \$765.00                         | \$85,297.50  |
| Katrina Gonzales      | Associate | Restructuring                  | 2020              | \$29,875.00                        | 47.80                               | 1                        | \$625.00            | \$625.00                         | \$29,875.00  |
|                       |           |                                |                   | \$20,349.00                        | 26.60                               |                          | \$765.00            | \$625.00                         | \$16,625.00  |
| Ross Greenspan        | Associate | Restructuring                  | Pending           | \$125.00                           | 0.20                                | N/A                      | \$625.00            | \$625.00                         | \$125.00   |
| Alex Hevia            | Associate | Restructuring                  | 2017              | \$130,637.50                       | 149.30                              | 1                        | \$875.00            | \$875.00                         | \$130,637.50   |
|                       |           |                                |                   | \$203,079.50                       | 204.10                              |                          | \$995.00            | \$875.00                         | \$178,587.50   |
| Anne J. Hudson        | Associate | Litigation - General           | 2019              | \$2,905.50                         | 3.90                                | N/A                      | \$745.00            | \$745.00                         | \$2,905.50   |
| Elizabeth Helen Jones | Associate | Restructuring                  | 2018              | \$82,926.00                        | 108.40                              | 1                        | \$765.00            | \$765.00                         | \$82,926.00  |
|                       |           |                                |                   | \$145,250.00                       | 166.00                              |                          | \$875.00            | \$765.00                         | \$126,990.00   |
| Dan Latona            | Associate | Restructuring                  | 2016              | \$143,915.00                       | 134.50                              | 1                        | \$1,070.00          | \$1,070.00                       | \$143,915.00   |
|                       |           |                                |                   | \$267,525.00                       | 237.80                              |                          | \$1,125.00          | \$1,070.00                       | \$254,446.00   |
| Nir Levin             | Associate | Restructuring                  | 2020              | \$99,603.00                        | 130.20                              | 1                        | \$765.00            | \$765.00                         | \$99,603.00  |
|                       |           |                                |                   | \$115,062.50                       | 131.50                              |                          | \$875.00            | \$765.00                         | \$100,597.50   |
| Maddison Levine       | Associate | Restructuring                  | 2021              | \$24,187.50                        | 38.70                               | 1                        | \$625.00            | \$625.00                         | \$24,187.50  |
|                       |           |                                |                   | \$26,775.00                        | 35.00                               |                          | \$765.00            | \$625.00                         | \$21,875.00  |
| Neal Loughery         | Associate | Corporate - Debt Finance       | 2018              | \$26,425.00                        | 30.20                               | 1                        | \$875.00            | \$875.00                         | \$26,425.00  |
|                       |           |                                |                   | \$23,382.50                        | 23.50                               |                          | \$995.00            | \$875.00                         | \$20,562.50  |



| Attorney Name             | Position  | Department                     | Date of Admission | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of Rate Increases | Hourly Rate Billed  |                                  | Fees Billed<br>In this Application at First Interim Application Billing Rate |
|---------------------------|-----------|--------------------------------|-------------------|------------------------------------|-------------------------------------|--------------------------|---------------------|----------------------------------|--|
|                           |           |                                |                   |                                    |                                     |                          | In this Application | In the First Interim Application |  |
| Rebecca J. Marston        | Associate | Restructuring                  | 2021              | \$37,500.00                        | 60.00                               | 1                        | \$625.00            | \$625.00                         | \$37,500.00  |
|                           |           |                                |                   | \$143,361.00                       | 187.40                              |                          | \$765.00            | \$625.00                         | \$117,125.00   |
| Emily A. Meraia           | Associate | Restructuring                  | 2018              | \$109,725.00                       | 125.40                              | 1                        | \$875.00            | \$875.00                         | \$109,725.00   |
|                           |           |                                |                   | \$111,241.00                       | 111.80                              |                          | \$995.00            | \$875.00                         | \$97,825.00  |
| Min Ju Park               | Associate | Corporate - M&A/Private Equity | 2019              | \$1,750.00                         | 2.00                                | N/A                      | \$875.00            | \$875.00                         | \$1,750.00   |
| Miriam A. Peguero Medrano | Associate | Restructuring                  | 2019              | \$60,375.00                        | 69.00                               | 1                        | \$875.00            | \$875.00                         | \$60,375.00  |
|                           |           |                                |                   | \$122,882.50                       | 123.50                              |                          | \$995.00            | \$875.00                         | \$108,062.50   |
| Jessie Perlman            | Associate | Technology & IP Transactions   | 2019              | \$10,500.00                        | 12.00                               | N/A                      | \$875.00            | \$875.00                         | \$10,500.00  |
| Evan Ribot                | Associate | Litigation - General           | 2021              | \$42,812.50                        | 68.50                               | 1                        | \$625.00            | \$625.00                         | \$42,812.50  |
|                           |           |                                |                   | \$141,624.50                       | 190.10                              |                          | \$745.00            | \$625.00                         | \$118,812.50   |
| Joshua Robinson           | Associate | Restructuring                  | 2018              | \$73,630.00                        | 74.00                               | 1                        | \$995.00            | \$995.00                         | \$73,630.00  |
|                           |           |                                |                   | \$294,678.00                       | 275.40                              |                          | \$1,070.00          | \$995.00                         | \$274,023.00   |
| Yusuf Salloum             | Associate | Restructuring                  | 2018              | \$80,097.50                        | 80.50                               | 1                        | \$995.00            | \$995.00                         | \$80,097.50  |
|                           |           |                                |                   | \$295,320.00                       | 276.00                              |                          | \$1,070.00          | \$995.00                         | \$274,620.00   |
| Tommy Scheffer            | Associate | Restructuring                  | 2019              | \$154,175.00                       | 176.20                              | 1                        | \$875.00            | \$875.00                         | \$154,175.00   |
|                           |           |                                |                   | \$301,883.00                       | 303.40                              |                          | \$995.00            | \$875.00                         | \$265,475.00   |
| Michael Scian             | Associate | Restructuring                  | Pending           | \$43,500.00                        | 69.60                               | 1                        | \$625.00            | \$625.00                         | \$43,500.00  |
|                           |           |                                |                   | \$90,499.50                        | 118.30                              |                          | \$765.00            | \$625.00                         | \$73,937.50  |
| Natalie Soloperto         | Associate | Restructuring                  | Pending           | \$8,687.50                         | 13.90                               | N/A                      | \$625.00            | \$625.00                         | \$8,687.50   |
| Zach Sommers              | Associate | Litigation - General           | 2019              | \$8,046.00                         | 10.80                               | 1                        | \$745.00            | \$745.00                         | \$8,046.00   |
|                           |           |                                |                   | \$22,057.50                        | 25.50                               |                          | \$865.00            | \$745.00                         | \$18,997.50  |
| Rami Totari               | Associate | Corporate - M&A/Private Equity | 2016              | \$56,700.00                        | 50.40                               | 1                        | \$1,125.00          | \$1,125.00                       | \$56,700.00  |
|                           |           |                                |                   | \$126,357.00                       | 109.40                              |                          | \$1,155.00          | \$1,125.00                       | \$123,075.00   |
| Cecilia Turchetti         | Associate | Corporate - General            | 2020              | \$1,062.50                         | 1.70                                | N/A                      | \$625.00            | \$625.00                         | \$1,062.50   |
| Jack David Wilton         | Associate | Technology & IP Transactions   | 2017              | \$34,737.50                        | 39.70                               | N/A                      | \$875.00            | \$875.00                         | \$34,737.50  |
| Christopher J. Worek      | Associate | Taxation                       | 2015              | \$12,078.50                        | 11.90                               | 1                        | \$1,015.00          | \$1,015.00                       | \$12,078.50  |
|                           |           |                                |                   | \$33,957.00                        | 29.40                               |                          | \$1,155.00          | \$1,015.00                       | \$29,841.00  |
| Mason N. Zurek            | Associate | Restructuring                  | 2021              | \$20,500.00                        | 32.80                               | 1                        | \$625.00            | \$625.00                         | \$20,500.00  |
|                           |           |                                |                   | \$66,708.00                        | 87.20                               |                          | \$765.00            | \$625.00                         | \$54,500.00  |
| Totals for Attorneys      |           |                                |                   | \$8,493,563.50                     | 8,623.90                            |                          |                     |                                  | \$8,044,025.00   |

| Paraprofessional Name       | Position            | Department                     | Date of Admission | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of Rate Increases | Hourly Rate Billed  |                                  | Fees Billed<br>In this Application<br>at First Interim<br>Application Billing Rate |
|-----------------------------|---------------------|--------------------------------|-------------------|------------------------------------|-------------------------------------|--------------------------|---------------------|----------------------------------|--|
|                             |                     |                                |                   |                                    |                                     |                          | In this Application | In the First Interim Application |  |
| Gretchen Bachrodt           | Paralegal           | Litigation - General           | N/A               | \$8,155.00                         | 23.30                               | N/A                      | \$350.00            | \$350.00                         | \$8,155.00   |
| Laura Bay                   | Paralegal           | Litigation - General           | N/A               | \$1,845.00                         | 4.10                                | N/A                      | \$450.00            | \$450.00                         | \$1,845.00   |
| Elizabeth Burns             | Paralegal           | Corporate - Debt Finance       | N/A               | \$13,294.00                        | 28.90                               | N/A                      | \$460.00            | \$460.00                         | \$13,294.00  |
| Janet Bustamante            | Paralegal           | Litigation - General           | N/A               | \$700.00                           | 2.00                                | N/A                      | \$350.00            | \$350.00                         | \$700.00   |
| Ben Fahey-Burke             | Paralegal           | Litigation - General           | N/A               | \$27,048.00                        | 58.80                               | N/A                      | \$460.00            | \$460.00                         | \$27,048.00  |
| Julia R. Foster             | Paralegal           | Restructuring                  | N/A               | \$57,525.00                        | 147.50                              | N/A                      | \$390.00            | \$390.00                         | \$57,525.00  |
| Sara Handibode              | Paralegal           | Real Estate                    | N/A               | \$2,254.00                         | 4.90                                | N/A                      | \$460.00            | \$460.00                         | \$2,254.00   |
| Vanjo Lickhalter            | Paralegal           | Litigation - General           | N/A               | \$5,085.00                         | 11.30                               | N/A                      | \$450.00            | \$450.00                         | \$5,085.00   |
| Jeffrey Norgle              | Paralegal           | Technology & IP Transactions   | N/A               | \$8,892.00                         | 22.80                               | N/A                      | \$390.00            | \$390.00                         | \$8,892.00   |
| Carrie Therese Oppenheim    | Paralegal           | Restructuring                  | N/A               | \$9,154.00                         | 19.90                               | N/A                      | \$460.00            | \$460.00                         | \$9,154.00   |
| Laura Saal                  | Paralegal           | Restructuring                  | N/A               | \$8,924.00                         | 19.40                               | N/A                      | \$460.00            | \$460.00                         | \$8,924.00   |
| Asad Salahuddin             | Paralegal           | Corporate - M&A/Private Equity | N/A               | \$1,404.00                         | 3.60                                | N/A                      | \$390.00            | \$390.00                         | \$1,404.00   |
| Lisa Aasa                   | Junior Paralegal    | Restructuring                  | N/A               | \$7,381.50                         | 25.90                               | N/A                      | \$285.00            | \$285.00                         | \$7,381.50   |
| Jacqueline Hahn             | Junior Paralegal    | Restructuring                  | N/A               | \$8,436.00                         | 29.60                               | N/A                      | \$285.00            | \$285.00                         | \$8,436.00   |
| Emma Kondon                 | Junior Paralegal    | Litigation - General           | N/A               | \$1,351.50                         | 5.30                                | N/A                      | \$255.00            | \$255.00                         | \$1,351.50   |
| Leo Rosenberg               | Junior Paralegal    | Restructuring                  | N/A               | \$7,780.50                         | 27.30                               | N/A                      | \$285.00            | \$285.00                         | \$7,780.50   |
| Kennedy Ulfig               | Junior Paralegal    | Litigation - General           | N/A               | \$7,293.00                         | 28.60                               | N/A                      | \$255.00            | \$255.00                         | \$7,293.00   |
| Lydia Yale                  | Junior Paralegal    | Restructuring                  | N/A               | \$6,355.50                         | 22.30                               | N/A                      | \$285.00            | \$285.00                         | \$6,355.50   |
| Library Document Retrieval  | Research Specialist | Administrative Services        | N/A               | \$116.00                           | 0.40                                | N/A                      | \$290.00            | \$290.00                         | \$116.00   |
| Lib Expert Witness Research | Research Specialist | Administrative Services        | N/A               | \$1,872.00                         | 4.80                                | N/A                      | \$390.00            | \$390.00                         | \$1,872.00   |
| Library Factual Research    | Research Specialist | Administrative Services        | N/A               | \$1,599.00                         | 4.10                                | N/A                      | \$390.00            | \$390.00                         | \$1,599.00   |
| Library People Research     | Research Specialist | Administrative Services        | N/A               | \$78.00                            | 0.20                                | N/A                      | \$390.00            | \$390.00                         | \$78.00  |
| Alli Beckett                | Conflicts Analyst   | Conflicts Analysis             | N/A               | \$724.50                           | 2.30                                | N/A                      | \$315.00            | \$315.00                         | \$724.50   |

| Paraprofessional Name               | Position                                   | Department                 | Date of Admission | Fees Billed<br>In this Application | Hours Billed<br>In this Application | Number of Rate Increases | Hourly Rate Billed  |                                  | Fees Billed<br>In this Application<br>at First Interim<br>Application Billing<br>Rate |
|-------------------------------------|--|----------------------------|-------------------|------------------------------------|-------------------------------------|--------------------------|---------------------|----------------------------------|---|
|                                     |  |                            |                   |                                    |                                     |                          | In this Application | In the First Interim Application |   |
| Michael Y. Chan                     | Conflicts Analyst                          | Conflicts Analysis         | N/A               | \$9,625.00                         | 35.00                               | N/A                      | \$275.00            | \$275.00                         | \$9,625.00  |
| Joel DePalma                        | Presentation Designer                      | Litigation - General       | N/A               | \$1,230.00                         | 3.00                                | N/A                      | \$410.00            | \$410.00                         | \$1,230.00  |
| Eric Nyberg                         | Conflicts Analyst                          | Conflicts Analysis         | N/A               | \$7,562.50                         | 27.50                               | N/A                      | \$275.00            | \$275.00                         | \$7,562.50  |
| Ricardo Guzman                      | Litigation & Practice Tech Project Manager | Litigation - General       | N/A               | \$18,163.00                        | 44.30                               | N/A                      | \$410.00            | \$410.00                         | \$18,163.00   |
| Chris Tocalino                      | Litigation & Practice Tech Senior Analyst  | Litigation & Practice Tech | N/A               | \$123.00                           | 0.30                                | N/A                      | \$410.00            | \$410.00                         | \$123.00  |
| David Schlaifer                     | Trial Technology Specialist                | Litigation - General       | N/A               | \$13,567.50                        | 33.50                               | N/A                      | \$405.00            | \$405.00                         | \$13,567.50   |
| <b>Totals for Paraprofessionals</b> |  |                            |                   | <b>\$237,538.50</b>                | <b>640.90</b>                       |                          |                     |                                  | <b>\$237,538.50</b>   |
| <b>Grand Totals</b>                 |  |                            |                   | <b>\$8,731,102.00</b>              | <b>9,264.80</b>                     |                          |                     |                                  | <b>\$8,281,563.50</b>   |

**Exhibit C****Summary of Expenses for the Fee Period**

| <b>Expense Categories</b>     | <b>Amount</b>       |
|-------------------------------|---------------------|
| Third Party Telephone Charges | \$1,599.46          |
| Standard Copies or Prints     | \$1,687.36          |
| Binding                       | \$9.10              |
| Tabs/Indexes/Dividers         | \$51.61             |
| Color Copies or Prints        | \$4,587.55          |
| Scanned Images                | \$23.20             |
| 4" Binders                    | \$65.00             |
| 5" Binders                    | \$27.00             |
| Postage                       | \$10.90             |
| Outside Messenger Services    | \$196.88            |
| Local Transportation          | \$579.38            |
| Travel Expense                | \$263.20            |
| Airfare                       | \$581.80            |
| Court Reporter Fee/Deposition | \$6,949.27          |
| Filing Fees                   | \$888.20            |
| Calendar/Court Services       | \$350.00            |
| Other Court Costs and Fees    | \$65,427.62         |
| Professional Fees             | \$41,836.69         |
| Outside Paralegal Assistance  | \$5,886.23          |
| Outside Copy/Binding Services | \$228.48            |
| Catering Expenses             | \$1,085.70          |
| Outside Retrieval Service     | \$16,554.83         |
| Computer Database Research    | \$1,923.01          |
| Westlaw Research              | \$18,830.59         |
| LexisNexis Research           | \$17,404.14         |
| Overtime Transportation       | \$569.40            |
| Overtime Meals - Non-Attorney | \$83.94             |
| Overtime Meals - Attorney     | \$627.42            |
| Secretarial Overtime          | \$22.05             |
| Document Services Overtime    | \$803.67            |
| <b>Total</b>                  | <b>\$189,757.76</b> |

**Exhibit D**

**Detailed Description of  
Fees, Expenses, and Disbursements for the Fee Period**

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048174**

**Client Matter: 49067-13**

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## In the Matter of Chapter 11 Filing and Preparations

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 297,784.50

Total legal services rendered

\$ 297,784.50

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Lisa Aasa                 | 17.80               | 285.00             | 5,073.00             |
| Joshua M. Altman          | 0.50                | 1,155.00           | 577.50               |
| Lindsey Blum              | 7.20                | 765.00             | 5,508.00             |
| Rachel S. Briones         | 14.80               | 625.00             | 9,250.00             |
| Tiffani Chanroo           | 16.60               | 625.00             | 10,375.00            |
| Joel DePalma              | 3.00                | 410.00             | 1,230.00             |
| Danielle Dulitzky         | 8.10                | 875.00             | 7,087.50             |
| Emily C. Eggmann          | 21.30               | 625.00             | 13,312.50            |
| Emily Flynn               | 19.80               | 875.00             | 17,325.00            |
| Haroula Gkotsi            | 21.70               | 765.00             | 16,600.50            |
| Alex Hevia                | 20.20               | 875.00             | 17,675.00            |
| Elizabeth Helen Jones     | 20.60               | 765.00             | 15,759.00            |
| Dan Latona                | 27.00               | 1,070.00           | 28,890.00            |
| Nir Levin                 | 13.70               | 765.00             | 10,480.50            |
| Maddison Levine           | 11.80               | 625.00             | 7,375.00             |
| Rebecca J. Marston        | 8.00                | 625.00             | 5,000.00             |
| Christine A. Okike, P.C.  | 10.40               | 1,495.00           | 15,548.00            |
| Miriam A. Peguero Medrano | 19.50               | 875.00             | 17,062.50            |
| Joshua Robinson           | 11.80               | 995.00             | 11,741.00            |
| Leo Rosenberg             | 18.00               | 285.00             | 5,130.00             |
| Laura Saal                | 17.00               | 460.00             | 7,820.00             |
| Tommy Scheffer            | 27.80               | 875.00             | 24,325.00            |
| David Schlaifer           | 4.00                | 405.00             | 1,620.00             |
| Michael Scian             | 3.00                | 625.00             | 1,875.00             |
| Ravi Subramanian Shankar  | 8.80                | 1,125.00           | 9,900.00             |
| Josh Sussberg, P.C.       | 8.50                | 1,695.00           | 14,407.50            |
| Lydia Yale                | 20.70               | 285.00             | 5,899.50             |
| Mason N. Zurek            | 17.50               | 625.00             | 10,937.50            |
| <b>TOTALS</b>             | <b>399.10</b>       |                    | <b>\$ 297,784.50</b> |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 06/06/21           | Lisa Aasa          | 11.00               | Prepare materials for chapter 11 filing (3.4); revise same (3.9); conference with K&E team re same (2.6); correspond with K&E team re same (1.1).   |
| 06/06/21           | Lindsey Blum       | 7.20                | Review, revise first day pleadings (4.0); correspond with K&E team, D. Latona re same (3.2).  |
| 06/06/21           | Rachel S. Briones  | 12.00               | Prepare for chapter 11 filing (4.0); correspond with K&E team, D. Latona re first day pleadings (2.4); draft talking points re first day hearing (4.0); finalize first day motions for filing (1.3); file same (.3).  |
| 06/06/21           | Tiffani Chanroo    | 9.90                | Draft talking points re first day motions (1.5); correspond with K&E team re same (.4); revise contract rejection motion (1.3); correspond with K&E team re same (.2); revise joint administration motion (1.4); correspond with K&E team re same (.3); revise bidding procedure motion (2.7); correspond with K&E team re same (.4); revise NOL motion (1.2); correspond with K&E team re same (.5). |
| 06/06/21           | Joel DePalma       | 3.00                | Correspond with K&E team and E. Jones re first day presentation (.3); revise first day presentation (2.1); analyze same (.6).   |
| 06/06/21           | Danielle Dulitzky  | 5.50                | Draft first day pleadings (3.9); review, revise same (1.2); correspond with K&E, Weil teams re same (.4).   |
| 06/06/21           | Danielle Dulitzky  | 1.90                | Prepare materials re chapter 11 filing (1.7); correspond with K&E team and review materials re same (.2).   |
| 06/06/21           | Emily C. Eggmann   | 14.00               | Draft pleadings re chapter 11 filing (4.0); revise same (4.0); correspond with K&E team, D. Latona re same (1.6); correspond with E. Jones re first day presentation (.7); draft talking points re first day motions (3.4); facilitate chapter 11 filing (.3).  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 06/06/21    | Emily Flynn           | 15.70        | Review, revise first day motions (3.9); prepare same for filing (3.0); correspond with K&E team re same (2.1); conference with K&E team re same (3.8); analyze issues re same (2.9).   |
| 06/06/21    | Haroula Gkotsi        | 10.80        | Review and revise first day pleadings (3.9); prepare same re filing (3.9); correspond with C. Okike, D. Latona, J. Robinson re same (.6); correspond with A&M re same (.2); compile filing resolutions signature packets (.4); correspond with Prime Clerk re retention application (.3); correspond with N. Levin re notice of commencement, conflicts (.3); correspond with S. Golden re creditor matrix (.1); correspond with E. Eggmann re Prime Clerk retention application, utilities (.8); correspond with M. Levine re insurance (.3). |
| 06/06/21    | Alex Hevia            | 12.60        | Review and revise first day motions (3.2); conferences with D. Latona and K&E team re same (2.1); analyze executory contracts re first day rejection (3.9); conference with L. Blum, K&E team and A&M re same (2.0); draft motion to reject (1.4).   |
| 06/06/21    | Elizabeth Helen Jones | 14.90        | Draft first day declaration (4.0); revise same (4.0); attend board authorization telephone conference re filing (.5); draft minutes re same (.3); telephonically attend M. Liebman first day hearing preparation (.9); telephone conference with A&M re diligence for first day declaration (.4); telephone conference with C. Okike re same (.5); draft first day presentation (2.8); revise same re J. Sussberg comments (1.1); correspond with D. Latona, K&E team re filing (.4).  |
| 06/06/21    | Dan Latona            | 14.00        | Telephone conferences with C. Okike, K&E team re chapter 11 filing (3.2); telephone conferences with A&M re same (1.5); analyze, comment on first day pleadings (4.0); conferences with J. Robinson, K&E team re same (3.0); coordinate same re filing (2.3).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/06/21    | Nir Levin                 | 12.00        | Review, revise and prepare taxes motion (2.0); review, revise NOL motion (1.7); review, revise SOFA extension motion (.8); review, revise joint administration motion (1.5); review, revise surety motion (1.0); coordinate same re filing (4.0); correspond with K&E team, Weil re same (1.0).   |
| 06/06/21    | Nir Levin                 | 1.00         | Review and revise talking points re first day hearing.  |
| 06/06/21    | Maddison Levine           | 8.70         | Draft talking points re insurance motion (.9); draft talking points re SOFA motion (.7); review, revise talking points re creditor matrix (.6); compile first day motions (.4); correspond with D. Latona, J. Robinson re same (.4); review, revise insurance motion (.7); correspond with H. Gkotsi re same (.3); review, revise SOFA motion (.2); correspond with N. Levin re same (.1); review, revise surety motion (.4); correspond with A&M re same (.2); review, revise first day preparation tracker (.7); correspond with JW re filing (.7); telephone conference with D. Latona, K&E team re filing procedures (.6); review, revise board filing authorization deck (1.1); correspond with J. Sussberg, C. Okike, D. Latona re same (.4); review, revise filing entity analysis (.3). |
| 06/06/21    | Rebecca J. Marston        | 5.00         | Correspond with D. Latona re document request (.5); correspond with K&E team, D. Latona re first day motions (1.0); draft critical vendors motion talking points (3.5).   |
| 06/06/21    | Miriam A. Peguero Medrano | 9.50         | Draft first day pleadings (4.0); prepare for first day hearing (4.0); correspond with K&E team, D. Latona re filing process and first day hearing (1.5).  |
| 06/06/21    | Leo Rosenberg             | 18.00        | Analyze voluntary petitions (2.0); implement global changes to voluntary petitions (1.8); compile same (1.6); correspond with K&E team re petitions (.6); telephone conferences re work in process (.5); prepare filing versions of pleadings (1.8); implement global changes to first day pleadings (2.2); compile filing versions to pleadings (1.3); coordinate with JW re filings (4.0); break-out orders (2.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/06/21    | Laura Saal               | 10.50        | Assist with chapter 11 filing (3.8); review and revise petitions re global updates (2.3); review and revise first day pleadings re global edits (3.1); compile petitions (.9); prepare pro hac vice application for M. Peguero Medrano, J. Robinson (.4).  |
| 06/06/21    | Tommy Scheffer           | 12.50        | Correspond with Weil, A&M, K&E team, D. Latona re first day preparation (1.6); conference with K&E team re same (1.7); correspond with same re contingency planning (.8); correspond with same re work in process (1.1); correspond with same re filing authorization materials (1.9); correspond with same re wages motion (1.3); review wages motion (2.0); revise same (2.1). |
| 06/06/21    | Michael Scian            | 3.00         | Correspond with K&E team, D. Latona re filing (1.2); prepare first day motions for filing re same (1.8).   |
| 06/06/21    | Ravi Subramanian Shankar | 8.80         | Prepare for first day hearing and revise direct outlines for same (3.6); prepare for and prepare M. Liebman for direct testimony (2.6); review and analyze first day motions (1.8); revise first day declaration (.8).   |
| 06/06/21    | Josh Sussberg, P.C.      | 3.40         | Correspond re Houlihan engagement letter (.3); telephone conference with M. Neimann re status (.3); telephone conference with M. Leibman re same (.3); analyze news report re Katerra shut down (.3); prepare for first day hearing (.8); review, revise pleadings and first day presentation (1.1); telephone conference with M. Neimann re engagement letter (.3).             |
| 06/06/21    | Lydia Yale               | 4.50         | Prepare materials re chapter 11 filing (3.9); correspond with K&E team re same (.6).   |
| 06/06/21    | Lydia Yale               | 11.20        | Prepare materials re chapter 11 filing (3.9); review, revise same (3.9); conference with K&E team re same (2.3); correspond with K&E team re same (1.1).   |
| 06/06/21    | Mason N. Zurek           | 11.50        | Draft pleadings re chapter 11 filing (3.7); draft talking points re first day motions (2.6); review and revise same (1.0); correspond with K&E team, D. Latona re same, organization chart (2.3); review and revise filing tracker (1.9).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 06/07/21    | Lisa Aasa         | 6.80         | Assist with chapter 11 filing (4.0); correspond with N. Levin and E. Eggmann re taxes order (.3); correspond with E. Jones and L. Rosenberg re first day hearing live line (.2); prepare and participate in first day hearing (2.3).   |
| 06/07/21    | Joshua M. Altman  | 0.50         | Conferences with U.S. Trustee, K&E team re first day matters.  |
| 06/07/21    | Rachel S. Briones | 2.80         | Assist with chapter 11 filing.   |
| 06/07/21    | Tiffani Chanroo   | 6.70         | Revise bidding procedures motion (1.6); correspond with K&E team re same (.3); file same (.4); revise NOL motion (1.4); correspond with K&E team re same (.3); file same (.2); draft talking points (2.2); correspond with K&E team re same (.3).  |
| 06/07/21    | Danielle Dulitzky | 0.70         | Correspond with K&E team re first day hearing, bidding procedures.   |
| 06/07/21    | Emily C. Eggmann  | 7.30         | Prepare for first day hearing (3.8); review and revise first day orders per U.S. Trustee comments (2.9); correspond with K&E team, D. Latona re same (.6).   |
| 06/07/21    | Emily Flynn       | 4.10         | Draft, revise talking points re first day motions (3.4); correspond with K&E team re same (.7).  |
| 06/07/21    | Haroula Gkotsi    | 5.30         | Review and revise first day pleadings (.9); prepare same re filing (2.4); correspond with D. Latona, J. Robinson re same (.4); correspond with E. Eggmann re Prime Clerk retention application, utilities (.3); correspond with M. Levine re insurance (.3); review and revise Prime Clerk retention order (.2); correspond with Prime Clerk re same (.2); correspond with D. Latona, A. Hevia, E. Eggmann re same (.2); correspond with A&M, D. Latona re utilities exhibit (.4). |
| 06/07/21    | Haroula Gkotsi    | 5.60         | Review and revise talking points re first day pleadings including creditor matrix, prime clerk retention application, insurance, utilities (3.9); review and analyze precedent re same (1.1); correspond with E. Eggmann, M. Levine, M. Zurek re same (.6).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/07/21    | Alex Hevia                | 7.10         | Review and revise first day motions (2.7); review and revise talking points re same (1.2); correspond and conference with K&E team, D. Latona re same (.4); review and analyze contracts re rejection analysis (1.6); correspond and conferences with K&E team, A&M, L. Blum re same (1.2). |
| 06/07/21    | Alex Hevia                | 0.50         | Prepare for first day hearing.  |
| 06/07/21    | Elizabeth Helen Jones     | 5.30         | Revise first day declaration (1.3); correspond with C. Okike, K&E team re same (1.9); correspond with A&M re same (1.2); prepare same for filing (.9).  |
| 06/07/21    | Elizabeth Helen Jones     | 0.40         | Prepare for first day hearing.  |
| 06/07/21    | Dan Latona                | 13.00        | Analyze, comment on first day pleadings (2.0); coordinate filing re same (4.0); attend witness preparation session with M. Niemann (1.5); prepare for first day hearing (4.0); follow up re same (1.5).   |
| 06/07/21    | Nir Levin                 | 0.70         | Review, revise talking points for first day hearing (.5); correspond with T. Chanroo re same (.2).  |
| 06/07/21    | Maddison Levine           | 3.10         | Review, revise talking points re first day hearing (1.4); correspond with M. Peguero re same (.2); research committee formation in SDTX (1.5).  |
| 06/07/21    | Rebecca J. Marston        | 3.00         | Correspond with K&E team re filing (.2); review and revise DIP talking points (1.6); correspond with D. Latona, E. Flynn re cash management, critical vendors motions (.4); review and revise DIP order per U.S. Trustee comments (.8).   |
| 06/07/21    | Christine A. Okike, P.C.  | 6.70         | Analyze first day motions, orders and declarations (4.0); revise same (2.7).  |
| 06/07/21    | Christine A. Okike, P.C.  | 3.20         | Prepare for first day hearing.  |
| 06/07/21    | Miriam A. Peguero Medrano | 10.00        | Prepare for first day hearing (3.8); correspond with K&E team, parties re same (3.2); correspond with K&E team re sureties (3.0).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
 Matter Number: 49067-13

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/07/21    | Joshua Robinson          | 11.80        | Prepare for first day hearing (2.4); analyze utilities motion (1.2); analyze talking points re same (.5); analyze taxes motion (.9); analyze talking points re same (.4); analyze insurance motion (.8); analyze talking points re same (.5); analyze NOL procedures and motion (1.3); analyze talking points re same (.7); participate in first day hearing (3.1).                          |
| 06/07/21    | Laura Saal               | 5.00         | Assist with first day filing (2.7); prepare as filed versions of first day orders (2.3).   |
| 06/07/21    | Tommy Scheffer           | 15.30        | Correspond and telephone conferences with Company, Weil, A&M, JW, K&E team re deal status (3.8); correspond with same re contingency planning (2.4); correspond with same re work in process (1.7); correspond with same re filing authorization materials (1.8); correspond with same re wages motion (2.7); review, revise wages motion and order (2.9).                                   |
| 06/07/21    | David Schlaifer          | 4.00         | Provide technical and trial support re telephonic first day hearing.   |
| 06/07/21    | Josh Sussberg, P.C.      | 5.10         | Prepare for first day hearing and analyze first day pleadings (2.4); review and revise first day presentation (1.3); telephone conferences with M. Niemann re same and Court hearing (1.1); telephone conference with M. Liebman re first day hearing and next steps (.3).   |
| 06/07/21    | Lydia Yale               | 5.00         | Correspond with digital services re printing first day motions (.3); update calendar invites re first day hearing (.6); prepare binder of first day motions for printing (.5); review, revise first day pleadings for filing (1.8); open listen-only conference line into June 7, 2021 hearing and confirm connection of same (1.6); prepare calendar invite for July 12, 2021 hearing (.2). |
| 06/07/21    | Mason N. Zurek           | 6.00         | Review and revise talking points (1.8); correspond with K&E team re same (.4); coordinate filing and revise tracker re same (1.6); telephonically attend hearing (2.2).  |
| 06/08/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with board re first day hearing and next steps.   |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Chapter 11 Filing and Preparations

Invoice Number: 1050048174  
Matter Number: 49067-13

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| <u>Date</u>  | <u>Name</u> | <u>Hours</u>  | <u>Description</u>  |
|--------------|-------------|---------------|---|
| 06/08/21     | Laura Saal  | 1.50          | Review and revise declarations of electronic filing of Bankruptcy petitions and master mail list. |
| <b>Total</b> |             | <b>399.10</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048175**

**Client Matter: 49067-14**

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**In the Matter of Adversary Proceedings, Contested Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 288,273.50

Total legal services rendered

\$ 288,273.50



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 12.70               | 1,155.00           | 14,668.50            |
| Gabor Balassa, P.C.      | 14.20               | 1,615.00           | 22,933.00            |
| Rachel S. Briones        | 38.20               | 625.00             | 23,875.00            |
| Janet Bustamante         | 1.00                | 350.00             | 350.00               |
| Ben Fahey-Burke          | 2.80                | 460.00             | 1,288.00             |
| Cassandra E. Fenton      | 35.10               | 945.00             | 33,169.50            |
| Julia R. Foster          | 2.10                | 390.00             | 819.00               |
| Ricardo Guzman           | 2.00                | 410.00             | 820.00               |
| Anne J. Hudson           | 2.80                | 745.00             | 2,086.00             |
| Elizabeth Helen Jones    | 5.80                | 765.00             | 4,437.00             |
| Dan Latona               | 17.00               | 1,070.00           | 18,190.00            |
| Nir Levin                | 1.50                | 765.00             | 1,147.50             |
| Library Factual Research | 0.20                | 390.00             | 78.00                |
| Rebecca J. Marston       | 6.40                | 625.00             | 4,000.00             |
| Christine A. Okike, P.C. | 17.70               | 1,495.00           | 26,461.50            |
| Carrie Therese Oppenheim | 0.20                | 460.00             | 92.00                |
| Evan Ribot               | 68.50               | 625.00             | 42,812.50            |
| Joshua Robinson          | 3.60                | 995.00             | 3,582.00             |
| Tommy Scheffer           | 0.50                | 875.00             | 437.50               |
| Ravi Subramanian Shankar | 73.20               | 1,125.00           | 82,350.00            |
| Zach Sommers             | 2.90                | 745.00             | 2,160.50             |
| Josh Sussberg, P.C.      | 1.30                | 1,695.00           | 2,203.50             |
| Mason N. Zurek           | 0.50                | 625.00             | 312.50               |
| <b>TOTALS</b>            | <b>310.20</b>       |                    | <b>\$ 288,273.50</b> |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/06/21           | Gabor Balassa, P.C.      | 3.00                | Analyze revised direct examination outlines (1.0); correspond and telephone conference with R. Shankar re same (.6); prepare for and participate in M. Liebman witness preparation session and follow-on conference with R. Shankar re same (1.4). |
| 06/06/21           | Cassandra E. Fenton      | 4.00                | Prepare witness re first day hearing (2.2); analyze and revise materials re first day preparation (1.8).   |
| 06/07/21           | Gabor Balassa, P.C.      | 3.30                | Prepare witness re first day hearing (1.5); telephone conferences with R. Shankar re same (.7); analyze revised direct examination modules and correspond with R. Shankar re same (.5); conference with R. Shankar re next steps (.6).             |
| 06/07/21           | Cassandra E. Fenton      | 5.30                | Participate in witness preparation re first day hearing (1.6); prepare hearing materials (3.7).  |
| 06/07/21           | Ravi Subramanian Shankar | 9.00                | Prepare M. Niemann re direct exam (2.1); revise M. Niemann and M. Liebman direct exam outlines (3.3); review and analyze first day filings and objections in preparation for first day hearing (3.6).  |
| 06/08/21           | Gabor Balassa, P.C.      | 0.20                | Telephone conference with R. Shankar re litigation next steps.   |
| 06/08/21           | Anne J. Hudson           | 0.30                | Correspond with R. Shankar and E. Eggmann re potential litigation issue.   |
| 06/08/21           | Dan Latona               | 0.50                | Telephone conference with R. Shankar, C. Fenton, J. Robinson re litigation matters.  |
| 06/08/21           | Josh Sussberg, P.C.      | 0.30                | Telephone conference with H. Tepner, P. Corrie and C. Okike re estate causes of action.  |
| 06/09/21           | Julia R. Foster          | 0.60                | Review and revise stipulation (.4); correspond with L. Aasa re same (.2).  |
| 06/09/21           | Anne J. Hudson           | 0.50                | Correspond with E. Eggmann re potential litigation issue.  |
| 06/10/21           | Gabor Balassa, P.C.      | 0.20                | Telephone conference with R. Shankar re developments and planning (.1); analyze WARN complaint (.1).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/10/21    | Dan Latona               | 0.70         | Telephone conference with R. Shankar, K&E team, A&M re data preservation matters (.5); telephone conference with C. Fenton re same (.2).   |
| 06/10/21    | Christine A. Okike, P.C. | 0.70         | Analyze WARN class action complaint.   |
| 06/10/21    | Joshua Robinson          | 0.50         | Telephone conference with R. Shankar, K&E team, A&M re data preservation matters.  |
| 06/10/21    | Ravi Subramanian Shankar | 0.40         | Correspond with K&E team re WARN Act lawsuit legal research (.2); review and analyze same (.2).  |
| 06/10/21    | Ravi Subramanian Shankar | 0.10         | Analyze materials re invoice for arbitration fees.   |
| 06/10/21    | Ravi Subramanian Shankar | 0.60         | Prepare for and conference with A&M re document preservation issues.   |
| 06/11/21    | Joshua M. Altman         | 0.50         | Conference with K&E team, J. Sussberg, C. Okike, D. Latona re litigation matters and follow up re same.  |
| 06/11/21    | Gabor Balassa, P.C.      | 0.20         | Telephone conference with R. Shankar re litigation planning.   |
| 06/11/21    | Elizabeth Helen Jones    | 0.80         | Telephone conference with D. Latona, K&E team re WARN Act adversary proceeding (.5); research WARN Act issues (.3).  |
| 06/11/21    | Dan Latona               | 3.50         | Analyze research re adversary proceeding (2.5); telephone conference with R. Shankar, C. Fenton, E. Jones re same (.5); telephone conference with J. Sussberg, K&E team re litigation matters (.5).  |
| 06/11/21    | Rebecca J. Marston       | 0.90         | Draft litigation tracker (.8); correspond with K&E team re same (.1).  |
| 06/11/21    | Tommy Scheffer           | 0.50         | Correspond with K&E team re WARN Act complaint.  |
| 06/11/21    | Ravi Subramanian Shankar | 4.90         | Legal research re WARN Act lawsuit (1.8); review, supervise legal research re response date to lawsuit (.2); review and analyze background materials re WARN Act lawsuit (2.2); prepare for and correspond with K&E team re strategy re same (.7). |
| 06/12/21    | Gabor Balassa, P.C.      | 0.20         | Correspond with R. Shankar re arbitration outreach and potential estate claims.  |
| 06/12/21    | Ravi Subramanian Shankar | 1.20         | Correspond with K&E team re potential estate claims.   |
| 06/13/21    | Dan Latona               | 1.00         | Revise settlement motion.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/14/21    | Gabor Balassa, P.C.      | 1.00         | Prepare for and telephone conference with J. Sussberg, C. Okike and R. Shankar re litigation planning (.5); conference with R. Shankar re same (.5).  |
| 06/14/21    | Janet Bustamante         | 1.00         | Prepare and organize production letters for review.   |
| 06/14/21    | Cassandra E. Fenton      | 1.10         | Review and analyze adversary proceeding pleadings.  |
| 06/14/21    | Julia R. Foster          | 0.70         | Draft 9019 motion.  |
| 06/14/21    | Elizabeth Helen Jones    | 2.10         | Telephone conference with D. Latona, K&E team re WARN Act adversary proceeding (.5); draft summary re WARN Act claims (1.6).  |
| 06/14/21    | Dan Latona               | 0.50         | Telephone conference with C. Okike, K&E team re adversary proceeding.   |
| 06/14/21    | Dan Latona               | 0.50         | Review and revise settlement agreement.   |
| 06/14/21    | Christine A. Okike, P.C. | 0.30         | Telephone conference with J. Sussberg, G. Balassa, R. Shankar re potential litigation claims.   |
| 06/14/21    | Christine A. Okike, P.C. | 1.00         | Telephone conference with D. Simon (McDermott), M. Liebman (A&M) re projects (.5); telephone conference with J. Altman, D. Latona, Y. Salloum re same (.5).   |
| 06/14/21    | Ravi Subramanian Shankar | 0.80         | Prepare for and correspond with K&E team re potential estate causes of action (.5); correspond with JW re same (.3).  |
| 06/14/21    | Ravi Subramanian Shankar | 7.90         | Analyze issues re WARN Act adversary (4.0); conference with K&E team re same (3.9).   |
| 06/14/21    | Josh Sussberg, P.C.      | 0.40         | Conference with K&E team re potential claims.   |
| 06/14/21    | Josh Sussberg, P.C.      | 0.10         | Analyze WARN suit.  |
| 06/15/21    | Gabor Balassa, P.C.      | 1.70         | Telephone conferences with R. Shankar and K&E team re WARN issues (.9); telephone conference with JW and R. Shankar re investigation (.5); correspond with R. Shankar re next steps re WARN dispute (.3). |
| 06/15/21    | Rachel S. Briones        | 3.30         | Draft motion re settlement (2.1); research, analyze precedent re same (.3); correspond with J. Altman and D. Latona re same (.5); revise same (.4).   |
| 06/15/21    | Cassandra E. Fenton      | 1.10         | Review and analyze adversary claims.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/15/21    | Elizabeth Helen Jones    | 0.40         | Telephone conference with D. Latona, C. Okike, K&E team re WARN Act adversary proceeding.  |
| 06/15/21    | Dan Latona               | 1.00         | Telephone conference with R. Shankar, K&E team re adversary proceeding (.5); telephone conference with R. Shankar, JW re investigation (.5).   |
| 06/15/21    | Dan Latona               | 1.80         | Review and analyze settlement motion.  |
| 06/15/21    | Evan Ribot               | 5.20         | Prepare for and telephone conferences re WARN adversary proceedings (1.4); review and analyze case background materials re WARN adversary proceedings (3.8).   |
| 06/15/21    | Ravi Subramanian Shankar | 5.00         | Legal research re WARN Act claims (1.6); prepare for and correspond with K&E team re WARN Act strategy (1.6); review and analyze WARN Act claim precedents (1.1); prepare for and conference with JW re claims investigation (.7). |
| 06/15/21    | Josh Sussberg, P.C.      | 0.10         | Correspond re WARN complaint.  |
| 06/16/21    | Gabor Balassa, P.C.      | 0.50         | Analyze estimation research (.3); correspond with R. Shankar re same (.2).   |
| 06/16/21    | Rachel S. Briones        | 4.50         | Revise settlement motion (2.1); correspond with C. Okike, J. Altman and D. Latona re same (.4); correspond with A&M and Houlihan re same (.3); correspond with JW re same (.4); draft declaration in support of same (1.3).        |
| 06/16/21    | Cassandra E. Fenton      | 1.30         | Telephone conference with K&E team re potential litigation matters.  |
| 06/16/21    | Dan Latona               | 0.80         | Telephone conference with J. Robinson, K&E team, A&M, Fenwick team re records retention re schedules (.5); telephone conference with J. Robinson, K&E team, A&M re same (.3).  |
| 06/16/21    | Christine A. Okike, P.C. | 1.50         | Review, revise settlement motion.  |
| 06/16/21    | Evan Ribot               | 7.10         | Review and analyze case background materials re WARN adversary proceedings (2.5); research case law re WARN Act application and exceptions (4.0); telephone conference with R. Shankar re case timeline (.6).                      |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/16/21    | Ravi Subramanian Shankar | 9.00         | Legal research re WARN Act claims (3.9); draft summary re same (2.9); strategize and correspond with K&E team re same (2.2).   |
| 06/17/21    | Rachel S. Briones        | 3.60         | Revise settlement motion (1.2); correspond with Weil re same (.5); correspond with A&M re same (.4); correspond with C. Okike and K&E team re same (.6); revise declaration in support of same (.7); analyze settlement agreement (.2).                                    |
| 06/17/21    | Cassandra E. Fenton      | 3.10         | Telephone conferences with K&E team re adversary proceeding (1.0); analyze case law and strategy re same (2.1).  |
| 06/17/21    | Christine A. Okike, P.C. | 0.60         | Analyze comments re settlement motion (.2); review and revise settlement motion (.4).  |
| 06/17/21    | Evan Ribot               | 7.20         | Prepare for and telephone conference with K&E team re work plan (.9); research case law re WARN Act exceptions (5.2); draft summary re same (1.1).   |
| 06/17/21    | Joshua Robinson          | 1.90         | Telephone conference with R. Shankar re case status (.2); telephone conference with K&E team, A&M re data preservation (.5); correspond with K&E team re same (.5); review interested parties list re pending litigation (.4); correspond with K&E team, A&M re same (.3). |
| 06/17/21    | Ravi Subramanian Shankar | 4.80         | Correspond with K&E team re WARN Act adversary work in process and revise same (.9); research re WARN Act claims (3.5); correspond with K&E team re research findings (.4).  |
| 06/18/21    | Gabor Balassa, P.C.      | 1.30         | Correspond with R. Shankar re litigation planning (.9); analyze legal analysis and correspond with R. Shankar re same (.4).  |
| 06/18/21    | Cassandra E. Fenton      | 1.30         | Telephone conference with K&E team re adversary proceeding (.6); analyze adversary proceeding strategy (.7).   |
| 06/18/21    | Anne J. Hudson           | 2.00         | Telephone conference with R. Shankar re potential litigation issues (.1); research re same (1.5); draft summary re same (.4).  |
| 06/18/21    | Elizabeth Helen Jones    | 0.90         | Correspond with R. Shankar re WARN Act adversary proceeding (.3); telephone conference with R. Shankar, K&E team, D. Latona re same (.6).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/18/21    | Evan Ribot               | 3.20         | Prepare for and telephone conference with K&E team re WARN Act adversary (.7); research case law re WARN Act adversary (.9); draft outline re same (1.6).   |
| 06/18/21    | Ravi Subramanian Shankar | 5.50         | Legal research re WARN Act claims (3.2); correspond and conference with K&E team re WARN Act adversary strategy and research findings (1.6); fact development re WARN Act claims (.5); review and analyze legal research re S. Bolos claims (.2). |
| 06/19/21    | Christine A. Okike, P.C. | 2.00         | Review, revise settlement agreement (.8); review, revise stipulation (.4); telephone conference with D. Simon (McDermott) re settlement (.1); review revised settlement agreement (.7).   |
| 06/20/21    | Gabor Balassa, P.C.      | 0.50         | Correspond with R. Shankar re WARN next steps.  |
| 06/20/21    | Evan Ribot               | 0.90         | Review and analyze employee data and case law re WARN adversary.  |
| 06/20/21    | Ravi Subramanian Shankar | 2.90         | Draft correspondence to K&E team re WARN Act adversary strategy (.4); fact analysis re same (2.5).  |
| 06/21/21    | Joshua M. Altman         | 0.40         | Correspond with C. Okike, D. Latona, R. Briones re settlement matters (.2); analyze modifications re same (.2).   |
| 06/21/21    | Rachel S. Briones        | 5.10         | Revise settlement motion (2.9); correspond with D. Latona and K&E team re same (.6); revise settlement agreement (1.1); correspond with D. Latona and K&E team re same (.5).  |
| 06/21/21    | Cassandra E. Fenton      | 3.90         | Review and analyze pending litigation matters.  |
| 06/21/21    | Dan Latona               | 1.50         | Comment on settlement motion (.5); comment on settlement agreement (1.0).   |
| 06/21/21    | Christine A. Okike, P.C. | 2.00         | Correspond with D. Simon (McDermott) re settlement (.1); review, revise settlement motion and agreement (1.6); telephone conference with M. Liebman, C. Wells re contracts (.3).  |
| 06/21/21    | Evan Ribot               | 3.40         | Review and analyze data re WARN Act adversary (1.6); prepare for and telephone conferences with K&E team re adversary proceedings (.7); review and analyze case law re WARN Act adversary issues (1.1).   |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/21/21    | Joshua Robinson          | 0.50         | Telephone conference with K&E team re lien research (.4); correspond with K&E team re same (.1).  |
| 06/21/21    | Ravi Subramanian Shankar | 0.60         | Prepare for and conference with K&E team re work tracker.   |
| 06/21/21    | Zach Sommers             | 1.70         | Research and review documents for next production.  |
| 06/21/21    | Josh Sussberg, P.C.      | 0.40         | Correspond re SEC telephone conference and investigation (.2); telephone conference with K&E team re same (.2).   |
| 06/22/21    | Gabor Balassa, P.C.      | 0.20         | Correspond with C. Fenton re WARN work flows.   |
| 06/22/21    | Rachel S. Briones        | 3.10         | Revise settlement motion (.6); correspond with C. Okike and K&E team re same (.3); correspond with McDermott team re same (.3); correspond with A&M re same (.3); revise settlement agreement (.5); correspond with C. Okike and K&E team re same (.2); correspond with McDermott team re same (.3); correspond with A&M re same (.2); correspond with R. Kohut and S. Jones re employee issues re settlement agreement (.4). |
| 06/22/21    | Ben Fahey-Burke          | 0.70         | Compile Company documents re WARN act.  |
| 06/22/21    | Cassandra E. Fenton      | 6.20         | Telephone conferences with K&E team re pending litigation (1.0); analyze potential litigation matter (2.3); correspond with A&M re preservation (.5); analyze pending litigation matter (2.4).  |
| 06/22/21    | Ricardo Guzman           | 1.00         | Research, analyze document selection for attorney review and workflow updates (.4); coordinate with AlixPartners re review updates (.3); correspond with A. Terteryan re same (.3).   |
| 06/22/21    | Elizabeth Helen Jones    | 1.10         | Research status of WARN Act claims (.7); draft summary re same (.2); correspond with D. Latona, K&E team re same (.2).  |
| 06/22/21    | Rebecca J. Marston       | 2.00         | Research type of claim re lien issue (1.6); correspond with A. Hevia re same (.1); telephone conference re same (.3).   |
| 06/22/21    | Christine A. Okike, P.C. | 0.30         | Review revised settlement motion and settlement agreement.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/22/21    | Evan Ribot               | 4.90         | Conference with K&E team re WARN Act claims (.8); review and analyze regulations and case law re WARN Act (4.1).  |
| 06/22/21    | Ravi Subramanian Shankar | 3.80         | Analyze WARN adversary (3.0); prepare for and conference with K&E team re same (.8).  |
| 06/23/21    | Rachel S. Briones        | 2.40         | Correspond with C. Okike and K&E team re outstanding issues re settlement agreement (.6); analyze same (.5); correspond with McDermott team re same (.4); correspond with M. Fadule (Company) re same (.5); revise settlement agreement (.4).   |
| 06/23/21    | Cassandra E. Fenton      | 0.40         | Analyze correspondence re litigation matters.   |
| 06/23/21    | Rebecca J. Marston       | 1.30         | Research type of claim re lien issue (1.2); correspond with A. Hevia re same (.1).  |
| 06/23/21    | Christine A. Okike, P.C. | 2.70         | Review and comment re stipulations (1.8); telephone conference with D. Simon (McDermott) re settlement (.1); review settlement agreement (.5); telephone conference with J. Altman, A. Hevia re lien issue (.3).  |
| 06/23/21    | Evan Ribot               | 9.10         | Review and analyze materials from Company re employees and WARN Act claims (2.7); research case law re WARN Act claims, exceptions, statutory definitions and state statutes (4.2); draft and revise outline re same (2.2).   |
| 06/23/21    | Ravi Subramanian Shankar | 6.50         | Strategize re WARN adversary (.7); fact investigation re same (2.3); review and analyze legal research re WARN claims (.6); research re class action defenses (2.9).  |
| 06/23/21    | Zach Sommers             | 0.70         | Draft production cover letter.  |
| 06/24/21    | Joshua M. Altman         | 6.20         | Draft, revise settlement motion (2.9); correspond with K&E team re same (.3); telephone conference with K&E team, A&M, Company re settlement agreement (.9); correspond and telephone conference with A&M, K&E team, Company, opposing counsel re revisions to agreement and implement same (.9); telephone conference with A&M, K&E team, Company, opposing counsel re same (1.2). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/24/21    | Gabor Balassa, P.C.      | 1.20         | Review materials re WARN claims and other potential litigated matters (.5); conference with K&E team re litigation issues (.6); conference with R. Shankar re same (.1).   |
| 06/24/21    | Rachel S. Briones        | 4.10         | Revise settlement agreement (1.1); telephone conference with S. Jones and R. Kohut re employee issues re same (.2); conference with A&M and K&E team re same (.8); conference with McDermott team and K&E team re same (.9); revise settlement motion (.4); correspond with J. Altman re same (.3); correspond with K&E team and McDermott team re contractor affidavit (.4).          |
| 06/24/21    | Cassandra E. Fenton      | 2.60         | Review and evaluate pending adversary proceeding (1.2); research re same (.9); telephone conference with K&E team re same (.5).  |
| 06/24/21    | Ricardo Guzman           | 1.00         | Search analysis re workflow updates (.3); coordinate with AlixPartners re review update (.3); correspond with A. Terteryan re same (.4).   |
| 06/24/21    | Elizabeth Helen Jones    | 0.50         | Telephone conference with C. Okike, K&E team re WARN Act adversary proceeding.   |
| 06/24/21    | Dan Latona               | 0.50         | Telephone conference with C. Okike, K&E team re WARN adversary proceeding.   |
| 06/24/21    | Dan Latona               | 1.50         | Telephone conference with J. Altman, K&E team, A&M, Company re settlement (.5); telephone conference with J. Altman, K&E team, A&M, Company, McDermott re same (1.0).  |
| 06/24/21    | Rebecca J. Marston       | 0.20         | Correspond with K&E team re research on lien issue.  |
| 06/24/21    | Christine A. Okike, P.C. | 2.00         | Review drafts re settlement agreement and motion (.4); review and comment re Liberty stipulation (.3); review and comment re 800 Harbor stipulation (.3); telephone conference with C. Wells, M. Liebman (A&M), J. Altman, D. Latona re settlement agreement (.5); telephone conference with G. Balassa, R. Shankar, S. Jones, J. Altman, D. Latona re WARN adversary proceeding (.5). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/24/21    | Evan Ribot               | 6.00         | Research case law re issues under WARN Act (1.2); draft summary re same (.9); conferences with K&E team re WARN adversary (1.0); research case law re WARN class certification and damages issues (2.9).                  |
| 06/24/21    | Joshua Robinson          | 0.20         | Telephone conference with Company, A&M, K&E team re data preservation.  |
| 06/24/21    | Ravi Subramanian Shankar | 1.70         | Prepare for and telephone conference with K&E team re WARN strategy (.5); supervise research re same (1.2).   |
| 06/24/21    | Ravi Subramanian Shankar | 0.40         | Correspond with K&E team re document preservation issues (.3); review and analyze correspondence re same (.1).  |
| 06/24/21    | Zach Sommers             | 0.50         | Prepare for and telephone conference with M. Frazer, C. Gilbert-Ash and K&E team re document requests.  |
| 06/25/21    | Joshua M. Altman         | 1.80         | Telephone conference with counsel re settlement matters (.5); comment on, revise documents re same (1.3).   |
| 06/25/21    | Gabor Balassa, P.C.      | 0.50         | Telephone conferences with R. Shankar re electronic preservation and potential litigation.  |
| 06/25/21    | Rachel S. Briones        | 3.30         | Conference with K&E team and Fox Rothschild re settlement motion (.6); revise same (1.8); correspond with K&E team re same (.6); correspond with McDermott team re same (.3).   |
| 06/25/21    | Ben Fahey-Burke          | 0.20         | Prepare Company collection documents re WARN act.   |
| 06/25/21    | Cassandra E. Fenton      | 3.60         | Telephone conference with A&M re data matters (1.9); analyze research re adversary proceeding (1.7).  |
| 06/25/21    | Dan Latona               | 0.80         | Telephone conference with R. Shankar, A&M re data preservation matters.   |
| 06/25/21    | Dan Latona               | 0.70         | Analyze, comment on settlement agreement and motion re same.  |
| 06/25/21    | Christine A. Okike, P.C. | 2.00         | Telephone conference with D. Simon (McDermott), J. Altman re settlement (.5); review and comment on stipulations (.7); correspond with J. Altman, A. Hevia re same (.3); review and comment on settlement agreement (.5). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/25/21    | Evan Ribot               | 5.30         | Research case law re damages and class certification for WARN Act claims (2.5); draft outline re same (1.2); review and analyze employee data re WARN claims (1.6).                        |
| 06/25/21    | Joshua Robinson          | 0.50         | Telephone conference re data preservation.   |
| 06/25/21    | Ravi Subramanian Shankar | 1.90         | Prepare for and correspond with A&M and K&E team re document preservation issues.  |
| 06/26/21    | Rachel S. Briones        | 1.30         | Revise settlement agreement (.4); revise settlement motion (.7); correspond with C. Okike and K&E team re same (.2).   |
| 06/26/21    | Cassandra E. Fenton      | 1.00         | Review and analyze research re adversary proceeding (.7); draft summary re same (.3).  |
| 06/26/21    | Christine A. Okike, P.C. | 1.30         | Review and comment re settlement motion and agreement.   |
| 06/27/21    | Joshua M. Altman         | 1.10         | Comment on settlement matters (.7); correspond and conference with counterparty, A&M re same (.4).   |
| 06/27/21    | Rachel S. Briones        | 1.10         | Prepare presentation slide re settlement motion (.9); correspond with J. Altman and D. Latona re same (.2).  |
| 06/27/21    | Cassandra E. Fenton      | 0.20         | Analyze litigation matter (.1); correspond with K&E team re same (.1).   |
| 06/27/21    | Evan Ribot               | 0.40         | Review and revise draft outline re WARN Act claims.  |
| 06/28/21    | Joshua M. Altman         | 0.30         | Correspond with K&E team re data preservation matters.   |
| 06/28/21    | Joshua M. Altman         | 1.10         | Comment on settlement agreement and conferences and correspond with A&M, opposing counsel, R. Briones re same.   |
| 06/28/21    | Rachel S. Briones        | 2.50         | Revise settlement agreement (.5); correspond with M. Liebman (A&M) re same (.2); revise settlement motion (.7); prepare presentation re same (.8); correspond with J. Altman re same (.3). |
| 06/28/21    | Ben Fahey-Burke          | 0.80         | Prepare WARN documents database.   |
| 06/28/21    | Dan Latona               | 1.20         | Comment on slide re settlement (.5); analyze agreement re same (.7).   |
| 06/28/21    | Nir Levin                | 1.20         | Research, review precedents and applicable law re motion to extend removal deadline (1.0); correspond with M. Zurek re same (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/28/21    | Christine A. Okike, P.C. | 1.30         | Analyze McDermott's comments re settlement motion (.1); analyze complaint and termination letters (.9); telephone conference with C. Wells (A&M), J. Altman re same (.3).                                       |
| 06/28/21    | Evan Ribot               | 2.70         | Prepare for and telephone conference with R. Shankar re case timeline (.8); review and analyze employee data and files re WARN claims (1.1); review and analyze draft litigation assessment presentations (.8). |
| 06/28/21    | Ravi Subramanian Shankar | 2.10         | Correspond with K&E team re WARN adversary strategy and work flows (1.5); prepare for and conference with K&E team re claims (.6).  |
| 06/28/21    | Ravi Subramanian Shankar | 1.10         | Correspond with A&M and K&E team re document preservation issues (.5); strategize re same (.3); revise document preservation notice (.3).   |
| 06/29/21    | Joshua M. Altman         | 1.30         | Correspond with parties re settlement (.7); analyze documents re same (.6).   |
| 06/29/21    | Rachel S. Briones        | 2.10         | Draft declaration in support of settlement motion (1.6); revise settlement agreement (.2); revise settlement motion (.3).   |
| 06/29/21    | Ben Fahey-Burke          | 1.10         | Review and organize WARN documents for attorney review (.3); coordinate preparation of review database for same (.8).   |
| 06/29/21    | Julia R. Foster          | 0.50         | Research precedent re California state court class action complaints.   |
| 06/29/21    | Nir Levin                | 0.30         | Correspond with M. Zurek re motion to extend removal deadline.  |
| 06/29/21    | Library Factual Research | 0.20         | Locate case involving Washington and Katerra and retrieve docket, complaint.  |
| 06/29/21    | Rebecca J. Marston       | 1.20         | Telephone conference with K&E team re renewal lien discussion (.4); review notes re same (.4); correspond with K&E team re same (.4).   |
| 06/29/21    | Carrie Therese Oppenheim | 0.20         | Research precedent removal motions.   |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175  
 Matter Number: 49067-14

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------------|---------------|---|
| 06/29/21     | Evan Ribot               | 6.80          | Research case law re WARN Act civil penalties and draft summary re same (1.4); prepare for and telephone conference re renewal lien (.6); review and analyze sample litigation assessment presentation decks (.7); draft litigation assessment presentation deck re WARN Act claims (1.2); research CA law re employee privacy and draft summary re same (2.9). |
| 06/29/21     | Ravi Subramanian Shankar | 1.90          | Correspond with Company and K&E team re potential estate causes of action (.7); strategize re same (.7); supervise legal analysis re potential claims against Company (.5).   |
| 06/29/21     | Ravi Subramanian Shankar | 0.40          | Correspond with A&M and K&E team re document preservation issues.   |
| 06/29/21     | Mason N. Zurek           | 0.50          | Draft and revise motion to extend removal.  |
| 06/30/21     | Gabor Balassa, P.C.      | 0.20          | Correspond with R. Shankar re litigation status.  |
| 06/30/21     | Rachel S. Briones        | 1.80          | Revise settlement agreement (.6); telephone conference with J. Altman re same (.1); correspond with J. Altman re same (.3); correspond with McDermott team re same (.2); revise declaration in support of settlement motion (.3); correspond with D. Latona re same (.2); correspond with J. Altman re same (.1).   |
| 06/30/21     | Julia R. Foster          | 0.30          | Correspond with library re litigation matter (.1); circulate findings to K&E team (.2).   |
| 06/30/21     | Dan Latona               | 0.50          | Comment on declaration re settlement motion.  |
| 06/30/21     | Rebecca J. Marston       | 0.80          | Analyze lien documents.   |
| 06/30/21     | Evan Ribot               | 6.30          | Revise WARN Act research outline (.7); draft litigation assessment presentation deck re WARN Act claims (3.9); prepare for and telephone conference re SEC investigation (1.2); review WARN notices re privilege issues (.5).   |
| 06/30/21     | Ravi Subramanian Shankar | 0.70          | Prepare for and correspond with A&M re document preservation matters.   |
| <b>Total</b> |                          | <b>310.20</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048176**

**Client Matter: 49067-15**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 43,197.00

Total legal services rendered

\$ 43,197.00

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Automatic Stay Matters

Invoice Number: 1050048176  
 Matter Number: 49067-15

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 7.70                | 1,155.00           | 8,893.50             |
| Rachel S. Briones        | 3.60                | 625.00             | 2,250.00             |
| Gavin Campbell           | 1.40                | 1,125.00           | 1,575.00             |
| Ben Fahey-Burke          | 0.50                | 460.00             | 230.00               |
| Cassandra E. Fenton      | 10.60               | 945.00             | 10,017.00            |
| Alex Hevia               | 5.00                | 875.00             | 4,375.00             |
| Elizabeth Helen Jones    | 2.10                | 765.00             | 1,606.50             |
| Dan Latona               | 2.00                | 1,070.00           | 2,140.00             |
| Vanjo Lickhalter         | 5.70                | 450.00             | 2,565.00             |
| Rebecca J. Marston       | 3.90                | 625.00             | 2,437.50             |
| Joshua Robinson          | 1.00                | 995.00             | 995.00               |
| Tommy Scheffer           | 1.20                | 875.00             | 1,050.00             |
| Ravi Subramanian Shankar | 4.50                | 1,125.00           | 5,062.50             |
| <b>TOTALS</b>            | <b>49.20</b>        |                    | <b>\$ 43,197.00</b>  |



Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Automatic Stay Matters

Invoice Number: 1050048176  
 Matter Number: 49067-15

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 06/08/21           | Rachel S. Briones        | 2.20                | Revise suggestion of bankruptcy (1.7); correspond with J. Robinson and K&E team re same (.5).   |
| 06/08/21           | Ben Fahey-Burke          | 0.50                | File notice of suggestion of bankruptcy filing in arbitration matter (.2); research re filing notice of dismissal in same (.3).   |
| 06/08/21           | Cassandra E. Fenton      | 3.20                | Telephone conference with K&E team, D. Latona re case strategy (.4); analyze pending litigation and automatic stay (2.3); telephone conference with opposing counsel re automatic stay (.5).          |
| 06/08/21           | Ravi Subramanian Shankar | 0.50                | Correspond with C. Fenton re automatic stay filings (.2); review and analyze correspondence re same (.1); supervise preparation of automatic stay notice in Bolos arbitration (.1); submit same (.1). |
| 06/09/21           | Rachel S. Briones        | 0.40                | Revise suggestion of bankruptcy and notice of stay (.2); correspond with D. Latona and J. Altman re same (.2).  |
| 06/09/21           | Cassandra E. Fenton      | 1.70                | Prepare for and telephone conference with K&E team and counsel re pending litigation and automatic stay (.8); analyze pending litigation and automatic stay issues (.9).                              |
| 06/09/21           | Dan Latona               | 0.70                | Telephone conference with local counsel, K&E team re automatic stay matters.  |
| 06/09/21           | Joshua Robinson          | 1.00                | Correspond with K&E team re notice of suggestion of bankruptcy (.4); review notice of suggestion of bankruptcy (.3); correspond with counterparty re same (.3).                                       |
| 06/09/21           | Tommy Scheffer           | 0.50                | Correspond with opposing counsel, JW, K&E team re lift stay stipulation.  |
| 06/09/21           | Ravi Subramanian Shankar | 0.50                | Telephone conference with counsel re automatic stay.  |
| 06/10/21           | Rachel S. Briones        | 0.60                | Revise suggestion of bankruptcy and notice of stay (.4); correspond with D. Latona and A&M re same (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050048176  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/10/21    | Gavin Campbell           | 0.60         | Correspond with K&E team re stay filings in Cornerstone California state court proceeding (.2); review and analyze draft stay filings in state court proceeding (.2); suggest potential revisions re same (.2).  |
| 06/10/21    | Cassandra E. Fenton      | 3.00         | Analyze pending litigation and automatic stay issues (2.1); prepare for and telephone conference re litigation (.9).   |
| 06/10/21    | Vanjo Lickhalter         | 0.80         | Correspond with K&E team re preparation and plan for attorney appearance and proceedings stay filings (.1); draft and submit same for attorney review (.7).  |
| 06/10/21    | Ravi Subramanian Shankar | 0.30         | Correspond with K&E team re automatic stay response to Cornerstone lawsuit.  |
| 06/11/21    | Joshua M. Altman         | 0.10         | Correspond with Company re automatic stay inquiry.   |
| 06/11/21    | Gavin Campbell           | 0.50         | Review and analyze draft stay filings in state court proceeding.   |
| 06/11/21    | Cassandra E. Fenton      | 2.70         | Analyze pending litigation and automatic stay issues (1.1); draft and revise suggestion of bankruptcy filing (1.6).  |
| 06/11/21    | Vanjo Lickhalter         | 3.30         | Revise notices of appearance and stay of proceedings and ancillary materials (2.3); finalize and submit same (.2); coordinate personal delivery of mandatory chambers set (.2); monitor and retrieve conformed versions (.3); circulate same (.2); coordinate case tracking set up (.1). |
| 06/14/21    | Vanjo Lickhalter         | 0.30         | Register attorney for access to court's portal (.1); obtain and submit credentials, key information (.1); preserve same in central repository (.1).  |
| 06/14/21    | Tommy Scheffer           | 0.30         | Correspond with M. Salzman, JW, K&E team re automatic stay in arbitration proceeding.  |
| 06/14/21    | Ravi Subramanian Shankar | 0.10         | Telephone conference with K&E team re automatic stay.  |
| 06/15/21    | Rachel S. Briones        | 0.40         | Correspond with M. Salzman (Hendrick Phillips Salzman & Siegel, P.C.) re suggestion of bankruptcy and notice of automatic stay.  |
| 06/15/21    | Gavin Campbell           | 0.20         | Review and analyze stay filings in state court proceeding (.1); correspond with V. Lickhalter re tracking filings (.1).  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Automatic Stay Matters

Invoice Number: 1050048176  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/15/21    | Vanjo Lickhalter         | 1.30         | Retrieve and analyze court submissions (.8); verify attorney docket tracking set up (.2); correspond with K&E team re court reporter and firm-wide calendar set up (.3). |
| 06/18/21    | Tommy Scheffer           | 0.40         | Correspond with JW, K&E team re request to lift stay (.2); review and analyze same (.2).   |
| 06/18/21    | Ravi Subramanian Shankar | 0.20         | Correspond with K&E team re evaluation of automatic stay issues.   |
| 06/21/21    | Joshua M. Altman         | 0.80         | Correspond with K&E team re lift stay matters (.2); review and analyze research re same (.6).  |
| 06/21/21    | Alex Hevia               | 1.30         | Telephone conference with R. Shankar and K&E team re automatic stay issues (.8); review and analyze issues re same (.5).   |
| 06/21/21    | Rebecca J. Marston       | 3.90         | Research re automatic stay issue (3.1); correspond with A. Hevia re same (.3); telephone conference with K&E team re automatic stay issue (.5).                          |
| 06/21/21    | Ravi Subramanian Shankar | 1.80         | Telephone conference with K&E team re New Jersey lien issue and automatic stay (.2); prepare for same (.6); analyze same with K&E team (1.0).                            |
| 06/22/21    | Joshua M. Altman         | 1.20         | Review and analyze stipulations (.6); correspond with A. Hevia, L. Blum and E. Jones re same (.2); correspond with A&M re same (.4).                                     |
| 06/22/21    | Gavin Campbell           | 0.10         | Review and analyze docket in state court proceeding.   |
| 06/22/21    | Alex Hevia               | 1.20         | Correspond and telephone conference with R. Shankar, K&E team, A&M and Company re potential motion to modify automatic stay (.7); review and analyze facts re same (.5). |
| 06/23/21    | Joshua M. Altman         | 1.50         | Review and analyze stipulations (.7); correspond with A. Hevia, E. Jones, L. Blum re same (.2); consider strategy re assumption re same (.6).                            |
| 06/23/21    | Alex Hevia               | 0.40         | Telephone conference with C. Fenton and counterparty re lift stay issues (.3); correspond with K&E team and L. Blum re same (.1).  |
| 06/24/21    | Joshua M. Altman         | 1.70         | Telephone conferences and correspond with E. Jones, A. Hevia, L. Blum re stipulations (.8); review and analyze same (.9).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050048176  
 Matter Number: 49067-15

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 06/24/21     | Alex Hevia               | 0.20         | Correspond with R. Shankar, K&E team and A&M re lien issue.  |
| 06/24/21     | Ravi Subramanian Shankar | 0.20         | Correspond with K&E team re automatic stay litigation strategy.  |
| 06/25/21     | Ravi Subramanian Shankar | 0.60         | Telephone conference with K&E team re litigation strategy issues.  |
| 06/26/21     | Alex Hevia               | 0.40         | Correspond with A&M and R. Shankar re automatic stay issues.   |
| 06/26/21     | Ravi Subramanian Shankar | 0.30         | Correspond with K&E team re lien issues.   |
| 06/28/21     | Joshua M. Altman         | 2.40         | Correspond and conference with K&E team, A. Hevia, L. Blum, counterparties re lift stay matters and comment on, consider strategy re same. |
| 06/28/21     | Alex Hevia               | 0.40         | Correspond with R. Shankar, C. Fenton re automatic stay and pleadings re same.   |
| 06/28/21     | Dan Latona               | 1.30         | Review and analyze automatic stay motion (.7); analyze case law re same (.6).  |
| 06/29/21     | Alex Hevia               | 0.70         | Correspond and telephone conference with Company, R. Shankar and K&E team re automatic stay issues and related pleadings.                  |
| 06/29/21     | Elizabeth Helen Jones    | 2.10         | Research re vendor request to lift automatic stay (1.2); draft summary re same (.6); correspond with D. Latona, A. Hevia re same (.3).     |
| 06/30/21     | Alex Hevia               | 0.40         | Correspond and telephone conference with K&E team, R. Shankar and Company re automatic stay issues and related pleadings.                  |
| <b>Total</b> |                          | <b>49.20</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048177**

**Client Matter: 49067-16**

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**In the Matter of U.S. Trustee Issues and Communications**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 16,529.50

Total legal services rendered

\$ 16,529.50

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177  
 Matter Number: 49067-16

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Haroula Gkotsi           | 0.20                | 765.00             | 153.00               |
| Katrina Gonzales         | 1.00                | 625.00             | 625.00               |
| Dan Latona               | 2.20                | 1,070.00           | 2,354.00             |
| Nir Levin                | 0.30                | 765.00             | 229.50               |
| Rebecca J. Marston       | 0.30                | 625.00             | 187.50               |
| Christine A. Okike, P.C. | 1.80                | 1,495.00           | 2,691.00             |
| Joshua Robinson          | 1.30                | 995.00             | 1,293.50             |
| Tommy Scheffer           | 9.70                | 875.00             | 8,487.50             |
| Josh Sussberg, P.C.      | 0.30                | 1,695.00           | 508.50               |
| <b>TOTALS</b>            | <b>17.10</b>        |                    | <b>\$ 16,529.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177  
 Matter Number: 49067-16

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/14/21           | Haroula Gkotsi           | 0.20                | Telephone conference with C. Okike, JW, U.S. Trustee re creditors' committee formation.  |
| 06/14/21           | Katrina Gonzales         | 1.00                | Research and review certificates of good standing for debtor entities in preparation for initial debtor interview (.8); correspond with A. Hevia re same (.2).   |
| 06/14/21           | Dan Latona               | 0.50                | Telephone conference with C. Okike, U.S. Trustee re committee formation.   |
| 06/14/21           | Christine A. Okike, P.C. | 0.30                | Telephone conference with U.S. Trustee re UCC formation.   |
| 06/14/21           | Tommy Scheffer           | 0.20                | Telephone conference with U.S. Trustee, JW, K&E team re committee formation.   |
| 06/14/21           | Josh Sussberg, P.C.      | 0.10                | Telephone conference with D. Dunn re UCC formation.  |
| 06/15/21           | Josh Sussberg, P.C.      | 0.20                | Correspond re UCC formation.   |
| 06/16/21           | Dan Latona               | 0.30                | Telephone conference with C. Okike, JW, U.S. Trustee re committee formation.   |
| 06/16/21           | Nir Levin                | 0.30                | Telephone conferences with U.S. Trustee, K&E team re creditor committee formation.   |
| 06/16/21           | Rebecca J. Marston       | 0.30                | Telephone conference with K&E team re creditor committee formation.  |
| 06/16/21           | Christine A. Okike, P.C. | 0.40                | Telephone conference with U.S. Trustee re committee formation.   |
| 06/16/21           | Joshua Robinson          | 0.50                | Telephone conference with U.S. Trustee re committee formation (.3); correspond with K&E team re same (.2).   |
| 06/16/21           | Tommy Scheffer           | 0.70                | Telephone conference with U.S. Trustee, JW, K&E team re committee formation (.3); correspond with K&E team re same (.4).   |
| 06/17/21           | Tommy Scheffer           | 1.40                | Correspond with U.S. Trustee, JW, A&M, K&E team re claims forms mailing strategy, U.S. Trustee incentive plan diligence requests (.3); research re U.S. Trustee incentive plan diligence requests (1.1). |
| 06/18/21           | Christine A. Okike, P.C. | 0.50                | Analyze U.S. Trustee comments re interim compensation motion (.3); correspond with D. Latona re same (.2).   |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177  
 Matter Number: 49067-16

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|--------------|--------------------------|--------------|---|
| 06/18/21     | Tommy Scheffer           | 2.30         | Review and analyze retention bonus program data (.2); correspond and telephone conferences with K&E team, A&M re same (.6); research re same (1.5).   |
| 06/19/21     | Tommy Scheffer           | 0.50         | Correspond with U.S. Trustee, JW, K&E team re U.S. Trustee retention bonus diligence request.   |
| 06/21/21     | Tommy Scheffer           | 0.40         | Correspond with U.S. Trustee, JW, K&E team re committee formation.  |
| 06/22/21     | Dan Latona               | 0.40         | Telephone conference with R. Shankar, U.S. Trustee re committee matters.  |
| 06/22/21     | Tommy Scheffer           | 0.40         | Correspond with U.S. Trustee, JW, K&E team re committee membership.   |
| 06/25/21     | Tommy Scheffer           | 0.40         | Correspond with JW, K&E team re U.S. Trustee comments to bar date motion.   |
| 06/28/21     | Dan Latona               | 1.00         | Telephone conference with A&M re initial debtor interview.  |
| 06/28/21     | Joshua Robinson          | 0.80         | Review and analyze initial debtor report (.6); telephone conference with K&E team re same (.2).   |
| 06/28/21     | Tommy Scheffer           | 1.50         | Correspond and telephone conferences with U.S. Trustee, A&M, JW, K&E team re bar dates, retention payments (.9); analyze bar date, wages orders re same (.6).   |
| 06/29/21     | Tommy Scheffer           | 0.40         | Correspond with U.S. Trustee, JW, K&E team re U.S. Trustee comments to bar date order (.3); review and revise bar date order (.1).  |
| 06/30/21     | Christine A. Okike, P.C. | 0.60         | Review and analyze U.S. Trustee's comments to bar date order and interim compensation order (.4); correspond with D. Latona re same (.2).   |
| 06/30/21     | Tommy Scheffer           | 1.50         | Correspond with U.S. Trustee, JW, A&M, K&E team re U.S. Trustee retention payment diligence, U.S. Trustee comments to bar date order, de minimis asset sale order, interim compensation order (.7); review and analyze same (.8). |
| <b>Total</b> |                          | <b>17.10</b> |   |



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048178**

**Client Matter: 49067-17**

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## In the Matter of Business Operations

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 62,222.00

Total legal services rendered

\$ 62,222.00

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Business Operations

Invoice Number: 1050048178  
 Matter Number: 49067-17

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.50                | 1,155.00           | 577.50               |
| Tiffani Chanroo          | 34.20               | 625.00             | 21,375.00            |
| Elizabeth Helen Jones    | 1.80                | 765.00             | 1,377.00             |
| Dan Latona               | 12.90               | 1,070.00           | 13,803.00            |
| Rebecca J. Marston       | 2.50                | 625.00             | 1,562.50             |
| Christine A. Okike, P.C. | 6.50                | 1,495.00           | 9,717.50             |
| Joshua Robinson          | 7.70                | 995.00             | 7,661.50             |
| Tommy Scheffer           | 2.00                | 875.00             | 1,750.00             |
| Ravi Subramanian Shankar | 1.80                | 1,125.00           | 2,025.00             |
| Josh Sussberg, P.C.      | 1.40                | 1,695.00           | 2,373.00             |
| <b>TOTALS</b>            | <b>71.30</b>        |                    | <b>\$ 62,222.00</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050048178  
 Matter Number: 49067-17

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 06/06/21           | Joshua M. Altman         | 0.50                | Telephone conference with board.  |
| 06/06/21           | Josh Sussberg, P.C.      | 0.50                | Telephone conference with board.  |
| 06/07/21           | Josh Sussberg, P.C.      | 0.50                | Correspond with board re next steps and board meetings.   |
| 06/08/21           | Tiffani Chanroo          | 2.70                | Review and analyze NDA comments (2.4); correspond with K&E team re same (.3).   |
| 06/08/21           | Christine A. Okike, P.C. | 0.30                | Telephone conference with M. Liebman re projects.   |
| 06/09/21           | Tiffani Chanroo          | 6.10                | Review and analyze NDAs (2.1); revise same (3.1); correspond with K&E team, Houlihan re same (.7); telephone conference with D. Dulitzky re same (.2).  |
| 06/09/21           | Christine A. Okike, P.C. | 1.70                | Analyze trust fund issues (.2); telephone conference with J. Altman, D. Latona, J. Robinson, M. Peguero, E. Jones re same (.5); review and analyze project contracts (.3); telephone conference with M. Liebman, C. Wells (A&M) re same (.7).   |
| 06/10/21           | Tiffani Chanroo          | 7.40                | Review and analyze non-disclosure agreements (2.8); revise same (3.9); correspond with K&E team re same (.7).   |
| 06/10/21           | Dan Latona               | 0.50                | Telephone conference with J. Robinson, A&M re weekly work streams.  |
| 06/10/21           | Christine A. Okike, P.C. | 2.00                | Telephone conference with M. Liebman (A&M) re projects (.3); review and analyze proposal (.9); telephone conference with M. Liebman (A&M) re same (.3); telephone conference with M. Liebman, C. Wells (A&M), J. Altman, D. Latona, J. Robinson, E. Jones re subcontractor issues (.5). |
| 06/10/21           | Joshua Robinson          | 2.00                | Review and analyze press release (.2); revise same (.2); correspond with A&M re same (.2); telephone conference with vendor re ongoing projects (.4); correspond with A&M re same (.3); correspond with rejection claimants re open projects (.7).                                      |
| 06/11/21           | Tiffani Chanroo          | 2.60                | Review and analyze non-disclosure agreements (2.4); correspond with K&E team, Houlihan re same (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Business Operations

Invoice Number: 1050048178  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/11/21    | Christine A. Okike, P.C. | 0.80         | Review and analyze letters re projects (.6); telephone conference with M. Liebman (A&M) re same (.2).   |
| 06/11/21    | Joshua Robinson          | 1.70         | Correspond with contract counterparties re project status (.4); correspond with K&E team re same (.5); review and analyze notice re contract termination (.5); review and analyze subcontractor contract notice re same (.3). |
| 06/14/21    | Tiffani Chanroo          | 2.20         | Review and analyze NDA comments (1.9); correspond with K&E team re same (.3).   |
| 06/14/21    | Christine A. Okike, P.C. | 0.80         | Follow up re project owner negotiations.  |
| 06/14/21    | Joshua Robinson          | 2.90         | Telephone conference with A&M re contracts (1.0); correspond with K&E team re same (.7); correspond with counterparties re commencement of case (1.2).  |
| 06/15/21    | Tiffani Chanroo          | 3.30         | Review, revise non-disclosure agreement comments (2.9); correspond with D. Dulitzky re same (.4).   |
| 06/15/21    | Dan Latona               | 1.00         | Review and analyze correspondence re open work streams (.5); telephone conference with J. Robinson, A&M re open work streams (.5).  |
| 06/15/21    | Christine A. Okike, P.C. | 0.30         | Correspond with C. Wells (A&M) re foreign operational issues.   |
| 06/15/21    | Joshua Robinson          | 0.30         | Correspond with A&M re organizational structure.  |
| 06/16/21    | Tiffani Chanroo          | 2.40         | Review and analyze counterparty non-disclosure agreement comments (2.1); correspond with D. Dulitzky re same (.3).  |
| 06/16/21    | Elizabeth Helen Jones    | 1.10         | Telephonically attend board meeting with Company, K&E team, C. Okike.   |
| 06/16/21    | Dan Latona               | 0.20         | Telephone conference with J. Robinson, A&M re JV matters.   |
| 06/16/21    | Ravi Subramanian Shankar | 1.60         | Telephone conference with A&M re document preservation issues (.9); telephone conference with K&E team re evaluation of same (.7).  |
| 06/17/21    | Tiffani Chanroo          | 4.90         | Review and analyze non-disclosure agreement counterparty comments (3.9); revise same (.5); correspond with D. Dulitzky re same (.5).  |
| 06/17/21    | Elizabeth Helen Jones    | 0.50         | Draft board meeting minutes.  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Business Operations

Invoice Number: 1050048178  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/17/21    | Dan Latona               | 0.50         | Telephone conference with A&M re ongoing work streams.  |
| 06/17/21    | Ravi Subramanian Shankar | 0.20         | Correspond with K&E team re document preservation strategy.   |
| 06/18/21    | Dan Latona               | 5.90         | Telephone conference with C. Okike, J. Altman, A&M re open issues (1.0); comment on settlement motion (3.1); comment on settlement agreement (1.5); telephone conference with A&M, Houlihan re cross-laminated timber factory matters (.3). |
| 06/18/21    | Christine A. Okike, P.C. | 0.60         | Correspond with owners and subcontractors re open issues.   |
| 06/18/21    | Joshua Robinson          | 0.80         | Review correspondence re pre-petition settlement (.2); correspond with K&E team, D. Latona re same (.6).  |
| 06/19/21    | Tiffani Chanroo          | 1.90         | Review counterparty non-disclosure agreement (1.4); revise same (.4); correspond with D. Dulitzky re same (.1).   |
| 06/20/21    | Tiffani Chanroo          | 0.70         | Analyze counterparties non-disclosure agreements (.6); correspond with D. Dulitzky re same (.1).  |
| 06/21/21    | Dan Latona               | 0.40         | Telephone conference with C. Okike, M. Liebman re contract counterparty (.3); telephone conference with R. Briones re settlement motion (.1).   |
| 06/22/21    | Dan Latona               | 0.20         | Telephone conference with J. Robinson, A&M re weekly work streams.  |
| 06/23/21    | Dan Latona               | 1.00         | Analyze issues re open work streams.  |
| 06/24/21    | Elizabeth Helen Jones    | 0.20         | Revise board minutes (.1); correspond with D. Latona re same (.1).  |
| 06/24/21    | Dan Latona               | 0.50         | Telephone conference with J. Robinson, A&M re weekly work streams.  |
| 06/24/21    | Rebecca J. Marston       | 0.30         | Correspond with T. Scheffer re letters of credit.   |
| 06/24/21    | Tommy Scheffer           | 2.00         | Correspond with Company, A&M, K&E team re subcontractor liens (.6); analyze same (1.4).   |
| 06/25/21    | Rebecca J. Marston       | 2.20         | Analyze letters of credit (2.1); correspond with D. Latona re same (.1).  |
| 06/25/21    | Josh Sussberg, P.C.      | 0.20         | Telephone conference with subcontractor.  |
| 06/27/21    | Josh Sussberg, P.C.      | 0.10         | Correspond with K&E team re Canadian entities and transaction.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050048178  
 Matter Number: 49067-17

| <u>Date</u>  | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|--------------|---------------------|--------------|---|
| 06/28/21     | Dan Latona          | 0.90         | Analyze correspondence re open issues (.7); telephone conference with J. Altman, A&M re contract matter (.2).                                   |
| 06/29/21     | Dan Latona          | 1.30         | Telephone conference with C. Wells, local counsel re Asia matters (.8); telephone conference with J. Robinson, A&M re weekly work streams (.5). |
| 06/30/21     | Dan Latona          | 0.50         | Correspond with K&E team re final orders.   |
| 06/30/21     | Josh Sussberg, P.C. | 0.10         | Correspond re asset sales, status and reclamation demands.  |
| <b>Total</b> |                     | <b>71.30</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048179**

**Client Matter: 49067-18**

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**In the Matter of Case Administration**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 63,131.50

Total legal services rendered

\$ 63,131.50

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Lisa Aasa                 | 6.80                | 285.00             | 1,938.00             |
| Joshua M. Altman          | 4.00                | 1,155.00           | 4,620.00             |
| Lindsey Blum              | 2.00                | 765.00             | 1,530.00             |
| Rachel S. Briones         | 2.90                | 625.00             | 1,812.50             |
| Tiffani Chanroo           | 1.80                | 625.00             | 1,125.00             |
| Neil Datar                | 0.70                | 625.00             | 437.50               |
| Danielle Dulitzky         | 1.60                | 875.00             | 1,400.00             |
| Emily C. Eggmann          | 7.00                | 625.00             | 4,375.00             |
| Emily Flynn               | 0.60                | 875.00             | 525.00               |
| Julia R. Foster           | 11.50               | 390.00             | 4,485.00             |
| Haroula Gkotsi            | 3.60                | 765.00             | 2,754.00             |
| Asheesh Goel, P.C.        | 1.00                | 1,695.00           | 1,695.00             |
| Katrina Gonzales          | 2.10                | 625.00             | 1,312.50             |
| Jacqueline Hahn           | 0.50                | 285.00             | 142.50               |
| Alex Hevia                | 2.10                | 875.00             | 1,837.50             |
| Elizabeth Helen Jones     | 2.00                | 765.00             | 1,530.00             |
| Dan Latona                | 4.50                | 1,070.00           | 4,815.00             |
| Nir Levin                 | 3.00                | 765.00             | 2,295.00             |
| Maddison Levine           | 1.40                | 625.00             | 875.00               |
| Rebecca J. Marston        | 1.70                | 625.00             | 1,062.50             |
| Christine A. Okike, P.C.  | 3.00                | 1,495.00           | 4,485.00             |
| Carrie Therese Oppenheim  | 2.90                | 460.00             | 1,334.00             |
| Miriam A. Peguero Medrano | 1.30                | 875.00             | 1,137.50             |
| Joshua Robinson           | 2.50                | 995.00             | 2,487.50             |
| Leo Rosenberg             | 0.70                | 285.00             | 199.50               |
| Laura Saal                | 2.40                | 460.00             | 1,104.00             |
| Tommy Scheffer            | 3.00                | 875.00             | 2,625.00             |
| Michael Scian             | 1.40                | 625.00             | 875.00               |
| Josh Sussberg, P.C.       | 1.70                | 1,695.00           | 2,881.50             |
| Rami Totari               | 2.20                | 1,125.00           | 2,475.00             |
| Lydia Yale                | 0.30                | 285.00             | 85.50                |
| Mason N. Zurek            | 4.60                | 625.00             | 2,875.00             |



Legal Services for the Period Ending June 30, 2021  
Kattera Inc.  
Case Administration

Invoice Number: 1050048179  
Matter Number: 49067-18

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|               |              |                     |
|---------------|--------------|---------------------|
| <b>TOTALS</b> | <b>86.80</b> | <b>\$ 63,131.50</b> |
|---------------|--------------|---------------------|

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>  | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|---------------------|---------------------|--|
| 06/07/21           | Neil Datar          | 0.70                | Analyze status updates (.2); telephone conference re bankruptcy update (.5).   |
| 06/07/21           | Laura Saal          | 2.40                | Review, revise hearing agenda (1.6); review, revise notice of electronic hearing (.8).   |
| 06/07/21           | Josh Sussberg, P.C. | 0.80                | Correspond with JW re status (.4); correspond with creditors and parties in interest re status (.4).   |
| 06/08/21           | Lisa Aasa           | 0.40                | Telephone conference with K&E team, D. Latona re work in process.  |
| 06/08/21           | Joshua M. Altman    | 0.90                | Conference with K&E team, D. Latona re work in process (.4); conference with A&M, Houlihan re matter coordination (.5).                                    |
| 06/08/21           | Lindsey Blum        | 0.50                | Conference with K&E team, D. Latona re status updates.   |
| 06/08/21           | Rachel S. Briones   | 0.40                | Telephone conference with K&E team, D. Latona re work in process.  |
| 06/08/21           | Danielle Dulitzky   | 0.50                | Telephone conference with K&E team, D. Latona re work in process (.4); correspond with K&E team, D. Latona re same (.1).                                   |
| 06/08/21           | Emily C. Eggmann    | 1.00                | Review and revise work in process materials (.6); telephone conference with K&E team, D. Latona re work in process (.4).                                   |
| 06/08/21           | Emily Flynn         | 0.20                | Telephone conference with D. Latona, K&E team re work in process.  |
| 06/08/21           | Haroula Gkotsi      | 1.00                | Telephone conference with D. Latona, K&E team re work in process, next steps (.4); review and analyze work in process tracker, timeline (.6).              |
| 06/08/21           | Katrina Gonzales    | 0.50                | Telephone conference with K&E team, D. Latona re work in process.  |
| 06/08/21           | Alex Hevia          | 0.20                | Telephone conference with K&E team, D. Latona re case status.  |
| 06/08/21           | Dan Latona          | 1.00                | Telephone conference with E. Eggmann, K&E team re work in process (.5); comment on materials re same (.3); analyze correspondence re same (.2).            |
| 06/08/21           | Nir Levin           | 0.60                | Telephone conference with D. Latona, K&E team re work in process (.4); review, revise work in process chart (.1); correspond with E. Eggmann re same (.1). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/08/21    | Maddison Levine          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/08/21    | Rebecca J. Marston       | 0.50         | Telephone conference with K&E team, D. Latona re updates (.4); correspond with A. Hevia re case description (.1).   |
| 06/08/21    | Christine A. Okike, P.C. | 0.40         | Telephone conference with D. Latona, J. Robinson, M. Peguero, J. Altman re work in process.   |
| 06/08/21    | Joshua Robinson          | 0.10         | Telephone conference with K&E team re work in process.  |
| 06/08/21    | Michael Scian            | 0.40         | Prepare for and telephone conference with K&E team re work in process.  |
| 06/08/21    | Lydia Yale               | 0.10         | Organize 341 meeting.   |
| 06/08/21    | Mason N. Zurek           | 0.50         | Telephone conference with K&E team, D. Latona re work in process (.4); review correspondence re same (.1).  |
| 06/09/21    | Lisa Aasa                | 0.50         | Revise pleading template and correspond with T. Chanroo re same (.2); revise pleading template and correspond with D. Latona and T. Scheffer re same (.3).                    |
| 06/09/21    | Emily C. Eggmann         | 0.30         | Review and revise work in process document.   |
| 06/09/21    | Tommy Scheffer           | 0.80         | Correspond with K&E team, D. Latona re pleading template (.3); review and revise same (.5).   |
| 06/10/21    | Lisa Aasa                | 1.50         | Telephone conference with K&E team, D. Latona re work in process (.3); compile recently filed pleadings (.9); circulate recently filed pleadings to K&E team, D. Latona (.3). |
| 06/10/21    | Joshua M. Altman         | 0.20         | Telephone conference with K&E team, D. Latona re work in process.   |
| 06/10/21    | Rachel S. Briones        | 0.30         | Telephone conference with K&E team, D. Latona re work in process.   |
| 06/10/21    | Tiffani Chanroo          | 0.30         | Telephone conference with K&E team, D. Latona re work in process.   |
| 06/10/21    | Danielle Dulitzky        | 0.40         | Telephone conference with K&E team, D. Latona re work in process (.3); correspond with K&E team, D. Latona re same (.1).  |
| 06/10/21    | Emily C. Eggmann         | 1.00         | Review and revise work in process materials (.7); telephone conference with K&E team, D. Latona re same (.3).   |
| 06/10/21    | Haroula Gkotsi           | 0.40         | Telephone conference with D. Latona, K&E team re case status, next steps.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/10/21    | Katrina Gonzales          | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Alex Hevia                | 0.30         | Telephone conference with D. Latona, K&E team re case status.   |
| 06/10/21    | Elizabeth Helen Jones     | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Dan Latona                | 0.50         | Telephone conference with E. Eggmann, K&E team re work in process (.3); analyze materials re same (.2).                                     |
| 06/10/21    | Nir Levin                 | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Maddison Levine           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Miriam A. Peguero Medrano | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Joshua Robinson           | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Leo Rosenberg             | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/10/21    | Tommy Scheffer            | 0.30         | Correspond and telephone conferences with K&E team, D. Latona re work in process.   |
| 06/10/21    | Michael Scian             | 0.30         | Prepare for and telephone conference re work in process.  |
| 06/10/21    | Mason N. Zurek            | 0.30         | Telephone conference with K&E team, D. Latona re work in process.   |
| 06/10/21    | Mason N. Zurek            | 3.10         | Research re trust fund statutes (2.3); draft and revise memorandum re same (.8).  |
| 06/11/21    | Lisa Aasa                 | 0.30         | Circulate recently filed pleadings to K&E team, D. Latona.  |
| 06/11/21    | Leo Rosenberg             | 0.20         | Correspond with K&E team and JW re first day hearing transcript.  |
| 06/11/21    | Josh Sussberg, P.C.       | 0.10         | Telephone conference and correspond with C. Okike re motions and status.  |
| 06/11/21    | Lydia Yale                | 0.20         | Prepare deadline calendar invites.  |
| 06/12/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re case status.  |
| 06/13/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re case status.  |
| 06/14/21    | Lisa Aasa                 | 0.30         | Correspond with K&E team re pleadings.  |
| 06/14/21    | Julia R. Foster           | 1.50         | Correspond with vendor re certificate of good standing (.7); revise pleading template (.6); correspond with L. Aasa re docket updates (.2). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/14/21    | Asheesh Goel, P.C.       | 1.00         | Analyze media re Company (.5); conference with Z. Brez (.5).  |
| 06/14/21    | Dan Latona               | 0.30         | Analyze pleadings re filing.  |
| 06/14/21    | Carrie Therese Oppenheim | 0.20         | Coordinate filing of publication affidavits.  |
| 06/14/21    | Tommy Scheffer           | 0.30         | Correspond with K&E team re work in process.  |
| 06/15/21    | Lisa Aasa                | 0.30         | Correspond with K&E team re recently filed pleadings.   |
| 06/15/21    | Lisa Aasa                | 0.50         | Telephone conference with K&E team re work in process (.2); correspond with J. Foster re organizing folders (.3). |
| 06/15/21    | Joshua M. Altman         | 0.20         | Telephone conference with K&E team re work in process.  |
| 06/15/21    | Lindsey Blum             | 0.50         | Telephone conference with K&E team re work in process status.   |
| 06/15/21    | Rachel S. Briones        | 0.50         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.2).   |
| 06/15/21    | Tiffani Chanroo          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Danielle Dulitzky        | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Emily C. Eggmann         | 1.00         | Telephone conference with D. Latona, K&E team re status (.5); update work in process materials (.5).              |
| 06/15/21    | Emily Flynn              | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Julia R. Foster          | 0.30         | Telephone conference with K&E team re work in process.  |
| 06/15/21    | Haroula Gkotsi           | 0.40         | Telephone conference with D. Latona, K&E team re work in process and next steps.                                  |
| 06/15/21    | Katrina Gonzales         | 0.30         | Telephone conference with K&E team re work in process.  |
| 06/15/21    | Alex Hevia               | 0.30         | Telephone conference with D. Latona, K&E team re case status.   |
| 06/15/21    | Elizabeth Helen Jones    | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Dan Latona               | 0.50         | Telephone conference with J. Robinson, K&E team re work in process.   |
| 06/15/21    | Nir Levin                | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/15/21    | Rebecca J. Marston       | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Carrie Therese Oppenheim | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Joshua Robinson          | 0.60         | Telephone conference with D. Latona, K&E team re work in process (.3); review tracker re same (.3).                               |
| 06/15/21    | Leo Rosenberg            | 0.20         | Telephone conferences with K&E team re work in process.   |
| 06/15/21    | Tommy Scheffer           | 0.30         | Correspond and telephone conferences with K&E team re work in process.  |
| 06/15/21    | Michael Scian            | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/15/21    | Mason N. Zurek           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/16/21    | Lisa Aasa                | 0.20         | Correspond with K&E team re recently filed pleadings.   |
| 06/16/21    | Julia R. Foster          | 0.30         | Correspond with L. Aasa re docket updates.  |
| 06/16/21    | Rami Totari              | 0.50         | Analyze correspondence from K&E team re case status.  |
| 06/17/21    | Lisa Aasa                | 0.60         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with K&E team re recently filed pleadings (.3). |
| 06/17/21    | Joshua M. Altman         | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Lindsey Blum             | 0.50         | Telephone conference with D. Latona, K&E team re work in process update.  |
| 06/17/21    | Rachel S. Briones        | 0.50         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.2).                   |
| 06/17/21    | Tiffani Chanroo          | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Danielle Dulitzky        | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Emily C. Eggmann         | 0.70         | Telephone conference with D. Latona, K&E team re status (.3); review and revise work in process materials (.4).                   |
| 06/17/21    | Emily Flynn              | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/17/21    | Julia R. Foster          | 0.60         | Revise pleading template (.3); conference with D. Latona, K&E team re work in process (.3).   |
| 06/17/21    | Haroula Gkotsi           | 0.30         | Telephone conference with D. Latona, K&E team re work in process and next steps.  |
| 06/17/21    | Katrina Gonzales         | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Alex Hevia               | 0.30         | Telephone conference with D. Latona, K&E team re case status.   |
| 06/17/21    | Elizabeth Helen Jones    | 0.40         | Revise work in process materials (.1); telephone conference with D. Latona, K&E team re work in process (.3).   |
| 06/17/21    | Dan Latona               | 0.50         | Telephone conference with J. Robinson, K&E team re work in process (.4); telephone conference with J. Altman re same (.1).  |
| 06/17/21    | Nir Levin                | 0.60         | Telephone conference re work in process (.4); review, revise work in process document (.1); correspond with E. Eggmann re same (.1).  |
| 06/17/21    | Maddison Levine          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Christine A. Okike, P.C. | 0.30         | Telephone conference with J. Altman, D. Latona, M. Peguero, J. Robinson re work in process.   |
| 06/17/21    | Carrie Therese Oppenheim | 0.30         | Telephone conference with K&E team re work in process.  |
| 06/17/21    | Joshua Robinson          | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Tommy Scheffer           | 0.40         | Correspond and telephone conferences with K&E team re work in process.  |
| 06/17/21    | Michael Scian            | 0.30         | Prepare for and telephone conference with D. Latona, K&E team re work in process.   |
| 06/17/21    | Josh Sussberg, P.C.      | 0.20         | Correspond with K&E team re issues and SEC investigation.   |
| 06/17/21    | Mason N. Zurek           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/18/21    | Joshua M. Altman         | 2.20         | Comment on open items list and correspond with K&E team re same (.4); conference with C. Okike, D. Latona, K&E team re same (1.2); follow up re same (.4); conference with Y. Salloum re open items (.2). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/18/21    | Christine A. Okike, P.C. | 1.00         | Telephone conference with M. Liebman, C. Wells, C. Arnett (A&M), D. Latona, J. Altman re open issues.                 |
| 06/18/21    | Josh Sussberg, P.C.      | 0.20         | Correspond with K&E team re case status.  |
| 06/21/21    | Lisa Aasa                | 0.30         | Correspond with K&E team re pleading template.  |
| 06/21/21    | Julia R. Foster          | 0.30         | Correspond with J. Hahn re pleading template and docket updates.  |
| 06/21/21    | Haroula Gkotsi           | 0.20         | Review and revise working group list.   |
| 06/21/21    | Rebecca J. Marston       | 0.10         | Correspond with J. Robinson re litigation tracker.  |
| 06/21/21    | Josh Sussberg, P.C.      | 0.10         | Correspond with K&E team re case status.  |
| 06/21/21    | Rami Totari              | 0.20         | Analyze correspondence re status.   |
| 06/22/21    | Lisa Aasa                | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Joshua M. Altman         | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Rachel S. Briones        | 0.40         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.1).       |
| 06/22/21    | Tiffani Chanroo          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Emily C. Eggmann         | 1.00         | Review and revise work in process materials (.6); telephone conference with D. Latona, K&E team re status (.4).       |
| 06/22/21    | Haroula Gkotsi           | 0.60         | Telephone conference with D. Latona, K&E team re work in process and next steps (.4); revise working group list (.2). |
| 06/22/21    | Katrina Gonzales         | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Alex Hevia               | 0.30         | Telephone conference with D. Latona, K&E team re case status.   |
| 06/22/21    | Elizabeth Helen Jones    | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Dan Latona               | 0.70         | Telephone conference with J. Robinson, K&E team re work in process (.5); analyze materials re same (.2).              |
| 06/22/21    | Nir Levin                | 0.50         | Telephone conference with D. Latona, K&E team re work in process (.4); review, revise work in process materials (.1). |



Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/22/21    | Maddison Levine           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Rebecca J. Marston        | 0.50         | Telephone conference with K&E team re work in process.  |
| 06/22/21    | Christine A. Okike, P.C.  | 0.30         | Telephone conference with D. Latona, J. Altman, J. Robinson, M. Peguero re work in process.   |
| 06/22/21    | Carrie Therese Oppenheim  | 0.70         | Telephone conference with K&E team re work in process (.3); revise post-petition pleading template (.4).  |
| 06/22/21    | Miriam A. Peguero Medrano | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Joshua Robinson           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Tommy Scheffer            | 0.30         | Correspond and telephone conferences with K&E team re work in process.  |
| 06/22/21    | Michael Scian             | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/22/21    | Mason N. Zurek            | 0.20         | Telephone conference with K&E team re work in process.  |
| 06/23/21    | Lisa Aasa                 | 0.60         | Correspond with J. Foster re DMS folders (.3); correspond with K&E team re pleadings (.3).  |
| 06/23/21    | Julia R. Foster           | 1.10         | Draft witness exhibit list re June 25, 2021 hearing (.3); prepare same for filing (.2); correspond with local counsel re filing (.2); coordinate calendar invites re June 25, 2021 hearing (.2); correspond with L. Aasa re DMS folders (.2). |
| 06/24/21    | Rachel S. Briones         | 0.10         | Correspond with E. Eggmann re work in process.  |
| 06/24/21    | Emily C. Eggmann          | 0.50         | Review and revise work in process materials.  |
| 06/25/21    | Lisa Aasa                 | 0.40         | Correspond with K&E team re pleadings.  |
| 06/25/21    | Carrie Therese Oppenheim  | 1.10         | Revise pleading template and pending pleadings.   |
| 06/28/21    | Lisa Aasa                 | 0.40         | Correspond with K&E team re pleadings.  |
| 06/28/21    | Rachel S. Briones         | 0.20         | Correspond with E. Eggmann re work in process.  |
| 06/28/21    | Tiffani Chanroo           | 0.40         | Analyze correspondence re case status.  |
| 06/28/21    | Emily C. Eggmann          | 0.80         | Review and revise work in process materials (.6); correspond with K&E team re same (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 06/28/21    | Julia R. Foster       | 0.70         | Compile recently filed pleadings (.2); coordinate calendar invites re July 21, 2021 hearing (.3); correspond with K&E team re same (.2).   |
| 06/28/21    | Haroula Gkotsi        | 0.30         | Review and revise working group list.  |
| 06/28/21    | Tommy Scheffer        | 0.30         | Correspond with K&E team re work in process.   |
| 06/28/21    | Josh Sussberg, P.C.   | 0.10         | Correspond with K&E team re case status.   |
| 06/29/21    | Lisa Aasa             | 0.30         | Correspond with K&E team re pleadings.   |
| 06/29/21    | Lindsey Blum          | 0.50         | Conference with D. Latona, K&E team re work in process updates.  |
| 06/29/21    | Rachel S. Briones     | 0.50         | Telephone conference with D. Latona, K&E team re work in process.  |
| 06/29/21    | Tiffani Chanroo       | 0.30         | Telephone conference with K&E team re work in process.   |
| 06/29/21    | Emily C. Eggmann      | 0.70         | Review and revise work in process materials (.2); telephone conference with K&E team re status (.5).   |
| 06/29/21    | Julia R. Foster       | 2.40         | Correspond with L. Aasa and J. Hahn re docket updates (.3); prepare orders for July 8, 2021 and July 12, 2021 hearings (1.6); conference with K&E team re work in process (.3); draft June 30, 2021 hearing agenda (.2). |
| 06/29/21    | Haroula Gkotsi        | 0.40         | Telephone conference with D. Latona, K&E team re work in process and next steps.   |
| 06/29/21    | Alex Hevia            | 0.70         | Telephone conferences with D. Latona, K&E team re case status.   |
| 06/29/21    | Elizabeth Helen Jones | 0.50         | Revise work in process materials (.1); telephone conference with D. Latona, K&E team re work in process (.4).  |
| 06/29/21    | Dan Latona            | 0.80         | Telephone conference with J. Robinson, K&E team re work in process (.2); analyze, comment on materials re same (.3); analyze correspondence re open issues (.3).   |
| 06/29/21    | Nir Levin             | 0.50         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re work in process chart (.1); analyze same (.1).  |
| 06/29/21    | Maddison Levine       | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 06/29/21    | Rebecca J. Marston    | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Case Administration

Invoice Number: 1050048179  
 Matter Number: 49067-18

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|--------------|---------------------------|--------------|---|
| 06/29/21     | Christine A. Okike, P.C.  | 0.40         | Telephone conference with J. Altman, D. Latona, J. Robinson, M. Peguero, K&E team re work in process.   |
| 06/29/21     | Christine A. Okike, P.C.  | 0.60         | Telephone conference with D. Latona re hearing preparation (.3); telephone conference with J. Sussberg re same (.3).  |
| 06/29/21     | Carrie Therese Oppenheim  | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 06/29/21     | Miriam A. Peguero Medrano | 0.30         | Telephone conference with K&E team re work in process.  |
| 06/29/21     | Joshua Robinson           | 0.50         | Conference with D. Latona, K&E team re work in process.   |
| 06/29/21     | Tommy Scheffer            | 0.30         | Correspond and telephone conferences with D. Latona, K&E team re work in process.   |
| 06/30/21     | Julia R. Foster           | 4.30         | Draft June 30, 2021 hearing agenda (.6); prepare same for filing (.2); correspond with local counsel re filing (.3); revise amended June 30, 2021 hearing agenda (.5); draft July 8, 2021 hearing agenda (.7); draft July 12, 2021 hearing agenda (.4); draft July 8, 2021 witness exhibit list (.6); draft July 12, 2021 witness exhibit list (.4); attend and assist with June 30, 2021 hearing (.3); correspond with J. Hahn re docket updates (.3). |
| 06/30/21     | Jacqueline Hahn           | 0.50         | Correspond with K&E team re recently filed pleadings.   |
| 06/30/21     | Dan Latona                | 0.20         | Analyze correspondence re open issues.  |
| 06/30/21     | Rami Totari               | 1.50         | Analyze disclosure schedules (1.2); telephone conference with K&E team re same (.3).  |
| <b>Total</b> |                           | <b>86.80</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048180**

**Client Matter: 49067-19**

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**In the Matter of Cash Management/DIP Financing**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 203,942.50

Total legal services rendered

\$ 203,942.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 2.40                | 1,155.00           | 2,772.00             |
| Elizabeth Burns           | 25.70               | 460.00             | 11,822.00            |
| Bernadette Coppola        | 1.20                | 1,070.00           | 1,284.00             |
| Emily Flynn               | 58.70               | 875.00             | 51,362.50            |
| Sean F. Hilson            | 21.10               | 1,155.00           | 24,370.50            |
| Elizabeth Helen Jones     | 7.00                | 765.00             | 5,355.00             |
| Michelle Kilkenney, P.C.  | 10.90               | 1,545.00           | 16,840.50            |
| Dan Latona                | 11.30               | 1,070.00           | 12,091.00            |
| Neal Loughery             | 30.20               | 875.00             | 26,425.00            |
| Rebecca J. Marston        | 11.20               | 625.00             | 7,000.00             |
| Christine A. Okike, P.C.  | 14.50               | 1,495.00           | 21,677.50            |
| Miriam A. Peguero Medrano | 5.70                | 875.00             | 4,987.50             |
| Joshua Robinson           | 8.40                | 995.00             | 8,358.00             |
| Ravi Subramanian Shankar  | 1.60                | 1,125.00           | 1,800.00             |
| Josh Sussberg, P.C.       | 4.60                | 1,695.00           | 7,797.00             |
| <b>TOTALS</b>             | <b>214.50</b>       |                    | <b>\$ 203,942.50</b> |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|---------------------------|---------------------|--|
| 06/06/21           | Elizabeth Burns           | 2.50                | Correspond with K&E team re DIP financing (.3); analyze UCCs (.8); update closing file and lien search summary (1.1); order additional corporate documents re new credit parties (.3).   |
| 06/06/21           | Sean F. Hilson            | 4.70                | Analyze DIP documents (2.9); correspond with K&E team, D. Latona re same (.7); prepare same for filing (1.1).  |
| 06/06/21           | Elizabeth Helen Jones     | 1.90                | Draft declaration in support of DIP financing (1.7); correspond with C. Okike re same (.2).  |
| 06/06/21           | Michelle Kilkenney, P.C.  | 2.50                | Finalize loan documents re DIP financing (1.6); prepare same re filing (.9).   |
| 06/06/21           | Neal Loughery             | 7.00                | Analyze final DIP documents (3.8); prepare same re filing (3.2).   |
| 06/06/21           | Rebecca J. Marston        | 11.00               | Review and revise DIP motion (4.0); draft DIP talking points (4.0); review and revise DIP motion (2.5); correspond with K&E team, J. Robinson re same (.5).  |
| 06/06/21           | Miriam A. Peguero Medrano | 5.70                | Correspond with K&E team, J. Robinson re DIP documents (1.8); revise DIP documents re same (3.9).  |
| 06/06/21           | Josh Sussberg, P.C.       | 3.10                | Review and revise Niemann declaration (.4); review and revise DIP motion (.8); correspond and telephone conference with SoftBank and Weil re DIP (.8); telephone conference with C. Okike re same (.2); telephone conference with L. Freeman and M. Cavanaugh re same (.3); telephone conference with G. Holtzer re same (.6). |
| 06/07/21           | Elizabeth Burns           | 6.50                | Review and analyze additional lien searches (1.8); update lien search summary (1.2); update secretary certificate (1.2); organize signature pages received re DIP closing (.8); assemble attachments for secretary certificate (1.5).  |
| 06/07/21           | Emily Flynn               | 1.40                | Research cash management issues (1.0); analyze materials re same (.4).   |
| 06/07/21           | Sean F. Hilson            | 3.80                | Analyze DIP note, security agreement (2.6); correspond and conference with A&M, K&E team, Weil re same (1.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/07/21    | Elizabeth Helen Jones    | 5.10         | Revise declaration in support of DIP financing (3.2); correspond with C. Okike, A&M re same (1.3); correspond with K&E team, J. Robinson re same (.2); prepare same for filing (.4).  |
| 06/07/21    | Michelle Kilkenney, P.C. | 1.50         | Finalize DIP documents.   |
| 06/07/21    | Neal Loughery            | 2.50         | Compile, analyze ancillary documents re DIP facility.   |
| 06/07/21    | Rebecca J. Marston       | 0.20         | Correspond with J. Robinson re DIP order.   |
| 06/07/21    | Christine A. Okike, P.C. | 4.30         | Review and comment on drafts of DIP Promissory Note, DIP motion and Interim DIP order (2.5); analyze U.S. Trustee's comments to Interim DIP order (.5); correspond with U.S. Trustee re same (.3); review sureties' comments to Interim DIP order (.3); telephone conference with M. Lee DeVoll (Watt Tieder) re same (.2); review and comment on revised Interim DIP order (.5). |
| 06/07/21    | Joshua Robinson          | 3.20         | Revise DIP order (2.1); revise DIP motion (1.1).  |
| 06/07/21    | Ravi Subramanian Shankar | 0.40         | Correspond with Houlihan re asset sales and DIP.  |
| 06/07/21    | Josh Sussberg, P.C.      | 0.70         | Correspond re DIP status and open issue.  |
| 06/08/21    | Elizabeth Burns          | 3.00         | Revise attachments to secretary certificate (1.0); order bring down letter of good standing (.5); review additional lien searches received (.8); update lien summary (.7).  |
| 06/08/21    | Bernadette Coppola       | 1.20         | Analyze security agreements (.3); draft revisions re same (.8); correspond with K&E team re same (.1).  |
| 06/08/21    | Emily Flynn              | 3.20         | Correspond with A&M, K&E team re cash management motion (.8); research re same (2.4).   |
| 06/08/21    | Sean F. Hilson           | 2.80         | Analyze DIP agreement (1.0); correspond with K&E team, A&M re same (.5); analyze issues re order re same (.5); conferences with K&E team re same (.8).  |
| 06/08/21    | Michelle Kilkenney, P.C. | 1.30         | Finalize DIP loan documentation.  |
| 06/08/21    | Dan Latona               | 1.30         | Analyze audio transcript re cash management matter (.5); research re same (.5); correspond with J. Altman, E. Freeman re same (.3).   |
| 06/08/21    | Neal Loughery            | 3.70         | Compile, analyze ancillary items re financing.  |

Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/08/21    | Christine A. Okike, P.C. | 1.00         | Revise Interim DIP order re sureties (.5); review drafts of revised Interim DIP order (.5).   |
| 06/08/21    | Ravi Subramanian Shankar | 0.90         | Telephone conference with K&E team re DIP litigation issues and strategy (.5); prepare for same (.2); correspond with K&E team re same (.2).  |
| 06/08/21    | Josh Sussberg, P.C.      | 0.30         | Correspond re DIP status.   |
| 06/09/21    | Elizabeth Burns          | 5.50         | Update lien search summary (1.3); organize attachments for secretary certificate including redaction of consent (3.5); telephone conference with N. Loughery re outstanding items and status of Colorado documents (.2); review bring down letter of good standing (.2); correspond with K&E team re same (.3). |
| 06/09/21    | Michelle Kilkenney, P.C. | 0.30         | Finalize DIP loan document.   |
| 06/09/21    | Neal Loughery            | 1.30         | Correspond with S. Hilson, B. Burns re DIP transaction (.2); analyze correspondence and items re closing DIP financing (1.1).   |
| 06/10/21    | Elizabeth Burns          | 1.50         | Review and correspond with A. Joshi re post-closing items (.5); update lien search summary (1.0).   |
| 06/10/21    | Sean F. Hilson           | 1.10         | Analyze DIP documentation re closing (.8); coordinate with Weil re same (.2); correspond with K&E team re dispositions (.1).  |
| 06/10/21    | Dan Latona               | 1.00         | Telephone conference with C. Okike, K&E team, A&M re contractor payments (.5); analyze DIP note re asset sales (.5).  |
| 06/10/21    | Christine A. Okike, P.C. | 0.50         | Review correspondence with Wells Fargo re credit card program (.3); follow up with A&M re same (.2).  |
| 06/10/21    | Joshua Robinson          | 1.00         | Analyze DIP Note.   |
| 06/10/21    | Josh Sussberg, P.C.      | 0.50         | Correspond re potential purchaser (.1); correspond re miscellaneous creditor/purchaser outreach (.1); correspond re DIP status (.1); telephone conference with J. Malfitano re interest in assets (.1); telephone conference with E. Lapuma re UCC (.1).  |
| 06/11/21    | Sean F. Hilson           | 0.60         | Coordinate with Weil, M. Kilkenney, A&M re asset sale issue (.3); analyze DIP re same (.3).   |
| 06/11/21    | Michelle Kilkenney, P.C. | 0.40         | Compile, analyze post-closing matters.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/11/21    | Neal Loughery            | 1.30         | Compile, analyze ancillary items re joinder (.6); prepare schedules (.7).   |
| 06/11/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with M. Liebman, C. Wells (A&M), J. Altman, D. Latona, J. Robinson re cash management issues.  |
| 06/11/21    | Ravi Subramanian Shankar | 0.30         | Correspond with K&E team re AAA's invoice for fees.   |
| 06/12/21    | Elizabeth Burns          | 3.50         | Analyze additional lien searches received (2.4); update lien search summary re same (1.1).  |
| 06/12/21    | Michelle Kilkenney, P.C. | 0.20         | Compile, analyze post-closing matters.  |
| 06/12/21    | Neal Loughery            | 0.50         | Compile, analyze joinder of Katerra Middle East.  |
| 06/12/21    | Christine A. Okike, P.C. | 1.00         | Analyze Katerra Middle East board resolutions (.7); follow up re same (.3).   |
| 06/13/21    | Neal Loughery            | 0.20         | Compile, analyze joinder of Katerra Middle East.  |
| 06/14/21    | Joshua M. Altman         | 0.60         | Analyze agreements re LoC matter (.3); correspond with D. Latona, Company re same (.3).   |
| 06/14/21    | Elizabeth Burns          | 2.20         | Analyze additional lien searches (1.2); update lien search summary re same (.8); prepare email correspondence re status of lien searches (.2).  |
| 06/14/21    | Sean F. Hilson           | 0.90         | Correspond with Weil re asset dispositions issue (.1); review and analyze DIP re same (.1); correspond with A&M re India and Katerra pledge issues (.1); correspond with K&E team re same (.2); analyze DIP re same (.4).               |
| 06/14/21    | Michelle Kilkenney, P.C. | 0.30         | Review and analyze DIP compliance matters (.2); correspond with S. Hilson re same (.1).   |
| 06/14/21    | Neal Loughery            | 0.90         | Analyze joinder to security agreement (.3); analyze modifications to D&O slate (.3); analyze organizational documents of Roots (.3).  |
| 06/15/21    | Emily Flynn              | 5.30         | Conference with D. Latona, A&M re credit card programs (.3); research re same (1.9); correspond with D. Latona, Company, A&M re same (.5); conference with J. Robinson re same (.6); draft motion re same (1.3); research re same (.7). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/15/21    | Sean F. Hilson           | 0.60         | Conference with A&M re Katerra DIP asset sale issues (.2); analyze DIP re same (.4).   |
| 06/15/21    | Michelle Kilkenney, P.C. | 0.20         | Review and analyze DIP compliance matters.   |
| 06/15/21    | Dan Latona               | 0.50         | Telephone conference with E. Flynn, A&M re purchase cards.   |
| 06/15/21    | Neal Loughery            | 2.30         | Analyze post-closing obligations under DIP facility and security agreement (1.8); correspond with Weil re post-closing obligations (.5).                       |
| 06/15/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with potential replacement DIP lender (.3); analyze Katerra Middle East DIP joinder (.2).   |
| 06/16/21    | Emily Flynn              | 4.10         | Correspond with JW, Weil, A&M, K&E team re cash management (.4); research re same (1.3); analyze materials re same (.9); draft emergency motion re same (1.5). |
| 06/16/21    | Sean F. Hilson           | 0.30         | Correspond with Company re Indian, KSA equity pledges.   |
| 06/16/21    | Neal Loughery            | 0.90         | Correspond with S. Hilson re post-closing items (.3); compile stock certifications and other post-closing items (.6).  |
| 06/17/21    | Emily Flynn              | 2.50         | Research re cash management (1.1); conferences with A&M re same (.5); draft, revise motion re same (.9).   |
| 06/17/21    | Neal Loughery            | 0.10         | Compile, analyze post-closing insurance requirements.  |
| 06/18/21    | Emily Flynn              | 4.60         | Research re credit card programs (.9); correspond with A&M, D. Latona re same (.8); draft, revise motion re same (2.6); conference with A. Titus re same (.3). |
| 06/21/21    | Emily Flynn              | 3.60         | Revise motion re credit card programs (2.9); correspond with A&M, K&E team re same (.7).   |
| 06/21/21    | Sean F. Hilson           | 0.60         | Correspond with Company re DIP reporting (.4); analyze DIP re same (.2).   |
| 06/21/21    | Michelle Kilkenney, P.C. | 0.30         | Review and analyze DIP compliance matters.   |
| 06/21/21    | Dan Latona               | 1.00         | Revise motion re purchase cards.   |
| 06/21/21    | Neal Loughery            | 0.80         | Compile, analyze post-closing items under DIP facility (.6); correspond with J. Cupo re same (.2).   |
| 06/22/21    | Joshua M. Altman         | 0.50         | Conference with D. Latona, BBVA re credit card and related matters.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/22/21    | Elizabeth Burns          | 1.00         | Review and correspond with K&E team re updates to loan documents (.2); revise signature pages received for consent (.3); revise Omnibus Secretary Certificate (.4); circulate same to working group (.1). |
| 06/22/21    | Emily Flynn              | 5.30         | Revise motion re credit card programs (4.0); correspond with C. Okike, D. Latona, A&M re same (1.3).  |
| 06/22/21    | Sean F. Hilson           | 1.30         | Correspond with K&E team re reporting, covenant compliance under DIP (.5); conference with A&M re same (.8).  |
| 06/22/21    | Michelle Kilkenney, P.C. | 1.20         | Prepare for and conference with Company re DIP compliance matters (.8); analyze same (.4).  |
| 06/22/21    | Dan Latona               | 0.50         | Telephone conference with J. Altman, J. Robinson, BBVA re credit card programs (.2); analyze motion re same (.3).   |
| 06/22/21    | Neal Loughery            | 0.30         | Compile, analyze DIP post-closing items.  |
| 06/22/21    | Christine A. Okike, P.C. | 1.90         | Review and revise Wells Fargo credit card motion (.9); telephone conference with C. Wells (A&M), M. Kilkenney, S. Hilson re DIP reporting requirements (1.0).   |
| 06/22/21    | Joshua Robinson          | 1.20         | Telephone conference with K&E team, counterparty counsel re credit card program and cash management program (.5); analyze motion re same (.4); correspond with A&M re same (.3).                          |
| 06/23/21    | Emily Flynn              | 1.40         | Revise motion re credit card programs (1.1); correspond with K&E team, WF, A&M re same (.3).  |
| 06/23/21    | Sean F. Hilson           | 0.70         | Correspond and coordinate with Company, K&E team re post-closing deliverables, foreign stock pledges.   |
| 06/23/21    | Michelle Kilkenney, P.C. | 0.40         | Compile, analyze post-closing matters.  |
| 06/23/21    | Neal Loughery            | 0.40         | Compile, analyze post-closing items (.2); correspond with J. Cupo re stock certificate delivery (.2).   |
| 06/24/21    | Emily Flynn              | 2.30         | Review, revise motion re credit card programs (.9); correspond with A&M re same (.3); draft notice re amended bank accounts (.6); conference with Company, A&M re same (.5).                              |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/24/21    | Sean F. Hilson           | 0.80         | Conference with Katerra India re equity pledge (.2); analyze draft form re same (.4); correspond with K&E team, Weil re same and post-closing matters (.2).  |
| 06/24/21    | Michelle Kilkenney, P.C. | 0.50         | Compile, analyze post-closing matters re foreign pledges and mortgages.  |
| 06/24/21    | Dan Latona               | 1.00         | Telephone conference with C. Okike, A&M, Houlihan, board re DIP reporting (.5); telephone conference with J. Robinson, A&M re bank accounts (.5).  |
| 06/24/21    | Neal Loughery            | 6.30         | Correspond with S. Hilson and Weil re post-closing matters (1.3); revise mortgage and pledge agreement (3.9); correspond with K&E team re post-closing matters (1.1).  |
| 06/24/21    | Christine A. Okike, P.C. | 0.70         | Analyze DIP promissory note re reporting and compliance requirements (.5); follow up re same (.2).   |
| 06/24/21    | Joshua Robinson          | 1.10         | Research re credit cards (.8); analyze case law re same (.3).  |
| 06/25/21    | Joshua M. Altman         | 0.50         | Conferences with Company advisors, lenders re DIP update.  |
| 06/25/21    | Emily Flynn              | 6.70         | Review, revise credit card motion (3.5); correspond with WF, BBVA, Weil, A&M and K&E team re same (1.9); telephone conference with D. Latona, A&M, Weil re same (.8); revise amended bank account list (.3); correspond with D. Latona, J. Robinson, A&M re same (.2). |
| 06/25/21    | Sean F. Hilson           | 0.80         | Conference with Company, SoftBank re budget reporting (.4); analyze DIP note re same (.4).   |
| 06/25/21    | Michelle Kilkenney, P.C. | 0.20         | Compile, analyze post-closing matters.   |
| 06/25/21    | Dan Latona               | 3.80         | Analyze, revise motion re credit card program (1.6); correspond with K&E team, A&M re same (1.1); telephone conferences with K&E team, A&M, McGuire team re same (.6); telephone conference with C. Okike, A&M, Weil re same (.5).                                     |
| 06/25/21    | Neal Loughery            | 0.30         | Compile, analyze IPSAs, post-closing items (.2); correspond with B. Coppola re investor assignment (.1).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/25/21    | Christine A. Okike, P.C. | 2.40         | Review and revise Wells Fargo credit card motion (1.0); telephone conference with C. Wells (A&M), S. Bowling (Weil), D. Latona re same (.6); telephone conference with C. Wells, M. Liebman (A&M), T. Daula, F. Rehman (SoftBank), D. Cohen (Weil), J. Altman, D. Latona, S. Hilson re DIP budget (.8). |
| 06/26/21    | Michelle Kilkenney, P.C. | 0.90         | Prepare for and telephone conference with UCC advisors re status of transaction.  |
| 06/26/21    | Christine A. Okike, P.C. | 0.40         | Review and revise Wells Fargo credit card motion.   |
| 06/27/21    | Emily Flynn              | 0.90         | Revise credit card programs motion (.7); correspond with K&E team re same (.2).   |
| 06/28/21    | Joshua M. Altman         | 0.80         | Analyze reclamation research (.4); correspond with E. Jones re same (.4).   |
| 06/28/21    | Emily Flynn              | 7.00         | Review, revise motion re credit card programs (3.1); research re same (2.4); correspond with A&M, K&E team and banks re same (1.0); telephone conference with MW re same (.2); correspond with A&M re amended bank accounts list (.2); revise same (.1).  |
| 06/28/21    | Sean F. Hilson           | 1.40         | Analyze SIDF, YesBank, SAMBA facilities and guarantees (.7); correspond with K&E team, A&M re same (.7).  |
| 06/28/21    | Michelle Kilkenney, P.C. | 0.20         | Compile, analyze post-closing matters re foreign pledges.   |
| 06/28/21    | Dan Latona               | 1.00         | Analyze issues re credit card program.  |
| 06/28/21    | Neal Loughery            | 0.50         | Compile, analyze post-closing matters (.3); correspond re post-closing IP obligation with J. Cupo (.2).   |
| 06/28/21    | Christine A. Okike, P.C. | 0.20         | Review and revise Wells Fargo credit card motion.   |
| 06/29/21    | Emily Flynn              | 6.60         | Review, revise motion re credit card programs (3.3); research re same (1.6); correspond with A&M, K&E team and banks re same (1.7).   |
| 06/29/21    | Sean F. Hilson           | 0.30         | Analyze issues re Company corporate guarantees.   |
| 06/29/21    | Michelle Kilkenney, P.C. | 0.20         | Compile, analyze post-closing matters re foreign pledges.   |
| 06/29/21    | Dan Latona               | 0.80         | Analyze issues re credit card program.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050048180  
 Matter Number: 49067-19

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------------|---------------|---|
| 06/29/21     | Christine A. Okike, P.C. | 0.10          | Review, revise Wells Fargo credit card motion.  |
| 06/29/21     | Joshua Robinson          | 1.90          | Correspond with A&M re budget (.5); analyze data re same (.8); correspond with A&M re same (.6).  |
| 06/30/21     | Emily Flynn              | 3.80          | Review, revise motion re credit card programs (2.4); correspond with A&M, K&E team and banks re same (1.4).   |
| 06/30/21     | Sean F. Hilson           | 0.40          | Correspond with Company, A. Drummond re Saudi, Indian pledges.  |
| 06/30/21     | Michelle Kilkenney, P.C. | 0.30          | Compile, analyze post-closing matters.  |
| 06/30/21     | Dan Latona               | 0.40          | Telephone conference with C. Okike, C. Wells, Fox Rothschild re credit card program.  |
| 06/30/21     | Neal Loughery            | 0.90          | Compile, analyze post-closing matters re DACAs and insurance.   |
| 06/30/21     | Christine A. Okike, P.C. | 1.00          | Review and revise Wells Fargo credit card motion (.5); telephone conference with C. Wells, M. Liebman (A&M), T. Monsour, G. Gouveia, M. Sweet (Fox Rothschild), C. Carroll, M. Bui (FTI), D. Latona re same (.5). |
| <b>Total</b> |                          | <b>214.50</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048181**

**Client Matter: 49067-20**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 33,469.50

Total legal services rendered

\$ 33,469.50

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Claims Administration and Objections

Invoice Number: 1050048181  
Matter Number: 49067-20

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Rachel S. Briones        | 11.70               | 625.00             | 7,312.50             |
| Julia R. Foster          | 1.10                | 390.00             | 429.00               |
| Dan Latona               | 2.50                | 1,070.00           | 2,675.00             |
| Christine A. Okike, P.C. | 2.20                | 1,495.00           | 3,289.00             |
| Tommy Scheffer           | 22.20               | 875.00             | 19,425.00            |
| Josh Sussberg, P.C.      | 0.20                | 1,695.00           | 339.00               |
| <b>TOTALS</b>            | <b>39.90</b>        |                    | <b>\$ 33,469.50</b>  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050048181  
 Matter Number: 49067-20

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/08/21           | Rachel S. Briones        | 2.30                | Revise claims bar date motion (1.9); correspond with T. Scheffer re same (.4).   |
| 06/08/21           | Tommy Scheffer           | 7.00                | Correspond and telephone conferences with Company, A&M, K&E team re payroll matters, bar date motion (5.8); review and revise bar date motion (1.2).                               |
| 06/09/21           | Rachel S. Briones        | 3.00                | Draft claims bar date motion (1.1); revise same (1.4); telephone conference and correspond with T. Scheffer re same (.3); correspond with D. Latona re same (.2).                  |
| 06/09/21           | Dan Latona               | 1.00                | Revise bar date motion.  |
| 06/09/21           | Tommy Scheffer           | 2.30                | Correspond with Prime Clerk, R. Briones, K&E team re bar date motion (.4); review and revise same (1.9).   |
| 06/10/21           | Rachel S. Briones        | 0.90                | Revise claims bar date motion (.7); correspond with D. Latona, T. Scheffer and JW re same (.2).  |
| 06/10/21           | Dan Latona               | 0.50                | Revise bar date motion.  |
| 06/10/21           | Tommy Scheffer           | 0.90                | Correspond with JW, R. Briones, K&E team re bar date motion (.3); review and revise same (.6).   |
| 06/11/21           | Rachel S. Briones        | 1.90                | Revise bar date motion (1.2); telephone conference with T. Scheffer re same (.2); telephone conference with C. Okike re same (.2); correspond with K&E team and Weil re same (.3). |
| 06/11/21           | Christine A. Okike, P.C. | 1.90                | Review and revise bar date motion (1.7); correspond with R. Briones re same (.2).  |
| 06/11/21           | Tommy Scheffer           | 3.70                | Correspond and telephone conferences with Weil, JW, R. Briones, K&E team re bar date motion (.6); review and revise same (2.6); research re same (.5).                             |
| 06/14/21           | Rachel S. Briones        | 1.30                | Revise bar date motion (.8); correspond with C. Okike and K&E team re same (.3); correspond with JW re same (.2).  |
| 06/14/21           | Tommy Scheffer           | 1.70                | Correspond with Weil, JW, K&E team re bar date motion (.8); review and revise same (.9).   |
| 06/16/21           | Dan Latona               | 0.50                | Telephone conference with K&E team, A&M, Prime Clerk re bar date noticing.   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048181

Katerra Inc.

Matter Number:

49067-20

Claims Administration and Objections

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| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 06/16/21     | Tommy Scheffer           | 1.30         | Correspond and telephone conferences with Prime Clerk, A&M, K&E team re bar date motion (.8); analyze same (.5).                     |
| 06/17/21     | Rachel S. Briones        | 1.10         | Revise claims bar date order (.3); research, analyze precedent re same (.4); correspond with T. Scheffer and D. Latona re same (.4). |
| 06/17/21     | Julia R. Foster          | 0.30         | Research precedent re SDTX bar date orders.  |
| 06/17/21     | Tommy Scheffer           | 3.20         | Correspond with JW, K&E team re bar date order (.7); review and revise same (1.8); research re same (.7).                            |
| 06/23/21     | Josh Sussberg, P.C.      | 0.20         | Correspond with creditors.   |
| 06/28/21     | Rachel S. Briones        | 0.20         | Telephone conference with JW re claims bar date motion.  |
| 06/28/21     | Dan Latona               | 0.50         | Analyze issues re bar date order.  |
| 06/28/21     | Tommy Scheffer           | 0.40         | Correspond with JW, K&E team re cure objection (.2); analyze same (.2).  |
| 06/29/21     | Rachel S. Briones        | 0.70         | Revise claims bar date order (.4); correspond with T. Scheffer and D. Latona re same (.3).   |
| 06/29/21     | Julia R. Foster          | 0.80         | Review and revise rejection stipulation.   |
| 06/29/21     | Christine A. Okike, P.C. | 0.30         | Analyze revised bar date order.  |
| 06/30/21     | Rachel S. Briones        | 0.30         | Revise claims bar date order (.2); correspond with D. Latona re same (.1).   |
| 06/30/21     | Tommy Scheffer           | 1.70         | Correspond with Prime Clerk, A&M, JW, R. Briones, K&E team re claims noticing (.9); analyze same (.8).                               |
| <b>Total</b> |                          | <b>39.90</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048182**

**Client Matter: 49067-21**

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**In the Matter of Corporate and Securities Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 19,626.50

Total legal services rendered

\$ 19,626.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050048182  
 Matter Number: 49067-21

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.00                | 1,155.00           | 2,310.00             |
| Katya Boyko              | 0.50                | 1,070.00           | 535.00               |
| Neil Datar               | 4.30                | 625.00             | 2,687.50             |
| Julia R. Foster          | 1.80                | 390.00             | 702.00               |
| Katrina Gonzales         | 4.00                | 625.00             | 2,500.00             |
| Rodin M. Hai-Jew, P.C.   | 0.50                | 1,295.00           | 647.50               |
| Dan Latona               | 1.50                | 1,070.00           | 1,605.00             |
| Library Factual Research | 0.40                | 390.00             | 156.00               |
| Rebecca J. Marston       | 0.50                | 625.00             | 312.50               |
| Christine A. Okike, P.C. | 1.40                | 1,495.00           | 2,093.00             |
| Carrie Therese Oppenheim | 1.60                | 460.00             | 736.00               |
| Zach Sommers             | 0.50                | 745.00             | 372.50               |
| Josh Sussberg, P.C.      | 1.10                | 1,695.00           | 1,864.50             |
| Anna Terteryan           | 1.00                | 1,080.00           | 1,080.00             |
| Rami Totari              | 1.80                | 1,125.00           | 2,025.00             |
| <b>TOTALS</b>            | <b>22.90</b>        |                    | <b>\$ 19,626.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050048182  
 Matter Number: 49067-21

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/06/21           | Neil Datar               | 1.00                | Analyze board consent resolutions (.4); review signature pages re same and prepare executed document (.3); telephone conference with K&E team, board re same (.3).   |
| 06/06/21           | Katrina Gonzales         | 3.50                | Correspond with J. Robinson, M. Levine and E. Jones re final form corporate structure chart (1.7); correspond with J. Robinson re diligence on corporate governance of subsidiaries related to final form resolutions to authorize filing (1.8). |
| 06/07/21           | Rami Totari              | 1.80                | Analyze Company background materials.  |
| 06/08/21           | Katrina Gonzales         | 0.50                | Correspond with N. Levin re corporate structure entities analysis (.2); revise corporate structure entities analysis to reflect sale of entity (.3).   |
| 06/10/21           | Rodin M. Hai-Jew, P.C.   | 0.50                | Correspond with K&E team re counterparty matters.  |
| 06/15/21           | Katya Boyko              | 0.50                | Prepare corporate consent re D&O changes.  |
| 06/15/21           | Neil Datar               | 2.90                | Draft board consent approving director and officer changes (1.1); draft board consent un-certificating shares (.9); correspond with K&E team re same (.3); analyze bylaws and corporate documents (.6).  |
| 06/16/21           | Joshua M. Altman         | 1.40                | Participate in board telephone conference (1.2); prepare for same (.2).  |
| 06/16/21           | Julia R. Foster          | 1.80                | Correspond with CSC vendor re good standing (.5); correspond with Wolters vendor re same (.6); correspond with library research re same (.7).  |
| 06/16/21           | Dan Latona               | 1.50                | Telephone conference with C. Okike, A&M, Houlihan re board telephone conference (.2); telephonically attend same (1.3).  |
| 06/16/21           | Library Factual Research | 0.40                | Obtain Cayman Islands registry information on Construction Assurance.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050048182  
 Matter Number: 49067-21

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 06/16/21     | Christine A. Okike, P.C. | 1.40         | Participate in pre-board telephone conference with M. Liebman, C. Wells (A&M), J. Weinberger (Houlihan), D. Latona, J. Altman (.1); participate in board meeting with M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona (1.3). |
| 06/16/21     | Carrie Therese Oppenheim | 1.30         | Research re Construction Assurance Ltd. formation documents and good standing retrieval.   |
| 06/16/21     | Josh Sussberg, P.C.      | 1.10         | Participate in board telephone conference.   |
| 06/16/21     | Anna Terteryan           | 1.00         | Telephone conference with A&M, K&E team re document preservation issues.   |
| 06/18/21     | Neil Datar               | 0.20         | Analyze board consents un-certificating stock (.1); correspond with K&E team re same (.1).   |
| 06/22/21     | Joshua M. Altman         | 0.40         | Correspond with A&M re governance matters (.2); analyze issues re same (.2).   |
| 06/22/21     | Neil Datar               | 0.20         | Compile board consents (.1); correspond with K&E team re same (.1).  |
| 06/22/21     | Rebecca J. Marston       | 0.50         | Correspond with E. Jones re board presentation.  |
| 06/22/21     | Carrie Therese Oppenheim | 0.30         | Correspond with A. Hevia re foreign good standing retrieval.   |
| 06/24/21     | Zach Sommers             | 0.50         | Revise board of directors chart with new information.  |
| 06/29/21     | Joshua M. Altman         | 0.20         | Analyze governance matter re debtor entity (.1); correspond with D. Latona re same (.1).   |
| <b>Total</b> |                          | <b>22.90</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048183**

**Client Matter: 49067-22**

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**In the Matter of Creditor and Stakeholder Communications**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 8,047.50

Total legal services rendered

\$ 8,047.50

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Creditor and Stakeholder Communications

Invoice Number: 1050048183  
Matter Number: 49067-22

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Haroula Gkotsi           | 0.50                | 765.00             | 382.50               |
| Christine A. Okike, P.C. | 3.30                | 1,495.00           | 4,933.50             |
| Josh Sussberg, P.C.      | 1.10                | 1,695.00           | 1,864.50             |
| Brad Weiland             | 0.60                | 1,445.00           | 867.00               |
| <b>TOTALS</b>            | <b>5.50</b>         |                    | <b>\$ 8,047.50</b>   |



Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048183

Katerra Inc.

Matter Number:

49067-22

Creditor and Stakeholder Communications

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/07/21           | Brad Weiland             | 0.60                | Correspond with Milbank, K&E team re first day hearing (.3); follow up re same (.3).                           |
| 06/08/21           | Haroula Gkotsi           | 0.50                | Correspond with N. Levin re commencement notice publication.   |
| 06/08/21           | Christine A. Okike, P.C. | 1.10                | Respond to inquiries from stakeholders re case.  |
| 06/09/21           | Christine A. Okike, P.C. | 1.00                | Respond to parties in interest re bankruptcy filing.   |
| 06/11/21           | Josh Sussberg, P.C.      | 0.10                | Respond to creditor outreach.  |
| 06/14/21           | Christine A. Okike, P.C. | 0.80                | Correspond with stakeholders re case.  |
| 06/14/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with creditors.   |
| 06/15/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with creditors and purchasers.  |
| 06/22/21           | Josh Sussberg, P.C.      | 0.20                | Correspond with creditors and purchasers.  |
| 06/24/21           | Josh Sussberg, P.C.      | 0.20                | Correspond with creditors.   |
| 06/25/21           | Josh Sussberg, P.C.      | 0.20                | Correspond with creditors.   |
| 06/26/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re creditor inquiries and reclamation demands.  |
| 06/29/21           | Christine A. Okike, P.C. | 0.40                | Follow up with K. Driscoll re Lennox Fort Myers (.2); correspond with M. Liebman, C. Wells (A&M) re same (.2). |
| 06/29/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re status and creditor inquiries.   |
| <b>Total</b>       |                          | <b>5.50</b>         |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048184**

**Client Matter: 49067-23**

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**In the Matter of Creditors' Committee Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 25,024.50

Total legal services rendered

\$ 25,024.50

Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Creditors' Committee Matters

Invoice Number: 1050048184  
 Matter Number: 49067-23

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 5.00                | 1,155.00           | 5,775.00             |
| Zachary S. Brez, P.C.    | 1.50                | 1,645.00           | 2,467.50             |
| Alex Hevia               | 0.90                | 875.00             | 787.50               |
| Dan Latona               | 2.30                | 1,070.00           | 2,461.00             |
| Nir Levin                | 6.40                | 765.00             | 4,896.00             |
| Christine A. Okike, P.C. | 2.40                | 1,495.00           | 3,588.00             |
| Joshua Robinson          | 2.40                | 995.00             | 2,388.00             |
| Tommy Scheffer           | 0.40                | 875.00             | 350.00               |
| Ravi Subramanian Shankar | 1.00                | 1,125.00           | 1,125.00             |
| Josh Sussberg, P.C.      | 0.70                | 1,695.00           | 1,186.50             |
| <b>TOTALS</b>            | <b>23.00</b>        |                    | <b>\$ 25,024.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050048184  
 Matter Number: 49067-23

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 06/21/21           | Christine A. Okike, P.C. | 0.30                | Correspond with D. Latona re creditor committee formation.   |
| 06/21/21           | Ravi Subramanian Shankar | 0.20                | Correspond with K&E team re creditor committee formation.  |
| 06/22/21           | Christine A. Okike, P.C. | 0.30                | Correspond with board re appointment of UCC.   |
| 06/22/21           | Tommy Scheffer           | 0.40                | Correspond with JW, K&E team re creditor committee formation.  |
| 06/23/21           | Joshua M. Altman         | 0.20                | Correspond with K&E team re committee care package, NDA.   |
| 06/24/21           | Nir Levin                | 3.30                | Draft NDA with creditor committee (2.5); analyze precedent re same (.8).   |
| 06/24/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with K&E team re UCC formation and counsel.   |
| 06/25/21           | Joshua M. Altman         | 1.40                | Conference with UCC, K&E team re case introduction and key matters (1.1); follow up re same (.3).  |
| 06/25/21           | Joshua M. Altman         | 1.60                | Conference with UCC, K&E team re case introduction, key matters and follow up re same (1.4); correspond with K&E team re UCC NDA (.2).   |
| 06/25/21           | Dan Latona               | 1.00                | Telephone conference with C. Okike, Fox Rothschild re committee matters (.5); telephone conference with J. Altman, Fox Rothschild re upcoming filings (.5).  |
| 06/25/21           | Nir Levin                | 2.30                | Review, revise NDA re UCC's advisors and members (1.4); correspond with D. Latona, K&E team, Fox Rothschild re same (.5); analyze parties in interest list (.2); correspond with J. Robinson re same (.2).   |
| 06/25/21           | Christine A. Okike, P.C. | 1.80                | Telephone conference with T. Monsour, G. Gouveia, M. Sweet (Fox Rothschild), J. Sussberg, J. Altman, D. Latona re committee introduction (1.0); prepare for same (.4); telephone conference with G. Gouveia (Fox Rothschild), J. Altman re stipulated orders (.4). |
| 06/25/21           | Joshua Robinson          | 1.80                | Analyze UCC NDA (.9); revise same (.9).  |
| 06/25/21           | Josh Sussberg, P.C.      | 0.50                | Telephone conference with UCC professionals.   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048184

Katerra Inc.

Matter Number:

49067-23

Creditors' Committee Matters

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 06/26/21     | Josh Sussberg, P.C.      | 0.10         | Correspond re UCC and status.  |
| 06/27/21     | Joshua M. Altman         | 0.40         | Correspond with Committee, professionals re diligence and onboarding coordination.   |
| 06/28/21     | Alex Hevia               | 0.90         | Telephone conference with J. Altman, UCC re case status and related matters.   |
| 06/28/21     | Dan Latona               | 1.00         | Telephone conference with C. Okike, Fox Rothschild re upcoming pleadings.  |
| 06/28/21     | Joshua Robinson          | 0.60         | Telephone conference with UCC re case status.  |
| 06/29/21     | Joshua M. Altman         | 0.30         | Telephone conference with committee re case matter (.2); follow up re same (.1).   |
| 06/29/21     | Dan Latona               | 0.30         | Telephone conference with K. Owens re final orders.  |
| 06/29/21     | Nir Levin                | 0.60         | Correspond with A&M, Fox Rothschild, K&E team re parties in interest list.   |
| 06/30/21     | Joshua M. Altman         | 1.10         | Correspond with R. Shankar, A. Terteryan re UCC information requests (.5); conference with K&E team, UCC re litigation investigation (.6). |
| 06/30/21     | Zachary S. Brez, P.C.    | 1.50         | Prepare for and telephone conference with UCC.   |
| 06/30/21     | Nir Levin                | 0.20         | Correspond with A&M, Fox Rothschild re parties in interest list.   |
| 06/30/21     | Ravi Subramanian Shankar | 0.80         | Prepare for and telephone conference with UCC re causes of action.   |
| <b>Total</b> |                          | <b>23.00</b> |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048185**

**Client Matter: 49067-24**

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**In the Matter of Employee and Labor Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 123,835.50

Total legal services rendered

\$ 123,835.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.40                | 1,155.00           | 2,772.00             |
| Wes Benter               | 12.50               | 865.00             | 10,812.50            |
| Jack N. Bernstein        | 22.00               | 1,445.00           | 31,790.00            |
| Kate Coverdale, P.C.     | 0.20                | 1,295.00           | 259.00               |
| Emily C. Eggmann         | 4.10                | 625.00             | 2,562.50             |
| Elizabeth Helen Jones    | 4.90                | 765.00             | 3,748.50             |
| Sydney Jones             | 15.60               | 1,080.00           | 16,848.00            |
| R.D. Kohut               | 4.00                | 1,245.00           | 4,980.00             |
| Dan Latona               | 2.20                | 1,070.00           | 2,354.00             |
| Library Factual Research | 2.70                | 390.00             | 1,053.00             |
| Christine A. Okike, P.C. | 2.50                | 1,495.00           | 3,737.50             |
| Tommy Scheffer           | 45.80               | 875.00             | 40,075.00            |
| Zach Sommers             | 0.50                | 745.00             | 372.50               |
| Josh Sussberg, P.C.      | 0.30                | 1,695.00           | 508.50               |
| Rami Totari              | 0.80                | 1,125.00           | 900.00               |
| Cecilia Turchetti        | 1.70                | 625.00             | 1,062.50             |
| <b>TOTALS</b>            | <b>122.20</b>       |                    | <b>\$ 123,835.50</b> |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 06/07/21           | Wes Benter               | 0.50                | Analyze correspondence re payroll reconciliation background (.1); correspond with K&E team re same (.1); research re authorized wage deductions (.2); telephone conference with S. Jones re same (.1).  |
| 06/07/21           | Jack N. Bernstein        | 4.00                | Analyze employee and employee benefit issues (3.0); analyze 401k plan documents (1.0).  |
| 06/07/21           | Sydney Jones             | 0.30                | Analyze correspondence and information re PTO matters.  |
| 06/08/21           | Wes Benter               | 4.50                | Telephone conference with R. Kohut and S. Jones re initial payroll analysis (.4); telephone conference with T. Scheffer and S. Jones re payroll issue, options and outstanding information (.5); telephone conference with S. Jones re research (.2); analyze correspondence re payroll distribution and employee communications (.8); correspond with C. Turchetti re research (.2); analyze Company paid-time-off requirements (.5); analyze research re wage deduction authorization requirements (.5); telephone conference with Company re research (.6); revise wage deduction authorization (.4); summarize state law considerations (.4). |
| 06/08/21           | Jack N. Bernstein        | 4.00                | Analyze retirement plan matching issues (2.0); analyze employee and employee benefit issues (2.0).  |
| 06/08/21           | Emily C. Eggmann         | 4.10                | Research case law re employee claims (3.5); conference with J. Robinson re same (.6).   |
| 06/08/21           | Sydney Jones             | 3.30                | Correspond and telephone conference with K&E team re employment matters (1.3); telephone conference with Company and K&E team re employment matters (.4); prepare for same (.3); draft notice to employees re PTO (.8); review state wage and hour laws (.5).   |
| 06/08/21           | R.D. Kohut               | 0.70                | Analyze employment payroll issues.  |
| 06/08/21           | Library Factual Research | 2.70                | Research re labor laws.   |
| 06/08/21           | Tommy Scheffer           | 6.40                | Research re payroll matters.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 06/08/21    | Cecilia Turchetti     | 1.70         | Telephone conference re research task and parameters (.3); research state policies re claw-backs of overpayment of overtime (1.0); compile and draft response re same (.4).   |
| 06/09/21    | Joshua M. Altman      | 0.70         | Telephone conferences with R. Kohut, S. Jones re employee matters and follow up re same.  |
| 06/09/21    | Wes Benter            | 0.70         | Revise wage deduction notice and authorization form (.2); summarize state and local considerations for Company roll-out of wage deduction notice and authorization form (.5). |
| 06/09/21    | Jack N. Bernstein     | 1.00         | Analyze employee and employee benefit issues.   |
| 06/09/21    | Sydney Jones          | 1.20         | Telephone conference with K&E team re visa matter (.3); revise PTO notices (.4); correspond with K&E team and Company re employment matters (.5).                             |
| 06/09/21    | R.D. Kohut            | 0.80         | Analyze employment issues.  |
| 06/09/21    | Tommy Scheffer        | 4.90         | Correspond and telephone conferences with Company, KPMG, A&M, K&E team re payroll and wages matters, reporting requirements (2.3); analyze payroll and wages matters (2.6).   |
| 06/10/21    | Sydney Jones          | 0.50         | Analyze WARN Act litigation and related documents.  |
| 06/10/21    | Elizabeth Helen Jones | 2.80         | Research WARN Act adversary proceedings (1.7); correspond with D. Latona, K&E team re same (.6); draft summary of findings re same (.5).                                      |
| 06/10/21    | R.D. Kohut            | 0.50         | Analyze employment issues.  |
| 06/10/21    | Tommy Scheffer        | 2.40         | Correspond and telephone conferences with A&M, K&E team re payroll issues, WARN Act complaint (1.1); analyze same (1.3).  |
| 06/11/21    | Wes Benter            | 0.50         | Review and provide comments re employee communication templates (.4); telephone conference with S. Jones re revisions and recommendations re same (.1).                       |
| 06/11/21    | Sydney Jones          | 1.10         | Correspond with K&E team re WARN litigation (.3); review and revise draft employee notices (.8).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 06/11/21    | Tommy Scheffer    | 4.90         | Correspond and telephone conferences with Company, A&M, K&E team re payroll issues (2.0); analyze same (.8); research re same (1.0); review and revise draft communications re same (1.1).  |
| 06/12/21    | Sydney Jones      | 0.30         | Review and correspond with K&E team re employment considerations.   |
| 06/14/21    | Wes Benter        | 1.50         | Telephone conference with K&E team re employment issues (.2); analyze background materials (.3); draft supplemental WARN Act notices (.5); telephone conference with S. Jones re supplemental WARN Act notices (.1); revise supplemental WARN Act notices (.2); review, revise WARN Act notices (.2). |
| 06/14/21    | Jack N. Bernstein | 2.00         | Analyze employee and employee benefit issues (1.0); analyze draft transaction documents (1.0).  |
| 06/14/21    | Sydney Jones      | 1.70         | Prepare for and telephone conference with K&E team re WARN litigation (.5); prepare for and telephone conference with Company, A&M re PTO considerations (.2); review and revise supplemental employee and governmental WARN notices (1.0).   |
| 06/14/21    | R.D. Kohut        | 0.50         | Analyze WARN Act complaint issues.  |
| 06/14/21    | Tommy Scheffer    | 2.60         | Correspond with Company, A&M, K&E team re payroll communications and issues, compensation (1.0); analyze same (.6); review and revise employee payroll communications (1.0).  |
| 06/15/21    | Wes Benter        | 0.10         | Revise governmental and employee Worker Adjustment and Retraining Notification Act notices.   |
| 06/15/21    | Jack N. Bernstein | 3.00         | Analyze employee communications (1.0); analyze employee transfer issues (2.0).  |
| 06/15/21    | Sydney Jones      | 0.90         | Analyze supplemental WARN notice (.1); correspond with K&E team re same (.1); revise purchase agreement (.7).   |
| 06/15/21    | R.D. Kohut        | 0.30         | Review and revise transaction agreement (.2); review WARN Act issues (.1).  |
| 06/15/21    | Dan Latona        | 0.50         | Telephone conference with J. Robinson, A&M re wages matters.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/15/21    | Christine A. Okike, P.C. | 0.40         | Telephone conference with G. Balassa, R. Shankar, E. Jones, D. Latona re WARN class action.  |
| 06/15/21    | Tommy Scheffer           | 4.80         | Correspond and telephone conferences with Company, A&M, K&E team re payroll communication, wages motion and order, retention bonus clawback letter (.8); review and revise payroll communication (1.3); analyze wages motion and order (1.0); draft retention bonus clawback letter (1.7). |
| 06/15/21    | Rami Totari              | 0.80         | Analyze labor matters.   |
| 06/16/21    | Joshua M. Altman         | 0.30         | Correspond with A&M, S. Jones, W. Benter re employee matters.  |
| 06/16/21    | Wes Benter               | 0.50         | Research re WARN Act regulations and guidance re deadline for additional notice and acceptable service of notice (.4); correspond with K&E team re delivery of supplemental notice (.1).   |
| 06/16/21    | Kate Coverdale, P.C.     | 0.20         | Review and revise bonus clawback agreement.  |
| 06/16/21    | Tommy Scheffer           | 2.60         | Correspond with A&M, K&E team re employee locations and reports, retention clawback letter (.7); review and revise retention clawback letter (1.9).  |
| 06/17/21    | Sydney Jones             | 0.30         | Analyze supplemental WARN notice.  |
| 06/17/21    | Tommy Scheffer           | 0.70         | Correspond with A&M, K&E team re necessity of KERP motion (.3); analyze retention bonuses (.1); research same (.3).  |
| 06/18/21    | Sydney Jones             | 0.30         | Analyze correspondence re WARN matter.   |
| 06/18/21    | Dan Latona               | 0.50         | Telephone conference with C. Okike, A&M re retention matters.  |
| 06/18/21    | Christine A. Okike, P.C. | 0.80         | Analyze employee issues (.5); correspond with J. Sussberg and D. Latona re same (.3).  |
| 06/18/21    | Tommy Scheffer           | 4.70         | Correspond and telephone conferences with A&M, K&E team re workers' compensation program (.8); analyze same (1.7); research re same (2.2).   |
| 06/18/21    | Josh Sussberg, P.C.      | 0.10         | Correspond with K&E team re retention plan.  |
| 06/19/21    | Zach Sommers             | 0.50         | Analyze board materials re resignation/employment time-line.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/21/21    | Wes Benter               | 0.70         | Research, review Arizona laws re final payment of wages and deductions from salary (.4); analyze issues re same (.3).   |
| 06/21/21    | Jack N. Bernstein        | 3.00         | Analyze draft employee communications (2.0); review ERISA issues (1.0).   |
| 06/21/21    | Sydney Jones             | 0.70         | Correspond with Company re wage and hour considerations.  |
| 06/21/21    | R.D. Kohut               | 0.20         | Analyze employment issues.  |
| 06/21/21    | Dan Latona               | 0.70         | Telephone conference with C. Okike, JW re retention matters (.4); telephone conference with C. Okike, A&M re same (.3).   |
| 06/21/21    | Dan Latona               | 0.50         | Analyze research re workers' compensation.  |
| 06/21/21    | Christine A. Okike, P.C. | 0.80         | Telephone conference with M. Cavanaugh, L. Freeman (JW), D. Latona re employee issue (.4); telephone conference with C. Wells, N. Bakke (A&M), D. Latona re same (.3); telephone conference with J. Sussberg, D. Latona re same (.1). |
| 06/21/21    | Tommy Scheffer           | 6.80         | Correspond with Saul, JW, A&M, K&E team re workers' compensation policy (1.6); research re same (4.1); analyze same (1.1).  |
| 06/21/21    | Josh Sussberg, P.C.      | 0.20         | Telephone conference with C. Okike and D. Latona re employee matters.   |
| 06/22/21    | Sydney Jones             | 0.50         | Correspond with K&E team re WARN matter (.3); review and correspond with K&E team re employment considerations (.2).  |
| 06/22/21    | R.D. Kohut               | 0.10         | Analyze employment issues.  |
| 06/22/21    | Tommy Scheffer           | 3.50         | Correspond with Company, A&M, K&E team re WARN notices, employee claims (1.4); analyze same (2.1).  |
| 06/23/21    | Jack N. Bernstein        | 2.00         | Analyze 401k matching contribution issues.  |
| 06/23/21    | Sydney Jones             | 0.80         | Review and correspond with K&E team, A&M re WARN considerations (.3); review relevant WARN materials (.5).  |
| 06/23/21    | R.D. Kohut               | 0.20         | Analyze arbitration issues.   |
| 06/23/21    | Tommy Scheffer           | 0.30         | Correspond with Company, A&M, K&E team re WARN notices.   |
| 06/24/21    | Joshua M. Altman         | 0.60         | Correspond with A&M, K&E team re employee matters.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/24/21    | Sydney Jones             | 1.30         | Prepare for and telephone conference with K&E team re employment termination and rehire considerations (.4); draft summary of state PTO laws (.3); prepare for and telephone conference with K&E team re WARN litigation (.6).   |
| 06/24/21    | R.D. Kohut               | 0.20         | Analyze employee termination issues.   |
| 06/24/21    | Christine A. Okike, P.C. | 0.40         | Correspond with C. Wells (A&M) re employee retention issues (.2); telephone conference with R.D. Kohut, S. Jones, J. Altman re employee transition issues (.2).  |
| 06/24/21    | Tommy Scheffer           | 1.20         | Correspond with A&M, K&E team re retention agreement.  |
| 06/28/21    | Wes Benter               | 0.50         | Update supplemental notices to government officials and employees (.1); telephone conference with S. Jones re additional sale transactions, analysis of notice requirements and obligations (.1); revise supplemental notices and send with correspondence summarizing notice-related considerations (.1); review and confirm guidance re deadline for supplemental notice and correspond with E. Schlack re same (.1); research form of notice requirements and confirm guidance re email delivery and correspond with E. Schlack re same (.1). |
| 06/28/21    | Sydney Jones             | 0.50         | Correspond with K&E team re WARN matters (.4); analyze supplemental WARN notice (.1).  |
| 06/28/21    | R.D. Kohut               | 0.10         | Analyze employee termination issues.   |
| 06/29/21    | Wes Benter               | 2.20         | Telephone conference with S. Jones re request for WARN Act documents (.1); telephone conference with E. Ribot re access to data room documents and proposed approach to provide representative copies of requested WARN documents (.2); analyze same (1.8); correspond with S. Jones, M. Frazer and E. Schlack re thoroughness and accuracy of representative sample of notices sent to employees and government officials (.1).   |
| 06/29/21    | Sydney Jones             | 0.40         | Correspond with K&E team and Company re employment considerations.   |
| 06/29/21    | R.D. Kohut               | 0.20         | Analyze employee personnel file issues.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050048185  
 Matter Number: 49067-24

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>   |
|--------------|--------------------------|---------------|--|
| 06/30/21     | Joshua M. Altman         | 0.80          | Analyze research re treatment of employee claims and follow up re same.  |
| 06/30/21     | Wes Benter               | 0.80          | Analyze draft WARN Act notice (.4); telephone conference with S. Jones re WARN Act notice (.1); correspond with E. Schlack re clarification and request for additional information (.3).               |
| 06/30/21     | Jack N. Bernstein        | 3.00          | Analyze 401k issues (2.0); analyze employee and employee benefit issues (1.0).   |
| 06/30/21     | Elizabeth Helen Jones    | 2.10          | Research state law re employee matters (1.7); draft summary re same (.3); correspond with J. Altman, K&E team re same (.1).  |
| 06/30/21     | Sydney Jones             | 1.50          | Correspond with K&E team, Company re WARN considerations (.4); analyze WARN documentation (.3); analyze WARN regulations (.4); correspond with K&E team, Company re wage and hour considerations (.4). |
| 06/30/21     | R.D. Kohut               | 0.20          | Analyze employee wage payment issues.  |
| 06/30/21     | Christine A. Okike, P.C. | 0.10          | Correspond with C. Wells (A&M) re consulting agreements.   |
| <b>Total</b> |                          | <b>122.20</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048186**

**Client Matter: 49067-25**

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**In the Matter of Executory Contracts**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 210,009.00

Total legal services rendered

\$ 210,009.00

Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman   | 11.70               | 1,155.00           | 13,513.50            |
| Lindsey Blum       | 85.10               | 765.00             | 65,101.50            |
| Emily C. Eggmann   | 56.80               | 625.00             | 35,500.00            |
| Alex Hevia         | 95.10               | 875.00             | 83,212.50            |
| Dan Latona         | 1.50                | 1,070.00           | 1,605.00             |
| Rebecca J. Marston | 3.30                | 625.00             | 2,062.50             |
| Joshua Robinson    | 4.70                | 995.00             | 4,676.50             |
| Tommy Scheffer     | 3.10                | 875.00             | 2,712.50             |
| Michael Scian      | 1.00                | 625.00             | 625.00               |
| Mason N. Zurek     | 1.60                | 625.00             | 1,000.00             |
| <b>TOTALS</b>      | <b>263.90</b>       |                    | <b>\$ 210,009.00</b> |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 06/06/21           | Lindsey Blum       | 5.80                | Analyze contracts (2.3); analyze tracker re same (1.0); draft, review and revise rejection motions (2.5).  |
| 06/07/21           | Lindsey Blum       | 4.00                | Analyze issues re rejection motions (1.5); correspond with counterparties re same (.7); analyze filings re same (.5); correspond with K&E team and A&M re open contract issues (1.3).  |
| 06/08/21           | Lindsey Blum       | 3.80                | Analyze correspondence re rejected contracts (1.6); conference with K&E team re same (.5); conference with A&M re same (.5); conference with A. Hevia re open items (.4); analyze rejection issues re terminated projects (.8).  |
| 06/08/21           | Emily C. Eggmann   | 2.90                | Draft form stipulation for rejected contracts.   |
| 06/08/21           | Emily C. Eggmann   | 3.80                | Research re sublease.  |
| 06/08/21           | Alex Hevia         | 4.70                | Correspond and conferences K&E team, L. Blum, A&M and counterparties re contract and project status (3.1); review and analyze executory contracts (1.6).   |
| 06/09/21           | Lindsey Blum       | 5.50                | Review, revise stipulation (1.9); review and analyze contracts (1.3); correspond with counterparties re rejection issues (1.8); conference with A&M re same (.5).  |
| 06/09/21           | Emily C. Eggmann   | 2.10                | Revise rejection stipulation.  |
| 06/09/21           | Alex Hevia         | 6.30                | Correspond with K&E team, L. Blum, A&M and counterparties re rejected and terminated contracts (3.3); review and analyze contracts re same (2.1); correspond with D. Latona re resolving objection to rejection motion procedures (.5); draft resolution email re same (.4). |
| 06/09/21           | Dan Latona         | 0.50                | Analyze stipulation re contract matter (.3); telephone conferences with A. Hevia, K&E team re same (.2).   |
| 06/10/21           | Lindsey Blum       | 5.70                | Analyze correspondence with contract counterparties (3.7); conference with A&M re same (.8); conference with K&E team re same (.5); analyze tracker re open contract inquiries (.7).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/10/21    | Emily C. Eggmann | 5.00         | Review and revise contract rejection communications tracker (2.0); correspond with A. Hevia and L. Blum re same (1.0); review termination notices assignment (1.0); correspond with K&E team and A&M re rejection work stream (1.0).  |
| 06/10/21    | Alex Hevia       | 4.80         | Telephone conference with L. Blum, E. Eggmann and A&M re executory contract strategy and status (.5); telephone conferences and correspond with counterparties re rejecting executory contracts (1.8); review and analyze executory contracts re rejection (1.4); correspond and conferences with E. Jones and L. Blum re same (1.1). |
| 06/10/21    | Tommy Scheffer   | 1.90         | Correspond with K&E team re executory contract question (.4); research re same (1.5).   |
| 06/10/21    | Mason N. Zurek   | 1.60         | Telephone conference with R. Roman re surety (.2); research re same (.8); draft and revise memorandum re same (.4); correspond with K&E team re same (.2).  |
| 06/11/21    | Joshua M. Altman | 0.60         | Conference with counterparty counsel re contract rejection matters and prepare for same.  |
| 06/11/21    | Lindsey Blum     | 6.20         | Conference with K&E team re surety and rejection issues (1.3); analyze correspondence re same (1.1); correspond with counterparties re open rejection issues (3.8).   |
| 06/11/21    | Emily C. Eggmann | 5.30         | Review and revise contract rejection work stream tracker (1.5); telephone conference with counterparties re contract status (1.0); correspond with A&M and K&E team re same (1.5); draft first notice of rejection re contracts and leases (1.0); correspond with A. Hevia and L. Blum re same (.3).                                  |
| 06/11/21    | Alex Hevia       | 4.60         | Conferences with L. Blum, A&M, K&E team and counterparties re executory contract rejection work streams (1.8); review and analyze executory contracts re assumption and rejection analysis (2.8).   |
| 06/14/21    | Lindsey Blum     | 5.90         | Analyze tracker re rejection open items (.5); conference with A&M re contract issues (.5); conference with counterparties re same (3.6); correspond with A&M re same (1.3).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/14/21    | Emily C. Eggmann | 5.50         | Telephone conference with K&E team, A&M and counterparties re contract rejection (2.5); review and revise contract rejection tracker (1.0); correspond with A. Hevia and L. Blum re same (1.0); conference with K&E team re termination notices (.5); conference with L. Blum re status calls (.5). |
| 06/14/21    | Alex Hevia       | 3.20         | Correspond and conferences with L. Blum, K&E team, A&M and counterparties re executory contract analysis and statuses (2.3); review and analyze executory contracts (.4); review and analyze stipulation re rejecting certain executory contracts (.5).   |
| 06/14/21    | Tommy Scheffer   | 0.40         | Correspond with BakerHostetler, JW and K&E team re subcontractor agreement.   |
| 06/14/21    | Michael Scian    | 1.00         | Draft email re notice requirements for A. Hevia and A&M (.8); correspond with A&M and K&E team re same (.2).  |
| 06/15/21    | Lindsey Blum     | 4.00         | Conference with A&M re status (.4); conference with vendor re payment (.6); correspond with counterparties re rejection (1.8); conference with K&E team re same (.8); draft correspondence re contract termination (.4).  |
| 06/15/21    | Emily C. Eggmann | 1.80         | Telephone conference with K&E team and A&M re status (.5); review and revise contract rejection work stream tracker (.5); correspond with A. Hevia and L. Blum re same (.3); telephone conference with K&E team, A&M and Company re contract rejection status (.5).                                 |
| 06/15/21    | Alex Hevia       | 6.00         | Telephone conferences and correspond with L. Blum, K&E team, A&M and counterparties re rejection of executory contracts (3.1); review and analyze contracts for purposes of rejection (1.2); correspond and conference with E. Jones re email agreements (1.7).                                     |
| 06/16/21    | Lindsey Blum     | 6.00         | Conference with A&M re rejection issues (.3); conference with counterparty re rejection (.5); analyze tracker re contract updates (.8); analyze stipulations re rejection and termination (2.5); correspond with A&M and K&E team re contract inquiries (1.9).                                      |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/16/21    | Emily C. Eggmann | 3.50         | Review and revise contract rejection work stream tracker (1.0); telephone conference with A&M and K&E team re status (.5); telephone conference with vendors re rejection status (.5); draft second and third notices of rejection of contracts and leases (.5); correspond with K&E team and A&M re same (1.0).  |
| 06/16/21    | Alex Hevia       | 8.50         | Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection of executory contracts (4.0); review and revise rejection notices (.3); correspond with L. Blum and E. Eggmann re same (.2); review and analyze rejection schedule (.6); correspond and conference with L. Blum and A&M re same (.5); draft email agreements re rejection and termination (1.1); review and revise email agreements re termination (1.0); correspond with J. Altman and K&E team re same (.8). |
| 06/16/21    | Joshua Robinson  | 0.30         | Correspond with K&E team re contract counterparties.  |
| 06/17/21    | Joshua M. Altman | 1.80         | Comment on surety stipulations and correspond with A. Hevia, L. Blum, counterparties re same (1.1); correspond and conference with C. Wells, Fortune Johnson re assignment matters and follow up re same (.7).  |
| 06/17/21    | Lindsey Blum     | 3.00         | Conference with A&M re rejection issue status (.5); analyze contract counterparty correspondence (1.6); conference with K&E team re same (.5); revise stipulations re terminations (.4).  |
| 06/17/21    | Emily C. Eggmann | 3.00         | Review and revise contract rejection tracker (.6); update second notice of contract rejection (.2); correspond with K&E team and JW re same (.4); telephone conference with K&E team and A&M re status of rejections (.3); review and revise stipulation schedule for contracts rejected (1.5).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------|--------------|--|
| 06/17/21    | Alex Hevia       | 4.70         | Telephone conferences with L. Blum, K&E team, A&M and counterparties re contract rejection work streams (3.1); review and revise executory contract schedules (.4); correspond with counterparties and J. Altman re email agreements re termination (1.2).   |
| 06/18/21    | Joshua M. Altman | 1.50         | Conferences and correspond with opposing counsel, sureties re subcontract concerns and follow up re same (.8); conferences and correspond with A. Hevia, L. Blum, counterparties re stipulation matters, comments (.7).  |
| 06/18/21    | Lindsey Blum     | 2.80         | Correspond with K&E team re stipulations (1.0); review, revise contract rejection lists (.5); correspond with A&M re same (.6); analyze correspondence with contract counterparties (.7).  |
| 06/18/21    | Emily C. Eggmann | 5.00         | Telephone conference with K&E team re contract rejection status (1.0); review and revise stipulation schedule (1.5); review and revise internal contract rejection tracker (1.0); correspond with K&E team re rejection status (.5); compile third notice of rejection and distribute same to K&E team and JW (1.0). |
| 06/18/21    | Alex Hevia       | 4.20         | Correspond and conferences with A&M, Houlihan, counterparties and L. Blum re executory contracts (1.8); review and revise notice of rejection (.2); review and revise stipulations for rejection (2.2).  |
| 06/19/21    | Alex Hevia       | 0.30         | Correspond with K&E team re rejection stipulations.  |
| 06/21/21    | Joshua M. Altman | 1.70         | Comment on modifications to lift stay order and correspond with K&E team re same (.6); correspond with A. Hevia, E. Jones re stipulations and related matters (1.1).   |
| 06/21/21    | Lindsey Blum     | 5.70         | Revise stipulations (2.7); correspond with A&M re rejection status and related issues (.5); correspond with A. Hevia and E. Eggmann re status (.3); correspond with K&E team re stipulation form and correspond with counterparties re rejection issues (.9); analyze rejection issues (1.3).                        |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/21/21    | Emily C. Eggmann | 2.30         | Review and revise contract rejection tracker (1.0); correspond with A. Hevia and L. Blum re same (.8); conference with K&E team and A&M re status (.5).   |
| 06/21/21    | Alex Hevia       | 6.00         | Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (4.0); review and analyze tracker re same (.4); review and analyze contracts re same (1.6).  |
| 06/21/21    | Dan Latona       | 0.50         | Comment on contract stipulation.  |
| 06/22/21    | Lindsey Blum     | 5.50         | Analyze correspondence with contract counterparties (2.4); analyze comments re stipulations (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (1.0); conference with A&M, K&E team re contract issues and status (.5). |
| 06/22/21    | Emily C. Eggmann | 2.00         | Conference with A&M and K&E team re status (.5); update tracker (.2); conference with counterparties re status (.3); conference with K&E team re notice of rejection (1.0).   |
| 06/22/21    | Alex Hevia       | 3.30         | Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (2.1); review and analyze tracker re same (.4); review and analyze contracts re same (.8).   |
| 06/23/21    | Joshua M. Altman | 0.60         | Correspond with K&E team (C. Okike, A. Hevia) re Expeditors matter, related strategy and analyze same.  |
| 06/23/21    | Lindsey Blum     | 4.50         | Analyze correspondence with contract counterparties (1.5); analyze comments to stipulation (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).   |
| 06/23/21    | Emily C. Eggmann | 1.50         | Telephone conference with A&M and K&E team re status (.5); update tracker re same (1.0).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/23/21    | Alex Hevia       | 3.40         | Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (2.0); review and analyze tracker re same (.1); review and analyze contracts re same (1.3).  |
| 06/23/21    | Tommy Scheffer   | 0.40         | Correspond with JW, K&E team re rejection notices.  |
| 06/24/21    | Lindsey Blum     | 4.10         | Analyze correspondence with contract counterparties (1.7); analyze comments to stipulation (1.0); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).   |
| 06/24/21    | Alex Hevia       | 5.40         | Correspond and conference with K&E team, A&M, L. Blum and contract counterparties re contracts to be rejected (3.1); review and revise email agreements and stipulations re contract rejection (1.1); correspond with K&E team and J. Altman re same (.6); review and analyze contracts re same (.6).   |
| 06/24/21    | Joshua Robinson  | 0.80         | Telephone conference re contract issues (.5); correspond with counterparties re same (.3).  |
| 06/24/21    | Tommy Scheffer   | 0.40         | Correspond with JW, K&E team re notice of rejection.  |
| 06/25/21    | Joshua M. Altman | 1.80         | Conferences and correspond with K&E team re stipulations and comment on same (.8); conference with UCC counsel re same (.4); correspond with opposing counsel re status of contract and analyze documents re same (.6).   |
| 06/25/21    | Lindsey Blum     | 3.50         | Analyze correspondence with contract counterparties (2.1); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).  |
| 06/25/21    | Emily C. Eggmann | 4.40         | Telephone conference with A. Hevia and L. Blum re status (.5); review, revise tracker re status (.4); review rejection notices and tracking chart for contracts needing removal (1.2); correspond with L. Blum re same (.3); coordinate fourth notice of rejection (.4); telephone conferences with counsel for Core Tucson re stipulation (.6); telephone conference with A. Hevia re same (.4); correspond with A&M and D. Latona re same (.6). |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 06/25/21    | Alex Hevia       | 6.80         | Correspond and conferences with K&E team, L. Blum, A&M and counterparties re contract rejection and termination issues (4.0); review and revise tracker re same (.3); review and revise rejection notice (.4); review and analyze contracts re same (1.1); review and revise stipulations and email agreements re same (1.0). |
| 06/26/21    | Alex Hevia       | 1.70         | Correspond with counterparties and L. Blum re contract analysis (.4); review and analyze contracts re rejection and termination (1.3).  |
| 06/27/21    | Alex Hevia       | 2.20         | Review and analyze contracts re rejection issues (1.4); correspond with A&M, J. Altman and K&E team re rejection considerations (.8).   |
| 06/28/21    | Joshua M. Altman | 1.00         | Analyze notice from vendor re security matters (.3); conference with K&E team re contract matters and analyze same (.7).  |
| 06/28/21    | Lindsey Blum     | 5.10         | Analyze correspondence with contract counterparties (2.1); analyze comments to stipulation (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).   |
| 06/28/21    | Emily C. Eggmann | 2.50         | Telephone conference with K&E team and A&M re status (.5); telephone conference with counterparty re subcontracts (.5); update tracker and distribute same (.5); prepare fifth notice of rejection and coordinate same (.7); correspond with A&M re Core Tucson financials (.3).  |
| 06/28/21    | Alex Hevia       | 4.80         | Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.1); review and revise stipulations re executory contracts (1.1); correspond with L. Blum and K&E team re same (.6).   |
| 06/28/21    | Joshua Robinson  | 0.60         | Analyze stipulations re executory contracts.  |
| 06/29/21    | Joshua M. Altman | 1.40         | Conferences and correspond with K&E team, counterparties re stipulations, comments and strategy re same.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------|--------------|--|
| 06/29/21    | Lindsey Blum     | 4.00         | Analyze correspondence with contract counterparties (1.8); analyze comments to stipulation (.8); conference with A. Hevia re processes (.4); correspond with contract counterparties (.5); conference with A&M, K&E team re contract issues and status (.5).   |
| 06/29/21    | Emily C. Eggmann | 1.00         | Correspond with K&E team re status (.5); correspond with A&M and K&E team re status (.5).  |
| 06/29/21    | Alex Hevia       | 5.50         | Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.0); review and revise stipulations re executory contracts (2.1); correspond with L. Blum and K&E team re same (.4).  |
| 06/29/21    | Dan Latona       | 0.50         | Telephone conference with J. Robinson, A&M, Houlihan re lease matters.   |
| 06/29/21    | Joshua Robinson  | 0.40         | Analyze stipulation re executory contracts.  |
| 06/29/21    | Joshua Robinson  | 0.90         | Telephone conference with K&E team re lease strategy (.7); correspond with K&E team re same (.2).  |
| 06/30/21    | Joshua M. Altman | 1.30         | Conferences and correspond with A. Hevia, L. Blum, counterparties re stipulation matters.  |
| 06/30/21    | Emily C. Eggmann | 5.20         | Telephone conference with counsel re stipulation status (.4); conference with A. Hevia re status (1.3); draft same (.6); analyze stipulation (.3); correspond with JW and Prime Clerk re fifth notice of rejection (.3); correspond with A&M re same (.3); review and revise fifth notice of rejection (.4); conference with K&E team re same (.5); telephone conference with counsel re same (.4); telephone conference with A. Hevia re same (.3); correspond with counsel re Company contact (.1); correspond with J. Altman re fifth notice of rejection (.3). |
| 06/30/21    | Alex Hevia       | 8.70         | Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.6); review and revise stipulations re executory contracts (4.0); correspond and conferences with L. Blum and K&E team re same (1.1).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050048186  
 Matter Number: 49067-25

| <u>Date</u>  | <u>Name</u>        | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------|---------------|---|
| 06/30/21     | Rebecca J. Marston | 3.30          | Analyze executory contracts (1.5); telephone conference with A. Hevia re same (.4); review same (1.2); correspond with K&E team re same (.2). |
| 06/30/21     | Joshua Robinson    | 1.70          | Correspond with lease counterparty (.5); correspond with K&E team re same (.4); review stipulations re same (.8).                             |
| <b>Total</b> |                    | <b>263.90</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048187**

**Client Matter: 49067-26**

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## In the Matter of Hearings

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 58,804.50

Total legal services rendered

\$ 58,804.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Hearings

Invoice Number: 1050048187  
 Matter Number: 49067-26

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 2.30                | 1,155.00           | 2,656.50             |
| Gabor Balassa, P.C.       | 2.20                | 1,615.00           | 3,553.00             |
| Lindsey Blum              | 2.00                | 765.00             | 1,530.00             |
| Katya Boyko               | 2.00                | 1,070.00           | 2,140.00             |
| Rachel S. Briones         | 2.50                | 625.00             | 1,562.50             |
| Tiffani Chanroo           | 1.20                | 625.00             | 750.00               |
| Daniel Cho                | 2.20                | 995.00             | 2,189.00             |
| Danielle Dulitzky         | 2.30                | 875.00             | 2,012.50             |
| Emily C. Eggmann          | 2.20                | 625.00             | 1,375.00             |
| Cassandra E. Fenton       | 2.20                | 945.00             | 2,079.00             |
| Emily Flynn               | 2.20                | 875.00             | 1,925.00             |
| Haroula Gkotsi            | 2.50                | 765.00             | 1,912.50             |
| Katrina Gonzales          | 2.50                | 625.00             | 1,562.50             |
| Alex Hevia                | 2.00                | 875.00             | 1,750.00             |
| Anne J. Hudson            | 1.10                | 745.00             | 819.50               |
| Elizabeth Helen Jones     | 2.50                | 765.00             | 1,912.50             |
| Michelle Kilkenney, P.C.  | 1.00                | 1,545.00           | 1,545.00             |
| Dan Latona                | 3.00                | 1,070.00           | 3,210.00             |
| Nir Levin                 | 2.60                | 765.00             | 1,989.00             |
| Maddison Levine           | 2.40                | 625.00             | 1,500.00             |
| Rebecca J. Marston        | 2.60                | 625.00             | 1,625.00             |
| Christine A. Okike, P.C.  | 2.80                | 1,495.00           | 4,186.00             |
| Min Ju Park               | 2.00                | 875.00             | 1,750.00             |
| Miriam A. Peguero Medrano | 2.20                | 875.00             | 1,925.00             |
| Joshua Robinson           | 0.20                | 995.00             | 199.00               |
| Tommy Scheffer            | 2.80                | 875.00             | 2,450.00             |
| Michael Scian             | 2.00                | 625.00             | 1,250.00             |
| Ravi Subramanian Shankar  | 2.40                | 1,125.00           | 2,700.00             |
| Josh Sussberg, P.C.       | 2.80                | 1,695.00           | 4,746.00             |
| <b>TOTALS</b>             | <b>62.70</b>        |                    | <b>\$ 58,804.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Hearings

Invoice Number: 1050048187  
 Matter Number: 49067-26

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 06/07/21           | Joshua M. Altman          | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Gabor Balassa, P.C.       | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Lindsey Blum              | 2.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Katya Boyko               | 2.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Rachel S. Briones         | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Tiffani Chanroo           | 1.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Daniel Cho                | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Danielle Dulitzky         | 2.30                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Emily C. Eggmann          | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Cassandra E. Fenton       | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Emily Flynn               | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Haroula Gkotsi            | 2.30                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Katrina Gonzales          | 2.50                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Alex Hevia                | 2.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Anne J. Hudson            | 1.10                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Elizabeth Helen Jones     | 2.30                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Michelle Kilkenney, P.C.  | 1.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Dan Latona                | 2.50                | Telephonically participate in first day hearing.                          |
| 06/07/21           | Nir Levin                 | 2.30                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Maddison Levine           | 2.20                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Rebecca J. Marston        | 2.30                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Christine A. Okike, P.C.  | 2.50                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Min Ju Park               | 2.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Miriam A. Peguero Medrano | 2.20                | Telephonically attend and participate in hearing.                         |
| 06/07/21           | Tommy Scheffer            | 2.40                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Michael Scian             | 2.00                | Telephonically attend first day hearing.                                  |
| 06/07/21           | Ravi Subramanian Shankar  | 2.40                | Telephonically participate in first day hearing.                          |
| 06/07/21           | Josh Sussberg, P.C.       | 2.40                | Prepare for and attend first day hearing.                                 |
| 06/30/21           | Joshua M. Altman          | 0.10                | Telephonically attend hearing re de minimis asset sale procedures motion. |
| 06/30/21           | Rachel S. Briones         | 0.30                | Telephonically attend hearing re de minimis asset sale motion.            |
| 06/30/21           | Haroula Gkotsi            | 0.20                | Telephonically attend hearing re de minimis asset sale procedures motion. |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Hearings

Invoice Number: 1050048187  
 Matter Number: 49067-26

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|--------------|--------------------------|--------------|---|
| 06/30/21     | Elizabeth Helen Jones    | 0.20         | Telephonically attend hearing re de minimis asset sale procedures motion.                 |
| 06/30/21     | Dan Latona               | 0.50         | Telephonically participate in hearing re de minimis asset sale procedures motion.         |
| 06/30/21     | Nir Levin                | 0.30         | Telephonically attend hearing re de minimis asset sale procedures motion.                 |
| 06/30/21     | Maddison Levine          | 0.20         | Telephonically attend hearing re de minimis asset sale procedures motion.                 |
| 06/30/21     | Rebecca J. Marston       | 0.30         | Telephonically attend hearing re de minimis asset sale procedures motion.                 |
| 06/30/21     | Christine A. Okike, P.C. | 0.30         | Telephonically participate in hearing re de minimis asset sale procedures motion.         |
| 06/30/21     | Joshua Robinson          | 0.20         | Telephonically attend hearing re de minimis asset sale procedures motion.                 |
| 06/30/21     | Tommy Scheffer           | 0.40         | Telephonically participate in hearing re de minimis asset sale procedures motion hearing. |
| 06/30/21     | Josh Sussberg, P.C.      | 0.40         | Telephonically participate in hearing re de minimis asset sale procedures motion.         |
| <b>Total</b> |                          | <b>62.70</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048188**

**Client Matter: 49067-27**

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## In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 101,558.50

Total legal services rendered

\$ 101,558.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050048188  
 Matter Number: 49067-27

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 13.30               | 1,155.00           | 15,361.50            |
| Haroula Gkotsi            | 0.20                | 765.00             | 153.00               |
| Rodin M. Hai-Jew, P.C.    | 0.50                | 1,295.00           | 647.50               |
| Alex Hevia                | 1.80                | 875.00             | 1,575.00             |
| Elizabeth Helen Jones     | 31.10               | 765.00             | 23,791.50            |
| Michelle Kilkenney, P.C.  | 0.30                | 1,545.00           | 463.50               |
| Dan Latona                | 5.30                | 1,070.00           | 5,671.00             |
| Nir Levin                 | 0.40                | 765.00             | 306.00               |
| Maddison Levine           | 2.50                | 625.00             | 1,562.50             |
| Rebecca J. Marston        | 11.50               | 625.00             | 7,187.50             |
| Christine A. Okike, P.C.  | 6.40                | 1,495.00           | 9,568.00             |
| Miriam A. Peguero Medrano | 2.40                | 875.00             | 2,100.00             |
| Joshua Robinson           | 14.20               | 995.00             | 14,129.00            |
| Tommy Scheffer            | 8.10                | 875.00             | 7,087.50             |
| Natalie Soloperto         | 13.90               | 625.00             | 8,687.50             |
| Anna Terteryan            | 1.00                | 1,080.00           | 1,080.00             |
| Mason N. Zurek            | 3.50                | 625.00             | 2,187.50             |
| <b>TOTALS</b>             | <b>116.40</b>       |                    | <b>\$ 101,558.50</b> |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050048188  
 Matter Number: 49067-27

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|---------------------------|---------------------|--|
| 06/06/21           | Rodin M. Hai-Jew, P.C.    | 0.50                | Correspond with K&E team re D&O matters.   |
| 06/07/21           | Michelle Kilkenney, P.C.  | 0.30                | Conference with C. Okike, D. Latona, M. Liebman and S. Hilson re surety matters.   |
| 06/07/21           | Nir Levin                 | 0.40                | Research diligence materials re sureties (.3); correspond with D. Latona re same (.1).   |
| 06/07/21           | Maddison Levine           | 0.70                | Analyze surety notice of defaults (.5); analyze contracts re same (.1); correspond with M. Peguero re same (.1).   |
| 06/07/21           | Christine A. Okike, P.C.  | 0.50                | Review and comment on D&O tail endorsement.  |
| 06/08/21           | Joshua M. Altman          | 2.90                | Telephone conferences with Houlihan, A&M, K&E team re bonding matters (.5); conferences with Company, K&E team re same (.6); conference with Zurich re surety matters and follow up re same (1.1); research re related matters (.7). |
| 06/08/21           | Elizabeth Helen Jones     | 3.10                | Telephone conference with C. Okike, K&E team re sureties and subcontractors (.5); research case law re same (1.7); draft summary re same (.7); correspond with J. Altman, K&E team re same (.2).                                     |
| 06/08/21           | Dan Latona                | 1.10                | Telephone conferences with J. Robinson, A&M and Company re insurance matters.  |
| 06/08/21           | Maddison Levine           | 1.80                | Analyze surety notice of defaults (.4); review and analyze contracts re same (.8); draft chart re same (.4); correspond with M. Peguero re same (.2).  |
| 06/08/21           | Miriam A. Peguero Medrano | 0.40                | Correspond with A&M re surety bonds (.2); research re same (.2).   |
| 06/08/21           | Miriam A. Peguero Medrano | 0.80                | Correspond with M. Levine re surety bonds (.2); review bonds (.3); revise chart re same (.3).  |
| 06/08/21           | Joshua Robinson           | 1.40                | Telephone conference with A&M, Company re insurance (.5); correspond with K&E team re same (.9).   |
| 06/09/21           | Joshua M. Altman          | 2.10                | Telephone conference with K&E team re surety research (1.9); follow up re same (.2).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050048188  
 Matter Number: 49067-27

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 06/09/21    | Elizabeth Helen Jones     | 4.40         | Telephone conference with K&E team, C. Okike re surety bonds and subcontractors (.5); research surety bond issues (2.2); draft summary re same (.4); correspond with J. Altman, K&E team re same (.7); telephone conference with A. Hevia re surety bonds and executory contracts (.6).                                    |
| 06/09/21    | Dan Latona                | 1.00         | Telephone conference with C. Okike, K&E team re surety matters (.5); telephone conference with J. Robinson, A&M and Company re insurance matters (.5).   |
| 06/09/21    | Christine A. Okike, P.C.  | 0.60         | Review and revise D&O tail endorsement (.5); correspond with insurance broker re questions re same (.1).   |
| 06/09/21    | Miriam A. Peguero Medrano | 0.60         | Telephone conference with K&E team re sureties (.4); correspond with K&E team re same (.2).  |
| 06/09/21    | Joshua Robinson           | 1.50         | Telephone conference with A&M re insurance (.5); research same (.4); analyze same (.3); correspond with K&E team re same (.3).   |
| 06/09/21    | Joshua Robinson           | 2.00         | Telephone conference with A&M, Company re insurance matters (.5); correspond with K&E team, D. Latona re same (1.2); research re same (.3).  |
| 06/10/21    | Joshua M. Altman          | 1.30         | Telephone conference with K&E team re status of surety matters, research and follow up re same.  |
| 06/10/21    | Alex Hevia                | 0.60         | Telephone conferences and correspond with R. Marston, E. Jones re surety issues.   |
| 06/10/21    | Elizabeth Helen Jones     | 5.40         | Telephone conference with C. Okike, K&E team re surety bond issues (.5); telephone conferences with C. Nowlin re same (.7); telephone conference with A. Hevia re same (.4); research surety bond issues (1.8); correspond with K&E team, R. Marston re same (.9); draft comprehensive K&E research on surety bonds (1.1). |
| 06/10/21    | Rebecca J. Marston        | 8.00         | Research re surety issues (3.9); telephone conferences with E. Jones, A. Hevia, C. Nowlin re same (1.1); review and revise research re same (3.0).   |
| 06/10/21    | Miriam A. Peguero Medrano | 0.40         | Telephone conference with K&E team re sureties issues.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050048188  
 Matter Number: 49067-27

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/10/21    | Joshua Robinson          | 0.30         | Telephone conference with K&E team re sureties.   |
| 06/10/21    | Tommy Scheffer           | 2.60         | Analyze project contract for insurance proceeds trust relationship (2.1); correspond and telephone conferences with Company, A&M, K&E team re same (.5).  |
| 06/10/21    | Natalie Soloperto        | 6.60         | Research precedent re surety matters (1.7); review and analyze precedent re same (2.1); correspond with E. Jones re same (.3); review and analyze cases re surety claims issues (2.0); correspond with E. Jones re same (.5).   |
| 06/11/21    | Joshua M. Altman         | 3.10         | Telephone conferences and correspond with surety, K&E team re insurance matters and analyze research re same (1.3); comment on order (.8); analyze precedent re same (.4); correspond with K&E team re rejection stipulations (.2) analyze same (.4).   |
| 06/11/21    | Alex Hevia               | 0.40         | Telephone conference with E. Jones re surety bond contracts and automatic stay considerations.  |
| 06/11/21    | Elizabeth Helen Jones    | 2.30         | Telephone conferences with C. Okike, K&E team re surety bonds and executory contracts (1.0); correspond with A. Hevia re same (.4); research surety bond issues (.9).   |
| 06/11/21    | Dan Latona               | 2.00         | Analyze surety research (1.0); telephone conferences with C. Okike, K&E team, A&M re same (1.0).  |
| 06/11/21    | Rebecca J. Marston       | 3.50         | Research surety bonds issue (1.8); correspond with E. Jones re same (.1); research same (1.6).  |
| 06/11/21    | Christine A. Okike, P.C. | 1.00         | Review and analyze surety issues (.5); telephone conference with J. Altman, D. Latona, E. Jones re same (.5).   |
| 06/11/21    | Joshua Robinson          | 4.30         | Review and analyze correspondence from surety re contract rejection (.7); correspond with K&E team re same (.5); telephone conference with K&E team re same (.7); correspond with surety re same (.6); review and analyze research re insurance premiums (.4); correspond with K&E team re same (.3); telephone conference with A&M re insurance policies (.5); correspond with A&M re same (.6). |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048188

Katerra Inc.

Matter Number:

49067-27

Insurance and Surety Matters

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/11/21    | Tommy Scheffer           | 1.40         | Correspond with K&E team re insurance provision research (.3); research re same (1.1).  |
| 06/11/21    | Natalie Soloperto        | 5.30         | Research re surety matters (2.0); review and analyze precedent re same (2.5); correspond with E. Jones re same (.8).  |
| 06/11/21    | Natalie Soloperto        | 2.00         | Research re surety matters.   |
| 06/11/21    | Mason N. Zurek           | 3.50         | Correspond with K&E team re trust research (.1); research re same (.6); telephone conference with R. Roman re surety research (.1); research re same (1.0); draft memorandum re same (.3); correspond with K&E team re insurance research (.7); review and revise memorandum re insurance funds (.7). |
| 06/14/21    | Joshua M. Altman         | 1.40         | Telephone conferences with K&E team, surety providers re surety matters and analyze documents re same (.8); analyze case law re same (.6).  |
| 06/14/21    | Alex Hevia               | 0.80         | Telephone conference with E. Jones re surety analysis (.3); conference with surety counterparties, K&E team and J. Altman re same (.5).   |
| 06/14/21    | Elizabeth Helen Jones    | 2.30         | Analyze proposed stipulation with Liberty (.8); correspond with J. Altman, K&E team re same (.6); telephone conference with surety, K&E team, J. Altman re agreement (.5); draft proposed stipulation and agreed order (.4).  |
| 06/14/21    | Dan Latona               | 0.20         | Analyze surety research.  |
| 06/14/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with M. Collins, R. Miller (Manier & Herod), J. Altman, J. Robinson, D. Latona, E. Jones re bonded contracts.  |
| 06/14/21    | Joshua Robinson          | 1.30         | Telephone conference with A&M re insurance (.9); correspond with K&E team re same (.4).   |
| 06/14/21    | Tommy Scheffer           | 0.30         | Correspond with Company, A&M, K&E team re insurance provision of contractor agreement.  |
| 06/15/21    | Joshua M. Altman         | 1.10         | Telephone conferences and correspond with K&E team re surety matters and research re same (.7); comment on stipulations (.2); correspond with K&E team re same (.2).  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048188

Katterra Inc.

Matter Number:

49067-27

Insurance and Surety Matters

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| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/15/21    | Elizabeth Helen Jones    | 3.30         | Draft stipulation and agreed order (1.7); correspond with J. Altman, K&E team re same (.2); revise same (.7); telephone conferences with A. Hevia re same (.7).   |
| 06/15/21    | Dan Latona               | 0.50         | Analyze surety matters.   |
| 06/15/21    | Christine A. Okike, P.C. | 0.50         | Analyze stipulation with surety.  |
| 06/16/21    | Joshua M. Altman         | 1.40         | Correspond and conference with A. Hevia, E. Jones re stipulation matters, strategy (.8); analyze precedent, options re same (.6).   |
| 06/16/21    | Elizabeth Helen Jones    | 0.90         | Revise surety stipulation and agreed order (.6); correspond with J. Altman, K&E team re same (.3).  |
| 06/16/21    | Christine A. Okike, P.C. | 0.80         | Review and comment on stipulated order (.4); analyze comments re same (.2); correspond with E. Jones re same (.2).  |
| 06/17/21    | Elizabeth Helen Jones    | 0.70         | Revise surety stipulation (.1); correspond with J. Altman, surety re same (.2); correspond with surety re same (.4).  |
| 06/17/21    | Joshua Robinson          | 0.80         | Correspond with A&M re insurance policies.  |
| 06/18/21    | Elizabeth Helen Jones    | 1.60         | Analyze exhibit to surety stipulation (.3); correspond and telephone conferences with L. Blum, K&E team re same (.8); revise surety stipulation re same (.3); correspond with surety re same (.2).  |
| 06/18/21    | Christine A. Okike, P.C. | 0.30         | Analyze revised stipulation with surety.  |
| 06/21/21    | Elizabeth Helen Jones    | 0.70         | Revise stipulation with surety (.4); correspond with surety re same (.3).   |
| 06/21/21    | Christine A. Okike, P.C. | 1.90         | Review Liberty Mutual bonded contracts (.8); telephone conference with A. Jain (Alliant), T. McClellan, D. Leonard, P. Grego (Zurich), M. Liebman (A&M), J. Weinberger (Houlihan) re Zurich bonded contracts re renovations business (1.1). |
| 06/21/21    | Joshua Robinson          | 0.30         | Correspond with K&E team, D. Latona re insurance research.  |
| 06/22/21    | Elizabeth Helen Jones    | 0.80         | Analyze proposed stipulation changes (.1); draft summary responses re same (.2); correspond with J. Altman, K&E team re same (.1); revise stipulation re same (.3); correspond with surety re same (.1).                                    |
| 06/22/21    | Dan Latona               | 0.50         | Telephone conference with J. Altman, K&E team, surety re insurance matters.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050048188  
 Matter Number: 49067-27

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/22/21    | Christine A. Okike, P.C.  | 0.30         | Telephone conference re workers' compensation audit with L. Murley, A. Rudolph (Saul Ewing), J. Altman, D. Latona, J. Robinson.                 |
| 06/22/21    | Joshua Robinson           | 1.00         | Telephone conference re surety stipulation (.4); correspond with A&M re insurance (.6).   |
| 06/22/21    | Tommy Scheffer            | 2.00         | Correspond and telephone conferences with Saul, JW, K&E team re workers' compensation policy (.5); analyze same (.6); research re same (.9).    |
| 06/23/21    | Elizabeth Helen Jones     | 1.40         | Revise stipulation with surety (.6); revise exhibits re same (.3); correspond with J. Altman, K&E team, surety re same (.5).                    |
| 06/24/21    | Elizabeth Helen Jones     | 1.80         | Correspond with J. Altman re stipulation (.4); correspond with surety re same (.3); prepare final stipulation for signatures (1.1).             |
| 06/24/21    | Tommy Scheffer            | 1.40         | Correspond with K&E team re workers' compensation insurance (.3); analyze same (1.1).   |
| 06/25/21    | Elizabeth Helen Jones     | 1.10         | Correspond with surety re stipulation (.5); prepare stipulation and exhibits for filing (.3); correspond with J. Altman, K&E team re same (.3). |
| 06/26/21    | Elizabeth Helen Jones     | 0.10         | Correspond with K&E team, J. Altman, surety re surety stipulation.  |
| 06/27/21    | Elizabeth Helen Jones     | 0.40         | Prepare stipulation for filing (.3); correspond with K&E team, A. Hevia re same (.1).   |
| 06/28/21    | Joshua Robinson           | 1.30         | Analyze research re surety rights (.9); correspond with K&E team re same (.4).  |
| 06/28/21    | Anna Terteryan            | 1.00         | Correspond with K&E team re D&O indemnification obligations.  |
| 06/29/21    | Elizabeth Helen Jones     | 0.30         | Correspond with A&M re surety stipulation (.2); correspond with surety re same (.1).  |
| 06/30/21    | Haroula Gkotsi            | 0.20         | Correspond with J. Altman, K&E team re D&O policies.  |
| 06/30/21    | Elizabeth Helen Jones     | 0.50         | Correspond with J. Altman, surety re surety stipulation (.3); telephone conference with A. Hevia re surety matter (.2).                         |
| 06/30/21    | Miriam A. Peguero Medrano | 0.20         | Correspond with J. Altman, A&M re policy.   |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Insurance and Surety Matters

Invoice Number: 1050048188  
Matter Number: 49067-27

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| <u>Date</u>  | <u>Name</u>    | <u>Hours</u>  | <u>Description</u>  |
|--------------|----------------|---------------|---|
| 06/30/21     | Tommy Scheffer | 0.40          | Correspond with JW, K&E team re insurance policy (.1); analyze same (.3). |
| <b>Total</b> |                | <b>116.40</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048189**

**Client Matter: 49067-28**

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**In the Matter of Real Estate Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 1,917.50

Total legal services rendered

\$ 1,917.50



Legal Services for the Period Ending June 30, 2021  
Kattera Inc.  
Real Estate Matters

Invoice Number: 1050048189  
Matter Number: 49067-28

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**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| John G. Caruso     | 1.30                | 1,475.00           | 1,917.50             |
| <b>TOTALS</b>      | <b>1.30</b>         |                    | <b>\$ 1,917.50</b>   |

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Real Estate Matters

Invoice Number: 1050048189  
Matter Number: 49067-28

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**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>           |
|--------------------|--------------------|---------------------|-------------------------------------|
| 06/24/21           | John G. Caruso     | 1.00                | Review and revise form of mortgage. |
| 06/28/21           | John G. Caruso     | 0.30                | Analyze revised mortgage.           |
| <b>Total</b>       |                    | <b>1.30</b>         |                                     |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048190**

**Client Matter: 49067-29**

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## In the Matter of Plan/Disclosure Statement/Confirmation

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 171,034.00

Total legal services rendered

\$ 171,034.00

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190  
 Matter Number: 49067-29

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.20                | 1,155.00           | 231.00               |
| Tiffani Chanroo          | 9.70                | 625.00             | 6,062.50             |
| Emily C. Eggmann         | 12.80               | 625.00             | 8,000.00             |
| Emily Flynn              | 33.60               | 875.00             | 29,400.00            |
| Julia R. Foster          | 1.80                | 390.00             | 702.00               |
| Haroula Gkotsi           | 33.60               | 765.00             | 25,704.00            |
| Katrina Gonzales         | 26.80               | 625.00             | 16,750.00            |
| Alex Hevia               | 3.80                | 875.00             | 3,325.00             |
| Elizabeth Helen Jones    | 8.60                | 765.00             | 6,579.00             |
| Dan Latona               | 17.80               | 1,070.00           | 19,046.00            |
| Maddison Levine          | 0.20                | 625.00             | 125.00               |
| Rebecca J. Marston       | 4.50                | 625.00             | 2,812.50             |
| Christine A. Okike, P.C. | 10.40               | 1,495.00           | 15,548.00            |
| Joshua Robinson          | 2.90                | 995.00             | 2,885.50             |
| Leo Rosenberg            | 7.90                | 285.00             | 2,251.50             |
| Tommy Scheffer           | 29.50               | 875.00             | 25,812.50            |
| Anthony Vincenzo Sexton  | 0.70                | 1,325.00           | 927.50               |
| Christopher J. Worek     | 4.80                | 1,015.00           | 4,872.00             |
| <b>TOTALS</b>            | <b>209.60</b>       |                    | <b>\$ 171,034.00</b> |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|-----------------------|---------------------|---|
| 06/09/21           | Emily C. Eggmann      | 4.60                | Revise draft chapter 11 plan (3.9); correspond with E. Jones re same (.7).  |
| 06/09/21           | Emily Flynn           | 2.50                | Telephone conference with A. Hevia, K&E team re disclosure statement (.2); analyze precedent re same (1.9); telephone conference with K. Gonzales re same (.1); correspond with K. Gonzales re disclosure statement (.3).                                       |
| 06/09/21           | Haroula Gkotsi        | 1.80                | Telephone conference with A. Hevia re disclosure statement motion and exhibits (.4); telephone conference with A. Hevia, E. Flynn, K&E team re same (.3); correspond with A. Hevia, E. Flynn, K&E team re same (.2); review and analyze precedent re same (.9). |
| 06/09/21           | Katrina Gonzales      | 3.00                | Telephone conference with H. Gkotsi, K&E team re disclosure statement (.5); analyze first day declaration re same (.5); draft disclosure statement (1.9); telephone conference with E. Flynn re same (.1).  |
| 06/09/21           | Alex Hevia            | 0.70                | Telephone conferences with H. Gkotsi, K&E team re disclosure statement motion.  |
| 06/09/21           | Elizabeth Helen Jones | 0.50                | Telephone conference with T. Scheffer re plan and next steps (.4); correspond with E. Eggmann re same (.1).   |
| 06/09/21           | Maddison Levine       | 0.20                | Telephone conference with A. Hevia, K&E team re disclosure statement motion.  |
| 06/09/21           | Leo Rosenberg         | 4.20                | Correspond with K&E team re plan and disclosure statement (.2); prepare draft chapter 11 plan (1.8); prepare draft disclosure statement (2.2).  |
| 06/09/21           | Tommy Scheffer        | 1.70                | Analyze filing milestones and plan (.9); correspond and telephone conferences with K&E team re plan (.8).   |
| 06/10/21           | Emily Flynn           | 3.00                | Research, analyze precedent re disclosure statements.   |
| 06/10/21           | Haroula Gkotsi        | 3.20                | Telephone conference with K. Gonzales re disclosure statement (.3); draft disclosure statement motion (1.2); draft disclosure statement order and exhibits (1.4); correspond with D. Latona, A. Hevia re same (.3).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 06/10/21    | Katrina Gonzales      | 7.40         | Analyze disclosure statement (3.4); draft same (3.9); telephone conference with E. Flynn re same (.1).  |
| 06/10/21    | Alex Hevia            | 1.30         | Telephone conferences with E. Flynn, K&E team re disclosure statement motion (.5); review and analyze disclosure statement motion precedent (.5); conference with H. Gkotsi re same (.3).                                       |
| 06/10/21    | Leo Rosenberg         | 3.70         | Draft disclosure statement motion, order and schedules.   |
| 06/10/21    | Tommy Scheffer        | 0.90         | Correspond and telephone conferences with K&E team re plan.   |
| 06/11/21    | Tiffani Chanroo       | 1.70         | Telephone conference with A. Hevia, H. Gkotsi re disclosure statement order (.6); revise same (1.1).  |
| 06/11/21    | Emily Flynn           | 6.20         | Research, analyze precedent re disclosure statement (2.5); review, revise same (3.7).   |
| 06/11/21    | Haroula Gkotsi        | 1.40         | Review and revise disclosure statement motion (.4); review and revise draft disclosure statement order and exhibits (.4); telephone conference with A. Hevia, T. Chanroo re same (.4); correspond with T. Chanroo re same (.2). |
| 06/11/21    | Katrina Gonzales      | 2.80         | Draft disclosure statement (2.7); correspond with E. Flynn and E. Jones re same (.1).   |
| 06/11/21    | Tommy Scheffer        | 1.50         | Correspond with K&E team re plan and disclosure statement (.4); research re same (1.1).   |
| 06/13/21    | Haroula Gkotsi        | 2.30         | Review and revise disclosure statement motion (.9); review and revise draft disclosure statement order and exhibits (1.2); correspond with E. Jones re plan (.2).   |
| 06/13/21    | Elizabeth Helen Jones | 1.80         | Analyze plan (.6); draft comments re same (1.1); correspond with E. Eggmann re same (.1).   |
| 06/14/21    | Emily C. Eggmann      | 3.00         | Review and revise plan (2.7); correspond with E. Jones re same (.3).  |
| 06/14/21    | Emily Flynn           | 5.10         | Telephone conference with A. Hevia re disclosure statement (.2); analyze materials re same (1.6); review, revise same (3.1); correspond with K. Gonzales re same (.2).  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 06/14/21    | Haroula Gkotsi        | 4.10         | Review and revise disclosure statement motion (1.7); review and revise draft disclosure statement order and exhibits (1.9); correspond with A. Hevia, T. Chanroo re same (.5).  |
| 06/14/21    | Alex Hevia            | 1.10         | Review and revise disclosure statement motion and related exhibits (.9); correspond with H. Gkotsi and K&E team re same (.2).   |
| 06/14/21    | Elizabeth Helen Jones | 3.40         | Draft proposed chapter 11 plan (2.8); research re same (.6).  |
| 06/14/21    | Tommy Scheffer        | 0.70         | Correspond with K&E team re plan (.3); analyze same (.4).   |
| 06/15/21    | Tiffani Chanroo       | 0.60         | Telephone conference with A. Hevia, H. Gkotsi re disclosure statement order.  |
| 06/15/21    | Emily Flynn           | 1.40         | Review and revise disclosure statement.   |
| 06/15/21    | Haroula Gkotsi        | 3.60         | Review and revise disclosure statement motion (1.3); review and revise draft disclosure statement order and exhibits (1.4); correspond with A. Hevia, T. Chanroo re same (.5); correspond with D. Latona re same (.2); correspond with E. Jones re plan (.2). |
| 06/15/21    | Katrina Gonzales      | 4.60         | Review and revise draft disclosure statement re E. Flynn comments (3.8); review and analyze plan re same (.8).  |
| 06/15/21    | Alex Hevia            | 0.20         | Correspond with H. Gkotsi and K. Gonzalez re disclosure statement motion and related exhibits.  |
| 06/15/21    | Elizabeth Helen Jones | 0.60         | Revise plan (.4); correspond with D. Latona, K&E team re same (.2).   |
| 06/15/21    | Tommy Scheffer        | 7.00         | Correspond and telephone conferences with K&E team re plan (1.8); revise same (3.9); review and analyze same (1.3).   |
| 06/16/21    | Emily C. Eggmann      | 0.70         | Review and revise chapter 11 plan.  |
| 06/16/21    | Emily Flynn           | 1.70         | Review, revise disclosure statement (1.3); correspond with K. Gonzales re same (.4).  |
| 06/16/21    | Katrina Gonzales      | 4.00         | Revise draft disclosure statement re plan revisions (3.9); review and analyze same (.1).  |
| 06/16/21    | Elizabeth Helen Jones | 0.80         | Analyze revised plan (.6); correspond with E. Eggmann re same (.2).   |
| 06/16/21    | Dan Latona            | 4.40         | Comment on plan (1.8); comment on disclosure statement (2.6).   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 06/16/21    | Tommy Scheffer          | 6.00         | Correspond with K&E team re plan (1.1); revise same (3.9); review and analyze same (1.0).   |
| 06/17/21    | Emily Flynn             | 1.80         | Review, revise disclosure statement (1.5); correspond with K. Gonzales re same (.3).  |
| 06/17/21    | Katrina Gonzales        | 0.80         | Review and revise draft disclosure statement (.4); correspond with E. Flynn re same (.4).   |
| 06/17/21    | Dan Latona              | 2.00         | Comment on disclosure statement.  |
| 06/17/21    | Tommy Scheffer          | 1.60         | Correspond and telephone conferences with K&E team re plan process (.7); analyze issues re same (.9).   |
| 06/18/21    | Katrina Gonzales        | 3.00         | Review and revise draft disclosure statement (2.2); correspond with E. Flynn re same (.8).  |
| 06/21/21    | Joshua M. Altman        | 0.20         | Correspond with D. Latona, J. Robinson re plan matters.   |
| 06/21/21    | Tiffani Chanroo         | 1.40         | Revise disclosure statement (1.2); correspond with K&E team re same (.2).   |
| 06/21/21    | Emily Flynn             | 3.10         | Review, revise disclosure statement (2.8); correspond with K&E team re same (.3).   |
| 06/21/21    | Haroula Gkotsi          | 3.20         | Review and revise disclosure statement motion, order, exhibits and solicitation documents (2.7); correspond with A. Hevia, T. Chanroo re same (.2); review and analyze plan (.3). |
| 06/21/21    | Elizabeth Helen Jones   | 0.70         | Revise plan (.4); correspond with E. Eggmann, K&E team re same (.1); correspond with C. Okike, K&E team re same (.2).   |
| 06/21/21    | Dan Latona              | 0.90         | Telephone conference with A&M re disclosure statement (.2); comment on disclosure statement motion (.7).  |
| 06/21/21    | Joshua Robinson         | 0.80         | Telephone conference with A&M re disclosure statement (.3); analyze case precedent re same (.5).  |
| 06/21/21    | Tommy Scheffer          | 2.10         | Correspond with K&E team re plan, disclosure statement (1.2); review and revise same (.9).  |
| 06/21/21    | Anthony Vincenzo Sexton | 0.20         | Review, revise plan and disclosure statement.   |
| 06/22/21    | Tiffani Chanroo         | 4.30         | Revise disclosure statement order (3.9); correspond with K&E team re same (.4).   |
| 06/22/21    | Emily Flynn             | 0.40         | Correspond with K. Gonzales re disclosure statement.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/22/21    | Julia R. Foster          | 0.50         | Draft ballot.  |
| 06/22/21    | Katrina Gonzales         | 0.50         | Revise disclosure statement.   |
| 06/22/21    | Elizabeth Helen Jones    | 0.10         | Correspond with R. Marston, E. Eggmann re plan.  |
| 06/22/21    | Dan Latona               | 1.40         | Comment on disclosure statement motion.  |
| 06/22/21    | Joshua Robinson          | 0.80         | Correspond with A&M re disclosure statement budget (.4); research precedent re same (.4).  |
| 06/23/21    | Dan Latona               | 5.60         | Comment on disclosure statement motion (3.0); comment on disclosure statement order, exhibits (2.6).                                 |
| 06/24/21    | Emily Flynn              | 0.70         | Correspond with K. Gonzales re disclosure statement (.2); analyze same (.5).   |
| 06/24/21    | Katrina Gonzales         | 0.70         | Revise disclosure statement (.6); correspond with E. Flynn re same (.1).   |
| 06/24/21    | Dan Latona               | 2.20         | Analyze, comment on plan (1.3); analyze, comment on disclosure statement (.9).   |
| 06/24/21    | Christine A. Okike, P.C. | 1.70         | Review and revise plan.  |
| 06/26/21    | Christine A. Okike, P.C. | 0.30         | Review and revise plan.  |
| 06/27/21    | Christine A. Okike, P.C. | 0.70         | Review and revise plan.  |
| 06/27/21    | Christopher J. Worek     | 3.50         | Analyze plan and disclosure statement (1.6); revise same (1.9).  |
| 06/28/21    | Emily C. Eggmann         | 1.30         | Review and revise plan.  |
| 06/28/21    | Emily Flynn              | 2.40         | Revise disclosure statement (2.3); correspond with D. Latona, JW re same (.1).   |
| 06/28/21    | Haroula Gkotsi           | 1.60         | Correspond with A. Hevia, T. Chanroo re disclosure statement motion (.7); review and revise same (.4); review and analyze plan (.5). |
| 06/28/21    | Alex Hevia               | 0.20         | Correspond and telephone conference with H. Gkotsi and K&E team re disclosure statement motion.                                      |
| 06/28/21    | Rebecca J. Marston       | 4.50         | Revise presentation re plan (3.9); review and analyze same (.6).   |
| 06/28/21    | Christine A. Okike, P.C. | 3.60         | Review and revise plan.  |
| 06/28/21    | Tommy Scheffer           | 1.10         | Correspond with K&E team re plan, disclosure statement (.4); analyze same (.7).  |
| 06/28/21    | Anthony Vincenzo Sexton  | 0.50         | Review, revise plan and disclosure statement.  |
| 06/28/21    | Christopher J. Worek     | 1.30         | Review and incorporate additional comments into plan and disclosure statements and review (.9); incorporate comments re same (.4).   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/29/21    | Tiffani Chanroo          | 0.10         | Correspond with K&E team re disclosure statement order.   |
| 06/29/21    | Emily C. Eggmann         | 3.20         | Review and revise plan (1.8); correspond with E. Jones re same (.1); correspond with K&E team re plan precedent (.4); correspond with W. Pruitt re D&O insurance (.6); review and revise plan (.3).   |
| 06/29/21    | Emily Flynn              | 1.80         | Review, revise disclosure statement.  |
| 06/29/21    | Julia R. Foster          | 1.30         | Research precedent re F21 chapter 11 plan (.2); circulate same to K&E team (.2); research precedent re Toys confirmed plan (.2); circulate to K&E team re same (.2); draft removal motion (.5).   |
| 06/29/21    | Haroula Gkotsi           | 3.30         | Review and revise disclosure statement motion, order and exhibits (2.4); correspond with T. Chanroo re same (.3); correspond with D. Latona re same (.2); review and analyze plan (.4).   |
| 06/29/21    | Alex Hevia               | 0.30         | Correspond and conference with H. Gkotsi and K&E team re disclosure statement motion.   |
| 06/29/21    | Elizabeth Helen Jones    | 0.70         | Analyze chapter 11 plan (.4); comment re same (.2); correspond with E. Eggmann re same (.1).  |
| 06/29/21    | Dan Latona               | 1.00         | Comment on disclosure statement order, exhibits.  |
| 06/29/21    | Christine A. Okike, P.C. | 2.50         | Review and revise disclosure statement.   |
| 06/29/21    | Tommy Scheffer           | 4.80         | Correspond with K&E team re plan, disclosure statement (.7); review and revise plan (2.3); research re same (1.8).  |
| 06/30/21    | Tiffani Chanroo          | 1.60         | Revise disclosure statement order (.7); draft disclosure statement presentation (.9).   |
| 06/30/21    | Emily Flynn              | 3.50         | Correspond with H. Gkotsi re disclosure statement (.2); analyze same (3.3).   |
| 06/30/21    | Haroula Gkotsi           | 9.10         | Review, revise disclosure statement (3.8); correspond with E. Flynn re same (.3); review and revise disclosure statement motion, order and exhibits (3.9); correspond with T. Chanroo re same (.2); correspond with C. Okike, D. Latona re same (.2); review and analyze plan (.7). |
| 06/30/21    | Dan Latona               | 0.30         | Telephone conference with C. Okike, Weil re plan and disclosure statement work streams.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190  
 Matter Number: 49067-29

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------------|---------------|---|
| 06/30/21     | Christine A. Okike, P.C. | 1.60          | Review and revise plan (1.2); telephone conference with J. Liou and S. Bowling (Weil) re same (.4).       |
| 06/30/21     | Joshua Robinson          | 1.30          | Analyze plan.   |
| 06/30/21     | Tommy Scheffer           | 2.10          | Correspond with Fox, Weil, K&E team re plan and disclosure statement (1.1); review and revise same (1.0). |
| <b>Total</b> |                          | <b>209.60</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048191**

**Client Matter: 49067-30**

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**In the Matter of Regulatory Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 99,908.50

Total legal services rendered

\$ 99,908.50

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Zachary S. Brez, P.C.    | 3.00                | 1,645.00           | 4,935.00             |
| Gabrielle Degelia        | 5.00                | 745.00             | 3,725.00             |
| Asheesh Goel, P.C.       | 2.20                | 1,695.00           | 3,729.00             |
| Ricardo Guzman           | 10.70               | 410.00             | 4,387.00             |
| Kim Nemirow, P.C.        | 11.70               | 1,395.00           | 16,321.50            |
| Christine A. Okike, P.C. | 2.50                | 1,495.00           | 3,737.50             |
| Zach Sommers             | 6.90                | 745.00             | 5,140.50             |
| Josh Sussberg, P.C.      | 0.60                | 1,695.00           | 1,017.00             |
| Anna Terteryan           | 52.70               | 1,080.00           | 56,916.00            |
| <b>TOTALS</b>            | <b>95.30</b>        |                    | <b>\$ 99,908.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 06/07/21           | Zachary S. Brez, P.C.    | 1.00                | Analyze SEC requests and overlay with bankruptcy.   |
| 06/08/21           | Asheesh Goel, P.C.       | 1.20                | Analyze correspondence and document preservation request from SEC enforcement (1.0); correspond with K&E team re next steps (.2).                               |
| 06/09/21           | Kim Nemirow, P.C.        | 0.50                | Review correspondence re subpoena to T. Schick from SEC.  |
| 06/09/21           | Josh Sussberg, P.C.      | 0.10                | Analyze SEC correspondence.   |
| 06/10/21           | Kim Nemirow, P.C.        | 1.00                | Telephone conference with counsel for T. Schick (.5); draft summary of same for K&E team (.2); analyze SEC's requests (.3).                                     |
| 06/10/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re SEC outreach.   |
| 06/11/21           | Zachary S. Brez, P.C.    | 0.50                | Telephone conference with J. Sussberg, C. Okike re status of SEC case and related issues.   |
| 06/11/21           | Asheesh Goel, P.C.       | 1.00                | Prepare for and telephone conference with K&E team re SEC request.  |
| 06/11/21           | Kim Nemirow, P.C.        | 0.50                | Correspond with K&E team re restructuring and SEC investigation.  |
| 06/11/21           | Christine A. Okike, P.C. | 0.50                | Telephone conference with J. Sussberg, A. Goel, Z. Brez, K. Nemirow, J. Altman, D. Latona re SEC investigation and related issues.                              |
| 06/11/21           | Josh Sussberg, P.C.      | 0.40                | Telephone conference with K&E team re SEC investigation.  |
| 06/11/21           | Anna Terteryan           | 1.20                | Manage document review and response to SEC data requests (.6); review and analyze documents re same (.6).   |
| 06/12/21           | Anna Terteryan           | 2.00                | Manage document review and response to SEC data requests (1.0); review and analyze documents re same (1.0).   |
| 06/14/21           | Gabrielle Degelia        | 1.50                | Conference with K. Nemirow, A. Terteryan and Z. Sommers re response to SEC requests (.5); conference with R. Guzman, A. Terteryan and Z. Sommers re same (1.0). |
| 06/14/21           | Ricardo Guzman           | 0.70                | Prepare for and telephone conference with K&E team re regulatory requests and updates.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/14/21    | Ricardo Guzman           | 1.20         | Analyze document selection (.4); coordinate with AlixPartners re collection reporting (.4); correspond with A. Terteryan re same (.4).   |
| 06/14/21    | Kim Nemirow, P.C.        | 1.20         | Correspond with K&E team re next steps in response to SEC requests (.5); analyze SEC requests and proposed production (.4); analyze D&O policy (.3).   |
| 06/14/21    | Zach Sommers             | 1.00         | Prepare for and conference with G. Degelia, R. Guzman and A. Terteryan re SEC information requests (.5); draft summary re next steps (.5).   |
| 06/14/21    | Zach Sommers             | 0.50         | Prepare for and telephone conference with G. Degelia, K. Nemirow and A. Terteryan re SEC document request and next steps.  |
| 06/14/21    | Anna Terteryan           | 4.00         | Manage document review and response to SEC data requests (3.0); telephone conference with K. Nemirow, G. Degelia, Z. Sommers re SEC data requests and related work streams (.5); telephone conference with R. Guzman, Z. Sommers, G. Degelia re responses to SEC data requests (.5). |
| 06/15/21    | Ricardo Guzman           | 1.20         | Analyze document set for regulatory response (.6); correspond with A. Terteryan re same (.6).  |
| 06/15/21    | Kim Nemirow, P.C.        | 0.50         | Analyze D&O insurance policies for SEC coverage.   |
| 06/15/21    | Anna Terteryan           | 4.00         | Manage document review and response to SEC data requests (1.6); review and analyze documents in preparation of same (1.3); review and analyze Company's insurance policies to assess coverage for certain former employees (.7); correspond with W. Pruitt re same (.4).             |
| 06/17/21    | Kim Nemirow, P.C.        | 1.50         | Correspond with A&M re response to SEC requests (.9); correspond with A. Terteryan re SEC's requests (.3); correspond with A. Goel re SEC's requests (.3).   |
| 06/17/21    | Anna Terteryan           | 1.50         | Telephone conference and correspond with A&M, K. Nemirow re SEC data requests (.5); correspond with K&E team re response to same (.5); telephone conference with K. Nemirow re same (.5).  |
| 06/18/21    | Christine A. Okike, P.C. | 0.20         | Analyze correspondence with SEC.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/18/21    | Anna Terteryan           | 1.20         | Manage document review and response to SEC data requests (.4); review and analyze documents in preparation of same (.4); correspond with Z. Sommers, G. Degelia re same (.4).   |
| 06/20/21    | Anna Terteryan           | 2.70         | Draft talking points for telephone conference with SEC re data requests.  |
| 06/21/21    | Zachary S. Brez, P.C.    | 1.50         | Analyze SEC requests and related bankruptcy issues (.5); telephone conference with K&E team re same (.5); telephone conference with SEC re same (.5).   |
| 06/21/21    | Kim Nemirow, P.C.        | 2.00         | Correspond with A. Terteryan re SEC telephone conference (.4); prepare for telephone conference with SEC re voluntary requests (.4); telephone conference with SEC re same (.7); correspond with K&E team re SEC requests (.5).   |
| 06/21/21    | Christine A. Okike, P.C. | 1.20         | Telephone conference with K. Nemirow re SEC investigation (.2); telephone conference with S. Custer, A. Adkins (SEC), K. Nemirow, A. Terteryan re same (.7); follow-up telephone conference with J. Sussberg, A. Goel, Z. Brez, K. Nemirow, A. Terteryan re same (.3).  |
| 06/21/21    | Anna Terteryan           | 4.70         | Correspond with Company re document collection in response to SEC data requests (.9); draft talking points for telephone conference with SEC re data requests (.6); telephone conference with K. Nemirow re same (.4); telephone conference with SEC, K&E team re same (.8); telephone conference with K&E team re same (.7); manage document collection, processing and review re SEC data requests (1.3). |
| 06/22/21    | Ricardo Guzman           | 1.50         | Prepare for and telephone conferences with A. Terteryan, Company re document collection updates and workflow planning.  |
| 06/22/21    | Kim Nemirow, P.C.        | 0.30         | Analyze correspondence re SEC request responses.  |
| 06/22/21    | Anna Terteryan           | 1.00         | Telephone conference with E. Schlack, B. Koehler, R. Guzman re document collection in response to SEC requests (.5); telephone conference with R. Guzman re document collection, processing and review same (.5).   |



Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 06/23/21    | Ricardo Guzman    | 0.20         | Research, analyze documents for privilege identification and attorney review (.1); correspond with A. Terteryan re same (.1).  |
| 06/23/21    | Ricardo Guzman    | 0.50         | Prepare for and telephone conference with A. Terteryan re regulatory response process and updates.   |
| 06/23/21    | Anna Terteryan    | 5.70         | Correspond with A&M, K&E team re data preservation (1.2); manage document collection, processing and review SEC data requests (1.0); telephone conference with R. Guzman re same (1.2); correspond with K&E team re same (1.2); analyze draft purposeful production agreement (1.1).                                   |
| 06/24/21    | Gabrielle Degelia | 0.50         | Conference with Company re collecting information responsive to subpoena.  |
| 06/24/21    | Ricardo Guzman    | 0.50         | Prepare for and telephone conference with A. Terteryan, AlixPartners re document collection for regulatory response.   |
| 06/24/21    | Anna Terteryan    | 3.70         | Analyze documents for privilege and responsiveness to SEC data requests (2.0); telephone conference with AlixPartners, R. Guzman re document collection, processing and review in response to SEC data requests (.5); manage same (.5); telephone conference with M. Frazer, C. Gilbert-Ash re SEC data requests (.7). |
| 06/25/21    | Gabrielle Degelia | 1.00         | Conference with A. Terteryan, Z. Sommers and R. Guzman re document review process (.5); submit document production to SEC (.5).  |
| 06/25/21    | Ricardo Guzman    | 1.00         | Analyze documents for production to regulator and quality control (.5); coordinate with AlixPartners and case team re production process (.5).   |
| 06/25/21    | Ricardo Guzman    | 0.50         | Prepare for and telephone conference with A. Terteryan re regulatory response process and updates.   |
| 06/25/21    | Kim Nemirow, P.C. | 0.60         | Analyze SEC production letter (.3); prepare correspondence re SEC's requests and new subpoena (.3).  |
| 06/25/21    | Zach Sommers      | 0.50         | Revise production letter.  |
| 06/25/21    | Zach Sommers      | 0.50         | Prepare for and telephone conference with A. Terteryan, G. Degelia and R. Guzman re production and document review.  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/25/21    | Anna Terteryan           | 1.70         | Draft SEC production letter (.5); correspond with K&E team re same (.5); telephone conference with A&M, K&E team, Company re data preservation (.5); telephone conference with G. Degelia, Z. Sommers, R. Guzman re response to SEC data requests (.2). |
| 06/27/21    | Gabrielle Degelia        | 2.00         | Draft document review protocol.   |
| 06/27/21    | Kim Nemirow, P.C.        | 0.30         | Analyze draft preservation notice.  |
| 06/27/21    | Anna Terteryan           | 1.70         | Correspond with K&E team re data preservation efforts (1.3); manage document collection, processing and review in response to SEC data requests (.4).   |
| 06/28/21    | Ricardo Guzman           | 0.70         | Analyze documents for attorney review (.3); correspond with Legal People, AlixPartners re review planning and cost estimates (.4).  |
| 06/28/21    | Kim Nemirow, P.C.        | 0.50         | Prepare, analyze responsiveness planning for SEC requests.  |
| 06/28/21    | Zach Sommers             | 0.70         | Finalize draft of review protocol.  |
| 06/28/21    | Anna Terteryan           | 3.70         | Correspond with K&E team re data preservation, SEC investigation (1.4); manage document collection, processing and review in response to SEC data requests (1.3); telephone conference with K. Nemirow, D. Furbush re SEC subpoena (1.0).               |
| 06/29/21    | Kim Nemirow, P.C.        | 1.50         | Correspond with A. Terteryan re SEC subpoena (.4); draft correspondence re SEC response to internal team (.5); analyze protocol re SEC responsive review (.3); correspond with SEC re subpoena (.3).  |
| 06/29/21    | Christine A. Okike, P.C. | 0.60         | Review and analyze SEC's comments to sale order (.4); telephone conference with K. Nemirow re SEC production (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Regulatory Matters

Invoice Number: 1050048191  
 Matter Number: 49067-30

| <u>Date</u>  | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|--------------|-------------------|--------------|--|
| 06/29/21     | Anna Terteryan    | 9.20         | Correspond with K&E team re UCC requests (.7); manage document collection, processing and review re SEC data requests (4.2); review and revise draft document review protocol for SEC subpoena review (2.8); telephone conference with K&E team, UCC counsel re SEC investigation (.5); telephone conference with K&E team, A&M re data preservation issues (.4); telephone conference with R. Guzman re document collection, processing and review in response to SEC data requests (.6). |
| 06/30/21     | Ricardo Guzman    | 1.50         | Analyze privilege workflow protocol (.3); draft revisions (.4); coordinate with Legal People re contract attorney team setup (.4); correspond with A. Terteryan re same (.4).  |
| 06/30/21     | Ricardo Guzman    | 1.20         | Prepare for and telephone conference with A. Terteryan re privilege review workflow process.   |
| 06/30/21     | Kim Nemirow, P.C. | 1.30         | Correspond with counsel for unsecured creditors re investigation (1.0); prepare for telephone conference with SEC (.3).  |
| 06/30/21     | Zach Sommers      | 2.00         | Analyze Box documents re privilege issues.   |
| 06/30/21     | Zach Sommers      | 1.70         | Revise document review protocol and corresponding appendices.  |
| 06/30/21     | Anna Terteryan    | 4.70         | Correspond with K&E team re responses to SEC data requests, data preservation issues (.7); manage document collection, processing and review in response to SEC data requests (1.3); review and revise draft document review protocol for SEC subpoena review (2.0); telephone conference K. Nemirow re SEC data requests (.3); telephone conference with K. Nemirow re same (.4).   |
| <b>Total</b> |                   | <b>95.30</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048192**

**Client Matter: 49067-31**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 106,391.00

Total legal services rendered

\$ 106,391.00

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050048192  
 Matter Number: 49067-31

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Rachel S. Briones         | 3.40                | 625.00             | 2,125.00             |
| Michael Y. Chan           | 26.50               | 275.00             | 7,287.50             |
| Tiffani Chanroo           | 17.80               | 625.00             | 11,125.00            |
| Emily C. Eggmann          | 4.00                | 625.00             | 2,500.00             |
| Julia R. Foster           | 0.50                | 390.00             | 195.00               |
| Susan D. Golden           | 1.00                | 1,220.00           | 1,220.00             |
| Dan Latona                | 3.40                | 1,070.00           | 3,638.00             |
| Nir Levin                 | 70.90               | 765.00             | 54,238.50            |
| Maddison Levine           | 3.20                | 625.00             | 2,000.00             |
| Rebecca J. Marston        | 3.60                | 625.00             | 2,250.00             |
| Eric Nyberg               | 13.50               | 275.00             | 3,712.50             |
| Christine A. Okike, P.C.  | 2.60                | 1,495.00           | 3,887.00             |
| Miriam A. Peguero Medrano | 3.40                | 875.00             | 2,975.00             |
| Michael Scian             | 3.00                | 625.00             | 1,875.00             |
| Josh Sussberg, P.C.       | 2.50                | 1,695.00           | 4,237.50             |
| Mason N. Zurek            | 5.00                | 625.00             | 3,125.00             |
| <b>TOTALS</b>             | <b>164.30</b>       |                    | <b>\$ 106,391.00</b> |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 06/07/21           | Michael Y. Chan           | 6.00                | Organize and review disclosures re creditors-entities (.5); analyze disclosures re same (5.5).  |
| 06/07/21           | Tiffani Chanroo           | 0.30                | Revise K&E retention application.   |
| 06/07/21           | Nir Levin                 | 1.60                | Correspond with K&E team, A&M re parties in interest (.5); research precedent re internal billing memorandum re post-petition billing procedures (.3); correspond with T. Chanroo, K&E team re same (.3); analyze conflicts reports (.5).   |
| 06/08/21           | Michael Y. Chan           | 4.00                | Analyze disclosures re creditors-entities (3.5); organize and review disclosures re same (.5).  |
| 06/08/21           | Tiffani Chanroo           | 1.60                | Revise retention application (.4); revise billing memorandum (.3); draft conflicts tracker (.7); correspond with K&E team re same (.2).   |
| 06/08/21           | Nir Levin                 | 8.00                | Draft budget and staffing plan (2.5); research precedents re same (1.0); correspond with M. Peguero Medrano, K&E team re K&E retention application (.8); analyze conflicts reports, diligence re same (2.5); correspond with K. Gonzalez re same (.3); correspond with T. Chanroo re post-petition billing procedures (.4); review, revise conflicts review tracker (.5). |
| 06/08/21           | Eric Nyberg               | 5.50                | Analyze disclosures re creditors-entities.  |
| 06/08/21           | Miriam A. Peguero Medrano | 0.30                | Correspond with N. Levin, conflicts re K&E retention.   |
| 06/09/21           | Michael Y. Chan           | 5.50                | Organize and review disclosures re creditors-entities.  |
| 06/09/21           | Tiffani Chanroo           | 1.80                | Revise K&E retention application (.8); revise billing memorandum (.3); draft correspondence re billing procedure (.4); correspond with K&E team re same (.1); review conflicts reports (.2).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050048192  
 Matter Number: 49067-31

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/09/21    | Nir Levin                 | 8.50         | Draft budget and staffing memorandum (5.2); analyze precedents re same (.8); correspond with D. Latona re same (.2); correspond with T. Chanroo, K&E team re K&E retention application, conflicts analysis (1.3); revise conflicts review tracker (.5); review, revise internal billing memorandum re compliance with U.S. Trustee guidelines (.5). |
| 06/09/21    | Eric Nyberg               | 4.00         | Research parent company re creditor-entities.   |
| 06/09/21    | Miriam A. Peguero Medrano | 0.30         | Correspond with N. Levin, conflicts and billing re K&E retention.   |
| 06/09/21    | Mason N. Zurek            | 0.20         | Review and analyze conflicts reports (.1); review correspondence re time entry guidelines (.1).   |
| 06/10/21    | Rachel S. Briones         | 1.10         | Analyze K&E conflicts reports.  |
| 06/10/21    | Michael Y. Chan           | 3.00         | Organize and review disclosures re creditors-entities.  |
| 06/10/21    | Tiffani Chanroo           | 0.60         | Revise K&E retention application (.5); correspond with K&E team re same (.1).   |
| 06/10/21    | Emily C. Eggmann          | 2.50         | Analyze conflicts reports (1.5); correspond with A. Hevia and K&E team re same (1.0).   |
| 06/10/21    | Nir Levin                 | 6.50         | Review, revise K&E retention application (4.3); analyze diligence materials, conflicts reports re same (1.5); correspond with K&E team, A&M re conflicts review, parties in interest list (.7).   |
| 06/10/21    | Maddison Levine           | 1.80         | Analyze conflicts reports (.8); draft summary chart re same (.5); telephone conference with A. Hevia, K&E team re same (.5).  |
| 06/10/21    | Rebecca J. Marston        | 2.50         | Analyze conflicts report (1.9); update tracker draft conflicts summary chart (.6).  |
| 06/10/21    | Mason N. Zurek            | 2.60         | Analyze conflicts reports.  |
| 06/11/21    | Michael Y. Chan           | 7.00         | Organize and prepare parties for conflicts searching for creditors-entities (1.5); analyze disclosures re creditors-entities (3.0); draft schedules 1 & 2 for declaration (2.5).  |
| 06/11/21    | Tiffani Chanroo           | 1.30         | Review conflicts reports (.9); compile conflict review tracker (.4).  |
| 06/11/21    | Nir Levin                 | 6.00         | Review, revise K&E retention application (4.0); analyze diligence materials, precedents re same (1.2); correspond with K&E team re same (.8).   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/11/21    | Eric Nyberg               | 4.00         | Draft schedules 1 & 2 re declaration.   |
| 06/11/21    | Miriam A. Peguero Medrano | 2.60         | Analyze interested parties list (1.3); revise same (.5); correspond with N. Levin, K&E team re same (.6); correspond with K&E team re motion to seal (.2).  |
| 06/13/21    | Nir Levin                 | 4.00         | Review, revise K&E retention application (2.0); analyze diligence, conflicts reports and precedents re same (2.0).  |
| 06/14/21    | Rachel S. Briones         | 2.30         | Analyze K&E conflicts reports (2.1); correspond with T. Chanroo and N. Levin re same (.2).  |
| 06/14/21    | Tiffani Chanroo           | 1.60         | Review K&E conflicts reports (.6); compile K&E conflict tracker (.7); correspond with K&E team re same (.3).  |
| 06/14/21    | Julia R. Foster           | 0.50         | Draft motion to seal re K&E retention.  |
| 06/14/21    | Nir Levin                 | 1.70         | Revise K&E retention application (1.0); correspond with M. Peguero re same (.1); review, revise budget and staffing memorandum (.5); correspond with D. Latona re same (.1).  |
| 06/14/21    | Mason N. Zurek            | 1.00         | Review and analyze conflicts reports.   |
| 06/15/21    | Michael Y. Chan           | 0.50         | Analyze disclosure of creditors-entities (.3); revise schedules 1 & 2 for declaration (.2).   |
| 06/15/21    | Tiffani Chanroo           | 0.70         | Revise K&E retention application.   |
| 06/15/21    | Emily C. Eggmann          | 1.50         | Analyze conflicts reports (.7); draft tracker re same (.8).   |
| 06/15/21    | Nir Levin                 | 4.70         | Revise K&E retention application (1.0); analyze conflicts reports, diligence re same (.4); correspond with K&E team, JW re same (1.5); revise seal motion (.8); research precedents re same (.3); revise budget and staffing memorandum (.5); correspond with D. Latona re same (.2). |
| 06/15/21    | Maddison Levine           | 1.40         | Analyze conflicts reports (.9); revise conflict tracker re same (.4); correspond with T. Chanroo, N. Levin re same (.1).  |
| 06/15/21    | Rebecca J. Marston        | 1.10         | Analyze conflicts report (.7); draft summary re same (.4).  |
| 06/15/21    | Michael Scian             | 2.10         | Analyze conflicts reports (1.1); draft summary re same (1.0).   |
| 06/15/21    | Mason N. Zurek            | 1.20         | Analyze conflicts reports.  |
| 06/16/21    | Michael Y. Chan           | 0.50         | Revise schedule 1 re declaration.   |



Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/16/21    | Tiffani Chanroo          | 2.50         | Compile conflicts report (2.3); correspond with K&E team re same (.2).  |
| 06/16/21    | Dan Latona               | 1.70         | Comment on K&E retention application.   |
| 06/16/21    | Nir Levin                | 7.40         | Revise conflicts review tracker (2.2); analyze conflicts reports, diligence (1.2); review, revise K&E retention application (2.5); correspond with M. Peguero, D. Latona, K&E team re same (1.5).   |
| 06/16/21    | Michael Scian            | 0.90         | Analyze conflicts reports (.5); draft summary re same (.4).   |
| 06/17/21    | Tiffani Chanroo          | 1.30         | Compile conflicts reports tracker (1.1); correspond with K&E team re same (.2).   |
| 06/17/21    | Dan Latona               | 1.20         | Comment on K&E retention application.   |
| 06/17/21    | Nir Levin                | 4.40         | Revise budget and staffing memorandum (.5); correspond with A&M, K&E team re K&E retention application (1.3); review, revise same (.5); analyze conflicts reports, diligence re same (.8); review, revise motion to seal (.4); correspond with M. Peguero re same (.2); correspond with E. Jones, K&E team re schedules to K&E retention application (.5); telephone conference with E. Jones, K&E team re same (.2). |
| 06/17/21    | Josh Sussberg, P.C.      | 0.50         | Review and revise K&E retention application.  |
| 06/18/21    | Dan Latona               | 0.50         | Comment on K&E retention application.   |
| 06/18/21    | Nir Levin                | 3.00         | Review, revise K&E retention application (1.5); analyze conflicts reports, diligence re same (1.0); correspond with J. Sussberg, K&E team re same (.5).   |
| 06/18/21    | Josh Sussberg, P.C.      | 0.20         | Correspond with K&E team re retention application and review same.  |
| 06/19/21    | Nir Levin                | 1.30         | Review, revise K&E retention application (.8); analyze diligence materials re same (.4); correspond with K&E team re same (.1).   |
| 06/19/21    | Christine A. Okike, P.C. | 1.20         | Revise K&E retention application, declaration and order.  |
| 06/21/21    | Tiffani Chanroo          | 4.80         | Analyze conflicts reports (3.7); compile tracker re same (1.1).   |
| 06/21/21    | Nir Levin                | 2.70         | Review, revise K&E retention application (1.2); analyze diligence materials re same (.5); correspond with J. Sussberg, K&E team re same (1.0).  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u>  | <u>Description</u>   |
|--------------|---------------------------|---------------|--|
| 06/21/21     | Christine A. Okike, P.C.  | 0.80          | Revise K&E retention application.  |
| 06/21/21     | Miriam A. Peguero Medrano | 0.20          | Correspond with N. Levin re K&E retention.   |
| 06/21/21     | Josh Sussberg, P.C.       | 0.70          | Review and revise K&E retention application (.5); correspond with K&E team re same (.2).   |
| 06/22/21     | Susan D. Golden           | 1.00          | Review and revise K&E retention application.   |
| 06/22/21     | Nir Levin                 | 3.30          | Review, revise K&E retention application (1.5); analyze diligence re same (.5); correspond with J. Sussberg and K&E team re same (1.3).      |
| 06/22/21     | Christine A. Okike, P.C.  | 0.30          | Review K&E retention declaration.  |
| 06/22/21     | Josh Sussberg, P.C.       | 0.20          | Analyze revised retention application and correspond re same.  |
| 06/23/21     | Nir Levin                 | 3.50          | Review, revise K&E retention application (2.5); correspond with D. Latona, K&E team re same (1.0).   |
| 06/23/21     | Josh Sussberg, P.C.       | 0.60          | Revise retention application (.3); correspond with K&E team re same (.3).  |
| 06/24/21     | Tiffani Chanroo           | 0.30          | Compile K&E retention application for filing (.2); correspond with K&E team re same (.1).  |
| 06/24/21     | Nir Levin                 | 3.10          | Revise K&E retention application and schedules (1.3); research precedents re same (.3); correspond with J. Sussberg, K&E team re same (1.5). |
| 06/24/21     | Christine A. Okike, P.C.  | 0.30          | Revise K&E retention application.  |
| 06/24/21     | Josh Sussberg, P.C.       | 0.30          | Correspond with K&E team re K&E retention application.   |
| 06/25/21     | Tiffani Chanroo           | 1.00          | Revise K&E retention application (.9); correspond with K&E team re same (.1).  |
| 06/25/21     | Nir Levin                 | 1.20          | Review K&E retention application for filing (.8); correspond with D. Latona, T. Chanroo, K&E team re same (.4).                              |
| <b>Total</b> |                           | <b>164.30</b> |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048193**

**Client Matter: 49067-32**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 74,636.50

Total legal services rendered

\$ 74,636.50

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193  
 Matter Number: 49067-32

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Lisa Aasa                 | 0.80                | 285.00             | 228.00               |
| Joshua M. Altman          | 0.70                | 1,155.00           | 808.50               |
| Rachel S. Briones         | 9.10                | 625.00             | 5,687.50             |
| Emily Flynn               | 7.10                | 875.00             | 6,212.50             |
| Julia R. Foster           | 0.30                | 390.00             | 117.00               |
| Haroula Gkotsi            | 0.40                | 765.00             | 306.00               |
| Elizabeth Helen Jones     | 11.70               | 765.00             | 8,950.50             |
| Dan Latona                | 5.10                | 1,070.00           | 5,457.00             |
| Nir Levin                 | 0.40                | 765.00             | 306.00               |
| Maddison Levine           | 17.20               | 625.00             | 10,750.00            |
| Christine A. Okike, P.C.  | 8.40                | 1,495.00           | 12,558.00            |
| Miriam A. Peguero Medrano | 15.30               | 875.00             | 13,387.50            |
| Tommy Scheffer            | 4.60                | 875.00             | 4,025.00             |
| Michael Scian             | 7.40                | 625.00             | 4,625.00             |
| Josh Sussberg, P.C.       | 0.50                | 1,695.00           | 847.50               |
| Lydia Yale                | 1.30                | 285.00             | 370.50               |
| <b>TOTALS</b>             | <b>90.30</b>        |                    | <b>\$ 74,636.50</b>  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 06/08/21           | Lisa Aasa                 | 0.80                | Review, revise interim compensation motion and correspond with D. Latona and L. Rosenberg re same.  |
| 06/08/21           | Rachel S. Briones         | 0.90                | Correspond with D. Latona re interim compensation order.  |
| 06/08/21           | Elizabeth Helen Jones     | 0.50                | Correspond with K&E team, KPMG re KPMG retention application.   |
| 06/08/21           | Maddison Levine           | 0.90                | Analyze A&M retention application (.8); correspond with A&M re same (.1).   |
| 06/08/21           | Miriam A. Peguero Medrano | 0.50                | Correspond with A&M, K&E team re A&M retention, OCP motion.   |
| 06/08/21           | Josh Sussberg, P.C.       | 0.40                | Telephone conference with Weil re A&M engagement letter (.2); telephone conference with M. Leibman re same (.2).  |
| 06/09/21           | Rachel S. Briones         | 2.20                | Draft interim compensation motion (1.9); research precedent re same (.2); correspond with D. Latona re same (.1).   |
| 06/09/21           | Elizabeth Helen Jones     | 0.40                | Correspond with M. Scian re KPMG retention application.   |
| 06/09/21           | Miriam A. Peguero Medrano | 1.20                | Revise ordinary course professionals motion (1.0); correspond with A&M re same (.2).  |
| 06/09/21           | Josh Sussberg, P.C.       | 0.10                | Correspond re DIP and Houlihan, A&M engagement letters.   |
| 06/09/21           | Lydia Yale                | 1.30                | Draft KPMG retention application.   |
| 06/10/21           | Rachel S. Briones         | 2.40                | Revise interim compensation motion (1.6); correspond with D. Latona, S. Golden and A. Yenamandra re same (.3); analyze precedent re same (.3); correspond with JW re same (.2). |
| 06/10/21           | Elizabeth Helen Jones     | 0.30                | Correspond with N. Levin, KPMG re KPMG retention application.   |
| 06/10/21           | Dan Latona                | 0.50                | Comment on interim compensation motion.   |
| 06/10/21           | Maddison Levine           | 2.50                | Review, revise A&M retention application (1.8); analyze precedent re same (.5); analyze A&M engagement letter (.2).   |
| 06/10/21           | Christine A. Okike, P.C.  | 0.30                | Telephone conference with D. Latona, J. Robinson, J. Altman re second day motions and retention applications.   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/10/21    | Miriam A. Peguero Medrano | 0.50         | Correspond with A&M re OCP motion (.3); telephone conference with M. Levine re A&M application (.2).                          |
| 06/10/21    | Tommy Scheffer            | 0.80         | Correspond with A&M, K&E team re OCP motion, interim compensation procedures motion (.5); analyze same (.3).                  |
| 06/11/21    | Rachel S. Briones         | 1.10         | Revise interim compensation motion (.9); correspond with K&E team, Weil re same (.2).   |
| 06/11/21    | Elizabeth Helen Jones     | 0.60         | Compile interested parties list re KPMG retention application (.4); correspond with KPMG re same (.2).                        |
| 06/11/21    | Maddison Levine           | 2.40         | Revise A&M retention application (1.8); analyze precedent re same (.4); correspond with A&M re same (.2).                     |
| 06/11/21    | Christine A. Okike, P.C.  | 0.70         | Review, revise interim compensation motion.   |
| 06/11/21    | Miriam A. Peguero Medrano | 2.00         | Revise A&M retention application (1.8); correspond with M. Levine re same (.2).   |
| 06/11/21    | Tommy Scheffer            | 0.30         | Correspond with Weil, K&E team re interim compensation motion (.2); analyze same (.1).  |
| 06/11/21    | Michael Scian             | 3.40         | Draft retention application for KPMG (3.1); correspond with E. Jones re same (.3).  |
| 06/12/21    | Emily Flynn               | 0.70         | Revise Houlihan retention application (.5); correspond with Houlihan re same (.2).  |
| 06/12/21    | Maddison Levine           | 1.20         | Revise A&M retention application (1.1); correspond with M. Peguero re same (.1).  |
| 06/14/21    | Rachel S. Briones         | 0.90         | Revise interim compensation motion (.6); correspond with C. Okike and K&E team re same (.2); correspond with JW re same (.1). |
| 06/14/21    | Tommy Scheffer            | 1.60         | Correspond with Weil, JW, K&E team re interim compensation motion (.5); review and revise same (1.1).                         |
| 06/15/21    | Elizabeth Helen Jones     | 0.80         | Analyze KPMG retention application (.6); correspond with M. Scian re same (.2).   |
| 06/15/21    | Michael Scian             | 0.60         | Review and revise ordinary course professionals motion.   |
| 06/16/21    | Elizabeth Helen Jones     | 2.10         | Revise KPMG retention application (1.8); correspond with D. Latona, M. Scian re same (.3).                                    |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katterra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/16/21    | Maddison Levine          | 3.20         | Revise A&M retention application (1.8); analyze engagement letter re same (.3); analyze precedent re same (.8); correspond with M. Peguero, A&M re same (.3). |
| 06/16/21    | Michael Scian            | 1.30         | Draft KPMG retention application.   |
| 06/17/21    | Rachel S. Briones        | 0.90         | Correspond with S. Golden, A. Yenamandra and D. Latona re interim compensation order (.4); analyze precedent re same (.5).                                    |
| 06/17/21    | Emily Flynn              | 0.90         | Revise Houlihan retention application (.6); correspond with Houlihan re same (.3).  |
| 06/17/21    | Julia R. Foster          | 0.30         | Research precedent re A&M retention order.  |
| 06/17/21    | Elizabeth Helen Jones    | 2.60         | Correspond with M. Scian re revised KPMG retention application (.1); review interested parties list (1.9); correspond with N. Levin, KPMG re same (.6).       |
| 06/17/21    | Dan Latona               | 0.80         | Revise KPMG retention application (.3); revise ordinary course professionals motion (.5).   |
| 06/17/21    | Maddison Levine          | 0.60         | Review, revise A&M retention application (.3); analyze precedent re same (.2); correspond with M. Peguero re same (.1).                                       |
| 06/17/21    | Michael Scian            | 1.40         | Review, revise KPMG retention letter.   |
| 06/18/21    | Emily Flynn              | 1.30         | Revise Houlihan retention application (.8); correspond with D. Latona, Houlihan re same (.4); telephone conference with J. Ebb re same (.1).                  |
| 06/18/21    | Dan Latona               | 2.00         | Revise Houlihan retention application.  |
| 06/19/21    | Christine A. Okike, P.C. | 0.60         | Review and revise OCP motion.   |
| 06/21/21    | Emily Flynn              | 1.50         | Revise Houlihan retention application (1.3); correspond with C. Okike, D. Latona re same (.2).  |
| 06/21/21    | Elizabeth Helen Jones    | 2.00         | Analyze KPMG retention application, order and declaration (.3); revise same (1.6); correspond with KPMG re same (.1).   |
| 06/21/21    | Dan Latona               | 1.00         | Revise A&M retention application (.5); revise KPMG retention application (.5).  |
| 06/21/21    | Nir Levin                | 0.40         | Analyze party in interests lists (.3); correspond with M. Scian re same (.1).   |
| 06/21/21    | Maddison Levine          | 2.80         | Revise A&M retention application (2.1); correspond with A&M, M. Peguero re same (.3); analyze precedent re same (.4).   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 06/21/21    | Christine A. Okike, P.C.  | 3.40         | Revise Houlihan retention application (3.2); revise ordinary course professionals motion (.2).   |
| 06/21/21    | Miriam A. Peguero Medrano | 2.90         | Revise ordinary course professionals motion (.5); correspond with C. Okike, D. Latona, Weil re same (.4); further revise same (.4); correspond with K&E team re same (.2); prepare filing version (.2); correspond with JW (.1); correspond with M. Levine, D. Latona and A&M re A&M retention application (.8); review same (.3). |
| 06/21/21    | Michael Scian             | 0.70         | Revise KPMG retention letter (.5); correspond with N. Levin and E. Jones re revised parties in interest list (.2).   |
| 06/22/21    | Joshua M. Altman          | 0.70         | Telephone conference with D. Latona, A&M re retention matters (.5); follow up with D. Latona, A&M re same (.2).  |
| 06/22/21    | Emily Flynn               | 1.60         | Revise Houlihan application (1.3); correspond with K&E team, Houlihan re same (.3).  |
| 06/22/21    | Haroula Gkotsi            | 0.40         | Correspond with M. Peguero re A&M engagement letter (.2); review and analyze same (.2).  |
| 06/22/21    | Elizabeth Helen Jones     | 0.10         | Correspond with KPMG re retention application.   |
| 06/22/21    | Dan Latona                | 0.60         | Telephone conference with J. Robinson, A&M re retention matters.   |
| 06/22/21    | Maddison Levine           | 1.40         | Revise A&M retention application (.8); telephone conference with A&M, D. Latona, J. Altman, M. Peguero re same (.6).   |
| 06/22/21    | Christine A. Okike, P.C.  | 1.40         | Review and revise A&M retention application, declaration and order.  |
| 06/22/21    | Miriam A. Peguero Medrano | 2.50         | Revise A&M retention application (1.5); correspond with A&M, D. Latona re same (.2); telephone conference with A&M, J. Altman, D. Latona, M. Levine re A&M conflicts (.5); further revise application (.3).  |
| 06/22/21    | Tommy Scheffer            | 1.90         | Correspond with A&M, K&E team re retention agreement (.7); research re same (1.2).   |
| 06/23/21    | Emily Flynn               | 0.50         | Correspond with Houlihan re retention application (.2); revise same (.3).  |



Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katterra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/23/21    | Elizabeth Helen Jones     | 1.90         | Revise KPMG retention application (.9); correspond with KPMG, D. Latona re same (.3); review JW retention application (.6); correspond with JW re same (.1).  |
| 06/23/21    | Maddison Levine           | 0.40         | Revise A&M retention application (.3); correspond with A&M, D. Latona, M. Peguero re same (.1).   |
| 06/23/21    | Christine A. Okike, P.C.  | 0.50         | Review and revise A&M retention application.  |
| 06/23/21    | Miriam A. Peguero Medrano | 1.20         | Revise A&M retention application (.2); correspond with C. Okike, D. Latona re same (.1); correspond with M. Levine re same (.2); correspond with A&M re ordinary course professionals procedures (.5); further review A&M application (.2). |
| 06/24/21    | Emily Flynn               | 0.60         | Analyze Houlihan retention application (.4); prepare same for filing (.2).  |
| 06/24/21    | Miriam A. Peguero Medrano | 0.30         | Revise A&M retention application (.1); correspond with C. Okike, D. Latona re same (.2).  |
| 06/25/21    | Elizabeth Helen Jones     | 0.40         | Prepare KPMG application for filing (.3); correspond with D. Latona, K&E team re same (.1).   |
| 06/25/21    | Maddison Levine           | 1.80         | Revise A&M retention application (.7); correspond with M. Peguero, D. Latona, C. Okike re same (.3); prepare A&M retention application for filing (.6); correspond with JW, D. Latona, M. Peguero, C. Okike re same (.2).                   |
| 06/25/21    | Christine A. Okike, P.C.  | 1.50         | Analyze retention applications for Houlihan, A&M and KPMG.  |
| 06/25/21    | Miriam A. Peguero Medrano | 0.50         | Correspond with A&M, K&E team re retention applications (.3); review filing version of same (.2).   |
| 06/28/21    | Miriam A. Peguero Medrano | 0.50         | Correspond with K&E team re ordinary course professionals order (.1); correspond with A&M re same (.3); correspond with JW re same (.1).  |
| 06/29/21    | Dan Latona                | 0.20         | Telephone conference with A&M re ordinary course professionals.   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katerra Inc.

Matter Number:

49067-32

Non-K&E Retention and Fee Matters

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| <u>Date</u>  | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|--------------|---------------------------|--------------|---|
| 06/29/21     | Miriam A. Peguero Medrano | 1.20         | Correspond with A&M re ordinary course professionals motion (.2); telephone conference with A&M, K&E team re same (.5); correspond with JW re U.S. Trustee comments to ordinary course professionals (.2); revise same (.3).  |
| 06/30/21     | Rachel S. Briones         | 0.70         | Revise interim compensation order (.4); correspond with D. Latona re same (.3).   |
| 06/30/21     | Miriam A. Peguero Medrano | 2.00         | Correspond with JW re ordinary course professionals motion (.1); correspond with D. Latona, A. Terteryan re same (.1); telephone conference with V. Anaya re ordinary course professionals order (.2); correspond with D. Latona, A. Terteryan re same (.2); correspond and telephone conference with A&M re same (.2); revise order (.2); correspond with D. Latona, C. Okike re same (.2); further revise proposed order and correspond with C. Okike re same (.4); correspond with U.S. Trustee re revised proposed ordinary course professionals order (.1); correspond with DLA Piper, A&M re ordinary course professionals list (.3). |
| <b>Total</b> |                           | <b>90.30</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048194**

**Client Matter: 49067-33**

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**In the Matter of Schedules and Statements**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 60,468.50

Total legal services rendered

\$ 60,468.50

Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Schedules and Statements

Invoice Number: 1050048194  
 Matter Number: 49067-33

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Lindsey Blum              | 6.70                | 765.00             | 5,125.50             |
| Alex Hevia                | 18.10               | 875.00             | 15,837.50            |
| Dan Latona                | 2.50                | 1,070.00           | 2,675.00             |
| Nir Levin                 | 0.60                | 765.00             | 459.00               |
| Christine A. Okike, P.C.  | 0.50                | 1,495.00           | 747.50               |
| Miriam A. Peguero Medrano | 0.40                | 875.00             | 350.00               |
| Joshua Robinson           | 1.60                | 995.00             | 1,592.00             |
| Tommy Scheffer            | 1.30                | 875.00             | 1,137.50             |
| Michael Scian             | 51.80               | 625.00             | 32,375.00            |
| Josh Sussberg, P.C.       | 0.10                | 1,695.00           | 169.50               |
| <b>TOTALS</b>             | <b>83.60</b>        |                    | <b>\$ 60,468.50</b>  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048194

Katerra Inc.

Matter Number:

49067-33

Schedules and Statements

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**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 06/08/21           | Lindsey Blum             | 1.50                | Conference with A&M, K&E team, M. Scian re schedules (.5); review precedent re same (.3); correspond with K&E team, M. Scian re global notes (.7).  |
| 06/08/21           | Michael Scian            | 2.60                | Correspond with K&E team, L. Blum and A&M re statements of financial activities (.2); telephone conference with A. Hevia re same (.6); research, analyze precedent re Schedule G language in Southern District of Texas (1.8).  |
| 06/09/21           | Alex Hevia               | 1.00                | Telephone conference with K&E team, D. Latona and A&M re statement of financial activities process (.7); correspond with L. Blum and M. Scian re same (.2); review and analyze global note precedent (.1).  |
| 06/09/21           | Dan Latona               | 0.50                | Telephone conference with A. Hevia, K&E team, A&M re schedules.   |
| 06/09/21           | Michael Scian            | 2.70                | Prepare for and telephone conference re statements of financial activities with K&E team, A. Hevia and A&M (.6); research, analyze notice requirements for potential Company creditors (.9); research, analyze former officer and director disclosure requirements (.8); correspond with A. Hevia re same (.4). |
| 06/10/21           | Alex Hevia               | 0.80                | Correspond with L. Blum, M. Scian and JW re statements of financial activity and schedules of assets and liabilities (.5); review and analyze precedent global notes (.3).  |
| 06/10/21           | Michael Scian            | 6.10                | Research, analyze lookback period re former directors and officers as pertains to disclosure of insiders (3.7); draft email memorandum re same (2.2); telephone conference with A. Hevia re same (.2).  |
| 06/11/21           | Alex Hevia               | 0.20                | Correspond with M. Scian re statement of financial activities and schedules of assets and liabilities diligence.  |
| 06/11/21           | Christine A. Okike, P.C. | 0.50                | Telephone conference with T. Behnke (A&M) re schedules and statements.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Schedules and Statements

Invoice Number: 1050048194  
 Matter Number: 49067-33

| <u>Date</u> | <u>Name</u>     | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------|--------------|---|
| 06/11/21    | Michael Scian   | 4.10         | Research, analyze notice requirements re possible Company creditors (2.8); revise email memorandum draft re same (1.3).   |
| 06/12/21    | Tommy Scheffer  | 0.80         | Correspond with Company, A&M, K&E team, A. Hevia re schedules and statements reporting.   |
| 06/13/21    | Alex Hevia      | 1.10         | Analyze research re notice and statements of financial activities and schedules of assets and liabilities (.8); correspond with M. Scian re same (.2); correspond with A&M, JW and D. Latona re initial debtor interview (.1).  |
| 06/14/21    | Alex Hevia      | 0.80         | Correspond with A&M, K&E team and L. Blum re statements of financial activities and schedules of assets and liabilities and related noticing issues (.3); correspond with T. Behnke (A&M) re insider analysis (.5).   |
| 06/14/21    | Tommy Scheffer  | 0.50         | Correspond with Company, A&M, K&E team, A. Hevia re schedules and statements.   |
| 06/15/21    | Lindsey Blum    | 1.50         | Conference with K&E team, A. Hevia and A&M re schedules planning (.5); review issue re data retention (.5); conference with K&E team, A. Hevia re same (.5).  |
| 06/15/21    | Alex Hevia      | 2.30         | Telephone conferences with A&M, L. Blum and M. Scian re statements of financial activities, schedules of assets and liabilities and global notes (.5); telephone conference with J. Wertz (JW) re data recovery (.3); review and analyze global note precedent (1.5). |
| 06/15/21    | Michael Scian   | 4.00         | Draft global notes, schedules and statements (3.2); prepare for and telephone conference with A. Hevia, L. Blum and A&M re same (.6); telephone conference with A. Hevia re same (.2).  |
| 06/16/21    | Lindsey Blum    | 0.60         | Telephone conference with A&M, Fenwick re data retention.   |
| 06/16/21    | Alex Hevia      | 0.90         | Analyze global notes (.4); correspond with A&M and M. Scian re same (.5).   |
| 06/16/21    | Joshua Robinson | 1.40         | Telephone conference with K&E team, A&M re statements of financial activities data (.2); review analysis re schedules and statements (.9); correspond with K&E team, D. Latona re same (.3).  |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048194

Katterra Inc.

Matter Number:

49067-33

Schedules and Statements

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 06/16/21    | Michael Scian             | 0.20         | Prepare for and telephone conference with A. Hevia, L. Blum and A&M re global note, schedules and statements.                |
| 06/17/21    | Lindsey Blum              | 1.60         | Revise global notes.   |
| 06/17/21    | Alex Hevia                | 0.50         | Revise global notes.   |
| 06/17/21    | Michael Scian             | 3.70         | Revise global notes, schedules and statements.   |
| 06/18/21    | Alex Hevia                | 1.20         | Revise global notes (1.1); correspond with M. Scian re same (.1).  |
| 06/18/21    | Michael Scian             | 1.90         | Revise global notes, schedules and statements (1.7); correspond with A. Hevia re same (.2).                                  |
| 06/19/21    | Michael Scian             | 1.40         | Research, analysis re insider payments and global notes and scheduling.  |
| 06/21/21    | Alex Hevia                | 0.20         | Review and analyze global notes.   |
| 06/21/21    | Dan Latona                | 1.00         | Comment on global notes.   |
| 06/21/21    | Michael Scian             | 3.90         | Revise global notes (2.1); research, analyze statements of financial activities precedent re refinancing transactions (1.8). |
| 06/21/21    | Josh Sussberg, P.C.       | 0.10         | Telephone conference with P. Klibsgaard re schedules.  |
| 06/22/21    | Alex Hevia                | 0.90         | Review global notes (.4); correspond with A&M and M. Scian re same (.5).   |
| 06/22/21    | Nir Levin                 | 0.60         | Analyze diligence re Company's payments (.3); correspond with A&M, J. Robinson, K&E team re same (.3).                       |
| 06/22/21    | Miriam A. Peguero Medrano | 0.40         | Correspond with N. Levin, A. Hevia re schedules and statements (.2); telephone conference with A. Hevia re same (.2).        |
| 06/22/21    | Joshua Robinson           | 0.20         | Correspond with A&M re schedules and statements.   |
| 06/22/21    | Michael Scian             | 4.30         | Research, analyze case law re SOFA disclosures re employees (3.1); draft email memorandum re same (1.2).                     |
| 06/23/21    | Alex Hevia                | 0.70         | Review and analyze global notes (.1); correspond and conference with L. Blum, A&M re schedules and statements (.6).          |
| 06/23/21    | Dan Latona                | 0.50         | Telephone conference with A. Hevia, A&M re schedules and statements.   |

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048194

Katterra Inc.

Matter Number:

49067-33

Schedules and Statements

| <u>Date</u> | <u>Name</u>   | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------|--------------|---|
| 06/23/21    | Michael Scian | 2.10         | Prepare for and telephone conference with K&E team, A. Hevia re SOFAs (.4); research, analyze case law re employee salary reimbursement scenario as it pertains to listing on disclosure documents (.9); prepare for and telephone conference with A. Hevia, K&E team, A&M re SOFAS, schedules and global notes (.2); prepare for and telephone conference with K&E team re global notes and refinancing research (.6). |
| 06/24/21    | Alex Hevia    | 0.50         | Correspond with A&M, L. Blum re schedules and statements (.4); review and analyze precedent re same (.1).   |
| 06/24/21    | Michael Scian | 0.60         | Correspond with K&E team re schedules and statements draft revisions.   |
| 06/25/21    | Alex Hevia    | 0.10         | Correspond with L. Blum, A&M re schedules and statements.   |
| 06/27/21    | Alex Hevia    | 2.10         | Review and revise global notes.   |
| 06/28/21    | Alex Hevia    | 3.50         | Review and revise global notes (2.1); telephone conferences and correspond with A&M and T. Behnke re schedules, statements and global notes (.8); review and research precedent re same (.6).   |
| 06/28/21    | Michael Scian | 7.50         | Analyze employee issues re schedules and statements (3.7); draft email memorandum re same (3.6); correspond with A. Hevia and L. Blum re same (.2).   |
| 06/29/21    | Lindsey Blum  | 1.50         | Conference with A&M and Company re schedules review.  |
| 06/29/21    | Alex Hevia    | 0.40         | Review and revise global notes (.1); correspond and conference with A&M, K&E team, L. Blum and T. Behnke re same (.3).  |
| 06/29/21    | Michael Scian | 2.60         | Prepare for and telephone conference with K&E team, A. Hevia, A&M and Company re schedules and statements review.   |
| 06/30/21    | Alex Hevia    | 0.90         | Correspond and conference with A&M and T. Behnke re schedules, statements and global notes (.3); review and revise global notes (.6).   |
| 06/30/21    | Dan Latona    | 0.50         | Telephone conference with A. Hevia, A&M re schedules.   |



Legal Services for the Period Ending June 30, 2021  
Kattera Inc.  
Schedules and Statements

Invoice Number: 1050048194  
Matter Number: 49067-33

| <u>Date</u>  | <u>Name</u>   | <u>Hours</u> | <u>Description</u>   |
|--------------|---------------|--------------|--|
| 06/30/21     | Michael Scian | 4.10         | Analyze first day declarations re Company's past refinancing arrangements and draft appropriate language for global notes, SOFAs (3.6); correspond with A. Hevia and L. Blum re same (.2); prepare for and telephone conference with K&E team, A. Hevia, A&M re schedules and statements (.3). |
| <b>Total</b> |               | <b>83.60</b> |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048195**

**Client Matter: 49067-34**

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## In the Matter of Tax Matters

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 18,835.50

Total legal services rendered

\$ 18,835.50

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Tax Matters

Invoice Number: 1050048195  
Matter Number: 49067-34

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**Summary of Hours Billed**

| <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-------------------------|---------------------|--------------------|----------------------|
| Emily C. Eggmann        | 0.50                | 625.00             | 312.50               |
| Dan Latona              | 0.70                | 1,070.00           | 749.00               |
| Nir Levin               | 5.50                | 765.00             | 4,207.50             |
| Anthony Vincenzo Sexton | 4.80                | 1,325.00           | 6,360.00             |
| Christopher J. Worek    | 7.10                | 1,015.00           | 7,206.50             |
| <b>TOTALS</b>           | <b>18.60</b>        |                    | <b>\$ 18,835.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050048195  
 Matter Number: 49067-34

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|-------------------------|---------------------|--|
| 06/06/21           | Anthony Vincenzo Sexton | 0.80                | Analyze tax diligence issues and related materials.  |
| 06/07/21           | Nir Levin               | 2.70                | Revise NOL order (1.2); correspond with U.S. Trustee, JW, K&E team, D. Latona re same (.8); revise taxes order (.5); correspond with K&E team, D. Latona re same (.2). |
| 06/07/21           | Anthony Vincenzo Sexton | 0.60                | Analyze DIP documentation issues (.5); correspond with K&E team, D. Latona re payroll withholding issues (.1).   |
| 06/08/21           | Nir Levin               | 1.60                | Revise NOL order (.8); correspond with K&E team, D. Latona, JW re same (.4); correspond with S. Golden, D. Latona re publication of notice of entry of NOL order (.4). |
| 06/08/21           | Christopher J. Worek    | 0.20                | Analyze asset purchase agreement term sheet.   |
| 06/09/21           | Nir Levin               | 0.90                | Correspond with S. Golden, K&E team, Prime Clerk re notice of entry of NOL order (.8); review, revise same (.1).   |
| 06/09/21           | Anthony Vincenzo Sexton | 0.20                | Revise asset purchase agreement.   |
| 06/09/21           | Christopher J. Worek    | 1.20                | Analyze asset purchase agreement for tax comments and incorporate same (1.1); correspond re same and transfer tax (.1).  |
| 06/11/21           | Anthony Vincenzo Sexton | 0.10                | Analyze materials re pledge issues.  |
| 06/14/21           | Anthony Vincenzo Sexton | 0.40                | Analyze tax diligence materials.   |
| 06/15/21           | Dan Latona              | 0.70                | Telephone conference with A&M, KPMG re tax diligence.  |
| 06/15/21           | Anthony Vincenzo Sexton | 0.60                | Telephone conference with Weil and SoftBank re equity trading motion (.3); correspond with Weil and SoftBank re same (.1); analyze tax diligence issues (.2).          |
| 06/18/21           | Anthony Vincenzo Sexton | 0.20                | Correspond with K&E team, D. Latona re structuring issues.   |
| 06/19/21           | Anthony Vincenzo Sexton | 0.20                | Correspond with KPMG re tax diligence issues.  |
| 06/21/21           | Anthony Vincenzo Sexton | 0.40                | Analyze deal-related materials (.2); review sales tax materials (.2).  |
| 06/22/21           | Anthony Vincenzo Sexton | 0.20                | Analyze sales tax issues.  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050048195  
 Matter Number: 49067-34

| <u>Date</u>  | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|--------------|-------------------------|--------------|---|
| 06/22/21     | Christopher J. Worek    | 1.50         | Correspond re sales tax, sales tax notes and telephone conference with A&M re same (1.1); review asset mapping re sales and structure re same (.4). |
| 06/23/21     | Christopher J. Worek    | 0.60         | Telephone conference with KPMG, A&M re sales tax and review A&M spreadsheet re same.  |
| 06/24/21     | Christopher J. Worek    | 0.60         | Analyze, revise asset purchase agreement re tax comments.   |
| 06/25/21     | Anthony Vincenzo Sexton | 0.20         | Analyze deal analysis materials.  |
| 06/25/21     | Christopher J. Worek    | 1.30         | Research sales tax, penalties and interest, application to responsible persons and correspond re same.  |
| 06/27/21     | Anthony Vincenzo Sexton | 0.20         | Review deal analysis materials.   |
| 06/28/21     | Emily C. Eggmann        | 0.50         | Correspond with A&M re taxes schedule.  |
| 06/28/21     | Nir Levin               | 0.30         | Correspond with E. Eggmann re tax schedules.  |
| 06/28/21     | Christopher J. Worek    | 0.90         | Research and correspond re sales tax and responsible person liability (.8); correspond with K&E team re asset and equity sales (.1).                |
| 06/29/21     | Anthony Vincenzo Sexton | 0.70         | Telephone conference with KPMG re status of tax analysis (.5); review deal materials and analysis (.2).   |
| 06/29/21     | Christopher J. Worek    | 0.80         | Prepare for and telephone conference with KPMG re sales tax (.5); analyze responsible person analysis (.3).   |
| <b>Total</b> |                         | <b>18.60</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048196**

**Client Matter: 49067-36**

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**In the Matter of Use, Sale, and Lease of Property**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 557,082.50

Total legal services rendered

\$ 557,082.50

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 54.10               | 1,155.00           | 62,485.50            |
| Jack N. Bernstein         | 4.00                | 1,445.00           | 5,780.00             |
| Katya Boyko               | 12.60               | 1,070.00           | 13,482.00            |
| Rachel S. Briones         | 46.80               | 625.00             | 29,250.00            |
| Jack Chadderdon           | 13.00               | 875.00             | 11,375.00            |
| Tiffani Chanroo           | 50.70               | 625.00             | 31,687.50            |
| Evan Chavez               | 10.30               | 625.00             | 6,437.50             |
| Daniel Cho                | 2.70                | 995.00             | 2,686.50             |
| Bernadette Coppola        | 2.70                | 1,070.00           | 2,889.00             |
| Neil Datar                | 9.70                | 625.00             | 6,062.50             |
| Danielle Dulitzky         | 45.10               | 875.00             | 39,462.50            |
| Emily C. Eggmann          | 0.70                | 625.00             | 437.50               |
| John D. Furlow            | 43.30               | 1,195.00           | 51,743.50            |
| Rodin M. Hai-Jew, P.C.    | 6.30                | 1,295.00           | 8,158.50             |
| Sara Handibode            | 0.80                | 460.00             | 368.00               |
| Tony Johnston             | 39.10               | 1,185.00           | 46,333.50            |
| Elizabeth Helen Jones     | 1.60                | 765.00             | 1,224.00             |
| R.D. Kohut                | 0.50                | 1,245.00           | 622.50               |
| Dan Latona                | 8.80                | 1,070.00           | 9,416.00             |
| Nir Levin                 | 24.90               | 765.00             | 19,048.50            |
| Roberto S. Miceli         | 1.00                | 1,475.00           | 1,475.00             |
| Jeffrey Norgle            | 17.60               | 390.00             | 6,864.00             |
| Jeffery S. Norman, P.C.   | 5.40                | 1,645.00           | 8,883.00             |
| Christine A. Okike, P.C.  | 19.80               | 1,495.00           | 29,601.00            |
| Carrie Therese Oppenheim  | 0.50                | 460.00             | 230.00               |
| Miriam A. Peguero Medrano | 18.80               | 875.00             | 16,450.00            |
| Joshua Robinson           | 4.60                | 995.00             | 4,577.00             |
| Leo Rosenberg             | 0.70                | 285.00             | 199.50               |
| Yusuf Salloum             | 80.50               | 995.00             | 80,097.50            |
| Tommy Scheffer            | 2.90                | 875.00             | 2,537.50             |
| Josh Sussberg, P.C.       | 1.90                | 1,695.00           | 3,220.50             |
| Anna Terteryan            | 1.00                | 1,080.00           | 1,080.00             |

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Use, Sale, and Lease of Property

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Invoice Number: 1050048196  
Matter Number: 49067-36

| <u>Name</u>        | <u>Hours</u>  | <u>Rate</u> | <u>Amount</u>        |
|--------------------|---------------|-------------|----------------------|
| Rami Totari        | 45.60         | 1,125.00    | 51,300.00            |
| Seth Traxler, P.C. | 1.00          | 1,555.00    | 1,555.00             |
| Mason N. Zurek     | 0.10          | 625.00      | 62.50                |
| <b>TOTALS</b>      | <b>579.10</b> |             | <b>\$ 557,082.50</b> |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>     | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|------------------------|---------------------|---|
| 06/06/21           | Joshua M. Altman       | 4.00                | Telephone conferences and correspond with parties re sale matters (1.9); comment on term sheets, sale documents re same (2.1).  |
| 06/06/21           | Bernadette Coppola     | 1.50                | Analyze comments to intellectual property schedules (.3); draft revisions to same (1.1); correspond with K&E team re same (.1).   |
| 06/06/21           | Danielle Dulitzky      | 3.30                | Review, revise bidding procedures and related materials.  |
| 06/06/21           | Tony Johnston          | 0.50                | Correspond re Fortune-Johnson transaction post-closing logistics.   |
| 06/06/21           | Jeffrey Norgle         | 3.00                | Review and analyze intellectual property disclosure schedules (2.6); correspond with requesting attorney re comments and revisions (.4).  |
| 06/07/21           | Joshua M. Altman       | 2.60                | Telephone conferences with Canadian counsel, MGA re sale process (.4); develop strategy re same (.4); revise sale motion and correspond with Y. Salloum re same (1.8).  |
| 06/07/21           | Joshua M. Altman       | 2.10                | Telephone conferences and correspond with parties re sale matters (1.9); comment on term sheets, sale documents re same (.2).   |
| 06/07/21           | Rachel S. Briones      | 7.00                | Draft sale motion (3.2); revise same (3.2); correspond with Y. Salloum and J. Altman re same (.6).  |
| 06/07/21           | Jack Chadderdon        | 3.70                | Draft initial asset purchase agreement (2.9); review and analyze term sheet re same (.8).   |
| 06/07/21           | Tiffani Chanroo        | 1.90                | Revise sale motion (1.7); correspond with Y. Salloum re same (.2).  |
| 06/07/21           | Bernadette Coppola     | 0.20                | Correspond with K&E team re intellectual property schedules.  |
| 06/07/21           | Rodin M. Hai-Jew, P.C. | 0.50                | Correspond with K&E team re term sheet (.2); coordinate drafting of asset purchase agreement (.3).  |
| 06/07/21           | Tony Johnston          | 4.10                | Correspond with opposing counsel re Fortune-Johnson redemption post-closing logistics (.6); review and analyze term sheets for sale of Tracy Assets, remodel business and architecture business (1.8); review and analyze APA precedent re same (1.2); correspond with K&E team re same (.5). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>            | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------------|--------------|--|
| 06/07/21    | Jeffrey Norgle         | 4.20         | Review and analyze intellectual property security agreements (3.9); correspond with requesting attorney re comments and revisions (.3).  |
| 06/07/21    | Yusuf Salloum          | 8.10         | Draft LAS sale motion (.9); revise same (.3); draft renovation business sale motion (2.1); revise same (.3); analyze surety issues with respect to sale transaction (2.1); correspond with K&E team re asset purchase agreements (.5); correspond with parties re sale transactions (1.9). |
| 06/08/21    | Joshua M. Altman       | 3.40         | Correspond with Y. Salloum re escrow and sale matters (.5); comment on same (.3); revise LAS motion (1.8); telephone conference with K&E team re asset purchase agreements (.6); follow up re same (.2).   |
| 06/08/21    | Katya Boyko            | 1.20         | Telephone conference with K&E team re asset sales (.5); telephone conference with R. Hai-Jew and N. Datar re asset sales (.7).   |
| 06/08/21    | Rachel S. Briones      | 3.70         | Revise sale motion (2.7); correspond with Y. Salloum and J. Altman re same (.6); telephone conference with J. Kubinak (Houlihan) re same (.4).   |
| 06/08/21    | Tiffani Chanroo        | 3.80         | Revise sale motion (3.2); correspond with K&E team re same (.6).   |
| 06/08/21    | Neil Datar             | 1.00         | Telephone conference with K&E team re asset purchase agreements (.4); review and analyze status updates (.3); telephone conference with K&E team re asset sales (.3).  |
| 06/08/21    | Danielle Dulitzky      | 1.00         | Correspond with K&E team, Houlihan re NDAs (.4); analyze same (.6).  |
| 06/08/21    | Emily C. Eggmann       | 0.70         | Correspond with K&E team re asset purchase agreement dates and deadlines.  |
| 06/08/21    | John D. Furlow         | 8.20         | Prepare asset purchase agreement (4.8); telephone conferences and correspond with K&E team re corporate, sale process and restructuring matters (3.4).   |
| 06/08/21    | Rodin M. Hai-Jew, P.C. | 1.00         | Telephone conferences with K&E team re asset sale matters.   |
| 06/08/21    | Tony Johnston          | 2.40         | Prepare for and telephone conference with K&E team re asset sales (.8); review and analyze APA (1.0); correspond with K&E team re diligence re same (.6).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/08/21    | Dan Latona               | 1.30         | Revise APA (1.0); telephone conference with J. Sussberg, Houlihan re potential sale (.3).   |
| 06/08/21    | Christine A. Okike, P.C. | 0.30         | Telephone conference with M. Niemann, J. Weinberger, J. Kubinak (Houlihan), J. Sussberg, D. Latona re bid on Tracy facility.  |
| 06/08/21    | Yusuf Salloum            | 3.70         | Review, revise sale motions (2.0); review, revise escrow agreements (1.0); correspond with parties re sale transactions (.7).   |
| 06/08/21    | Josh Sussberg, P.C.      | 0.40         | Telephone conference with Houlihan re term sheet and next steps (.2); correspond re same (.2).  |
| 06/08/21    | Rami Totari              | 5.00         | Draft remodel business APA (2.3); analyze APA for Tracy business (1.2); analyze background information re same (.7); telephone conference with K&E team re same (.8).   |
| 06/08/21    | Seth Traxler, P.C.       | 0.50         | Correspond with K&E team re intellectual property matters.  |
| 06/09/21    | Joshua M. Altman         | 3.30         | Telephone conferences and correspond with Houlihan, A&M, purchasers re sale matters (1.7); telephone conferences with Houlihan re sale matters (.5); comment on sale documents, motion, declarations (.9); correspond with Y. Salloum re same (.2).           |
| 06/09/21    | Rachel S. Briones        | 5.40         | Draft sale motion (.9); revise same (1.3); correspond with Y. Salloum and T. Chanroo re same (.4); draft sale declaration (1.4); revise same (.9); telephone conference with Y. Salloum re same (.2); correspond with Y. Salloum and T. Chanroo re same (.3). |
| 06/09/21    | Jack Chadderdon          | 2.20         | Review and revise APA.  |
| 06/09/21    | Tiffani Chanroo          | 5.50         | Revise sale motion (4.9); correspond with K&E team re same (.6).  |
| 06/09/21    | Danielle Dulitzky        | 6.30         | Review and analyze revised NDAs (1.3); review and revise same (4.3); correspond and telephone conference with K&E team re same (.7).  |
| 06/09/21    | John D. Furlow           | 6.20         | Draft form asset purchase agreement for sales processes (4.0); telephone conferences and correspond with Houlihan, K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (2.2).                             |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/09/21    | Tony Johnston            | 1.80         | Correspond with K&E team re remodel business term sheet and APA (.7); review and revise APA re same (1.1).   |
| 06/09/21    | Christine A. Okike, P.C. | 2.60         | Review and comment on LAS and Renovation sale motions.   |
| 06/09/21    | Joshua Robinson          | 0.80         | Telephone conference with prospective asset purchaser (.4); correspond with Houlihan re same (.4).   |
| 06/09/21    | Yusuf Salloum            | 8.90         | Review, revise sale motions (3.1); review, revise sale declarations (3.3); review, revise escrow agreements (1.6); correspond with parties re sale processes (.9).   |
| 06/09/21    | Josh Sussberg, P.C.      | 0.10         | Correspond re potentially interested party re acquiring assets.  |
| 06/09/21    | Josh Sussberg, P.C.      | 0.30         | Analyze potential purchaser status (.1); correspond re same (.1); telephone conference with M. Niemann re same (.1).   |
| 06/09/21    | Rami Totari              | 4.80         | Draft remodel business APA (3.9); continue same (.9).  |
| 06/10/21    | Joshua M. Altman         | 4.00         | Telephone conference with purchaser, Y. Salloum re escrow matters (.5); telephone conference with counsel re immigration matter re sale and follow up re same (.8); telephone conference with purchaser counsel re NDA (.6); comment on sale documents (.7); telephone conferences with A&M, Houlihan re sale process and related matters (.6); telephone conferences with purchaser counsel re timeline, Canadian matters (.4); review and revise NDAs (.3); correspond with K&E team re same (.1). |
| 06/10/21    | Rachel S. Briones        | 2.70         | Revise sale motion (1.3); correspond with Y. Salloum and JW re same (.3); revise Outlier sale declaration (1.1).   |
| 06/10/21    | Evan Chavez              | 0.50         | Prepare APA table of contents and index.   |
| 06/10/21    | Neil Datar               | 0.50         | Analyze asset purchase agreement (.4); correspond with K&E team re same (.1).  |
| 06/10/21    | Danielle Dulitzky        | 5.10         | Analyze NDAs (1.2); revise same (3.2); correspond with K&E team and Houlihan re same (.7).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/10/21    | John D. Furlow            | 6.30         | Draft form asset purchase agreement for sales processes (3.9); telephone conferences and correspond with Houlihan and K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (2.4).  |
| 06/10/21    | Rodin M. Hai-Jew, P.C.    | 1.00         | Review and revise asset purchase agreement.   |
| 06/10/21    | Tony Johnston             | 3.20         | Review and revise remodel business APA (2.4); correspond with K&E team re same (.8).  |
| 06/10/21    | Dan Latona                | 0.50         | Review and analyze sale motions.  |
| 06/10/21    | Christine A. Okike, P.C.  | 0.20         | Review correspondence re asset sale.  |
| 06/10/21    | Miriam A. Peguero Medrano | 2.40         | Draft de minimis sale procedure motion (1.8); correspond with A&M re same (.3); telephone conference with A&M re same (.2); correspond with D. Latona re same (.1).   |
| 06/10/21    | Leo Rosenberg             | 0.70         | Correspond with M. Peguero re de minimis asset sale motion and procedures (.2); prepare draft of same (.5).   |
| 06/10/21    | Yusuf Salloum             | 3.40         | Review, revise sale motions (1.4); review, revise escrow agreements (.7); telephone conference with parties re sale process (.6); correspond with parties re same (.7).   |
| 06/10/21    | Rami Totari               | 4.80         | Draft remodel business APA (3.9); continue same (.5); analyze staffing matters (.4).  |
| 06/11/21    | Joshua M. Altman          | 3.10         | Telephone conference with Houlihan, A&M re sale matters, claims (.5); telephone conferences and correspond with bidders re same (.7); review and revise motion modifications (.7); telephone conference with DIP lender re same (.6); review and revise NDAs (.3); correspond with K&E team re same (.1); correspond with Canadian counsel re sale matter (.2). |
| 06/11/21    | Katya Boyko               | 5.20         | Draft asset purchase agreement for LAS (4.9); correspond with K&E team re same (.3).  |
| 06/11/21    | Rachel S. Briones         | 3.90         | Revise Outlier sale motion (2.4); correspond with Y. Salloum and J. Altman re same (.3); telephone conferences with Y. Salloum re same (.4); telephone conference with K&E team, A&M and Houlihan re same (.5); correspond with T. Chanroo re same (.3).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 06/11/21    | Tiffani Chanroo           | 2.00         | Revise Lord Aeck & Sargent sale motion (.9); correspond with K&E team re same (.2); revise sale declaration (.6); correspond with K&E team re same (.3).   |
| 06/11/21    | Bernadette Coppola        | 0.20         | Correspond with K&E team re post-closing deliverables.   |
| 06/11/21    | Neil Datar                | 0.70         | Review and analyze asset purchase agreement (.4); draft notes re same (.3).  |
| 06/11/21    | Danielle Dulitzky         | 4.80         | Analyze NDAs (1.2); revise same (3.1); correspond with K&E team and Houlihan re same (.5).   |
| 06/11/21    | John D. Furlow            | 3.60         | Draft form asset purchase agreement for sales processes (2.2); telephone conferences and correspond with Houlihan, K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (1.4).                                    |
| 06/11/21    | Rodin M. Hai-Jew, P.C.    | 0.50         | Review revised asset purchase agreement.   |
| 06/11/21    | Tony Johnston             | 4.40         | Review and revise remodel business APA (3.2); correspond with K&E team, Company re same (.7); correspond with specialists re same (.5).  |
| 06/11/21    | Dan Latona                | 1.50         | Comment on asset sale motion (.5); telephone conference with J. Altman, A&M, Houlihan, Weil re sales (.5); telephone conference with A&M, Houlihan, Weil, SoftBank re same (.5).   |
| 06/11/21    | Jeffrey Norgle            | 4.70         | Review and analyze intellectual property disclosure schedules (3.9); correspond with requesting attorney re same (.8).   |
| 06/11/21    | Christine A. Okike, P.C.  | 1.30         | Telephone conference with M. Niemann, J. Weinberger (Houlihan), J. Altman re asset sales (.4); telephone conference with S. Bowling (Weil), M. Liebman, C. Wells (A&M), J. Altman, D. Latona re same (.6); telephone conferences with J. Altman re asset sales (.3). |
| 06/11/21    | Miriam A. Peguero Medrano | 0.70         | Revise de minimis sale procedures motion (.6); correspond with A&M re same (.1).   |
| 06/11/21    | Yusuf Salloum             | 6.50         | Review, revise sale motions (3.7); review, revise escrow agreements (1.4); telephone conference with parties re sale process (1.1); correspond with parties re same (.3).  |
| 06/11/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re creditor, purchaser inquiries.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/11/21    | Rami Totari              | 3.80         | Draft remodel business APA (3.4); analyze checklist re same (.4).  |
| 06/12/21    | Rachel S. Briones        | 1.80         | Revise sale motion (1.6); correspond with Y. Salloum and T. Chanroo re same (.2).  |
| 06/12/21    | Tiffani Chanroo          | 2.90         | Revise sale motion (2.6); correspond with K&E team re same (.3).   |
| 06/12/21    | Rodin M. Hai-Jew, P.C.   | 0.50         | Correspond re asset purchase agreement.  |
| 06/12/21    | Tony Johnston            | 1.20         | Review and analyze remodel business APA (.7); review and revise updated APA (.5).  |
| 06/12/21    | R.D. Kohut               | 0.50         | Review employment issues re sale agreement.  |
| 06/12/21    | Rami Totari              | 3.90         | Analyze labor, employee matters re remodel business (2.4); correspond with Houlihan re terms of remodel business APA (1.5).  |
| 06/13/21    | Rachel S. Briones        | 0.50         | Revise sale motion (.3); correspond with Y. Salloum re same (.2).  |
| 06/13/21    | Rodin M. Hai-Jew, P.C.   | 1.00         | Review and revise LAS asset purchase agreement.  |
| 06/13/21    | Tony Johnston            | 0.60         | Correspond with K&E team re remodel business APA covenant.   |
| 06/13/21    | Elizabeth Helen Jones    | 1.20         | Draft Niemann declaration in support of bidding procedures (1.1); correspond with D. Latona re same (.1).  |
| 06/13/21    | Christine A. Okike, P.C. | 1.30         | Review and comment on LAS and Renovation sale motions (1.0); correspond with J. Altman re same (.3).   |
| 06/13/21    | Rami Totari              | 1.60         | Analyze labor, employee matters re remodel business.   |
| 06/14/21    | Joshua M. Altman         | 3.70         | Review, comment on motions, sale documents (1.4); telephone conferences and correspond with parties re same (.7); telephone conferences with Canadian counsel re sale matters (.5); telephone conference with K&E team, A&M re Artemis sale (.5); analyze cure matters (.4); correspond with A&M, Houlihan re same (.2). |
| 06/14/21    | Katya Boyko              | 2.20         | Draft asset purchase agreement re LAS sale.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>            | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------------|--------------|--|
| 06/14/21    | Rachel S. Briones      | 5.90         | Revise sale motion (2.8); correspond with J. Altman re same (.3); correspond with purchaser's counsel re same (.3); correspond with Y. Salloum re same (.6); revise cure notice (.8); analyze assumption assignment procedures and bidding procedures (.4); correspond with Y. Salloum re same (.2); telephone conference with C. Okike and K&E team re Artemis sale (.5). |
| 06/14/21    | Tiffani Chanroo        | 0.40         | Revise sale motion.  |
| 06/14/21    | Neil Datar             | 2.80         | Revise asset purchase agreement (2.2); correspond and telephone conferences with K&E team re same (.6).  |
| 06/14/21    | Danielle Dulitzky      | 4.30         | Analyze NDAs (.9); revise same (1.7); review and analyze materials re same (1.0); correspond with K&E team, Houlihan re same (.5); telephone conference with related parties re same (.2).   |
| 06/14/21    | John D. Furlow         | 1.80         | Draft asset purchase agreements re sales processes (1.2); draft and review correspondence re corporate, sale processes and restructuring matters (.6).   |
| 06/14/21    | Rodin M. Hai-Jew, P.C. | 1.00         | Telephone conference with K&E team re asset purchase agreement (.7); correspond with K&E team re related matters (.3).   |
| 06/14/21    | Tony Johnston          | 1.90         | Correspond with K&E team re remodel business APA and related covenants (.4); review and revise same (.6); review and analyze comments to LAS APA (.9).   |
| 06/14/21    | Jeffrey Norgle         | 1.50         | Review and analyze intellectual property listed in disclosure schedules (1.0); correspond with K&E team re comments and revisions (.5).  |
| 06/14/21    | Yusuf Salloum          | 4.80         | Review, revise sale motions (2.3); review, revise escrow agreements (.8); correspond with buyers' counsel, Company re sale transactions (1.7).   |
| 06/14/21    | Rami Totari            | 5.50         | Draft asset purchase agreement for remodel business (2.0); review and analyze asset purchase agreement (3.0); review and analyze correspondence re same (.5)   |
| 06/14/21    | Seth Traxler, P.C.     | 0.50         | Analyze IP matters.  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 06/15/21    | Joshua M. Altman  | 4.40         | Correspond and telephone conference with A&M, Fortune Johnson re assignment matters (.8); analyze same (.3); telephone conferences with Houlihan, A&M re sale and business matters (.6); analyze, comment on cure notices (.4); comment on motion and correspond with K&E team, A&M, Houlihan re same (1.8); telephone conference with Canadian counsel re strategy (.5). |
| 06/15/21    | Rachel S. Briones | 6.30         | Revise sale motion (2.9); correspond with J. Altman and Y. Salloum re same (.8); revise term sheet re same (.3); coordinate with JW re filing same (.3); revise private sale cure notice (1.3); correspond with J. Altman and Y. Salloum re same (.7).  |
| 06/15/21    | Tiffani Chanroo   | 1.30         | Revise Lord Aeck & Sargent motion (1.1); correspond with Y. Salloum re same (.2).   |
| 06/15/21    | Evan Chavez       | 3.80         | Draft transaction checklist and disclosure schedules shell.   |
| 06/15/21    | Danielle Dulitzky | 4.10         | Analyze NDAs (.8); revise same (2.1); review and analyze materials re same (.5); correspond and telephone conference with K&E team, Houlihan re same (.7).  |
| 06/15/21    | John D. Furlow    | 0.80         | Prepare asset purchase agreements re sales processes (.4); prepare and review correspondence re corporate, sale processes and restructuring matters (.4).   |
| 06/15/21    | Sara Handibode    | 0.30         | Coordinate ordering of title commitment (.2); correspond re related issues (.1).  |
| 06/15/21    | Tony Johnston     | 0.80         | Correspond with sections experts re remodel business APA (.4); review and analyze documentation re remodel business employees (.4).   |
| 06/15/21    | Yusuf Salloum     | 4.00         | Coordinate execution of escrow agreements (.7); review, revise cure notice (.8); review, revise sale pleadings (1.8); correspond with parties re sale process (.7).   |
| 06/15/21    | Rami Totari       | 2.70         | Draft exhibit and schedule to remodel business asset purchase agreement (2.2); review and analyze correspondence with K&E team re same (.5).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/16/21    | Joshua M. Altman         | 2.90         | Comment on sale motion (.6); correspond with K&E team re same (.2); correspond with purchaser, A&M, Houlihan re sale matters, schedules (.5); correspond with Houlihan, K&E team re tax asset sale and analyze matters re same (.7); telephone conference with J. Weinberger re same, sale matters (.3); follow up re sale matters (IP, sale timeline) (.6). |
| 06/16/21    | Rachel S. Briones        | 1.40         | Correspond with Purchaser's counsel and Y. Salloum re sale motion (.3); revise declaration in support of same (1.1).   |
| 06/16/21    | Tiffani Chanroo          | 3.60         | Revise sale motion (2.4); revise cure notice (.9); correspond with K&E team re same (.3).  |
| 06/16/21    | Daniel Cho               | 0.50         | Analyze issues re owned real property with title company (.3); research information re properties (.2).  |
| 06/16/21    | Danielle Dulitzky        | 4.00         | Review, revise NDAs (3.2); telephone conference with interested parties re same (.5); correspond and telephone conference with A&M re same (.3).   |
| 06/16/21    | John D. Furlow           | 2.20         | Prepare asset purchase agreements for sales processes (1.3); prepare and review correspondence re corporate, sale processes and restructuring matters (.9).  |
| 06/16/21    | Sara Handibode           | 0.20         | Correspond with K&E team re title commitment related issues.   |
| 06/16/21    | Jeffery S. Norman, P.C.  | 0.40         | Correspond with K&E team re IP protection (copyrights and patents) in Apollo software program.   |
| 06/16/21    | Christine A. Okike, P.C. | 2.20         | Review and comment on de minimis asset sale motion (1.2); review and analyze buyer interest summary (.3); telephone conference with J. Altman re same (.2); review and analyze illustrative waterfall (.5).  |
| 06/16/21    | Carrie Therese Oppenheim | 0.20         | Revise sale motion and cure notice.  |
| 06/16/21    | Joshua Robinson          | 2.90         | Review and analyze bidding procedures (.8); correspond with prospective buyer re same (.3); review case law re insurance (1.2); correspond with A&M re same (.6).  |
| 06/16/21    | Yusuf Salloum            | 5.60         | Revise sale motion (3.1); review, revise exhibits to same (1.0); respond to buyer inquiries, comments to motion (1.5).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 06/16/21    | Josh Sussberg, P.C.     | 0.30         | Correspond re sales and status.   |
| 06/17/21    | Joshua M. Altman        | 2.90         | Telephone conference with J. Norman re IP assets and case (.3); telephone conference with J. Norman, Houlihan, A&M re IP assets (.5); telephones conferences and correspond with K&E team, bidders, Houlihan, A&M re sale matters (.9); correspond with Texas taxing authorities re sale inquiry (.2); comment on NDAs (.4); correspond with K&E team re same (.2); comment on asset purchase agreement (.4). |
| 06/17/21    | Rachel S. Briones       | 0.40         | Revise declaration in support of sale motion.   |
| 06/17/21    | Tiffani Chanroo         | 0.30         | Compile agreement signatures (.2); correspond with Y. Salloum re same (.1).   |
| 06/17/21    | Danielle Dulitzky       | 6.10         | Analyze NDAs (1.1); revise same (2.8); review and analyze materials re same (1.8); correspond with K&E team, Houlihan re same (.4).   |
| 06/17/21    | John D. Furlow          | 1.30         | Prepare asset purchase agreements for sales processes (.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.6).  |
| 06/17/21    | Rodin M. Hai-Jew, P.C.  | 0.30         | Correspond re asset purchase agreements.  |
| 06/17/21    | Tony Johnston           | 0.90         | Correspond with K&E team re APAs and remodel business SEC investigation.  |
| 06/17/21    | Jeffery S. Norman, P.C. | 1.10         | Prepare for and telephone conference with Houlihan re Apollo software program (.8); review and analyze Houlihan follow-up questions and Company patent information (.3).  |
| 06/17/21    | Rami Totari             | 0.70         | Analyze correspondence and updates re LAS asset purchase agreement.   |
| 06/18/21    | Joshua M. Altman        | 2.00         | Correspond with purchaser, A&M re sale, employee matters (.5); follow up re same (.1); correspond with K&E team re NDA matters (.2); correspond with A&M, K&E team re sale process and strategy (.6); follow up with Houlihan re same (.2); correspond with K&E team, Houlihan re NOL asset sales (.4).   |
| 06/18/21    | Tiffani Chanroo         | 1.70         | Compile escrow signatures (1.3); correspond with K&E team, Company re same (.4).  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 06/18/21    | Tiffani Chanroo         | 8.00         | Review and analyze NDA counterparty comments (3.1); revise NDAs (3.2); telephone conference with D. Dulitzky, counterparty re NDA language (.5); correspond with K&E team re same (1.2).  |
| 06/18/21    | Neil Datar              | 0.50         | Revise asset purchase agreement (.3); correspond re same (.2).  |
| 06/18/21    | Danielle Dulitzky       | 3.40         | Analyze NDAs (.7); revise same (2.4); telephone conference with related parties (.3).   |
| 06/18/21    | John D. Furlow          | 1.20         | Prepare asset purchase agreements for sales processes (.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.5).  |
| 06/18/21    | Jeffery S. Norman, P.C. | 2.80         | Prepare for and telephone conference with Houlihan and Company re Apollo software program (1.4); review and analyze transfer and assignment deed and sample Apollo employment contracts (1.2); review and analyze Board meeting minutes (.2). |
| 06/18/21    | Yusuf Salloum           | 1.00         | Review correspondence, updates re sale process.   |
| 06/19/21    | Danielle Dulitzky       | 1.50         | Review, revise NDAs (1.2); correspond with K&E team, Houlihan re same (.3).   |
| 06/20/21    | Danielle Dulitzky       | 0.30         | Correspond with K&E team, Houlihan re NDAs.   |
| 06/21/21    | Joshua M. Altman        | 1.60         | Correspond with Y. Salloum, parties re cure notice and related matters (.8); correspond with K&E team re renovations asset purchase agreement (.4); analyze issues re same (.2); correspond with Houlihan re cure matters (.2).               |
| 06/21/21    | Katya Boyko             | 2.00         | Prepare draft asset purchase agreement for LAS sale (1.0); prepare omnibus consent re uncertificated stock (1.0).   |
| 06/21/21    | Tiffani Chanroo         | 6.60         | Review and analyze NDAs (2.1); revise same (3.8); correspond with K&E team, Houlihan re same (.7).  |
| 06/21/21    | John D. Furlow          | 1.40         | Prepare asset purchase agreements for sales processes (1.1); prepare and review correspondence re corporate, sale processes and restructuring matters (.3).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/21/21    | Tony Johnston             | 3.30         | Correspond with opposing counsel, K&E team and related section experts re remodel business APA (.9); review and revise remodel APA re SEC investigation and related issues (2.4).   |
| 06/21/21    | Dan Latona                | 1.00         | Telephone conference with C. Okike, A&M, Zurich re sale motion.   |
| 06/21/21    | Nir Levin                 | 6.10         | Analyze NDAs re sale process (.6); revise same (1.9); analyze precedent re same (1.0); correspond with Houlihan, K&E team, M. Indick re same (1.4); prepare for and telephone conferences with M. Indick, J. Ebb, T. Chanroo re same (1.2). |
| 06/21/21    | Jeffery S. Norman, P.C.   | 1.10         | Review and analyze Company patent application (.6); correspond and telephone conference with J. Ebb (Houlihan) re patent application expiration and patent value (.5).  |
| 06/21/21    | Christine A. Okike, P.C.  | 0.50         | Review and comment on de minimis asset sale motion.   |
| 06/21/21    | Miriam A. Peguero Medrano | 1.60         | Correspond with D. Latona, C. Okike, A&M re de minimis asset sales procedures motion (.4); review, revise same (.5); correspond with Weil, K&E team re same (.2); further review, revise same (.5).   |
| 06/21/21    | Yusuf Salloum             | 2.80         | Coordinate with A&M, Prime Clerk re cure schedules, service.  |
| 06/21/21    | Josh Sussberg, P.C.       | 0.30         | Correspond with purchasers.   |
| 06/22/21    | Joshua M. Altman          | 1.60         | Correspond with A&M, purchasers re diligence matters (.4); analyze SEC comments (.1); correspond with Y. Salloum re same (.1); correspond with K&E team re asset purchase agreements (.6); analyze employee issues re sale matters (.4).    |
| 06/22/21    | Jack N. Bernstein         | 4.00         | Analyze employee and employee benefit issues (2.0); review and prepare comments re draft transaction documents (2.0).   |
| 06/22/21    | Rachel S. Briones         | 1.90         | Revise sale declaration (.7); correspond with Y. Salloum re same (.2); revise sale order (.5); correspond with Y. Salloum re same (.2); revise cure notice (.3).  |
| 06/22/21    | Tiffani Chanroo           | 1.80         | Revise sale order (1.6); correspond with K&E team re same (.2).   |

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/22/21    | Tiffani Chanroo           | 3.30         | Analyze NDA (2.8); correspond with K&E team, Houlihan re same (.5).   |
| 06/22/21    | John D. Furlow            | 2.50         | Prepare asset purchase agreements re sales processes (1.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.8).  |
| 06/22/21    | Tony Johnston             | 3.70         | Review and analyze opposing counsel's markup of remodel business APA (3.1); correspond with K&E team re same (.6).  |
| 06/22/21    | Nir Levin                 | 7.00         | Draft and analyze NDA agreements (2.4); revise same (1.1); analyze precedents re same (1.5); correspond with Houlihan, T. Chanroo, K&E team, sale process participants re same (1.5); telephone conferences with Houlihan re same (.5).   |
| 06/22/21    | Christine A. Okike, P.C.  | 0.70         | Review and revise de minimis asset sale motion.   |
| 06/22/21    | Carrie Therese Oppenheim  | 0.30         | Revise sale cure notice.  |
| 06/22/21    | Miriam A. Peguero Medrano | 1.50         | Correspond with D. Latona, Weil re de minimis asset sale procedures motion (.1); prepare filing version of same (.4); correspond with C. Okike, D. Latona re same (.3); revise same (.5); correspond with JW re same (.2).  |
| 06/22/21    | Joshua Robinson           | 0.90         | Correspond with Houlihan re prospective purchasers.   |
| 06/22/21    | Yusuf Salloum             | 5.60         | Review, revise cure schedule (1.5); coordinate with A&M re same (2.4); prepare same for service (1.3); review, revise sale orders re SEC language (.4).   |
| 06/22/21    | Tommy Scheffer            | 0.80         | Correspond with K&E team re asset sale processes (.3); analyze same (.5).   |
| 06/22/21    | Anna Terteryan            | 1.00         | Review and analyze draft asset purchase agreement for Renovations business (.5); correspond with K&E team re same (.5).   |
| 06/23/21    | Joshua M. Altman          | 2.30         | Correspond with K&E team re asset purchase agreement matters (.2); comment on same (.6); correspond with K&E team, Company, A&M re settlement agreement matters (.4); analyze same (.5); correspond with purchaser, A&M re sale diligence matters (.4); correspond with K&E team re asset purchase agreements (.2). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 06/23/21    | Rachel S. Briones     | 0.30         | Revise sale declaration (.2); correspond with Y. Salloum re same (.1).   |
| 06/23/21    | Tiffani Chanroo       | 1.10         | Review and analyze NDA (.9); correspond K&E team, Houlihan re same (.2).   |
| 06/23/21    | Tiffani Chanroo       | 0.40         | Revise sale motion (.3); correspond with Y. Salloum re same (.1).  |
| 06/23/21    | Bernadette Coppola    | 0.30         | Analyze employee assignment agreements (.2); correspond with Company and K&E team re same (.1).  |
| 06/23/21    | Neil Datar            | 0.20         | Review and analyze status of asset purchase agreements (.1); correspond re same (.1).  |
| 06/23/21    | John D. Furlow        | 2.20         | Prepare asset purchase agreements for sales processes (1.1); prepare and review correspondence re corporate, sale processes and restructuring matters (1.1).                             |
| 06/23/21    | Tony Johnston         | 2.40         | Correspond with K&E team re assets sales and status of related APAs (.6); review and analyze K&E team and Houlihan comments to remodel business APA (.8); review and revise same (1.0).  |
| 06/23/21    | Elizabeth Helen Jones | 0.20         | Correspond with Houlihan re Niemann declaration in support of bidding procedures.  |
| 06/23/21    | Nir Levin             | 2.70         | Review and analyze NDAs for sale process (.8); revise same (.7); correspond with NDA counterparties, Houlihan, T. Chanroo re same (1.0); telephone conference with J. Ebb re same (.2).  |
| 06/23/21    | Jeffrey Norgle        | 4.20         | Review and analyze intellectual property disclosure schedules and assignments (3.0); correspond with K&E team re same (1.2).   |
| 06/23/21    | Yusuf Salloum         | 6.00         | Prepare for service of LAS cure schedules (2.3); review, revise same (1.9); telephone conferences with A&M, buyer's counsel re same (.5); review, revise asset purchase agreement (1.3). |
| 06/24/21    | Joshua M. Altman      | 0.90         | Follow up re same (.2); correspond with A&M, Houlihan, K&E team re sale agreements (.6); follow up re same (.1).   |
| 06/24/21    | Rachel S. Briones     | 0.90         | Revise sale declaration (.5); correspond with Y. Salloum and J. Altman re same (.2); correspond with Houlihan re same (.2).  |
| 06/24/21    | Tiffani Chanroo       | 0.60         | Review and analyze NDA (.4); correspond with N. Levin re same (.2).  |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/24/21    | Tiffani Chanroo          | 1.10         | Revise sale motion (.7); correspond with K&E team re same (.4).  |
| 06/24/21    | Bernadette Coppola       | 0.20         | Correspond with Company and K&E team re patents.   |
| 06/24/21    | John D. Furlow           | 1.40         | Prepare asset purchase agreements for sales processes (.9); prepare and review correspondence re corporate, sale processes and restructuring matters (.5).   |
| 06/24/21    | Tony Johnston            | 0.60         | Correspond with K&E team re opposing counsel markup to remodel business APA.   |
| 06/24/21    | Dan Latona               | 0.50         | Telephone conference with Houlihan, counterparty re NDA matter.  |
| 06/24/21    | Nir Levin                | 3.60         | Analyze NDAs for sale process (.6); revise same (1.1); review and analyze precedents re same (.4); correspond with J. Ebb, T. Chanroo, K&E team re same (.8); telephone conferences with M. Indick, Houlihan, D. Latona re NDA (.7). |
| 06/24/21    | Christine A. Okike, P.C. | 0.90         | Telephone conference with J. Weinberger, D. McGeary (Houlihan), C. Wells, M. Liebman (A&M), P. Corrie, H. Tepner, M. Dhar (Board), J. Altman, D. Latona re sale process.   |
| 06/24/21    | Yusuf Salloum            | 4.20         | Review, revise sale declarations (3.6); coordinate with A&M re cure (.6).  |
| 06/24/21    | Rami Totari              | 2.70         | Analyze remodel business asset purchase agreement.   |
| 06/25/21    | Joshua M. Altman         | 1.00         | Correspond with Y. Salloum re declarations (.3); correspond and conference with A&M, Houlihan re sale matters (.7).  |
| 06/25/21    | Rachel S. Briones        | 0.30         | Correspond with JW and K&E team re sale declarations.  |
| 06/25/21    | Tiffani Chanroo          | 2.20         | Review and analyze NDAs (1.9); correspond with N. Levin, Houlihan re same (.3).  |
| 06/25/21    | Bernadette Coppola       | 0.30         | Correspond with Company and K&E team re intellectual property matters.   |
| 06/25/21    | John D. Furlow           | 0.70         | Prepare asset purchase agreements for sales processes (.4); prepare and review correspondence re corporate, sale processes and restructuring matters (.3).   |
| 06/25/21    | Tony Johnston            | 0.80         | Review and analyze revisions to remodel business APA (.5); correspond with K&E team re same (.3).  |



Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/25/21    | Nir Levin                 | 2.80         | Analyze NDAs re sale process (.8); revise same (1.0); correspond with T. Chanroo, J. Ebb re same (1.0).                         |
| 06/25/21    | Miriam A. Peguero Medrano | 1.80         | Research re objection to de minimis asset sale procedures motion (1.4); correspond with K&E team re same (.4).                  |
| 06/25/21    | Yusuf Salloum             | 1.10         | Prepare presentation re sale transactions (.9); correspond with local counsel re evidentiary burden for sale transactions (.2). |
| 06/25/21    | Tommy Scheffer            | 0.80         | Correspond with C. Pereyda and K&E team re asset sales.   |
| 06/25/21    | Josh Sussberg, P.C.       | 0.20         | Correspond re status and asset sales.   |
| 06/25/21    | Rami Totari               | 3.00         | Analyze remodel business asset purchase agreement.  |
| 06/26/21    | Tiffani Chanroo           | 1.10         | Analyze NDA (.9); correspond with N. Levin, Houlihan re same (.2).  |
| 06/26/21    | Tony Johnston             | 0.80         | Review and revise remodel business APA.   |
| 06/26/21    | Nir Levin                 | 1.20         | Analyze NDA agreements re sale process (.8); correspond with T. Chanroo, J. Ebb re same (.4).                                   |
| 06/26/21    | Christine A. Okike, P.C.  | 0.90         | Telephone conference with J. Weinberger (Houlihan), M. Bui, C. Carroll (FTI) re asset sales.                                    |
| 06/26/21    | Rami Totari               | 0.20         | Review and analyze asset purchase agreement.  |
| 06/27/21    | Joshua M. Altman          | 1.40         | Draft correspondence to board re sale matters (1.2); follow up re same (.2).  |
| 06/27/21    | Daniel Cho                | 0.30         | Correspond with K&E team and title company re title commitments.  |
| 06/27/21    | Tony Johnston             | 1.40         | Review and revise remodel business APA.   |
| 06/27/21    | Rami Totari               | 1.70         | Analyze remodel business asset purchase agreement and disclosure schedules.   |
| 06/28/21    | Joshua M. Altman          | 2.70         | Comment on asset purchase agreements (2.1); correspond and conference with K&E team re same (.6).                               |
| 06/28/21    | Joshua M. Altman          | 0.60         | Conferences with purchasers' counsel re sale matters.   |
| 06/28/21    | Katya Boyko               | 2.00         | Prepare draft asset purchase agreement re Spokane asset (1.5); correspond with K&E team re same (.5).                           |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 06/28/21    | Rachel S. Briones         | 0.90         | Telephone conference with unsecured creditors' committee re asset sales.   |
| 06/28/21    | Jack Chadderdon           | 3.40         | Review and revise asset purchase agreement re Tracy facility.  |
| 06/28/21    | Evan Chavez               | 3.00         | Revise disclosure schedules (1.5); compile draft notes (1.5).  |
| 06/28/21    | Daniel Cho                | 1.90         | Review and analyze title commitments and exception documents (1.1); correspond with title company re same (.8).  |
| 06/28/21    | Neil Datar                | 2.00         | Draft and revise Spokane asset purchase agreement (.9); review and analyze changes re other asset purchase agreements (.3); review and analyze deal information (.5); correspond with K&E team re same (.3). |
| 06/28/21    | John D. Furlow            | 1.10         | Review and revise asset purchase agreement (.6); correspond and telephone conferences re asset sale processes (.5).  |
| 06/28/21    | Rodin M. Hai-Jew, P.C.    | 0.50         | Correspond with K&E team re LAS asset purchase agreement.  |
| 06/28/21    | Tony Johnston             | 1.40         | Review and revise remodel business APA (.8); correspond with K&E team re Spokane assets APA (.6).  |
| 06/28/21    | Nir Levin                 | 0.70         | Review, revise NDA (.3); research precedent re same (.3); telephone conference with J. Ebb re same (.1).   |
| 06/28/21    | Roberto S. Miceli         | 1.00         | Review and analyze form of Spokane, WA asset purchase agreement (.5); provide real estate comments to same (.5).   |
| 06/28/21    | Christine A. Okike, P.C.  | 1.30         | Review and analyze sale summary for UCC (.4); telephone conference with G. Gouveia, M. Sweet, T. Monsour (Fox Rothschild), J. Altman, D. Latona re asset sales and stipulated orders (.9).                   |
| 06/28/21    | Miriam A. Peguero Medrano | 1.80         | Correspond with D. Latona re de minimis asset sale procedures motion (.2); research re same (.7); revise same (.4); correspond with C. Okike, D. Latona re same (.1); further revise same (.4).              |
| 06/28/21    | Yusuf Salloum             | 4.70         | Review and analyze sale presentation (.4); review, revise asset purchase agreements (3.0); research precedent re same (1.3).   |
| 06/28/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re asset sale status and asset purchase agreements.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 06/28/21    | Rami Totari              | 2.70         | Analyze asset purchase agreement (2.4); attention to disclosure schedules (.3).  |
| 06/28/21    | Mason N. Zurek           | 0.10         | Review and analyze correspondence re de minimis sales.   |
| 06/29/21    | Joshua M. Altman         | 0.90         | Correspond with Y. Salloum, bidders re proposed modifications to sale orders (.3); correspond with Houlihan, K&E team re asset purchase agreement matters (.6).                                      |
| 06/29/21    | Rachel S. Briones        | 1.20         | Revise sale order (.6); correspond with Y. Salloum and D. Latona re same (.3); correspond with T. Chanroo re sale motion and order (.3).   |
| 06/29/21    | Jack Chadderdon          | 1.30         | Review and revise asset purchase agreement re Tracy facility.  |
| 06/29/21    | Tiffani Chanroo          | 1.10         | Revise sale declaration (.8); correspond with K&E team re same (.3).   |
| 06/29/21    | Evan Chavez              | 0.50         | Revise and prepare disclosure schedules.   |
| 06/29/21    | Neil Datar               | 0.50         | Revise asset purchase agreement (.4); correspond with K&E team re same (.1).   |
| 06/29/21    | Danielle Dulitzky        | 0.40         | Correspond with Houlihan, K&E team re NDA (.2); review and analyze same (.2).  |
| 06/29/21    | John D. Furlow           | 1.30         | Review and revise asset purchase agreement re Tracy facility.  |
| 06/29/21    | Sara Handibode           | 0.30         | Compile title commitment (.2); correspond with K&E team re same (.1).  |
| 06/29/21    | Tony Johnston            | 1.00         | Correspond with K&E team and Houlihan re schedules to remodel business APA (.5); review and analyze Spokane assets APA (.5).   |
| 06/29/21    | Nir Levin                | 0.30         | Review and analyze correspondence re sale process (.2); correspond with D. Dulitzky re same (.1).  |
| 06/29/21    | Christine A. Okike, P.C. | 1.00         | Telephone conference with J. Weinberger (Houlihan) re indications of interest (.1); review and analyze summary of indications of interest (.5); review and revise de minimis asset sale motion (.4). |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 06/29/21    | Miriam A. Peguero Medrano | 4.20         | Revise de minimis asset procedures motion re U.S. Trustee comments (.2); correspond with D. Latona re same (.1); research re same (1.2); correspond with D. Latona re research re same (.3); revise same (.4); analyze objections to same (.3); revise to resolve objections (.2); correspond with D. Latona re UCC comments to de minimis asset sale procedures motion (.2); revise same (.5); correspond to D. Latona, C. Okike re same (.1); further revise to incorporate C. Okike comments (.2); correspond with taxing authorities, D. Latona re revised proposed order (.5). |
| 06/29/21    | Yusuf Salloum             | 4.50         | Review, revise sale orders (1.1); analyze cure matters (3.4).   |
| 06/29/21    | Josh Sussberg, P.C.       | 0.10         | Telephone conference with C. Okike re sale hearing and bids.  |
| 06/29/21    | Rami Totari               | 2.50         | Analyze asset purchase agreement.   |
| 06/30/21    | Joshua M. Altman          | 2.70         | Telephone conferences re sale process with DIP lender, Houlihan (1.7); correspond with parties re bid procedures (.3); correspond with K&E team re asset purchase agreements (.4); comment on same (.3).  |
| 06/30/21    | Rachel S. Briones         | 2.30         | Revise Outlier sale cure notice and schedules (.7); revise LAS sale cure notice and schedules (.6); correspond with Y. Salloum re sale cure notices (.5); telephone conference with Y. Salloum re same (.1); correspond with J. Altman re same (.2); correspond with JW re same (.2).   |
| 06/30/21    | Jack Chadderdon           | 2.40         | Review and revise asset purchase agreement re Tracy facility (1.8); review and analyze asset purchase agreement re CLT facility (.6).   |
| 06/30/21    | Evan Chavez               | 2.50         | Telephone conference with T. Johnston and R. Totari re disclosure schedules (1.3); prepare tracker for Houlihan and A&M comments to disclosure schedules (1.2).   |
| 06/30/21    | Neil Datar                | 1.50         | Revise Spokane asset purchase agreement (.4); review and analyze Tracy asset purchase agreement (.6); telephone conference and correspond with K&E team re same (.5).   |
| 06/30/21    | Danielle Dulitzky         | 0.50         | Correspond with K&E team, Houlihan re NDA (.2); analyze materials re same (.3).   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 06/30/21    | John D. Furlow           | 1.10         | Review and revise asset purchase agreement re Tracy facility (.3); analyze asset purchase agreement re CLT facility (.3); telephone conferences with K&E team re sale processes (.5).   |
| 06/30/21    | Tony Johnston            | 1.90         | Conference with K&E team re remodel business APA schedules (.8); correspond with Houlihan and A&M re remodel business APA, Tracy assets APA and Spokane assets APA (1.1).   |
| 06/30/21    | Elizabeth Helen Jones    | 0.20         | Correspond with A&M re bidding procedures.  |
| 06/30/21    | Dan Latona               | 1.00         | Telephone conference with C. Okike, A&M, Houlihan, board re indications of interest.  |
| 06/30/21    | Dan Latona               | 3.00         | Analyze pleadings, related diligence re asset sale hearing preparation (2.0); correspond with K&E team, Weil, objecting parties re asset sale order (1.0).  |
| 06/30/21    | Nir Levin                | 0.50         | Analyze NDA re sale process (.3); correspond with Houlihan, D. Dulitzky re same (.2).   |
| 06/30/21    | Christine A. Okike, P.C. | 5.10         | Telephone conference with P. Corrie, H. Tepner, M. Dhar (Board), M. Liebman, C. Wells (A&M), J. Weinberger, D. McGeary (Houlihan), J. Altman, D. Latona re asset sales (1.0); telephone conference with F. Rehman, T. Daula, K. Makhoul (Softbank), J. Liou, S. Bowling (Weil), M. Liebman, C. Wells (A&M), J. Weinberger, D. McGeary (Houlihan), J. Altman, D. Latona re same (.7); review and comment on drafts of de minimis asset sale order (.7); correspond with Weil re sale process questions (.4); review and analyze objections to de minimis asset sale motion (.5); correspond with D. Latona re same (.3); review and analyze CLT and Tracy asset purchase agreements (1.5). |
| 06/30/21    | Christine A. Okike, P.C. | 1.50         | Prepare for de minimis asset sale procedures hearing.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050048196  
 Matter Number: 49067-36

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u>  | <u>Description</u>  |
|--------------|---------------------------|---------------|---|
| 06/30/21     | Miriam A. Peguero Medrano | 4.80          | Revise de minimis asset sale procedures motion with further comments from UCC (.2); correspond with D. Latona re same (.1); follow up with taxing authorities re same (.2); correspond with parties re resolution to objections (1.0); correspond with parties re same (.4); revise proposed final order (.2); correspond with C. Okike re status of objection (.2); telephone conference with counsel from Sherwin Williams company re objection (.2); correspond with same re objection (.2); correspond with D. Latona re precedent (.2); correspond with Weil re proposed final order (.1); revise same (.3); correspond with taxing authorities, JW re further revised proposed final order (.2); telephone conference and correspond with K&E team, taxing authorities, Weil re sign-off on proposed final order (1.3). |
| 06/30/21     | Yusuf Salloum             | 5.60          | Review, revise cure schedules (1.3); telephone conference with A&M re same (.5); research re cure amounts (3.1); review and analyze asset purchase agreements (.7).   |
| 06/30/21     | Tommy Scheffer            | 1.20          | Correspond with Fox Rothschild, A&M, Houlihan, K&E team re asset sales (.5); analyze same (.7).   |
| 06/30/21     | Tommy Scheffer            | 0.10          | Correspond with JW, K&E team re agenda for de minimis asset sale procedures motion hearing.   |
| <b>Total</b> |                           | <b>579.10</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048197**

**Client Matter: 49067-37**

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## In the Matter of Utilities

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 6,961.50

Total legal services rendered

\$ 6,961.50

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Utilities

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Invoice Number: 1050048197  
Matter Number: 49067-37

**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Haroula Gkotsi     | 9.10                | 765.00             | 6,961.50             |
| <b>TOTALS</b>      | <b>9.10</b>         |                    | <b>\$ 6,961.50</b>   |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Utilities

Invoice Number: 1050048197  
 Matter Number: 49067-37

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 06/10/21           | Haroula Gkotsi     | 0.30                | Correspond with A&M re utility service list.  |
| 06/11/21           | Haroula Gkotsi     | 2.20                | Correspond with A&M re utility providers (.1); telephone conference with A&M re same (.2); review and analyze agreements re same (1.4); correspond with K. Gonzales re same (.3); correspond with D. Latona re same (.2).               |
| 06/14/21           | Haroula Gkotsi     | 0.40                | Correspond with D. Latona re utility providers (.2); telephone conference and correspond with A&M re same (.2).   |
| 06/28/21           | Haroula Gkotsi     | 3.10                | Correspond with D. Latona, J. Robinson, A&M, Company re utility provider's services interruption (2.9); correspond with Prime Clerk re notice of utility provider (.2).   |
| 06/29/21           | Haroula Gkotsi     | 1.40                | Telephone conference with utility provider re resumption of services (.6); correspond with D. Latona, J. Robinson, A&M, Company re same (.8).   |
| 06/30/21           | Haroula Gkotsi     | 1.70                | Correspond with utility provider, A&M, D. Latona re services interruption (1.3); correspond with Prime Clerk re notice of utility provider (.1); correspond with D. Latona, J. Robinson, E. Flynn re amended utility service list (.3). |
| <b>Total</b>       |                    | <b>9.10</b>         |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048198**

**Client Matter: 49067-38**

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**In the Matter of Vendor Matters**

For legal services rendered through June 30, 2021  
(see attached Description of Legal Services for detail)

\$ 36,541.50

Total legal services rendered

\$ 36,541.50

Legal Services for the Period Ending June 30, 2021  
 Kattera Inc.  
 Vendor Matters

Invoice Number: 1050048198  
 Matter Number: 49067-38

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**Summary of Hours Billed**

| <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-----------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman      | 1.30                | 1,155.00           | 1,501.50             |
| Emily Flynn           | 3.40                | 875.00             | 2,975.00             |
| Katrina Gonzales      | 11.40               | 625.00             | 7,125.00             |
| Alex Hevia            | 0.30                | 875.00             | 262.50               |
| Elizabeth Helen Jones | 8.70                | 765.00             | 6,655.50             |
| Dan Latona            | 1.00                | 1,070.00           | 1,070.00             |
| Joshua Robinson       | 7.10                | 995.00             | 7,064.50             |
| Tommy Scheffer        | 11.30               | 875.00             | 9,887.50             |
| <b>TOTALS</b>         | <b>44.50</b>        |                    | <b>\$ 36,541.50</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Vendor Matters

Invoice Number: 1050048198  
 Matter Number: 49067-38

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 06/11/21           | Katrina Gonzales   | 0.90                | Correspond with H. Gkotsi re certain vendor claim for payments (.2); review and analyze related documents in virtual data room (.7).   |
| 06/13/21           | Tommy Scheffer     | 0.30                | Correspond with K&E team re vendor letter.   |
| 06/14/21           | Alex Hevia         | 0.30                | Telephone conferences with E. Flynn and A&M re critical vendor payment.  |
| 06/14/21           | Tommy Scheffer     | 1.90                | Correspond with A&M, K&E team re vendor letter (.5); review and revise same (1.4).   |
| 06/16/21           | Katrina Gonzales   | 5.70                | Review and analyze vendor agreement re lien (.5); research related provisions of UCC and Bankruptcy Code and related case law re same (4.8); correspond and telephone conference with A. Hevia re same (.4). |
| 06/17/21           | Katrina Gonzales   | 2.00                | Analyze vendor agreement re lien (1.7); correspond and telephone conference with A. Hevia re same (.3).  |
| 06/18/21           | Joshua M. Altman   | 0.20                | Correspond with Company, D. Latona re vendor issues and analyze same.  |
| 06/18/21           | Emily Flynn        | 3.40                | Telephone conference with vendor counsel re vendor issues (.3); research re same (2.7); correspond with D. Latona, A&M re same (.4).   |
| 06/21/21           | Katrina Gonzales   | 2.80                | Telephone conference with A. Hevia re Expeditors, Inc. vendor matter (.3); correspond with D. Latona and A. Hevia re same (.5); review and analyze related agreements and documents re same (2.0).           |
| 06/21/21           | Tommy Scheffer     | 2.50                | Correspond with K&E team re mechanic's lien (.3); analyze letter re same (.2); research re same (2.0).   |
| 06/23/21           | Dan Latona         | 0.50                | Telephone conference with C. Okike, K&E team re vendor matter.   |
| 06/23/21           | Joshua Robinson    | 1.90                | Review research re reclamation demands (.9); correspond with K&E team, J. Altman re same (.3); telephone conference re contract counterparty (.5); correspond with K&E team re same (.2).                    |
| 06/24/21           | Joshua M. Altman   | 0.70                | Analyze reclamation matters and correspond with K&E team, J. Robinson re same.   |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Vendor Matters

Invoice Number: 1050048198  
 Matter Number: 49067-38

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 06/24/21    | Elizabeth Helen Jones | 2.80         | Research reclamation demand rights (1.8); draft summary re same (.3); correspond with J. Altman, D. Latona, J. Robinson re same (.3); prepare draft response (.4).                  |
| 06/24/21    | Joshua Robinson       | 1.90         | Analyze reclamation demand letters (.3); draft memorandum re same (.7); correspond with K&E team, E. Jones re same (.9).  |
| 06/24/21    | Tommy Scheffer        | 1.40         | Correspond with A&M, K&E team re owner letters of credit (.3); analyze same (1.1).  |
| 06/25/21    | Joshua M. Altman      | 0.40         | Correspond with K&E team re vendor matters.   |
| 06/25/21    | Elizabeth Helen Jones | 2.20         | Review response to reclamation letter (.3); draft comments re same (.9); correspond with J. Robinson, K&E team re same (.7); revise response (.3).                                  |
| 06/25/21    | Joshua Robinson       | 1.80         | Correspond with K&E team, E. Jones re 546 demand (.5); review case law re same (1.3).   |
| 06/25/21    | Tommy Scheffer        | 4.80         | Correspond and telephone conferences with K&E team re owner letters of credit and contractor agreements (.8); analyze same (1.3); research re same (2.7).                           |
| 06/28/21    | Elizabeth Helen Jones | 1.70         | Revise reclamation response (.2); correspond with K&E team, J. Altman re same (.3); revise reclamation demand tracker (.4); draft additional reclamation demands for mailing (.8).  |
| 06/28/21    | Joshua Robinson       | 1.50         | Analyze reclamations demands (.6); correspond with K&E team, E. Jones re same (.5); analyze precedent re same (.4).   |
| 06/29/21    | Elizabeth Helen Jones | 0.30         | Correspond with K&E team, J. Robinson re reclamation demands (.2); correspond with A&M re same (.1).  |
| 06/29/21    | Dan Latona            | 0.50         | Telephone conference with A. Hevia, A&M, Company re lien matter.  |
| 06/30/21    | Elizabeth Helen Jones | 1.70         | Correspond with vendors re reclamation demands (.2); correspond and telephone conference with A&M re inventory (.8); correspond with K&E team, J. Altman, J. Robinson re same (.7). |
| 06/30/21    | Tommy Scheffer        | 0.40         | Correspond with A&M, K&E team re vendor invoices (.2); analyze same (.2).   |

**Total 44.50**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050048199**

**Client Matter: 49067-39**

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**In the Matter of Expenses**

For expenses incurred through June 30, 2021  
(see attached Description of Expenses for detail)

\$ 29,048.00

Total expenses incurred

\$ 29,048.00

Legal Services for the Period Ending June 30, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Description of Expenses**

| <b><u>Description</u></b>     | <b><u>Amount</u></b> |
|-------------------------------|----------------------|
| Third Party Telephone Charges | 486.17               |
| Standard Copies or Prints     | 476.80               |
| Binding                       | 2.10                 |
| Tabs/Indexes/Dividers         | 9.62                 |
| Color Copies or Prints        | 1,436.60             |
| Scanned Images                | 17.28                |
| Local Transportation          | 73.04                |
| Other Travel Expenses         | 49.00                |
| Filing Fees                   | 453.20               |
| Calendar/Court Services       | 50.00                |
| Other Court Costs and Fees    | 8,162.54             |
| Outside Retrieval Service     | 16,424.60            |
| Overtime Transportation       | 213.98               |
| Overtime Meals - Attorney     | 567.42               |
| Document Services Overtime    | 625.65               |
| <b>Total</b>                  | <b>\$ 29,048.00</b>  |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Description of Expenses**

**Third Party Telephone Charges**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 3.13                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 4.50                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 0.23                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 1.15                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - June conference call charges for account 1966350.            | 103.27               |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 0.24                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 3.18                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 0.07                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 4.45                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 6.65                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 1.35                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 2.70                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 4.02                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Conference calls.  | 2.75                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 3.46                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 25.25                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 3.10                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 72.09                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - June 2021 Teleconference - L. Blum                           | 23.59                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 2.38                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 1.52                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - SVJ June Invoice   | 0.93                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conferences  | 21.61                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conference charges incurred through June 30, 2021. | 40.42                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference(s)  | 8.71                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 4.25                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                      | 2.39                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - June 2021 telecommunications                                 | 6.02                 |



Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

|          |  |               |
|----------|--|---------------|
| 06/30/21 | Intrado Enterprise Collaboration Inc - Teleconferencing services for the period ending 6/30/2021 | 11.33         |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 80.18         |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Wes Benter  | 3.77          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - June 2021 telecommunications                              | 4.34          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - June 2021 telecommunications                              | 3.43          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Teleconference  | 1.28          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 8.96          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Telephone conferences                                     | 3.19          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Teleconference  | 11.45         |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Telephone conference calls                                | 3.05          |
| 06/30/21 | Intrado Enterprise Collaboration Inc - Telephone conferencing service                            | 1.78          |
|          | <b>Total</b>   | <b>486.17</b> |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Standard Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 06/06/21           | Standard Copies or Prints | 21.76                |
| 06/06/21           | Standard Copies or Prints | 1.28                 |
| 06/06/21           | Standard Copies or Prints | 14.88                |
| 06/06/21           | Standard Copies or Prints | 135.04               |
| 06/07/21           | Standard Copies or Prints | 9.28                 |
| 06/07/21           | Standard Copies or Prints | 170.56               |
| 06/07/21           | Standard Copies or Prints | 2.72                 |
| 06/07/21           | Standard Copies or Prints | 63.04                |
| 06/07/21           | Standard Copies or Prints | 6.88                 |
| 06/07/21           | Standard Copies or Prints | 33.12                |
| 06/10/21           | Standard Copies or Prints | 3.68                 |
| 06/10/21           | Standard Copies or Prints | 7.84                 |
| 06/11/21           | Standard Copies or Prints | 2.40                 |
| 06/22/21           | Standard Copies or Prints | 1.92                 |
| 06/28/21           | Standard Copies or Prints | 0.16                 |
| 06/28/21           | Standard Copies or Prints | 1.28                 |
| 06/29/21           | Standard Copies or Prints | 0.96                 |
|                    | <b>Total</b>              | <b>476.80</b>        |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Binding**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 06/07/21           | Binding                   | 0.70                 |
| 06/07/21           | Binding                   | 1.40                 |
|                    | <b>Total</b>              | <b>2.10</b>          |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Tabs/Indexes/Dividers**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 06/07/21           | Tabs/Indexes/Dividers     | 2.73                 |
| 06/07/21           | Tabs/Indexes/Dividers     | 3.25                 |
| 06/07/21           | Tabs/Indexes/Dividers     | 3.64                 |
|                    | <b>Total</b>              | <b>9.62</b>          |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Color Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 06/06/21           | Color Copies or Prints    | 121.55               |
| 06/07/21           | Color Copies or Prints    | 111.10               |
| 06/07/21           | Color Copies or Prints    | 31.35                |
| 06/07/21           | Color Copies or Prints    | 0.55                 |
| 06/07/21           | Color Copies or Prints    | 586.30               |
| 06/07/21           | Color Copies or Prints    | 39.05                |
| 06/07/21           | Color Copies or Prints    | 0.55                 |
| 06/07/21           | Color Copies or Prints    | 64.90                |
| 06/07/21           | Color Copies or Prints    | 395.45               |
| 06/11/21           | Color Copies or Prints    | 43.45                |
| 06/17/21           | Color Copies or Prints    | 26.40                |
| 06/28/21           | Color Copies or Prints    | 13.75                |
| 06/28/21           | Color Copies or Prints    | 2.20                 |
|                    | <b>Total</b>              | <b>1,436.60</b>      |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Scanned Images**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 06/06/21           | Scanned Images            | 10.88                |
| 06/06/21           | Scanned Images            | 5.44                 |
| 06/28/21           | Scanned Images            | 0.96                 |
|                    | <b>Total</b>              | <b>17.28</b>         |

Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Local Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/07/21           | Josh Sussberg, P.C. - Josh Sussberg, Taxi, Transportation to office for a court hearing 06/07/2021                         | 63.85                |
| 06/08/21           | Josh Sussberg, P.C. - Josh Sussberg, Taxi, Transportation to office for court hearing on 6/7 (added tip on 6/8) 06/08/2021 | 9.19                 |
|                    | <b>Total</b>   | <b>73.04</b>         |

Legal Services for the Period Ending June 30, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Other Travel Expenses**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/07/21           | Ravi Subramanian Shankar - Ravi Subramanian Shankar, Parking,<br>Chicago, IL Parking for Katterra Hearing 06/07/2021 | 49.00                |
|                    | <b>Total</b>   | <b>49.00</b>         |



Legal Services for the Period Ending June 30, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050048199  
Matter Number: 49067-39

**Filing Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/11/21           | ONE LEGAL LLC - One Legal e-filing & e-service fees and disbursements for L A Superior Court | 18.20                |
| 06/11/21           | ONE LEGAL LLC - First Appearance fee for L A Superior Court advanced by One Legal            | 435.00               |
|                    | <b>Total</b>   | <b>453.20</b>        |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

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**Calendar/Court Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/07/21           | Contact clerk re emergency motion filed and if scheduled for hearing. Bristol Winterfield Partners LLC et al. vs. Katerra Construction LLC Fairfax County Circuit Court, Virginia CL21-080 | 25.00                |
| 06/14/21           | Courtesy copies delivered to L A Superior via Nationwide.  | 25.00                |
|                    | <b>Total</b>   | <b>50.00</b>         |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

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**Other Court Costs and Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/11/21           | MILLER ADVERTISING AGENCY INC - Miller Advertising - New York Times   | 8,057.94             |
| 06/11/21           | ONE LEGAL LLC - One Legal e-filing & e-service fees & disbursements for L A Superior Court  | 18.20                |
| 06/15/21           | NATIONWIDE LEGAL LLC - 6/11/2021 KIRKLAND & ELLIS LLP; 1 LOS ANGELES COUNTY SUPERIOR COURT; 111 N. HILL STREET; LOS ANGELES; CA; 90012-3117 | 86.40                |
|                    | <b>Total</b>  | <b>8,162.54</b>      |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Outside Retrieval Service**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/07/21           | CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches;<br>Federal Litigation Searches; Bankruptcy Searches | 1,952.00             |
| 06/07/21           | Cogency Global Inc - Certified Copy of All Charter Documents;<br>Good Standing Certificate Short Forms            | 252.00               |
| 06/07/21           | CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches;<br>Federal Litigation Searches; Bankruptcy Searches | 4,950.05             |
| 06/07/21           | CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches;<br>Federal Litigation Searches; Bankruptcy Searches | 4,951.80             |
| 06/09/21           | Cogency Global Inc - Bringdown Searches.  | 1,162.75             |
| 06/09/21           | CT LIEN SOLUTIONS - Fixture Filings; Litigation Searches;<br>Federal Litigation Searches; Bankruptcy Searches     | 2,180.00             |
| 06/10/21           | CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches;<br>Federal Litigation Searches; Bankruptcy Searches | 976.00               |
|                    | <b>Total</b>  | <b>16,424.60</b>     |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

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**Overtime Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/06/21           | Alex Hevia - Alex Hevia, Taxi, Overtime transportation<br>06/06/2021  | 54.30                |
| 06/06/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT<br>Transportation. Attorney worked past 12 AM on 6/5/2021<br>06/06/2021 | 61.68                |
| 06/07/21           | Ravi Subramanian Shankar - Ravi Subramanian Shankar, Parking,<br>Chicago, IL OT Parking 06/07/2021                              | 49.00                |
| 06/07/21           | Lindsey Blum - Lindsey Blum, Parking, Chicago, IL Parking<br>expense for OT on 6/6/21 06/07/2021                                | 49.00                |
|                    | <b>Total</b>  | <b>213.98</b>        |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

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**Overtime Meals - Attorney**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/06/21           | Mason N. Zurek - Mason N. Zurek, Overtime Meals - Attorney, Chicago Document Review Mason N. Zurek, Dan Latona, Emily C. Eggmann, Rebecca J. Marston, Alex Hevia, Lindsey Blum, Joshua Robinson, Emily Flynn, Rachel S. Briones 06/06/2021 | 527.42               |
| 06/07/21           | Ravi Subramanian Shankar - Ravi Subramanian Shankar, Overtime Meals - Attorney, Chicago, IL Meal reimbursement. Ravi Subramanian Shankar 06/07/2021  | 40.00                |
|                    | <b>Total</b>   | <b>567.42</b>        |

Legal Services for the Period Ending June 30, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050048199  
 Matter Number: 49067-39

**Document Services Overtime**

| <b><u>Date</u></b>    | <b><u>Description</u></b>                                  | <b><u>Amount</u></b> |
|-----------------------|--|----------------------|
| 06/06/21              | Format and revise : Presentation(s)                        | 10.75                |
| 06/06/21              | Format and revise : Signature Page(s)                      | 5.16                 |
| 06/06/21              | Print : Binder(s)  | 122.55               |
| 06/06/21              | PDF creation of/revisions to form fields in : Document(s)  | 5.59                 |
| 06/06/21              | PDF creation of/revisions to form fields in : Document(s)  | 2.15                 |
| 06/09/21              | Revisions to : Spreadsheet(s)                              | 343.14               |
| 06/10/21              | Table of Contents creation/update/format of : Agreement(s) | 6.45                 |
| 06/10/21              | Format and revise : Document(s)                            | 110.51               |
| 06/13/21              | Comparison of : Document(s)                                | 11.61                |
| 06/13/21              | Comparison of : Document(s)                                | 1.29                 |
| 06/29/21              | Format and revise : Brief/Pleading(s)                      | 6.45                 |
|                       | <b>Total</b>   | <b>625.65</b>        |
| <b>TOTAL EXPENSES</b> |  | <b>\$ 29,048.00</b>  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049228**

**Client Matter: 49067-14**

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**In the Matter of Adversary Proceedings, Contested Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 430,174.00

Total legal services rendered

\$ 430,174.00



Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

**Summary of Hours Billed**

| <b><u>Name</u></b>          | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-----------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman            | 7.30                | 1,155.00           | 8,431.50             |
| Gretchen Bachrodt           | 14.30               | 350.00             | 5,005.00             |
| Gabor Balassa, P.C.         | 51.50               | 1,615.00           | 83,172.50            |
| Lindsey Blum                | 1.10                | 875.00             | 962.50               |
| Ben Fahey-Burke             | 32.40               | 460.00             | 14,904.00            |
| Cassandra E. Fenton         | 71.80               | 995.00             | 71,441.00            |
| Julia R. Foster             | 5.40                | 390.00             | 2,106.00             |
| Ricardo Guzman              | 1.00                | 410.00             | 410.00               |
| Emma Kondon                 | 5.30                | 255.00             | 1,351.50             |
| Dan Latona                  | 3.00                | 1,125.00           | 3,375.00             |
| Nir Levin                   | 7.40                | 875.00             | 6,475.00             |
| Lib Expert Witness Research | 4.80                | 390.00             | 1,872.00             |
| Library Factual Research    | 0.50                | 390.00             | 195.00               |
| Library People Research     | 0.20                | 390.00             | 78.00                |
| Christine A. Okike, P.C.    | 3.10                | 1,495.00           | 4,634.50             |
| Evan Ribot                  | 102.60              | 745.00             | 76,437.00            |
| Joshua Robinson             | 2.70                | 1,070.00           | 2,889.00             |
| David Schlaifer             | 15.50               | 405.00             | 6,277.50             |
| Ravi Subramanian Shankar    | 111.50              | 1,125.00           | 125,437.50           |
| Josh Sussberg, P.C.         | 0.20                | 1,695.00           | 339.00               |
| Anna Terteryan              | 6.00                | 1,080.00           | 6,480.00             |
| Chris Tocalino              | 0.30                | 410.00             | 123.00               |
| Kennedy Ulfig               | 20.60               | 255.00             | 5,253.00             |
| Mason N. Zurek              | 3.30                | 765.00             | 2,524.50             |
| <b>TOTALS</b>               | <b>471.80</b>       |                    | <b>\$ 430,174.00</b> |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049228

Katerra Inc.

Matter Number:

49067-14

Adversary Proceedings, Contested Matters

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/01/21           | Ben Fahey-Burke          | 1.30                | Analyze and code WARN notices.   |
| 07/01/21           | Cassandra E. Fenton      | 1.00                | Analyze diligence requests.  |
| 07/01/21           | Christine A. Okike, P.C. | 1.60                | Review and revise settlement motion, agreement and declaration (1.2); review and comment on Fawcett stipulation (.4).  |
| 07/01/21           | Evan Ribot               | 5.80                | Draft litigation summary re WARN Act claims (3.5); telephone conference with R. Shankar re presentation deck and case timeline (.5); review and analyze WARN notices to organize materials by state (1.8). |
| 07/01/21           | Ravi Subramanian Shankar | 1.60                | Telephone conference and correspond with A&M re document preservation matters.   |
| 07/02/21           | Ben Fahey-Burke          | 0.80                | Analyze and code WARN notices.   |
| 07/02/21           | Cassandra E. Fenton      | 2.70                | Review and analyze case law re adversary proceeding (.8); draft and revise summary re same (.9); prepare for and participate in telephone conference with A&M team re administrative matters (1.0).        |
| 07/02/21           | Emma Kondon              | 3.50                | Review and categorize WARN notices.  |
| 07/02/21           | Evan Ribot               | 0.80                | Prepare for and participate in telephone conference re WARN Act claims.  |
| 07/02/21           | Ravi Subramanian Shankar | 1.00                | Revise WARN legal research memorandum (.5); revise lien claimant settlement agreement (.2); correspond with K&E team re same (.3).   |
| 07/02/21           | Ravi Subramanian Shankar | 1.00                | Telephone conference with A&M and K&E team re data preservation issues.  |
| 07/02/21           | Chris Tocalino           | 0.30                | Correspond with K&E team re document review.   |
| 07/03/21           | Evan Ribot               | 0.30                | Review and analyze materials re WARN Act claims and case schedule.   |
| 07/03/21           | Ravi Subramanian Shankar | 0.20                | Review and analyze draft J. Weinberger direct outline.   |
| 07/04/21           | Gabor Balassa, P.C.      | 0.60                | Review WARN research (.1); review summary of litigation issues and draft affidavit (.1); correspond with R. Shankar re same (.4).  |
| 07/04/21           | Evan Ribot               | 0.30                | Review and revise WARN Act research outline.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/04/21    | Ravi Subramanian Shankar | 0.20         | Correspond with A&M re document preservation issues.  |
| 07/05/21    | Joshua M. Altman         | 0.20         | Correspond with R. Shankar, C. Fenton re investigation, litigation matters.   |
| 07/05/21    | Gabor Balassa, P.C.      | 1.00         | Analyze SEC materials (.5); correspond with R. Shankar re implications re potential UCC claims (.5).  |
| 07/05/21    | Cassandra E. Fenton      | 0.20         | Review and analyze research re WARN Act.  |
| 07/05/21    | Evan Ribot               | 0.80         | Review and revise WARN Act research outline.  |
| 07/05/21    | Ravi Subramanian Shankar | 2.40         | Revise sales declarations (.6); review and revise July 8 exhibit and witness list (.2); review and revise WARN analysis presentation and legal research outline (1.6).  |
| 07/06/21    | Joshua M. Altman         | 0.70         | Telephone conference with WARN counsel, R. Shankar re WARN matters (.6); follow up re same (.1).  |
| 07/06/21    | Gabor Balassa, P.C.      | 1.10         | Revise J. Weinberger declaration and correspond with R. Shankar re same (.4); telephone conference with R. Shankar re litigation issues (.2); correspond with R. Shankar re litigation discussions with UCC (.2); analyze direct outlines re court conference (.3).                                 |
| 07/06/21    | Emma Kondon              | 1.80         | Review and organize WARN notices.   |
| 07/06/21    | Evan Ribot               | 6.00         | Review and revise outline and presentation re WARN Act claims (2.6); review and analyze draft direct outlines re privilege issues (1.3); review and analyze Company data contract and draft summary re same (1.6); telephone conference with K&E team re investigation issues (.5).                 |
| 07/06/21    | Ravi Subramanian Shankar | 8.00         | Draft and revise M. Liebman direct outline (2.8); draft and revise J. Weinberger direct outline (2.8); supervise logistics re July 8 hearing (.4); review and analyze sales objections (1.6); prepare for and participate in telephone conference with WARN opposing counsel re case schedule (.4). |
| 07/06/21    | Ravi Subramanian Shankar | 2.10         | Correspond with A&M and K&E team re document preservation issues (.7); analyze strategy re same (1.4).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/07/21    | Julia R. Foster          | 1.10         | Draft adversary stipulation (.7); draft adversary PHV motions (.4).   |
| 07/07/21    | Nir Levin                | 0.70         | Review, revise motion to extend removal period (.4); analyze precedent re same (.2); correspond with M. Zurek re same (.1).   |
| 07/07/21    | Christine A. Okike, P.C. | 1.50         | Review and comment on direct outlines re M. Liebman and J. Weinberger.  |
| 07/07/21    | Evan Ribot               | 8.00         | Prepare for and participate in telephone conferences re witness preparation for hearing (1.9); participate in telephone conference re UCC investigations (.5); research case law and draft summaries re witness privilege issues (2.7); review and revise witness preparation outlines re privilege issues (1.3); correspond re Company data preservation contract issue (1.6). |
| 07/07/21    | Ravi Subramanian Shankar | 6.00         | Revise direct outlines (2.4); prepare for and participate in telephone conference and witnesses preparation for July 8 hearing (2.3); telephone conference re asset sale strategy (.6); review and correspond with K&E team re July 12 exhibit and witness list (.4); draft WARN adversary extension stipulation (.3).  |
| 07/07/21    | Ravi Subramanian Shankar | 0.60         | Correspond with A&M and K&E team re document preservation issues (.3); evaluate strategy re same (.3).  |
| 07/07/21    | Mason N. Zurek           | 1.50         | Draft and revise removal extension motion (1.4); correspond with N. Levin re same (.1).   |
| 07/08/21    | Ben Fahey-Burke          | 0.60         | Analyze potential production documents and prepare database for production.   |
| 07/08/21    | Julia R. Foster          | 0.30         | Revise UCC stipulation re investigation matters.  |
| 07/08/21    | Nir Levin                | 1.80         | Review, revise motion to extend removal deadline (1.0); research, analyze precedents re same (.8).  |
| 07/08/21    | Evan Ribot               | 6.30         | Prepare for and participate in telephone conference re witness preparation (.7); prepare for and telephone conferences re data preservation contract issues (1.2); analyze WARN Act claim notices (1.9); correspond with K&E team re same (.4); analyze employee data (1.1); draft summary re same (1.0).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/08/21    | Joshua Robinson          | 0.20         | Correspond with A&M re diligence requests.   |
| 07/08/21    | Ravi Subramanian Shankar | 2.10         | Prepare for July 8 hearing (.9); revise direct examination outlines (1.2).   |
| 07/08/21    | Anna Terteryan           | 0.80         | Review, revise draft FRE 502(d) order re UCC requests.   |
| 07/09/21    | Gabor Balassa, P.C.      | 0.40         | Correspond with R. Shankar re WARN approach.   |
| 07/09/21    | Julia R. Foster          | 1.10         | Prepare investigation stipulation re filing (.7); correspond with local counsel re filing (.4).  |
| 07/09/21    | Nir Levin                | 2.90         | Review, revise motion to extend removal deadline (1.5); review, analyze precedent, re same (1.0); correspond with M. Zurek, L. Blum re same (.4).  |
| 07/09/21    | Evan Ribot               | 7.30         | Review and analyze WARN notices and employee data (2.6); prepare for and participate in telephone conference with UCC counsel re WARN adversary claims (.6); review and revise litigation assessment presentation re same (4.1). |
| 07/09/21    | Joshua Robinson          | 0.50         | Prepare for and attend telephone conference re data preservation.  |
| 07/09/21    | Ravi Subramanian Shankar | 0.70         | Review and analyze correspondence from WARN counsel re extension (.2); strategize re next steps (.2); correspond with K&E team re July 12 hearing (.3).  |
| 07/09/21    | Ravi Subramanian Shankar | 0.50         | Prepare for and attend data preservation telephone conference.   |
| 07/09/21    | Ravi Subramanian Shankar | 1.70         | Finalize privilege stipulation (.3); correspond and conference with UCC re same (.3); prepare for and conference with UCC re WARN issues (.8); strategize re next steps (.3).  |
| 07/09/21    | Mason N. Zurek           | 0.40         | Review and revise removal extension motion.  |
| 07/11/21    | Evan Ribot               | 1.10         | Review and revise litigation assessment presentation re WARN Act claims.   |
| 07/11/21    | Josh Sussberg, P.C.      | 0.20         | Telephone conference with Jackson Walker re investigation status.  |
| 07/11/21    | Anna Terteryan           | 0.50         | Review, analyze documents re responsiveness to UCC requests re SEC investigation.  |
| 07/12/21    | Joshua M. Altman         | 0.40         | Conference with R. Shankar, adversary counterparty re stipulation.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/12/21    | Joshua M. Altman         | 0.20         | Correspond with Company re data preservation matter.   |
| 07/12/21    | Gabor Balassa, P.C.      | 0.20         | Correspond with R. Shankar re next steps re WARN process.  |
| 07/12/21    | Cassandra E. Fenton      | 1.90         | Analyze contract and potential litigation issues (.5) and review, analyze research re employment litigation (.5); analyze potential litigation issues re financing (.9).                           |
| 07/12/21    | Evan Ribot               | 2.00         | Review and revise litigation assessment presentation re WARN Act claims.   |
| 07/12/21    | Ravi Subramanian Shankar | 1.40         | Prepare for and participate in telephone conference with WARN counsel (.6); revise WARN extension stipulation (.6); correspond with K&E team re WARN analysis (.2).                                |
| 07/12/21    | Ravi Subramanian Shankar | 0.40         | Correspond with K&E team re UCC document production.   |
| 07/12/21    | Ravi Subramanian Shankar | 0.50         | Correspond with A&M team re document preservation issues.  |
| 07/12/21    | Anna Terteryan           | 2.10         | Identify documents responsive to UCC requests re SEC investigation and correspond with R. Guzman, K. Nemirow re same (1.8); telephone conference with K. Nemirow re response to UCC requests (.3). |
| 07/13/21    | Gabor Balassa, P.C.      | 1.90         | Analyze materials re UCC dispute (1.0); telephone conference with R. Shankar re same (.4); telephone conference with Jackson Walker and K&E team re same (.5).                                     |
| 07/13/21    | Lindsey Blum             | 1.10         | Telephone conference with RCB re lift stay motion (.5); correspond with A&M, K&E re same (.6).   |
| 07/13/21    | Cassandra E. Fenton      | 2.80         | Review and analyze documents re employment litigation (1.6); develop strategy re same (.4); review and analyze vendor contract (.8).   |
| 07/13/21    | Ricardo Guzman           | 1.00         | Search analysis re documents for attorney review (.3); prepare privilege review workflow updates (.5); coordinate with case team and Legal People re workflow updates (.2).                        |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/13/21    | Evan Ribot               | 6.40         | Prepare for and participate in telephone conference with K&E team re DIP hearing strategy (.7); draft spreadsheet and work plan re review WARN Act notices (1.6); research case law re WARN Act to revise research outline re same (4.1). |
| 07/13/21    | Ravi Subramanian Shankar | 3.40         | Telephone conference with JW and K&E team re DIP hearing (.5); correspond with same re same (1.1) strategize re hearing strategy and outline evidentiary points of proof (1.8).   |
| 07/14/21    | Joshua M. Altman         | 1.00         | Conference with Company, R. Shankar re document retention matters.  |
| 07/14/21    | Gabor Balassa, P.C.      | 2.80         | Telephone conference with R. Shankar re potential UCC disputes (1.7); review M. Niemann direct examination (.9); correspond with K&E team re same (.2).   |
| 07/14/21    | Cassandra E. Fenton      | 4.60         | Analyze and draft correspondence re data preservation (1.1); analyze documents re employment litigation (1.3); review and analyze witness examinations (1.7); conference with K&E team re data preservation (.5).                         |
| 07/14/21    | Julia R. Foster          | 0.60         | Prepare Marvin v. Katerra stipulation for filing (.2); prepare adversary pro hac motions for filing (.2); correspond with local counsel re same (.2).   |
| 07/14/21    | Dan Latona               | 0.50         | Telephone conference with J. Robinson, A&M, Company re litigation matters.  |
| 07/14/21    | Evan Ribot               | 3.60         | Review and revise WARN Act research outline (2.1); correspond with K&E team re same (.3); review and analyze draft witness preparation outline and correspondence re same (1.2).  |
| 07/14/21    | Joshua Robinson          | 2.00         | Telephone conference with K&E team, A&M, J. Cupo re open litigation matters (.5); prepare for same (.5); correspond with K&E team, A&M, J. Cupo re same (.6); review correspondence re data preservation (.4).                            |
| 07/14/21    | Ravi Subramanian Shankar | 9.10         | Finalize and supervise filing of WARN adversary stipulation (.4); draft M. Niemann direct exam outline (4.8); revise exhibit and witness list (.7); analyze issues re July 19 hearing evidentiary plan (3.2).                             |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049228

Katterra Inc.

Matter Number:

49067-14

Adversary Proceedings, Contested Matters

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| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/14/21    | Anna Terteryan           | 0.30         | Correspond with K&E team re UCC information requests.   |
| 07/15/21    | Gretchen Bachrodt        | 1.70         | Review UCC witness and exhibit list.  |
| 07/15/21    | Gabor Balassa, P.C.      | 4.50         | Prepare for and participate in telephone conference with Jackson Walker re hearing (.5); correspond with R. Shankar re same (.2); analyze witness and exhibit list re same (.2); telephone conferences with K&E team and Company advisors re DIP financing and dispute with UCC (1.4); review materials re DIP dispute (1.4); conferences with R. Shankar re same (.8). |
| 07/15/21    | Ben Fahey-Burke          | 2.80         | Revise deposition notice and subpoenas (.8); correspond with Lexitas and trial tech re upcoming depositions (.4); organize logistics for upcoming depositions and DIP hearing (1.6).  |
| 07/15/21    | Julia R. Foster          | 1.80         | Draft subpoena form (.4); draft notice of deposition (.5); revise same (.4); correspond with K&E team re same (.5).   |
| 07/15/21    | Library People Research  | 0.20         | Research addresses re notice of individuals.  |
| 07/15/21    | Evan Ribot               | 7.60         | Prepare for and participate in telephone conferences with K&E team re UCC objections and witness preparation (3.7); review and analyze UCC exhibit materials, witness correspondence and draft summaries re same (3.9).   |
| 07/15/21    | Ravi Subramanian Shankar | 10.50        | Finalize exhibit and witness list (.9); prepare Company witnesses for July 19 hearing (1.4); revise direct exam outlines (2.4); review and analyze UCC's exhibit and witness list and DIP opposition (3.1); strategize re July 19 hearing (2.7).  |
| 07/15/21    | Anna Terteryan           | 0.10         | Correspond with K&E team re response to UCC requests re accounting investigation.   |
| 07/15/21    | Kennedy Ulfig            | 1.70         | Coordinate logistics re depositions with remote deposition vendor.  |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049228

Kattera Inc.

Matter Number:

49067-14

Adversary Proceedings, Contested Matters

| <u>Date</u> | <u>Name</u>                 | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------------|--------------|---|
| 07/16/21    | Gabor Balassa, P.C.         | 7.30         | Prepare for and participate in telephone conference with R. Shankar re DIP dispute (.6); review draft demonstratives and correspond with R. Shankar re same (.3); telephone conferences with K&E team and experts re DIP dispute (2.8); prepare witnesses for DIP hearing testimony (1.2); conference with R. Shankar re same (.6); outline for Bui deposition (1.8). |
| 07/16/21    | Gabor Balassa, P.C.         | 0.70         | Conference with R. Shankar and advisors re DIP hearing planning.  |
| 07/16/21    | Ben Fahey-Burke             | 2.70         | Coordinate logistics for upcoming depositions and DIP hearing (1.4); prepare potential hearing exhibits for attorney review (.7); revise deposition notice (.6).  |
| 07/16/21    | Ben Fahey-Burke             | 0.70         | Analyze and prepare production to UCC.  |
| 07/16/21    | Cassandra E. Fenton         | 15.40        | Analyze and draft witness examination for DIP hearing (3.6); telephone conferences with Company, A&M and K&E team re witness preparation (3.0); review and analyze UCC objection (3.7); prepare for hearing re debtor in possession financing (3.0); draft summary re same (2.1).   |
| 07/16/21    | Julia R. Foster             | 0.50         | Telephone conference with K&E team re DIP hearing witnesses.  |
| 07/16/21    | Lib Expert Witness Research | 1.80         | Research re case stakeholder.   |
| 07/16/21    | Evan Ribot                  | 9.60         | Prepare for and participate in telephone conferences with K&E team re UCC objection and witness preparation for DIP hearing (3.9); prepare for and telephone conference re WARN Act claim review (1.9); review and analyze committee exhibits and witness materials (3.8).  |
| 07/16/21    | Ravi Subramanian Shankar    | 13.20        | Prepare Company witnesses for DIP hearing and deposition (2.8); prepare for M. Bui deposition (3.6); revise direct exam outlines (3.6); strategize re DIP hearing and fact investigation (3.2).   |
| 07/16/21    | Ravi Subramanian Shankar    | 0.40         | Correspond with UCC re July 19 hearing discovery and hearing matters.   |
| 07/16/21    | Anna Terteryan              | 2.20         | Draft production letter re UCC requests re accounting investigation (1.0); review and analyze documents in preparation of production re same (1.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/17/21    | Gabor Balassa, P.C.      | 9.20         | Conference with K&E team and advisors re DIP hearing preparation (2.7); participate in witness preparation sessions (2.2); revise witness direct examination outlines (1.8); prepare re Bui deposition (2.5).   |
| 07/17/21    | Ben Fahey-Burke          | 1.60         | Coordinate logistics with Lexitas and opposing counsel for upcoming depositions (.7); organize deposition logistics and potential exhibits for same (.9).   |
| 07/17/21    | Ben Fahey-Burke          | 1.20         | Research re potential exhibits for DIP hearing deposition.  |
| 07/17/21    | Ben Fahey-Burke          | 4.20         | Review and prepare material for DIP hearing.  |
| 07/17/21    | Ben Fahey-Burke          | 0.60         | Revise notices of deposition and subpoena for DIP hearing testimony.  |
| 07/17/21    | Cassandra E. Fenton      | 11.00        | Participate in telephonic witness preparation (4.0); draft and revise witness examination (3.2); analyze documents re debtor in possession financing (2.1); prepare for hearing re debtor in possession financing (1.7).  |
| 07/17/21    | Evan Ribot               | 7.40         | Prepare for and participate in telephonic witness preparation for DIP hearing (2.8); review and revise witness deposition preparation outlines (3.6); review DIP order and agreement (1.0).   |
| 07/17/21    | David Schlaifer          | 2.50         | Prepare for DIP hearing (1.2); prepare for deposition re same (1.3).  |
| 07/17/21    | Ravi Subramanian Shankar | 14.20        | Prepare Company witnesses for deposition and DIP hearing (3.9); prepare for and attend P. Corrie deposition (3.4); revise direct exam outlines for DIP hearing (2.7); revise M. Bui deposition outline (2.1); strategize re DIP hearing and fact investigation (2.1). |
| 07/17/21    | Kennedy Ulfig            | 1.90         | Prepare instructions for remote deposition vendor re sharing of and presenting exhibits during deposition.  |
| 07/17/21    | Kennedy Ulfig            | 1.10         | Prepare notice of deposition for M. Bui.  |
| 07/18/21    | Gretchen Bachrodt        | 4.40         | Prepare hard copy exhibit materials (2.2); organize, review witness preparation materials (2.2).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>                 | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------------|--------------|---|
| 07/18/21    | Gabor Balassa, P.C.         | 10.50        | Attend M. Liebman deposition preparation (1.0); prepare Bui deposition (2.6); participate in Bui deposition (4.0); conferences with R. Shankar and C. Fenton re next steps (.5); review and revise reply brief (1.1); prepare for hearing (1.3).  |
| 07/18/21    | Ben Fahey-Burke             | 2.70         | Coordinate logistics re upcoming depositions and hearing.   |
| 07/18/21    | Ben Fahey-Burke             | 2.70         | Update M. Bui deposition outline and research re potential exhibits for same (2.1); coordinate logistics for M. Bui and Liebman depositions (.6).   |
| 07/18/21    | Ben Fahey-Burke             | 3.80         | Review and organize documents for upcoming hearing.   |
| 07/18/21    | Cassandra E. Fenton         | 15.10        | Participate in telephonic deposition preparation (2.5); draft and revise witness examination (3.1); analyze documents re debtor in possession financing (.8); prepare for hearing re debtor in possession financing (.7); participate in deposition of M. Liebman (4.0); attend deposition of M. Bui (4.0). |
| 07/18/21    | Dan Latona                  | 2.00         | Telephonically attend Liebman deposition.   |
| 07/18/21    | Lib Expert Witness Research | 3.00         | Research re M. Liebman.   |
| 07/18/21    | Evan Ribot                  | 12.20        | Prepare outlines and materials re M. Bui deposition (2.2); attend deposition of M. Bui (4.0); prepare for and participate in telephone conference with K&E team and Houlihan re DIP hearing (.8); draft cross examination modules for M. Bui (3.2); revise same (2.0).                                      |
| 07/18/21    | David Schlaifer             | 13.00        | Prepare for M. Bui deposition (4.0); participate in same (3.0); revise presentation re same (.5); load and annotate one-cue documents re same (3.5); participate in witness preparation sessions (2.0).   |
| 07/18/21    | Ravi Subramanian Shankar    | 14.90        | Prepare Company witnesses for deposition (3.9); prepare witnesses for DIP hearing (3.0); prepare for and attend M. Bui and M. Liebman depositions (3.8); revise direct exam outlines (1.4); strategize re DIP hearing (2.8).  |
| 07/18/21    | Kennedy Ulfig               | 1.70         | Prepare hard copy exhibits.   |
| 07/18/21    | Kennedy Ulfig               | 2.10         | Revise exhibit presentation re direct examination topics for M. Liebman.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/18/21    | Kennedy Ulfig            | 2.20         | Attend M. Liebman deposition preparation (1.5) conference with A&M team re same (.7).  |
| 07/18/21    | Kennedy Ulfig            | 2.00         | Attend M. Liebman deposition.  |
| 07/19/21    | Joshua M. Altman         | 3.70         | Participate in preparation sessions re DIP hearing with R. Shankar, C. Fenton, M. Neimann, M. Liebman and follow up re same.   |
| 07/19/21    | Gretchen Bachrodt        | 5.10         | Coordinate and prepare hard copy exhibit materials re witness preparation (3.0); correspond with K&E team re same (2.1).   |
| 07/19/21    | Gabor Balassa, P.C.      | 10.80        | Correspond with K&E team re DIP reply brief (.3); attend M. Liebman and M. Neimann preparation sessions (1.5); prepare for Bui cross-examination and correspond with K&E team re same (4.0); attend final DIP Hearing (2.5); conference with K&E team re same (2.5). |
| 07/19/21    | Ben Fahey-Burke          | 2.70         | Update M. Bui cross examination outline and potential exhibits.  |
| 07/19/21    | Ben Fahey-Burke          | 1.80         | Prepare logistics for hearing re DIP Hearing.  |
| 07/19/21    | Ben Fahey-Burke          | 0.80         | Revise Liebmann direct outline.  |
| 07/19/21    | Cassandra E. Fenton      | 12.60        | Draft notes re DIP hearing preparation (3.7); conference with K&E team re hearing logistics (2.9); participate in hearing re DIP motion (4.0); conference with K&E team re same (2.0).   |
| 07/19/21    | Nir Levin                | 0.30         | Review, analyze motion to extend removal period (.2); correspond with M. Zurek, D. Latona re same (.1).  |
| 07/19/21    | Evan Ribot               | 12.20        | Draft notes re DIP hearing preparation (3.5); conference with K&E team re logistics (2.9); participate in hearing re DIP motion (4.0); conference with K&E team re same (1.8).   |
| 07/19/21    | Ravi Subramanian Shankar | 6.20         | Prepare Company witnesses for hearing (3.5); finalize direct exam outlines (2.7).  |
| 07/19/21    | Kennedy Ulfig            | 2.40         | Identify and prepare hard copy documents of transcripts, agenda and exhibits.  |
| 07/19/21    | Kennedy Ulfig            | 2.30         | Prepare exhibits and presentation for deposition preparation telephone conference with M. Niemann.   |
| 07/19/21    | Kennedy Ulfig            | 1.10         | Upload UCC and Softbank exhibits to secure portal.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/19/21    | Kennedy Ulfig            | 0.90         | Provide materials requested during hearing re demonstratives used during depositions.  |
| 07/19/21    | Kennedy Ulfig            | 1.20         | Prepare hard copy materials to be used in M. Niemann deposition preparation.   |
| 07/19/21    | Mason N. Zurek           | 0.50         | Review and revise removal extension motion.  |
| 07/20/21    | Cassandra E. Fenton      | 0.80         | Analyze litigation issues.   |
| 07/20/21    | Nir Levin                | 0.70         | Review, revise removal motion (.6); correspond with M. Zurek re same (.1).   |
| 07/20/21    | Mason N. Zurek           | 0.30         | Review and revise removal extension motion (.2); correspond with N. Levin re same (.1).  |
| 07/21/21    | Gabor Balassa, P.C.      | 0.20         | Correspond with R. Shankar re litigation and next steps.   |
| 07/21/21    | Cassandra E. Fenton      | 0.30         | Review and analyze data preservation plan.   |
| 07/21/21    | Evan Ribot               | 1.10         | Prepare for and attend telephone conference with B. Clarke re WARN Act notice review (.6); review and analyze updated employee data re WARN claims (.5). |
| 07/22/21    | Joshua M. Altman         | 1.10         | Conference with K&E team, HL, A&M, Jackson Walker re strategy re lien, sale, DIP and related matters.  |
| 07/22/21    | Cassandra E. Fenton      | 0.20         | Review and analyze correspondence re data preservation.  |
| 07/22/21    | Nir Levin                | 0.50         | Analyze removal motion, related diligence (.4); correspond with M. Zurek re same (.1).   |
| 07/22/21    | Mason N. Zurek           | 0.20         | Correspond with N. Levin re removal extension motion.  |
| 07/23/21    | Cassandra E. Fenton      | 0.10         | Analyze correspondence from A&M re data preservation.  |
| 07/23/21    | Evan Ribot               | 1.60         | Prepare for and telephone conference with B. Clarke re WARN Act notices (.8); review and analyze materials re DIP financing issues (.8).                 |
| 07/23/21    | Ravi Subramanian Shankar | 1.50         | Strategize re asset sales hearing (.2); revise DIP refinancing motion (1.3).   |
| 07/23/21    | Mason N. Zurek           | 0.20         | Review and revise lift stay stipulation.   |
| 07/24/21    | Cassandra E. Fenton      | 0.40         | Review materials in preparation for hearing re asset sales.  |
| 07/25/21    | Gabor Balassa, P.C.      | 0.20         | Review draft J. Weinberger examination outline and correspond with C. Fenton re same.  |
| 07/25/21    | Cassandra E. Fenton      | 1.30         | Review materials in preparation for hearing re asset sales.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/25/21    | Ravi Subramanian Shankar | 0.40         | Review and revise J. Weinberger direct outline.  |
| 07/26/21    | Gabor Balassa, P.C.      | 0.10         | Telephone conference with R. Shankar re litigation update.   |
| 07/27/21    | Ravi Subramanian Shankar | 0.40         | Review and analyze UCC information requests (.3); correspond with UCC and K&E team re UCC information requests (.1).   |
| 07/28/21    | Evan Ribot               | 1.00         | Correspond with K&E team re WARN Act claims timeline (.3); prepare for and participate in telephone conference re asset sale hearing (.7).   |
| 07/28/21    | Ravi Subramanian Shankar | 0.50         | Prepare for and participate in telephone conference with Houlihan and K&E team re J. Weinberger declaration.   |
| 07/29/21    | Ben Fahey-Burke          | 0.60         | Prepare for asset sale hearing.  |
| 07/29/21    | Cassandra E. Fenton      | 0.70         | Prepare for asset sale hearing.  |
| 07/29/21    | Nir Levin                | 0.30         | Review, analyze motion to extend removal deadline.   |
| 07/29/21    | Library Factual Research | 0.50         | Research re asset sale.  |
| 07/29/21    | Evan Ribot               | 0.20         | Review and analyze updated spreadsheet of employee data re WARN claims.  |
| 07/29/21    | Ravi Subramanian Shankar | 2.60         | Correspond with K&E team re August 3 hearing (.5); strategize re evidentiary issues for same (2.1).  |
| 07/30/21    | Gretchen Bachrodt        | 3.10         | Prepare hard copy exhibit materials re witness preparation.  |
| 07/30/21    | Ben Fahey-Burke          | 0.80         | Review potential exhibits and motion re asset sale hearing.  |
| 07/30/21    | Cassandra E. Fenton      | 0.70         | Prepare for asset sale hearing.  |
| 07/30/21    | Dan Latona               | 0.50         | Review, revise removal motion.   |
| 07/30/21    | Nir Levin                | 0.20         | Review, analyze removal motion.  |
| 07/30/21    | Evan Ribot               | 1.00         | Review and revise WARN materials re diligence request.   |
| 07/30/21    | Ravi Subramanian Shankar | 3.60         | Correspond with K&E team re exhibit and witness list for August 3 sale hearing (.5); draft J. Weinberger direct exam (1.3); prepare for and conference with K&E team, Houlihan re August 3 hearing strategy (.7); review and revise J. Weinberger declaration (1.1). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050049228  
 Matter Number: 49067-14

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------------|---------------|---|
| 07/30/21     | Mason N. Zurek           | 0.20          | Review and revise removal extension motion (.1); correspond with N. Levin, C. Okike re same (.1). |
| 07/31/21     | Ravi Subramanian Shankar | 0.20          | Review and revise revised J. Weinberger declaration.  |
| <b>Total</b> |                          | <b>471.80</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049229**

**Client Matter: 49067-15**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 53,263.00

Total legal services rendered

\$ 53,263.00



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 11.20               | 1,155.00           | 12,936.00            |
| Lindsey Blum             | 3.00                | 875.00             | 2,625.00             |
| Rachel S. Briones        | 1.90                | 765.00             | 1,453.50             |
| Gavin Campbell           | 2.00                | 1,125.00           | 2,250.00             |
| Emily C. Eggmann         | 1.00                | 765.00             | 765.00               |
| Cassandra E. Fenton      | 0.20                | 995.00             | 199.00               |
| Julia R. Foster          | 0.80                | 390.00             | 312.00               |
| Jacqueline Hahn          | 0.70                | 285.00             | 199.50               |
| Alex Hevia               | 6.20                | 995.00             | 6,169.00             |
| Elizabeth Helen Jones    | 3.90                | 875.00             | 3,412.50             |
| Dan Latona               | 5.70                | 1,125.00           | 6,412.50             |
| Vanjo Lickhalter         | 5.60                | 450.00             | 2,520.00             |
| Joshua Robinson          | 4.10                | 1,070.00           | 4,387.00             |
| Tommy Scheffer           | 2.00                | 995.00             | 1,990.00             |
| Ravi Subramanian Shankar | 0.80                | 1,125.00           | 900.00               |
| Mason N. Zurek           | 8.80                | 765.00             | 6,732.00             |
| <b>TOTALS</b>            | <b>57.90</b>        |                    | <b>\$ 53,263.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/03/21           | Emily C. Eggmann         | 1.00                | Correspond with M. Zurek and J. Robinson re automatic stay issues.   |
| 07/03/21           | Joshua Robinson          | 0.70                | Review and analyze case law re automatic stay (.5); correspond with K&E team re same (.2).   |
| 07/03/21           | Joshua Robinson          | 1.50                | Correspond with A&M team, Company re applicability of automatic stay (.8); analyze issues re same (.7).  |
| 07/03/21           | Mason N. Zurek           | 0.50                | Research re automatic stay exemptions (.3); correspond with E. Eggmann, J. Robinson re same (.2).  |
| 07/06/21           | Dan Latona               | 0.40                | Telephone conference with J. Robinson, K&E team, outside counsel re automatic stay matter.   |
| 07/06/21           | Joshua Robinson          | 1.40                | Participate in telephone conference with K&E, A&M, Company, outside counsel re department of labor inquiries (.8); correspond with same re same (.6).        |
| 07/08/21           | Tommy Scheffer           | 1.70                | Correspond and telephone conferences with U.S. Trustee and H&O, JW, K&E teams re automatic stay issue (.7); research re same (1.0).                          |
| 07/09/21           | Lindsey Blum             | 3.00                | Analyze diligence re lift stay request (1.9); conference with K&E team re same (1.1).  |
| 07/09/21           | Alex Hevia               | 0.70                | Conference with L. Blum re motion to modify automatic stay.  |
| 07/09/21           | Dan Latona               | 0.50                | Telephone conference with L. Blum re motion to modify automatic stay strategy.   |
| 07/09/21           | Ravi Subramanian Shankar | 0.40                | Review and analyze lift stay motion (.2); strategize re same (.2).   |
| 07/10/21           | Alex Hevia               | 0.20                | Correspond with L. Blum and R. Marston re motion to lift stay.   |
| 07/12/21           | Joshua M. Altman         | 0.80                | Telephone conferences and correspond with L. Blum, K&E team re lift stay matter (.6); follow up re same (.2).  |
| 07/12/21           | Dan Latona               | 1.10                | Telephone conference with K&E team re automatic stay matter (.3); telephone conference with K&E team, opposing counsel re same (.5); follow up re same (.3). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/13/21    | Joshua M. Altman         | 1.20         | Telephone conference with K&E team, opposing counsel re lift stay matters (.6); comment on stipulation re security services (.5); telephone conference with RCB re same (.1).   |
| 07/13/21    | Cassandra E. Fenton      | 0.20         | Analyze potential lift-stay dispute.  |
| 07/13/21    | Elizabeth Helen Jones    | 2.60         | Draft stipulation to adjourn hearing on motion to lift stay (1.1); correspond with D. Latona re same (.1); revise same (.6); correspond with C. Okike, K&E team, A&M team and others re same (.3); revise re comments from same (.5). |
| 07/13/21    | Dan Latona               | 1.00         | Telephone conference with K&E team, opposing counsel re lift-stay matter (.5); analyze, comment on stipulation re lift-stay motion (.5).  |
| 07/13/21    | Joshua Robinson          | 0.50         | Review and analyze correspondence re automatic stay issue.  |
| 07/13/21    | Ravi Subramanian Shankar | 0.40         | Analyze lift stay motion (.2); correspond with K&E team re same (.2).   |
| 07/14/21    | Joshua M. Altman         | 0.80         | Telephone conference with Company, D. Latona re litigation matters (.7); follow up re same (.1).  |
| 07/14/21    | Julia R. Foster          | 0.30         | Correspond with K&E team re SSFCU & Woodmont lift stay deadlines.   |
| 07/14/21    | Elizabeth Helen Jones    | 1.30         | Revise draft stipulation re automatic stay (.6); correspond with D. Latona, K&E team re filing (.7).  |
| 07/14/21    | Dan Latona               | 1.20         | Comment on stipulation re lift-stay motion (.3); correspond with opposing counsel re same (.7); coordinate filing re same (.2).   |
| 07/15/21    | Joshua M. Altman         | 0.30         | Correspond with K&E team re stipulation matters.  |
| 07/15/21    | Rachel S. Briones        | 0.40         | Correspond with D. Latona re notice of stay.  |
| 07/16/21    | Joshua M. Altman         | 0.30         | Telephone conference with K&E team, RCB re lift stay matters.   |
| 07/16/21    | Rachel S. Briones        | 1.10         | Correspond with K&E team re summons and complaint (.3); review, analyze same (.3); analyze conflicts re same (.2); correspond with D. Latona and J. Robinson re same (.3).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/16/21    | Gavin Campbell    | 1.00         | Analyze filings in Mireles California state court litigation (.9); correspond with K&E team re filings of notice of stay Mireles California state court litigation (.1).  |
| 07/16/21    | Alex Hevia        | 1.30         | Review and analyze facts re motion to lift automatic stay (.8); correspond and telephone conference with R. Marston, J. Altman, and K&E team re same (.5).  |
| 07/19/21    | Joshua M. Altman  | 0.40         | Comment on automatic stay matters (.2); correspond with A. Hevia, L. Blum re same (.2).   |
| 07/19/21    | Rachel S. Briones | 0.40         | Correspond with D. Latona and K&E team re notice of automatic stay.   |
| 07/19/21    | Gavin Campbell    | 0.50         | Correspond with K&E team re filings of notice of stay in Mireles California state court litigation (.2); revise draft filings of notice of stay in Mireles California state court litigation (.3).  |
| 07/19/21    | Alex Hevia        | 2.10         | Correspond and telephone conference with K&E team, J. Altman, M. Liebman, and A&M team re lift stay motion (.9); review and analyze strategies re same (1.2).   |
| 07/19/21    | Vanjo Lickhalter  | 3.30         | Draft and submit notice of appearance, notice of stay and ancillary documents (2.0); retrieve and process case initiating documents in central management system (.5); research and analyze electronic filing procedural rules and protocol (.8). |
| 07/20/21    | Joshua M. Altman  | 0.70         | Telephone conference with D. Latona, A. Hevia, L. Blum, E. Eggmann re automatic stay and stipulation matters (.6); follow up re same (.1).  |
| 07/20/21    | Gavin Campbell    | 0.30         | Analyze and revise draft filings of notice of stay in Mireles California state court litigation (.2); correspond with K&E team re filings of notice of stay in Mireles California state court litigation (.1).                                    |
| 07/20/21    | Vanjo Lickhalter  | 2.30         | Revise and finalize re notice of appearance, notice of stay, and ancillary documents (1.5); electronically file (.5); effect service (.3).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------|--------------|--|
| 07/21/21    | Joshua M. Altman | 1.30         | Telephone conference with claimant counsel re lift stay matters (.3); follow up re same (.1); analyze research re claimant position (.2); correspond with K&E team re same (.2); analyze subcontractor issues and correspond with K&E team, A&M team re same (.5). |
| 07/21/21    | Alex Hevia       | 0.60         | Correspond and telephone conference with J. Altman and K&E team re motion to lift stay issues.   |
| 07/21/21    | Mason N. Zurek   | 0.20         | Telephone conference with A. Hevia, L. Blum re stipulation.  |
| 07/22/21    | Julia R. Foster  | 0.50         | Review and analyze lift stay stipulation (.3); correspond with J. Hahn re same (.2).   |
| 07/22/21    | Jacqueline Hahn  | 0.20         | Draft lift stay stipulation.   |
| 07/22/21    | Alex Hevia       | 0.30         | Correspond with L. Blum, K&E team, and A&M team re motion to modify the automatic stay.  |
| 07/22/21    | Dan Latona       | 0.50         | Comment on stipulation re lift stay.   |
| 07/22/21    | Mason N. Zurek   | 2.20         | Draft and revise lift stay stipulation (1.9); correspond with A. Hevia, D. Latona, L. Blum re same (.3).   |
| 07/23/21    | Joshua M. Altman | 0.70         | Correspond with various parties re stay matters (.6); follow up re same (.1).  |
| 07/23/21    | Gavin Campbell   | 0.20         | Correspond with L. Ruiz re: docket tracking in Mireles California state court litigation.  |
| 07/26/21    | Joshua M. Altman | 0.60         | Correspond with K&E team re RCB and other stay matters.  |
| 07/26/21    | Mason N. Zurek   | 0.40         | Correspond with K&E, Company, A&M team re lift stay documents.   |
| 07/27/21    | Joshua M. Altman | 0.80         | Analyze various lift stay matters (.6); correspond with K&E team re same (.2).   |
| 07/27/21    | Jacqueline Hahn  | 0.50         | Draft stipulation re automatic stay.   |
| 07/27/21    | Alex Hevia       | 1.00         | Participate in telephone conferences and correspondences with K&E team, R. Marston, and RCB counsel re motion to modify automatic stay (.6); review and analyze stipulation re same (.4).  |
| 07/27/21    | Dan Latona       | 0.50         | Telephone conference with K&E team, A&M team re lift stay matter.  |
| 07/27/21    | Mason N. Zurek   | 0.40         | Review and revise lift stay stipulation.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050049229  
 Matter Number: 49067-15

| <u>Date</u>  | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|--------------|------------------|--------------|--|
| 07/28/21     | Joshua M. Altman | 0.70         | Telephone conference with A&M team, L. Blum re FJ litigation and related lift stay matters (.6); follow up re same (.1).   |
| 07/28/21     | Dan Latona       | 0.50         | Telephone conference with K&E team, A&M team re lift-stay matter.  |
| 07/28/21     | Mason N. Zurek   | 1.10         | Correspond with L. Blum, E. Eggmann re lift stay stipulations (.1); telephone conference with K&E, A&M, Company re document production (.3); review and revise lift stay stipulation (.7). |
| 07/29/21     | Joshua M. Altman | 1.20         | Correspond with opposing counsel, K&E team re lift stay matters; (.8); comment on RCB order (.4).  |
| 07/29/21     | Tommy Scheffer   | 0.30         | Correspond with JW, K&E teams re lift stay motion, stipulation.  |
| 07/29/21     | Mason N. Zurek   | 2.30         | Telephone conference with A. Hevia, L. Blum, E. Eggmann, R. Marston re stipulations (.5); correspond with same re same (.5); review and revise lift stay stipulations (1.3).               |
| 07/30/21     | Joshua M. Altman | 1.40         | Correspond with K&E team re lift stay matters (.2); comment on various stipulations (.7); correspond with Fortune Johnson re lift stay matters (.5).                                       |
| 07/30/21     | Mason N. Zurek   | 1.70         | Draft and revise correspondence re stipulations (.8); review and revise same (.9).   |
| <b>Total</b> |                  | <b>57.90</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049230**

**Client Matter: 49067-16**

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**In the Matter of U.S. Trustee Issues and Communications**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 36,865.00

Total legal services rendered

\$ 36,865.00

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050049230  
 Matter Number: 49067-16

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.90                | 1,155.00           | 1,039.50             |
| Rachel S. Briones        | 0.30                | 765.00             | 229.50               |
| Tiffani Chanroo          | 0.30                | 765.00             | 229.50               |
| Emily Flynn              | 0.20                | 995.00             | 199.00               |
| Julia R. Foster          | 0.20                | 390.00             | 78.00                |
| Haroula Gkotsi           | 0.30                | 875.00             | 262.50               |
| Katrina Gonzales         | 4.00                | 765.00             | 3,060.00             |
| Dan Latona               | 3.50                | 1,125.00           | 3,937.50             |
| Nir Levin                | 9.60                | 875.00             | 8,400.00             |
| Rebecca J. Marston       | 0.20                | 765.00             | 153.00               |
| Christine A. Okike, P.C. | 2.00                | 1,495.00           | 2,990.00             |
| Joshua Robinson          | 5.40                | 1,070.00           | 5,778.00             |
| Tommy Scheffer           | 10.10               | 995.00             | 10,049.50            |
| Michael Scian            | 0.60                | 765.00             | 459.00               |
| <b>TOTALS</b>            | <b>37.60</b>        |                    | <b>\$ 36,865.00</b>  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050049230  
 Matter Number: 49067-16

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 07/01/21           | Christine A. Okike, P.C. | 1.20                | Analyze revised bar date order, bidding procedures order, assumption/rejection procedures order and interim compensation order re U.S. Trustee and UCC comments.                      |
| 07/05/21           | Nir Levin                | 0.40                | Analyze U.S. Trustee comments to the K&E retention application (.2); correspond with C. Okike, K&E team re same (.2).   |
| 07/06/21           | Joshua M. Altman         | 0.20                | Participate in IDI.   |
| 07/06/21           | Dan Latona               | 0.50                | Telephonically attend IDI (.3); follow up re same (.2).   |
| 07/06/21           | Nir Levin                | 2.70                | Draft responses to the U.S. Trustee comments re K&E retention application (1.2); correspond with M. Peguero, K&E team, Houlihan re same (1.5).  |
| 07/06/21           | Christine A. Okike, P.C. | 0.30                | Attend initial debtor interview.  |
| 07/06/21           | Joshua Robinson          | 0.80                | Prepare for and telephonically attend 341 meeting.  |
| 07/06/21           | Michael Scian            | 0.30                | Participate in telephone conference with K&E team and U.S. Trustee re initial debtor review.  |
| 07/07/21           | Nir Levin                | 2.30                | Draft responses to U.S. Trustee questions on K&E retention application (.7); review, analyze materials re same (.8); correspond with M. Peguero, C. Okike, K&E team re same (.8).     |
| 07/08/21           | Dan Latona               | 1.70                | Telephone conference with H. Duran re final orders (.3); correspond with K&E team re same (.9); analyze issues re same (.5).  |
| 07/08/21           | Nir Levin                | 2.80                | Draft responses to U.S. Trustee questions on K&E retention application (1.3); review, analyze precedent re same (.7); correspond with C. Stephens, C. Husnick, K&E team re same (.8). |
| 07/09/21           | Joshua M. Altman         | 0.40                | Participate in 341 preparation meeting with Company advisors.   |
| 07/09/21           | Dan Latona               | 0.50                | Telephone conference with K&E team, A&M team re 341 meeting.  |
| 07/09/21           | Christine A. Okike, P.C. | 0.20                | Review and analyze U.S. Trustee 345 stipulation.  |
| 07/12/21           | Joshua M. Altman         | 0.30                | Telephonically attend 341 meeting.  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049230

Katerra Inc.

Matter Number:

49067-16

U.S. Trustee Issues and Communications

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/12/21    | Rachel S. Briones        | 0.30         | Telephonically attend 341 hearing.  |
| 07/12/21    | Tiffani Chanroo          | 0.30         | Telephonically attend 341 creditor meeting.   |
| 07/12/21    | Emily Flynn              | 0.20         | Telephonically attend 341 hearing.  |
| 07/12/21    | Julia R. Foster          | 0.20         | Coordinate calendar invites re continued 341 meeting.   |
| 07/12/21    | Haroula Gkotsi           | 0.30         | Telephonically attend 341 meeting.  |
| 07/12/21    | Dan Latona               | 0.30         | Telephonically attend 341 meeting.  |
| 07/12/21    | Nir Levin                | 0.90         | Correspond with C. Okike, K&E team re responses to U.S. Trustee (.2); review, revise, compile same (.4); telephonically attend 341 creditor meeting with U.S. Trustee (.3). |
| 07/12/21    | Rebecca J. Marston       | 0.20         | Telephonically attend 341 hearing.  |
| 07/12/21    | Christine A. Okike, P.C. | 0.30         | Telephonically attend 341 hearing.  |
| 07/12/21    | Joshua Robinson          | 0.30         | Telephonically attend 341 meeting.  |
| 07/12/21    | Tommy Scheffer           | 0.70         | Correspond and telephone conferences with U.S. Trustee and Jackson Walker, K&E team re 341 meeting of creditors (.4); participate in 341 meeting of creditors (.3).         |
| 07/12/21    | Michael Scian            | 0.30         | Telephonically attend 341 meeting.  |
| 07/13/21    | Nir Levin                | 0.50         | Correspond with D. Latona re responses to U.S. Trustee report (.1); review, revise, compile same (.4).  |
| 07/21/21    | Tommy Scheffer           | 2.80         | Correspond and telephone conferences with U.S. Trustee and A&M, K&E teams re U.S. Trustee reporting (1.3); review and revise report re same (1.5).                          |
| 07/22/21    | Tommy Scheffer           | 2.70         | Correspond and telephone conferences with A&M, K&E teams re U.S. Trustee reporting (1.9); analyze same (.8).  |
| 07/23/21    | Katrina Gonzales         | 2.40         | Review and revise Report 2015.3 received from T. Behnke (A&M) (2.0); telephone conference and correspond with J. Robinson re same (.4).                                     |
| 07/23/21    | Joshua Robinson          | 0.20         | Review and analyze draft of 2015.3 report.  |
| 07/25/21    | Katrina Gonzales         | 1.10         | Correspond with J. Robinson, T. Behnke (A&M) re ownership interest in certain non-debtor entities (.3); review, analyze corporate organizational documents re same (.8).    |
| 07/25/21    | Joshua Robinson          | 2.30         | Review, analyze 2015.3 report (1.9); correspond with A&M team re same (.4).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050049230  
 Matter Number: 49067-16

| <u>Date</u>  | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|--------------|------------------|--------------|--|
| 07/26/21     | Katrina Gonzales | 0.50         | Correspond with J. Robinson, T. Behnke (A&M) re ownership structure for certain subsidiaries (.2); review, analyze corporate documents re same (.3). |
| 07/26/21     | Joshua Robinson  | 0.30         | Correspond with A&M team re 2015.3 report.   |
| 07/27/21     | Joshua Robinson  | 1.50         | Correspond with A&M team re 2015.3 report (.5); analyze same (.5); review shareholder agreement re same (.5).  |
| 07/29/21     | Dan Latona       | 0.50         | Telephone conference with K&E team, A&M team, Company re 341 meeting preparation.  |
| 07/29/21     | Tommy Scheffer   | 3.90         | Correspond with A&M, K&E team re U.S. Trustee bonus diligence (2.5); analyze materials re same (1.4).  |
| <b>Total</b> |                  | <b>37.60</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049231**

**Client Matter: 49067-17**

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**In the Matter of Business Operations**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 81,611.00

Total legal services rendered

\$ 81,611.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050049231  
 Matter Number: 49067-17

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 1.10                | 1,155.00           | 1,270.50             |
| Tiffani Chanroo          | 8.00                | 765.00             | 6,120.00             |
| Haroula Gkotsi           | 14.00               | 875.00             | 12,250.00            |
| Katrina Gonzales         | 4.80                | 765.00             | 3,672.00             |
| Elizabeth Helen Jones    | 26.00               | 875.00             | 22,750.00            |
| Dan Latona               | 9.10                | 1,125.00           | 10,237.50            |
| Nir Levin                | 7.10                | 875.00             | 6,212.50             |
| Christine A. Okike, P.C. | 5.30                | 1,495.00           | 7,923.50             |
| Joshua Robinson          | 7.50                | 1,070.00           | 8,025.00             |
| Ravi Subramanian Shankar | 2.80                | 1,125.00           | 3,150.00             |
| <b>TOTALS</b>            | <b>85.70</b>        |                    | <b>\$ 81,611.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050049231  
 Matter Number: 49067-17

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/06/21           | Dan Latona               | 0.50                | Telephone conference with J. Robinson, A&M team re weekly workstreams.   |
| 07/06/21           | Joshua Robinson          | 1.70                | Participate in telephone conferences with K&E team re trust fund research (1.2); review and analyze research re same (.5).   |
| 07/07/21           | Dan Latona               | 0.50                | Telephone conference with C. Okike, K&E team, Weil team re weekly update.  |
| 07/08/21           | Elizabeth Helen Jones    | 0.80                | Review and analyze postpetition proposed contract (.2); telephone conference with financial advisors re same (.3); draft proposed language re same (.3).   |
| 07/08/21           | Dan Latona               | 0.20                | Telephone conference with J. Robinson, A&M team re weekly workstreams.   |
| 07/08/21           | Christine A. Okike, P.C. | 0.80                | Participate in telephone conference with M. Liebman, C. Wells (A&M), J. Altman, J. Robinson re subcontractor payments (.7); participate in follow up telephone conference with J. Altman re same (.1).   |
| 07/08/21           | Joshua Robinson          | 0.40                | Correspond with K&E team re Farnam.  |
| 07/08/21           | Ravi Subramanian Shankar | 0.40                | Correspond with A&M and K&E team re data preservation issues.  |
| 07/09/21           | Tiffani Chanroo          | 1.30                | Telephone conference with E. Jones re trust fund review (.3); research re same (1.0).  |
| 07/09/21           | Haroula Gkotsi           | 5.20                | Research re trust fund issues (3.4); analyze findings re same (1.2); telephone conference with E. Jones, J. Robinson, K&E team re same (.4); correspond with M. Zurek re same (.2).  |
| 07/09/21           | Katrina Gonzales         | 3.70                | Research, analyze and summarize pertinent state statutes and case law re trust funds (3.6); correspond with E. Jones re same (.1).   |
| 07/09/21           | Elizabeth Helen Jones    | 3.10                | Telephone conference with J. Altman, K&E team re express and constructive trusts (.6); correspond with J. Robinson re same (.4); draft research outline (1.3); correspond and telephone conference with K&E team, J. Robinson re same (.4); correspond with R. Briones re same (.4). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050049231  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/09/21    | Dan Latona               | 2.00         | Telephone conference with K&E team re constructive trust issues (.5); telephone conference with K&E team, A&M team, Fox Rothschild team, FTI team re same (1.0); telephone conference with K&E team, A&M team re data preservation issues (.5).   |
| 07/09/21    | Nir Levin                | 4.70         | Research, review, analyze case law re trust fund (2.7); review, analyze diligence re same (.5); draft summary re same (1.2); telephone conference with E. Jones, K&E team re same (.3).   |
| 07/09/21    | Christine A. Okike, P.C. | 1.80         | Participate in telephone conference with J. Altman, D. Latona, J. Robinson, E. Jones re subcontractor payments (.6); participate in telephone conference with C. Wells, M. Liebman (A&M), T. Monsour, G. Gouveia, M. Sweet (Fox Rothschild), J. Altman, D. Latona, J. Robinson, E. Jones re same (1.0); analyze subcontractor payment issue (.2). |
| 07/09/21    | Joshua Robinson          | 2.30         | Participate in telephone conference with K&E team re trust fund research (.5); participate in telephone conference with E. Jones re same (.5); review and analyze form of chart re same (.3); correspond with same re same (.3); correspond with Jackson Walker team re Farnam lease (.7).  |
| 07/10/21    | Tiffani Chanroo          | 6.70         | Research re contract trust law in North Carolina and South Carolina (3.9); revise trust tracker (2.6); correspond with K&E team re same (.2).   |
| 07/10/21    | Haroula Gkotsi           | 6.10         | Review and analyze findings re research re trust fund issues (3.9); revise same (2.1); correspond with E. Jones re same (.1).   |
| 07/10/21    | Katrina Gonzales         | 1.10         | Research, analyze and summarize pertinent state statutes and case law re trust funds (.9); correspond with E. Jones re same (.2).   |
| 07/10/21    | Elizabeth Helen Jones    | 0.70         | Correspond with K&E team, M. Levine re trust research (.3); review and analyze same (.4).   |
| 07/10/21    | Nir Levin                | 2.00         | Research, review, analyze case law re trust fund (1.5); draft summary re same (.5).   |
| 07/11/21    | Haroula Gkotsi           | 0.10         | Correspond with E. Jones re trust fund issues research.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050049231  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/11/21    | Elizabeth Helen Jones    | 8.80         | Review and analyze trust fund research (3.8); draft summary table re same (3.7); correspond with K&E team, M. Scian re same (1.3).  |
| 07/11/21    | Nir Levin                | 0.40         | Research case law re trust fund (.3); correspond with E. Jones re same (.1).  |
| 07/12/21    | Elizabeth Helen Jones    | 5.30         | Research re trust issues (3.2); correspond with J. Altman, K&E team re same (.6); draft summary re specific contracts (1.3); review and analyze postpetition contract (.1); correspond with J. Altman, A&M re same (.1).    |
| 07/12/21    | Christine A. Okike, P.C. | 0.80         | Review and analyze subcontractor trust research.  |
| 07/12/21    | Joshua Robinson          | 2.10         | Correspond with A&M team re Farnam (.5); correspond with K&E team re same (.5); correspond with A&M team re Randek (.4); correspond with K&E, Jackson Walker team re same (.7).   |
| 07/13/21    | Dan Latona               | 1.00         | Telephone conference with C. Okike, K&E team, Weil team re weekly update (.5); telephone conference with J. Robinson, A&M team re weekly update (.5).   |
| 07/14/21    | Dan Latona               | 0.50         | Telephone conference with C. Okike, K&E team, Weil team re weekly update.   |
| 07/14/21    | Joshua Robinson          | 0.40         | Review and analyze correspondence re UEB.   |
| 07/14/21    | Ravi Subramanian Shankar | 2.10         | Correspond with A&M and K&E team re document preservation issues (.6); analyze strategy re same (.8); telephone conference with A&M and Katerra re same (.5); prepare for same (.2).  |
| 07/15/21    | Elizabeth Helen Jones    | 2.40         | Review and analyze contracts for trust issues (.6); draft summary chart re same (.7); correspond with K&E team, J. Altman re same (.4); draft board meeting minutes (.6); correspond with K&E team, J. Altman re same (.1). |
| 07/15/21    | Christine A. Okike, P.C. | 1.30         | Review and analyze subcontractor trust research.  |
| 07/17/21    | Christine A. Okike, P.C. | 0.60         | Review and comment on Randek stipulation (.3); review and analyze XSC stipulations (.3).  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050049231  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/18/21    | Joshua M. Altman         | 1.10         | Telephone conference with A&M, HL, K&E team re overall strategy (.9); follow up re same (.2).  |
| 07/19/21    | Elizabeth Helen Jones    | 0.70         | Correspond with C. Okike re trust issues (.3); research re same (.4).  |
| 07/20/21    | Dan Latona               | 0.30         | Telephone conference with J. Robinson, A&M team re weekly update.  |
| 07/21/21    | Elizabeth Helen Jones    | 0.40         | Telephone conference with contract counterparty re contract (.2); review contracts for trust language (.2).  |
| 07/21/21    | Dan Latona               | 0.30         | Telephone conference with J. Altman, K&E team, Weil team re weekly update.   |
| 07/21/21    | Ravi Subramanian Shankar | 0.30         | Correspond with K&E team and A&M re data preservation issues.  |
| 07/22/21    | Elizabeth Helen Jones    | 1.60         | Telephonically attend board meeting (1.4); correspond with D. Latona re previous board meeting minutes (.2).   |
| 07/22/21    | Dan Latona               | 0.20         | Telephone conference with J. Robinson, A&M team re weekly update.  |
| 07/23/21    | Elizabeth Helen Jones    | 0.10         | Review and analyze contracts for trust provisions.   |
| 07/23/21    | Dan Latona               | 0.50         | Analyze correspondence re open issues.   |
| 07/26/21    | Elizabeth Helen Jones    | 0.70         | Review and analyze letters re termination of contracts (.1); correspond with J. Altman re same (.1); draft board meeting minutes (.5).   |
| 07/26/21    | Dan Latona               | 1.10         | Analyze correspondence re open items (.2); telephone conference with J. Altman, Weil team re same (.3); telephone conference with Fox Rothschild team re same (.1); analyze term sheet re settlement (.5). |
| 07/27/21    | Elizabeth Helen Jones    | 1.40         | Telephonically attend board meeting.   |
| 07/27/21    | Dan Latona               | 0.50         | Telephone conference with J. Robinson, A&M team re weekly update (.4); follow up re same (.1).   |
| 07/27/21    | Joshua Robinson          | 0.60         | Participate in telephone conference with A&M team re works in process, business operations.  |
| 07/28/21    | Haroula Gkotsi           | 2.60         | Review and analyze board resolutions (2.4); correspond with D. Latona, J. Robinson re same (.2).   |

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Business Operations

Invoice Number: 1050049231  
Matter Number: 49067-17

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| <u>Date</u>  | <u>Name</u> | <u>Hours</u> | <u>Description</u>  |
|--------------|-------------|--------------|---|
| 07/28/21     | Dan Latona  | 1.00         | Telephone conference with K&E team, Weil team re weekly update (.2); telephone conference with C. Okike, J. Altman re same (.3); analyze correspondence re same (.5). |
| 07/29/21     | Dan Latona  | 0.50         | Telephone conferences with J. Robinson, A&M team re weekly update.  |
| <b>Total</b> |             | <b>85.70</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049232**

**Client Matter: 49067-18**

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**In the Matter of Case Administration**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 92,257.50

Total legal services rendered

\$ 92,257.50

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Lisa Aasa                 | 0.50                | 285.00             | 142.50               |
| Joshua M. Altman          | 3.50                | 1,155.00           | 4,042.50             |
| Rachel S. Briones         | 4.20                | 765.00             | 3,213.00             |
| Tiffani Chanroo           | 1.40                | 765.00             | 1,071.00             |
| Danielle Dulitzky         | 2.20                | 995.00             | 2,189.00             |
| Emily C. Eggmann          | 8.90                | 765.00             | 6,808.50             |
| Emily Flynn               | 1.30                | 995.00             | 1,293.50             |
| Julia R. Foster           | 58.10               | 390.00             | 22,659.00            |
| Haroula Gkotsi            | 2.50                | 875.00             | 2,187.50             |
| Asheesh Goel, P.C.        | 1.00                | 1,695.00           | 1,695.00             |
| Katrina Gonzales          | 1.40                | 765.00             | 1,071.00             |
| Ricardo Guzman            | 0.70                | 410.00             | 287.00               |
| Jacqueline Hahn           | 10.40               | 285.00             | 2,964.00             |
| Alex Hevia                | 0.90                | 995.00             | 895.50               |
| Elizabeth Helen Jones     | 2.80                | 875.00             | 2,450.00             |
| Dan Latona                | 6.20                | 1,125.00           | 6,975.00             |
| Nir Levin                 | 2.70                | 875.00             | 2,362.50             |
| Maddison Levine           | 1.70                | 765.00             | 1,300.50             |
| Rebecca J. Marston        | 1.60                | 765.00             | 1,224.00             |
| Neil McDonald             | 0.50                | 1,645.00           | 822.50               |
| Christine A. Okike, P.C.  | 3.90                | 1,495.00           | 5,830.50             |
| Carrie Therese Oppenheim  | 2.10                | 460.00             | 966.00               |
| Miriam A. Peguero Medrano | 3.00                | 995.00             | 2,985.00             |
| Joshua Robinson           | 1.70                | 1,070.00           | 1,819.00             |
| Tommy Scheffer            | 5.60                | 995.00             | 5,572.00             |
| David Schlaifer           | 0.40                | 405.00             | 162.00               |
| Michael Scian             | 1.80                | 765.00             | 1,377.00             |
| Zach Sommers              | 0.70                | 865.00             | 605.50               |
| Josh Sussberg, P.C.       | 3.10                | 1,695.00           | 5,254.50             |
| Rami Totari               | 0.70                | 1,155.00           | 808.50               |
| Mason N. Zurek            | 1.60                | 765.00             | 1,224.00             |
| <b>TOTALS</b>             | <b>137.10</b>       |                    | <b>\$ 92,257.50</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/01/21           | Lisa Aasa                | 0.50                | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/01/21           | Rachel S. Briones        | 0.50                | Telephone conference with D. Latona, K&E team re work in process (.4); correspond with E. Eggmann re same (.1).  |
| 07/01/21           | Danielle Dulitzky        | 0.40                | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/01/21           | Emily C. Eggmann         | 0.80                | Telephone conference with D. Latona, K&E team re work in process (.5); review and revise work in process materials (.3).                                     |
| 07/01/21           | Emily Flynn              | 0.30                | Telephone conference with J. Robinson, K&E team re work in process.  |
| 07/01/21           | Julia R. Foster          | 0.50                | Conference with K&E team re work in process.   |
| 07/01/21           | Julia R. Foster          | 1.10                | Revise July 12, 2021 witness-exhibit list (.3); compile exhibits re same (.2); revise July 8, 2021 witness-exhibit list (.3); compile exhibits re same (.3). |
| 07/01/21           | Julia R. Foster          | 0.10                | Open listen only hearing line re credit card motion.   |
| 07/01/21           | Haroula Gkotsi           | 0.40                | Telephone conference with D. Latona, K&E team re work in process and next steps.   |
| 07/01/21           | Ricardo Guzman           | 0.70                | Prepare for and participate in telephone conference with case team re works in process.  |
| 07/01/21           | Jacqueline Hahn          | 0.80                | Circulate recently filed pleadings to K&E team (.7); conference with K&E team re work in process (.1).   |
| 07/01/21           | Alex Hevia               | 0.20                | Telephone conference with K&E team and J. Robinson re case status.   |
| 07/01/21           | Elizabeth Helen Jones    | 0.30                | Telephone conference with K&E team, D. Latona re work in process.  |
| 07/01/21           | Nir Levin                | 0.60                | Telephone conference with J. Altman, K&E team re work in process (.4); correspond with K&E team re second day orders (.2).                                   |
| 07/01/21           | Maddison Levine          | 0.30                | Telephone conference with J. Altman, K&E team re work in process.  |
| 07/01/21           | Christine A. Okike, P.C. | 0.30                | Telephone conference with J. Altman, J. Robinson, M. Peguero re work in process.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/01/21    | Carrie Therese Oppenheim  | 0.40         | Telephone conference with J. Altman and K&E team re work in process.  |
| 07/01/21    | Miriam A. Peguero Medrano | 0.90         | Correspond with J. Robinson, K&E team re revised final orders (.2); compile and correspond with K&E team, Weil, UCC re same (.7). |
| 07/01/21    | Joshua Robinson           | 0.70         | Prepare for and participate in telephone conference with K&E team re work in process (.3); correspond with K&E team re same (.4). |
| 07/01/21    | Tommy Scheffer            | 0.60         | Correspond with K&E team re work in process (.4); analyze materials re same (.2).   |
| 07/01/21    | Michael Scian             | 0.30         | Telephone conference with D. Latona, K&E team re works in progress.   |
| 07/01/21    | Zach Sommers              | 0.70         | Prepare for and attend review team training.  |
| 07/01/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with P. Kibsgaard re Bankruptcy documentation.   |
| 07/01/21    | Rami Totari               | 0.70         | Review, analyze correspondence.   |
| 07/01/21    | Mason N. Zurek            | 0.30         | Telephone conference with J. Altman, K&E team re work in process.   |
| 07/02/21    | Joshua M. Altman          | 0.80         | Conference with C. Okike, M. Liebman, C. Wells re case coordination and follow up re same.  |
| 07/02/21    | Jacqueline Hahn           | 0.50         | Compile and circulate recently filed pleadings to K&E team.   |
| 07/02/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re status.   |
| 07/03/21    | Julia R. Foster           | 0.90         | Revise July 8, 2021 hearing agenda (.5); revise July 8, 2021 witness-exhibit list (.4).   |
| 07/04/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re status.   |
| 07/05/21    | Julia R. Foster           | 0.60         | Correspond with K&E team re July 8, 2021 witness-exhibit list (.4); revise same (.2).   |
| 07/06/21    | Joshua M. Altman          | 0.30         | Telephone conference with K&E team re work in process.  |
| 07/06/21    | Rachel S. Briones         | 0.50         | Telephone conference with D. Latona and K&E team re work in process (.3); correspond with E. Eggmann re same (.2).                |
| 07/06/21    | Danielle Dulitzky         | 0.30         | Telephone conference with K&E team, D. Latona re work in process (.2); correspond with K&E team re same (.1).                     |
| 07/06/21    | Emily C. Eggmann          | 1.20         | Telephone conference with D. Latona, K&E team re work in process (.5); update work in process tracker (.7).                       |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/06/21    | Emily Flynn               | 0.20         | Telephone conference with J. Robinson, K&E team re work in process.   |
| 07/06/21    | Julia R. Foster           | 4.40         | Revise July 8, 2021 witness-exhibit list (.4); correspond with K&E team re same (.3); prepare same for filing (.3); correspond with local counsel re filing (.2); revise July 12, 2021 witness-exhibit list (.4); revise July 8, 2021 hearing agenda (1.5); prepare hearing binders for J. Weinberger, M. Liebman and R. Shankar (1.3). |
| 07/06/21    | Julia R. Foster           | 1.00         | Compile exhibits re same.   |
| 07/06/21    | Haroula Gkotsi            | 0.50         | Review and revise working group list (.3); telephone conference with D. Latona, K&E team re work in process, next steps (.2).   |
| 07/06/21    | Katrina Gonzales          | 0.40         | Telephone conference with D. Latona and K&E team re work in process.  |
| 07/06/21    | Jacqueline Hahn           | 1.00         | Compile and circulate recent filed pleadings to K&E team (.8); telephone conference with K&E team re work in process (.2).  |
| 07/06/21    | Elizabeth Helen Jones     | 0.40         | Telephone conference with K&E team, D. Latona re work in process.   |
| 07/06/21    | Dan Latona                | 1.40         | Analyze correspondence re open work streams (.6); telephone conference with J. Robinson, K&E team re work in process (.5); analyze materials re same (.3).  |
| 07/06/21    | Nir Levin                 | 0.40         | Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.1).   |
| 07/06/21    | Maddison Levine           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/06/21    | Rebecca J. Marston        | 0.30         | Telephone conference with K&E team re work in process.  |
| 07/06/21    | Christine A. Okike, P.C.  | 0.30         | Telephone conference with J. Altman, D. Latona, J. Robinson, M. Peguero re work in process.   |
| 07/06/21    | Carrie Therese Oppenheim  | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/06/21    | Miriam A. Peguero Medrano | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/06/21    | Joshua Robinson           | 0.10         | Telephone conference with D. Latona, K&E team re work in process.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/06/21    | Tommy Scheffer           | 0.30         | Correspond and telephone conferences with K&E team re work in process (.2); analyze materials re same (.1).   |
| 07/06/21    | Michael Scian            | 0.20         | Telephone conference with D. Latona, K&E team re works in progress.   |
| 07/06/21    | Mason N. Zurek           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/07/21    | Julia R. Foster          | 3.90         | Revise July 8, 2021 hearing agenda (1.8); revise July 12, 2021 witness-exhibit list (.6); compile exhibits re same (.4); correspond with K&E team re same (.3); revise July 12, 2021 hearing agenda (.6); correspond with J. Hahn re docket updates (.2).   |
| 07/07/21    | Julia R. Foster          | 0.60         | Compile recently filed pleadings.   |
| 07/07/21    | Asheesh Goel, P.C.       | 1.00         | Analyze correspondence with K&E team re case status.  |
| 07/07/21    | Jacqueline Hahn          | 0.70         | Compile and circulate recently filed pleadings to K&E team.   |
| 07/07/21    | Christine A. Okike, P.C. | 0.80         | Analyze revised second day orders.  |
| 07/07/21    | David Schlaifer          | 0.40         | Prepare documents re hearing.   |
| 07/08/21    | Rachel S. Briones        | 0.50         | Telephone conference with D. Latona and K&E team re work in process (.3); correspond with E. Eggmann re same (.2).  |
| 07/08/21    | Tiffani Chanroo          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/08/21    | Danielle Dulitzky        | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/08/21    | Emily C. Eggmann         | 1.20         | Telephone conference with D. Latona, K&E team re status (.5); update work in process tracker (.7).  |
| 07/08/21    | Emily Flynn              | 0.30         | Telephone conference with J. Robinson, K&E team re work in process.   |
| 07/08/21    | Julia R. Foster          | 4.00         | Revise July 8, 2021 hearing agenda (.6); prepare July 8, 2021 hearing agenda for filing (.2); correspond with local counsel re filing (.2); revise July 12, 2021 witness-exhibit list (.6); compile exhibits re same (.3); prepare July 12, 2021 witness-exhibit list for filing (.3); correspond with local counsel re filing (.2); compile recently filed pleadings (.7); revise July 12, 2021 hearing agenda (.6); telephone conference with K&E team re work in process (.3). |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/08/21    | Julia R. Foster           | 0.40         | Correspond with local counsel re July 12, 2021 witness-exhibit list.  |
| 07/08/21    | Haroula Gkotsi            | 0.30         | Telephone conference with D. Latona, K&E team re work in process, next steps.   |
| 07/08/21    | Katrina Gonzales          | 0.40         | Telephone conference with D. Latona and K&E team re work in process.  |
| 07/08/21    | Jacqueline Hahn           | 0.70         | Compile and circulate recently filed pleadings to K&E team (.4); telephone conference with K&E team re work in process (.3).  |
| 07/08/21    | Elizabeth Helen Jones     | 0.40         | Telephone conference with K&E team, D. Latona re work in process.   |
| 07/08/21    | Dan Latona                | 0.30         | Telephone conference with J. Robinson, K&E team re work in process.   |
| 07/08/21    | Nir Levin                 | 0.40         | Telephone conference with J. Robinson, K&E team re work in process (.3); correspond with J. Robinson re work in process (.1).   |
| 07/08/21    | Maddison Levine           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/08/21    | Rebecca J. Marston        | 0.30         | Telephone conference with K&E team re work in process.  |
| 07/08/21    | Christine A. Okike, P.C.  | 0.70         | Analyze revised critical vendor, cash management and assumption/rejection procedures final orders.  |
| 07/08/21    | Carrie Therese Oppenheim  | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/08/21    | Miriam A. Peguero Medrano | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/08/21    | Tommy Scheffer            | 1.30         | Correspond with K&E team re work in process, extension motions (.7); telephone conferences re same (.6).  |
| 07/08/21    | Michael Scian             | 0.30         | Telephone conference with D. Latona, K&E team re works in progress.   |
| 07/08/21    | Mason N. Zurek            | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/09/21    | Julia R. Foster           | 2.60         | Coordinate calendar invites re July 19, 2021 hearing (.3); revise July 12, 2021 hearing agenda (.9); compile recently filed pleadings (.5); draft July 19, 2021 witness-exhibit list (.2); draft July 21, 2021 witness-exhibit list (.2); draft August 2, 2021 witness-exhibit list (.2); compile and circulate July 8, 2021 hearing transcript (.3). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------|--------------|--|
| 07/09/21    | Julia R. Foster     | 0.40         | Correspond with J. Hahn re docket update.  |
| 07/09/21    | Jacqueline Hahn     | 0.60         | Circulate recently filed pleadings to K&E team.  |
| 07/09/21    | Dan Latona          | 1.50         | Coordinate final orders re filing.   |
| 07/09/21    | Tommy Scheffer      | 1.20         | Correspond with K&E team re extension motions (.4); analyze precedent re same (.8).  |
| 07/12/21    | Julia R. Foster     | 4.70         | Review and revise July 12, 2021 hearing agenda (1.6); prepare same for filing (.3); compile recently filed pleadings (.9); correspond with J. Hahn re docket update (.4); correspond with local counsel re electronic appearances re July 12, 2021 hearing (.3); revise July 19, 2021 hearing agenda (.4); revise July 19, 2021 witness-exhibit list (.3); compile exhibits re same (.3); correspond with K&E team re same (.2). |
| 07/12/21    | Julia R. Foster     | 0.20         | Correspond with local counsel re filing.   |
| 07/12/21    | Julia R. Foster     | 0.20         | Open listen only hearing line.   |
| 07/12/21    | Haroula Gkotsi      | 0.20         | Telephone conference with A. Hevia re work in process, case status updates.  |
| 07/12/21    | Jacqueline Hahn     | 0.50         | Compile and circulate recently filed pleadings to K&E team.  |
| 07/12/21    | Tommy Scheffer      | 0.70         | Correspond and telephone conferences with K&E team re extension motions, objection deadlines (.3); analyze precedent re extension motions (.4).  |
| 07/12/21    | Tommy Scheffer      | 0.30         | Correspond with Jackson Walker, K&E teams re second day hearing agenda.  |
| 07/12/21    | Josh Sussberg, P.C. | 0.10         | Correspond re hearing and next steps.  |
| 07/13/21    | Rachel S. Briones   | 0.50         | Telephone conference with D. Latona and K&E team re work in process (.3); correspond with E. Eggmann re same (.2).   |
| 07/13/21    | Tiffani Chanroo     | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/13/21    | Danielle Dulitzky   | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/13/21    | Emily C. Eggmann    | 0.70         | Telephone conference with D. Latona, K&E team re status (.5); review and revise work in process tracker (.2).  |
| 07/13/21    | Emily Flynn         | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/13/21    | Julia R. Foster           | 1.60         | Revise July 19, 2021 hearing agenda (1.1); telephone conference with K&E team re work in process (.3); correspond with K&E team re recently filed pleadings (.2). |
| 07/13/21    | Julia R. Foster           | 0.50         | Revise July 19, 2021 witness-exhibit list.  |
| 07/13/21    | Haroula Gkotsi            | 0.40         | Telephone conference with D. Latona, K&E team re work in process, next steps (.2); review and revise tracker re same (.2).  |
| 07/13/21    | Katrina Gonzales          | 0.40         | Telephone conference with D. Latona and K&E team re work in process.  |
| 07/13/21    | Jacqueline Hahn           | 0.70         | Telephone conference with K&E team re work in process (.2); circulate recently filed pleadings to K&E team (.5).  |
| 07/13/21    | Elizabeth Helen Jones     | 0.40         | Telephone conference re work in process with K&E team, D. Latona.   |
| 07/13/21    | Dan Latona                | 1.30         | Analyze correspondence re ongoing work streams (.5); telephone conference with J. Robinson, K&E team re work in process (.5); analyze materials re same (.3).     |
| 07/13/21    | Nir Levin                 | 0.40         | Telephone conference with D. Latona and K&E team re work in process (.3); correspond with E. Eggmann re same (.1).  |
| 07/13/21    | Maddison Levine           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/13/21    | Rebecca J. Marston        | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/13/21    | Carrie Therese Oppenheim  | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/13/21    | Miriam A. Peguero Medrano | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/13/21    | Joshua Robinson           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/13/21    | Tommy Scheffer            | 0.30         | Correspond and telephone conferences with K&E team re work in process.  |
| 07/13/21    | Michael Scian             | 0.30         | Prepare for and telephone conference with K&E team re work in process.  |
| 07/13/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re amendment and signatures.   |
| 07/13/21    | Josh Sussberg, P.C.       | 0.10         | Correspond re status issues.  |
| 07/13/21    | Mason N. Zurek            | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/14/21    | Julia R. Foster           | 2.10         | Revise July 19, 2021 witness-exhibit list (.9); correspond with K&E team and local counsel re same (.5); compile recently filed pleadings (.5); correspond with J. Hahn re docket update (.2).   |
| 07/14/21    | Julia R. Foster           | 0.20         | Circulate first day hearing transcript to R. Shankar.  |
| 07/14/21    | Jacqueline Hahn           | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 07/14/21    | Dan Latona                | 0.50         | Analyze correspondence re ongoing work streams.  |
| 07/15/21    | Joshua M. Altman          | 0.40         | Conference with Jackson Walker, K&E team re case matters.  |
| 07/15/21    | Emily C. Eggmann          | 1.30         | Telephone conference with K&E team re work in process (.5); revise work in process tracker (.8).   |
| 07/15/21    | Julia R. Foster           | 4.10         | Revise July 19, 2021 witness-exhibit list (.6); correspond with K&E team re same (.4); compile July 19, 2021 exhibits for filing (.4); prepare July 19, 2021 witness-exhibit list for filing (.4); correspond with local counsel re filing (.3); compile recently filed pleadings (.8); revise July 19, 2021 hearing agenda (.7); coordinate calendar invites re case hearings and deadlines (.5). |
| 07/15/21    | Julia R. Foster           | 0.50         | Telephone conference re July 19, 2021 witness-exhibit list.  |
| 07/15/21    | Jacqueline Hahn           | 0.30         | Circulate recently filed pleadings to K&E team.  |
| 07/15/21    | Elizabeth Helen Jones     | 0.70         | Telephone conference with K&E team, D. Latona re work in process (.3); telephone conference with A. Hevia re general case update (.4).   |
| 07/15/21    | Miriam A. Peguero Medrano | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/16/21    | Julia R. Foster           | 0.70         | Revise July 19, 2021 hearing agenda.   |
| 07/19/21    | Rachel S. Briones         | 0.30         | Correspond with E. Eggmann re work in process.   |
| 07/19/21    | Emily C. Eggmann          | 0.20         | Revise work in process tracker.  |
| 07/19/21    | Julia R. Foster           | 2.60         | Revise July 19, 2021 hearing agenda (1.4); compile recently filed pleadings (.7); prepare July 19, 2021 hearing agenda for filing (.3); correspond with local counsel re filing (.2).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/19/21    | Julia R. Foster          | 0.30         | Correspond with E. Eggmann re deadlines.  |
| 07/19/21    | Julia R. Foster          | 0.40         | Open listen only line re DIP hearing.   |
| 07/19/21    | Jacqueline Hahn          | 0.30         | Circulate recently filed pleadings to K&E team.   |
| 07/20/21    | Joshua M. Altman         | 0.30         | Conference with R. Shankar re case matters.   |
| 07/20/21    | Rachel S. Briones        | 0.30         | Telephone conference with D. Latona and K&E team re work in process.  |
| 07/20/21    | Tiffani Chanroo          | 0.30         | Telephone conference with D. Latona, K&E team re work in process (.2); review work in process tracker (.1).   |
| 07/20/21    | Emily C. Eggmann         | 1.00         | Telephone conference with K&E team re status (.5); update work in process tracker (.5).   |
| 07/20/21    | Julia R. Foster          | 2.80         | Compile recently filed pleadings (.8); correspond with local counsel re hearing transcripts (.2); circulate July 12, 2021 hearing transcript (.2); draft August 2, 2021 witness-exhibit list (.3); draft August 3, 2021 witness-exhibit list (.2); draft August 9, 2021 witness-exhibit list (.2); draft August 2, 2021 hearing agenda (.3); draft August 3, 2021 hearing agenda (.2); draft August 9, 2021 hearing agenda (.2); revise pleading template (.2). |
| 07/20/21    | Julia R. Foster          | 0.40         | Conference with D. Latona, K&E team re work in process.   |
| 07/20/21    | Haroula Gkotsi           | 0.20         | Telephone conference with D. Latona, K&E team re work in process, next steps.   |
| 07/20/21    | Jacqueline Hahn          | 0.50         | Circulate recently filed pleadings to K&E team.   |
| 07/20/21    | Alex Hevia               | 0.20         | Telephone conference with D. Latona, K&E team re case status.   |
| 07/20/21    | Dan Latona               | 0.20         | Telephone conference with J. Robinson, K&E team re work in process.   |
| 07/20/21    | Nir Levin                | 0.40         | Telephone conference with D. Latona, K&E team re work in process (.2); review, revise work in process document (.2).  |
| 07/20/21    | Maddison Levine          | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/20/21    | Carrie Therese Oppenheim | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/20/21    | Tommy Scheffer            | 0.30         | Participate in telephone conferences with K&E team re work in process.   |
| 07/20/21    | Michael Scian             | 0.20         | Prepare for and participate in telephone conference with D. Latona, K&E team re work in process.   |
| 07/20/21    | Mason N. Zurek            | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/21/21    | Julia R. Foster           | 0.20         | Revise August 2, 2021 agenda.  |
| 07/21/21    | Julia R. Foster           | 0.50         | Compile recently filed pleadings.  |
| 07/21/21    | Jacqueline Hahn           | 0.30         | Circulate recently filed pleadings to K&E team.  |
| 07/21/21    | Miriam A. Peguero Medrano | 0.10         | Correspond with E. Eggmann re revisions to work in process tracker.  |
| 07/21/21    | Josh Sussberg, P.C.       | 0.30         | Telephone conferences with M. Neimann re case status (.2); correspond re same (.1).  |
| 07/22/21    | Joshua M. Altman          | 0.60         | Follow up with M. Liebman, C. Wells re case status (.2); follow up with M. Liebman, C. Wells, C. Okike re same (.4).   |
| 07/22/21    | Rachel S. Briones         | 0.80         | Telephone conference with D. Latona and K&E team re work in process (.3); correspond with E. Eggmann re same (.3); correspond with J. Robinson re same (.2). |
| 07/22/21    | Tiffani Chanroo           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/22/21    | Danielle Dulitzky         | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/22/21    | Emily C. Eggmann          | 1.00         | Telephone conference with K&E team re status (.5); update work in process tracker (.5).  |
| 07/22/21    | Emily Flynn               | 0.10         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/22/21    | Julia R. Foster           | 0.80         | Telephone conference with K&E team re work in process (.3); draft July 26, 2021 witness-exhibit list (.2); compile recently filed pleadings (.3).            |
| 07/22/21    | Haroula Gkotsi            | 0.20         | Telephone conference with D. Latona, K&E team re work in process, next steps.  |
| 07/22/21    | Katrina Gonzales          | 0.20         | Telephone conference with D. Latona and K&E team re work in process.   |
| 07/22/21    | Jacqueline Hahn           | 0.30         | Circulate recently filed pleadings to K&E team.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/22/21    | Alex Hevia                | 0.20         | Telephone conference with K&E team and D. Latona re case status.   |
| 07/22/21    | Elizabeth Helen Jones     | 0.30         | Telephone conference re work in process with K&E team, D. Latona.  |
| 07/22/21    | Dan Latona                | 0.50         | Telephone conference with K&E team re work in process (.2); analyze materials re same (.1); telephone conference with J. Robinson re same (.2).  |
| 07/22/21    | Nir Levin                 | 0.20         | Telephone conference with D. Latona and K&E team.  |
| 07/22/21    | Rebecca J. Marston        | 0.20         | Telephone conference with K&E team re work in process.   |
| 07/22/21    | Neil McDonald             | 0.50         | Analyze revised documents.   |
| 07/22/21    | Carrie Therese Oppenheim  | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/22/21    | Miriam A. Peguero Medrano | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/22/21    | Tommy Scheffer            | 0.30         | Correspond and telephone conferences with K&E team re work in process.   |
| 07/22/21    | Michael Scian             | 0.20         | Prepare for and telephone conference with K&E team re work in process.   |
| 07/22/21    | Mason N. Zurek            | 0.10         | Telephone conference with K&E team re work in process.   |
| 07/23/21    | Julia R. Foster           | 0.50         | Revise August 2, 2021 hearing agenda (.3); coordinate calendar invites re hearings (.2).   |
| 07/23/21    | Julia R. Foster           | 0.20         | Compile and circulate July 19, 2021 hearing transcript.  |
| 07/23/21    | Jacqueline Hahn           | 0.20         | Circulate recently filed pleadings to K&E team.  |
| 07/23/21    | Christine A. Okike, P.C.  | 0.60         | Telephone conferences with J. Weinberger (Houlihan), M. Liebman (A&M), M. Cavanaugh (Jackson Walker) re case strategy.   |
| 07/23/21    | Josh Sussberg, P.C.       | 0.90         | Telephone conference with M. Neimann re case status, CLT (.3); telephone conference with Milbank and M. Neimann re same (.5); correspond with K&E team re same (.1).                               |
| 07/24/21    | Julia R. Foster           | 1.10         | Draft July 26, 2021 witness-exhibit list (.3); prepare same for filing (.2); correspond with K&E team re same (.2); compile and stamp exhibits (.2); correspond with local counsel re filing (.2). |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/24/21    | Julia R. Foster          | 0.20         | Coordinate calendar invites re July 26, 2021 hearing.  |
| 07/25/21    | Christine A. Okike, P.C. | 1.20         | Telephone conference re case strategy with M. Liebman (A&M), M. Cavanaugh (Jackson Walker), M. Niemann (Houlihan), J. Sussberg (.6); follow up re same (.6).   |
| 07/25/21    | Josh Sussberg, P.C.      | 0.50         | Telephone conference with Milbank and others re CLT.   |
| 07/26/21    | Rachel S. Briones        | 0.20         | Correspond with E. Eggmann re work in process.   |
| 07/26/21    | Emily C. Eggmann         | 0.50         | Update work in process tracker.  |
| 07/26/21    | Julia R. Foster          | 2.60         | Revise July 26, 2021 hearing agenda (.5); correspond with local counsel re electronic appearances (.3); compile recently filed pleadings (.8); prepare July 26, 2021 hearing agenda for filing (.6); correspond with K&E team re same (.2); correspond with Jackson Walker re filing (.2). |
| 07/26/21    | Julia R. Foster          | 0.20         | Open hearing line re sale hearing.   |
| 07/26/21    | Jacqueline Hahn          | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 07/27/21    | Julia R. Foster          | 2.00         | Compile recently filed pleading (.5); revise August 2, 2021 witness-exhibit list (.3); correspond with K&E team re same (.4); revise August 2, 2021 hearing agenda (.3); revise August 3, 2021 witness-exhibit list (.5).  |
| 07/27/21    | Jacqueline Hahn          | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 07/27/21    | Josh Sussberg, P.C.      | 0.20         | Correspond re status.  |
| 07/28/21    | Joshua M. Altman         | 0.60         | Conference with C. Okike, D. Latona re case coordination and follow up re same.  |
| 07/28/21    | Julia R. Foster          | 0.40         | Compile recently filed pleadings.  |
| 07/28/21    | Jacqueline Hahn          | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 07/28/21    | Josh Sussberg, P.C.      | 0.20         | Correspond re status.  |
| 07/29/21    | Joshua M. Altman         | 0.50         | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/29/21    | Rachel S. Briones        | 0.60         | Telephone conference with D. Latona and K&E team re works in process (.4); correspond with E. Eggmann re same (.2).  |
| 07/29/21    | Tiffani Chanroo          | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/29/21    | Danielle Dulitzky     | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/29/21    | Emily C. Eggmann      | 1.00         | Telephone conference with K&E team re status (.5); update work in process document (.5).  |
| 07/29/21    | Emily Flynn           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/29/21    | Julia R. Foster       | 4.20         | Revise August 3, 2021 witness-exhibit list (1.7); compile exhibits re same (1.0); correspond with K&E team re same (.4); correspond with K&E team re same (.2); print work in process materials (.2); conference with K&E team re work in process (.4); coordinate auction conference rooms (.3). |
| 07/29/21    | Julia R. Foster       | 0.20         | Revise August 2, 2021 witness-exhibit list.   |
| 07/29/21    | Haroula Gkotsi        | 0.30         | Telephone conference with D. Latona, K&E team re work in process, next steps.   |
| 07/29/21    | Jacqueline Hahn       | 0.50         | Circulate recently filed pleadings to K&E team (.3); conference with K&E team re work in process (.2).  |
| 07/29/21    | Alex Hevia            | 0.30         | Telephone conference with K&E team and D. Latona re case status.  |
| 07/29/21    | Elizabeth Helen Jones | 0.30         | Telephone conference with K&E team, D. Latona re work in process.   |
| 07/29/21    | Dan Latona            | 0.50         | Telephone conference with K&E team re work in process (.3); analyze, comment on materials re same (.2).   |
| 07/29/21    | Nir Levin             | 0.30         | Telephone conference with K&E team re work in process.  |
| 07/29/21    | Maddison Levine       | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/29/21    | Rebecca J. Marston    | 0.50         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/29/21    | Joshua Robinson       | 0.60         | Telephone conference with D. Latona, K&E team re work in process (.4); correspond with K&E team re same (.2).   |
| 07/29/21    | Tommy Scheffer        | 0.30         | Correspond and telephone conferences with K&E team re work in process.  |
| 07/29/21    | Michael Scian         | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 07/29/21    | Josh Sussberg, P.C.   | 0.10         | Correspond re CLT status and next steps.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050049232  
 Matter Number: 49067-18

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u>  | <u>Description</u>   |
|--------------|---------------------------|---------------|--|
| 07/29/21     | Mason N. Zurek            | 0.30          | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/30/21     | Julia R. Foster           | 2.90          | Revise August 3, 2021 witness-exhibit list (.8); correspond with K&E team re same (.4); correspond with Jackson Walker re filing (.3); revise August 3, 2021 hearing agenda (.7); revise August 3, 2021 amended witness-exhibit list (.7). |
| 07/30/21     | Julia R. Foster           | 0.30          | Compile and stamp exhibits.  |
| 07/30/21     | Jacqueline Hahn           | 0.50          | Circulate recently filed pleadings to K&E team.  |
| 07/30/21     | Miriam A. Peguero Medrano | 0.30          | Telephone conference with D. Latona, K&E team re work in process.  |
| 07/30/21     | Josh Sussberg, P.C.       | 0.20          | Correspond re CLT status (.1); telephone conference with M. Liebman (.1).  |
| 07/31/21     | Josh Sussberg, P.C.       | 0.10          | Correspond re status of sales and CLT.   |
| <b>Total</b> |                           | <b>137.10</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049233**

**Client Matter: 49067-19**

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**In the Matter of Cash Management/DIP Financing**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 521,620.00

Total legal services rendered

\$ 521,620.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 35.00               | 1,155.00           | 40,425.00            |
| Rachel S. Briones         | 2.60                | 765.00             | 1,989.00             |
| Elizabeth Burns           | 3.20                | 460.00             | 1,472.00             |
| Tiffani Chanroo           | 4.60                | 765.00             | 3,519.00             |
| Emily C. Eggmann          | 6.00                | 765.00             | 4,590.00             |
| Cassandra E. Fenton       | 5.40                | 995.00             | 5,373.00             |
| Emily Flynn               | 16.70               | 995.00             | 16,616.50            |
| Julia R. Foster           | 4.20                | 390.00             | 1,638.00             |
| Haroula Gkotsi            | 0.20                | 875.00             | 175.00               |
| Sean F. Hilson            | 33.00               | 1,155.00           | 38,115.00            |
| Elizabeth Helen Jones     | 5.20                | 875.00             | 4,550.00             |
| Michelle Kilkenney, P.C.  | 10.30               | 1,545.00           | 15,913.50            |
| Dan Latona                | 42.70               | 1,125.00           | 48,037.50            |
| Nir Levin                 | 5.00                | 875.00             | 4,375.00             |
| Neal Loughery             | 22.50               | 995.00             | 22,387.50            |
| Rebecca J. Marston        | 15.70               | 765.00             | 12,010.50            |
| Christine A. Okike, P.C.  | 97.70               | 1,495.00           | 146,061.50           |
| Miriam A. Peguero Medrano | 79.40               | 995.00             | 79,003.00            |
| Joshua Robinson           | 41.80               | 1,070.00           | 44,726.00            |
| Tommy Scheffer            | 1.40                | 995.00             | 1,393.00             |
| Michael Scian             | 5.00                | 765.00             | 3,825.00             |
| Josh Sussberg, P.C.       | 15.00               | 1,695.00           | 25,425.00            |
| <b>TOTALS</b>             | <b>452.60</b>       |                    | <b>\$ 521,620.00</b> |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|---------------------------|---------------------|--|
| 07/01/21           | Emily Flynn               | 5.10                | Revise order re credit card programs (3.5); telephone conference and correspond with D. Latona, C. Okike, interested parties re same (1.6).  |
| 07/01/21           | Sean F. Hilson            | 0.20                | Coordinate with Waleed re KSA pledge (.1); correspond with Katterra India re Indian pledge (.1).   |
| 07/01/21           | Michelle Kilkenney, P.C.  | 0.20                | Correspond with K&E team re post-closing matters re foreign pledges.   |
| 07/01/21           | Dan Latona                | 1.70                | Analyze pleadings, related diligence re hearing preparation (1.0); telephone conferences and correspond with K&E team, McGuireWoods, U.S. Trustee re same (.7).  |
| 07/01/21           | Christine A. Okike, P.C.  | 0.30                | Analyze revised budget.  |
| 07/01/21           | Miriam A. Peguero Medrano | 0.60                | Correspond with J. Robinson re final DIP order (.1); analyze objection to DIP (.2); research, revise same (.3).  |
| 07/01/21           | Tommy Scheffer            | 0.10                | Correspond with JW, K&E team re credit card hearing preparation.   |
| 07/01/21           | Josh Sussberg, P.C.       | 0.10                | Correspond re hearing on credit card approval motion.  |
| 07/02/21           | Emily Flynn               | 0.70                | Correspond with K&E team, advisors re credit card programs.  |
| 07/02/21           | Elizabeth Helen Jones     | 0.30                | Correspond with A&M team re financing in first day declaration.  |
| 07/02/21           | Michelle Kilkenney, P.C.  | 0.20                | Correspond with K&E team re post-closing matters.  |
| 07/02/21           | Neal Loughery             | 0.40                | Correspond with K&E team re DACAs under DIP facility.  |
| 07/02/21           | Christine A. Okike, P.C.  | 2.30                | Telephone conference with F. Rehman, T. Daula, K. Makhoulf (Softbank), C. Wells, M. Liebman (A&M), S. Bowling, J. Liou (Weil), J. Altman re DIP budget (1.0); follow-up telephone conferences with M. Liebman, C. Wells and J. Altman re same (1.3). |
| 07/02/21           | Miriam A. Peguero Medrano | 0.50                | Correspond with A&M re capital structure in DIP declaration (.1); research re same (.4).   |
| 07/03/21           | Cassandra E. Fenton       | 1.00                | Analyze and draft direct examination re DIP hearing.   |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/05/21    | Sean F. Hilson           | 0.40         | Correspond with A&M, M. Kilkenney, C. Okike re DIP compliance (.1); review, analyze budget, DIP re same (.2); correspond with Weil re same (.1).  |
| 07/05/21    | Christine A. Okike, P.C. | 2.50         | Telephone conference with J. Liou, G. Holtzer re DIP (.5); correspond with M. Liebman, C. Wells, M. Kilkenney, S. Hilson re same (.4); review and analyze DIP promissory, note and related issues (1.6).  |
| 07/05/21    | Joshua Robinson          | 0.80         | Analyze amended DIP note (.2); analyze precedent re motion to approve same (.3); correspond with M. Peguero Medrano re same (.3).   |
| 07/05/21    | Josh Sussberg, P.C.      | 0.20         | Correspond with K&E team re DIP and extension of challenge period (.1); correspond re alleged default (.1).   |
| 07/06/21    | Joshua M. Altman         | 2.40         | Conference with C. Okike, M. Kilkenney, A&M, HL re UCC, DIP matters (.7); follow up re same (.2); conference with HL, DIP lender re DIP updates (.8); conference with K&E team, D. Latona re DIP matters (.7).  |
| 07/06/21    | Julia R. Foster          | 0.40         | Draft DIP amendment motion.   |
| 07/06/21    | Sean F. Hilson           | 1.30         | Telephone conference with A&M re open issues re DIP, amendment re same (.8); correspond with Katterra Saudi Arabia, Katterra India re foreign pledges and correspond with Citi re same (.3); correspond with Katterra re DACAs and review, analyze issues re same (.2). |
| 07/06/21    | Elizabeth Helen Jones    | 0.20         | Correspond with K&E team, C. Okike re DIP motion and First Day Declaration.   |
| 07/06/21    | Michelle Kilkenney, P.C. | 2.40         | Telephone conference with M. Liebman, C. Wells, C. Okike, S. Hilson re DIP amendment (.8); prepare for and conference with advisors to UCC and debtor advisors (1.6).   |
| 07/06/21    | Dan Latona               | 1.40         | Telephone conferences with K&E team, A&M, Houlihan re DIP.  |
| 07/06/21    | Neal Loughery            | 0.20         | Analyze post-closing DACAs re DIP facility.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/06/21    | Christine A. Okike, P.C.  | 4.30         | Analyze Interim DIP order and DIP Promissory Note (.8); telephone conference with J. Sussberg, M. Kilkenney, S. Hilson, J. Altman, J. Weinberger (Houlihan), C. Wells, M. Liebman (A&M) re DIP issues (.7); review DIP reporting requirements (.5); telephone conference with K. Makhoul, T. Daula, F. Rehman (SoftBank), J. Liou, S. Bowling (Weil), C. Wells, M. Liebman (A&M) re DIP budget (.9); telephone conference with M. Kilkenney, S. Hilson, J. Altman, D. Latona, C. Wells, M. Liebman (A&M) re DIP amendment (.9); revise proposed DIP amendment (.5). |
| 07/06/21    | Miriam A. Peguero Medrano | 2.40         | Telephone conference with Weil team, K&E team re DIP amendment (.5); research, draft DIP amendment (1.9).   |
| 07/06/21    | Josh Sussberg, P.C.       | 0.40         | Telephone conference re DIP status and amendment with UCC.  |
| 07/06/21    | Josh Sussberg, P.C.       | 0.20         | Correspond with K&E team re DIP amendment and status.   |
| 07/07/21    | Joshua M. Altman          | 0.90         | Telephone conference with D. Latona, DIP lender re update (.4); conference with DIP lender, K&E team, D. Latona re DIP amendment (.5).  |
| 07/07/21    | Emily Flynn               | 2.50         | Correspond with A&M re cash management final order (1.3); review, revise same (1.2).  |
| 07/07/21    | Sean F. Hilson            | 0.60         | Correspond with Katerra India and Katerra Saudi Arabia to coordinate foreign pledges (.2); conferences with Weil re same (.4).  |
| 07/07/21    | Michelle Kilkenney, P.C.  | 0.80         | Telephone conference with Weil re DIP amendment matters.  |
| 07/07/21    | Dan Latona                | 1.00         | Analyze comments re cash management order (.2); telephone conference with K&E team, A&M, Weil, C. Okike re DIP amendment (.8).  |
| 07/07/21    | Neal Loughery             | 0.10         | Correspond with K&E team re post-closing.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

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|-------------|---------------------------|--------------|--|
| 07/07/21    | Christine A. Okike, P.C.  | 3.80         | Telephone conference with J. Liou, S. Bowling (Weil), J. Altman, D. Latona re DIP (.5); attention to DIP issues (1.0); telephone conference with G. Holtzer, J. Liou, S. Bowling (Weil), M. Kilkenney, S. Hilson re DIP (.8); correspond with Company re same (.5); telephone conference with T. Monsour (Fox Rothschild) re DIP (.3); telephone conference with Company re same (.7).   |
| 07/07/21    | Miriam A. Peguero Medrano | 1.30         | Correspond with Weil re revised DIP language to resolve taxing authorities objection (.2); correspond with Weil re IFC/Harco objection to final DIP order (.1); revise DIP amendment motion re incorporate changes to DIP (1.0).   |
| 07/07/21    | Joshua Robinson           | 4.90         | Review, analyze objections to DIP (.6); correspond with M. Marston, M. Peguero Medrano re same (.3); telephone conference with DIP lender re proposed DIP amendment (.5); review motion to approve same (.9); telephone conference with counsel to DIP objector re informal objection (.5); correspond with A&M re same (.6); correspond with counsel to DIP objector re same (.6); review DIP note for asset sale covenants (.9). |
| 07/07/21    | Josh Sussberg, P.C.       | 0.90         | Correspond re DIP amendment and comments to same re plan and disclosure statement (.3); correspond with C. Okike re next steps (.4); correspond re creditor inquiries (.2).  |
| 07/08/21    | Emily Flynn               | 3.40         | Review, revise final cash management order (1.9); correspond with D. Latona, advisors, interested parties re same (1.5).   |
| 07/08/21    | Sean F. Hilson            | 2.20         | Review, revise DIP amendment (.8); correspond with K&E team, D. Latona, Weil re same (1.0); conferences and correspond with Weil, Katerra India, Katerra Saudi Arabia, K&E team, D. Latona re foreign pledges (.4).  |
| 07/08/21    | Michelle Kilkenney, P.C.  | 1.60         | Conferences with K&E team and Weil re DIP amendment (1.1); review same (.5).   |
| 07/08/21    | Dan Latona                | 1.70         | Comment on DIP amendment motion.   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/08/21    | Rebecca J. Marston        | 2.90         | Draft DIP objection tracker (2.8); correspond with J. Robinson, M. Peguero Medrano re same (.1).   |
| 07/08/21    | Christine A. Okike, P.C.  | 6.20         | Telephone conferences with Company re DIP budget (.9); telephone conferences with J. Liou (Weil) re DIP amendment (.4); review and revise drafts of DIP amendment motion, note and first amendment (2.8); analyze Weil's comments re same (.9); telephone conference with T. Monsour (Fox Rothschild) re DIP amendment (.1); telephone conference with T. Batis, B. Conley, D. Dokos, J. Liou (Weil), S. Hilson re Saudi and India pledges (.6); telephone conference with S. Dhasmana, G. NP (Katerra India), T. Batis, B. Conley, D. Dokos, J. Liou (Weil), S. Hilson re India pledge (.5).  |
| 07/08/21    | Miriam A. Peguero Medrano | 2.40         | Correspond with Weil re revised final DIP order (.2); correspond with A&M re list of estimated taxes (.3); correspond with J. Robinson, R. Marston re DIP objection tracker (.2); review DIP note (.2); correspond with D. Latona re same (.1); review objection tracker for DIP (.2); correspond with R. Marston re same (.1); revise DIP amendment motion to incorporate D. Latona comments (.2); correspond with C. Okike, S. Hilson re same (.2); correspond with taxing authorities re revised proposed final order (.2); revise DIP amendment motion to incorporate C. Okike comments (.3); correspond with C. Okike, Weil re same (.2). |
| 07/08/21    | Joshua Robinson           | 1.20         | Analyze DIP note re asset sale reporting requirements (.8); correspond with HL re same (.4).   |
| 07/08/21    | Josh Sussberg, P.C.       | 1.30         | Correspond re DIP amendment status (.1); participate in hearing re private sales and DIP status (.6); telephone conference with Company, C. Okike re DIP status (.2); correspond re same and overall status with UCC (.2); correspond with creditors re miscellaneous outreach (.2).   |
| 07/09/21    | Joshua M. Altman          | 0.20         | Conference with C. Okike, potential DIP lender re interest.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/09/21    | Emily Flynn               | 3.40         | Review, revise final cash management order (2.2); correspond with D. Latona, advisors, interested parties re same (1.2).  |
| 07/09/21    | Sean F. Hilson            | 1.90         | Review, revise Company amendment (.9); correspond with Weil, K&E team, D. Latona re same (.3); correspond with Freshfields, Weil, K&E team, D. Latona re Saudi pledge (.3); conference with Dechert re collateral coverage (.4).  |
| 07/09/21    | Michelle Kilkenney, P.C.  | 1.00         | Finalize DIP amendment.   |
| 07/09/21    | Dan Latona                | 1.50         | Comment on DIP amendment motion (1.0); telephone conference with C. Okike, K&E team, opposing counsel re DIP (.5).  |
| 07/09/21    | Rebecca J. Marston        | 0.60         | Update DIP objection tracker (.5); correspond with J. Robinson re same (.1).  |
| 07/09/21    | Christine A. Okike, P.C.  | 4.60         | Analyze UCC's comments to DIP motion (.4); review and comment on drafts of DIP motion, note and amendment (3.7); telephone conferences with S. Bowling (Weil) re same (.1); telephone conference with M. Liebman (A&M) re same (.1); telephone conference with potential replacement DIP lender (.3). |
| 07/09/21    | Miriam A. Peguero Medrano | 3.00         | Revise proposed final DIP order to incorporate comments (1.3); correspond with K&E team, D. Latona, Weil, UCC re same (.7); follow up with K&E team, D. Latona, Weil, UCC re same (.2); further revise DIP amendment motion (.5); correspond with K&E team, D. Latona, JW re same (.3).               |
| 07/09/21    | Joshua Robinson           | 0.70         | Correspond with M. Peguero Medrano re DIP objections (.1); review amended DIP note (.6).  |
| 07/09/21    | Josh Sussberg, P.C.       | 0.60         | Correspond re DIP amendment and status (.2); correspond re foreign pledges and next steps re same (.1); correspond re buyer outreach with Houlihan and others, including Cooley and E. Levy (.2); correspond re alternative DIP provider (.1).  |
| 07/10/21    | Sean F. Hilson            | 0.60         | Correspond with A&M, K&E team, D. Latona re bank account transfers, schedules re DIP amendment (.3); review, analyze schedule re same (.3).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
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| 07/10/21    | Christine A. Okike, P.C.  | 2.20         | Correspond with C. Wells (A&M) and S. Hilson re DIP amendment (.5); analyze Weil's comments to DIP amendment and DIP motion (.5); review and revise DIP motion (1.2). |
| 07/10/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re DIP amendment status.   |
| 07/11/21    | Sean F. Hilson            | 0.80         | Review, analyze DIP amendment (.4); correspond with Weil re same (.1); correspond with K&E team, D. Latona re timing, finalization re same (.3).                      |
| 07/11/21    | Rebecca J. Marston        | 0.90         | Review and revise DIP objection tracker (.5); correspond with K&E team, M. Peguero Medrano re same (.4).  |
| 07/11/21    | Christine A. Okike, P.C.  | 1.60         | Review and revise DIP amendment motion, note and amendment (.9); prepare talking points for hearing on DIP amendment (.7).  |
| 07/11/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re DIP amendment.  |
| 07/12/21    | Joshua M. Altman          | 0.40         | Conference with D. Latona, DIP lender re case matters.  |
| 07/12/21    | Emily Flynn               | 1.20         | Revise final cash management order (.9); correspond with K&E team, D. Latona, interested parties re same (.3).  |
| 07/12/21    | Sean F. Hilson            | 0.40         | Correspond with Katerra India, SA re foreign pledge documentation.  |
| 07/12/21    | Dan Latona                | 0.50         | Analyze issues re cash management.  |
| 07/12/21    | Neal Loughery             | 1.20         | Attend to ancillary items for DIP facility.   |
| 07/12/21    | Christine A. Okike, P.C.  | 0.30         | Review revised cash management order (.1); telephone conference with J. Weinberger (Houlihan) re alternate DIP proposals (.2).  |
| 07/12/21    | Christine A. Okike, P.C.  | 0.70         | Prepare for hearing re DIP amendment.   |
| 07/12/21    | Miriam A. Peguero Medrano | 1.30         | Revise DIP amendment motion (1.0); prepare proposed filing version (.2); correspond with JW re same (.1).   |
| 07/12/21    | Miriam A. Peguero Medrano | 0.10         | Correspond with Weil re final DIP order.  |
| 07/12/21    | Josh Sussberg, P.C.       | 0.30         | Telephone conference with E. Fleck re DIP amendment (.2); telephone conference with C. Okike re same (.1).  |
| 07/13/21    | Joshua M. Altman          | 0.40         | Correspond and conference with R. Shankar, D. Latona, C. Okike re DIP hearing strategy.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/13/21    | Sean F. Hilson            | 0.40         | Correspond with Weil, K&E team, D. Latona re DIP amendment (.2); coordinate with same re Saudi, foreign pledges (.2).   |
| 07/13/21    | Michelle Kilkenney, P.C.  | 0.30         | Correspond with K&E team re post-closing matters.   |
| 07/13/21    | Dan Latona                | 1.00         | Telephone conference with K&E team, J. Altman re final DIP hearing (.5); telephone conference with K&E team, J. Altman, JW re same (.5).  |
| 07/13/21    | Neal Loughery             | 0.50         | Analyze post-closing items (.3); analyze same re DIP amendment (.2).  |
| 07/13/21    | Rebecca J. Marston        | 0.30         | Correspond with E. Flynn re cash management and critical vendor orders.   |
| 07/13/21    | Christine A. Okike, P.C.  | 1.30         | Telephone conference with M. Cavanaugh, L. Freeman (Jackson Walker), J. Sussberg, R. Shankar, J. Altman, D. Latona re final DIP hearing (.8); telephone conference with J. Liou (Weil) re same (.2); revise DIP outline (.3). |
| 07/13/21    | Josh Sussberg, P.C.       | 0.50         | Telephone conference re final DIP hearing and investigation (.4); correspond re DIP hearing (.1).   |
| 07/14/21    | Joshua M. Altman          | 1.10         | Conference with DIP lender re case matters (.5); comment on direct outline and correspond with R. Shankar re same (.6).   |
| 07/14/21    | Julia R. Foster           | 0.50         | Draft DIP reply.  |
| 07/14/21    | Sean F. Hilson            | 0.20         | Coordinate with Weil re Saudi pledge, DIP amendment.  |
| 07/14/21    | Dan Latona                | 2.00         | Comment on Niemann direct re DIP hearing (.8); analyze issues re same (1.2).  |
| 07/14/21    | Neal Loughery             | 1.70         | Analyze post-closing DACAs.   |
| 07/14/21    | Christine A. Okike, P.C.  | 1.70         | Analyze Saudi foreign pledge issue (.2); prepare for DIP hearing (1.0); telephone conference with J. Altman re same (.3); telephone conference with J. Weinberger re same (.2).   |
| 07/14/21    | Christine A. Okike, P.C.  | 0.50         | Telephone conference with J. Liou, S. Bowling (Weil), J. Altman, D. Latona re status.   |
| 07/14/21    | Miriam A. Peguero Medrano | 5.00         | Draft DIP reply (3.1); research re same (1.7); correspond with K&E team, D. Latona re same (.2).  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049233

Katerra Inc.

Matter Number:

49067-19

Cash Management/DIP Financing

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/14/21    | Joshua Robinson          | 0.50         | Participate in telephone conference with K&E team, Weil re status.   |
| 07/15/21    | Joshua M. Altman         | 1.70         | Participate in telephone conferences with HL, A&M re strategy, witness preparation (.8); conferences and correspond with R. Shankar, D. Latona, C. Fenton re same (.9).  |
| 07/15/21    | Cassandra E. Fenton      | 4.40         | Telephone conference with JW and K&E team re debtor in possession financing hearing (1.4); prepare for hearing re debtor in possession financing (2.5); conference with M. Liebman re hearing (.5).  |
| 07/15/21    | Sean F. Hilson           | 0.80         | Coordinate re Greensill DACA (.3); review, analyze issues re DACAs, accounts re same (.5).   |
| 07/15/21    | Elizabeth Helen Jones    | 0.70         | Draft DIP reply.   |
| 07/15/21    | Michelle Kilkenney, P.C. | 0.20         | Analyze issues re foreign pledge.  |
| 07/15/21    | Dan Latona               | 1.80         | Comment on DIP reply.  |
| 07/15/21    | Dan Latona               | 1.00         | Telephonically attend Niemann hearing preparation (.5); telephone conference with K&E team, Weil team, Jackson Walker team re same (.5).   |
| 07/15/21    | Neal Loughery            | 5.50         | Review and revise DACAs (2.8); analyze list of accounts re same (1.6); correspond with A&M re same (.6); correspond with S. Hilson re same (.5).   |
| 07/15/21    | Rebecca J. Marston       | 1.80         | Review and revise DIP objection tracker (.6); correspond with K&E team, M. Peguero Medrano re DIP objections (1.2).  |
| 07/15/21    | Christine A. Okike, P.C. | 2.80         | Prepare for DIP hearing (.3); review and comment on Niemann direct outline (.7); telephone conference with M. Cavanaugh, C. Bankler, J. Wertz (Jackson Walker), G. Balassa, R. Shankar, C. Fenton, J. Altman, D. Latona re witness list (.5); telephone conference with M. Cavanaugh, L. Freeman re same (.3); review Committee's objection to DIP motion (1.0). |
| 07/15/21    | Christine A. Okike, P.C. | 0.50         | Participate in weekly DIP Lender telephone conference with J. Liou, S. Bowling (Weil), J. Altman, D. Latona.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/15/21    | Miriam A. Peguero Medrano | 1.90         | Correspond with R. Marston re final DIP order surety language (.2); correspond with D. Latona re DIP reply and revise same (1.0); revise DIP rejection tracker (.3); correspond with sureties re final DIP order (.1); revise final DIP order (.2); correspond with J. Robinson re same (.1).  |
| 07/15/21    | Joshua Robinson           | 1.10         | Review, analyze DIP reply (.5); review comment on DIP order (.6).  |
| 07/15/21    | Josh Sussberg, P.C.       | 0.30         | Correspond with K&E team re UCC DIP objection and next steps.  |
| 07/16/21    | Joshua M. Altman          | 5.90         | Conferences with K&E team (C. Okike, D. Latona, R. Shankar), HL, A&M, JW, committee, lender re DIP matters, litigation strategy (2.9); conferences with Committee re trust matters and follow up with K&E team, C. Okike re same (1.1); participate in hearing preparation conferences with advisors (1.9).  |
| 07/16/21    | Elizabeth Helen Jones     | 3.60         | Research case law re DIP objections (.7); correspond with J. Altman, K&E team re same (.2); revise DIP reply (.8); research additional case law re same (1.9).   |
| 07/16/21    | Dan Latona                | 9.10         | Analyze UCC DIP objection (.8); telephone conference with J. Altman, K&E team re same (.5); telephone conference with R. Shankar, K&E team, JW team re hearing preparation (.5); telephone conference with R. Shankar, K&E team, Houlihan re Niemann hearing preparation (1.0); telephone conference with R. Shankar, K&E team, A&M re budget (.5); comment on DIP reply (3.6); analyze case law re same (1.2); telephonically attend board telephone conference re DIP hearing (1.0). |
| 07/16/21    | Neal Loughery             | 1.20         | Analyze DACAs (.8); correspond with S. Hilson re same (.4).  |
| 07/16/21    | Rebecca J. Marston        | 4.40         | Review and revise tracker re DIP objections (.8); correspond with J. Robinson, M. Peguero Medrano re same (.3); telephone conference with K&E team, D. Latona re same (.6); research re UCC objections (.9); telephone conference with M. Peguero Medrano re same (.2); research re DIP objections (1.0); review precedent for DIP presentation (.6).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/16/21    | Christine A. Okike, P.C.  | 4.20         | Telephone conference with G. Balassa, R. Shankar, C. Fenton, J. Altman, D. Latona re DIP hearing (.4); telephone conference with M. Cavanaugh, C. Bankler (Jackson Walker), G. Balassa, R. Shankar, C. Fenton, J. Altman, D. Latona re witness preparation (.5); telephone conference with Company, C. Wells, M. Liebman (A&M), M. Cavanaugh, C. Bankler (Jackson Walker), R. Shankar, J. Altman re DIP budget (.8); attend M. Niemann hearing preparation (.8); prepare for final DIP hearing (1.2); telephone conference with M. Liebman, C. Wells, R. Shankar, C. Fenton, J. Altman, D. Latona re DIP budget (.5). |
| 07/16/21    | Christine A. Okike, P.C.  | 5.70         | Telephone conference with J. Liou (Weil) re DIP (.3); attend M. Liebman hearing preparation (.7); review and comment on final DIP order (1.6); review and comment on M. Niemann direct outline (1.0); review and revise DIP reply (.5); draft outline for final DIP hearing (.8); telephone conference with Company, C. Wells, M. Liebman (A&M), M. Cavanaugh, C. Bankler (Jackson Walker), J. Sussberg G. Balassa, R. Shankar, J. Altman, D. Latona re final DIP hearing (.8).   |
| 07/16/21    | Miriam A. Peguero Medrano | 5.80         | Analyze UCC objection, revise DIP reply (1.2); research re same (3.0); correspond with R. Marston re same, DIP slide for hearing (.2); correspond with taxing authorities and sureties re final DIP order (.9); correspond with Christine re DIP reply (.1); revise DIP final order (.3); correspond with M. Kilkenney, S. Hilson re same (.1).   |
| 07/16/21    | Joshua Robinson           | 6.00         | Analyze UCC objection (1.2); analyze same (.7); conference with J. Altman, C. Okike, D. Latona, R. Shankar re same (.6); correspond with M. Peguero Medrano re same (.3); analyze DIP reply (.5); revise DIP order (1.3); correspond with UCC counsel re same (.3); correspond with DIP lender counsel re same (.3); analyze DIP note (.8).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/16/21    | Josh Sussberg, P.C.       | 0.80         | Telephone conference re DIP status and UCC (.4); follow-up telephone conference with C. Okike (.2); correspond re APA and SEC status (.2).  |
| 07/17/21    | Rachel S. Briones         | 0.50         | Correspond and telephone conference with E. Eggmann re precedent DIP orders re professional fee escrow accounts (.3); analyze issues re same (.2).  |
| 07/17/21    | Tiffani Chanroo           | 1.10         | Analyze DIP order.  |
| 07/17/21    | Emily C. Eggmann          | 1.60         | Correspond with paralegal team re K&E DIP orders (.2); correspond with K&E team, R. Briones re same (.4); prepare shell of chart re K&E DIP language (1.0).   |
| 07/17/21    | Julia R. Foster           | 1.10         | Research precedent re recent DIP orders (.8); circulate to K&E team, E. Eggmann re same (.3).   |
| 07/17/21    | Sean F. Hilson            | 0.50         | Coordinate re alternative DIP financing with K&E team.  |
| 07/17/21    | Dan Latona                | 5.80         | Telephonically attend Niemann hearing preparation session (1.0); telephonically attend Liebman hearing preparation session (1.0); telephonically attend P. Corrie deposition (3.0); comment on DIP reply (.8).  |
| 07/17/21    | Christine A. Okike, P.C.  | 12.00        | Analyze UCC DIP objection (.5); review and revise DIP reply (5.9); analyze DIP refinancing proposal (.3); telephone conference with M. Niemann, J. Weinberger (Houlihan), G. Balassa, R. Shankar, C. Fenton re DIP hearing (1.1); telephone conference with M. Liebman, C. Wells (A&M), G. Balassa, R. Shankar, C. Fenton re DIP hearing (1.3); attend deposition of P. Corrie (2.6); analyze M. Liebman direct (.3). |
| 07/17/21    | Miriam A. Peguero Medrano | 4.20         | Analyze DIP reply (1.6); revise same (2.6).   |
| 07/17/21    | Michael Scian             | 1.40         | Correspond with D. Latona and K&E team re DIP order and escrow fees (.3); analyze K&E precedent for escrow language re professional fees in DIP orders (1.1).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/17/21    | Josh Sussberg, P.C.      | 1.60         | Telephone conference with M. Niemann re status (.2); telephone conference with G. Holtzer re same (.1); telephone conference with M. Cavanaugh re DIP and status (.1); follow-up telephone conference with M. Cavanaugh and Jackson Walker re same (.3); telephone conference with G. Holtzer (.2); telephone conference with P. Kibsgaard (.2); correspond re DIP status (.1); telephone conference with D. Latona re Greensill (.2); correspond re P. Corrie deposition (.1); correspond re APA status (.1). |
| 07/18/21    | Joshua M. Altman         | 9.50         | Conferences and correspond with K&E team, witnesses re preparation for contested DIP hearing (4.0); review related outline, research matters (1.7); telephonically attend depositions re same (2.1); comment on, revise presentation for hearing (1.7).  |
| 07/18/21    | Rachel S. Briones        | 2.10         | Review, analyze precedent DIP orders re professional fee escrow accounts (.9); correspond with E. Eggmann re same (.2); review, analyze precedent DIP orders re releases (.8); correspond with E. Eggmann re same (.2).  |
| 07/18/21    | Tiffani Chanroo          | 3.50         | Analyze DIP order precedent re trust and release provisions (3.4); correspond with K&E team, R. Briones re same (.1).  |
| 07/18/21    | Emily C. Eggmann         | 4.40         | Analyze DIP orders re professional fees language and compile chart re same (1.5); telephone conference with J. Robinson and M. Peguero Medrano re same (.5); prepare chart re releases in DIP order language (2.0); correspond with D. Latona and M. Peguero Medrano re same (.4).   |
| 07/18/21    | Sean F. Hilson           | 2.30         | Analyze alternative DIP refinancing commitment letter (1.2); review, revise same (.7); correspond with M. Kilkenney re same (.4).  |
| 07/18/21    | Elizabeth Helen Jones    | 0.40         | Correspond with K&E team, J. Altman re DIP reply and trust issues.   |
| 07/18/21    | Michelle Kilkenney, P.C. | 0.50         | Prepare for and participate in conference with K&E team and Houlihan re DIP refinancing.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/18/21    | Dan Latona                | 4.10         | Telephonically attend Bui deposition (2.0); telephone conference with K&E team, Houlihan re DIP proposals (.8); analyze, comment on DIP reply (.8); analyze, comment on Liebman direct (.5).  |
| 07/18/21    | Nir Levin                 | 0.30         | Research re DIP release issues.   |
| 07/18/21    | Rebecca J. Marston        | 0.30         | Correspond with M. Peguero Medrano re DIP releases research (.2); telephone conference with E. Eggmann re same (.1).  |
| 07/18/21    | Christine A. Okike, P.C.  | 17.30        | Review and comment on M. Liebman direct outline (.3); prepare for DIP hearing (4.0); analyze DIP documents re same (.5); review and revise DIP reply (2.5); attend M. Bui deposition (2.5); attend M. Liebman deposition preparation (.9); attend M. Liebman deposition (2.6); attend M. Niemann preparation session (1.1); review and revise final DIP order (1.8); draft DIP hearing outline (1.1). |
| 07/18/21    | Miriam A. Peguero Medrano | 10.10        | Review, revise DIP reply (4.0); review, revise DIP order (4.0); correspond with K&E team, C. Okike, D. Latona re same (2.1).  |
| 07/18/21    | Joshua Robinson           | 8.90         | Analyze DIP reply (1.1); revise same (.6); correspond with K&E team, D. Latona re same (.5); analyze presentation re same (3.8); analyze UCC objection re same (.8); analyze DIP order (.9); review, research re DIP professional fee escrow (.7); revise chart re same (.5).   |
| 07/18/21    | Michael Scian             | 3.60         | Analyze precedent DIP orders re escrow fees, professional fees (1.2); draft corresponding chart re same (1.4); correspond with K&E team re same (.2); analyze precedent DIP orders re releases (.2); draft corresponding chart re same (.5); correspond with K&E team re same (.1).   |
| 07/18/21    | Josh Sussberg, P.C.       | 1.30         | Telephone conference with G. Holtzer re status (.2); telephone conferences with T. Monsour re same (.4); review and revise DIP reply (.5); correspond re DIP hearing and next steps (.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/19/21    | Joshua M. Altman          | 1.90         | Revise hearing presentation (.3); follow up re hearing matters (including replacement DIP and final order comments) (1.3); conference with Committee, R. Shankar re exhibits (.3).   |
| 07/19/21    | Sean F. Hilson            | 2.00         | Correspond with K&E team re DIP reply, DIP order (.5); review, analyze same (1.1); review issues re mandatory prepayments (.4).  |
| 07/19/21    | Michelle Kilkenney, P.C.  | 0.20         | Correspond with K&E team re DIP refinancing.   |
| 07/19/21    | Dan Latona                | 2.90         | Revise final DIP order (.5); correspond with K&E team, Weil, Fox Rothschild re same (.2); telephonically attend Liebman hearing preparation session (1.0); analyze issues re final DIP hearing (1.2).  |
| 07/19/21    | Nir Levin                 | 3.70         | Review, analyze DIP documents re prepayment issues (1.9); draft summary re same (1.3); correspond with J. Robinson re same (.5).   |
| 07/19/21    | Neal Loughery             | 1.90         | Analyze DACAs (1.3); correspond with A&M, S. Hilson re bank accounts (.6).   |
| 07/19/21    | Christine A. Okike, P.C.  | 8.70         | Prepare for final DIP hearing (4.0); review documents re same (.5); participate in discussions during DIP hearing adjournments (3.2); review and comment on revised final DIP order (1.0).   |
| 07/19/21    | Miriam A. Peguero Medrano | 6.60         | Review, revise DIP reply (2.5); correspond with K&E team, D. Latona, Weil re same (.4); prepare proposed filing version (.2); correspond with Jackson Walker re same (.1); telephonically attend DIP hearing (3.0); review DIP order (.2); correspond with J. Robinson re same (.2). |
| 07/19/21    | Joshua Robinson           | 3.00         | Revise DIP order (.6); review DIP reply (.6) analyze Weil comments re same (.3); revise DIP order re same (.6); revise order to reflect UCC settlement (.6); correspond with K&E team, D. Latona re same (.3).   |
| 07/19/21    | Tommy Scheffer            | 1.30         | Prepare for DIP hearing.   |
| 07/19/21    | Josh Sussberg, P.C.       | 1.50         | Telephone conferences with M. Niemann re DIP and alternatives (.5); attend board telephone conference re same (.6); analyze UCC objection to DIP (.4).   |
| 07/19/21    | Josh Sussberg, P.C.       | 2.20         | Prepare for DIP hearing.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/20/21    | Joshua M. Altman          | 3.70         | Conference with A&M re DIP, budget matters and follow up re same (.7); comment on, revise DIP motion (2.6); conference with proposed lender's counsel re same (.4).   |
| 07/20/21    | Julia R. Foster           | 1.20         | Draft replacement DIP motion (.5); draft declaration ISO re same (.4) draft replacement DIP proposed order re same (.3).  |
| 07/20/21    | Sean F. Hilson            | 4.00         | Review, revise draft alternative DIP refinancing note (3.6); conference with K&E team re DIP refinancing (.4).  |
| 07/20/21    | Michelle Kilkenney, P.C.  | 0.80         | Prepare and conference with K&E team re replacement DIP (.5); review and analyze compliance matters (.3).   |
| 07/20/21    | Dan Latona                | 0.50         | Telephone conference with J. Altman, K&E team re DIP.   |
| 07/20/21    | Nir Levin                 | 1.00         | Correspond with J. Robinson, K&E team re DIP repayment (.6); analyze materials re same (.4).  |
| 07/20/21    | Neal Loughery             | 2.20         | Attend to post-closing items (1.3); discuss post-closing items with S. Hilson (.7); discuss deposit accounts with A. Titus (.2).  |
| 07/20/21    | Rebecca J. Marston        | 0.30         | Correspond with M. Peguero Medrano re declaration in support of DIP.  |
| 07/20/21    | Christine A. Okike, P.C.  | 0.70         | Telephone conference with M. Kilkenney, S. Hilson, J. Altman, D. Latona re replacement DIP (.5); follow-up telephone conference with J. Altman re same (.2).  |
| 07/20/21    | Miriam A. Peguero Medrano | 10.10        | Correspond and coordinate telephone conference with K&E team re implementation of DIP replacement facility (.5); analyze DIP terms and DIP documents (1.2); correspond and telephone conference with J. Robinson re same (.3); research re DIP replacement motion (1.2); draft, revise, review replacement DIP motion (4.0); telephone conference with K&E team re implementation of DIP replacement (.5); telephone conference with J. Altman re DIP replacement motion (.2); correspond with K&E team re draft of same (.2); further revise same (2.0). |
| 07/20/21    | Joshua Robinson           | 1.50         | Correspond with K&E team re replacement DIP (.7); review amended DIP note re same (.8).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/20/21    | Josh Sussberg, P.C.       | 1.20         | Telephone conferences with J. Altman re status and correspond re same with respect to asset sales and reclamation claims (.4); correspond re APA status and DIP order (.2); telephone conference with M. Niemann re status (.2); correspond re claims and status (.3); correspond with creditors (.1). |
| 07/21/21    | Joshua M. Altman          | 2.20         | Telephone conference with D. Latona, DIP lender counsel re case matters (.3); comment on DIP motion (.9); correspond with local counsel re timing issues related to DIP order (.2); telephone conferences with DIP lender counsel, UCC re DIP replacement and related matters (.8).                    |
| 07/21/21    | Sean F. Hilson            | 4.50         | Review, revise A&R DIP note, security agreement (1.9); correspond with A&M, HL, K&E team re same (.5); coordinate re Indian MBO (.6); coordinate re Saudi, Indian post-closing requirements (.7); review, analyze correspondence re DACAs, account closures (.8).                                      |
| 07/21/21    | Michelle Kilkenney, P.C.  | 1.20         | Review and comment on DIP note (.9); correspond re same (.3).  |
| 07/21/21    | Dan Latona                | 3.50         | Comment on DIP motion (2.8); analyze precedent, case law re same (.7).   |
| 07/21/21    | Neal Loughery             | 0.30         | Correspond with K&E team re post-closing under DIP.  |
| 07/21/21    | Rebecca J. Marston        | 3.30         | Draft declaration in support of revised DIP agreement (3.1); correspond with M. Peguero Medrano re same (.2).  |
| 07/21/21    | Christine A. Okike, P.C.  | 3.40         | Review and comment on replacement DIP note (1.4); review and comment on replacement DIP motion (1.7); telephone conference with DIP lender, J. Liou, S. Bowling (Weil), J. Altman, D. Latona re update (.3).   |
| 07/21/21    | Miriam A. Peguero Medrano | 4.60         | Correspond with R. Marston re replacement DIP declaration (.2); review, revise DIP replacement motion re incorporating comments (.5); correspond with C. Okike, J. Altman, D. Latona re same (.3); further revise motion (1.5); review, revise replacement DIP declaration (2.1).                      |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/21/21    | Joshua Robinson           | 4.80         | Draft replacement DIP order (2.0); revise same (1.6); analyze replacement DIP agreement (.9); correspond with K&E team re same (.3).  |
| 07/22/21    | Joshua M. Altman          | 0.30         | Comment on DIP budget matters.  |
| 07/22/21    | Sean F. Hilson            | 0.90         | Review, revise A&R DIP note and security agreement (.7); correspond with K&E team re same (.2).   |
| 07/22/21    | Dan Latona                | 1.10         | Comment on DIP order.   |
| 07/22/21    | Rebecca J. Marston        | 0.90         | Review and revise declaration in support of DIP (.5); correspond with K&E team, M. Peguero Medrano re same (.4).  |
| 07/22/21    | Christine A. Okike, P.C.  | 3.70         | Review and comment on replacement DIP motion (1.5); review and comment on Niemann declaration in support of replacement DIP (.3); review and revise replacement DIP order (1.9).  |
| 07/22/21    | Miriam A. Peguero Medrano | 6.20         | Correspond with K&E team, HL, A&M, additional parties re DIP replacement motion (.5); revise DIP declaration to incorporate C. Okike comments (.4); correspond with HL re same (.2); revise replacement DIP motion to incorporate J. Sussberg comments (1.6); review and incorporate comments from HL to replacement motion (.6); correspond with R. Marston re comments to DIP declaration (.2); review same (.2); review and revise motion and declaration (1.6); correspond with K&E team re same (.2); revise motion and declaration (.3); follow-up correspondence with K&E team, Mercer re same (.4). |
| 07/22/21    | Joshua Robinson           | 5.00         | Draft replacement DIP order (3.4); correspond with K&E team re same (.6); review replacement DIP note re same (.5); review replacement DIP motion re same (.5).   |
| 07/22/21    | Josh Sussberg, P.C.       | 0.90         | Telephone conference with J. Altman re CLT (.1); telephone conference with M. Liebman re same (.1); correspond with E. Fleck re same (.1); correspond with K&E team re status (.1); review and revise replacement DIP motion (.5).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
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| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/23/21    | Joshua M. Altman         | 0.90         | Correspond and conference with K&E team, debtor advisors, DIP lender counsel re DIP refinancing matters (.6); analyze strategy re same (.3).                           |
| 07/23/21    | Sean F. Hilson           | 5.70         | Review, analyze A&R DIP note (2.9); correspond with HL, A&M, K&E team, D. Latona re same (.6); review, analyze Tracy DCL (1.8); correspond with K&E team re same (.4). |
| 07/23/21    | Michelle Kilkenney, P.C. | 0.70         | Review and comment on DIP note.  |
| 07/23/21    | Dan Latona               | 1.30         | Comment on replacement DIP motion (.8); comment on declaration re same (.5).   |
| 07/23/21    | Christine A. Okike, P.C. | 2.10         | Review and revise replacement DIP order (1.3); review and comment on replacement DIP note (.6); telephone conference with M. Liebman re same (.2).                     |
| 07/23/21    | Joshua Robinson          | 2.00         | Revise replacement DIP order (1.3); correspond with K&E team, D. Latona re same (.7).  |
| 07/25/21    | Joshua M. Altman         | 0.30         | Correspond with DIP lender re DIP payoff and follow up re same.  |
| 07/26/21    | Joshua M. Altman         | 0.60         | Conferences and correspond with M. Liebman, DIP lender, K&E team re DIP matters.   |
| 07/26/21    | Julia R. Foster          | 0.80         | Research precedent re stipulations modifying final DIP order (.4); draft stipulation re same (.4).   |
| 07/26/21    | Sean F. Hilson           | 1.60         | Review, revise amended DIP note, amendment re Tracy commitment papers.   |
| 07/26/21    | Michelle Kilkenney, P.C. | 0.20         | Analyze draft DIP note.  |
| 07/26/21    | Dan Latona               | 0.30         | Analyze comments re DIP note.  |
| 07/26/21    | Neal Loughery            | 0.30         | Analyze post-closing items re DIP.   |
| 07/26/21    | Christine A. Okike, P.C. | 0.90         | Analyze revised DIP stipulation (.7); telephone conference with DIP lender, J. Liou, S. Bowling (Weil), J. Altman, D. Latona re status (.2).                           |



Legal Services for the Period Ending July 31, 2021  
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 Cash Management/DIP Financing

Invoice Number: 1050049233  
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| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/26/21    | Miriam A. Peguero Medrano | 5.20         | Draft stipulation re DIP (.8); correspond with D. Latona re same (.2); analyze DIP lender's fees and correspond with D. Latona re same (.2); revise DIP stipulation (1.5); correspond with C. Okike, J. Altman and D. Latona re same (.3); further revise stipulation and review DIP note (1.5); correspond with K&E team, D. Latona, parties re same (.7). |
| 07/26/21    | Joshua Robinson           | 1.20         | Correspond with K&E team re officer resignations for DIP documents (.3); analyze same (.9).   |
| 07/26/21    | Josh Sussberg, P.C.       | 0.50         | Correspond re CLT status (.2); correspond re timing of DIP and repayment (.2); creditor correspondence (.1).  |
| 07/27/21    | Joshua M. Altman          | 1.20         | Comment on DIP amendment and stipulation (.8); conferences and correspond with Weil, K&E team, D. Latona re same (.4).  |
| 07/27/21    | Julia R. Foster           | 0.20         | Correspond with K&E team, D. Latona re replacement DIP motion.  |
| 07/27/21    | Neal Loughery             | 2.00         | Analyze DACAs and Indian pledge.  |
| 07/27/21    | Christine A. Okike, P.C.  | 0.80         | Analyze final DIP stipulation.  |
| 07/27/21    | Miriam A. Peguero Medrano | 2.30         | Correspond with Weil team re follow-up re DIP stipulation (.1); correspond with Y. Salloum re final DIP order (.2); revise stipulation re comments (1.2); correspond with K&E team, D. Latona re same (.8).   |
| 07/28/21    | Joshua M. Altman          | 0.60         | Comment on DIP amendment and stipulation matters (.4); correspond with Weil, K&E team, D. Latona re same (.2).  |
| 07/28/21    | Sean F. Hilson            | 0.80         | Correspond and conference with K&E team, D. Latona re DIP amendment (.1); review, analyze same (.3); comment re same (.4).  |
| 07/28/21    | Dan Latona                | 0.50         | Analyze comments re DIP note.   |
| 07/28/21    | Neal Loughery             | 1.50         | Analyze DIP amendment and DACAs (.9); correspond with S. Hilson re pledges (.6).  |
| 07/28/21    | Christine A. Okike, P.C.  | 1.90         | Telephone conference with DIP lender, S. Bowling (Weil), J. Altman, D. Latona re status (.2); review and comment on DIP note (.7); review and comment on DIP stipulation (1.0).   |
| 07/28/21    | Miriam A. Peguero Medrano | 5.80         | Correspond with K&E team, J. Altman, parties re stipulation (2.7); revise same re comments (3.1).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050049233  
 Matter Number: 49067-19

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>   |
|--------------|--------------------------|---------------|--|
| 07/28/21     | Joshua Robinson          | 0.20          | Conference with DIP lender re case status.   |
| 07/29/21     | Joshua M. Altman         | 0.40          | Comment on payoff documents and correspond with K&E team re same.  |
| 07/29/21     | Elizabeth Burns          | 3.20          | Prepare signature pages re payoff documents and circulate, organize same (1.0); analyze UCC termination statements and provide comments (2.2). |
| 07/29/21     | Emily Flynn              | 0.40          | Analyze cash management order re restrictions.   |
| 07/29/21     | Sean F. Hilson           | 0.90          | Coordinate re DIP payoff, payoff letter re same with K&E team, D. Latona.  |
| 07/29/21     | Neal Loughery            | 3.00          | Review, finalize payoff arrangements (2.1); review ancillary items in connection with DIP amendment (.9).                                      |
| 07/30/21     | Joshua M. Altman         | 0.40          | Correspond with K&E team, D. Latona re DIP payoff matters and follow up re same.   |
| 07/30/21     | Haroula Gkotsi           | 0.20          | Correspond with D. Latona, K&E team re DIP updates.  |
| 07/30/21     | Neal Loughery            | 0.50          | Analyze payoff matters.  |
| 07/30/21     | Christine A. Okike, P.C. | 0.70          | Analyze DIP note payoff documents (.5); telephone conference with J. Liou (Weil) re same (.2).   |
| <b>Total</b> |                          | <b>452.60</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049234**

**Client Matter: 49067-20**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 41,276.00

Total legal services rendered

\$ 41,276.00

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Claims Administration and Objections

Invoice Number: 1050049234  
 Matter Number: 49067-20

**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman   | 0.30                | 1,155.00           | 346.50               |
| Tiffani Chanroo    | 4.40                | 765.00             | 3,366.00             |
| Dan Latona         | 0.40                | 1,125.00           | 450.00               |
| Rebecca J. Marston | 2.70                | 765.00             | 2,065.50             |
| Joshua Robinson    | 2.40                | 1,070.00           | 2,568.00             |
| Tommy Scheffer     | 26.80               | 995.00             | 26,666.00            |
| Michael Scian      | 7.60                | 765.00             | 5,814.00             |
| <b>TOTALS</b>      | <b>44.60</b>        |                    | <b>\$ 41,276.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050049234  
 Matter Number: 49067-20

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 07/01/21           | Rebecca J. Marston | 0.40                | Participate in telephone conference with K&E team re proof of claim.  |
| 07/01/21           | Tommy Scheffer     | 1.10                | Correspond with JW, K&E team, D. Latona re bar date order (.7); analyze same (.4).  |
| 07/02/21           | Tommy Scheffer     | 1.10                | Correspond with A&M, Prime Clerk, K&E team, D. Latona re bar date notice (.5); review and revise same (.6).   |
| 07/05/21           | Michael Scian      | 7.60                | Review, analyze cure objections and responses (3.3); draft chart re same (3.9); correspond with Y. Salloum and A&M re same (.4).  |
| 07/06/21           | Dan Latona         | 0.20                | Telephone conference with J. Robinson, Prime Clerk re bar date noticing.  |
| 07/06/21           | Joshua Robinson    | 1.10                | Telephone conference with K&E team, Prime Clerk re bar date publication (.6); correspond with K&E team, Prime Clerk re same (.5).   |
| 07/06/21           | Tommy Scheffer     | 2.80                | Correspond and telephone conferences with Prime Clerk, JW, K&E team, D. Latona re bar date service, bar date order, certificate of no objection (1.9); analyze bar date order re service requirements (.9). |
| 07/07/21           | Tommy Scheffer     | 0.70                | Correspond with JW, K&E team, D. Latona re bar date certificate of counsel (.4); review and revise same (.3).   |
| 07/08/21           | Rebecca J. Marston | 2.20                | Research re warranty claims (2.0); correspond with L. Blum re same (.2).  |
| 07/08/21           | Tommy Scheffer     | 6.10                | Correspond with Fox, A&M, JW, K&E team, D. Latona re bar date order, certificate of counsel, bar date notices (3.5); review and revise same (2.6).  |
| 07/09/21           | Rebecca J. Marston | 0.10                | Correspond with A&M re warranty claim research.   |
| 07/09/21           | Tommy Scheffer     | 1.20                | Correspond with K&E team, D. Latona re publication notice (.9); analyze same (.3).  |
| 07/12/21           | Tommy Scheffer     | 0.40                | Correspond with JW, K&E team, D. Latona re publication notices.   |
| 07/13/21           | Tiffani Chanroo    | 4.40                | Correspond and telephone conferences with K&E team, Prime Clerk, A&M, JW re cure notice (2.7); revise cure schedules (.6); correspond with K&E team re same (1.1).  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049234

Kattera Inc.

Matter Number:

49067-20

Claims Administration and Objections

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| <u>Date</u>  | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|--------------|------------------|--------------|--|
| 07/13/21     | Joshua Robinson  | 1.30         | Analyze materials re bar date (.3); analyze precedent re same (.6); correspond with A&M re same (.4).              |
| 07/16/21     | Tommy Scheffer   | 0.50         | Correspond with A&M, K&E team, D. Latona re asserted administrative claims (.2); analyze same (.3).                |
| 07/20/21     | Tommy Scheffer   | 2.50         | Correspond with Prime Clerk, K&E team, D. Latona re proofs of claim, bar date notices (1.7); analyze same (.8).    |
| 07/22/21     | Tommy Scheffer   | 4.30         | Correspond and telephone conferences with A&M, K&E team, D. Latona re West Fraser claim (2.1); analyze same (2.2). |
| 07/23/21     | Joshua M. Altman | 0.30         | Analyze claim issue and correspond with K&E team, D. Latona re same.   |
| 07/23/21     | Dan Latona       | 0.20         | Telephone conference with T. Scheffer re administrative expense application and follow up re same.                 |
| 07/23/21     | Tommy Scheffer   | 3.80         | Correspond and telephone conferences with JW, K&E team, D. Latona re West Fraser claim (2.4); analyze same (1.4).  |
| 07/27/21     | Tommy Scheffer   | 0.30         | Correspond with JW, K&E team, D. Latona re notice of bankruptcy.   |
| 07/28/21     | Tommy Scheffer   | 2.00         | Correspond with A&M, K&E team, D. Latona re proofs of claim (1.3); analyze same (.7).                              |
| <b>Total</b> |                  | <b>44.60</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049235**

**Client Matter: 49067-21**

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**In the Matter of Corporate and Securities Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 40,763.00

Total legal services rendered

\$ 40,763.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050049235  
 Matter Number: 49067-21

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 9.80                | 1,155.00           | 11,319.00            |
| Evan Chavez              | 4.80                | 765.00             | 3,672.00             |
| Katrina Gonzales         | 3.30                | 765.00             | 2,524.50             |
| Elizabeth Helen Jones    | 2.00                | 875.00             | 1,750.00             |
| Dan Latona               | 5.90                | 1,125.00           | 6,637.50             |
| Christine A. Okike, P.C. | 5.50                | 1,495.00           | 8,222.50             |
| Joshua Robinson          | 0.70                | 1,070.00           | 749.00               |
| Tommy Scheffer           | 2.00                | 995.00             | 1,990.00             |
| Josh Sussberg, P.C.      | 2.30                | 1,695.00           | 3,898.50             |
| <b>TOTALS</b>            | <b>36.30</b>        |                    | <b>\$ 40,763.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 Corporate and Securities Matters

Invoice Number: 1050049235  
 Matter Number: 49067-21

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 07/01/21           | Evan Chavez              | 1.50                | Correspond with K&E team re schedules (.3); analyze preliminary materials (1.2).  |
| 07/03/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re status and board telephone conference.  |
| 07/05/21           | Joshua M. Altman         | 0.30                | Correspond with advisors, board re meeting and Canadian matters.  |
| 07/06/21           | Joshua M. Altman         | 1.40                | Participate in board meeting with board, HL, A&M, K&E team.   |
| 07/06/21           | Elizabeth Helen Jones    | 1.10                | Telephonically attend board meeting.  |
| 07/06/21           | Dan Latona               | 1.50                | Attend board telephone conference (1.4); telephone conference with J. Altman re same (.1).  |
| 07/06/21           | Christine A. Okike, P.C. | 1.10                | Participate in board update telephone conference with P. Corrie, H. Tepner, M. Dhar (Board), J. Weinberger (Houlihan), C. Wells, M. Liebman (A&M), J. Sussberg, J. Altman, D. Latona. |
| 07/06/21           | Tommy Scheffer           | 0.40                | Correspond with K&E team re board materials (.2); analyze same (.2).  |
| 07/06/21           | Josh Sussberg, P.C.      | 0.30                | Participate in board telephone conference.  |
| 07/07/21           | Joshua Robinson          | 0.70                | Correspond with K&E team, Canadian counsel re officer resignations documents.   |
| 07/13/21           | Joshua M. Altman         | 1.30                | Comment on board deck (.4); participate in board telephone conference (.9).   |
| 07/13/21           | Elizabeth Helen Jones    | 0.90                | Telephonically attend board meeting.  |
| 07/13/21           | Dan Latona               | 1.00                | Telephonically attend board telephone conference.   |
| 07/13/21           | Christine A. Okike, P.C. | 1.00                | Attend board meeting with P. Corrie, H. Tepner, M. Dhar (Board), M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona.                 |
| 07/13/21           | Josh Sussberg, P.C.      | 1.00                | Participate in board telephone conference.  |
| 07/16/21           | Joshua M. Altman         | 1.10                | Conferences with advisors, board re DIP matters.  |
| 07/19/21           | Joshua M. Altman         | 1.30                | Participate in board meeting re case update, upcoming hearing (.7); comment on governance materials (.6).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050049235  
 Matter Number: 49067-21

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/19/21    | Dan Latona               | 0.50         | Telephonically attend board telephone conference.  |
| 07/19/21    | Christine A. Okike, P.C. | 0.70         | Attend board meeting with P. Corrie, H. Tepner (board), M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), M. Cavanaugh (Jackson Walker), J. Sussberg, J. Altman, D. Latona.  |
| 07/20/21    | Joshua M. Altman         | 1.40         | Conference with M. Dhar re case matters (.6); conference with P. Corrie re case matters (.5); follow up re same (.3).  |
| 07/20/21    | Katrina Gonzales         | 1.00         | Correspond with J. Robinson, D. Latona re ownership structure re certain Katerra subsidiaries (.1); review, analyze organizational documents re same (.3); correspond with R. Marston re ownership structure for certain international Katerra subsidiaries (.1); review and analyze organizational docs re same (.5). |
| 07/22/21    | Joshua M. Altman         | 1.40         | Participate in board telephone conference re case matters.   |
| 07/22/21    | Evan Chavez              | 2.00         | Prepare closing binder, IRS reportable transactions form, download data room and upload K&E deal chart entry.  |
| 07/22/21    | Katrina Gonzales         | 0.20         | Correspond with Y. Salloum re certain international Katerra subsidiaries (.1); review corporate org chart re same (.1).  |
| 07/22/21    | Dan Latona               | 1.50         | Telephonically attend board telephone conference.  |
| 07/22/21    | Christine A. Okike, P.C. | 1.30         | Attend board meeting with P. Corrie, H. Tepner, M. Dhar (Board), M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona.  |
| 07/23/21    | Evan Chavez              | 1.30         | Prepare closing binder.  |
| 07/27/21    | Joshua M. Altman         | 1.30         | Participate in board meeting.  |
| 07/27/21    | Katrina Gonzales         | 2.10         | Correspond with J. Robinson, T. Behnke (A&M) re ownership structure for certain subsidiaries (.3); review, analyze corporate documents re same (1.8).  |
| 07/27/21    | Dan Latona               | 1.40         | Telephonically attend board telephone conference.  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050049235  
 Matter Number: 49067-21

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|--------------|--------------------------|--------------|---|
| 07/27/21     | Christine A. Okike, P.C. | 1.40         | Attend board meeting with P. Corrie, H. Tepner, M. Dhar (board), M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona. |
| 07/27/21     | Tommy Scheffer           | 0.90         | Correspond with K&E team re board materials (.3); analyze same (.6).  |
| 07/27/21     | Josh Sussberg, P.C.      | 0.70         | Participate in board telephone conference.  |
| 07/27/21     | Josh Sussberg, P.C.      | 0.20         | Review and comment on letter re D&O claims and UCC status.  |
| 07/28/21     | Joshua M. Altman         | 0.30         | Board meeting and correspond with board re Canadian sale matters.   |
| 07/28/21     | Tommy Scheffer           | 0.30         | Correspond with K&E team re board materials.  |
| 07/30/21     | Tommy Scheffer           | 0.40         | Correspond with K&E team re board materials (.2); analyze same (.2).  |
| <b>Total</b> |                          | <b>36.30</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049236**

**Client Matter: 49067-22**

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**In the Matter of Creditor and Stakeholder Communications**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 3,597.50

Total legal services rendered

\$ 3,597.50

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Creditor and Stakeholder Communications

Invoice Number: 1050049236  
Matter Number: 49067-22

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**Summary of Hours Billed**

| <b><u>Name</u></b>  | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------|---------------------|--------------------|----------------------|
| Haroula Gkotsi      | 0.20                | 875.00             | 175.00               |
| Nir Levin           | 0.50                | 875.00             | 437.50               |
| Joshua Robinson     | 2.10                | 1,070.00           | 2,247.00             |
| Josh Sussberg, P.C. | 0.30                | 1,695.00           | 508.50               |
| Mason N. Zurek      | 0.30                | 765.00             | 229.50               |
| <b>TOTALS</b>       | <b>3.40</b>         |                    | <b>\$ 3,597.50</b>   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Creditor and Stakeholder Communications

Invoice Number: 1050049236  
 Matter Number: 49067-22

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>  | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------|---------------------|---|
| 07/01/21           | Josh Sussberg, P.C. | 0.10                | Respond to creditor outreach.   |
| 07/01/21           | Mason N. Zurek      | 0.30                | Analyze correspondence re vendors.  |
| 07/05/21           | Joshua Robinson     | 1.20                | Review and analyze correspondence re lien claimant (.6); correspond with K&E team re same (.6).         |
| 07/12/21           | Joshua Robinson     | 0.30                | Telephone conference with Weil re case status.  |
| 07/15/21           | Josh Sussberg, P.C. | 0.10                | Creditor correspondence.  |
| 07/19/21           | Nir Levin           | 0.30                | Telephone conference with subcontractor re contract issue (.2); correspond with D. Latona re same (.1). |
| 07/20/21           | Haroula Gkotsi      | 0.20                | Review, analyze correspondence with A&M.  |
| 07/20/21           | Nir Levin           | 0.20                | Correspond with Prime Clerk re creditor address update.   |
| 07/23/21           | Josh Sussberg, P.C. | 0.10                | Correspond re creditor outreach.  |
| 07/26/21           | Joshua Robinson     | 0.60                | Telephone conference with DIP lender re case status.  |
| <b>Total</b>       |                     | <b>3.40</b>         |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049237**

**Client Matter: 49067-23**

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**In the Matter of Creditors' Committee Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 40,885.00

Total legal services rendered

\$ 40,885.00

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 Creditors' Committee Matters

Invoice Number: 1050049237  
 Matter Number: 49067-23

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 7.70                | 1,155.00           | 8,893.50             |
| Gabor Balassa, P.C.      | 0.50                | 1,615.00           | 807.50               |
| Zachary S. Brez, P.C.    | 1.00                | 1,645.00           | 1,645.00             |
| Cassandra E. Fenton      | 0.20                | 995.00             | 199.00               |
| Dan Latona               | 4.70                | 1,125.00           | 5,287.50             |
| Nir Levin                | 0.90                | 875.00             | 787.50               |
| Christine A. Okike, P.C. | 5.20                | 1,495.00           | 7,774.00             |
| Joshua Robinson          | 7.60                | 1,070.00           | 8,132.00             |
| Ravi Subramanian Shankar | 4.80                | 1,125.00           | 5,400.00             |
| Josh Sussberg, P.C.      | 0.20                | 1,695.00           | 339.00               |
| Anna Terteryan           | 1.50                | 1,080.00           | 1,620.00             |
| <b>TOTALS</b>            | <b>34.30</b>        |                    | <b>\$ 40,885.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050049237  
 Matter Number: 49067-23

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 07/01/21           | Joshua Robinson          | 0.80                | Telephone conference with UCC, HL, K&E team re asset sales and case status.   |
| 07/01/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re sharing of documents with UCC related to SEC investigation.   |
| 07/02/21           | Joshua M. Altman         | 0.80                | Conference with committee, R.D. Kohut, S. Jones re employee matters and follow up re same (.5); analyze protocol motion and correspond with T. Monsour re same (.3).  |
| 07/02/21           | Christine A. Okike, P.C. | 0.60                | Telephone conference with G. Gouveia (Fox Rothschild) re case timeline.   |
| 07/02/21           | Ravi Subramanian Shankar | 0.90                | Prepare for and participate in telephone conference with UCC re WARN adversary (.5); review and analyze FTI information requests (.4).  |
| 07/05/21           | Ravi Subramanian Shankar | 0.40                | Correspond with K&E team re UCC document requests.  |
| 07/06/21           | Joshua M. Altman         | 1.80                | Weekly telephone conference with committee (.7); follow up re same (.6); conference with R. Shankar, UCC re investigation matters (.5).   |
| 07/06/21           | Dan Latona               | 2.80                | Analyze protocol motion (.5); telephone conference with J. Altman, A&M, Houlihan, Fox Rothschild, FTI re weekly update (1.8); telephone conference with J. Altman, R. Shankar re UCC investigation (.5).  |
| 07/06/21           | Nir Levin                | 0.40                | Correspond with M. Liebman, J. Altman re UCC NDA (.2); compile same (.2).   |
| 07/06/21           | Christine A. Okike, P.C. | 2.20                | Telephone conference with K. Nemirow re UCC document requests (.3); participate in weekly Committee telephone conference with T. Monsour, M. Sweet, G. Gouveia (Fox Rothschild), M. Bui, S. Star (FTI), C. Wells, M. Liebman (A&M), J. Altman, D. Latona (1.9). |
| 07/06/21           | Joshua Robinson          | 2.30                | Attend telephone conference with UCC re status.   |
| 07/06/21           | Ravi Subramanian Shankar | 1.20                | Conference with K&E team re UCC document requests (.4); prepare for UCC telephone conferences re Renovations investigation (.8).  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050049237  
 Matter Number: 49067-23

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/07/21    | Joshua M. Altman         | 0.70         | Conference with R. Shankar, Committee re investigation inquiries and follow up re same.  |
| 07/07/21    | Gabor Balassa, P.C.      | 0.50         | Telephone conference with Fox Rothschild and K&E team re claims assessment.  |
| 07/07/21    | Zachary S. Brez, P.C.    | 1.00         | Analyze UCC requests and correspond with K. Nemirow re same.   |
| 07/07/21    | Dan Latona               | 0.50         | Telephone conference with R. Shankar, K&E team, Fox Rothschild re litigation matters.  |
| 07/07/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with T. Monsour, J. Praetzellis (Fox Rothschild), R. Shankar, K. Nemirow, J. Altman re SEC investigation.   |
| 07/07/21    | Ravi Subramanian Shankar | 0.80         | Prepare for and attend UCC telephone conference re investigation matters.  |
| 07/07/21    | Anna Terteryan           | 0.60         | Correspond with K&E team re UCC data requests re accounting investigation (.1); telephone conference with K&E team, UCC re potential claims re accounting investigation (.5).          |
| 07/08/21    | Nir Levin                | 0.50         | Compile UCC NDA (.3); correspond with K&E team, Fox Rothschild re same (.2).   |
| 07/08/21    | Ravi Subramanian Shankar | 1.50         | Draft and revise privilege stipulation (.6); correspond with K&E team re same (.3); strategize re responses to UCC's information requests (.4); correspond with K&E team re same (.2). |
| 07/09/21    | Christine A. Okike, P.C. | 0.80         | Analyze UCC confidentiality stipulation (.5); analyze UCC's comments re same (.3).   |
| 07/09/21    | Joshua Robinson          | 2.20         | Telephone conference with UCC re status (1.5); correspond with K&E team re same (.7).  |
| 07/12/21    | Joshua M. Altman         | 0.20         | Analyze committee comments re motions and correspond with K&E team re same.  |
| 07/13/21    | Joshua M. Altman         | 1.40         | Conference with Committee, K&E team, A&M re case matters and follow up re same.  |
| 07/13/21    | Christine A. Okike, P.C. | 0.60         | Attend telephone conference with T. Monsour, M. Sweet, G. Gouveia, J. Altman, D. Latona re status.   |
| 07/13/21    | Joshua Robinson          | 0.90         | Telephone conference with UCC re status (.5); correspond with K&E team re same (.4).   |
| 07/13/21    | Anna Terteryan           | 0.90         | Identify documents responsive to UCC requests related to SEC investigation and correspond with K&E team re same.   |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049237

Katerra Inc.

Matter Number:

49067-23

Creditors' Committee Matters

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|--------------|--------------------------|--------------|---|
| 07/14/21     | Joshua M. Altman         | 0.60         | Conference with committee re case matters and follow up re same.  |
| 07/15/21     | Joshua M. Altman         | 0.80         | Conferences with M. Sweet re DIP, case matters and follow up with K&E team re same.   |
| 07/20/21     | Joshua M. Altman         | 0.70         | Conference with UCC re weekly update and follow up re same.   |
| 07/20/21     | Dan Latona               | 0.50         | Telephone conference with K&E team, A&M, Houlihan, Fox Rothschild, FTI re weekly update.  |
| 07/21/21     | Joshua Robinson          | 0.90         | Participate in telephone conference with Committee re case status (.5); correspond with Committee and DIP lender re new surety agreements (.4). |
| 07/23/21     | Josh Sussberg, P.C.      | 0.10         | Correspond re UCC D&O reservation letter.   |
| 07/26/21     | Dan Latona               | 0.40         | Telephone conference with J. Altman, K&E team, Fox Rothschild re insurance letter.  |
| 07/27/21     | Joshua M. Altman         | 0.70         | Conference with committee, K&E team re matters (.4); follow up with M. Sweet re same (.3).  |
| 07/27/21     | Cassandra E. Fenton      | 0.20         | Analyze correspondence re UCC letter.   |
| 07/27/21     | Dan Latona               | 0.50         | Telephone conference with K&E team, A&M, Houlihan, Jackson Walker, Fox Rothschild, FTI re weekly update.  |
| 07/27/21     | Christine A. Okike, P.C. | 0.50         | Participate in weekly update telephone conference with UCC.   |
| 07/27/21     | Joshua Robinson          | 0.50         | Telephone conference with K&E team, UCC re status.  |
| <b>Total</b> |                          | <b>34.30</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049238**

**Client Matter: 49067-24**

---

**In the Matter of Employee and Labor Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 42,601.00

Total legal services rendered

\$ 42,601.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050049238  
 Matter Number: 49067-24

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 1.30                | 1,155.00           | 1,501.50             |
| Wes Benter               | 5.50                | 945.00             | 5,197.50             |
| Jack N. Bernstein        | 4.00                | 1,445.00           | 5,780.00             |
| Elizabeth Helen Jones    | 0.60                | 875.00             | 525.00               |
| Sydney Jones             | 4.10                | 1,080.00           | 4,428.00             |
| R.D. Kohut               | 2.20                | 1,245.00           | 2,739.00             |
| Nir Levin                | 0.30                | 875.00             | 262.50               |
| Christine A. Okike, P.C. | 0.20                | 1,495.00           | 299.00               |
| Tommy Scheffer           | 21.30               | 995.00             | 21,193.50            |
| Ravi Subramanian Shankar | 0.60                | 1,125.00           | 675.00               |
| <b>TOTALS</b>            | <b>40.10</b>        |                    | <b>\$ 42,601.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050049238  
 Matter Number: 49067-24

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 07/01/21           | Joshua M. Altman         | 0.40                | Analyze employee matters and correspond with S. Jones re same.  |
| 07/01/21           | Wes Benter               | 1.50                | Telephone conference with S. Jones re review of draft WARN Act notices (.1); confirm accuracy and completeness of representative samples of WARN Act notices (.5); telephone conference with E. Schlack and S. Jones re American Capital Group and offer letters (.3); telephone conference with S. Jones re scope of Fox Rothschild request (.1); correspond with J. Altman re confirmation of Fox Rothschild request (.1); analyze compiled samples of WARN Act notices against dates and locations referenced in applicable complaint (.3); correspond with Fox Rothschild re sample notices (.1). |
| 07/01/21           | Sydney Jones             | 1.80                | Telephone conference and correspond with K&E team re WARN (.7); correspond with K&E team re other employment matters (.3); telephone conference with Company re WARN notices (.2); analyze WARN notices and other related documentation (.6).   |
| 07/01/21           | Elizabeth Helen Jones    | 0.60                | Research California law re employee matters.  |
| 07/01/21           | R.D. Kohut               | 0.20                | Review WARN act issues.   |
| 07/02/21           | Wes Benter               | 0.50                | Telephone conference with S. Jones, R. Kohut, J. Altman, R. Shankar, E. Ribot, C. Fenton and J. Polsky re representative samples of Company employee and governmental WARN Act notices.   |
| 07/02/21           | Jack N. Bernstein        | 2.00                | Analyze employment issues (1.0); analyze 401k plan issues re same (1.0).  |
| 07/02/21           | Sydney Jones             | 0.40                | Prepare for and telephone conference with creditors committee's counsel re WARN.  |
| 07/02/21           | R.D. Kohut               | 0.20                | Analyze WARN act litigation.  |
| 07/03/21           | R.D. Kohut               | 0.10                | Analyze labor claims issues.  |
| 07/03/21           | Ravi Subramanian Shankar | 0.10                | Analyze correspondence re labor matters.  |
| 07/05/21           | Joshua M. Altman         | 0.10                | Correspond with K&E team re employee matters.   |
| 07/05/21           | Sydney Jones             | 0.30                | Analyze correspondence and information re National Labor Relations Board matter.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050049238  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/06/21    | Joshua M. Altman         | 0.40         | Conference with Company, K&E team re NLRB matters.   |
| 07/06/21    | Sydney Jones             | 0.20         | Correspond with K&E team re WARN matters.  |
| 07/06/21    | R.D. Kohut               | 0.30         | Analyze NLRB claim issues.   |
| 07/06/21    | Tommy Scheffer           | 2.50         | Correspond and telephone conferences with L. Gomez and Littler, K&E team re NLRB requests (1.7); analyze same (.8).  |
| 07/06/21    | Ravi Subramanian Shankar | 0.50         | Prepare for and telephone conference re labor dispute issues.  |
| 07/07/21    | Wes Benter               | 0.10         | Correspond with E. Schlack and C. Wells re estimate of potential exposure in connection with employee termination notices.   |
| 07/08/21    | Wes Benter               | 1.80         | Telephone conference with R. Kohut re correspondence with E. Schlack and notices under the WARN Act (.1); review and analyze financial estimate of exposure for potential WARN Act claims (.4); telephone conference with E. Ribot re estimate of potential WARN exposure (.2); telephone conference with E. Ribot, C. Foley, M. Frazer re estimate of potential WARN exposure (.6); review and provide comments re estimate of potential WARN exposure (.3); correspond with R. Kohut re analysis of notice obligations (.2). |
| 07/08/21    | R.D. Kohut               | 0.30         | Analyze WARN issues.   |
| 07/09/21    | Joshua M. Altman         | 0.20         | Correspond with R. Shankar, S. Jones re employee matters.  |
| 07/09/21    | Wes Benter               | 0.40         | Telephone conference with R. Kohut re discussion with M. Frazer re transaction (.1); telephone conference with E. Schlack re notice to design (.1); telephone conference with N. Datar re labor and employment-related background of Lord Aeck Sargent transaction (.2).   |
| 07/09/21    | Jack N. Bernstein        | 2.00         | Analyze draft employee notices (1.0); prepare comments re same (1.0).  |
| 07/09/21    | R.D. Kohut               | 0.40         | Analyze WARN and purchase agreement issues.  |
| 07/12/21    | Wes Benter               | 0.10         | Telephone conference with R. Totari and S. Jones re employee termination notices and offers of employment.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050049238  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/12/21    | Sydney Jones             | 0.60         | Prepare for and telephone conference with K&E team re LAS transaction and employment matters (.3); analyze correspondence re WARN matters (.3).   |
| 07/13/21    | Christine A. Okike, P.C. | 0.20         | Review WARN stipulation.  |
| 07/13/21    | Tommy Scheffer           | 2.10         | Correspond with A&M, K&E team re WARN claims (.7); analyze and research re same (1.4).  |
| 07/16/21    | Tommy Scheffer           | 0.80         | Correspond with A&M, K&E team re 401(k) plan fees (.3); analyze wages motion and order re same (.5).  |
| 07/19/21    | Joshua M. Altman         | 0.20         | Correspond with W. Benter, Company re employee WARN matters.  |
| 07/19/21    | Wes Benter               | 0.90         | Correspond with J. Altman re supplemental WARN Act notices (.1); revise existing WARN notices (.2); telephone conference with S. Jones re WARN notice revisions (.1); research requirements re duration of supplemental WARN notice period (.2); research and confirm effective date and retroactivity of New Jersey WARN Act (.2); correspond with R. Kohut re draft WARN notices and research (.1). |
| 07/19/21    | Sydney Jones             | 0.60         | Revise supplemental employee and governmental WARN notices (.3); telephone conference with W. Benter re same (.3).  |
| 07/19/21    | Tommy Scheffer           | 2.70         | Correspond with A&M, K&E team re retention payments (1.1); analyze same (1.6).  |
| 07/20/21    | Wes Benter               | 0.10         | Correspond with J. Altman, E. Schlack and M. Frazer re supplemental notices.  |
| 07/20/21    | Sydney Jones             | 0.20         | Analyze correspondence re WARN notices.   |
| 07/20/21    | R.D. Kohut               | 0.20         | Analyze WARN Act issues (.1); conference with W. Benter re same (.1).   |
| 07/20/21    | Tommy Scheffer           | 3.10         | Correspond with A&M, K&E team re retention payments (1.7); analyze same (1.4).  |
| 07/21/21    | R.D. Kohut               | 0.30         | Analyze WARN Act and asset purchase agreement issues (.2); conference with W. Benter and S. Jones re same (.1).   |
| 07/21/21    | Tommy Scheffer           | 2.90         | Correspond and telephone conferences with A&M, K&E team re bonus programs (1.2); analyze materials and wages motion and order re same (1.7).  |
| 07/27/21    | R.D. Kohut               | 0.20         | Analyze WARN Act issues.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050049238  
 Matter Number: 49067-24

| <u>Date</u>  | <u>Name</u>    | <u>Hours</u> | <u>Description</u>   |
|--------------|----------------|--------------|--|
| 07/27/21     | Nir Levin      | 0.30         | Telephone conferences with former Company employee re bankruptcy (.2); correspond with K&E team re same (.1).    |
| 07/27/21     | Tommy Scheffer | 3.60         | Analyze materials reWARN obligations, payroll taxes (1.0); research re same (2.6).                               |
| 07/28/21     | Tommy Scheffer | 3.60         | Correspond with Company, A&M, K&E team re WARN obligations, payroll taxes (1.0); analyze research re same (2.6). |
| 07/30/21     | Wes Benter     | 0.10         | Correspond with K&E team and A&M re severance and termination pay obligations.                                   |
| <b>Total</b> |                | <b>40.10</b> |  |



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049239**

**Client Matter: 49067-25**

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**In the Matter of Executory Contracts**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 315,602.00

Total legal services rendered

\$ 315,602.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 16.70               | 1,155.00           | 19,288.50            |
| Lindsey Blum              | 94.80               | 875.00             | 82,950.00            |
| Rachel S. Briones         | 12.20               | 765.00             | 9,333.00             |
| Tiffani Chanroo           | 0.60                | 765.00             | 459.00               |
| Emily C. Eggmann          | 74.40               | 765.00             | 56,916.00            |
| Cassandra E. Fenton       | 0.40                | 995.00             | 398.00               |
| Julia R. Foster           | 0.80                | 390.00             | 312.00               |
| Haroula Gkotsi            | 0.40                | 875.00             | 350.00               |
| Alex Hevia                | 60.70               | 995.00             | 60,396.50            |
| Elizabeth Helen Jones     | 2.70                | 875.00             | 2,362.50             |
| Dan Latona                | 4.10                | 1,125.00           | 4,612.50             |
| Maddison Levine           | 8.90                | 765.00             | 6,808.50             |
| Rebecca J. Marston        | 64.00               | 765.00             | 48,960.00            |
| Christine A. Okike, P.C.  | 0.40                | 1,495.00           | 598.00               |
| Miriam A. Peguero Medrano | 1.00                | 995.00             | 995.00               |
| Joshua Robinson           | 0.30                | 1,070.00           | 321.00               |
| Tommy Scheffer            | 2.50                | 995.00             | 2,487.50             |
| Michael Scian             | 11.50               | 765.00             | 8,797.50             |
| Mason N. Zurek            | 12.10               | 765.00             | 9,256.50             |
| <b>TOTALS</b>             | <b>368.50</b>       |                    | <b>\$ 315,602.00</b> |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 07/01/21           | Joshua M. Altman   | 8.60                | Conference with LC provider re contract options (.5); conferences and correspond with counterparties re stipulations and rejection matters (1.4); analyze same (.6); conferences and correspond with counterparty, R. Briones, Company re settlement matters (3.4); revise agreement, motion, declaration re same (2.1); correspond with K&E team re data preservation matters (.6).  |
| 07/01/21           | Rachel S. Briones  | 9.10                | Revise Settlement Agreement (2.7); correspond with MWE team re same (.6); correspond with A&M re same (.6); compile exhibits re same (.4); revise 9019 motion (2.1); correspond with J. Lee re same (.2); revise declaration in support of 9019 motion (.8); correspond with C. Okike re same (.2); correspond with M. Liebman re same (.2); draft cure notice re 9019 motion (.4); correspond and telephone conference with J. Altman re settlement agreement, 9019 motion and declaration (.6); correspond with Jackson Walker re filing same (.3). |
| 07/01/21           | Emily C. Eggmann   | 2.60                | Review and revise Core Tucson stipulation (.2); correspond with Core Tucson counsel re same (.3); review and revise stipulation (.2); correspond with J. Altman re same (.7); review and revise same (1.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/01/21    | Emily C. Eggmann          | 7.00         | Telephone conference with K&E team and A&M re status (.5); telephone conference with R. Marston re status (.5); conference with K&E team re recoupment research (.5); telephone conference with counterparty and surety re settlement proposal (.4); telephone conference with E. Jones re same (.2); telephone conference with Merchants Bonding team re surety status (.3); telephone conference with A. Hevia and R. Marston re status (.7); correspond with A&M re contract status (.2); revise tracker re status (.8); coordinate drafting Sixth Notice of Rejection (.4); draft Expeditors stipulation (1.1); review and revise stipulation (.6); telephone conference with A. Hevia re same (.3); correspond with J. Altman re same (.2); review and revise same per J. Altman comments (.3). |
| 07/01/21    | Alex Hevia                | 9.00         | Telephone conferences and correspond with K&E team, E. Eggmann and A&M re executory contract issues (4.0); review and revise stipulations re executory contracts (4.0); correspond with E. Eggmann and K&E team re same (1.0).   |
| 07/01/21    | Rebecca J. Marston        | 8.00         | Review and revise stipulation (.7); telephone conference with E. Eggmann re contracts (.3); review documents and correspond with K&E team re contracts (1.3); correspond with A&M re contracts (.2); correspond with K&E team re contract rejection (1.1); telephone conference with counsel re contracts (.5); correspond with counsel re same (.1); analyze contracts (2.6); review and revise stipulation (1.2).  |
| 07/01/21    | Miriam A. Peguero Medrano | 0.80         | Correspond with A. Hevia re rejection/assumption procedures proposed final order (.2); revise same re objection from taxing authorities (.6).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/01/21    | Michael Scian            | 5.10         | Prepare for and participate in telephone conference with Y. Salloum and A&M re cure dispute counterparties and status (.6); telephone conference with Y. Salloum re same (.3); analyze subcontractor contracts re cure disputes (2.9); draft memorandum re same (1.3).     |
| 07/02/21    | Joshua M. Altman         | 0.90         | Conferences and correspond with K&E team re stipulation matters and follow up re same.   |
| 07/02/21    | Rachel S. Briones        | 2.20         | File 9019 motion (.6); correspond with A&M, K&E team and MWE team re same (.4); compile M. Liebman signature pages (.7); correspond with M. Liebman re same (.2); correspond with J. Altman re same (.3).  |
| 07/02/21    | Emily C. Eggmann         | 3.50         | Review and revise contract rejection work stream tracker (1.0); conference with A. Hevia and R. Marston re same (.5); review and revise proposed stipulations (.5); conference with counterparties re same (1.5).  |
| 07/02/21    | Alex Hevia               | 4.00         | Telephone conferences and correspond with K&E team, E. Eggmann and A&M re executory contract issues (1.1); review and revise stipulations re executory contracts (2.1); correspond with E. Eggmann and K&E team re same (.8).  |
| 07/02/21    | Rebecca J. Marston       | 2.80         | Correspond with K&E team, A&M re contracts (1.5); telephone conference with K&E team re same (.3); telephone conference with K&E team re Katerra East contracts (.8); correspond with K&E team re contracts (.1); correspond with A&M re Merchants Bonding contracts (.1). |
| 07/02/21    | Christine A. Okike, P.C. | 0.20         | Telephone conference with P. Ashfield (Stinson) re lease.  |
| 07/02/21    | Christine A. Okike, P.C. | 0.20         | Review revised contract assumption/rejection procedures motion.  |
| 07/02/21    | Joshua Robinson          | 0.20         | Analyze rejection stipulation.   |
| 07/02/21    | Tommy Scheffer           | 1.30         | Correspond with Jackson Walker, A&M, K&E team re contract assumption cures (.5); analyze contracts re same (.8).   |
| 07/03/21    | Alex Hevia               | 0.50         | Review and analyze executory contract issues (.3); correspond with J. Robinson and K&E team re same (.2).  |

Legal Services for the Period Ending July 31, 2021  
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 Executory Contracts

Invoice Number: 1050049239  
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| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/04/21    | Alex Hevia            | 1.30         | Review and revise stipulations (.9); correspond with L. Blum and K&E team re same (.4).   |
| 07/05/21    | Lindsey Blum          | 1.00         | Analyze correspondence re rejection related issues and stipulations.  |
| 07/05/21    | Alex Hevia            | 0.20         | Correspond with L. Blum, K&E team and A&M re executory contract strategy.   |
| 07/05/21    | Elizabeth Helen Jones | 2.10         | Research contract issues and related Virginia laws (1.7); draft summary re same (.4).   |
| 07/06/21    | Joshua M. Altman      | 0.60         | Conferences and correspond with K&E team re stipulation matters.  |
| 07/06/21    | Lindsey Blum          | 7.50         | Conference with A&M and K&E team re rejection issue status (.5); review, coordinate rejection orders (1.9); conference with surety re rejection questions (.5); conference with counterparty re stipulation request (.5); review, revise stipulations re rejection counter parties (1.7); correspond with K&E team and A&M re same (1.2); review, analyze tracker re rejection issues (1.2).                                |
| 07/06/21    | Emily C. Eggmann      | 6.90         | Telephone conferences with K&E team, A&M and counterparties re stipulation status (1.5); prepare for same (.8); update tracker re same (.6); revise form bonded stipulation (.3); correspond with A. Hevia re same (.1); analyze Fifth Notice of Contract Rejection (.4); correspond with A&M, K&E team and counterparties re diligence for stipulations (2.0); revise COC schedules and correspond with A&M re same (1.2). |
| 07/06/21    | Alex Hevia            | 0.20         | Correspond with L. Blum and K&E team re executory contract strategy.  |
| 07/06/21    | Rebecca J. Marston    | 2.50         | Correspond with A&M re stipulation (.2); review and revise contracts tracker (.2); telephone conference with K&E team, Jackson Walker re contract issue (.2); correspond with K&E team re contracts (1.0); telephone conference with A&M re contracts (.2); review and revise stipulation (.5); correspond with L. Blum re same (.2).   |
| 07/06/21    | Joshua Robinson       | 0.10         | Analyze stipulation.  |
| 07/06/21    | Michael Scian         | 1.20         | Review, revise cure response tracker (.9); correspond with K&E team, Y. Salloum and A&M re same (.3).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/07/21    | Joshua M. Altman      | 0.40         | Correspond with counterparties re stipulation matters.  |
| 07/07/21    | Lindsey Blum          | 7.00         | Revise orders re omnibus rejection motions (3.2); correspond with counterparties re stipulations (1.9); correspond with A&M re rejection issues (.9); correspond with K&E team re same (1.0).   |
| 07/07/21    | Emily C. Eggmann      | 4.20         | Telephone conference with counterparty re stipulation status (.5); compile and distribute COCs for rejection orders (.4); review and revise Core Tucson stipulation (.8); correspond with J. Altman, A&M re same (.7); correspond with Jackson Walker re COCs (.2); correspond with counterparty re stipulation (.3); telephone conference with L. Blum re COC revision (.3); revise COC exhibits (.8); correspond with A&M re same (.2). |
| 07/07/21    | Elizabeth Helen Jones | 0.40         | Correspond with K&E team, J. Altman, Jackson Walker re agreed orders.   |
| 07/07/21    | Rebecca J. Marston    | 1.40         | Correspond with K&E team re stipulations (.2); review and revise same (1.0); correspond with counterparties re same (.2).   |
| 07/07/21    | Rebecca J. Marston    | 0.20         | Telephone conference with K&E team re contract issues.  |
| 07/07/21    | Michael Scian         | 3.50         | Review, revise cure response tracker (3.2); telephone conference and correspond with Y. Salloum re same (.3).   |
| 07/07/21    | Mason N. Zurek        | 1.70         | Telephone conferences with E. Eggmann, J. Robinson re contract research (.4); correspond with E. Eggmann re same (.1); review and analyze contracts re same (1.2).  |
| 07/08/21    | Joshua M. Altman      | 0.80         | Conference with contract counterparties re stipulations.  |
| 07/08/21    | Lindsey Blum          | 7.40         | Conference with K&E team, A&M re ongoing rejection issues and status (.5); review, revise final orders re omnibus rejection motions (2.9); conference with vendors re contract obligations (.5); review correspondence re rejection parties (3.5).  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 07/08/21    | Emily C. Eggmann      | 5.00         | Telephone conferences with K&E team, A&M and counterparties re stipulations and rejection status (1.0); review and revise stipulation (1.2); correspond with J. Altman, A&M re same (.6); correspond with K&E team re revised COCs (.3); correspond with Jackson Walker re same (.7); correspond with counterparties re stipulation status (.6); coordinate project status with K&E team (.6). |
| 07/08/21    | Elizabeth Helen Jones | 0.20         | Correspond with third parties re rejection notice order.   |
| 07/08/21    | Rebecca J. Marston    | 0.60         | Telephone conference with counsel (.2); telephone conference with A&M, K&E team re contracts (.2); correspond with A&M re same (.2).   |
| 07/08/21    | Michael Scian         | 1.70         | Review, revise cure response tracker (1.4); correspond with Y. Salloum re same (.3).   |
| 07/08/21    | Mason N. Zurek        | 3.10         | Review and analyze contracts re trust fund provisions (2.2); correspond with K&E team re same (.2); telephone conferences with K&E team, A&M re same (.7).   |
| 07/09/21    | Joshua M. Altman      | 1.30         | Conference with counsel re stipulation and follow up re same (.5); analyze lift stay motion and correspond with K&E team, Company re strategy re same (.8).  |
| 07/09/21    | Lindsey Blum          | 4.10         | Conference with K&E team, A&M re rejection ongoing issues and status (.5); correspond with contract counter parties re rejection issues (2.7); review, revise rejection notices (.9).  |
| 07/09/21    | Julia R. Foster       | 0.80         | Draft 365(d)(4) motion.  |
| 07/09/21    | Rebecca J. Marston    | 1.40         | Correspond with A&M re contracts (.1); telephone conference with E. Jones re trust research (.3); telephone conference with L. Blum re contract issue (.2); correspond with L. Blum re same (.8).  |
| 07/09/21    | Mason N. Zurek        | 2.40         | Telephone conferences with J. Robinson, C. Okike, K&E team re trust fund statute research (1.3); coordinate contract review re same (.9); correspond with H. Gkotsi re same (.2).  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
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| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/10/21    | Maddison Levine    | 7.30         | Research re statutory trusts (2.7); review, analyze same (.4); draft memorandum re same (1.7); review, analyze applicable contracts re same (.4); review, revise memorandum re same (.6); correspond with E. Jones re same (.2); research requirements re same (1.1); review, revise memorandum re same (.2). |
| 07/10/21    | Mason N. Zurek     | 4.20         | Research re trust fund provisions (2.7); draft and revise case chart re same (1.5).   |
| 07/11/21    | Maddison Levine    | 1.60         | Research re statutory trusts (.5); review, revise memorandum re same (.2); research breach of trust requirements (.6); review, analyze contracts re same (.2); correspond with E. Jones re same (.1).   |
| 07/11/21    | Rebecca J. Marston | 0.50         | Analyze contracts (.2); correspond with L. Blum re same (.3).   |
| 07/11/21    | Mason N. Zurek     | 0.50         | Research re contract provisions (.3); correspond with E. Jones re same (.2).  |
| 07/11/21    | Mason N. Zurek     | 0.20         | Correspond with E. Jones re trust fund provisions.  |
| 07/12/21    | Lindsey Blum       | 4.20         | Conference with A&M re rejection status (.5); review, analyze counterparty requests re rejection (2.6); review, analyze final rejection orders (1.1).   |
| 07/12/21    | Lindsey Blum       | 2.50         | Conference with counsel re lien (.5); research re lien and contract issues (2.0).   |
| 07/12/21    | Emily C. Eggmann   | 1.70         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); telephone conference with Company re contract issue (.5); telephone conference with counterparty re same (.5); update tracker re same (.2).  |
| 07/12/21    | Haroula Gkotsi     | 0.20         | Correspond with T. Scheffer re contracts issues.  |
| 07/12/21    | Dan Latona         | 1.00         | Telephone conference with J. Robinson, A&M re lease matter (.5); follow up re same (.5).  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/12/21    | Rebecca J. Marston | 3.50         | Correspond with L. Blum, counterparty re contracts (.3); correspond with Y. Salloum re same (.3); telephone conference with K&E team, A&M re same (.3); correspond with K&E team re contracts (.8); telephone conference with K&E team re contract issue (.5); correspond with K&E team re contracts (.4); correspond with counsel re same (.2); correspond with A&M re contracts (.2); correspond with counsel, K&E team re contracts (.5). |
| 07/13/21    | Joshua M. Altman   | 0.60         | Research re trust matters.   |
| 07/13/21    | Lindsey Blum       | 5.60         | Conference with A&M re rejection issue and status (.5); review, revise seventh notice of rejection (1.9); correspond with K&E team re rejection status (1.0); correspond with counterparties re contract inquiries (2.2).  |
| 07/13/21    | Emily C. Eggmann   | 2.80         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); correspond with counterparties re same (1.6); correspond with L. Blum re same (.7).   |
| 07/13/21    | Dan Latona         | 0.50         | Telephone conference with J. Robinson, opposing counsel re lease matter.   |
| 07/13/21    | Rebecca J. Marston | 2.00         | Correspond with K&E team, A&M re contracts (.9); telephone conference with same re same (.2); telephone conference with counsel, K&E team re contracts (.3); telephone conferences with counsel, J. Robinson re contracts (.5); correspond with counsel re stipulation (.1).   |
| 07/14/21    | Joshua M. Altman   | 2.40         | Analyze, research re trust matters; (2.0) correspond and conferences with E. Jones re same (.4).   |
| 07/14/21    | Lindsey Blum       | 2.40         | Conference with A&M re rejection issue status (.4); correspond with contract counterparties re rejection issues (1.3); analyze issue re contract issue (.7).   |
| 07/14/21    | Emily C. Eggmann   | 0.50         | Telephone conference with K&E team and A&M re contract rejection work stream.  |
| 07/14/21    | Rebecca J. Marston | 0.70         | Correspond with D. Latona re stipulation (.1); correspond with counsel re contracts (.2); telephone conference with K&E team, A&M re same (.2); correspond with L. Blum re contracts (.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/15/21    | Lindsey Blum       | 3.50         | Conference with A&M re rejection issues and status (.5); correspond with K&E team re same (1.0); correspond with contract counterparties re stay issues (1.5); review, analyze correspondence re same (.5).   |
| 07/15/21    | Emily C. Eggmann   | 3.80         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); telephone conference with counterparty re contract issue (.5); telephone conference with K&E team re status (.5); update tracker re same (.7); correspond with counterparties re contract issue (.6); correspond with J. Altman re same (.4); correspond with A&M and counterparty re contract issue (.6). |
| 07/15/21    | Haroula Gkotsi     | 0.20         | Review and analyze correspondence re contract matters.  |
| 07/15/21    | Alex Hevia         | 5.10         | Telephone conferences and correspond with A&M, K&E team, L. Blum and counterparties re resolving executory contract issues (3.1); review and revise stipulations (1.6); review and analyze executory contracts (.4).  |
| 07/15/21    | Rebecca J. Marston | 2.90         | Telephone conferences with K&E team, A&M re contracts updates (1.3); correspond with Autodesk counsel re same (.1); correspond with A. Hevia, Y. Salloum re Autodesk contracts (.4); review and revise stipulation (1.1).   |
| 07/16/21    | Lindsey Blum       | 2.80         | Conference with A&M re rejection issue status (.5); correspond with contract counterparties re rejection issues (1.6); review issue re expeditors (.7).   |
| 07/16/21    | Emily C. Eggmann   | 5.60         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); revise stipulations (.7); correspond with J. Altman and J. Robinson re same (.4); correspond with counterparty re same (.6); revise tracker (.3); prepare spreadsheet of assigned contracts and subcontracts (2.5); correspond with K&E team and A&M re same (.6).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/16/21    | Alex Hevia                | 4.90         | Telephone conferences and correspond with A&M, K&E team, L. Blum and counterparties re resolution of executory contract issues (3.1); review and revise stipulations (.7); review and analyze executory contracts (1.1).  |
| 07/16/21    | Rebecca J. Marston        | 2.30         | Telephone conferences with K&E team re contracts (.9); telephone conference with counsel re contract (.4); analyze contracts and correspond with K&E team re same (1.0).  |
| 07/16/21    | Miriam A. Peguero Medrano | 0.20         | Correspond with A. Hevia, C. Okike, landlord re rejected lease.   |
| 07/16/21    | Tommy Scheffer            | 0.30         | Correspond with Jackson Walker, K&E team re cure schedule (.2); analyze same (.1).  |
| 07/18/21    | Alex Hevia                | 0.40         | Conference with L. Kresage (counterparty) re Expeditors (.3); correspond with A&M and N. Bakke re same (.1).  |
| 07/19/21    | Lindsey Blum              | 2.90         | Conference with A&M re rejection issue status (.5); correspond with contract counterparties re rejection issues (1.9); conference with K&E team and G. Vitali re contract issue (.5).   |
| 07/19/21    | Tiffani Chanroo           | 0.60         | Review and analyze lease (.5); correspond with Y. Salloum re same (.1).   |
| 07/19/21    | Emily C. Eggmann          | 4.00         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); telephone conference with counterparties re status (1.0); correspond with contract counterparty re notice of rejection (.2); revise assigned contracts tracker (.6); correspond with A. Hevia and A&M re same (.2); correspond with K&E team re recoupment and set off research (.4); update contracts rejection tracker (.5); correspond with counterparty and Jackson Walker team re filing stipulations (.6). |
| 07/19/21    | Alex Hevia                | 2.20         | Correspond and conference with A&M, K&E team and L. Blum re executory contract status (.9); draft stipulation re rejection of executory contract (1.3).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 07/19/21    | Rebecca J. Marston  | 5.00         | Telephone conferences with K&E team re contracts issues (.7); telephone conference with K&E team and G. Vitali re contract (.7); telephone conference with Blackline counsel re post-petition invoices (.1); correspond with K&E team re same (.3); correspond with K&E team re stipulation (.7); review and revise same (2.1); correspond with K&E team, A&M re disputes (.4). |
| 07/20/21    | Joshua M. Altman    | 0.90         | Analyze contract and conference with C. Fenton, Company re same.  |
| 07/20/21    | Lindsey Blum        | 1.70         | Conference with A&M re ongoing contract issues and statuses (.4); conference with K&E team re rejection issues (.5); conference with counterparty re contract status (.3); review tracker re rejection statuses (.5);.  |
| 07/20/21    | Emily C. Eggmann    | 2.10         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); telephone conference with counterparties re status (1.0); correspond with Core Tucson, A. Hevia re stipulation (.6).   |
| 07/20/21    | Cassandra E. Fenton | 0.40         | Correspond with A&M team re contract negotiation.   |
| 07/20/21    | Alex Hevia          | 3.60         | Correspond and conference with counterparties, A&M, L. Blum and K&E team re executory contract issues (2.0); draft stipulation to reject contract (1.1); review and analyze contracts re same (.5).   |
| 07/20/21    | Dan Latona          | 1.10         | Telephone conference with J. Robinson, A&M, Houlihan re lease matter (.3); telephone conference with J. Robinson, A&M, opposing counsel re same (.3); telephone conference with J. Altman, K&E team re open contract matters (.5).  |
| 07/20/21    | Rebecca J. Marston  | 2.70         | Correspond with K&E team re Autodesk (.7); correspond with L. Blum re form stipulations (.2); telephone conference with K&E team re rejection open items (.6); telephone conference with A. Hevia re contract matter (.2); correspond with A&M re same (.8); correspond with A&M re contract matter (.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/21/21    | Lindsey Blum       | 5.20         | Research re rejection and lien question (2.8); conference with A&M and K&E team re lien motion (.5); review rejection notice (1.0); correspond with contract counterparties re status inquiries (.9).   |
| 07/21/21    | Alex Hevia         | 1.60         | Correspond and conference with K&E team, L. Blum, A&M and contract counterparties re executory contract issues (.9); review and analyze executory contracts (.7).   |
| 07/21/21    | Rebecca J. Marston | 2.90         | Correspond with A&M re contracts (.2); correspond with K&E team re contracts (.5); correspond with counsel re stipulation (.1); telephone conferences with A&M, K&E team re contract matters (.7); telephone conferences with A. Hevia re same (.4); correspond with A. Hevia re same (.2); correspond with A&M, counsel re post-petition invoices (.7); telephone conference with counsel re contracts (.1). |
| 07/22/21    | Lindsey Blum       | 3.90         | Conference with A&M re ongoing contract issues and statuses (.4); conference with K&E team re rejection issues (.5); conference with counterparties re contract status (.3); review tracker re rejection statuses (.5); review, analyze correspondence re same (2.2).   |
| 07/22/21    | Emily C. Eggmann   | 2.50         | Telephone conference with K&E team and A&M re contract rejection work stream (.5); prepare notices of rejection eight through twelve (.5); correspond with A. Hevia, D. Latona, K&E team, A&M and Jackson Walker re same (1.5).   |
| 07/22/21    | Alex Hevia         | 2.60         | Correspond with L. Blum, K&E team, A&M and counterparties re executory contracts and status (1.1); review and analyze executory contracts re same (.5); draft stipulations re rejection and termination (1.0).  |
| 07/22/21    | Rebecca J. Marston | 3.10         | Telephone conference with A&M, K&E team re contracts (.3); correspond with E. Eggmann, A. Hevia re same (.6); draft stipulation (1.6); correspond with K&E team re same (.2); correspond with Autodesk counsel re contracts (.4).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/23/21    | Lindsey Blum       | 4.20         | Conference with A&M re ongoing contract issues and statuses (.4); conference with K&E team re rejection issues (.5); conference with counterparties re contract status (.3); review tracker re rejection statuses (.5); review, analyze correspondence re same (2.5).  |
| 07/23/21    | Emily C. Eggmann   | 1.40         | Correspond with A. Hevia, Jackson Walker and Prime Clerk re notices of rejection (.6); correspond with A. Hevia, A&M re contract matter (.8).  |
| 07/23/21    | Alex Hevia         | 3.10         | Conferences and correspond with L. Blum, K&E team, A&M and counterparties re executory contracts and status (1.6); draft stipulations re rejection and termination (1.0); review and analyze executory contracts re same (.5).   |
| 07/23/21    | Rebecca J. Marston | 1.70         | Review and revise stipulation (.9); correspond with D. Latona re same (.3); correspond with A. Hevia re same (.1); correspond with A&M re contracts (.4).  |
| 07/24/21    | Alex Hevia         | 0.30         | Review and revise stipulation (.2); correspond with E. Eggmann re same (.1).   |
| 07/26/21    | Lindsey Blum       | 6.10         | Correspond with K&E team re rejection stipulation issues (3.6); correspond with counterparties re sale and contract rejection status (2.5).  |
| 07/26/21    | Emily C. Eggmann   | 3.40         | Review and revise contract rejection tracker (1.0); distribute same to K&E team (.1); correspond with A&M re contract matter (.2); review and revise stipulation (.6); telephone conference with Greenberg Traurig re same (.2); telephone conference with counterparty re lease (.3); correspond with A&M re status (.3); telephone conference with A. Hevia re stipulation (.2); correspond with J. Altman re same (.5). |
| 07/26/21    | Alex Hevia         | 4.40         | Telephone conferences with K&E team, L. Blum, A&M and counterparties re stipulations re executory contracts (2.1); review and revise stipulations (1.3); review and analyze contracts re same (1.0).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/26/21    | Rebecca J. Marston | 4.40         | Correspond with A. Hevia, L. Blum re 55 Jordan project files (.1); review and revise agreed order (1.6); correspond with A. Hevia, L. Blum re same (.3); correspond with A&M re same (.2); draft stipulation (1.7); correspond with K&E team, A&M re contracts (.4); telephone conference with A. Hevia re stipulations (.1).  |
| 07/26/21    | Tommy Scheffer     | 0.60         | Correspond with G. Booth and Jackson Walker, K&E team re lease (.4); analyze contract schedules re same (.2).  |
| 07/27/21    | Lindsey Blum       | 6.60         | Conference with A&M re rejection status (.5); correspond with K&E team re status (1.5); review stipulations (2.0); revise same (2.6).  |
| 07/27/21    | Emily C. Eggmann   | 3.60         | Telephone conference with K&E team and A&M re status (.5); review list of rejected subcontracts (.2); correspond with A&M re contract matter (.9); revise stipulation and correspond with J. Altman, A&M re same (.8); review and revise stipulation and correspond with A. Hevia re same (1.2).   |
| 07/27/21    | Alex Hevia         | 5.50         | Telephone conferences with K&E team, L. Blum, A&M and counterparties re stipulations re executory contracts (2.7); review and revise stipulations (1.8); review and analyze contracts re same (1.0).   |
| 07/27/21    | Rebecca J. Marston | 5.40         | Correspond with A. Hevia, counsel re agreed order (.2); correspond with A. Hevia re contract matter (.1); telephone conference with K&E team, A&M re updates (.5); telephone conference with counsel re updates (.2); correspond with A. Hevia re same (.3); telephone conference with K&E team, G. Vitali re dispute and materials (1.0); correspond with K&E team re same (1.7); correspond with counsel for 55 Jordan re stipulation (.3); draft ordinary course professionals declaration for G. Vitali (1.1). |
| 07/27/21    | Tommy Scheffer     | 0.30         | Correspond with S. Mitchell, Jackson Walker, K&E team re subcontract (.2); analyze information re same (.1).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/28/21    | Lindsey Blum       | 6.20         | Correspond with K&E team re rejection stipulation issues (1.8); correspond with counterparties re sale and contract rejection status (1.5); review, revise rejection stipulations (2.9).  |
| 07/28/21    | Rachel S. Briones  | 0.90         | Conference with A&M and K&E team re cure schedules (.3); correspond and telephone conference with Y. Salloum re same (.4); correspond with A&M re cure notice (.2).   |
| 07/28/21    | Emily C. Eggmann   | 5.90         | Telephone conference with K&E team and counsel re stipulation (.5); draft stipulation (1.0); correspond with A&M and counterparty re contract matter (.3); correspond with A. Hevia re stipulation (.2); revise same (.4); draft stipulation (1.3); correspond with A. Hevia and J. Robinson re stipulation (.3); analyze contract documents and correspond with L. Blum re same (.5); correspond with A&M re contract matters (.1); review and revise stipulation (1.0); correspond with J. Robinson re same (.3). |
| 07/28/21    | Alex Hevia         | 3.90         | Telephone conferences with K&E team, L. Blum, A&M and counterparties re stipulations re executory contracts (1.6); review and revise stipulations (1.3); review and analyze contracts re same (1.0).  |
| 07/28/21    | Dan Latona         | 0.50         | Analyze stipulations re contracts.  |
| 07/28/21    | Rebecca J. Marston | 5.10         | Draft ordinary course professionals declaration re contract matter (1.6); correspond with A. Hevia re Order (.4); review and revise same (1.2); review and revise stipulation (1.6); correspond with K&E team re updates (.3).  |
| 07/29/21    | Lindsey Blum       | 6.10         | Correspond with K&E team re rejection stipulation issues (3.6); correspond with counterparties re sale and contract rejection status (2.5).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/29/21    | Emily C. Eggmann   | 4.30         | Telephone conference with K&E team and A&M re status (.5); telephone conference with K&E team re status (.5); revise contract rejection work stream tracker (.2); prepare tracker of open stipulations (.7); revise COC re Sixth Notice of Rejection (.2); correspond with A&M re contract matter (.3); correspond with same re subcontractor payments (.2); conference with L. Blum re same (.5); telephone conference with GT team re subcontractor payments (.3); revise stipulation and correspond with A. Hevia re same (.2); revise proposed rejection list and correspond with A&M re same (.3); correspond with K&E team re stipulation status (.4). |
| 07/29/21    | Alex Hevia         | 4.90         | Telephone conferences with K&E team, L. Blum, A&M and counterparties re stipulations re executory contracts (1.2); review and revise stipulations (1.8); review and analyze contracts re same (1.9).   |
| 07/29/21    | Dan Latona         | 1.00         | Analyze, comment on stipulations re contract matters.  |
| 07/29/21    | Rebecca J. Marston | 2.80         | Telephone conference with K&E team re contract rejection (.6); telephone conference with K&E team, A&M re updates (.5); correspond with A. Hevia re agreed order (1.0); correspond with counsel re same (.2); correspond with E. Eggmann re tracker updates (.1); correspond with A&M re contract matter (.4).   |
| 07/30/21    | Joshua M. Altman   | 0.20         | Review, revise notices and correspond with K&E team re same.   |
| 07/30/21    | Lindsey Blum       | 3.90         | Correspond with K&E team re rejection stipulation issues (1.8); correspond with counterparties re sale and contract rejection status (1.5); review, revise rejection stipulations (.6).  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Executory Contracts

Invoice Number: 1050049239  
 Matter Number: 49067-25

| <u>Date</u>  | <u>Name</u>        | <u>Hours</u>  | <u>Description</u>   |
|--------------|--------------------|---------------|--|
| 07/30/21     | Emily C. Eggmann   | 3.60          | Revise notices of rejection (.3); telephone conference with J. Robinson re contract matter (.2); correspond with Company local counsel re contract counterparty (.4); correspond with A&M, Prime Clerk re notice of rejection (.3); correspond with D. Latona, J. Altman re same (.5); revise same (.2); correspond with Jackson Walker, Prime Clerk re same (.4); revise stipulation (.6); correspond with K&E team re same (.3); telephone conference with A. Hevia re Archstone (.4). |
| 07/30/21     | Alex Hevia         | 3.00          | Telephone conferences with K&E team, L. Blum, A&M and counterparties re stipulations re executory contracts (1.0); review and revise stipulations (1.3); review and analyze contracts re same (.7).  |
| 07/30/21     | Rebecca J. Marston | 2.10          | Correspond with A. Hevia, D. Latona, J. Altman re contract matter (.6); review files re same (1.2); correspond with counsel re same (.3).  |
| <b>Total</b> |                    | <b>368.50</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049240**

**Client Matter: 49067-26**

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**In the Matter of Hearings**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 99,105.00

Total legal services rendered

\$ 99,105.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Hearings

Invoice Number: 1050049240  
 Matter Number: 49067-26

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 5.30                | 1,155.00           | 6,121.50             |
| Lindsey Blum              | 2.00                | 875.00             | 1,750.00             |
| Rachel S. Briones         | 5.30                | 765.00             | 4,054.50             |
| Tiffani Chanroo           | 3.40                | 765.00             | 2,601.00             |
| Danielle Dulitzky         | 0.70                | 995.00             | 696.50               |
| Ben Fahey-Burke           | 6.30                | 460.00             | 2,898.00             |
| Cassandra E. Fenton       | 3.20                | 995.00             | 3,184.00             |
| Emily Flynn               | 0.90                | 995.00             | 895.50               |
| Julia R. Foster           | 6.50                | 390.00             | 2,535.00             |
| Haroula Gkotsi            | 6.40                | 875.00             | 5,600.00             |
| Katrina Gonzales          | 4.90                | 765.00             | 3,748.50             |
| Jacqueline Hahn           | 0.30                | 285.00             | 85.50                |
| Elizabeth Helen Jones     | 4.10                | 875.00             | 3,587.50             |
| Dan Latona                | 6.30                | 1,125.00           | 7,087.50             |
| Nir Levin                 | 5.20                | 875.00             | 4,550.00             |
| Maddison Levine           | 4.10                | 765.00             | 3,136.50             |
| Rebecca J. Marston        | 1.20                | 765.00             | 918.00               |
| Christine A. Okike, P.C.  | 4.60                | 1,495.00           | 6,877.00             |
| Miriam A. Peguero Medrano | 0.30                | 995.00             | 298.50               |
| Evan Ribot                | 1.20                | 745.00             | 894.00               |
| Joshua Robinson           | 5.80                | 1,070.00           | 6,206.00             |
| Tommy Scheffer            | 6.90                | 995.00             | 6,865.50             |
| David Schlaifer           | 13.60               | 405.00             | 5,508.00             |
| Michael Scian             | 0.60                | 765.00             | 459.00               |
| Ravi Subramanian Shankar  | 8.90                | 1,125.00           | 10,012.50            |
| Josh Sussberg, P.C.       | 4.90                | 1,695.00           | 8,305.50             |
| Mason N. Zurek            | 0.30                | 765.00             | 229.50               |
| <b>TOTALS</b>             | <b>113.20</b>       |                    | <b>\$ 99,105.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Hearings

Invoice Number: 1050049240  
 Matter Number: 49067-26

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/01/21           | Joshua M. Altman         | 0.20                | Telephonically attend hearing re motion to approve credit card program.      |
| 07/01/21           | Rachel S. Briones        | 0.10                | Telephonically attend hearing re credit card motion.                         |
| 07/01/21           | Emily Flynn              | 0.10                | Telephonically attend hearing re credit card programs.                       |
| 07/01/21           | Julia R. Foster          | 0.20                | Telephonically attend and assist with hearing re credit card program.        |
| 07/01/21           | Haroula Gkotsi           | 0.20                | Telephonically attend emergency credit card motion hearing.                  |
| 07/01/21           | Nir Levin                | 0.10                | Telephonically attend hearing re corporate credit cards.                     |
| 07/01/21           | Christine A. Okike, P.C. | 0.20                | Telephonically attend hearing re motion to approve credit card program.      |
| 07/01/21           | Tommy Scheffer           | 0.20                | Telephonically attend hearing re credit card motion.                         |
| 07/08/21           | Joshua M. Altman         | 0.60                | Participate in sale hearing.   |
| 07/08/21           | Rachel S. Briones        | 0.60                | Telephonically attend sale hearing.  |
| 07/08/21           | Tiffani Chanroo          | 0.60                | Telephonically attend hearing re sale motions.                               |
| 07/08/21           | Emily Flynn              | 0.60                | Telephonically attend hearing re sale motions.                               |
| 07/08/21           | Julia R. Foster          | 0.40                | Attend and assist with hearing re sale motions.                              |
| 07/08/21           | Haroula Gkotsi           | 0.60                | Telephonically attend emergency settlement, private sale motions hearing.    |
| 07/08/21           | Katrina Gonzales         | 0.40                | Telephonically attend hearing re emergency settlement, private sale motions. |
| 07/08/21           | Elizabeth Helen Jones    | 0.70                | Telephonically attend sale hearing.  |
| 07/08/21           | Dan Latona               | 0.60                | Telephonically attend hearing re sale motions.                               |
| 07/08/21           | Nir Levin                | 0.50                | Telephonically attend hearing re sale motions.                               |
| 07/08/21           | Maddison Levine          | 0.60                | Telephonically attend hearing re emergency settlement, private sale motion.  |
| 07/08/21           | Rebecca J. Marston       | 0.30                | Telephonically attend hearing re sale motions.                               |
| 07/08/21           | Christine A. Okike, P.C. | 0.70                | Telephonically attend hearing re emergency settlement, sale motions.         |
| 07/08/21           | Evan Ribot               | 0.60                | Attend private sale hearing.   |
| 07/08/21           | Joshua Robinson          | 0.50                | Telephonically attend hearing re motion to continue DIP hearing.             |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Hearings

Invoice Number: 1050049240  
 Matter Number: 49067-26

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/08/21    | Tommy Scheffer            | 0.70         | Telephonically attend hearing re sale motions.                               |
| 07/08/21    | David Schlaifer           | 1.60         | Prepare for and participate in hearing.                                      |
| 07/08/21    | Michael Scian             | 0.60         | Telephonically attend emergency settlement and private sale motions hearing. |
| 07/08/21    | Ravi Subramanian Shankar  | 1.00         | Telephonically attend hearing re sale motions.                               |
| 07/12/21    | Rachel S. Briones         | 0.40         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Tiffani Chanroo           | 0.20         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Danielle Dulitzky         | 0.40         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Emily Flynn               | 0.20         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Julia R. Foster           | 0.50         | Attend and assist with second day hearing.                                   |
| 07/12/21    | Haroula Gkotsi            | 0.40         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Jacqueline Hahn           | 0.30         | Telephonically attend and assist with second day hearing.                    |
| 07/12/21    | Elizabeth Helen Jones     | 0.50         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Dan Latona                | 0.50         | Telephonically attend hearing re DIP amendment.                              |
| 07/12/21    | Nir Levin                 | 0.30         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Rebecca J. Marston        | 0.40         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Christine A. Okike, P.C.  | 0.50         | Telephonically attend DIP amendment hearing.                                 |
| 07/12/21    | Miriam A. Peguero Medrano | 0.30         | Telephonically attend second day hearing re DIP amendment.                   |
| 07/12/21    | Evan Ribot                | 0.40         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Joshua Robinson           | 0.50         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Tommy Scheffer            | 0.50         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Ravi Subramanian Shankar  | 0.30         | Telephonically attend second day hearing.                                    |
| 07/12/21    | Mason N. Zurek            | 0.30         | Telephonically attend hearing re second day orders.                          |
| 07/19/21    | Joshua M. Altman          | 4.00         | Telephonically attend DIP hearing and participate in related discussions.    |
| 07/19/21    | Lindsey Blum              | 2.00         | Telephonically attend hearing re DIP.  |
| 07/19/21    | Rachel S. Briones         | 3.90         | Telephonically attend DIP hearing.   |
| 07/19/21    | Tiffani Chanroo           | 2.60         | Telephonically attend emergency DIP hearing.                                 |
| 07/19/21    | Danielle Dulitzky         | 0.30         | Telephonically attend DIP hearing.   |
| 07/19/21    | Ben Fahey-Burke           | 4.00         | Telephonically attend hearing re DIP order approval.                         |
| 07/19/21    | Ben Fahey-Burke           | 2.30         | Prepare for hearing re DIP.  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Hearings

Invoice Number: 1050049240  
 Matter Number: 49067-26

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/19/21    | Julia R. Foster          | 5.10         | Attend and assist with DIP hearing.                             |
| 07/19/21    | Haroula Gkotsi           | 5.00         | Telephonically attend emergency DIP hearing.                    |
| 07/19/21    | Katrina Gonzales         | 4.00         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Elizabeth Helen Jones    | 2.50         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Dan Latona               | 5.00         | Telephonically attend final DIP hearing.                        |
| 07/19/21    | Nir Levin                | 4.00         | Telephonically attend hearing re final DIP order.               |
| 07/19/21    | Maddison Levine          | 3.30         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Rebecca J. Marston       | 0.50         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Christine A. Okike, P.C. | 3.00         | Telephonically attend final DIP hearing.                        |
| 07/19/21    | Joshua Robinson          | 4.30         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Tommy Scheffer           | 5.10         | Telephonically attend DIP hearing.                              |
| 07/19/21    | David Schlaifer          | 12.00        | Prepare for and participate in DIP hearing.                     |
| 07/19/21    | Ravi Subramanian Shankar | 6.30         | Telephonically attend DIP hearing.                              |
| 07/19/21    | Josh Sussberg, P.C.      | 4.90         | Telephonically attend hearing re final DIP.                     |
| 07/26/21    | Joshua M. Altman         | 0.50         | Telephonically attend sale hearing.                             |
| 07/26/21    | Rachel S. Briones        | 0.30         | Attend equipment sale hearing.                                  |
| 07/26/21    | Cassandra E. Fenton      | 2.40         | Prepare for and participate in hearing re asset sales.          |
| 07/26/21    | Julia R. Foster          | 0.30         | Attend and assist with sale hearing.                            |
| 07/26/21    | Haroula Gkotsi           | 0.20         | Telephonically attend emergency Phoenix equipment sale hearing. |
| 07/26/21    | Katrina Gonzales         | 0.50         | Telephonically attend hearing re Phoenix equipment sale.        |
| 07/26/21    | Elizabeth Helen Jones    | 0.40         | Telephonically attend hearing re sale matters.                  |
| 07/26/21    | Dan Latona               | 0.20         | Telephonically attend hearing re sale motion.                   |
| 07/26/21    | Nir Levin                | 0.30         | Telephonically attend hearing re equipment sale.                |
| 07/26/21    | Maddison Levine          | 0.20         | Telephonically attend emergency sale hearing.                   |
| 07/26/21    | Christine A. Okike, P.C. | 0.20         | Telephonically attend sale hearing.                             |
| 07/26/21    | Evan Ribot               | 0.20         | Telephonically attend hearing re equipment sales.               |
| 07/26/21    | Joshua Robinson          | 0.50         | Participate in hearing re Phoenix sale motion.                  |
| 07/26/21    | Tommy Scheffer           | 0.40         | Telephonically attend Phoenix equipment sale hearing.           |
| 07/26/21    | Ravi Subramanian Shankar | 0.50         | Telephonically attend asset sale hearing.                       |



Legal Services for the Period Ending July 31, 2021  
Kattera Inc.  
Hearings

Invoice Number: 1050049240  
Matter Number: 49067-26

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| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>   |
|--------------|--------------------------|---------------|--|
| 07/26/21     | Ravi Subramanian Shankar | 0.80          | Prepare for asset sale hearing (.2); attend J. Weinberger direct preparation session (.6). |
| 07/28/21     | Cassandra E. Fenton      | 0.80          | Attend telephonic asset sale hearing (.6); prepare for same (.2).                          |
| <b>Total</b> |                          | <b>113.20</b> |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049241**

**Client Matter: 49067-27**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 27,689.00

Total legal services rendered

\$ 27,689.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050049241  
 Matter Number: 49067-27

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.00                | 1,155.00           | 2,310.00             |
| Alex Hevia               | 0.40                | 995.00             | 398.00               |
| Elizabeth Helen Jones    | 2.70                | 875.00             | 2,362.50             |
| Rebecca J. Marston       | 6.60                | 765.00             | 5,049.00             |
| Christine A. Okike, P.C. | 0.70                | 1,495.00           | 1,046.50             |
| William T. Pruitt        | 8.50                | 1,275.00           | 10,837.50            |
| Joshua Robinson          | 3.70                | 1,070.00           | 3,959.00             |
| Tommy Scheffer           | 0.30                | 995.00             | 298.50               |
| Ravi Subramanian Shankar | 0.20                | 1,125.00           | 225.00               |
| Josh Sussberg, P.C.      | 0.20                | 1,695.00           | 339.00               |
| Anna Terteryan           | 0.80                | 1,080.00           | 864.00               |
| <b>TOTALS</b>            | <b>26.10</b>        |                    | <b>\$ 27,689.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050049241  
 Matter Number: 49067-27

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|-----------------------|---------------------|---|
| 07/01/21           | Elizabeth Helen Jones | 1.50                | Telephone conference with K&E team, J. Altman, third parties re letters of credit (.4); telephone conference with K&E team, A. Hevia, surety bond holder (.6); telephone conference with K&E team, A. Hevia re surety bond issues (.5). |
| 07/01/21           | William T. Pruitt     | 0.20                | Review, analyze insurance notice re investigation (.1); correspond with S. Campo re same (.1).  |
| 07/01/21           | Joshua Robinson       | 3.20                | Correspond with K&E, A&M teams re Fortune Johnson insurance inquiry (1.1); review materials re same (.9); correspond with counterparty re same (.4); participate in telephone conferences with A&M re same (.8).                        |
| 07/06/21           | William T. Pruitt     | 0.30                | Review, analyze D&O insurance and notice issues (.2); correspond with K&E team re same (.1).  |
| 07/07/21           | Elizabeth Helen Jones | 0.70                | Research insurance matters (.4); correspond with J. Altman, K&E team re same (.3).  |
| 07/07/21           | William T. Pruitt     | 0.70                | Review, analyze D&O insurance issues (.2); correspond with J. Altman re same (.1); analyze coverage re potential employee claims (.1); correspond with J. Altman and R. Shankar re same (.3).   |
| 07/07/21           | William T. Pruitt     | 0.70                | Review, analyze and revise draft asset purchase agreement provision on insurance issues (.4); analyze legal research re covenant not to execute (.3).   |
| 07/08/21           | Elizabeth Helen Jones | 0.50                | Telephone conference with K&E team, J. Altman, surety re stored materials.  |
| 07/08/21           | William T. Pruitt     | 1.40                | Analyze D&O insurance issues (.3); review and analyze policies re same (.2); correspond with J. Altman, Company and Fox Rothschild re same (.4); telephone conference with J. Altman re same (.5).                                      |
| 07/09/21           | William T. Pruitt     | 0.20                | Review, analyze broker correspondence re insurer questions re investigation (.1); correspond with K&E team re same (.1).  |
| 07/10/21           | Rebecca J. Marston    | 5.60                | Research surety issues for Northeast contracts.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050049241  
 Matter Number: 49067-27

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/11/21    | Rebecca J. Marston       | 1.00         | Correspond with E. Jones re trust research (.2); review Merchants Bonding surety bonds (.8).   |
| 07/11/21    | William T. Pruitt        | 0.30         | Review, analyze insurer outreach re investigation (.1); correspond with K. Nemirow and J. Altman re same (.2).   |
| 07/12/21    | William T. Pruitt        | 0.30         | Review, analyze insurer questions re investigation and subpoena (.2); correspond with broker re same (.1).   |
| 07/14/21    | William T. Pruitt        | 0.90         | Review, analyze insurance and notice issues (.4); telephone conference with Fox Rothschild re same (.3); telephone conference with J. Altman re same (.2). |
| 07/16/21    | Alex Hevia               | 0.40         | Correspond and conference with A&M team, J. Robinson, and K&E team re new surety bonds.  |
| 07/16/21    | Joshua Robinson          | 0.50         | Participate in telephone conference with K&E team re surety coverage (.4); correspond with K&E team re same (.1).  |
| 07/23/21    | Christine A. Okike, P.C. | 0.30         | Analyze Committee letter to insurer.   |
| 07/24/21    | William T. Pruitt        | 0.30         | Review and analyze draft insurance letter (.1); correspond with J. Sussberg re same (.2).  |
| 07/25/21    | William T. Pruitt        | 0.30         | Review, analyze draft insurance letter (.2); correspond with J. Altman re same (.1).   |
| 07/25/21    | Josh Sussberg, P.C.      | 0.20         | Correspond with UCC re D&O coverage.   |
| 07/26/21    | Joshua M. Altman         | 0.70         | Telephone conference with UCC re insurance matters (.2); correspond with same re same (.5).  |
| 07/26/21    | Christine A. Okike, P.C. | 0.40         | Telephone conference with Fox Rothschild re letter to insurer.   |
| 07/26/21    | William T. Pruitt        | 0.60         | Review, analyze insurance and notice issues (.2); telephone conference with Fox Rothschild re same (.4).   |
| 07/27/21    | Joshua M. Altman         | 1.10         | Comment on insurance letter (.7); correspond and conference with various parties re same (.4).   |
| 07/27/21    | William T. Pruitt        | 1.20         | Review, analyze potential notice under D&O insurance policies (.6); prepare draft notice of circumstances and circulate same (.6).                         |
| 07/27/21    | Ravi Subramanian Shankar | 0.20         | Correspond with K&E team re insurance claims notice.   |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050049241  
 Matter Number: 49067-27

| <u>Date</u>  | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|--------------|-------------------|--------------|--|
| 07/27/21     | Anna Terteryan    | 0.40         | Review and revise draft claim letter to insurers.  |
| 07/28/21     | Joshua M. Altman  | 0.20         | Correspond with A&M team re insurance matter.  |
| 07/28/21     | William T. Pruitt | 0.40         | Review, analyze draft D&O insurance notice (.2); review, revise same and circulate to K&E team (.2).   |
| 07/28/21     | Anna Terteryan    | 0.40         | Review and revise draft claim letter to insurers.  |
| 07/29/21     | William T. Pruitt | 0.70         | Analyze notice of circumstances under D&O program (.3); correspond with J. Altman re same (.1); review, revise draft notice and circulate same (.3). |
| 07/29/21     | Tommy Scheffer    | 0.30         | Correspond with Langley, JW, K&E teams re insurance claim.   |
| <b>Total</b> |                   | <b>26.10</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049242**

**Client Matter: 49067-29**

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**In the Matter of Plan/Disclosure Statement/Confirmation**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 63,602.50

Total legal services rendered

\$ 63,602.50

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050049242  
 Matter Number: 49067-29

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.40                | 1,155.00           | 462.00               |
| Tiffani Chanroo          | 1.10                | 765.00             | 841.50               |
| Emily Flynn              | 6.80                | 995.00             | 6,766.00             |
| Julia R. Foster          | 0.50                | 390.00             | 195.00               |
| Haroula Gkotsi           | 4.90                | 875.00             | 4,287.50             |
| Katrina Gonzales         | 0.60                | 765.00             | 459.00               |
| Jacqueline Hahn          | 1.40                | 285.00             | 399.00               |
| Elizabeth Helen Jones    | 1.70                | 875.00             | 1,487.50             |
| Dan Latona               | 1.50                | 1,125.00           | 1,687.50             |
| Nir Levin                | 19.10               | 875.00             | 16,712.50            |
| Christine A. Okike, P.C. | 13.90               | 1,495.00           | 20,780.50            |
| Tommy Scheffer           | 6.80                | 995.00             | 6,766.00             |
| Josh Sussberg, P.C.      | 1.50                | 1,695.00           | 2,542.50             |
| Anna Terteryan           | 0.20                | 1,080.00           | 216.00               |
| <b>TOTALS</b>            | <b>60.40</b>        |                    | <b>\$ 63,602.50</b>  |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049242

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/01/21           | Joshua M. Altman         | 0.40                | Correspond with K&E team re Plan matters.  |
| 07/01/21           | Haroula Gkotsi           | 1.60                | Review and analyze plan, disclosure statement, disclosure statement motion, order and exhibits.  |
| 07/01/21           | Elizabeth Helen Jones    | 0.90                | Correspond with A&M, HL, K&E team, C. Okike re plan and disclosure statement (.6); telephone conference with A&M re same (.3).   |
| 07/01/21           | Christine A. Okike, P.C. | 2.50                | Review and revise disclosure statement.  |
| 07/01/21           | Tommy Scheffer           | 3.20                | Correspond with Houlihan, A&M, K&E teams re plan, disclosure statement (1.8); analyze same (1.4).  |
| 07/02/21           | Emily Flynn              | 3.70                | Review, revise disclosure statement.   |
| 07/02/21           | Haroula Gkotsi           | 2.70                | Review and analyze disclosure statement, disclosure statement motion, order and exhibits. (2.5); correspond with A. Hevia, K&E team re disclosure statement presentation (.2). |
| 07/02/21           | Christine A. Okike, P.C. | 8.00                | Review and revise disclosure statement (5.4); review and revise plan (2.6).  |
| 07/02/21           | Tommy Scheffer           | 2.30                | Correspond with PC, Fox, Houlihan, A&M, K&E teams re plan, disclosure statement (1.3); analyze same (1.0).   |
| 07/04/21           | Christine A. Okike, P.C. | 3.40                | Review and revise disclosure statement motion (2.4); review and revise ballot (1.0).   |
| 07/05/21           | Emily Flynn              | 0.40                | Conference with C. Okike, Weil re case status, plan work streams.  |
| 07/05/21           | Haroula Gkotsi           | 0.60                | Telephone conference with C. Okike, Weil re plan, disclosure statement, next steps (.4); correspond with K&E team re same (.2).  |
| 07/05/21           | Elizabeth Helen Jones    | 0.80                | Correspond with A&M team, K&E team, J. Altman re plan and disclosure statement (.2); telephone conference with K&E team, C. Okike, Weil team re same (.6).                     |
| 07/05/21           | Dan Latona               | 0.50                | Telephone conference with C. Okike, K&E team, Weil team re plan, disclosure statement.   |
| 07/05/21           | Tommy Scheffer           | 1.30                | Correspond and telephone conferences with Weil, K&E teams re plan, disclosure statement.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050049242  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 07/06/21    | Emily Flynn         | 2.70         | Correspond with K. Gonzales re disclosure statement (.2); review same (.7); review materials re same (1.8).   |
| 07/06/21    | Katrina Gonzales    | 0.60         | Review and revise disclosure statement (.5); correspond with E. Flynn re same (.1).   |
| 07/07/21    | Anna Terteryan      | 0.20         | Review and revise draft Plan.   |
| 07/09/21    | Julia R. Foster     | 0.50         | Analyze exclusivity motion (.3); correspond with J. Hahn re same (.2).  |
| 07/09/21    | Jacqueline Hahn     | 1.40         | Draft exclusivity motion.   |
| 07/09/21    | Nir Levin           | 0.30         | Review, analyze exclusivity motion.   |
| 07/12/21    | Nir Levin           | 1.20         | Prepare for and participate in telephone conferences with T. Scheffer re exclusivity, 365(d)(4) deadline extension motions (.7); review, analyze exclusivity motion, precedents re same (.5). |
| 07/14/21    | Nir Levin           | 1.20         | Review, revise exclusivity motion.  |
| 07/15/21    | Nir Levin           | 2.80         | Review, revise exclusivity motion (1.8); analyze precedent, diligence, re same (1.0).   |
| 07/16/21    | Nir Levin           | 5.50         | Review, revise exclusivity motion (3.9); analyze precedent, diligence re same (1.6).  |
| 07/19/21    | Josh Sussberg, P.C. | 1.50         | Telephone conference with Fox Rothschild, Weil, FTI and M. Niemann re settlement (1.1); correspond re same (.2); draft summary of terms (.2).   |
| 07/20/21    | Nir Levin           | 3.00         | Review, revise motion to extend exclusivity period (2.2); analyze materials re same (.8).   |
| 07/22/21    | Dan Latona          | 1.00         | Telephone conference with C. Okike, J. Altman, Jackson Walker team, A&M team, Houlihan team re timeline and process.  |
| 07/22/21    | Nir Levin           | 0.80         | Review, revise motion to extend exclusivity period (.7); correspond with K&E team same (.1).  |
| 07/23/21    | Tiffani Chanroo     | 1.10         | Compile backstop agreement letter (.8); correspond with K&E team re same (.3).  |
| 07/26/21    | Nir Levin           | 1.20         | Review, revise motion to extend exclusivity period (.8); analyze precedents re same (.4).   |
| 07/27/21    | Nir Levin           | 0.80         | Review, revise exclusivity motion.  |
| 07/28/21    | Nir Levin           | 1.50         | Revise exclusivity motion (.7); analyze precedents, diligence re same (.8).   |
| 07/30/21    | Nir Levin           | 0.80         | Review, revise motion to extend exclusivity motion.   |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Plan/Disclosure Statement/Confirmation

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Invoice Number: 1050049242  
Matter Number: 49067-29

**Total** **60.40**

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049243**

**Client Matter: 49067-30**

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**In the Matter of Regulatory Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 69,977.50

Total legal services rendered

\$ 69,977.50

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Regulatory Matters

Invoice Number: 1050049243  
Matter Number: 49067-30

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**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Janet Bustamante   | 1.00                | 350.00             | 350.00               |
| Gabrielle Degelia  | 5.20                | 865.00             | 4,498.00             |
| Ricardo Guzman     | 21.50               | 410.00             | 8,815.00             |
| Kim Nemirow, P.C.  | 5.50                | 1,395.00           | 7,672.50             |
| Zach Sommers       | 20.40               | 865.00             | 17,646.00            |
| Anna Terteryan     | 28.70               | 1,080.00           | 30,996.00            |
| <b>TOTALS</b>      | <b>82.30</b>        |                    | <b>\$ 69,977.50</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 07/01/21           | Ricardo Guzman     | 1.70                | Analyze document selection and workflow revisions (.5); draft updates to tracking logs and coordinate with case team re document review process (.7); correspond with A. Terteryan re same (.5).   |
| 07/01/21           | Kim Nemirow, P.C.  | 0.50                | Prepare for telephone conference with SEC.   |
| 07/01/21           | Anna Terteryan     | 1.50                | Compile, review documents re SEC data requests (.8); correspond with contract attorneys re SEC subpoena review (.7).   |
| 07/02/21           | Ricardo Guzman     | 1.50                | Analyze document selection for attorney review and workflow updates (.5); coordinate with Legal People re project updates and revisions (.5); correspond with A. Terteryan re same (.5).   |
| 07/02/21           | Ricardo Guzman     | 0.50                | Prepare for and telephone conference with A. Terteryan re production selection and process.  |
| 07/02/21           | Kim Nemirow, P.C.  | 1.10                | Telephone conference with SEC re subpoena (.3); prepare for telephone conference with SEC (.3); analyze document review plan re SEC response (.5).   |
| 07/02/21           | Anna Terteryan     | 2.30                | Compile, review documents re SEC data requests (1.6); telephone conference with A&M, K&E teams re data preservation (.5); telephone conference with SEC, K. Nemirow re data requests (.2).   |
| 07/03/21           | Anna Terteryan     | 0.20                | Review and analyze data preservation proposals and issues re SEC investigation.  |
| 07/06/21           | Gabrielle Degelia  | 1.00                | Draft cover letter, FOIA letter and appendix for SEC production.   |
| 07/06/21           | Ricardo Guzman     | 0.70                | Prepare for and attend telephone conferences with G. Degelia and J. Bustamante re workflow updates and production process.   |
| 07/06/21           | Ricardo Guzman     | 2.00                | Analyze document selection re attorney review and workflow updates (.5); draft quality control review re regulator production set (.7); correspond with Legal People re project updates and revisions (.5); correspond with A. Terteryan re same (.3). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/06/21    | Anna Terteryan    | 2.50         | Correspond with A&M, K&E teams re data preservation issues re SEC investigation (.3); compile documents re SEC subpoena (1.0); draft and revise SEC production letter (.7); correspond and telephone conference with K&E team re UCC requests, accounting investigation claims (.5).  |
| 07/07/21    | Ricardo Guzman    | 1.00         | Analyze documents re attorney review and reporting (.5); correspond with K&E team and LegalPeople re workflow updates and review inquires (.5).   |
| 07/07/21    | Kim Nemirow, P.C. | 0.90         | Correspond with K&E team re UCC (.4); telephone conference with UCC re investigation (.5).  |
| 07/07/21    | Zach Sommers      | 3.50         | Analyze privileged documents (2.0); draft summaries re same (1.5).  |
| 07/07/21    | Anna Terteryan    | 1.10         | Correspond with Company, K&E team re data preservation, claims re SEC investigation (.3); compile documents re same (.2); review and analyze data preservation issues re SEC investigation, correspond with A&M, K&E teams (.2); review and analyze documents re privilege and responsiveness to SEC data requests (.2); review and revise contract attorney engagement letter re SEC data request review (.2). |
| 07/08/21    | Gabrielle Degelia | 0.60         | Telephone conference with A. Terteryan, Z. Sommers, and R. Guzman re privilege document review process.   |
| 07/08/21    | Ricardo Guzman    | 0.50         | Prepare for and participate in telephone conference with K&E team re privilege workflow planning and production updates.  |
| 07/08/21    | Ricardo Guzman    | 1.70         | Analyze documents re selection for attorney review and quality control (1.5); correspond with K&E team re same (.2).  |
| 07/08/21    | Zach Sommers      | 0.40         | Review and analyze privileged documents.  |
| 07/08/21    | Zach Sommers      | 0.50         | Video conference with A. Terteryan, G. Degelia, and R. Guzman re privilege log and review.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 07/08/21    | Anna Terteryan    | 2.90         | Compile, review documents re SEC data requests (.1); review and analyze documents re privilege and responsiveness to SEC data requests (2.3); telephone conference with G. Degelia, Z. Sommers, R. Guzman re SEC data requests (.5). |
| 07/09/21    | Gabrielle Degelia | 0.40         | Prepare production and FOIA letters.   |
| 07/09/21    | Ricardo Guzman    | 0.80         | Analyze regulator document production (.5); correspond with A. Terteryan re same (.3).   |
| 07/09/21    | Kim Nemirow, P.C. | 1.10         | Review draft stipulations with UCC (.5); correspond with K&E team re UCC request responses (.3); prepare for SEC production, responses (.3).   |
| 07/09/21    | Zach Sommers      | 0.30         | Review and analyze flagged documents re quality control.   |
| 07/09/21    | Anna Terteryan    | 0.80         | Review and analyze documents re privilege and responsiveness to SEC data requests (.3); telephone conference with A&M, K&E teams re data preservation issues re SEC investigation (.5).  |
| 07/10/21    | Gabrielle Degelia | 0.30         | Prepare production and FOIA letters.   |
| 07/10/21    | Ricardo Guzman    | 0.30         | Analyze documents re quality control (.2); correspond with K&E team re same (.1).  |
| 07/11/21    | Gabrielle Degelia | 0.40         | Correspond with SEC re data production.  |
| 07/11/21    | Kim Nemirow, P.C. | 0.40         | Review, analyze SEC subpoena response for T. Schick and Company.   |
| 07/12/21    | Ricardo Guzman    | 1.00         | Analyze documents re attorney review and workflow updates (.7); correspond with K&E team re production inquiries (.3).   |
| 07/12/21    | Kim Nemirow, P.C. | 0.50         | Correspond with A. Terteryan re SEC response (.2); review UCC's request and responsive documents (.3).   |
| 07/12/21    | Zach Sommers      | 2.50         | Draft privilege log review guidelines.   |
| 07/12/21    | Anna Terteryan    | 1.60         | Review and analyze Company entities red to SEC investigation, data preservation efforts (.2); correspond with A&M re same (.1); review and revise draft privilege log protocol re SEC subpoena review (1.3).                         |
| 07/13/21    | Janet Bustamante  | 0.90         | Compile, review documents re SEC AP Presentation.  |
| 07/13/21    | Janet Bustamante  | 0.10         | Correspond with R. Guzman re SEC AP Presentation documents.  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 07/13/21    | Kim Nemirow, P.C. | 0.30         | Correspond with K&E team re UCC requests re SEC investigation.   |
| 07/13/21    | Zach Sommers      | 1.30         | Finalize privilege review protocol revisions.  |
| 07/13/21    | Anna Terteryan    | 1.10         | Review and revise draft privilege log protocol re SEC subpoena review (.8); review and revise contract attorney engagement letter (.1); correspond with J. Rorem re same (.2).                         |
| 07/14/21    | Ricardo Guzman    | 2.00         | Analyze documents re regulator production (.3); correspond with AlixPartners and K&E team re production plan (.7); compile, review updates for attorney review team re privilege review process (1.0). |
| 07/14/21    | Zach Sommers      | 0.20         | Analyze flagged documents re privilege (.1); draft response re same (.1).  |
| 07/14/21    | Anna Terteryan    | 0.60         | Compile, review documents re SEC subpoena (.2); review and analyze documents for privilege and responsiveness to SEC subpoena (.4).  |
| 07/15/21    | Gabrielle Degelia | 1.00         | Review, analyze flagged documents.   |
| 07/15/21    | Ricardo Guzman    | 0.80         | Analyze documents re attorney review and quality control (.5); correspond with A. Terteryan re same (.3).  |
| 07/15/21    | Zach Sommers      | 2.20         | Review and analyze flagged documents (1.1); draft summary re same (1.1).   |
| 07/15/21    | Zach Sommers      | 0.80         | Review and analyze flagged re privilege questions (.3); draft responses re same (.5).  |
| 07/15/21    | Anna Terteryan    | 1.00         | Review and analyze documents re privilege and responsiveness to SEC subpoena.  |
| 07/16/21    | Gabrielle Degelia | 0.20         | Correspond with R. Guzman re technical issue documents.  |
| 07/16/21    | Ricardo Guzman    | 1.00         | Analyze documents re quality control process (.7); correspond with A. Terteryan re review and production process (.3).   |
| 07/16/21    | Zach Sommers      | 1.20         | Review and analyze flagged documents re privilege questions (.4); draft responses re same (.8).  |
| 07/16/21    | Anna Terteryan    | 3.30         | Review and analyze documents re privilege and responsiveness to SEC requests (3.1); telephone conference with R. Guzman re SEC production (.2).  |
| 07/17/21    | Anna Terteryan    | 1.40         | Review and analyze documents re privilege and responsiveness to SEC requests.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/19/21    | Gabrielle Degelia | 0.50         | Prepare and correspond with SEC re production.  |
| 07/19/21    | Ricardo Guzman    | 0.80         | Analyze regulator production documents re quality control (.4); prepare delivery re same (.1); correspond with A. Terteryan re production process (.3).             |
| 07/19/21    | Zach Sommers      | 2.80         | Review and analyze flagged documents re privilege log questions (1.8); provide comments to same (1.0).  |
| 07/19/21    | Anna Terteryan    | 0.30         | Compile documents re SEC requests (.1); review and analyze documents re privilege and responsiveness to SEC requests (.1); correspond with Z. Sommers re same (.1). |
| 07/20/21    | Ricardo Guzman    | 0.50         | Correspond with Legal People and K&E team re privilege review updates.  |
| 07/20/21    | Zach Sommers      | 1.60         | Review and analyze flagged documents re privilege log questions (.8); provide comments to same (.8).  |
| 07/21/21    | Zach Sommers      | 1.20         | Review and analyze flagged documents re privilege log questions (.7); provide comments to same (.5).  |
| 07/22/21    | Ricardo Guzman    | 1.00         | Analyze documents re quality control and production (.7); correspond with Legal People re review updates (.3).  |
| 07/23/21    | Zach Sommers      | 0.30         | Review and analyze flagged documents re privilege log questions (.2); provide comments to same (.1).  |
| 07/26/21    | Ricardo Guzman    | 0.70         | Analyze documents re production and quality control revisions (.5); correspond with Legal People re workflow updates (.2).  |
| 07/27/21    | Ricardo Guzman    | 0.70         | Analyze documents re production and quality control process (.5); correspond with Legal People re workflow updates and planning (.2).                               |
| 07/27/21    | Kim Nemirow, P.C. | 0.50         | Correspond with K&E team re UCC requests re Deloitte/D&O insurance.   |
| 07/27/21    | Zach Sommers      | 0.70         | Review and analyze flagged documents re privilege questions (.4); provide comments to same (.3).  |
| 07/28/21    | Anna Terteryan    | 4.40         | Review and analyze documents re privilege and responsiveness to SEC subpoena.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050049243  
 Matter Number: 49067-30

| <u>Date</u>  | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|--------------|-------------------|--------------|--|
| 07/29/21     | Ricardo Guzman    | 0.80         | Analyze documents re production and quality control updates (.5); correspond with AlixPartners and K&E team re production process (.3).            |
| 07/29/21     | Ricardo Guzman    | 1.00         | Prepare for and participate in telephone conference with A. Terteryan re regulator production.   |
| 07/29/21     | Zach Sommers      | 0.90         | Analyze privileged documents re redactions.  |
| 07/29/21     | Anna Terteryan    | 3.60         | Compile, review documents, privilege log re SEC subpoena (2.7); telephone conference with R. Guzman re document production and privilege log (.9). |
| 07/30/21     | Gabrielle Degelia | 0.50         | Draft production and FOIA letters.   |
| 07/30/21     | Ricardo Guzman    | 0.50         | Analyze documents re production and quality control (.3); correspond with K&E team re regulator production (.2).                                   |
| 07/30/21     | Anna Terteryan    | 0.10         | Compile documents, privilege log re SEC subpoena.  |
| 07/31/21     | Gabrielle Degelia | 0.30         | Correspond with SEC re production.   |
| 07/31/21     | Kim Nemirow, P.C. | 0.20         | Analyze production letter.   |
| <b>Total</b> |                   | <b>82.30</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049244**

**Client Matter: 49067-31**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 59,122.00

Total legal services rendered

\$ 59,122.00

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050049244  
 Matter Number: 49067-31

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Alli Beckett              | 1.30                | 315.00             | 409.50               |
| Rachel S. Briones         | 5.20                | 765.00             | 3,978.00             |
| Michael Y. Chan           | 4.00                | 275.00             | 1,100.00             |
| Tiffani Chanroo           | 3.20                | 765.00             | 2,448.00             |
| Emily C. Eggmann          | 1.30                | 765.00             | 994.50               |
| Julia R. Foster           | 5.50                | 390.00             | 2,145.00             |
| Haroula Gkotsi            | 8.40                | 875.00             | 7,350.00             |
| Katrina Gonzales          | 2.50                | 765.00             | 1,912.50             |
| Elizabeth Helen Jones     | 3.40                | 875.00             | 2,975.00             |
| Dan Latona                | 3.00                | 1,125.00           | 3,375.00             |
| Nir Levin                 | 15.20               | 875.00             | 13,300.00            |
| Maddison Levine           | 6.60                | 765.00             | 5,049.00             |
| Rebecca J. Marston        | 3.80                | 765.00             | 2,907.00             |
| Eric Nyberg               | 1.50                | 275.00             | 412.50               |
| Miriam A. Peguero Medrano | 0.80                | 995.00             | 796.00               |
| Joshua Robinson           | 5.60                | 1,070.00           | 5,992.00             |
| Michael Scian             | 3.50                | 765.00             | 2,677.50             |
| Mason N. Zurek            | 1.70                | 765.00             | 1,300.50             |
| <b>TOTALS</b>             | <b>76.50</b>        |                    | <b>\$ 59,122.00</b>  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049244

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 07/01/21           | Nir Levin                 | 0.60                | Research precedent, applicable law re supplemental declaration (.5); correspond with M. Peguero Medrano re same (.1).   |
| 07/01/21           | Miriam A. Peguero Medrano | 0.10                | Correspond with N. Levin re supplemental declaration.   |
| 07/01/21           | Joshua Robinson           | 0.50                | Conference with C. Okike re budget and staffing (.3); correspond with A&M re same (.2).   |
| 07/06/21           | Nir Levin                 | 1.20                | Correspond with K&E team re K&E fee statement review for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.   |
| 07/06/21           | Maddison Levine           | 1.30                | Review, analyze K&E billing guidelines.   |
| 07/06/21           | Miriam A. Peguero Medrano | 0.20                | Correspond with N. Levin re U.S. Trustee comments to K&E retention.   |
| 07/07/21           | Tiffani Chanroo           | 0.90                | Revise fee statement for compliance with U.S. Trustee guidelines and privilege.   |
| 07/07/21           | Haroula Gkotsi            | 2.80                | Review and analyze K&E fee statement for compliance with U.S. Trustee guidelines and confidentiality.   |
| 07/07/21           | Nir Levin                 | 3.70                | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (3.0); correspond with M. Levine, E. Eggmann re same (.2); correspond with K&E team, Houlihan re same (.5). |
| 07/07/21           | Maddison Levine           | 2.40                | Review and revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines (2.1); review internal billing guidelines re same (.2); correspond with N. Levin re same (.1).                  |
| 07/07/21           | Miriam A. Peguero Medrano | 0.40                | Correspond with N. Levin re U.S. Trustee comments to revised K&E retention application (.2); review same (.2).  |
| 07/08/21           | Alli Beckett              | 1.30                | Analyze disclosure of creditors/entities.   |
| 07/08/21           | Rachel S. Briones         | 0.40                | Review, revise K&E fee statement re privilege, confidentiality, compliance with U.S. Trustee guidelines.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050049244  
 Matter Number: 49067-31

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/08/21    | Michael Y. Chan       | 4.00         | Organize and prepare parties for conflicts searching for creditors/entities (.5); analyze disclosure of creditors/entities (3.5).   |
| 07/08/21    | Emily C. Eggmann      | 1.30         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines.  |
| 07/08/21    | Katrina Gonzales      | 1.50         | Review and revise K&E fee statement re U.S. Trustee and internal K&E guidelines (1.3); correspond and telephone conference with N. Levin re same (.2).  |
| 07/08/21    | Elizabeth Helen Jones | 0.60         | Revise fee statement re U.S. Trustee guidelines and privilege.  |
| 07/08/21    | Nir Levin             | 0.70         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (.2); telephone conference and correspond with K. Gonzalez re same (.2); review, analyze conflicts reports (.3).      |
| 07/08/21    | Maddison Levine       | 0.70         | Review and revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.  |
| 07/09/21    | Rachel S. Briones     | 2.20         | Review, revise K&E fee statement re privilege, confidentiality, compliance with U.S. Trustee guidelines.  |
| 07/09/21    | Tiffani Chanroo       | 0.10         | Revise fee statement for compliance with U.S. Trustee guidelines and privilege.   |
| 07/09/21    | Haroula Gkotsi        | 0.30         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.  |
| 07/09/21    | Elizabeth Helen Jones | 2.20         | Revise fee statement re compliance with U.S. Trustee guidelines and privilege.  |
| 07/09/21    | Nir Levin             | 0.80         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (.3); correspond with M. Scian re same (.2); revise K&E retention order (.2); correspond with J. Foster re same (.1). |
| 07/09/21    | Rebecca J. Marston    | 1.80         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines.  |
| 07/09/21    | Michael Scian         | 1.90         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050049244  
 Matter Number: 49067-31

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/09/21    | Mason N. Zurek    | 0.90         | Revise fee statement re compliance with U.S. Trustee guidelines.  |
| 07/12/21    | Tiffani Chanroo   | 0.30         | Revise fee statement re U.S. Trustee guidelines compliance and privilege.   |
| 07/12/21    | Nir Levin         | 0.70         | Review, analyze conflicts reports (.4); review, analyze confidential schedule (.2); correspond with K&E team re same (.1).  |
| 07/12/21    | Eric Nyberg       | 1.50         | Draft schedules 1 & 2 re confidential counterparties.   |
| 07/13/21    | Rachel S. Briones | 0.50         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.   |
| 07/13/21    | Julia R. Foster   | 0.40         | Draft June 2021 K&E monthly fee statement.  |
| 07/13/21    | Haroula Gkotsi    | 2.20         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.  |
| 07/13/21    | Katrina Gonzales  | 1.00         | Review and revise K&E June invoice re compliance with U.S. Trustee and internal K&E guidelines (.9); correspond and telephone conference with N. Levin re same (.1).  |
| 07/13/21    | Nir Levin         | 1.60         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (1.2); correspond with K&E team re same (.4).   |
| 07/13/21    | Michael Scian     | 0.70         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines.  |
| 07/14/21    | Tiffani Chanroo   | 1.90         | Review and revise K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.   |
| 07/14/21    | Haroula Gkotsi    | 2.40         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.  |
| 07/14/21    | Nir Levin         | 0.90         | Review, revise parties in interests list (.5); correspond with K&E team re same (.1); review, analyze K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (.2); correspond with K&E team re same (.1). |
| 07/14/21    | Mason N. Zurek    | 0.80         | Revise fee statement re compliance with U.S. Trustee guidelines.  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050049244  
 Matter Number: 49067-31

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/15/21    | Rachel S. Briones         | 2.10         | Review, revise K&E fee statement re privilege, confidentiality, compliance with U.S. Trustee guidelines (1.8); correspond with N. Levin re same (.3).           |
| 07/15/21    | Haroula Gkotsi            | 0.70         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.  |
| 07/15/21    | Elizabeth Helen Jones     | 0.60         | Revise fee statement re compliance with U.S. Trustee guidelines.  |
| 07/15/21    | Nir Levin                 | 0.70         | Review, revise K&E invoice re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (.4); correspond with K&E team re same (.3).        |
| 07/15/21    | Maddison Levine           | 2.20         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines (1.8); review, analyze Navy Book re same (.4).       |
| 07/15/21    | Rebecca J. Marston        | 2.00         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines (1.8); correspond with K&E team re same (.2). |
| 07/15/21    | Michael Scian             | 0.90         | Review, revise K&E fee statement re privilege, confidentiality issues and compliance with U.S. Trustee guidelines.  |
| 07/19/21    | Nir Levin                 | 0.20         | Correspond with Jackson Walker re CNO re K&E retention order (.1); review, analyze same (.1).   |
| 07/20/21    | Julia R. Foster           | 0.40         | Revise June 2021 K&E monthly fee statement.   |
| 07/20/21    | Joshua Robinson           | 1.50         | Review, revise K&E fee statements re confidentiality and compliance with U.S. Trustee guidelines.   |
| 07/21/21    | Julia R. Foster           | 0.50         | Revise June 2021 K&E fee application.   |
| 07/21/21    | Nir Levin                 | 0.10         | Correspond with M. Peguero Medrano re parties in interest list.   |
| 07/21/21    | Miriam A. Peguero Medrano | 0.10         | Correspond with N. Levin re supplemental declaration for K&E retention.   |
| 07/21/21    | Joshua Robinson           | 3.60         | Review, revise K&E fee statements re confidentiality and compliance with U.S. Trustee guidelines.   |
| 07/22/21    | Julia R. Foster           | 3.70         | Prepare list of interested parties.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050049244  
 Matter Number: 49067-31

| <u>Date</u>  | <u>Name</u>     | <u>Hours</u> | <u>Description</u>  |
|--------------|-----------------|--------------|---|
| 07/22/21     | Nir Levin       | 0.30         | Correspond with J. Foster re parties in interest list (.1); analyze same (.2).  |
| 07/26/21     | Nir Levin       | 1.00         | Review, revise parties in interest list (.5); review materials re same (.5).  |
| 07/27/21     | Dan Latona      | 3.00         | Comment on fee statement re U.S. Trustee guidelines and confidentiality.  |
| 07/28/21     | Nir Levin       | 1.00         | Correspond with K&E team, D. Latona re parties in interest (.3); review, analyze parties in interest list (.4); revise same (.3).   |
| 07/29/21     | Julia R. Foster | 0.50         | Draft first supplemental K&E declaration.   |
| 07/29/21     | Nir Levin       | 1.70         | Research precedent re K&E supplemental declaration (.7); correspond with J. Foster re same (.1); review, revise K&E supplemental declaration (.5); review, analyze parties in interest list (.4). |
| <b>Total</b> |                 | <b>76.50</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049245**

**Client Matter: 49067-32**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 52,312.00

Total legal services rendered

\$ 52,312.00

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050049245  
 Matter Number: 49067-32

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 0.50                | 1,155.00           | 577.50               |
| Rachel S. Briones         | 5.30                | 765.00             | 4,054.50             |
| Emily Flynn               | 7.80                | 995.00             | 7,761.00             |
| Julia R. Foster           | 1.60                | 390.00             | 624.00               |
| Susan D. Golden           | 0.40                | 1,220.00           | 488.00               |
| Jacqueline Hahn           | 0.20                | 285.00             | 57.00                |
| Elizabeth Helen Jones     | 0.40                | 875.00             | 350.00               |
| Dan Latona                | 5.60                | 1,125.00           | 6,300.00             |
| Maddison Levine           | 5.00                | 765.00             | 3,825.00             |
| Christine A. Okike, P.C.  | 0.80                | 1,495.00           | 1,196.00             |
| Miriam A. Peguero Medrano | 8.60                | 995.00             | 8,557.00             |
| Joshua Robinson           | 1.00                | 1,070.00           | 1,070.00             |
| Tommy Scheffer            | 4.70                | 995.00             | 4,676.50             |
| Michael Scian             | 16.70               | 765.00             | 12,775.50            |
| <b>TOTALS</b>             | <b>58.60</b>        |                    | <b>\$ 52,312.00</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050049245  
 Matter Number: 49067-32

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 07/06/21           | Rachel S. Briones         | 0.90                | Revise interim compensation order (.4); correspond with D. Latona, S. Golden and A. Yenamandra re same (.3); correspond with Jackson Walker re same (.2).   |
| 07/06/21           | Miriam A. Peguero Medrano | 0.20                | Correspond with R. Briones, J. Robinson re U.S. Trustee comments to interim compensation.   |
| 07/06/21           | Joshua Robinson           | 1.00                | Review and analyze interim compensation order (.6); correspond with A&M team re same (.4).  |
| 07/06/21           | Tommy Scheffer            | 0.50                | Correspond with Fox, K&E team re interim compensation order.  |
| 07/07/21           | Rachel S. Briones         | 0.80                | Revise interim compensation order (.3); correspond with D. Latona re same (.2); correspond with Jackson Walker re same (.3).  |
| 07/08/21           | Rachel S. Briones         | 1.40                | Revise interim compensation order (.6); correspond with D. Latona, S. Golden and A. Yenamandra re same (.3); research, analyze precedent re same (.5).  |
| 07/08/21           | Susan D. Golden           | 0.40                | Correspond with D. Latona re U.S. Trustee comments to interim compensation order.   |
| 07/08/21           | Miriam A. Peguero Medrano | 0.30                | Correspond with T. Scheffer, A&M re OCP.  |
| 07/08/21           | Tommy Scheffer            | 0.50                | Correspond with A&M, K&E team re ordinary course professionals (.3); analyze requirements re same (.2).   |
| 07/09/21           | Rachel S. Briones         | 0.90                | Revise interim compensation order (.5); correspond with D. Latona, E. Flynn and L. Blum re same (.4).   |
| 07/09/21           | Tommy Scheffer            | 0.60                | Correspond with K&E team re ordinary course professionals.  |
| 07/12/21           | Joshua M. Altman          | 0.50                | Conference with Houlihan, U.S. Trustee re retention application.  |
| 07/12/21           | Rachel S. Briones         | 0.80                | Revise interim compensation final order (.3); correspond with K&E team re same (.3); correspond with Jackson Walker re same (.2).   |
| 07/12/21           | Dan Latona                | 1.50                | Telephone conference with Houlihan, U.S. Trustee re Houlihan retention application (.7); analyze comments re ordinary course professionals order (.5); telephone conference with K. Owens re same (.3). |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049245

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/12/21    | Maddison Levine           | 0.70         | Review, revise A&M retention application re U.S. Trustee comments (.6); correspond with M. Peguero Medrano re same (.1).  |
| 07/12/21    | Christine A. Okike, P.C.  | 0.50         | Telephone conference with M. Niemann, J. Weinberger (Houlihan) and U.S. Trustee re Houlihan retention application.  |
| 07/12/21    | Miriam A. Peguero Medrano | 1.80         | Revise OCP order (.4); correspond with A&M, UCC re same (.3); analyze U.S. Trustee comments to A&M retention order (.2); correspond with A&M, D. Latona re same (.2); telephone conference with UCC re OCP order (.2); correspond with K&E team re OCP order (.2); further revise OCP order (.3). |
| 07/12/21    | Tommy Scheffer            | 1.20         | Correspond with H&C, Jackson Walker, K&E team re ordinary course professionals.   |
| 07/13/21    | Rachel S. Briones         | 0.50         | Correspond with D. Latona re interim compensation order (.2); review, analyze same (.3).  |
| 07/13/21    | Elizabeth Helen Jones     | 0.10         | Correspond with KPMG re U.S. Trustee amendments to order.   |
| 07/13/21    | Maddison Levine           | 1.30         | Review, analyze U.S. Trustee comments to A&M retention application (.3); correspond with M. Peguero Medrano re same (.1); research precedent 327 retention orders (.7); compile findings re same (.2).  |
| 07/13/21    | Miriam A. Peguero Medrano | 0.70         | Review precedent re A&M retention order (.4); correspond with A&M, M. Levine re A&M retention order (.3).   |
| 07/14/21    | Emily Flynn               | 0.60         | Correspond with professionals re parties in interest and supplemental declarations.   |
| 07/14/21    | Elizabeth Helen Jones     | 0.10         | Correspond with KPMG re U.S. Trustee revisions to order.  |
| 07/14/21    | Maddison Levine           | 1.60         | Review, analyze U.S. Trustee comments to A&M retention order (.5); review, analyze precedent re same (.8); compile findings re same (.2); correspond with M. Peguero Medrano re same (.1).  |
| 07/14/21    | Miriam A. Peguero Medrano | 1.00         | Revise OCP order (.3); correspond with K&E team, A&M re same (.3); correspond with A&M re same (.2); correspond with K&E team re same (.2).   |
| 07/15/21    | Dan Latona                | 0.50         | Telephone conference with Houlihan, U.S. Trustee re retention application.  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049245

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/15/21    | Miriam A. Peguero Medrano | 1.50         | Correspond with UCC, Weil, D. Latona re OCP order (.5); telephone conference with UCC re same (.2); revise same (.3); prepare proposed filing version and correspond with C. Okike, D. Latona re same (.3); correspond with K&E team, attorney for Hopkins re OCP order (.2). |
| 07/16/21    | Tommy Scheffer            | 0.40         | Correspond with U.S. Trustee, Jackson Walker, K&E team re A&M retention application (.3); analyze same (.1).  |
| 07/19/21    | Miriam A. Peguero Medrano | 0.50         | Correspond with A&M, D. Latona, M. Levine re retention (.3); correspond with K&E team, Jackson Walker re OCP order for filing (.2).   |
| 07/20/21    | Tommy Scheffer            | 0.90         | Correspond with U.S. Trustee, Jackson Walker, K&E team re A&M retention application.  |
| 07/21/21    | Miriam A. Peguero Medrano | 0.80         | Correspond with A&M, D. Latona, Jackson Walker re A&M retention order (.2); correspond with A&M re OCP declarations (.3); draft correspondence re same (.3).  |
| 07/22/21    | Maddison Levine           | 1.40         | Review, revise A&M retention order (.5); compile filing version re same (.6); correspond with M. Peguero Medrano, D. Latona, C. Okike, Jackson Walker re same (.3).   |
| 07/22/21    | Christine A. Okike, P.C.  | 0.30         | Analyze revised A&M retention order.  |
| 07/22/21    | Miriam A. Peguero Medrano | 0.50         | Review, comment on filing version of A&M's retention order (.3); correspond with M. Levin, K&E team re same (.2).   |
| 07/23/21    | Emily Flynn               | 2.40         | Analyze U.S. Trustee objection re Houlihan retention (.5); research re reply (1.7); correspond with M. Scian re same (.2).  |
| 07/23/21    | Julia R. Foster           | 1.60         | Research precedent re investment banker retention replies (.4); correspond with J. Hahn re same (.3); draft reply in support of Houlihan retention application (.9).  |
| 07/23/21    | Jacqueline Hahn           | 0.20         | Research precedent replies in support of investment banker retention applications.  |
| 07/23/21    | Dan Latona                | 0.50         | Analyze objection re Houlihan retention.  |
| 07/23/21    | Michael Scian             | 2.00         | Draft reply re objection re Houlihan retention application (1.7); correspond with E. Flynn re same (.3).  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049245

Katerra Inc.

Matter Number:

49067-32

Non-K&amp;E Retention and Fee Matters

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|--------------|---------------------------|--------------|---|
| 07/24/21     | Emily Flynn               | 1.20         | Review, revise reply to Houlihan retention objection.   |
| 07/24/21     | Tommy Scheffer            | 0.30         | Correspond with K&E team re A&M retention letter (.2); analyze same (.1).   |
| 07/24/21     | Michael Scian             | 7.50         | Draft reply to U.S. Trustee objection re Houlihan retention application (7.2); correspond with E. Flynn re same (.3).   |
| 07/26/21     | Elizabeth Helen Jones     | 0.20         | Correspond with KPMG re supplemental declaration.   |
| 07/26/21     | Miriam A. Peguero Medrano | 0.50         | Correspond with D. Latona re A&M order (.1); analyze COC and correspond with Jackson Walker re same (.2); correspond with A&M re declaration of disinterestedness (.2).                     |
| 07/26/21     | Tommy Scheffer            | 0.30         | Correspond with K&E team re A&M retention letter (.2); analyze same (.1).   |
| 07/27/21     | Emily Flynn               | 0.80         | Revise Houlihan retention objection reply.  |
| 07/27/21     | Dan Latona                | 2.10         | Analyze, comment on reply re U.S. Trustee objection re Houlihan retention.  |
| 07/27/21     | Michael Scian             | 0.60         | Correspond with E. Flynn re Houlihan reply to U.S. Trustee objection (.1); review D. Latona revisions to same (.5).   |
| 07/28/21     | Michael Scian             | 6.60         | Review, revise Houlihan reply to U.S. Trustee objections to retention (6.4); correspond with E. Flynn re same (.2).   |
| 07/29/21     | Emily Flynn               | 1.70         | Review, revise Houlihan retention objection reply.  |
| 07/30/21     | Emily Flynn               | 1.10         | Review, revise Houlihan retention objection reply.  |
| 07/30/21     | Dan Latona                | 1.00         | Comment on reply re U.S. Trustee objection re Houlihan retention.   |
| 07/30/21     | Miriam A. Peguero Medrano | 0.80         | Correspond with ordinary course professionals re declaration of disinterestedness (.3); analyze same and OCP order (.3); correspond with K&E team, Jackson Walker re OCP declarations (.2). |
| <b>Total</b> |                           | <b>58.60</b> |   |



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049246**

**Client Matter: 49067-33**

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**In the Matter of Schedules and Statements**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 41,530.50

Total legal services rendered

\$ 41,530.50

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 Schedules and Statements

Invoice Number: 1050049246  
 Matter Number: 49067-33

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 3.10                | 1,155.00           | 3,580.50             |
| Lindsey Blum             | 8.50                | 875.00             | 7,437.50             |
| Alex Hevia               | 9.00                | 995.00             | 8,955.00             |
| Dan Latona               | 5.10                | 1,125.00           | 5,737.50             |
| Christine A. Okike, P.C. | 0.20                | 1,495.00           | 299.00               |
| Joshua Robinson          | 1.40                | 1,070.00           | 1,498.00             |
| Tommy Scheffer           | 1.10                | 995.00             | 1,094.50             |
| Michael Scian            | 16.90               | 765.00             | 12,928.50            |
| <b>TOTALS</b>            | <b>45.30</b>        |                    | <b>\$ 41,530.50</b>  |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049246

Katerra Inc.

Matter Number:

49067-33

Schedules and Statements

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 07/01/21           | Alex Hevia               | 2.40                | Telephone conferences with K&E team, A&M and T. Behnke re schedules, statements and global notes (1.3); review and revise global notes (1.1).  |
| 07/01/21           | Michael Scian            | 3.60                | Review, analyze loan closing documents, contracts and agreements for cancellation as a result of Company's December refinance (3.4); correspond with A. Hevia re same (.2).  |
| 07/02/21           | Joshua M. Altman         | 0.70                | Conference with K&E team, A&M re schedules and follow up re same.  |
| 07/02/21           | Alex Hevia               | 4.30                | Telephone conferences with K&E team, T. Behnke, A&M re schedules, statements and global notes (3.8); review and revise global notes (.5).  |
| 07/02/21           | Joshua Robinson          | 1.40                | Telephone conference with K&E team, A&M, Company re schedules and statements (1.0); correspond with K&E team, A&M, Company re same (.4).   |
| 07/05/21           | Alex Hevia               | 1.70                | Review, analyze schedules and statements (.8); review and revise global notes (.6); correspond with T. Behnke and A&M re schedules, statements and global notes (.3).  |
| 07/06/21           | Lindsey Blum             | 1.50                | Correspond with A&M re reporting issues (.6); review schedules and statements (.6); correspond with K&E team re same (.3).   |
| 07/06/21           | Christine A. Okike, P.C. | 0.20                | Correspond with E. McKeighan (A&M) re MORs.  |
| 07/06/21           | Michael Scian            | 3.10                | Review, analyze schedules and statements to confirm schedules of assets for each debtor entity and no debtor professionals, directors or officers are listed as creditors (2.8); correspond with L. Blum re same (.3). |
| 07/07/21           | Lindsey Blum             | 1.20                | Review analysis re schedules and statements (.5); review, analyze draft schedules (.7).  |
| 07/07/21           | Dan Latona               | 4.00                | Analyze schedules and statements re filing.  |
| 07/07/21           | Michael Scian            | 4.00                | Review, analyze schedules and statements to confirm schedules of assets for each debtor entity and no debtor professionals, directors or officers are listed as creditors (3.4); correspond with L. Blum re same (.6). |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049246

Katerra Inc.

Matter Number:

49067-33

Schedules and Statements

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------|--------------|--|
| 07/07/21    | Michael Scian    | 0.20         | Prepare for and participate in telephone conference with K&E team and A&M re schedules and statements.                                     |
| 07/08/21    | Joshua M. Altman | 1.40         | Comment on global notes and correspond with K&E team re same.  |
| 07/08/21    | Lindsey Blum     | 2.30         | Review, revise global notes (1.8); review, analyze draft schedules (.5).   |
| 07/08/21    | Dan Latona       | 0.70         | Telephone conference with A&M, Company re schedules and statements.  |
| 07/09/21    | Joshua M. Altman | 0.20         | Analyze global notes.  |
| 07/09/21    | Lindsey Blum     | 2.00         | Analyze global notes (1.5); prepare same for filing (.5).  |
| 07/09/21    | Tommy Scheffer   | 1.10         | Correspond and telephone conferences with A&M, K&E team re filing of schedules and statements (.8); analyze schedules and statements (.3). |
| 07/09/21    | Michael Scian    | 1.50         | Review, revise proposed filing version of global notes (1.2); correspond with L. Blum and A&M re same (.3).                                |
| 07/12/21    | Michael Scian    | 1.50         | Review, analyze schedules and statements and confirm accurate and complete filings for each (1.3); correspond with L. Blum re same (.2).   |
| 07/13/21    | Michael Scian    | 0.30         | Review correspondence with A&M, K&E team re demand letter for schedules.   |
| 07/19/21    | Lindsey Blum     | 0.50         | Conference with M. Scian re demand letter for schedules.   |
| 07/19/21    | Michael Scian    | 2.20         | Draft demand letter for schedules (2.1); correspond with L. Blum re same (.1).   |
| 07/20/21    | Lindsey Blum     | 1.00         | Review, revise letter re Skyview records.  |
| 07/20/21    | Michael Scian    | 0.10         | Correspond with L. Blum re demand letter to Skyview Concrete re books and records.   |
| 07/21/21    | Michael Scian    | 0.40         | Review, revise demand letter to Skyview Concrete re books and records.   |
| 07/23/21    | Dan Latona       | 0.40         | Correspond with A&M re amended SoFA (.2); telephone conference with A&M re same (.1); analyze same re filing (.1).                         |
| 07/27/21    | Alex Hevia       | 0.60         | Telephone conference with K&E team, L. Blum and A&M re Skyville schedules and statements (.4); review and analyze same (.2).               |
| 07/29/21    | Joshua M. Altman | 0.80         | Conference with A&M, K&E team re 341 preparation and SOFA review.  |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Schedules and Statements

Invoice Number: 1050049246  
Matter Number: 49067-33

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**Total** **45.30**

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049247**

**Client Matter: 49067-34**

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## In the Matter of Tax Matters

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 37,944.50

Total legal services rendered

\$ 37,944.50

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Tax Matters

Invoice Number: 1050049247  
Matter Number: 49067-34

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**Summary of Hours Billed**

| <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-------------------------|---------------------|--------------------|----------------------|
| Emily C. Eggmann        | 1.40                | 765.00             | 1,071.00             |
| Elizabeth Helen Jones   | 0.50                | 875.00             | 437.50               |
| Nir Levin               | 0.30                | 875.00             | 262.50               |
| Anthony Vincenzo Sexton | 11.00               | 1,325.00           | 14,575.00            |
| Rami Totari             | 0.20                | 1,155.00           | 231.00               |
| Christopher J. Worek    | 18.50               | 1,155.00           | 21,367.50            |
| <b>TOTALS</b>           | <b>31.90</b>        |                    | <b>\$ 37,944.50</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050049247  
 Matter Number: 49067-34

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|-------------------------|---------------------|--|
| 07/01/21           | Anthony Vincenzo Sexton | 0.20                | Review and analyze tax modeling and exposure materials.  |
| 07/01/21           | Christopher J. Worek    | 0.20                | Analyze asset purchase agreement for tax comments and purchase price allocation schedule.  |
| 07/02/21           | Anthony Vincenzo Sexton | 1.40                | Telephone conference with KPMG and Company re status of tax analysis (.5); correspond with K&E team re same (.2); telephone conference with KPMG re same (.4); review and analyze section 382 issues (.3).               |
| 07/02/21           | Rami Totari             | 0.20                | Review, analyze tax matters.   |
| 07/02/21           | Christopher J. Worek    | 0.70                | Analyze asset purchase agreement purchase price allocation and correspond with K&E team re same (.2); review and correspond with K&E team re expected tax exposure re responsible person liability and asset sales (.5). |
| 07/03/21           | Christopher J. Worek    | 0.20                | Analyze asset purchase agreement provision re straddle period taxes and correspond re same.  |
| 07/05/21           | Anthony Vincenzo Sexton | 0.30                | Analyze tax diligence and modeling materials.  |
| 07/05/21           | Christopher J. Worek    | 0.60                | Analyze revised indication of intents and bids re asset and entity sales and correspond re same.   |
| 07/06/21           | Anthony Vincenzo Sexton | 1.10                | Telephone conference with A&M, Company and KPMG re tax diligence (.4); telephone conference with KPMG re same (.3); review tax modeling and analysis information (.4).   |
| 07/07/21           | Emily C. Eggmann        | 1.40                | Coordinate taxes schedule and correspond with K&E team re same.  |
| 07/07/21           | Nir Levin               | 0.30                | Correspond with E. Eggmann re tax payments schedule (.2); review, analyze same (.1).   |
| 07/07/21           | Anthony Vincenzo Sexton | 0.10                | Telephone conference with K&E team re tax diligence issues.  |
| 07/07/21           | Christopher J. Worek    | 0.50                | Telephone conference with K&E team re tax diligence open items.  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050049247  
 Matter Number: 49067-34

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------------|--------------|--|
| 07/09/21    | Christopher J. Worek    | 0.40         | Telephone conference with K&E team re tax diligence items (.2); analyze updated asset mapping and correspond re same (.2).   |
| 07/11/21    | Christopher J. Worek    | 1.00         | Review and correspond with K&E team re transferred employee reporting language and review revenue procedure re same (.5); analyze KPMG tax model and foreign jurisdictional tax summary (.5).  |
| 07/12/21    | Christopher J. Worek    | 0.30         | Telephone conference with K&E team re tax diligence status (.2); review and correspond re updated diligence requests (.1).   |
| 07/13/21    | Christopher J. Worek    | 0.50         | Analyze buyer asset purchase agreement markup re Spokane facility.   |
| 07/14/21    | Anthony Vincenzo Sexton | 0.20         | Review and analyze asset purchase agreements.  |
| 07/14/21    | Christopher J. Worek    | 1.60         | Telephone conference with K&E team re tax diligence (.4); analyze asset purchase agreement re Spokane and comment on same and correspond re Spokane sale with KPMG and K&E team (1.2).   |
| 07/16/21    | Christopher J. Worek    | 0.50         | Analyze KPMG guidance and summary re Spokane sale tax leakage.   |
| 07/17/21    | Anthony Vincenzo Sexton | 1.90         | Telephone conference with bankers and K&E team re asset purchase agreement issues (1.3); review and revise asset purchase agreement documents (.6).  |
| 07/17/21    | Christopher J. Worek    | 0.50         | Correspond with K&E team re Tracy sale.  |
| 07/18/21    | Anthony Vincenzo Sexton | 0.60         | Review and revise asset purchase agreement materials.  |
| 07/18/21    | Christopher J. Worek    | 2.10         | Analyze Spokane disclosure schedules and correspond re same (.4); correspond re asset purchase agreement status and correspond with KPMG re same (.6); analyze Tracy asset purchase agreement for tax comments and incorporate same (1.1). |
| 07/19/21    | Anthony Vincenzo Sexton | 0.70         | Review and analyze tax claim and transfer tax issues.  |
| 07/19/21    | Christopher J. Worek    | 0.90         | Analyze California and Washington real estate and sales tax exposure liability analysis and correspond re same (.6); telephone conference re tax items and prepare for same (.3).  |
| 07/20/21    | Elizabeth Helen Jones   | 0.30         | Correspond with A&M re tax letter.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050049247  
 Matter Number: 49067-34

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------------|--------------|--|
| 07/20/21    | Anthony Vincenzo Sexton | 1.10         | Review and revise asset purchase agreements (.6); review and analyze tax claim issues (.3); correspond with K&E team re DIP issues (.2).   |
| 07/20/21    | Christopher J. Worek    | 1.90         | Analyze California and Washington responsible person tax liability and discuss same with KPMG (1.1); prepare for and telephone conference with KPMG and Company re taxes (.4); comment on asset purchase agreement and analyze correspondence re tax terms (.4). |
| 07/21/21    | Elizabeth Helen Jones   | 0.20         | Correspond with A&M re tax letter.   |
| 07/21/21    | Anthony Vincenzo Sexton | 0.60         | Telephone conference with K&E team re asset purchase agreement (.1); review and revise asset purchase agreements (.5).   |
| 07/21/21    | Christopher J. Worek    | 2.10         | Correspond with K&E team re Spokane sale structure and asset purchase agreement and review and mark up asset purchase agreement re same and review disclosure schedules (1.3); analyze Tracy sale asset purchase agreement and comment on same (.8).             |
| 07/22/21    | Anthony Vincenzo Sexton | 0.90         | Telephone conference re Mercer asset purchase agreement (.3); review and revise asset purchase agreements (.6).  |
| 07/22/21    | Christopher J. Worek    | 0.80         | Analyze Spokane asset purchase agreement and correspond re taxes in same (.3); telephone conference re Spokane asset purchase agreement and review language re same (.2); telephone conference with KPMG and Company re tax (.3).                                |
| 07/23/21    | Anthony Vincenzo Sexton | 0.50         | Analyze Tracy asset purchase agreement issues.   |
| 07/23/21    | Christopher J. Worek    | 1.30         | Analyze Tracy asset purchase agreement for tax comments and correspond re same.  |
| 07/26/21    | Christopher J. Worek    | 0.40         | Analyze tax model from KPMG re 2020 taxable income.  |
| 07/27/21    | Anthony Vincenzo Sexton | 0.20         | Analyze IP asset purchase agreement issues.  |
| 07/28/21    | Christopher J. Worek    | 0.30         | Analyze question re priority taxes, research same and analyze claim.   |
| 07/29/21    | Christopher J. Worek    | 0.60         | Analyze state income tax model from KPMG (.1); analyze Apollo asset purchase agreement for comments (.5).  |
| 07/30/21    | Anthony Vincenzo Sexton | 0.60         | Analyze IP asset purchase agreement issues.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050049247  
 Matter Number: 49067-34

| <u>Date</u>  | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|--------------|-------------------------|--------------|--|
| 07/30/21     | Christopher J. Worek    | 0.80         | Review and revise Apollo asset purchase agreement with tax comments and correspond re same (.2); analyze IP ownership and tax construct re same and correspond re same (.6). |
| 07/31/21     | Anthony Vincenzo Sexton | 0.60         | Address IP asset purchase agreement issues.  |
| 07/31/21     | Christopher J. Worek    | 0.30         | Analyze correspondence re Apollo IP and ownership.   |
| <b>Total</b> |                         | <b>31.90</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049248**

**Client Matter: 49067-35**

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**In the Matter of Non-Working Travel Time**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 646.00

Total legal services rendered

\$ 646.00

Legal Services for the Period Ending July 31, 2021  
Kattera Inc.  
Non-Working Travel Time

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Invoice Number: 1050049248  
Matter Number: 49067-35

**Summary of Hours Billed**

| <b><u>Name</u></b>  | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------|---------------------|--------------------|----------------------|
| Gabor Balassa, P.C. | 0.40                | 1,615.00           | 646.00               |
| <b>TOTALS</b>       | <b>0.40</b>         |                    | <b>\$ 646.00</b>     |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Non-Working Travel Time

Invoice Number: 1050049248  
Matter Number: 49067-35

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**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>  | <b><u>Hours</u></b> | <b><u>Description</u></b>                                 |
|--------------------|---------------------|---------------------|---|
| 07/21/21           | Gabor Balassa, P.C. | 0.20                | Travel from Chicago, IL to hearing (billed at half time). |
| 07/23/21           | Gabor Balassa, P.C. | 0.20                | Travel from hearing to Chicago, IL (billed at half time). |
| <b>Total</b>       |                     | <b>0.40</b>         |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049249**

**Client Matter: 49067-36**

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**In the Matter of Use, Sale, and Lease of Property**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 1,213,025.50

Total legal services rendered

\$ 1,213,025.50

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 121.40              | 1,155.00           | 140,217.00           |
| Wes Benter               | 5.30                | 945.00             | 5,008.50             |
| Jack N. Bernstein        | 4.00                | 1,445.00           | 5,780.00             |
| Katya Boyko              | 12.00               | 1,125.00           | 13,500.00            |
| Rachel S. Briones        | 71.90               | 765.00             | 55,003.50            |
| Jack Chadderdon          | 116.00              | 995.00             | 115,420.00           |
| Tiffani Chanroo          | 91.20               | 765.00             | 69,768.00            |
| Evan Chavez              | 25.10               | 765.00             | 19,201.50            |
| Daniel Cho               | 7.70                | 875.00             | 6,737.50             |
| Bernadette Coppola       | 13.20               | 1,125.00           | 14,850.00            |
| Neil Datar               | 78.80               | 765.00             | 60,282.00            |
| Danielle Dulitzky        | 38.60               | 995.00             | 38,407.00            |
| Julia R. Foster          | 2.20                | 390.00             | 858.00               |
| John D. Furlow           | 109.80              | 1,195.00           | 131,211.00           |
| Stefanie I. Gitler       | 1.70                | 1,240.00           | 2,108.00             |
| Katrina Gonzales         | 5.10                | 765.00             | 3,901.50             |
| Rodin M. Hai-Jew, P.C.   | 4.80                | 1,295.00           | 6,216.00             |
| Sara Handibode           | 2.80                | 460.00             | 1,288.00             |
| Sean F. Hilson           | 12.60               | 1,155.00           | 14,553.00            |
| Tony Johnston            | 19.50               | 1,185.00           | 23,107.50            |
| Elizabeth Helen Jones    | 15.60               | 875.00             | 13,650.00            |
| Sydney Jones             | 5.50                | 1,080.00           | 5,940.00             |
| Michelle Kilkenney, P.C. | 0.30                | 1,545.00           | 463.50               |
| R.D. Kohut               | 1.20                | 1,245.00           | 1,494.00             |
| Dan Latona               | 15.90               | 1,125.00           | 17,887.50            |
| Nir Levin                | 3.00                | 875.00             | 2,625.00             |
| Maddison Levine          | 0.30                | 765.00             | 229.50               |
| Rebecca J. Marston       | 0.20                | 765.00             | 153.00               |
| Roberto S. Miceli        | 2.50                | 1,475.00           | 3,687.50             |
| Jeffrey Norgle           | 1.70                | 390.00             | 663.00               |
| Jeffery S. Norman, P.C.  | 10.30               | 1,645.00           | 16,943.50            |
| Christine A. Okike, P.C. | 41.40               | 1,495.00           | 61,893.00            |



Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Name</u>               | <u>Hours</u>    | <u>Rate</u> | <u>Amount</u>          |
|---------------------------|-----------------|-------------|------------------------|
| Carrie Therese Oppenheim  | 0.90            | 460.00      | 414.00                 |
| Miriam A. Peguero Medrano | 3.50            | 995.00      | 3,482.50               |
| Jessie Perlman            | 7.50            | 875.00      | 6,562.50               |
| Evan Ribot                | 0.40            | 745.00      | 298.00                 |
| Joshua Robinson           | 55.10           | 1,070.00    | 58,957.00              |
| Asad Salahuddin           | 2.50            | 390.00      | 975.00                 |
| Yusuf Salloum             | 173.70          | 1,070.00    | 185,859.00             |
| Tommy Scheffer            | 4.90            | 995.00      | 4,875.50               |
| Ravi Subramanian Shankar  | 0.30            | 1,125.00    | 337.50                 |
| Josh Sussberg, P.C.       | 1.90            | 1,695.00    | 3,220.50               |
| Anna Terteryan            | 0.80            | 1,080.00    | 864.00                 |
| Rami Totari               | 81.50           | 1,155.00    | 94,132.50              |
| <b>TOTALS</b>             | <b>1,174.60</b> |             | <b>\$ 1,213,025.50</b> |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 07/01/21           | Joshua M. Altman   | 3.40                | Conference and correspond with Company, board, Canadian counsel re Canadian matters (1.1); review and analyze other asset sale matters, orders, asset purchase agreement issues, and correspond with K&E team, HL, A&M re same (2.3).   |
| 07/01/21           | Joshua M. Altman   | 1.20                | Conference with UCC re bidding procedures matters and follow up re same (.5); correspond with K&E team re bidding procedures order comments (.7).   |
| 07/01/21           | Jack N. Bernstein  | 2.00                | Review, revise sale agreements.   |
| 07/01/21           | Katya Boyko        | 1.00                | Revise draft Spokane asset purchase agreement.  |
| 07/01/21           | Rachel S. Briones  | 4.10                | Review, revise Outlier cure notice and schedules (1.2); correspond with Y. Salloum re same (.4); telephone conference with Y. Salloum re same (.1); correspond with B. Burns (A&M) re same (.3); telephone conference with B. Burns (A&M) re same (.2); correspond with JW team re filing same (.1); revise Outlier sale order (.8); correspond with Weil team, Fox Rothschild team, and Quarles team re same (.4); revise LAS sale order (.6). |
| 07/01/21           | Jack Chadderdon    | 2.70                | Review and revise draft asset purchase agreement for Tracy assets per comments.   |
| 07/01/21           | Neil Datar         | 2.40                | Review, revise asset purchase agreement (1.8); correspond with K&E team re same (.4); analyze data room re same (.2).   |
| 07/01/21           | Danielle Dulitzky  | 3.10                | Review, revise bidding procedures (2.6); correspond with UCC, K&E, Weil, JW teams re same (.5).   |
| 07/01/21           | Julia R. Foster    | 0.30                | Correspond with D. Dulitzky re bidding procedures COC.  |
| 07/01/21           | John D. Furlow     | 2.00                | Review and revise asset purchase agreement (1.8); correspond and telephone conferences re asset sale processes (.2).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/01/21    | Tony Johnston            | 2.80         | Review, revise Tracy asset purchase agreement (1.1); review, revise and correspond with K&E team re remodel business asset purchase agreement and related schedules (1.7).   |
| 07/01/21    | Nir Levin                | 0.30         | Review, compile NDA (.2); correspond with K&E team re same (.1).   |
| 07/01/21    | Christine A. Okike, P.C. | 2.40         | Participate in update telephone conference with T. Monsour, M. Sweet, G. Gouveia (Fox Rothschild), M. Bui, S. Starr (FTI), J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M) re sale process (.8); analyze Tracy and CLT Asset Purchase Agreements (1.6).   |
| 07/01/21    | Joshua Robinson          | 2.20         | Review and analyze bidding procedures (.8); correspond with A&M team re same (.4); revise stipulations (1.0).  |
| 07/01/21    | Tommy Scheffer           | 1.40         | Correspond with Fox, JW, K&E teams re bidding procedures (.6); analyze same (.8).  |
| 07/02/21    | Joshua M. Altman         | 4.10         | Conference with Company, A&M, K&E re data preservation matters (.5); conference with J. Robinson, A. Hevia, A&M re Katerra East and follow up re same (.6); follow up re various sale matters (lien, timing, unresolved issues) (.9); correspond with tax team re tax matters re sales (.4); correspond with K&E team re bidding procedures matters (.3); conferences and correspond with renovations purchaser, J. Weinberger, A&M, K&E team re renovations sale matters and follow up re same (1.4). |
| 07/02/21    | Katya Boyko              | 1.00         | Revise Spokane asset purchase agreement draft (.5); correspond with K&E team re same (.5).   |
| 07/02/21    | Rachel S. Briones        | 0.90         | Review, revise LAS declaration (.2); correspond with J. Robinson re equipment sale motion (.3); review, analyze materials re same (.4).  |
| 07/02/21    | Evan Chavez              | 4.00         | Review data room contracts (1.9); prepare asset disclosure schedule (2.1).   |
| 07/02/21    | Danielle Dulitzky        | 2.10         | Review, revise bidding procedures order (1.2); correspond with K&E, Weil teams re same (.4); coordinate filing of same (.2); review, analyze NDAs (.3).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/02/21    | John D. Furlow           | 0.30         | Analyze asset sale processes issues and correspond and telephone conferences re same.  |
| 07/02/21    | Tony Johnston            | 1.30         | Review and analyze comments re remodel business asset purchase agreement (.8); correspond with K&E team re same (.5).  |
| 07/02/21    | Nir Levin                | 1.40         | Review, analyze NDAs re sale process (.4); analyze precedents re same (.4); correspond with Houlihan, K&E team re same (.6).   |
| 07/02/21    | Christine A. Okike, P.C. | 0.50         | Participate in telephone conference with S. Bowling (Weil) re asset sales (.2); review and respond to cure objections re LAS sale (.3).  |
| 07/02/21    | Yusuf Salloum            | 10.70        | Review, analyze cure objections (2.5); coordinate with A&M team re same (1.2); review, respond to informal objections (2.1); review, revise equipment purchase agreement (2.3); prepare for upcoming sale hearing (2.6). |
| 07/02/21    | Tommy Scheffer           | 0.60         | Correspond with U.S. Trustee and Fox, JW, K&E teams re bidding procedures (.3); review, analyze same (.3).   |
| 07/02/21    | Ravi Subramanian Shankar | 0.30         | Correspond with K&E team re Renovations sale releases.   |
| 07/02/21    | Rami Totari              | 0.50         | Review, analyze asset purchase agreement.  |
| 07/03/21    | Christine A. Okike, P.C. | 0.30         | Participate in telephone conference with M. Liebman (A&M) re Renovations sale.   |
| 07/03/21    | Yusuf Salloum            | 1.30         | Conference with opposing counsel re sale order (.3); review, revise sale order (1.0).  |
| 07/05/21    | Joshua M. Altman         | 1.70         | Conferences and correspond with Y. Salloum, HL team re sale (.6); comment on declaration and correspond with R. Briones re same (.8); correspond with Company re post close matters (.3).                                |
| 07/05/21    | Rachel S. Briones        | 1.30         | Revise ACG declaration (.6); correspond with J. Altman re same (.3); correspond with M. Liebman re same (.2); correspond with litigation team re same (.2).  |
| 07/05/21    | Tony Johnston            | 1.60         | Review, analyze opposing counsel comments to LAS purchase agreement (.7); correspond with K&E team re open items for remodel business asset purchase agreement (.9).   |
| 07/05/21    | Christine A. Okike, P.C. | 0.20         | Review, analyze revised bid procedures.  |
| 07/05/21    | Joshua Robinson          | 1.50         | Review and analyze materials re prospective asset sales (.6); review motions re same (.9).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 07/05/21    | Yusuf Salloum     | 6.10         | Review, analyze sale objections (.7); conference with opposing counsel re same (.8); conference with Buyer's counsel re sale (.9); conference with K&E team re same (.4); review, analyze asset purchase agreement re same (.8); review, revise sale orders (2.5).   |
| 07/05/21    | Rami Totari       | 5.20         | Review, analyze asset purchase agreement re remodel business.  |
| 07/06/21    | Joshua M. Altman  | 5.60         | Conferences with K&E team, HL, A&M, purchaser re LAS and renovations sale and related issues (implementation, asset purchase agreement, releases) and resolve same (3.1); draft order modifications re same and correspond with K&E team (1.3); analyze asset purchase agreement, related documents re same (.6); correspond with various parties re Canadian asset matters (.4); comment on ACG declaration (.2). |
| 07/06/21    | Katya Boyko       | 2.50         | Analyze revised LAS asset purchase agreement (1.0); prepare issues list (1.0); telephone conference re revised LAS asset purchase agreement with R. Hai-Jew (.3); revise LAS asset purchase agreement (.2).  |
| 07/06/21    | Rachel S. Briones | 8.30         | Draft equipment sales motion (3.1); revise same (.6); correspond with J. Robinson re same (.3); telephone conference with J. Robinson re same (.1); revise Outlier sale declaration (.6); correspond with JW team re filing same (.2); revise Outlier sale order (.7); prepare talking points of Outlier motion for upcoming sale hearing (2.4); correspond with Y. Salloum and T. Chanroo re same (.3).           |
| 07/06/21    | Rachel S. Briones | 1.80         | Revise ACG declaration (.7); correspond with M. Liebman re same (.4); compile signature pages re ACG settlement agreement (.4); revise exhibits to same (.3).  |
| 07/06/21    | Tiffani Chanroo   | 3.70         | Review, revise LAS sale order (1.8); correspond with LAS re same (.7); draft talking points (1.2).   |
| 07/06/21    | Evan Chavez       | 3.50         | Revise, prepare disclosure schedules (3.1); telephone conference with R. Totari re same (.4).  |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/06/21    | Neil Datar                | 3.80         | Review and analyze asset purchase agreements (2.8); review, revise issues list (.5); review, revise asset purchase agreement (.4); correspondence re same (.1).  |
| 07/06/21    | Danielle Dulitzky         | 0.60         | Review, analyze bidding procedures (.4); correspond with K&E team re same (.2).  |
| 07/06/21    | Rodin M. Hai-Jew, P.C.    | 1.00         | Correspond re asset purchase agreement.  |
| 07/06/21    | Tony Johnston             | 2.10         | Correspond and strategize with K&E team re Apollo software sale (.7); review, analyze documentation re same (.7); correspond with K&E team re remodel business asset purchase agreement (.7).  |
| 07/06/21    | Elizabeth Helen Jones     | 0.20         | Correspond with K&E team, D. Dulitzky re bidding procedures declaration.   |
| 07/06/21    | Miriam A. Peguero Medrano | 0.30         | Correspond with JW, K&E team re proposed final order.  |
| 07/06/21    | Joshua Robinson           | 1.50         | Review and analyze DIP Note re asset sale reporting requirements (.7); correspond with K&E team re same (.4); correspond with A&M team re same (.4).   |
| 07/06/21    | Yusuf Salloum             | 12.90        | Review, revise declarations (2.4); prepare same for filing (1.2); review, revise sale orders (1.3); analyze comments re same (2.1); analyze sale objections (2.5); review, revise asset purchase agreement (2.6); correspond with opposing counsels re same (.8).  |
| 07/06/21    | Rami Totari               | 5.00         | Review, analyze asset purchase agreement re remodel business.  |
| 07/06/21    | Rami Totari               | 2.50         | Review, analyze bankruptcy filings re sale background.   |
| 07/07/21    | Joshua M. Altman          | 12.50        | Comment on deposition preparation materials (.8); conferences and correspond with Y. Salloum, R. Totari, purchaser counsel, UCC, A&M, various objectors re sale matters and negotiations and follow up re same (7.4); revise, draft language re same (.8); conferences with HL, A&M, R. Shankar re litigation prep (1.4); prepare for hearing re LAS, Outlier, ACG transactions (2.1). |
| 07/07/21    | Katya Boyko               | 1.50         | Telephone conference with K&E team re LAS asset purchase agreement (.5); revise LAS asset purchase agreement (1.0).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/07/21    | Rachel S. Briones        | 3.70         | Review, revise Outlier sale order (1.9); correspond with Y. Salloum re same (.5); correspond with J. Altman re same (.3); prepare filing version re same (.4); correspond with T. Chanroo re LAS sale order (.3); correspond with A&M team and J. Robinson re equipment sales motion (.3).  |
| 07/07/21    | Rachel S. Briones        | 2.10         | Draft talking points re ACG/Artemis 9019 motion (1.8); correspond with Y. Salloum and J. Altman re same (.3).   |
| 07/07/21    | Jack Chadderdon          | 1.10         | Telephone conference with Houlihan Lokey and Katerra re Apollo assets and corresponding asset purchase agreement.   |
| 07/07/21    | Tiffani Chanroo          | 5.30         | Coordinate service and publication of notice (1.8); correspond with K&E team re same (2.2); revise notices for service (1.3).   |
| 07/07/21    | Tiffani Chanroo          | 2.60         | Revise LAS Order (1.8); correspond with K&E team re same (.8).  |
| 07/07/21    | Neil Datar               | 4.40         | Review, revise asset purchase agreement (2.3); telephone conferences and correspond re same (1.1); draft issues list (.5); review purchaser comments (.5).  |
| 07/07/21    | Danielle Dulitzky        | 1.20         | Correspond with K&E team re bidding procedures notice requirements (.6); review, analyze materials re same (.6).  |
| 07/07/21    | Rodin M. Hai-Jew, P.C.   | 0.50         | Correspond re LAS asset purchase agreement.   |
| 07/07/21    | Tony Johnston            | 2.70         | Telephone conferences with Houlihan, Company management and K&E team re Apollo software sale (1.6); review, analyze correspondence re LAS and remodel business asset purchase agreements (1.1).   |
| 07/07/21    | Dan Latona               | 1.80         | Telephonically attend sale hearing preparation sessions (1.5); telephone conference with K&E team re same (.3).   |
| 07/07/21    | Christine A. Okike, P.C. | 3.10         | Conference with M. Liebman (A&M), J. Weinberger (Houlihan), R. Shankar, J. Altman re sale hearing prep (1.1); participate in telephone conference with J. Weinberger (Houlihan), R. Shankar, J. Altman re same (.3); telephone conference with D. Latona, J. Altman re sale hearing (.5); review, analyze revisions to Renovations sale (.7); correspond with J. Altman re same (.2); correspond with Board re same (.3). |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 07/07/21    | Miriam A. Peguero Medrano | 1.80         | Correspond with Y. Salloum re objection to sale motion (.3); correspond with A&M team re estimated taxes (.2); research re home depot (.8); correspond with J. Altman, A&M team re same (.3); follow up with J. Robinson, D. Latona re same (.2).  |
| 07/07/21    | Joshua Robinson           | 1.80         | Review and analyze sale motion (.7); review and analyze order re same (.6); correspond with K&E, A&M teams re asset sales (.5).  |
| 07/07/21    | Yusuf Salloum             | 14.50        | Review, revise sale pleadings (3.2); review, revise talking points (1.3); review, analyze objections (1.0); research re same (1.3); conferences with objecting parties (2.6); review, revise asset purchase agreement provisions (1.3); respond to buyer diligence requests (3.8).   |
| 07/07/21    | Josh Sussberg, P.C.       | 0.30         | Correspond with K&E team re sale hearing.  |
| 07/07/21    | Anna Terteryan            | 0.80         | Review and analyze issues re proposed Renovations sale releases.   |
| 07/07/21    | Rami Totari               | 7.20         | Telephone conferences with K&E team re Apollo transaction (1.5); prepare for signing for remodel business (5.7).   |
| 07/08/21    | Joshua M. Altman          | 7.10         | Conferences with objectors, sale counter parties, K&E team re hearing preparation and resolutions (1.6); resolve post hearing issues with AVG, Sherwin Williams and correspond with UCC, lender re same (1.1); closing call with Outlier, Company re closing (.8); analyze contract re Sacramento lease and conference with vendor re same (.8); comment on Randek stipulation (1.1); correspond with K&E team, JW re bidding procedures matters (.4); conferences and correspond with A&M team, K&E team re subcontract payments, lien issues and analyze same (1.1); correspond with UCC re Canadian matters (.2). |
| 07/08/21    | Jack N. Bernstein         | 2.00         | Review and prepare comments to draft asset sale agreements.  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/08/21    | Rachel S. Briones        | 1.90         | Review, revise Outlier sale order (.7); correspond with Y. Salloum and J. Altman re same (.4); correspond with JW re filing same (.2); review, revise Randek equipment sales motion (.4); correspond with D. Latona and J. Robinson re same (.2). |
| 07/08/21    | Rachel S. Briones        | 1.70         | Revise ACG 9019 order (.8); correspond with J. Altman re same (.4); correspond with Purchaser's counsel, UCC counsel, and DIP counsel re same (.3); correspond with JW re filing same (.2).   |
| 07/08/21    | Rachel S. Briones        | 0.10         | Prepare talking points re sale hearing.   |
| 07/08/21    | Tiffani Chanroo          | 4.60         | Correspond with K&E team, Prime Clerk re notice service and publication (1.2); coordinate same (3.4).   |
| 07/08/21    | Tiffani Chanroo          | 1.50         | Review, revise LAS order (1.3); correspond with K&E team re same (.2).  |
| 07/08/21    | Neil Datar               | 1.00         | Review, revise asset purchase agreement (.5); draft issues list re same (.3); correspond re same (.2).  |
| 07/08/21    | Danielle Dulitzky        | 1.20         | Review and analyze LAS asset purchase agreement (.4); analyze schedules to purchase agreement (.6); correspond with K&E team re same (.2).  |
| 07/08/21    | Tony Johnston            | 1.20         | Correspond with K&E team re upcoming remodel business asset purchase agreement signing.   |
| 07/08/21    | Dan Latona               | 1.80         | Telephonically attend sale hearing preparation session (.7); comment on motion to sell equipment (1.1).   |
| 07/08/21    | Nir Levin                | 1.30         | Review, revise NDAs re sale process (.8); review, analyze precedents re same (.3); correspond with D. Dulitzky, Houlihan re same (.2).  |
| 07/08/21    | Christine A. Okike, P.C. | 0.30         | Review, analyze Renovations settlement.   |
| 07/08/21    | Christine A. Okike, P.C. | 1.40         | Prepare for hearing with M. Liebman (A&M), J. Weinberger (Houlihan), J. Altman, R. Shankar (1.0); draft talking points re same (.4).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 07/08/21    | Miriam A. Peguero Medrano | 1.40         | Follow up correspondence with A&M team re home depot contract (.1); telephone conference with same re same (.2); review, analyze contract provisions, schedules re depot contract (.5); correspond with K&E team re same (.5); correspond with Citibank re same (.1).                 |
| 07/08/21    | Joshua Robinson           | 2.00         | Review and analyze asset sale motion (1.2); correspond with R. Briones re same (.8).  |
| 07/08/21    | Yusuf Salloum             | 5.40         | Finalize sale pleadings (1.8); prepare for sale hearing (3.6).  |
| 07/08/21    | Rami Totari               | 6.50         | Review, analyze closing checklist (5.0); correspond re same (1.5).  |
| 07/09/21    | Joshua M. Altman          | 1.20         | Conference with renovations purchaser re closing matters (.6); follow up re same (.3); correspond with K&E team re LAS matters (.3).  |
| 07/09/21    | Wes Benter                | 0.80         | Review and provide comments to LAS asset purchase agreement.  |
| 07/09/21    | Katya Boyko               | 0.50         | Draft LAS asset purchase agreement (.3); correspond re same (.2).   |
| 07/09/21    | Rachel S. Briones         | 1.00         | Review, revise Randek equipment sale motion (.7); correspond with J. Altman and J. Robinson re same (.3).   |
| 07/09/21    | Jack Chadderdon           | 1.10         | Draft asset purchase agreement re Apollo offering.  |
| 07/09/21    | Tiffani Chanroo           | 4.10         | Coordinate service re bid procedures (2.1); telephone conferences with A&M, Prime Clerk re same (.7); correspond with K&E team re same (1.3).   |
| 07/09/21    | Evan Chavez               | 5.30         | Telephone conference with opposing counsel and Company re closing (1.3); telephone conference with R. Totari re action items (.4); revise, prepare disclosure schedules (2.9); compile outstanding schedule items (.4); prepare Officer Certificates and signature page packets (.3). |
| 07/09/21    | Neil Datar                | 2.00         | Review, revise asset purchase agreement (1.4); telephone conferences and correspondence re same (.6).   |
| 07/09/21    | Danielle Dulitzky         | 0.50         | Review, analyze bidding procedures notices (.3); correspond with K&E team re same (.2).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------|--------------|---|
| 07/09/21    | Maddison Levine  | 0.30         | Telephone conference with E. Jones, K&E team re state trust fund research assignment.   |
| 07/09/21    | Yusuf Salloum    | 4.90         | Review, revise asset purchase agreement provisions (2.0); conferences with buyer's counsel, K&E team re sale transactions (1.8); correspond with multiple parties re cure process, objections (1.1).  |
| 07/09/21    | Tommy Scheffer   | 0.50         | Correspond with K&E team re sale process (.2); analyze materials re same (.3).  |
| 07/09/21    | Rami Totari      | 6.70         | Telephone conference with parties re remodel business (1.0); prepare for signing re same (5.7).   |
| 07/10/21    | Neil Datar       | 1.20         | Review and analyze LAS asset purchase agreement (.4); analyze schedules to purchase agreement (.6); correspond with K&E team re same (.2).  |
| 07/10/21    | Yusuf Salloum    | 2.40         | Negotiate schedule of assumed liabilities.  |
| 07/10/21    | Rami Totari      | 8.20         | Finalize Renovations APA (3.6); finalize schedules re same (1.7); correspond with K&E team re acquired assets (.9); telephone conference with A&M, Houlihan re same (.9); draft officer's certificate (.4); draft assignment and assumption agreement (.7). |
| 07/11/21    | Evan Chavez      | 1.00         | Revise, prepare disclosure schedules.   |
| 07/11/21    | Yusuf Salloum    | 2.30         | Review, analyze contract rejection and assumption issues re Renovations sale.   |
| 07/11/21    | Rami Totari      | 5.20         | Finalize Renovations APA (1.8); finalize schedules re same (1.2); correspond with K&E team re acquired assets (1.2); telephone conference with A&M, Houlihan re same (.4); telephone conference with purchaser re same (.6).                                |
| 07/12/21    | Joshua M. Altman | 2.20         | Conferences with purchaser, Company and follow up with Y. Salloum re sale matters (.9); conferences and correspond with Canadian counsel re sale (.4); correspond with E. Jones re trust matters and research re same (.9).                                 |
| 07/12/21    | Katya Boyko      | 0.50         | Revise LAS asset purchase agreement.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 07/12/21    | Tiffani Chanroo     | 3.10         | Correspond with K&E team, Prime Clerk re cure notice (1.0); telephone conferences with K. Champagnie Prime Clerk re cure notice (.3); review, analyze cures (.4); correspond, telephone conference with E. McKeighan (A&M) re same (.3); review NDAs (.4); telephone conference with K&E team re 365(d)(4) motion (.4); prepare for re same (.3). |
| 07/12/21    | Evan Chavez         | 2.50         | Revise, prepare disclosure schedules (2.1); telephone conference with K&E team and counterparties re closing issues (.4).   |
| 07/12/21    | Neil Datar          | 0.80         | Review and analyze LAS asset purchase agreement (.4); correspond with K&E team re same (.4).  |
| 07/12/21    | Danielle Dulitzky   | 1.20         | Review, analyze materials re leases cure amounts (.7); correspond with K&E team re same (.5).   |
| 07/12/21    | John D. Furlow      | 2.00         | Review, revise asset purchase agreement and correspond and calls re asset sale processes.   |
| 07/12/21    | Tony Johnston       | 0.50         | Correspond with K&E team re LAS asset purchase agreement.   |
| 07/12/21    | Yusuf Salloum       | 6.80         | Review, revise LAS sale documentation (2.1); review, revise renovations sale documentation (.7); coordinate with multiple parties re closing, closing deliverables (1.5); correspond with multiple parties re sale transactions (1.3); attend to cure objections (1.2).   |
| 07/12/21    | Josh Sussberg, P.C. | 0.10         | Correspond with K&E team re Apollo IP sale.   |
| 07/12/21    | Rami Totari         | 6.50         | Prepare for signing re remodel business transaction (3.5); telephone conferences re closing (3.0).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 07/13/21    | Joshua M. Altman  | 4.40         | Comment on Randek stipulation (.6); revise asset sales chart (.3); resolve title issue re sale and correspond with HL, K&E team re same (.7); conference with company, renovations purchaser re sale matters (.4); conference with K&E team, Company re LAS sale (.4); conference with K&E team, HL re asset purchase agreement (.5); conferences with R. Shankar, D. Latona re JW call (.3); participate in telephone conference with JW re case matters (.3); follow up re same (.3); conferences with Canadian counsel re sale matters and follow up re same (.3); analyze asset purchase agreement matters (.3). |
| 07/13/21    | Katya Boyko       | 3.00         | Telephone conference re LAS asset purchase agreement (.5); telephone conference re Spokane asset purchase agreement (.5); telephone conference re Spokane asset purchase agreement and LAS asset purchase agreement (.5); prepare issues list for Spokane asset purchase agreement (1.0); prepare ancillaries for LAS sale (.5).   |
| 07/13/21    | Rachel S. Briones | 4.10         | Draft Randek stipulation (3.2); research, analyze precedent re same (.4); telephone conference with J. Robinson re same (.2); correspond with J. Altman re same (.3).  |
| 07/13/21    | Jack Chadderdon   | 4.20         | Telephone conference with Houlihan re purchase agreement for Spokane facility (.7); telephone conference with Houlihan re purchase agreement for Apollo sale (.5); review, revise draft of purchase agreement for Apollo sale (3.0).   |
| 07/13/21    | Daniel Cho        | 0.90         | Review, analyze title commitments and exception documents.   |
| 07/13/21    | Neil Datar        | 5.70         | Review, analyze LAS asset purchase agreement (1.1); draft ancillary documents(2.2); conference re Spokane asset purchase agreement (.7); draft issues list re Spokane asset purchase agreement (.4); correspond with specialist teams re same (.4); review, analyze asset purchase agreements and draft deal chart inserts (.9).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/13/21    | Danielle Dulitzky        | 3.00         | Review, revise NDA re asset sales (.5); review materials re same (.3); correspond re same (.2); review, analyze and revise cure notice (.9); correspond with K&E, A&M and HL teams re same (1.1).   |
| 07/13/21    | John D. Furlow           | 3.10         | Review, revise asset purchase agreements, issues list and transaction documents (2.7) correspond and telephone conferences re asset sale processes (.4).  |
| 07/13/21    | Rodin M. Hai-Jew, P.C.   | 0.50         | Correspond re asset purchase agreement matters.   |
| 07/13/21    | Tony Johnston            | 0.70         | Correspond with K&E team re closing of redmodel business asset purchase agreement.  |
| 07/13/21    | Dan Latona               | 0.50         | Telephone conference with K&E team, Houlihan team re stalking horse asset purchase agreement.   |
| 07/13/21    | Christine A. Okike, P.C. | 1.20         | Review and comment on Mercer asset purchase agreement (.4); telephone conference with J. Weinberger, E. Kopp, T. Wong, D. McGeary (Houlihan), J. Altman, D. Latona, J. Furlow, J. Chadderdon re same (.4); telephone conference with J. Altman re same (.2); review motion for sale of Phoenix equipment (.2).            |
| 07/13/21    | Joshua Robinson          | 5.10         | Correspond with A&M team re pending asset sales (.7); analyze options re same (.8); correspond with K&E team re same (.5); analyze materials re same (1.2); correspond with R. Briones re same (.8); analyze materials re Cayman ownership (.7); correspond with A&M team re same (.4).                                   |
| 07/13/21    | Yusuf Salloum            | 10.30        | Review, revise LAS sale documentation (1.8); review, revise renovations sale documentation (2.1); coordinate with multiple parties re closing, closing deliverables (2.5); multiple conferences re sale transactions (1.2); correspond with multiple parties re sale transactions (1.3); attend to cure objections (1.4). |
| 07/13/21    | Tommy Scheffer           | 0.70         | Correspond with K&E team re sale process (.3); analyze materials re same (.4).  |
| 07/13/21    | Rami Totari              | 5.50         | Prepare for signing re remodel business transaction (3.5); telephone conferences re closing (2.0).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
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| 07/14/21    | Joshua M. Altman  | 2.10         | Conferences with J. Weinberger re sale matters (.3); comment on asset purchase agreement modifications (.4); conferences with LAS purchaser, Company re closing matters (.4); correspond with K&E team re Randek stipulation (.6); conference with C. Okike re sale and case matters (.4).   |
| 07/14/21    | Wes Benter        | 0.10         | Telephone conference with N. Datar re LAS purchase agreement.  |
| 07/14/21    | Wes Benter        | 1.50         | Review and provide comments to Spokane asset purchase agreement (1.0); telephone conference with S. Jones re LAS purchase agreement and draft offer letters (.1); review and provide comments to LAS purchase agreement (.3); draft summary of LAS purchase agreement issues and send to N. Datar (.1).  |
| 07/14/21    | Katya Boyko       | 1.00         | Telephone conference with K&E team re LAS closing coordination (.5); revise LAS asset purchase agreement (.5).   |
| 07/14/21    | Rachel S. Briones | 6.50         | Draft first supplemental cure notice (1.3); review, revise same (1.1); telephone conference with Y. Salloum re same (.2); correspond with Y. Salloum re same (.3); correspond with JW team re filing same (.3); correspond with PC team re filing same (.4); revise Randek stipulation (1.6); telephone conference with J. Robinson re same (.2); correspond with J. Robinson re same (.3); correspond with J. Robinson and K&E team re equipment sale motion (.4); review, analyze background materials re same (.4). |
| 07/14/21    | Jack Chadderdon   | 5.60         | Draft purchase agreement re Apollo sale (4.9); coordinate review with K&E specialist teams (.4); telephone conference with Houlihan re Apollo sale purchase agreement (.3).  |
| 07/14/21    | Tiffani Chanroo   | 3.50         | Draft LAS sale stipulation (1.1); correspond with K&E team re same (.8); draft, revise signature page for LAS (.9); correspond with K&E team, counter parties re same (.7).  |
| 07/14/21    | Evan Chavez       | 1.80         | Revise, prepare disclosure schedules (1.4); telephone conference with K&E team, counterparties re outstanding items in advance of closing (.4).  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>            | <u>Hours</u> | <u>Description</u>  |
|-------------|------------------------|--------------|---|
| 07/14/21    | Daniel Cho             | 0.50         | Review, analyze title commitments and exception documents (.3); discuss issues re same (.1); review deed of trust (.1).   |
| 07/14/21    | Neil Datar             | 3.20         | Review and analyze LAS asset purchase agreement (1.3); telephone conference with K&E team re same (.2); draft issues list re same (.5); analyze offer letters (.3); correspond with K&E team re same (.3); review Spokane asset purchase agreement (.4); telephone conference with K&E team re same (.2). |
| 07/14/21    | Julia R. Foster        | 0.90         | Review, revise Randek sale motion (.5); revise Outlier first supplemental cure notice (.4).   |
| 07/14/21    | John D. Furlow         | 4.20         | Review, revise asset purchase agreements, issues list and transaction documents (3.8); correspond and calls re asset sale processes re same (.4).   |
| 07/14/21    | Katrina Gonzales       | 0.80         | Review and analyze ownership analysis re LAS PLLC (.7); correspond with Y. Salloum re same (.1).  |
| 07/14/21    | Rodin M. Hai-Jew, P.C. | 0.80         | Correspond with K&E team re Mercer asset purchase agreement.  |
| 07/14/21    | Sara Handibode         | 0.50         | Analyze title commitment and legal description (.4); correspond re related issues (.1).   |
| 07/14/21    | Tony Johnston          | 0.30         | Correspond with K&E team re closing re remodel business asset purchase agreement.   |
| 07/14/21    | Sydney Jones           | 1.70         | Revise asset purchase agreement (.8); review template offer letters (.4); correspond and telephone conferences with K&E team re purchase agreements and employment considerations (.5).   |
| 07/14/21    | R.D. Kohut             | 0.30         | Review and revise Asset Purchase Agreement.   |
| 07/14/21    | Dan Latona             | 0.70         | Telephone conference with K&E team, A&M team re asset sale data preservation.   |
| 07/14/21    | Rebecca J. Marston     | 0.20         | Correspond with R. Shankar, C. Fenton re data preservation.   |
| 07/14/21    | Roberto S. Miceli      | 0.80         | Analyze bidder comments re form of asset purchase agreement (.4); prepare revisions to same (.4).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
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| 07/14/21    | Christine A. Okike, P.C. | 3.60         | Review and comment on Mercer asset purchase agreement.  |
| 07/14/21    | Joshua Robinson          | 6.40         | Draft motion to approve Phoenix sale (2.3); revise same (.8); correspond with K&E team re same (.6); revise stipulation re Randek equipment (1.9); correspond with K&E team re same (.8).   |
| 07/14/21    | Yusuf Salloum            | 11.70        | Review, revise LAS sale documentation (3.2); review, revise renovations sale documentation (1.4); coordinate with multiple parties re closing, closing deliverables (3.4); multiple conferences re sale transactions (2.3); review, revise escrow agent direction letter (.6); correspond with multiple parties re sale transactions (.8).  |
| 07/14/21    | Tommy Scheffer           | 0.90         | Correspond with K&E team re indications of interest (.4); analyze same (.5).  |
| 07/14/21    | Rami Totari              | 5.00         | Prepare for signing re remodel business transaction (4.5); telephone conferences re closing (.5).   |
| 07/15/21    | Joshua M. Altman         | 6.10         | Conferences with HL team, K&E corporate team re Mercer, Apollo asset purchase agreement matters (1.1); conference with J. Weinberger re sale matters (.3); closing conferences re renovations business and follow up re same (.6); comment on Phoenix sale matters and correspond and conference with K&E team, HL, A&M re same (1.2); follow up asset purchase agreement calls with HL, purchaser, K&E team and follow up re same (1.2); correspond with M. Liebman re trust matters and follow up re same (1.1); coordinate asset purchase agreement matters with K&E team (.4); analyze title matters and correspond with HL re same (.2). |
| 07/15/21    | Wes Benter               | 1.00         | Review and provide comments to LAS purchase agreement (.5); review and provide comments to form LAS offer letters (.2); consolidate comments to LAS purchase agreement from S. Jones and send to Corporate (.2); telephone conference with Y. Salloum (.1).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/15/21    | Rachel S. Briones  | 1.00         | Revise Randek stipulation (.4); correspond with A&M and K&E teams re same (.3); telephone conference with A&M and K&E teams re Equipment sale motion (.3).  |
| 07/15/21    | Jack Chadderdon    | 5.70         | Review and revise draft Apollo sale asset purchase agreement (5.1); telephone conference with Houlihan re Apollo sale (.2); coordinate review by K&E specialist teams (.4).   |
| 07/15/21    | Tiffani Chanroo    | 2.60         | Revise LAS escrow signature page (1.4); correspond with K&E team re same (.3); telephone conference, correspond with K&E team re cure contracts (.9).   |
| 07/15/21    | Evan Chavez        | 5.50         | Revise, prepare disclosure schedules (1.6); review leases (2.1); compile transaction documents for distribution (.4); telephone conference with K&E team, counterparties re outstanding issues (.3); telephone conference with K&E team, counterparties re closing (1.1).   |
| 07/15/21    | Daniel Cho         | 1.50         | Correspond with title Company re amended commitment (.6); analyze title commitments and exception documents (.9).   |
| 07/15/21    | Bernadette Coppola | 3.10         | Analyze asset purchase agreement (.7); draft revisions to same (2.1); correspond with K&E team re same (.3).  |
| 07/15/21    | Neil Datar         | 8.50         | Review, analyze Spokane asset purchase agreement (1.7); draft issues list re same (.8); coordinate with specialist teams re same (.5); revise asset purchase agreement (2.1); review, analyze LAS asset purchase agreement (1.2); review, analyze ancillary documents (.6); attend to signature pages (.4); analyze offer letters (.4); analyze resolutions (.8). |
| 07/15/21    | Danielle Dulitzky  | 0.20         | Correspond with HL, K&E teams re diligence process.   |
| 07/15/21    | John D. Furlow     | 6.00         | Review and revise asset purchase agreement (4.9) correspond and telephone conferences re asset sale processes (1.1).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/15/21    | Katrina Gonzales         | 2.90         | Review, analyze LAS PLLC agreement and consent (.4); telephone conference with Z. Haveman (Carney Law) re same (.2); telephone conference with Y. Salloum re same (.2); draft and revise written consent re LAS PLLC asset sale (2.0); correspond with Y. Salloum, K&E team re same (.1).           |
| 07/15/21    | Rodin M. Hai-Jew, P.C.   | 0.50         | Telephone conference and correspond re Mercer asset purchase agreement.   |
| 07/15/21    | Sara Handibode           | 0.50         | Analyze title commitment (.3); correspond with K&E team re related issues (.2).   |
| 07/15/21    | Tony Johnston            | 1.10         | Correspond with K&E team re Apollo software asset purchase agreement (.5); participate in remodel business asset purchase agreement closing (.6).   |
| 07/15/21    | Sydney Jones             | 1.70         | Review and revise asset purchase agreement (.9); review and revise form offer letters (.4); correspond re same (.4).  |
| 07/15/21    | R.D. Kohut               | 0.30         | Review and revise asset purchase agreement.   |
| 07/15/21    | Dan Latona               | 3.70         | Comment on asset sale motion (1.2); telephone conference with K&E team, A&M team, Houlihan team re same (.7); follow up re same (.8); telephone conference with K&E team, Houlihan team re asset purchase agreement (1.0).  |
| 07/15/21    | Christine A. Okike, P.C. | 0.70         | Telephone conference with G. Gill, H. Sangra (Sangra Moller) E. Gould, B. Merwin (Mercer), J. Weinberger, T. Wong, D. McGeary (Houlihan), J. Furlow, J. Chadderdon, J. Altman, D. Latona re Mercer asset purchase agreement (.5); participate in telephone conference with M. Liebman re same (.2). |
| 07/15/21    | Joshua Robinson          | 4.80         | Revise sale motion (1.8); correspond with K&E team re same (.6); correspond with A&M team re same (.4); revise Randek stipulation (1.4); correspond with K&E, A&M teams re same (.6).   |
| 07/15/21    | Asad Salahuddin          | 2.50         | Prepare signature packet (1.5); revise purchase agreement (1.0).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/15/21    | Yusuf Salloum     | 13.60        | Finalize asset purchase agreement, schedules re Reno sale (3.8); coordinate with Buyer re closing (2.6); participate in multiple conferences re closing (1.8); review, revise LAS asset purchase agreement (2.4); conference with multiple parties re same (1.6); review corporate governance matters re sale transaction (1.4).  |
| 07/15/21    | Rami Totari       | 5.70         | Prepare for signing re remodel business transaction (4.0); telephone conferences with K&E team, opposing counsel re closing (1.7)   |
| 07/16/21    | Joshua M. Altman  | 1.70         | Closing telephone conference with LAS, A&M, K&E team re LAS and follow up re same (.5); research re constructive trust matters (.7); comment on, analyze changes and correspondence re asset purchase agreement (.5).   |
| 07/16/21    | Rachel S. Briones | 0.60         | Correspond with J. Robinson re equipment sale declaration (.2); correspond with C. Okike, J. Altman, and J. Robinson re Randek stipulation (.4).  |
| 07/16/21    | Tiffani Chanroo   | 4.10         | Draft de minimis asset notice (1.6); correspond with K&E team re same (.4); revise sale notice (1.4); correspond with K&E team re same (.7).  |
| 07/16/21    | Neil Datar        | 7.00         | Review and analyze closing matters re LAS asset purchase agreement (1.2); prepare closing set of executed documents (1.1); attend telephone conferences re closing (.4); attend to Spokane asset purchase agreement (.3); telephone conference re same (.2); review specialist comments (.4); revise asset purchase agreement (2.1); review disclosure schedules (1.3). |
| 07/16/21    | Danielle Dulitzky | 2.30         | Review, revise NDA (.6); review, analyze materials re same (.3); review, revise notice re de minimis sale (.7); review, analyze materials re same (.4); correspond re same (.3).  |
| 07/16/21    | Julia R. Foster   | 0.70         | Correspond with CSC vendor re good standing request (.4); correspond with Y. Salloum re same (.3).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/16/21    | John D. Furlow     | 2.50         | Review and revise asset purchase agreement (2.1); correspond and telephone conferences re asset sale processes (.4).   |
| 07/16/21    | Katrina Gonzales   | 1.20         | Review, revise written consent for LAS PLLC asset sale (.6); correspond with Y. Salloum and K&E team re same (.2); telephone conference and correspond with Z. Haveman (Carney Law) re same (.4).  |
| 07/16/21    | Joshua Robinson    | 1.20         | Correspond with A&M, HL teams re sale motion (.4); telephone conference with same re same (.5); revise motion re same (.3).  |
| 07/16/21    | Yusuf Salloum      | 8.10         | Finalize sale documentation (2.6); coordinate with buyer re close (1.3); conference with multiple parties re LAS sale, closing (1.8); analyze governance documentation in support of sale (1.2); review, revise escrow agreement (1.0); correspond with agent re same (.2).  |
| 07/16/21    | Rami Totari        | 2.70         | Analyze post-closing matters re remodel business.  |
| 07/17/21    | Jack Chadderdon    | 7.50         | Review, analyze draft Tracy facility asset purchase agreement (5.2); coordinate review by K&E team (.8); prepare internal issues list (1.1); telephone conference with Houlihan re same (.4).  |
| 07/17/21    | Daniel Cho         | 2.50         | Telephone conference with Houlihan team re purchase agreement.   |
| 07/17/21    | Bernadette Coppola | 2.90         | Analyze asset purchase agreements (.3); correspond with K&E team re asset sales (1.0); conference with Houlihan Lokey and K&E team re asset sales (1.2); conference with K&E team re asset sales (.4).   |
| 07/17/21    | Neil Datar         | 5.80         | Review and analyze Spokane asset purchase agreement and transaction documents (1.8); draft disclosure schedules (3.2); correspond with specialist teams re same (.3); analyze responsive documentation re disclosures (.3); telephone conference with K&E team re same (.2). |
| 07/17/21    | John D. Furlow     | 6.20         | Review and revise Tracy asset purchase agreement (5.3); correspond and telephone conferences with HL and A&M re asset purchase agreement, disclosure schedules and sale process issues (.9).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>            | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------------|--------------|--|
| 07/17/21    | Stefanie I. Gitler     | 0.70         | Analyze revised asset purchase agreement (.5); conference with K&E team re same (.2).  |
| 07/17/21    | Rodin M. Hai-Jew, P.C. | 0.50         | Correspond re asset purchase agreement.  |
| 07/17/21    | Tony Johnston          | 0.80         | Correspond with section experts and Houlihan re Tracy asset purchase agreement and Apollo asset purchase agreement.  |
| 07/17/21    | Jessie Perlman         | 4.00         | Attend telephone conference with K&E team re asset sales (.5); analyze, comment on Tracy asset purchase agreement (3.5).   |
| 07/17/21    | Yusuf Salloum          | 4.10         | Review, revise asset purchase agreement (1.4); multiple conferences with Debtors' advisors re sale transactions (2.3); analyze escrow agreement (.4).  |
| 07/18/21    | Joshua M. Altman       | 1.10         | Participate in conference re Tracy asset purchase agreement matters and follow up re same.   |
| 07/18/21    | Wes Benter             | 0.60         | Review and provide comments to Spokane asset purchase agreement.   |
| 07/18/21    | Rachel S. Briones      | 0.90         | Revise Randek stipulation (.4); correspond with C. Okike re same (.2); correspond with Weil and Fox Rothschild teams re same (.3).   |
| 07/18/21    | Jack Chadderdon        | 12.10        | Telephone conferences with Houlihan re Tracy facility purchase agreement (.6); analyze comments re same (5.4); review and revise draft Tracy facility purchase agreement (4.8); analyze materials re same (1.3).   |
| 07/18/21    | Tiffani Chanroo        | 0.10         | Correspond with A&M re de minimis asset notice.  |
| 07/18/21    | Daniel Cho             | 1.50         | Correspond with K&E team re purchase agreement (.9); telephone conference with Houlihan and K&E team (.6).   |
| 07/18/21    | Bernadette Coppola     | 4.60         | Analyze asset purchase agreements (.9); conference with Houlihan Lokey and K&E team re asset purchase agreements (2.8); conference with Houlihan Lokey, Alvarez & Marshal, and K&E team re asset purchase agreements (.4); draft revisions to asset purchase agreement (.5). |
| 07/18/21    | Neil Datar             | 4.70         | Review and analyze Spokane asset purchase agreement and transaction documents (3.2); draft issues list (.5); analyze disclosure schedules (.6); correspond with specialist teams re same (.4).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

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|-------------|------------------------|--------------|--|
| 07/18/21    | Danielle Dulitzky      | 0.50         | Correspond with K&E team re sale notices (.2); analyze materials re same (.3).   |
| 07/18/21    | John D. Furlow         | 5.10         | Review and revise Tracy asset purchase agreement and correspondence (4.6) telephone conferences with K&E team, Houlihan team re Tracy, Apollo and CLT asset sale processes (.5).   |
| 07/18/21    | Rodin M. Hai-Jew, P.C. | 0.50         | Telephone conference re Mercer asset purchase agreement.   |
| 07/18/21    | Sydney Jones           | 0.50         | Review and revise Spokane asset purchase agreement.  |
| 07/18/21    | Roberto S. Miceli      | 0.30         | Analyze proposed draft of real estate disclosure schedule.   |
| 07/18/21    | Yusuf Salloum          | 3.80         | Review, revise asset purchase agreement (1.3); conferences with seller-side advisors re same (1.8); coordinate with K&E team re precedent research (.7).   |
| 07/18/21    | Rami Totari            | 0.50         | Analyze post-closing matters re remodel business.  |
| 07/19/21    | Joshua M. Altman       | 2.70         | Conferences and correspond with HL team, K&E team, purchaser re asset purchase agreement matters (1.8); coordinate Canadian sale matters and correspond with directors, Canadian counsel, purchaser counsel re same (.5); correspond with various parties re India, Saudi asset sales matters (.4).                              |
| 07/19/21    | Wes Benter             | 0.60         | Review and provide comments re Katerra asset purchase agreement re sale of Tracy, California assets.   |
| 07/19/21    | Rachel S. Briones      | 1.60         | Revise Phoenix Inventory Equipment Sales Motion (.7); correspond with C. Okike, J. Altman, and J. Robinson re same (.6); draft declaration in support of same (.3).  |
| 07/19/21    | Jack Chadderdon        | 6.40         | Telephone conference with Houlihan and Greenberg Traurig re purchase agreement re sale of Tracy facility (.4); review and revise purchase agreement re same (4.6); prepare internal issue list re markup of purchase agreement for Tracy facility (1.1); coordinate review of purchase agreement re sale of Tracy facility (.3). |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

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|-------------|--------------------|--------------|--|
| 07/19/21    | Tiffani Chanroo    | 5.40         | Draft, revise stalking horse bidder notice (3.9); correspond with K&E team re same (.6); analyze stalking horse agreement (.9).  |
| 07/19/21    | Daniel Cho         | 0.80         | Analyze draft asset purchase agreement.  |
| 07/19/21    | Bernadette Coppola | 0.30         | Conference with K&E team re matter updates.  |
| 07/19/21    | Neil Datar         | 3.00         | Review and analyze Spokane asset purchase agreement (.6); correspond with business teams and specialist teams re same (.3); analyze disclosure schedules (1.7); correspond with K&E team re same (.4).   |
| 07/19/21    | Danielle Dulitzky  | 2.10         | Review, revise notice of designation of stalking horse (.6); review, analyze asset purchase agreement re same (.4); review, analyze bidding procedures (.5); correspond with K&E team re same (.4); correspond with A&M re de minimis asset sale (.2).                                   |
| 07/19/21    | John D. Furlow     | 7.10         | Review and revise Tracy and Apollo asset purchase agreements (6.1) correspond and telephone conferences with K&E team re asset sale processes (.6); prepare for and participate in telephone conference with GT, HL, AM and K&E team re same (.4).                                       |
| 07/19/21    | Sydney Jones       | 0.60         | Analyze draft purchase agreements.   |
| 07/19/21    | R.D. Kohut         | 0.60         | Review and revise asset purchase agreement.  |
| 07/19/21    | Roberto S. Miceli  | 0.50         | Analyze comments re bid draft purchase agreement.  |
| 07/19/21    | Jessie Perlman     | 1.00         | Analyze correspondence re asset purchase agreements (.6); correspond with B. Coppola re same (.4).   |
| 07/19/21    | Joshua Robinson    | 1.40         | Correspond with A&M team re de minimis asset sales (.7); revise private sale motion (.7).  |
| 07/19/21    | Yusuf Salloum      | 4.70         | Review, revise asset purchase agreement (.8); research precedent re same (.7); correspond with multiple parties re same (.8); analyze post-closing matters re Renovations sale (.5); analyze executory contracts for sale transaction (.6); research re assumption and assignment (1.3). |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 07/20/21    | Joshua M. Altman   | 4.20         | Conferences and correspond with R. Veitch, T. Lehmann, C. Wells re Canada matters (.8); correspond with GT team re sale matters and follow up re same (.7); conference with purchaser, IP team re schedule matters (.6); conference with K&E team, purchaser counsel re asset purchase agreement matters and follow up re same (1.2); analyze IP asset matter and correspond with A&M re same (.4); correspond with Houlihan re contract inquiry and analyze contract re same (.5). |
| 07/20/21    | Rachel S. Briones  | 4.10         | Revise Randek stipulation (.8); correspond and telephone conference with J. Robinson re same (.3); correspond with UCC, DIP Lender, and A&M team re same (.3); draft Davis Co. sale motion declaration (1.7); revise Davis Co. sale motion (.7); telephone conference and correspond with J. Robinson re same (.3).   |
| 07/20/21    | Rachel S. Briones  | 0.60         | Revise ACG cure notice (.3); correspond with Y. Salloum and D. Simon (MWE) re same (.3).  |
| 07/20/21    | Jack Chadderdon    | 4.80         | Telephone conferences with Houlihan and Greenberg Traurig re purchase agreement re Tracy facility (1.1); analyze patent list (3.7).   |
| 07/20/21    | Tiffani Chanroo    | 3.70         | Analyze de minimis asset notice (.2); correspond with Prime Clerk re same (.1); draft notice of extension (1.8); correspond with K&E team re same (.2); revise stalking horse bidder designation notice (1.2); correspond with K&E team re same (.2).   |
| 07/20/21    | Bernadette Coppola | 0.70         | Correspond with team re asset purchase agreement (.3); conference with buyer's counsel and team re same (.4).   |
| 07/20/21    | Neil Datar         | 3.80         | Attend telephone conference with K&E teams re Spokane asset purchase agreement (.5); correspondence with K&E team re Spokane asset purchase agreement (.3); revise Spokane asset purchase agreement (1.1); analyze disclosure schedules (1.9).  |
| 07/20/21    | Danielle Dulitzky  | 1.40         | Review, revise notice re extension of deadlines (.6); review, analyze precedent re same (.5); correspond with K&E re same (.3).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/20/21    | John D. Furlow           | 4.70         | Review and revise Tracy asset purchase agreement (3.4); correspond and telephone conferences re asset sale processes (.6); prepare for and participate in telephone conference with GT (.7).   |
| 07/20/21    | Katrina Gonzales         | 0.20         | Correspond with Y. Salloum re compiled executed written consent for LAS sale.  |
| 07/20/21    | Rodin M. Hai-Jew, P.C.   | 0.50         | Correspond re asset purchase agreement.  |
| 07/20/21    | Sydney Jones             | 0.50         | Analyze background information re Apollo transaction (.2); review asset purchase agreement (.3).   |
| 07/20/21    | Dan Latona               | 0.50         | Telephone conference with J. Altman, Houlihan team, opposing counsel re asset purchase agreement.  |
| 07/20/21    | Christine A. Okike, P.C. | 0.60         | Participate in telephone conference with M. Fishman, N. Peterman (Greenberg), J. Furlow, J. Altman, D. Latona, Y. Salloum re Tracy asset purchase agreement (.3); participate in telephone conference with M. Liebman re asset sales (.3).   |
| 07/20/21    | Jessie Perlman           | 0.50         | Correspond with K&E team re asset purchase agreements.   |
| 07/20/21    | Joshua Robinson          | 2.50         | Correspond with A&M team re asset sales (.4); correspond with A&M team re stipulation with Farnam (.8); analyze considerations re same (.3); revise Phoenix sale motion (1.0).   |
| 07/20/21    | Yusuf Salloum            | 2.90         | Review, revise escrow agreement (.8); review, revise asset purchase agreement (.9); prepare sale tracker (.6); review cure notice, schedule (.6).  |
| 07/21/21    | Joshua M. Altman         | 6.90         | Conferences with M. Niemann, J. Sussberg, HL team re asset purchase agreement and sale matters (1.9); conference with K&E team, HL, A&M, interested purchaser re Apollo sale matters (.5); comment on notices re stalking horse matters (.7); conferences and correspond with purchasers, K&E team, A&M, HL re asset purchase agreement and comment on same (2.1); comment on phoenix asset sale motion and follow up re same (.7); follow up re various Canadian sale matters (.6); conference with purchaser counsel and follow up re same (.4). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 07/21/21    | Wes Benter         | 0.50         | Review and provide comments to additional turn of Spokane asset purchase agreement.  |
| 07/21/21    | Rachel S. Briones  | 1.30         | Correspond with J. Robinson re Farnam stipulation (.2); revise Davis Co. sale motion (.4); revise declaration re same (.3); correspond with K&E team re same (.4).   |
| 07/21/21    | Jack Chadderdon    | 1.00         | Telephone conference with Houlihan and Alston Bird re Apollo sale.   |
| 07/21/21    | Jack Chadderdon    | 8.40         | Review and revise draft purchase agreement for sale of Tracy facility (7.1); coordinate review re same (.8); telephone conferences with Houlihan and A&M re purchase agreement and disclosure schedules for sale of Tracy facility (.5).                           |
| 07/21/21    | Tiffani Chanroo    | 4.10         | Draft, revise stalking horse bidder extension motion (3.4); correspond with K&E team re same (.7).   |
| 07/21/21    | Bernadette Coppola | 0.40         | Correspond with K&E team re purchase agreement.  |
| 07/21/21    | Neil Datar         | 5.00         | Review and analyze Spokane asset purchase agreement (2.2); draft issues list re same (1.3); correspond with business teams and specialist teams re same (.4); telephone conferences re Spokane asset purchase agreement (.4); attend to disclosure schedules (.7). |
| 07/21/21    | Danielle Dulitzky  | 2.90         | Review, analyze bidding procedures notice (1.5); correspond with K&E team re same (.3); review, revise NDAs (.6); review materials re same (.5).   |
| 07/21/21    | John D. Furlow     | 8.60         | Analyze Tracy asset purchase agreement (3.8); revise same (3.9); correspond and telephone conferences with HL and A&M re asset purchase agreement, disclosure schedules and transaction matters (.9).  |
| 07/21/21    | Stefanie I. Gitler | 1.00         | Revise asset purchase agreement.   |
| 07/21/21    | Tony Johnston      | 1.10         | Review and analyze opposing counsel comments re Tracy asset purchase agreement (.7); correspond with K&E team re same (.2); analyze comments re same (.2).   |
| 07/21/21    | Sydney Jones       | 0.50         | Analyze labor representations and covenants re asset purchase agreement.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/21/21    | Roberto S. Miceli        | 0.60         | Analyze bidder comments re form of Tracy purchase agreement.   |
| 07/21/21    | Jeffery S. Norman, P.C.  | 0.50         | Correspond with J. Ebb at Houlihan re patent application expiration and filing fee (.1); prepare for telephone conference with bidder counsel re Apollo asset purchase agreement (.2); participate in same (.2).   |
| 07/21/21    | Christine A. Okike, P.C. | 3.10         | Review and comment on CLT and Tracy asset purchase agreements.   |
| 07/21/21    | Joshua Robinson          | 1.40         | Correspond with A&M team re Farnam stipulation (.5); revise Phoenix Sale motion (.9).  |
| 07/21/21    | Yusuf Salloum            | 5.20         | Draft, revise sale order (1.7); analyze precedent re same (1.3); analyze schedules, contract issues (1.6); conference with multiple parties re sale transactions (.6).   |
| 07/21/21    | Josh Sussberg, P.C.      | 0.20         | Telephone conference with M. Niemann and J. Altman re CLT sale.  |
| 07/22/21    | Joshua M. Altman         | 6.70         | Conferences and correspond with HL, A&M, Company, GT, Mercer re stalking horse asset purchase agreement matters and follow up re, comment on, same (4.6); conference with Indian counsel re sale matters (.4); draft revise, bidding procedures scheduling motion (1.7).   |
| 07/22/21    | Rachel S. Briones        | 2.20         | Telephone conference with K&E and A&M teams re Davis Co. sale motion (.5); correspond with J. Robinson re same (.4); revise same (.6); revise declaration in support of same (.7).   |
| 07/22/21    | Jack Chadderdon          | 1.00         | Telephone conference with local counsel in India re potential engagement on Apollo sale.   |
| 07/22/21    | Jack Chadderdon          | 11.20        | Analyze draft purchase agreement re sale of Tracy facility (3.9); revise same (4.0); telephone conferences with Houlihan and A&M re same (.8); coordinate review by K&E specialists re same (.6); analyze draft debt commitment letter (.8); telephone conferences with Houlihan and A&M re disclosure schedules to purchase agreement for Tracy facility (.4); prepare shell disclosure schedules re same (.7). |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/22/21    | Tiffani Chanroo       | 6.20         | Draft escrow signature page (.3); correspond with Y. Salloum re same (.1); draft supplemental cure notice (1.4); correspond with HL, A&M, K&E team re same (.4); revise CLT stalking horse designation notice (2.3); coordinate filing re same (.5); correspond with K&E team re same (1.2).  |
| 07/22/21    | Bernadette Coppola    | 0.90         | Draft revisions re purchase agreement (.7); communicate with team re same (.2).   |
| 07/22/21    | Neil Datar            | 4.70         | Review and analyze Spokane asset purchase agreement (1.4); draft issues list re same (.7); attend telephone conference with K&E team re closing issues (.3); revise Spokane asset purchase agreement (1.1); telephone conference with buyer's counsel re same (.4); analyze signature pages (.2); correspondence with K&E team re same (.1); compile executed documents (.5). |
| 07/22/21    | Danielle Dulitzky     | 1.30         | Review, revise bidding procedures notices (.8); correspond with K&E team re same (.5).  |
| 07/22/21    | Julia R. Foster       | 0.30         | Draft amended bidding procedures.   |
| 07/22/21    | John D. Furlow        | 5.70         | Analyze Tracy asset purchase agreement (1.9) revise same (3.0); correspond and telephone conferences with GT, HL and A&M re asset purchase agreement, disclosure schedules and transaction matters (.8).  |
| 07/22/21    | Sara Handibode        | 0.30         | Analyze asset purchase agreement schedule (.2); correspond with K&E team re same (.1).  |
| 07/22/21    | Sean F. Hilson        | 1.20         | Review, revise Tracy asset purchase agreement (.6); correspond with K&E team, J. Altman re same (.6).   |
| 07/22/21    | Elizabeth Helen Jones | 3.70         | Draft motion to modify bid procedures (2.8); revise re same (.9).   |
| 07/22/21    | Dan Latona            | 0.80         | Analyze, comment on sale motion (.3); comment on motion re amending bid procedures (.5).  |
| 07/22/21    | Roberto S. Miceli     | 0.30         | Analyze schedules to purchase agreement.  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

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|-------------|--------------------------|--------------|--|
| 07/22/21    | Christine A. Okike, P.C. | 2.90         | Participate in telephone conference with J. Altman re asset purchase agreements (.2); review and comment on Tracy asset purchase agreement (.5); participate in telephone conference with J. Weinberger, T. Wong (Houlihan), H. Sangra, G. Gill, M. Ho (Sangra Moller), B. Merwin (Mercer), M. Liebman, C. Wells (A&M), J. Altman re Mercer asset purchase agreement (.4); review and comment on Mercer asset purchase agreement (.2); review and comment on motion to amend bid procedures (.3); participate in telephone conference with M. Cavanaugh, L. Freeman (Jackson Walker), M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona re sale issues (.9); participate in telephone conference with M. Liebman re same (.4). |
| 07/22/21    | Carrie Therese Oppenheim | 0.90         | Research precedent motion to amend bidding procedures (.4); draft motion for same (.5).  |
| 07/22/21    | Joshua Robinson          | 3.70         | Correspond with A&M team re de minimis asset sale (.6); comment on Phoenix sale motion (1.2); review order re same (.8); correspond with K&E team re same (.5); correspond with DIP Lender re same (.3); correspond with Committee re same (.3).   |
| 07/22/21    | Yusuf Salloum            | 4.60         | Review, revise sale motion (1.2); prepare notice re same (.9); conferences with multiple parties re sale transaction (1.3); correspond with multiple parties re same (1.2).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 07/23/21    | Joshua M. Altman  | 5.40         | Conferences with N. Peterman re sale matters and timeline (.3); conferences with M. Sweet re same (.2); conferences and correspond with J. Liou re bidding procedures, DIP matters and follow up re same (1.1); comment on sale, asset purchase agreement matters and correspond with K&E team, HL, A&M re same (.8); conferences with Canadian counsel re Canadian sale matters (.3); conference with GT, K&E re asset purchase agreement matters and follow up re same (.7); analyze contract re sale dispute and follow up re same (.8); correspond with A&M team re Randek matters and analyze same (.4); analyze, comment on bidding procedures modification motion (.4); comment on ACG cure matters and correspond with Y. Salloum, R. Briones re same (.4). |
| 07/23/21    | Rachel S. Briones | 2.40         | Revise Davis Co. sale motion (.7); revise Davis Co. sale declaration (.7); correspond with J. Robinson re same (.4); correspond with J. Robinson re Randek stipulation (.3); revise same (.3).  |
| 07/23/21    | Rachel S. Briones | 1.40         | Revise ACG settlement cure notice (.6); correspond with Y. Salloum and J. Altman re same (.5); correspond with D. Simon (MWE) re same (.3).   |
| 07/23/21    | Jack Chadderdon   | 1.00         | Telephone conference with Greenberg Traurig re draft purchase agreement re Tracy facility.  |
| 07/23/21    | Jack Chadderdon   | 14.70        | Draft internal issues list re updated draft of purchase agreement for sale of Tracy facility (1.3); review and revise draft purchase agreement re Tracy facility (4.6); coordinate review re same (.7); analyze draft debt commitment letter (.4); telephone conferences with Houlihan and A&M re sale of Tracy facility (.8); analyze lease agreement for Tracy facility (1.1); telephone conference with M. Jones re purchase agreement for sale of Tracy facility (.5); telephone conference with Greenberg Traurig re purchase agreement re Tracy facility (.4); review, revise disclosure schedules re Tracy asset purchase agreement (4.9).   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/23/21    | Tiffani Chanroo          | 8.00         | Revise supplemental cure notice (2.8); correspond with HL, A&M, K&E team re same (.8); revise notice of stalking horse bidder extension (2.4); correspond with K&E team re same (1.6); coordinate notice of stalking horse designation extension (.4).  |
| 07/23/21    | Bernadette Coppola       | 0.30         | Correspond with K&E team re purchase agreement.   |
| 07/23/21    | Neil Datar               | 1.00         | Analyze LAS asset purchase agreement (.3); draft correspondence re post-closing deadlines (.3); review executed Spokane asset purchase agreement (.2); correspondence with K&E team re same (.2).   |
| 07/23/21    | Danielle Dulitzky        | 2.20         | Review, revise bidding procedures notices (1.1); analyze materials re same (.5); correspond with K&E and Prime Clerk teams re same (.6).  |
| 07/23/21    | John D. Furlow           | 8.40         | Analyze Tracy asset purchase agreement (3.8); revise same (3.8); correspond and telephone conferences with GT, HL and A&M re asset purchase agreement, disclosure schedules and transaction matters (.8).   |
| 07/23/21    | Elizabeth Helen Jones    | 2.10         | Revise motion to modify bid procedures (1.1); correspond with J. Altman, K&E team re same (.6); correspond with K&E team, Y. Salloum re schedules for same (.4).  |
| 07/23/21    | Dan Latona               | 1.10         | Analyze sale motion re filing (.2); correspond with J. Altman, K&E team re same (.2); telephone conference with A&M re same (.2); telephone conference with K&E team, Houlihan team, Greenberg team re asset purchase agreement (.5).   |
| 07/23/21    | Christine A. Okike, P.C. | 2.90         | Review and comment on equipment sales motion (.8); participate in telephone conference with N. Peterman, C. Striker (GT Law), J. Furlow, J. Chadderon, J. Altman, D. Latona re Tracy asset purchase agreement (.5); review and comment on multiple drafts of bid procedures amendment motion (1.6). |
| 07/23/21    | Jessie Perlman           | 0.50         | Attend telephone conference with K&E team re purchase agreements.   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/23/21    | Joshua Robinson          | 2.00         | Revise Davis Co. sale motion in preparation for filing (1.1); correspond with K&E team re same (.3); correspond with Houlihan team re same (.6).   |
| 07/23/21    | Yusuf Salloum            | 5.40         | Review, revise sale documentation (1.1); review, revise extension notice (.4); correspond with K&E team re post-close issues (2.1); multiple conferences re sale transactions (1.2); correspond with multiple parties re same (.6).  |
| 07/23/21    | Josh Sussberg, P.C.      | 0.20         | Correspond re bid procedures amendment and timing re same and review motion.   |
| 07/24/21    | Jack Chadderdon          | 7.70         | Review and revise purchase agreement re Tracy facility (3.5); analyze disclosure schedule re purchase agreement re Tracy facility (2.5); telephone conference with Houlihan and A&M re purchase agreement re Tracy facility (.5); review and revise debt commitment letter re Tracy facility (.3); telephone conference with A&M re disclosure schedules (.9). |
| 07/24/21    | Tiffani Chanroo          | 2.60         | Coordinate filing of cure notice (.2); correspond with K&E team re same (.7); draft notice of extension of stalking horse designation (1.4); correspond with K&E team, Weil, UCC re same (.3).   |
| 07/24/21    | Danielle Dulitzky        | 0.60         | Review, revise designation of stalking horse (.2); review, revise notice re extension of deadlines (.2); correspond with K&E team re same (.2).  |
| 07/24/21    | John D. Furlow           | 6.30         | Review and revise Tracy asset purchase agreement and debt commitment letter (5.4); correspond and telephone conferences with GT, HL and A&M re asset purchase agreement, disclosure schedules and transaction matters (.9).  |
| 07/24/21    | Sean F. Hilson           | 1.00         | Review, analyze Tracy commitment papers, purchase agreement (.6); correspond with K&E team, D. Latona re same (.4).  |
| 07/24/21    | Elizabeth Helen Jones    | 0.90         | Revise motion to modify bid procedures re J. Sussberg comments.  |
| 07/24/21    | Christine A. Okike, P.C. | 2.60         | Analyze Tracy asset purchase agreement.  |
| 07/24/21    | Joshua Robinson          | 0.20         | Correspond with J. Foster re Phoenix Sale hearing.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

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|-------------|---------------------|--------------|---|
| 07/24/21    | Yusuf Salloum       | 3.20         | Conference with seller-side advisors re sale transaction (.7); correspond with multiple parties re same (.9); review, revise sale documentation re same (1.6).  |
| 07/24/21    | Josh Sussberg, P.C. | 0.90         | Review and revise motion to modify bidding procedures (.7); correspond re status (.2).  |
| 07/25/21    | Joshua M. Altman    | 5.70         | Conference with stakeholders re sale matters and follow up re same (.7); conference with UCC re sale matters (.1); correspond with various parties re follow up re same (.4); comment on, revise bid procedures motion and correspond with K&E team same (1.8); conferences and correspond with HL, J. Furlow, opposing counsel re various sale matters, asset purchase agreement, and comment on same (2.7). |
| 07/25/21    | Rachel S. Briones   | 1.50         | Draft Davis Co. sale motion talking points (1.3); correspond with J. Robinson re same (.2).   |
| 07/25/21    | Jack Chadderdon     | 4.70         | Review and revise purchase agreement re sale of Tracy facility (3.7); telephone conference with Greenberg Traurig re outstanding items re sale of Tracy facility (.5); telephone conference with A&M re disclosure schedules (.5).  |
| 07/25/21    | Tiffani Chanroo     | 1.00         | Draft extension notice (.8); correspond with K&E team re same (.2).   |
| 07/25/21    | Neil Datar          | 0.20         | Correspond with K&E team re asset purchase agreements.  |
| 07/25/21    | Danielle Dulitzky   | 0.30         | Review, revise notice re designation of stalking horse (.2); correspond with K&E team re same (.1).   |
| 07/25/21    | John D. Furlow      | 6.80         | Review and revise Tracy asset purchase agreement and debt commitment letter (6.1); correspond and telephone conferences with GT, purchaser, HL and A&M re asset purchase agreement, disclosure schedules and transaction and bankruptcy matters (.7).   |
| 07/25/21    | Sean F. Hilson      | 3.00         | Review, analyze Tracy commitment papers, purchase agreement (1.8); correspond with K&E team, D. Latona re same (.4); conference with Houlihan re same (.5); correspond with GT re same (.3).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/25/21    | Elizabeth Helen Jones    | 2.30         | Revise motion to modify bid procedures (1.7); correspond with K&E team, J. Altman, UCC, DIP Lender re same (.6).   |
| 07/25/21    | Michelle Kilkenney, P.C. | 0.30         | Analyze debt commitment letter re sale.  |
| 07/25/21    | Christine A. Okike, P.C. | 5.50         | Analyze Tracy asset purchase agreement (4.6); analyze motion to amend bid procedures (.6); analyze commitment letter for Tracy (.3).   |
| 07/25/21    | Yusuf Salloum            | 0.90         | Correspond with multiple parties re sale transactions (.7); analyze extension notice re same (.2).   |
| 07/25/21    | Rami Totari              | 0.50         | Analyze post-closing matters.  |
| 07/26/21    | Joshua M. Altman         | 7.60         | Prepare for hearing with HL, litigation team (.5); conference with J. Robinson, D. Latona re hearing and follow up re same (.6); conference with Saudi counsel re sale matters (.5); conferences with Debtor professionals and prepare for telephone conference with opposing counsel re asset purchase agreement matters (1.3); conference with opposing counsel, K&E, HL, A&M re sale matters (1.2); follow up re same (.7); comment on asset purchase agreement matters and correspond and conference with HL, K&E team re same (1.4); comment on bid procedures modification matters and correspond with team re same (.7); comment on and coordinate re Canadian Sale matters (.7). |
| 07/26/21    | Joshua M. Altman         | 0.40         | Correspond with Y. Salloum, R. Briones re ACG assignment matters.  |
| 07/26/21    | Rachel S. Briones        | 0.50         | Review, analyze background materials re Farnam sale.   |
| 07/26/21    | Rachel S. Briones        | 2.00         | Telephone conference with Y. Salloum and A&M team re ACG settlement cure schedules (.3); telephone conference with Y. Salloum re same (.2); correspond with Y. Salloum, J. Altman, and A&M team re same (1.1); review, analyze lien release re Amberglen and Lifebridge projects (.4).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 07/26/21    | Jack Chadderdon       | 5.50         | Analyze structuring re disclosure schedules re Tracy facility (2.0); prepare for and participate in telephone conference with Greenberg Traurig re outstanding items and status of Tracy sale (.6); review and revise purchase agreement re sale of Tracy facility (2.9). |
| 07/26/21    | Tiffani Chanroo       | 2.00         | Draft notice of stalking horse designation (.4); correspond with K&E team re same (.7); telephone conference with PC re service (.3); review sale order (.6).   |
| 07/26/21    | Neil Datar            | 3.80         | Draft bill of sale and assignment and assumption agreement (1.4); draft seller officer certificate (.9); analyze Spokane asset purchase agreement (.5); draft closing punch list (.6); correspond with K&E team re same (.4).   |
| 07/26/21    | Danielle Dulitzky     | 1.60         | Correspond with K&E, PC, JW teams re bidding procedures notices (.5); analyze materials re contract assumption (.6); correspond re same (.2); review, analyze sale order (.3).  |
| 07/26/21    | John D. Furlow        | 7.80         | Review and revise Tracy asset purchase agreement and debt commitment letter (5.9); correspond and telephone conferences with GT, purchaser, HL and A&M re asset purchase agreement, disclosure schedules and transaction and bankruptcy matters (1.9).                    |
| 07/26/21    | Sean F. Hilson        | 4.00         | Review, analyze and revise Tracy commitment papers, purchase agreement (2.8); correspond with K&E team, D. Latona re same (.3); conference with Houlihan re same (.5); correspond with GT re same (.4).   |
| 07/26/21    | Elizabeth Helen Jones | 0.30         | Revise motion to modify bid procedures (.2); correspond with J. Altman, K&E team re same (.1).  |
| 07/26/21    | Dan Latona            | 2.30         | Analyze direct outline re sale hearing (.2); conference with J. Altman, J. Robinson re preparation re same (.6); telephone conference with K&E team, Houlihan team re same (.5); telephone conference with K&E team, Greenberg team re asset purchase agreement (1.0).    |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/26/21    | Jeffery S. Norman, P.C.  | 0.60         | Review and analyze BFS supplemental diligence requests.   |
| 07/26/21    | Christine A. Okike, P.C. | 2.00         | Participate in telephone conference with GT re Tracy asset purchase agreement (1.2); analyze Tracy asset purchase agreement (.8).   |
| 07/26/21    | Evan Ribot               | 0.40         | Prepare for hearing re equipment sales.   |
| 07/26/21    | Joshua Robinson          | 0.50         | Participate in telephone conference with N. Bakke (A&M) re Phoenix sale.  |
| 07/26/21    | Joshua Robinson          | 2.90         | Prepare for hearing on Phoenix equipment sale motion (2.5); participate in preparation of J. Weinberger re sale motion hearing direct examination (.2); correspond with K&E, A&M, HL teams re Phoenix Sale motion hearing (.2).   |
| 07/26/21    | Yusuf Salloum            | 5.40         | Review, revise sale orders (1.3); review, revise notices re sale transactions (.8); conference with multiple parties re asset purchase agreement (1.3); review, revise local counsel engagement letter (1.6); analyze post-closing matters in Renovations sale (.4).  |
| 07/26/21    | Rami Totari              | 0.50         | Analyze post-closing matters re Renovations sale.   |
| 07/27/21    | Joshua M. Altman         | 8.50         | Conferences and correspond with HL, K&E team, purchaser re various asset purchase agreement, stalking horse, debt commitment letters, sale order and other related matters and follow up on, comment on same (6.3); participate in CLT closing preparation call with Company, A&M, HL (.8); comment on bidding procedures modifications and correspond with K&E team re same (.7); coordinate Canadian sale share register matters and correspond with Cayman, Canadian counsel re same (.7). |
| 07/27/21    | Rachel S. Briones        | 3.60         | Draft Farnam stipulation (2.1); correspond with J. Robinson re same (.4); review, analyze background materials re same (.7); correspond with Y. Salloum, J. Altman, and T. Chanroo re Tracy/CLT sale declarations (.4).   |
| 07/27/21    | Rachel S. Briones        | 0.50         | Telephone conference with A&M and K&E teams re ACG cure schedules (.3); correspond with Y. Salloum re same (.2).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 07/27/21    | Jack Chadderdon         | 4.10         | Analyze debt commitment letter re Tracy facility (1.7); analyze executed documents re same (2.2); correspond with K&E team re same (.2).  |
| 07/27/21    | Tiffani Chanroo         | 5.40         | Revise stalking horse designation notice (1.8); correspond with K&E team re same (.4); draft supplemental cure notice (1.4); correspond with K&E team re same (.2); review sale order (1.4); correspond with K&E team re same (.2).               |
| 07/27/21    | Neil Datar              | 1.80         | Review and analyze closing check list (.7); coordinate with specialist teams re same (.6); attend telephone conference with business teams re closing Spokane asset purchase agreement closing items (.5).  |
| 07/27/21    | Danielle Dulitzky       | 1.50         | Review, revise supplemental cure notice (.9); analyze materials re same (.4); correspond with K&E team re same (.2).  |
| 07/27/21    | John D. Furlow          | 5.40         | Review and revise Tracy asset purchase agreement and debt commitment letter (4.8); correspond and telephone conferences with GT, Vaughn HL and A&M re asset purchase agreement, disclosure schedules and transaction and bankruptcy matters (.6). |
| 07/27/21    | Sean F. Hilson          | 3.40         | Review, analyze and revise Tracy commitment papers, purchase agreement (2.6); correspond with K&E team, D. Latona re same (.2); conferences with Houlihan, purchaser re same (.4); correspond with GT re same (.2).                               |
| 07/27/21    | Tony Johnston           | 1.40         | Review, analyze Apollo asset purchase agreement (1.0); correspond with K&E team re same (.4).   |
| 07/27/21    | Elizabeth Helen Jones   | 2.70         | Revise motion to modify bid procedures (1.8); correspond with K&E team, C. Okike re same (.7); correspond with UCC, DIP Lender re same (.2).  |
| 07/27/21    | Dan Latona              | 0.50         | Telephone conference with K&E team, A&M team, Houlihan team re closing.   |
| 07/27/21    | Jeffery S. Norman, P.C. | 0.70         | Review and analyze Company third-party contracts.   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/27/21    | Christine A. Okike, P.C. | 1.60         | Review and comment on bid procedures amendment motion (.7); participate in telephone conference with M. Liebman re same (.2); review Tracy asset purchase agreement and side letter (.7).   |
| 07/27/21    | Joshua Robinson          | 0.70         | Correspond with K&E team re upcoming stipulations re use of property.   |
| 07/27/21    | Yusuf Salloum            | 1.20         | Review and analyze contract rejection, post-close contract matters.   |
| 07/27/21    | Rami Totari              | 0.50         | Analyze post closing matters Renovations sale.  |
| 07/28/21    | Joshua M. Altman         | 7.40         | Conferences and correspond with various parties (bidders, K&E team, HL) re asset purchase agreement matters and related comments, orders, schedules (2.8); conferences with K&E team, HL re declarations and follow up re same (.7); conference with A&M team, Y. Salloum, Company re IP sale matters, renovations schedules and follow up re same (1.3); comment on bid procedures motion and correspond and conference with K&E team, Weil, committee, HL re same (1.2); coordinate Cayman meeting, minutes and related matters re Canada sale (1.4). |
| 07/28/21    | Joshua M. Altman         | 0.60         | Conference with creditors counsel re alleged trust amounts (.4); follow up re same (.2).  |
| 07/28/21    | Katya Boyko              | 0.50         | Prepare ancillaries re Spokane closing.   |
| 07/28/21    | Rachel S. Briones        | 3.10         | Revise Farnam stipulation (1.2); correspond with J. Robinson and D. Latona re same (.4); video conference with K&E and A&M teams re same (.4); telephone conference with Houlihan and K&E teams re Tracy sale declarations (.6); revise Randek stipulation (.2); correspond with J. Robinson re same (.3).  |
| 07/28/21    | Jack Chadderdon          | 1.50         | Analyze post-signing matter re sale of Tracy facility.  |
| 07/28/21    | Tiffani Chanroo          | 5.60         | Revise stalking horse designation notice (1.7); correspond with K&E team re same (.7); revise supplemental cure notice (2.3); correspond with K&E team re same (.9).  |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/28/21    | Neil Datar               | 2.70         | Review and analyze Spokane asset purchase agreement closing punch list (.7); analyze asset purchase agreement (.8); correspond with buyer's counsel re offer letters (.6); telephone conference with K&E team re closing items (.3); analyze ancillary documents (.3). |
| 07/28/21    | Danielle Dulitzky        | 6.00         | Correspond and telephone conference with K&E team re bidding procedures notices (1.5); review, revise same (.5); review, analyze sale order (1.9); analyze materials re same (.9); review, revise assumption notice (.7); correspond with K&E, A&M teams re same (.5). |
| 07/28/21    | John D. Furlow           | 4.90         | Review and revise Tracy asset purchase agreement and debt commitment letter (3.9); correspond and telephone conferences with GT, purchaser, HL and A&M re asset purchase agreement, disclosure schedules and transaction and bankruptcy matters (1.0).                 |
| 07/28/21    | Sara Handibode           | 1.00         | Analyze asset purchase agreement (.5); compile deed draft (.3); correspond with K&E team re related issues (.2).   |
| 07/28/21    | Elizabeth Helen Jones    | 2.70         | Revise motion to modify bid procedures (1.2); prepare same re filing (.7); correspond with K&E team, C. Okike, UCC, DIP Lender re same (.8).   |
| 07/28/21    | Christine A. Okike, P.C. | 1.70         | Participate in telephone conference with J. Altman, D. Latona re auction logistics (.4); review and comment on bid procedures amendment motion (1.3).  |
| 07/28/21    | Joshua Robinson          | 5.60         | Analyze stipulations re use of property (1.2); comment on same (1.1); revise same (1.4); correspond with K&E team re same (.9); conference with A&M team re same (.5); correspond with A&M team re same (.5).  |
| 07/28/21    | Yusuf Salloum            | 2.60         | Conference with business team re open issues in sale transaction (.5); analyze sale documentation re same (.6); correspond with multiple parties re same (.4); review, revise sale notices (.5); analyze rejection stipulations (.6).                                  |
| 07/28/21    | Rami Totari              | 0.20         | Analyze post closing matters Renovations sale.   |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 07/29/21    | Joshua M. Altman  | 6.30         | Participate in closing telephone conference with HL, K&E teams re Tracy and follow up re same (.8); conferences and correspond with HL team, bidders counsel re bids and related matters (2.4); correspond with K&E team re notice of auction cancellation (.2); coordinate Canadian sale matters and correspond with purchasers, Cayman counsel, Canadian counsel re same (.8); correspond with K&E team re auction matters (.4); correspond with R. Shankar re sale hearing prep and related matters (.3); correspond with K&E team re cure matters and follow up re same (.4); correspond with HL team re Tracy sale matters and follow up re same (.6); correspond with K&E team re same (.4). |
| 07/29/21    | Katya Boyko       | 0.50         | Analyze mark-ups of ancillaries re Spokane closing.  |
| 07/29/21    | Rachel S. Briones | 1.90         | Conference with A. Hevia, L. Blum, and E. Eggmann re status of sale stipulations (.2); draft CLT sale declaration (1.2); telephone conference with T. Chanroo re same (.2); correspond with T. Chanroo and Y. Salloum re same (.3).  |
| 07/29/21    | Jack Chadderdon   | 0.80         | Attend telephone conference with buyer, Houlihan, A&M and Greenberg Traurig re closing.  |
| 07/29/21    | Tiffani Chanroo   | 7.20         | Draft slip page re service (2.3); correspond with K&E team, Prime Clerk re same (.6); draft sale declaration (3.4); correspond with K&E team re same (.7); telephone conference with R. Briones re same (.2).  |
| 07/29/21    | Neil Datar        | 1.60         | Review and analyze Spokane asset purchase agreement closing punch list (.4); analyze purchaser officer certificate (.3); analyze comments re ancillary documents (.3); revise asset purchase agreement (.6).   |
| 07/29/21    | Danielle Dulitzky | 2.50         | Review, analyze and revise sale order (1.6); analyze materials re same (.9).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 07/29/21    | John D. Furlow           | 4.80         | Prepare for and participate in telephone conference with AM and HL re Tracy closing and follow ups re closing matters (.8); prepare for and participate in telephone conference with AM and HL re Apollo asset sale and follow ups re disclosure schedules (1.1); review and prepare Tracy and Apollo asset sale transaction documents s (2.9). |
| 07/29/21    | Sara Handibode           | 0.50         | Compile title materials (.2); correspond with K&E team re same (.1); correspond with K&E team re deed related issues (.2).  |
| 07/29/21    | Tony Johnston            | 0.60         | Correspond with K&E team, Houlihan re Apollo software APA.  |
| 07/29/21    | Elizabeth Helen Jones    | 0.70         | Analyze notice of modified bid procedures (.3); correspond with T. Chanroo re same (.4).  |
| 07/29/21    | Dan Latona               | 0.50         | Telephone conference with K&E team, A&M team, Houlihan team re closing.   |
| 07/29/21    | Jeffrey Norgle           | 1.70         | Review and analyze intellectual property listed in patent security agreement and forward comments to requesting attorney.   |
| 07/29/21    | Jeffery S. Norman, P.C.  | 4.70         | Review and analyze stalking horse bidder revisions to form asset purchase agreement revisions (1.6); prepare for and participate in telephone conference with parties re BFS asset purchase agreement scheduling issues and resolution (1.5); correspond with Houlihan re Mongo DB license issues and review facts and license re same (1.6).   |
| 07/29/21    | Christine A. Okike, P.C. | 0.90         | Participate in telephone conference with M. Niemann (Houlihan) re sale process (.4); analyze CLT/Tracy asset purchase agreements (.5).  |
| 07/29/21    | Jessie Perlman           | 1.50         | Analyze and comment on IP releases.   |
| 07/29/21    | Joshua Robinson          | 4.20         | Conference with counsel to Farnam re stipulation (.4); conference with A&M re same (.4); revise stipulation re same (1.2); correspond with K&E team re same (.2); review stipulation (1.5); conference with Company re same (.5).   |
| 07/29/21    | Yusuf Salloum            | 4.80         | Review, revise sale orders (3.4); review, revise sale notice (.6); correspond with multiple parties re sale transactions (.8).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 07/29/21    | Tommy Scheffer      | 0.80         | Correspond with A&M, K&E teams re sale diligence (.3); analyze wages motion and order re same (.5).   |
| 07/29/21    | Josh Sussberg, P.C. | 0.10         | Correspond re CLT auction.  |
| 07/29/21    | Rami Totari         | 1.50         | Analyze issues re Apollo transaction.   |
| 07/29/21    | Rami Totari         | 0.20         | Analyze post closing matters Renovations sale.  |
| 07/30/21    | Joshua M. Altman    | 4.60         | Correspond with various parties re sale order comments and resolutions and follow up re same (1.6); finalize Canadian sale matters and correspond with K&E team re same (.7); conferences and correspond with J. Weinberger, R. Shankar re declaration and hearing matters and follow up re same (.8); comment on same (.4); comment on Indian counsel EL re Indian sales (.3); conference with K&E team, HL re Tracy matters and follow up re same (.8). |
| 07/30/21    | Wes Benter          | 0.20         | Analyze form offer letters.   |
| 07/30/21    | Rachel S. Briones   | 3.20         | Telephone conference with Houlihan and A&M re contract cures for sale of Tracy facility (.5); review and revise purchase agreement re Apollo (2.0); telephone conference with K&E team re sale of Apollo (.7).  |
| 07/30/21    | Jack Chadderdon     | 3.20         | Telephone conference with Houlihan and A&M re contract cures for sale of Tracy facility (.5); review and revise purchase agreement for sale of Apollo (2.0); internal workstream call re sale of Apollo (.7).   |
| 07/30/21    | Tiffani Chanroo     | 4.60         | Draft notice re auction cancellation (1.8); correspond with K&E team re same (.4); revise sale declaration (2.1); correspond with K&E team re same (.3).  |
| 07/30/21    | Evan Chavez         | 1.50         | Draft disclosure schedules shell.   |
| 07/30/21    | Neil Datar          | 0.70         | Review and analyze Spokane asset purchase agreement closing items (.4); coordinate with specialist teams re same (.3).  |
| 07/30/21    | Danielle Dulitzky   | 0.30         | Review, analyze sale order re CLT (.2); correspond with K&E team re same (.1).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 07/30/21    | John D. Furlow           | 7.90         | Analyze Tracy asset purchase agreement and debt commitment letter (2.9) revise same (3.8); correspond and telephone conferences with GT, purchaser, HL and A&M re asset purchase agreement, disclosure schedules and transaction and bankruptcy matters (1.2). |
| 07/30/21    | Tony Johnston            | 1.30         | Correspond with K&E team re Apollo software sale (.8); review, analyze documentation re same (.5).   |
| 07/30/21    | Dan Latona               | 1.70         | Analyze, comment on outline re Weinberger direct examination (1.0); correspond with K&E team re same (.3); comment on notice of auction cancellation (.4).   |
| 07/30/21    | Jeffery S. Norman, P.C.  | 1.90         | Review and analyze employee agreements and contractor ownership of IP (.6); review IP title registration for ownership (.2); correspond with K&E team and Houlihan re IP ownership in Apollo software components (1.1).  |
| 07/30/21    | Christine A. Okike, P.C. | 2.70         | Review and comment on CLT sale order (1.9); participate in telephone conference with M. Niemann re auction process (.6); analyze notice of cancellation of auction (.2).   |
| 07/30/21    | Christine A. Okike, P.C. | 0.30         | Analyze Randek stipulation.  |
| 07/30/21    | Joshua Robinson          | 3.50         | Revise stipulation (.9); analyze Randek stipulation re filing (.6); file same (.5); participate in telephone conference with counsel to Farnam re stipulation (.6); revise same (.9).  |
| 07/30/21    | Yusuf Salloum            | 9.80         | Review, revise sale orders (3.6); review precedent re same (2.5); correspond with multiple parties re same (1.2); review, revise sale declaration (1.3); review precedent re same (.8); review, revise notice re sale (.4).                                    |
| 07/30/21    | Josh Sussberg, P.C.      | 0.10         | Correspond re CLT and Canada sales.  |
| 07/30/21    | Rami Totari              | 0.50         | Analyze post closing matters Renovations sale.   |
| 07/30/21    | Rami Totari              | 2.20         | Draft APA and schedules re Apollo transaction.   |
| 07/31/21    | Rachel S. Briones        | 2.00         | Revise declaration re CLT and Tracy sales (1.4); correspond with Y. Salloum re same (.3); correspond with K&E team re same (.3).   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050049249  
 Matter Number: 49067-36

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>    | <u>Description</u>   |
|--------------|--------------------------|-----------------|--|
| 07/31/21     | Tiffani Chanroo          | 0.20            | Correspond with K&E team, Prime Clerk re notice service.   |
| 07/31/21     | Jeffery S. Norman, P.C.  | 1.90            | Correspond with Houlihan, KPMG, and Company re IP ownership (.9); review and analyze correspondence documents re same (.4); correspond with B. Coppola, J. Wilton, and J. Perlman (multiple) re IP revisions to asset purchase agreement (.6). |
| 07/31/21     | Christine A. Okike, P.C. | 0.90            | Correspond with SEC re Tracy sale order (.1); review and comment on Tracy sale order (.3); review sale objections (.3); participate in telephone conference with N. Peterman (GT Law), Y. Salloum re same (.2).                                |
| 07/31/21     | Yusuf Salloum            | 4.10            | Review, revise sale order (1.4); conference with buyer's counsel re same (.2); review, revise asset purchase agreement (2.1); correspond with multiple parties re sale transactions (.4).  |
| 07/31/21     | Rami Totari              | 2.50            | Analyze APA and schedules re Apollo transaction.   |
| <b>Total</b> |                          | <b>1,174.60</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049250**

**Client Matter: 49067-37**

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**In the Matter of Utilities**

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 4,419.00

Total legal services rendered

\$ 4,419.00

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Utilities

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Invoice Number: 1050049250  
Matter Number: 49067-37

**Summary of Hours Billed**

| <b><u>Name</u></b>         | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|----------------------------|---------------------|--------------------|----------------------|
| Emily C. Eggmann           | 0.20                | 765.00             | 153.00               |
| Haroula Gkotsi             | 4.10                | 875.00             | 3,587.50             |
| Dan Latona                 | 0.50                | 1,125.00           | 562.50               |
| Library Document Retrieval | 0.40                | 290.00             | 116.00               |
| <b>TOTALS</b>              | <b>5.20</b>         |                    | <b>\$ 4,419.00</b>   |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Utilities

Invoice Number: 1050049250  
 Matter Number: 49067-37

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>         | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|----------------------------|---------------------|--|
| 07/01/21           | Emily C. Eggmann           | 0.20                | Compile revised list of utility providers and correspond with H. Gkotsi re same.   |
| 07/01/21           | Haroula Gkotsi             | 2.90                | Draft notice of amended utility service list (.8); revise same (.2); correspond with J. Altman, J. Robinson re same (.4); correspond with C. Okike re same (.1); coordinate filing of same (.3); correspond with A&M re amended utility service list (.8); correspond with E. Eggman re same (.3). |
| 07/07/21           | Haroula Gkotsi             | 0.80                | Telephone conference with utility provider re service resumption (.3); prepare for same (.2); correspond with A&M, K&E team re same (.3).  |
| 07/09/21           | Haroula Gkotsi             | 0.40                | Telephone conference with D. Latona, A&M, Company re utility service providers accounts.   |
| 07/09/21           | Dan Latona                 | 0.50                | Telephone conference with H. Gkotsi, A&M team re utilities matters.  |
| 07/14/21           | Library Document Retrieval | 0.40                | Search, obtain, and deliver AIA201 - 2017 Document Commentary.   |
| <b>Total</b>       |                            | <b>5.20</b>         |  |



# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049251**

**Client Matter: 49067-38**

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## In the Matter of Vendor Matters

For legal services rendered through July 31, 2021  
(see attached Description of Legal Services for detail)

\$ 25,490.50

Total legal services rendered

\$ 25,490.50

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Vendor Matters

Invoice Number: 1050049251  
Matter Number: 49067-38

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**Summary of Hours Billed**

| <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-----------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman      | 3.80                | 1,155.00           | 4,389.00             |
| Emily Flynn           | 4.90                | 995.00             | 4,875.50             |
| Elizabeth Helen Jones | 1.00                | 875.00             | 875.00               |
| Tommy Scheffer        | 10.20               | 995.00             | 10,149.00            |
| Michael Scian         | 6.80                | 765.00             | 5,202.00             |
| <b>TOTALS</b>         | <b>26.70</b>        |                    | <b>\$ 25,490.50</b>  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Vendor Matters

Invoice Number: 1050049251  
 Matter Number: 49067-38

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|-----------------------|---------------------|---|
| 07/01/21           | Elizabeth Helen Jones | 0.20                | Correspond with K&E team, J. Altman, vendor re reclamation demand.  |
| 07/01/21           | Tommy Scheffer        | 1.10                | Correspond with K&E team re critical vendors.   |
| 07/02/21           | Elizabeth Helen Jones | 0.80                | Correspond with K&E team, Y. Salloum re reclamation demand (.6); correspond with A&M re same (.2).  |
| 07/02/21           | Tommy Scheffer        | 0.60                | Correspond with K&E team re reclamation demands (.3); analyze same (.3).  |
| 07/07/21           | Emily Flynn           | 1.80                | Correspond with A&M re vendors final order (1.0); review, revise same (.6); review motion re same (.2).   |
| 07/08/21           | Emily Flynn           | 1.20                | Review, revise vendors final order (.7); correspond with D. Latona, advisors, interested parties re same (.4); telephone conference with A&M re same (.1).  |
| 07/09/21           | Joshua M. Altman      | 3.80                | Conferences with K&E team re subcontractor payments research (.6); follow up re same (.7); conferences and correspond with committee counsel, M. Liebman re constructive trust matters and follow up re same (1.1); conference with FTI, Fox, A&M re same (.9); analyze EU asset matter (.3); resolve Comcast inquiry (.2). |
| 07/09/21           | Emily Flynn           | 1.90                | Review, revise vendors final order (1.5); correspond with D. Latona, advisors, interested parties re same (.4).   |
| 07/09/21           | Michael Scian         | 1.60                | Participate in telephone conference with K&E team re trust fund research concerning general contractors and subcontractors (.4); research, analyze same (1.2).  |
| 07/11/21           | Michael Scian         | 5.20                | Research, analyze trust fund laws in Washington, D.C. re contractors and subcontractors for purposes of determining property of estate (3.9); draft chart re same (1.1); correspond with E. Jones re same (.2).   |
| 07/12/21           | Tommy Scheffer        | 2.50                | Correspond with B. Cumings, J. Higgins and A&M, JW, K&E teams re subcontractor accounts, vendor account reconciliation (.7); analyze same (1.8).  |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Vendor Matters

Invoice Number: 1050049251  
 Matter Number: 49067-38

| <u>Date</u>  | <u>Name</u>    | <u>Hours</u> | <u>Description</u>   |
|--------------|----------------|--------------|--|
| 07/13/21     | Tommy Scheffer | 1.00         | Correspond with J. Higgins and K&E team re subcontractor, vendor accounts and contracts (.6); analyze same (.4). |
| 07/20/21     | Tommy Scheffer | 2.40         | Correspond with B. Cumings and A&M, K&E teams re subcontractor accounts (.9); analyze documents re same (1.5).   |
| 07/21/21     | Tommy Scheffer | 2.60         | Correspond with B. Cumings, J. Higgins and K&E team re subcontractor accounts (1.3); analyze same (1.3).         |
| <b>Total</b> |                | <b>26.70</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

September 10, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050049252**

**Client Matter: 49067-39**

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**In the Matter of Expenses**

For expenses incurred through July 31, 2021  
(see attached Description of Expenses for detail)

\$ 99,564.92

Total expenses incurred

\$ 99,564.92

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Description of Expenses**

| <b><u>Description</u></b>     | <b><u>Amount</u></b> |
|-------------------------------|----------------------|
| Third Party Telephone Charges | 670.89               |
| Standard Copies or Prints     | 1,109.12             |
| Binding                       | 4.90                 |
| Tabs/Indexes/Dividers         | 36.14                |
| Color Copies or Prints        | 1,109.90             |
| 4" Binders                    | 52.00                |
| 5" Binders                    | 27.00                |
| Postage                       | 5.70                 |
| Outside Messenger Services    | 149.70               |
| Local Transportation          | 469.10               |
| Travel Expense                | 263.20               |
| Airfare                       | 581.80               |
| Other Travel Expenses         | (49.00)              |
| Filing Fees                   | 0.00                 |
| Calendar/Court Services       | 125.00               |
| Other Court Costs and Fees    | 23,184.81            |
| Professional Fees             | 41,472.64            |
| Outside Paralegal Assistance  | 5,886.23             |
| Outside Copy/Binding Services | 228.48               |
| Catering Expenses             | 1,010.70             |
| Outside Retrieval Service     | 37.70                |
| Computer Database Research    | 1,227.68             |
| Westlaw Research              | 7,776.67             |
| LexisNexis Research           | 13,369.12            |
| Overtime Transportation       | 262.82               |
| Overtime Meals - Non-Attorney | 83.94                |
| Overtime Meals - Attorney     | 40.00                |
| Secretarial Overtime          | 22.05                |
| Document Services Overtime    | 110.94               |
| Overnight Delivery - Hard     | 57.79                |
| Document Retrieval - Soft     | 20.40                |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

| <u>Description</u>                | <u>Amount</u>       |
|-----------------------------------|---------------------|
| Computer Database Research - Soft | 217.50              |
| <b>Total</b>                      | <b>\$ 99,564.92</b> |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Description of Expenses**

**Third Party Telephone Charges**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conferences regarding Katerra Inc. | 32.12                |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone Conference.                        | 3.91                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conference                         | 2.25                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conference                         | 4.52                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conference                         | 4.80                 |
| 06/30/21           | Intrado Enterprise Collaboration Inc - Telephone conference                         | 2.36                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 45.13                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 14.45                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 3.09                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 0.18                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 1.37                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 15.75                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 0.03                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 6.23                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 2.27                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 115.75               |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 8.56                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference                               | 4.77                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Telephone conferences                        | 40.96                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 0.51                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 1.83                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                      | 2.18                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference                               | 11.01                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Rebecca Marston July 2021 Intrado invoice    | 15.34                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference charges                       | 29.66                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Conference calls                             | 7.28                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference                               | 0.98                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference                               | 1.52                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference                               | 0.75                 |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |       |
|----------|--|-------|
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference  | 0.46  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - July 2021 telecommunications                              | 33.60 |
| 07/31/21 | Intrado Enterprise Collaboration Inc - July 2021 teleconference - L. Blum                        | 17.69 |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference(s)   | 2.42  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference  | 0.71  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - July conference call charges for account number 1966350.  | 54.66 |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.96  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.07  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 8.14  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.50  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 7.88  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 2.78  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 3.51  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 4.39  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.01  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 2.31  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 8.60  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.17  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.01  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.02  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 25.09 |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconferences   | 0.92  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconferencing services for the period ending 7/31/2021 | 7.21  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.57  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.08  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 2.65  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.03  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.59  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 3.41  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 1.97  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 2.03  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 40.70 |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 0.07  |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                                   | 28.96 |

Legal Services for the Period Ending July 31, 2021  
 Kattera Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

|          |  |               |
|----------|--|---------------|
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference  | 2.65          |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services   | 5.69          |
| 07/31/21 | Intrado Enterprise Collaboration Inc - July conference call charges<br>for account number 1966349.     | 1.11          |
| 07/31/21 | Intrado Enterprise Collaboration Inc - Telephone conference<br>charges incurred through July 31, 2021. | 12.71         |
| 07/31/21 | Intrado Enterprise Collaboration Inc - 7/21 telcons  | 1.00          |
|          | <b>Total</b>   | <b>670.89</b> |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Standard Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/01/21           | Standard Copies or Prints | 0.64                 |
| 07/06/21           | Standard Copies or Prints | 0.80                 |
| 07/06/21           | Standard Copies or Prints | 6.24                 |
| 07/06/21           | Standard Copies or Prints | 0.48                 |
| 07/07/21           | Standard Copies or Prints | 0.64                 |
| 07/08/21           | Standard Copies or Prints | 11.36                |
| 07/09/21           | Standard Copies or Prints | 0.16                 |
| 07/12/21           | Standard Copies or Prints | 3.68                 |
| 07/13/21           | Standard Copies or Prints | 21.92                |
| 07/16/21           | Standard Copies or Prints | 66.24                |
| 07/18/21           | Standard Copies or Prints | 131.20               |
| 07/18/21           | Standard Copies or Prints | 1.92                 |
| 07/19/21           | Standard Copies or Prints | 11.20                |
| 07/19/21           | Standard Copies or Prints | 63.84                |
| 07/19/21           | Standard Copies or Prints | 9.60                 |
| 07/19/21           | Standard Copies or Prints | 735.84               |
| 07/19/21           | Standard Copies or Prints | 5.92                 |
| 07/20/21           | Standard Copies or Prints | 14.40                |
| 07/26/21           | Standard Copies or Prints | 15.84                |
| 07/26/21           | Standard Copies or Prints | 3.36                 |
| 07/28/21           | Standard Copies or Prints | 1.12                 |
| 07/30/21           | Standard Copies or Prints | 2.72                 |
|                    | <b>Total</b>              | <b>1,109.12</b>      |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Binding**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/19/21           | Binding                   | 4.20                 |
| 07/30/21           | Binding                   | 0.70                 |
|                    | <b>Total</b>              | <b>4.90</b>          |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Tabs/Indexes/Dividers**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/06/21           | Tabs/Indexes/Dividers     | 3.77                 |
| 07/19/21           | Tabs/Indexes/Dividers     | 30.94                |
| 07/30/21           | Tabs/Indexes/Dividers     | 1.43                 |
|                    | <b>Total</b>              | <b>36.14</b>         |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Color Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/06/21           | Color Copies or Prints    | 84.15                |
| 07/06/21           | Color Copies or Prints    | 528.55               |
| 07/16/21           | Color Copies or Prints    | 40.70                |
| 07/18/21           | Color Copies or Prints    | 2.20                 |
| 07/18/21           | Color Copies or Prints    | 6.60                 |
| 07/19/21           | Color Copies or Prints    | 7.70                 |
| 07/19/21           | Color Copies or Prints    | 2.20                 |
| 07/19/21           | Color Copies or Prints    | 1.65                 |
| 07/20/21           | Color Copies or Prints    | 19.25                |
| 07/22/21           | Color Copies or Prints    | 30.80                |
| 07/26/21           | Color Copies or Prints    | 7.15                 |
| 07/29/21           | Color Copies or Prints    | 30.80                |
| 07/30/21           | Color Copies or Prints    | 348.15               |
|                    | <b>Total</b>              | <b>1,109.90</b>      |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**4" Binders**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/19/21           | 4" Binders                | 52.00                |
|                    | <b>Total</b>              | <b>52.00</b>         |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**5" Binders**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/06/21           | 5" Binders                | 27.00                |
|                    | <b>Total</b>              | <b>27.00</b>         |



Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Postage**

| <b><u>Date</u></b> | <b><u>Description</u></b>      | <b><u>Amount</u></b> |
|--------------------|--------------------------------|----------------------|
| 06/28/21           | Postage                        | 0.51                 |
| 07/20/21           | Postage                        | 5.19                 |
| 07/20/21           | Postage                        | 5.19                 |
| 07/20/21           | Reversal for duplicate Postage | (5.19)               |
|                    | <b>Total</b>                   | <b>5.70</b>          |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Outside Messenger Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/10/21           | COMET MESSENGER SERVICE INC - 07/07/2021  | 53.95                |
| 07/15/21           | Nationwide Legal LLC - 7/6/2021 KIRKLAND & ELLIS LLP; 555<br>South Flower Street Suite 3500; Los Angeles; CA; 90071 MARC<br>LIEBMAN RESIDENCE; 2461 Myrtle Ave; Hermosa<br>Beach; CA; 90254 | 95.75                |
|                    | <b>Total</b>  | <b>149.70</b>        |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Local Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/11/21           | BOSTON COACH CORPORATION - Joshua A Sussberg<br>06/07/2021  | 310.56               |
| 07/16/21           | VITAL TRANSPORTATION SERVICES INC - Package Julia<br>Foster - 601 LEXINGTON AVE to 9 Wilshire Drive<br>LIVINGSTON NJ 07/07/2021 | 109.33               |
| 07/26/21           | Joshua Robinson - Joshua Robinson, Taxi, Transportation from<br>hearing. 07/26/2021   | 49.21                |
|                    | <b>Total</b>  | <b>469.10</b>        |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Travel Expense**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 07/23/21           | Gabor Balassa, P.C. - Gabor Balassa, Lodging, Cleveland, OH to ,<br>hearing 07/23/2021 | 263.20               |
|                    | <b>Total</b>   | <b>263.20</b>        |

Legal Services for the Period Ending July 31, 2021  
Kattera Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Airfare**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 07/09/21           | Gabor Balassa, P.C. - Gabor Balassa, Airfare, Cleveland, OH to ,<br>hearing 07/09/2021 | 560.80               |
| 07/09/21           | Gabor Balassa, P.C. - Gabor Balassa, Agency Fee, hearing<br>07/09/2021                 | 21.00                |
|                    | <b>Total</b>   | <b>581.80</b>        |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Other Travel Expenses**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/07/21           | Ravi Subramanian Shankar - Chargeback for duplicate expense -<br>Ravi Subramanian Shankar, Parking, Chicago, IL Parking for<br>Katterra Hearing 06/07/2021 | (49.00)              |
|                    | <b>Total</b>   | <b>(49.00)</b>       |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Filing Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 07/15/21           | FIRST AMERICAN TITLE INSURANCE COMPANY - FIRST AMERICAN TITLE INSURANCE COMPANY Refund Check Number 50385545 dated 08-17-21- filing fees | (1,085.00)           |
| 07/15/21           | FIRST AMERICAN TITLE INSURANCE COMPANY - filing fees   | 1,085.00             |
|                    | <b>Total</b>   | <b>0.00</b>          |

Legal Services for the Period Ending July 31, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Calendar/Court Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/07/21           | Coordinate Special Delivery to Marc Liebman                                       | 25.00                |
| 07/08/21           | LASC Manual Docket Update - IN RE: Cornerstone Ondemand-v-Katterra #21STCV17766.; | 25.00                |
| 07/16/21           | LASC Manual Docket Update - IN RE: Cornerstone Ondemand-v-Katterra #21STCV17766.; | 25.00                |
| 07/23/21           | LASC Manual Docket Update - IN RE: Cornerstone Ondemand-v-Katterra #21STCV17766.; | 25.00                |
| 07/30/21           | LASC Manual Docket Update - IN RE: Cornerstone Ondemand-v-Katterra #21STCV17766.; | 25.00                |
|                    | <b>Total</b>  | <b>125.00</b>        |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Other Court Costs and Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/12/21           | MILLER ADVERTISING AGENCY INC - Miller Advertising - New York Times   | 22,725.81            |
| 07/20/21           | ONE LEGAL LLC - One Legal eFiling Fee and Disbursements for Case #37-2021-00020558 in San Diego Superior Court. | 447.00               |
| 07/22/21           | ONE LEGAL LLC - One Legal eFiling Fee for case #37-2021-00020558 in San Diego Superior Court.                   | 12.00                |
|                    | <b>Total</b>  | <b>23,184.81</b>     |

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Professional Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>                 | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/04/21           | LegalPartners Group LLC - Document Review | 6,964.94             |
| 07/11/21           | LegalPartners Group LLC - Document Review | 15,721.03            |
| 07/18/21           | LegalPartners Group LLC - Document Review | 18,786.67            |
|                    | <b>Total</b>                              | <b>41,472.64</b>     |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Outside Paralegal Assistance**

| <b><u>Date</u></b> | <b><u>Description</u></b>                                       | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/25/21           | LegalPartners Group LLC - Document Review week ending 7/25/2021 | 5,886.23             |
|                    | <b>Total</b>  | <b>5,886.23</b>      |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Outside Copy/Binding Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/18/21           | Gretchen Bachrodt - FedEx copies for an emergency hearing witness materials made over the weekend. 07/18/2021 | 228.48               |
|                    | <b>Total</b>  | <b>228.48</b>        |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Catering Expenses**

| <b><u>Date</u></b> | <b><u>Description</u></b>       | <b><u>Amount</u></b> |
|--------------------|---------------------------------|----------------------|
| 06/01/21           | FLIK - Katerra Inc. on 6/6/2021 | 10.00                |
| 06/01/21           | FLIK - Katerra Inc. on 6/6/2021 | 300.00               |
| 06/01/21           | FLIK - Katerra Inc. on 6/6/2021 | 110.00               |
| 06/01/21           | FLIK - Katerra Inc. on 6/7/2021 | 110.00               |
| 06/01/21           | FLIK - Katerra Inc. on 6/6/2021 | 230.70               |
| 06/01/21           | FLIK - Katerra Inc. on 6/7/2021 | 120.00               |
| 06/01/21           | FLIK - Katerra Inc. on 6/6/2021 | 120.00               |
| 06/01/21           | FLIK - Katerra Inc. on 6/7/2021 | 10.00                |
|                    | <b>Total</b>                    | <b>1,010.70</b>      |

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Outside Retrieval Service**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 07/01/21           | COURTHOUSE NEWS SERVICE - CNS Courthouse News<br>Service Usage for June 2021                               | 18.50                |
| 07/15/21           | BMO DINERS CLUB - Filing retrieval from Sacramento Superior<br>Court - 2020-00278086 Washington v Katerra. | 19.20                |
|                    | <b>Total</b>   | <b>37.70</b>         |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Computer Database Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/08/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 5/30/2021                   | 26.00                |
| 07/01/21           | CHEMICAL ABSTRACTS SERVICE - STN Usage for 06/2021                                      | 12.29                |
| 07/01/21           | CHEMICAL ABSTRACTS SERVICE - STN Usage for 06/2021                                      | 688.08               |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/11/2021                   | 32.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/3/2021                    | 55.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/14/2021                   | 69.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/1/2021                    | 43.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/8/2021                    | 20.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/9/2021                    | 15.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/5/2021                    | 52.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/3/2021                    | 40.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/4/2021                    | 20.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/4/2021                    | 32.00                |
| 07/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 6/2/2021                    | 83.00                |
| 07/15/21           | BMO DINERS CLUB - Company information search from<br>Cayman Islands Government website. | 36.59                |
| 07/31/21           | RELX Inc DBA LexisNexis - Courtlink Usage for 07/2021 by<br>Janet Walker                | 3.72                 |
|                    | <b>Total</b>  | <b>1,227.68</b>      |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

### **Westlaw Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/06/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/6/2021           | 0.91                 |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 6/7/2021           | 34.16                |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/7/2021  | 17.08                |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>6/7/2021    | 17.10                |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Blum, Lindsey Jane on 6/7/2021         | 17.10                |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on 6/7/2021          | 17.10                |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/7/2021           | 0.91                 |
| 06/07/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Benter, Wes on 6/7/2021                | 17.08                |
| 06/08/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Benter, Wes on 6/8/2021                | 17.08                |
| 06/08/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on 6/8/2021          | 314.58               |
| 06/08/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 6/8/2021           | 34.16                |
| 06/08/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/8/2021           | 0.91                 |
| 06/09/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/9/2021           | 0.91                 |
| 06/09/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/9/2021  | 17.08                |
| 06/09/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on 6/9/2021          | 34.20                |
| 06/10/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/10/2021 | 34.16                |
| 06/10/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Roman, Roy on 6/10/2021                | 102.49               |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katterra Inc.

Matter Number:

49067-39

Expenses

|          |   |        |
|----------|---|--------|
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/10/2021              | 17.10  |
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>6/10/2021     | 57.76  |
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 6/10/2021           | 17.08  |
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Nowlin, Caroline Eliose on<br>6/10/2021 | 163.07 |
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 6/10/2021               | 17.10  |
| 06/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/10/2021           | 0.91   |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>6/11/2021    | 65.12  |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/11/2021           | 0.91   |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>6/11/2021     | 34.20  |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scian, Michael Ralph on<br>6/11/2021    | 51.24  |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 6/11/2021               | 31.62  |
| 06/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Roman, Roy on 6/11/2021                 | 68.32  |
| 06/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/12/2021           | 0.91   |
| 06/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/12/2021           | 0.91   |
| 06/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/13/2021           | 0.91   |
| 06/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/13/2021           | 0.91   |
| 06/14/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/14/2021              | 238.81 |
| 06/14/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/14/2021           | 0.91   |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |          |
|----------|--|----------|
| 06/14/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/14/2021  | 0.91     |
| 06/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/15/2021  | 0.91     |
| 06/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/15/2021  | 0.91     |
| 06/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/15/2021     | 1,715.45 |
| 06/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/16/2021  | 0.91     |
| 06/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/16/2021  | 0.91     |
| 06/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gonzales, Katrina on 6/16/2021 | 17.08    |
| 06/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/16/2021     | 102.60   |
| 06/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/17/2021  | 0.91     |
| 06/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/17/2021     | 1,050.71 |
| 06/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/17/2021  | 0.91     |
| 06/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/18/2021  | 0.91     |
| 06/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/18/2021  | 0.91     |
| 06/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Hudson, Anne J. on 6/18/2021   | 304.24   |
| 06/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/19/2021  | 0.91     |
| 06/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/19/2021  | 0.91     |
| 06/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/20/2021  | 0.91     |
| 06/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/20/2021  | 0.91     |
| 06/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/21/2021  | 0.91     |
| 06/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gonzales, Katrina on 6/21/2021 | 51.24    |
| 06/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/21/2021  | 0.91     |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

|          |   |          |
|----------|---|----------|
| 06/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Altman, Josh on 6/21/2021               | 17.10    |
| 06/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>6/21/2021     | 51.30    |
| 06/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Sheehan, Justin Michael on<br>6/22/2021 | 42.85    |
| 06/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/22/2021           | 0.91     |
| 06/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/22/2021  | 34.16    |
| 06/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/22/2021           | 0.91     |
| 06/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>6/22/2021     | 34.20    |
| 06/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Sheehan, Justin Michael on<br>6/23/2021 | 77.75    |
| 06/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/23/2021           | 0.91     |
| 06/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/23/2021           | 0.91     |
| 06/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>6/23/2021     | 34.20    |
| 06/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 6/23/2021              | 2,069.99 |
| 06/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/24/2021           | 0.91     |
| 06/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Ben-Shahar, Ziv on 6/24/2021            | 17.10    |
| 06/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 6/24/2021           | 175.18   |
| 06/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/24/2021           | 0.91     |
| 06/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/24/2021  | 85.41    |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katterra Inc.

Matter Number:

49067-39

Expenses

|          |  |                 |
|----------|--|-----------------|
| 06/25/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>6/25/2021   | 17.10           |
| 06/25/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/25/2021          | 0.91            |
| 06/25/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/25/2021          | 0.91            |
| 06/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/26/2021          | 0.91            |
| 06/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/26/2021          | 0.91            |
| 06/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/27/2021          | 0.91            |
| 06/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/27/2021          | 0.91            |
| 06/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 6/28/2021          | 17.10           |
| 06/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/28/2021          | 0.91            |
| 06/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on<br>6/28/2021      | 172.60          |
| 06/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/28/2021          | 0.91            |
| 06/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scian, Michael Ralph on<br>6/28/2021   | 34.16           |
| 06/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/29/2021 | 85.41           |
| 06/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/29/2021          | 5.66            |
| 06/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/29/2021          | 0.91            |
| 06/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>6/30/2021 | 85.41           |
| 06/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/30/2021          | 0.91            |
| 06/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 6/30/2021          | 5.66            |
|          | <b>Total</b>   | <b>7,776.67</b> |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**LexisNexis Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/08/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/8/2021 by Gonzales Katrina   | 64.09                |
| 06/09/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/9/2021 by Michael Scian      | 384.51               |
| 06/10/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/10/2021 by Mason Zurek       | 115.94               |
| 06/10/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/10/2021 by Michael Scian     | 961.33               |
| 06/10/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/10/2021 by Natalie Soloperto | 890.85               |
| 06/10/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/10/2021 by Melinda Welch     | 180.11               |
| 06/11/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2021 by Mason Zurek       | 64.16                |
| 06/11/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2021 by Melinda Welch     | 167.71               |
| 06/11/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2021 by Michael Scian     | 64.09                |
| 06/11/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/11/2021 by Natalie Soloperto | 634.50               |
| 06/15/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/15/2021 by Michael Scian     | 128.17               |
| 06/16/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/16/2021 by Melinda Welch     | 4,038.49             |
| 06/16/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/16/2021 by Gonzales Katrina  | 64.09                |
| 06/17/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/17/2021 by Michael Scian     | 64.09                |
| 06/19/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/19/2021 by Michael Scian     | 64.09                |
| 06/21/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/21/2021 by Michael Scian     | 128.17               |
| 06/22/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2021 by Melinda Welch     | 51.72                |
| 06/22/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2021 by Michael Scian     | 927.43               |
| 06/23/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2021 by Michael Scian     | 54.95                |

Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |   |        |
|----------|---|--------|
| 06/24/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2021 by Michael Scian   | 3.23   |
| 06/25/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/25/2021 by Michael Scian   | 3.23   |
| 06/26/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/26/2021 by Michael Scian   | 3.23   |
| 06/27/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/27/2021 by Michael Scian   | 3.23   |
| 06/28/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/28/2021 by Michael Scian   | 708.21 |
| 06/29/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2021 by Melinda Welch   | 465.44 |
| 06/29/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2021 by Michael Scian   | 3.23   |
| 06/30/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 6/30/2021 by Michael Scian   | 3.23   |
| 07/01/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2021 by Michael Scian    | 2.35   |
| 07/02/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/2/2021 by Michael Scian    | 2.35   |
| 07/03/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/3/2021 by Michael Scian    | 2.35   |
| 07/04/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/4/2021 by Michael Scian    | 2.35   |
| 07/05/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/5/2021 by Michael Scian    | 2.35   |
| 07/06/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/6/2021 by Michael Scian    | 2.35   |
| 07/07/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/7/2021 by Michael Scian    | 2.35   |
| 07/08/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/8/2021 by Michael Scian    | 2.35   |
| 07/09/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/9/2021 by Michael Scian    | 2.35   |
| 07/09/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/9/2021 by Gonzales Katrina | 604.87 |
| 07/10/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2021 by Michael Scian   | 2.35   |
| 07/11/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/11/2021 by Michael Scian   | 607.22 |
| 07/12/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/12/2021 by Michael Scian   | 2.35   |



Legal Services for the Period Ending July 31, 2021

Invoice Number:

1050049252

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |   |        |
|----------|---|--------|
| 07/13/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/13/2021 by Michael Scian       | 2.35   |
| 07/13/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/13/2021 by Anne Waldron        | 98.25  |
| 07/14/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/14/2021 by Michael Scian       | 2.35   |
| 07/15/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2021 by Michael Scian       | 2.35   |
| 07/16/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2021 by Michael Scian       | 2.35   |
| 07/16/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2021 by Kenneth Des Jardins | 245.53 |
| 07/16/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2021 by Anne Waldron        | 258.58 |
| 07/17/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/17/2021 by Michael Scian       | 2.35   |
| 07/18/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/18/2021 by Michael Scian       | 2.35   |
| 07/18/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/18/2021 by Anne Waldron        | 588.90 |
| 07/19/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/19/2021 by Michael Scian       | 2.35   |
| 07/20/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/20/2021 by Michael Scian       | 2.35   |
| 07/21/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/21/2021 by Michael Scian       | 4.70   |
| 07/22/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2021 by Michael Scian       | 2.35   |
| 07/23/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/23/2021 by Michael Scian       | 2.35   |
| 07/24/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/24/2021 by Michael Scian       | 374.58 |
| 07/25/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/25/2021 by Michael Scian       | 2.35   |
| 07/26/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/26/2021 by Michael Scian       | 2.35   |
| 07/27/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2021 by Michael Scian       | 2.35   |
| 07/28/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2021 by Michael Scian       | 281.52 |
| 07/29/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/29/2021 by Michael Scian       | 2.35   |

Legal Services for the Period Ending July 31, 2021  
Kattera Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

|          |  |                  |
|----------|--|------------------|
| 07/30/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/30/2021<br>by Michael Scian | 2.35             |
| 07/31/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 7/31/2021<br>by Michael Scian | 2.35             |
|          | <b>Total</b>   | <b>13,369.12</b> |



Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Overtime Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/21/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT transportation 06/21/2021 | 52.80                |
| 06/28/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT transportation 06/28/2021 | 53.52                |
| 07/08/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT transportation 07/08/2021 | 39.05                |
| 07/19/21           | Evan Ribot - Evan Ribot, Taxi, OT transportation 07/19/2021                       | 21.09                |
| 07/19/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT transportation 07/19/2021 | 34.92                |
| 07/22/21           | Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT transportation 07/22/2021 | 61.44                |
|                    | <b>Total</b>  | <b>262.82</b>        |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Overtime Meals - Non-Attorney**

| <b><u>Date</u></b> | <b><u>Description</u></b>                              | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 07/18/21           | GRUBHUB HOLDINGS INC - Ulfig Kennedy 7/18/2021 OT Meal | 42.00                |
| 07/25/21           | GRUBHUB HOLDINGS INC - Ulfig Kennedy 7/19/2021 OT Meal | 41.94                |
|                    | <b>Total</b>   | <b>83.94</b>         |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Overtime Meals - Attorney**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/19/21           | Ravi Subramanian Shankar - Overtime Meals - Attorney, Chicago,<br>IL 07/19/2021 | 40.00                |
|                    | <b>Total</b>  | <b>40.00</b>         |

Legal Services for the Period Ending July 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Secretarial Overtime**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/18/21           | Print : Document(s)       | 22.05                |
|                    | <b>Total</b>              | <b>22.05</b>         |

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Document Services Overtime**

| <b><u>Date</u></b> | <b><u>Description</u></b>                 | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/01/21           | PDF revisions/annotations to: Document(s) | 37.84                |
| 07/16/21           | Format and revise: Agreement(s)           | 73.10                |
|                    | <b>Total</b>                              | <b>110.94</b>        |

Legal Services for the Period Ending July 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050049252  
Matter Number: 49067-39

**Overnight Delivery - Hard**

| <b><u>Date</u></b> | <b><u>Description</u></b>      | <b><u>Amount</u></b> |
|--------------------|--------------------------------|----------------------|
| 07/05/21           | FEDERAL EXPRESS - 774116833224 | 12.67                |
| 07/05/21           | FEDERAL EXPRESS - 774116894178 | 12.67                |
| 07/26/21           | FEDERAL EXPRESS - 281523691597 | 32.45                |
|                    | <b>Total</b>                   | <b>57.79</b>         |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

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**Document Retrieval - Soft**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 06/15/21           | L A Superior Court Civil Index. Documents downloaded from case 21STCV17766-Cornerstone Ondemand, Inc. v. Katerra, Inc  | 18.40                |
| 07/16/21           | L A Superior Court Civil Index. Documents downloaded from case 21STCV17766-Cornerstone Ondemand, Inc. v. Katerra, Inc. | 2.00                 |
|                    | <b>Total</b>   | <b>20.40</b>         |

Legal Services for the Period Ending July 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050049252  
 Matter Number: 49067-39

**Computer Database Research - Soft**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 07/01/21           | PACER Usage for 07/2021   | 9.50                 |
| 07/01/21           | PACER Usage for 07/2021   | 20.80                |
| 07/01/21           | PACER Usage for 07/2021   | 3.00                 |
| 07/01/21           | PACER Usage for 07/2021   | 27.60                |
| 07/01/21           | PACER Usage for 07/2021   | 138.00               |
| 07/01/21           | PACER Usage for 07/2021   | 18.50                |
| 07/01/21           | PACER Usage for 07/2021   | 0.10                 |
|                    | <b>Total</b>              | <b>217.50</b>        |

**TOTAL EXPENSES** **\$ 99,564.92**



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050793**

**Client Matter: 49067-14**

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**In the Matter of Adversary Proceedings, Contested Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 463,544.50

Total legal services rendered

\$ 463,544.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 11.40               | 1,155.00           | 13,167.00            |
| Ken Au                   | 30.30               | 875.00             | 26,512.50            |
| Gretchen Bachrodt        | 7.60                | 350.00             | 2,660.00             |
| Gabor Balassa, P.C.      | 38.20               | 1,615.00           | 61,693.00            |
| Laura Bay                | 2.90                | 450.00             | 1,305.00             |
| Lindsey Blum             | 1.50                | 875.00             | 1,312.50             |
| Katya Boyko              | 2.00                | 1,125.00           | 2,250.00             |
| Richard Boynton          | 4.90                | 1,255.00           | 6,149.50             |
| Ben Fahey-Burke          | 11.00               | 460.00             | 5,060.00             |
| Cassandra E. Fenton      | 21.40               | 995.00             | 21,293.00            |
| Julia R. Foster          | 4.30                | 390.00             | 1,677.00             |
| Charlie Gandelman        | 0.50                | 625.00             | 312.50               |
| Ricardo Guzman           | 0.50                | 410.00             | 205.00               |
| Jacqueline Hahn          | 1.70                | 285.00             | 484.50               |
| Thomas Jemmett           | 14.30               | 1,185.00           | 16,945.50            |
| Elizabeth Helen Jones    | 29.90               | 875.00             | 26,162.50            |
| Michelle Kilkenney, P.C. | 0.80                | 1,545.00           | 1,236.00             |
| Dan Latona               | 19.00               | 1,125.00           | 21,375.00            |
| Nir Levin                | 0.60                | 875.00             | 525.00               |
| Library Factual Research | 0.30                | 390.00             | 117.00               |
| Christine A. Okike, P.C. | 17.50               | 1,495.00           | 26,162.50            |
| Carrie Therese Oppenheim | 1.30                | 460.00             | 598.00               |
| Evan Ribot               | 81.80               | 745.00             | 60,941.00            |
| Tommy Scheffer           | 1.80                | 995.00             | 1,791.00             |
| Michael Scian            | 38.80               | 765.00             | 29,682.00            |
| Ravi Subramanian Shankar | 114.40              | 1,125.00           | 128,700.00           |
| Josh Sussberg, P.C.      | 1.70                | 1,695.00           | 2,881.50             |
| Kennedy Ulfig            | 8.00                | 255.00             | 2,040.00             |
| Mason N. Zurek           | 0.40                | 765.00             | 306.00               |
| <b>TOTALS</b>            | <b>468.80</b>       |                    | <b>\$ 463,544.50</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 08/01/21           | Gabor Balassa, P.C.      | 0.30                | Review, analyze draft examination outline.   |
| 08/01/21           | Cassandra E. Fenton      | 0.10                | Correspond with K&E team re hearing preparation.   |
| 08/01/21           | Ravi Subramanian Shankar | 1.10                | Review and revise J. Weinberger declaration (.8); correspond with K&E team re Aug. 3 hearing strategy (.3).  |
| 08/02/21           | Gabor Balassa, P.C.      | 0.30                | Review, analyze draft direct exam (.2); correspond with C. Fenton re same (.1).  |
| 08/02/21           | Julia R. Foster          | 0.70                | Revise August 3, 2021 amended witness-exhibit list.  |
| 08/02/21           | Dan Latona               | 0.40                | Telephone conference with J. Altman, K&E team, opposing counsel re prepetition settlement.   |
| 08/02/21           | Evan Ribot               | 0.50                | Participate in telephone conference with K&E team re witness preparation for hearing.  |
| 08/02/21           | Ravi Subramanian Shankar | 2.80                | Revise Houlihan direct examination (1.4); correspond with Houlihan team re same (.6); analyze materials for Aug. 3 hearing (.8).   |
| 08/03/21           | Gretchen Bachrodt        | 1.40                | Review, analyze Debtors' amended witness and exhibit list.   |
| 08/03/21           | Gretchen Bachrodt        | 0.80                | Review, analyze key case materials for document and exhibit sets for hearing.  |
| 08/03/21           | Gabor Balassa, P.C.      | 1.20                | Review, analyze witness outline (.3); correspond with C. Fenton re same (.3); attend telephonic court hearing (.5); conference with R. Shankar re same (.1).                           |
| 08/03/21           | Christine A. Okike, P.C. | 0.50                | Review, analyze removal motion.  |
| 08/03/21           | Ravi Subramanian Shankar | 3.60                | Revise Houlihan direct examination (1.5); attend J. Weinberger direct exam preparation session (.3); prepare for Aug. 3 hearing (1.4); finalize amended exhibit and witness list (.4). |
| 08/03/21           | Mason N. Zurek           | 0.40                | Review and revise removal extension motion (.2); correspond with C. Okike, N. Levin re same (.2).  |
| 08/04/21           | Laura Bay                | 0.50                | Prepare documents re filing.   |
| 08/05/21           | Cassandra E. Fenton      | 0.30                | Research, analyze privilege issues.  |
| 08/05/21           | Evan Ribot               | 1.60                | Research case law re privilege issues (.8); draft summary re same (.8).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

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|-------------|--------------------------|--------------|--|
| 08/05/21    | Ravi Subramanian Shankar | 6.20         | Research re constructive trust issues (3.3); review and analyze background materials re same (1.3); correspond with K&E team and A&M team re same (.8); conference with same re same (.8). |
| 08/05/21    | Josh Sussberg, P.C.      | 0.20         | Correspond re status and Greensill claim.  |
| 08/06/21    | Cassandra E. Fenton      | 0.10         | Analyze correspondence re potential litigation.  |
| 08/06/21    | Nir Levin                | 0.30         | Correspond with Jackson Walker, E. Eggmann re removal motion deadlines.  |
| 08/06/21    | Nir Levin                | 0.20         | Research case law re same.   |
| 08/07/21    | Cassandra E. Fenton      | 0.10         | Analyze correspondence re potential litigation.  |
| 08/08/21    | Cassandra E. Fenton      | 0.10         | Analyze correspondence re potential litigation.  |
| 08/09/21    | Cassandra E. Fenton      | 0.40         | Analyze data preservation plan.  |
| 08/09/21    | Ravi Subramanian Shankar | 0.60         | Review and analyze WARN class certification motion.  |
| 08/10/21    | Joshua M. Altman         | 0.50         | Telephone conference with R. Shankar, C. Fenton, D. Latona re WARN adversary.  |
| 08/10/21    | Joshua M. Altman         | 0.60         | Analyze Greensill claim (.3); correspond with K&E team re same (.3).   |
| 08/10/21    | Laura Bay                | 0.40         | Correspond with K&E team re requests for information and documents.  |
| 08/10/21    | Cassandra E. Fenton      | 0.80         | Prepare for and participate in telephone conference with K&E team re adversary proceeding.   |
| 08/10/21    | Julia R. Foster          | 0.40         | Research precedent re class action pleadings.  |
| 08/10/21    | Dan Latona               | 0.50         | Telephone conference with K&E team re WARN adversary.  |
| 08/10/21    | Dan Latona               | 1.30         | Analyze filing re WARN adversary.  |
| 08/10/21    | Ravi Subramanian Shankar | 1.20         | Prepare for and correspond with K&E team re WARN class certification motion strategy.  |
| 08/10/21    | Josh Sussberg, P.C.      | 0.10         | Correspond re Greensill claims.  |
| 08/11/21    | Gabor Balassa, P.C.      | 0.80         | Telephone conference with M. Liebman re fraudulent conveyance proof of claim (.5); telephone conference with R. Shankar re same (.3).  |
| 08/11/21    | Gabor Balassa, P.C.      | 0.10         | Correspond with R. Shankar re WARN analysis.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
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Invoice Number: 1050050793  
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|-------------|--------------------------|--------------|---|
| 08/11/21    | Laura Bay                | 0.50         | Correspond with K&E team re requests for information (.2); prepare documents to be filed (.3).  |
| 08/11/21    | Lindsey Blum             | 1.50         | Telephone conference with JW team re class action claim (1.0); review, analyze materials re same (.5).  |
| 08/11/21    | Cassandra E. Fenton      | 2.60         | Analyze data preservation plan (1.7); participate in telephone conference with K&E team and UCC re same (.5); participate in telephone conference with K&E team and Jackson Walker team re litigation matters (.4). |
| 08/11/21    | Elizabeth Helen Jones    | 1.60         | Telephone conference with K&E team, C. Okike re Greensill claim (.5); review, analyze Greensill claim and related documents (1.1).  |
| 08/11/21    | Dan Latona               | 0.50         | Telephone conference with K&E team, JW team re class action.  |
| 08/11/21    | Christine A. Okike, P.C. | 0.80         | Telephone conference with M. Liebman re Greensill claim (.3); telephone conference with Jackson Walker, A&M, K&E teams re same (.5).  |
| 08/11/21    | Ravi Subramanian Shankar | 2.40         | Review and analyze Greensill claim (.4); correspond with A&M and K&E team re same (.9); analyze strategy re same (1.1).   |
| 08/11/21    | Ravi Subramanian Shankar | 1.30         | Correspond and conference with UCC and K&E team re WARN class certification motion and related matters.   |
| 08/11/21    | Josh Sussberg, P.C.      | 0.10         | Correspond with K&E team re Greensill issues.   |
| 08/12/21    | Gabor Balassa, P.C.      | 0.50         | Telephone conference with K&E team re Greensill objection (.3); telephone conference with R. Shankar re same (.2).  |
| 08/12/21    | Ben Fahey-Burke          | 0.70         | Prepare Company collection documents for attorney review and potential production.  |
| 08/12/21    | Cassandra E. Fenton      | 1.40         | Analyze documents re claims objection (1.1); telephone conference with K&E team re same (.3).   |
| 08/12/21    | Elizabeth Helen Jones    | 0.90         | Telephone conference with K&E team, C. Okike re Greensill POC and objection (.5); review, analyze documents re same (.3); correspond with R. Shankar re same (.1).  |
| 08/12/21    | Christine A. Okike, P.C. | 0.30         | Telephone conference with K&E team re Greensill claim.  |

Legal Services for the Period Ending August 31, 2021  
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 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

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|-------------|--------------------------|--------------|---|
| 08/12/21    | Tommy Scheffer           | 1.80         | Correspond with K&E team re Greensill claim, claims objection deadline (.6); research re same (.8); analyze disclosure statement order re same (.4).                                |
| 08/12/21    | Ravi Subramanian Shankar | 3.30         | Telephone conference with K&E team re Greensill claims and strategy (.5); research re same (2.8).   |
| 08/12/21    | Ravi Subramanian Shankar | 0.10         | Correspond with A&M re data preservation.   |
| 08/12/21    | Josh Sussberg, P.C.      | 0.40         | Telephone conference with K&E team re Greensill claims (.3); correspond with same re same (.1).   |
| 08/13/21    | Laura Bay                | 0.40         | Correspond with K&E team re requests for information and documents.   |
| 08/13/21    | Laura Bay                | 1.10         | Analyze court rules for filing requirements (.3); coordinate filing of documents (.8).  |
| 08/13/21    | Cassandra E. Fenton      | 0.50         | Telephone conference with K&E team re claims objection and case status.   |
| 08/13/21    | Elizabeth Helen Jones    | 0.40         | Review, analyze documents re Greensill POC and objection.   |
| 08/13/21    | Christine A. Okike, P.C. | 0.10         | Telephone conference with S. Bowling re Greensill claim.  |
| 08/13/21    | Evan Ribot               | 4.20         | Review and analyze WARN Act class certification materials (.8); review and analyze Greensill claim materials (2.9); telephone conference with R. Shankar re upcoming projects (.5). |
| 08/13/21    | Ravi Subramanian Shankar | 0.50         | Correspond with K&E team re classification work streams.  |
| 08/14/21    | Cassandra E. Fenton      | 0.10         | Analyze documents re claims objection.  |
| 08/15/21    | Evan Ribot               | 0.30         | Draft stipulation re WARN claim class certification deadlines.  |
| 08/15/21    | Michael Scian            | 4.30         | Research case law re avoidance (3.9); analyze same (.4).  |
| 08/16/21    | Gabor Balassa, P.C.      | 0.70         | Review and analyze analysis re CFT (.4); telephone conference with R. Shankar re same (.3).   |
| 08/16/21    | Cassandra E. Fenton      | 2.00         | Analyze documents re proof of claim (1.1); research re claim objection (.9).  |

Legal Services for the Period Ending August 31, 2021  
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 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

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|-------------|--------------------------|--------------|---|
| 08/16/21    | Elizabeth Helen Jones    | 8.10         | Draft objection re Greensill claim (3.9); telephone conference with C. Okike re same (.5); review, analyze supporting documents re same (2.4); draft summary of transaction steps re December 2020 recapitalization (1.3).  |
| 08/16/21    | Dan Latona               | 0.80         | Analyze materials re Greensill claim (.6); telephone conference with R. Shankar re same (.2).   |
| 08/16/21    | Christine A. Okike, P.C. | 2.80         | Review, analyze Greensill claim and supporting documentation (2.4); telephone conference with E. Jones re same (.4).  |
| 08/16/21    | Evan Ribot               | 3.40         | Draft and revise stipulation re WARN claim deadlines (.7); review and analyze filed disclosure statement and plan (.3); review and analyze materials re insurance claims for responsiveness and privilege (1.7); review and analyze California docket materials (.7). |
| 08/16/21    | Michael Scian            | 5.00         | Research re avoidance (3.9); analyze same (1.0); correspond with J. Robinson re same (.1).  |
| 08/16/21    | Ravi Subramanian Shankar | 3.20         | Review and analyze Greensill documents (2.8); telephone conference with D. Latona re same (.2); review and revise WARN stipulation (.2).  |
| 08/16/21    | Josh Sussberg, P.C.      | 0.10         | Telephone conference with C. Husnick re Greensill claims.   |
| 08/17/21    | Gabor Balassa, P.C.      | 1.80         | Telephone conference with R. Shankar re disputed issues (.5); revise analysis re same (.9); correspond with R. Shankar re same (.4).  |
| 08/17/21    | Ben Fahey-Burke          | 0.80         | Analyze Company documents re incorporation into review database.  |
| 08/17/21    | Cassandra E. Fenton      | 0.30         | Research and analyze re claim objection.  |
| 08/17/21    | Elizabeth Helen Jones    | 2.80         | Review, analyze documents re Greensill claim (1.8); draft summary re same (.6); telephone conference with JW team re same (.4).   |
| 08/17/21    | Christine A. Okike, P.C. | 2.50         | Review and analyze Greensill claims.  |
| 08/17/21    | Evan Ribot               | 2.50         | Review and revise draft stipulation re WARN claim deadlines (1.1); review and analyze materials re insurance claims (1.4).  |
| 08/17/21    | Michael Scian            | 6.10         | Research, analyze case law re avoidance (2.9); draft memorandum of law re same (3.2).   |

Legal Services for the Period Ending August 31, 2021  
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 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

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|-------------|--------------------------|--------------|--|
| 08/17/21    | Ravi Subramanian Shankar | 7.40         | Revise WARN stipulation (.3); review Greensill documents (3.9); analyze same (2.7); correspond with K&E team re same (.5).   |
| 08/18/21    | Gabor Balassa, P.C.      | 0.90         | Review, analyze R. Shankar drafts re Greensill consideration and restructuring work product (.4); correspond and telephone conference with R. Shankar re same (.5).  |
| 08/18/21    | Ben Fahey-Burke          | 0.40         | Analyze incoming Company documents re preparation for incorporation into review database.  |
| 08/18/21    | Cassandra E. Fenton      | 3.00         | Research and analyze case law re claim objection (1.1); analyze documents re proof of claim (1.2); telephone conference with K&E team re claim objection (.5); telephone conference with K&E team and A&M team re data preservation (.2).  |
| 08/18/21    | Elizabeth Helen Jones    | 2.40         | Telephone conference with K&E team, C. Okike re Greensill POC and objection (.5); draft objection to Greensill claim (1.9).  |
| 08/18/21    | Christine A. Okike, P.C. | 2.20         | Telephone conference with K&E team re Greensill claim (1.0); review, analyze documents re same (1.2).  |
| 08/18/21    | Evan Ribot               | 5.80         | Prepare for and participate in telephone conference re Greensill claims (1.5); revise stipulation re WARN claim deadlines (.7); review and analyze materials re insurance claims (.8); review and analyze materials re Greensill claim (1.3); research re valuation of convertible note (1.5). |
| 08/18/21    | Michael Scian            | 2.10         | Correspond with J. Robinson, D. Latona and E. Jones re avoidance research and memorandum (.6); draft memorandum re same (.8); research, analyze bankruptcy rules re lien avoidance (.7).   |
| 08/18/21    | Ravi Subramanian Shankar | 5.40         | Analyze issues re Liberty Mutual claim (.2); review and analyze Greensill documents (1.8); telephone conference and correspond with K&E team re same (1.1); draft memorandum re same (.8); supervise filing of WARN adversary stipulation (.2); research re Greensill claims (1.3).            |



Legal Services for the Period Ending August 31, 2021  
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 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
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|-------------|--------------------------|--------------|--|
| 08/19/21    | Gabor Balassa, P.C.      | 1.60         | Correspond and telephone conference with R. Shankar re CFT issues (.8); review, analyze related materials (.2); review, analyze claim objection (.3); correspond with R. Shankar re revisions to same (.3).  |
| 08/19/21    | Ben Fahey-Burke          | 1.20         | Prepare documents re potential production to UCC (.9); prepare Softbank production (.3).   |
| 08/19/21    | Cassandra E. Fenton      | 1.90         | Research and analyze case law re claim objection (.9); analyze documents re same (1.0).  |
| 08/19/21    | Elizabeth Helen Jones    | 4.80         | Telephone conference with K&E team, D. Latona re objection to Liberty claim (.5); correspond with K&E team re draft objection (.4); draft objection to Greensill claim (3.9).  |
| 08/19/21    | Dan Latona               | 1.70         | Telephone conference with K&E team re Greensill objection (.5); analyze same (.7); analyze research re same (.5).  |
| 08/19/21    | Carrie Therese Oppenheim | 0.70         | Research precedent turnover and preference adversary complaints.   |
| 08/19/21    | Evan Ribot               | 4.70         | Correspond with K&E team re WARN class certification stipulation (.4); research re convertible note valuation (2.8); review and analyze insurance claim materials (1.1); telephone conference with R. Shankar re upcoming projects and deadlines (.4).                                       |
| 08/19/21    | Michael Scian            | 2.10         | Correspond with J. Robinson, E. Jones and K&E team re lien avoidance adversary proceeding and claim objection draft (.5); participate in telephone conference with K&E team re same (.2); draft adversary proceeding and claim objection (.7); review, analyze related proofs of claim (.7). |
| 08/19/21    | Ravi Subramanian Shankar | 3.00         | Review and analyze Greensill documents (1.9); correspond with K&E team re fact analysis memorandum (.5); review and analyze draft Greensill objection (.6).  |
| 08/20/21    | Ken Au                   | 4.00         | Review, analyze background materials re Greensill (.8); review, analyze Greensill claim forms (.8); draft summary re same (.8); analyze transactions re same (.8); analyze companies house filings re same (.8).   |
| 08/20/21    | Gabor Balassa, P.C.      | 1.00         | Review and revise draft objection to Greensill claim (.9); correspond with R. Shankar re same (.1).  |

Legal Services for the Period Ending August 31, 2021  
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|-------------|--------------------------|--------------|--|
| 08/20/21    | Richard Boynton          | 0.50         | Review, analyze Greensill claim.   |
| 08/20/21    | Charlie Gandelman        | 0.50         | Research re motion to terminate exclusivity.   |
| 08/20/21    | Jacqueline Hahn          | 0.60         | Draft Liberty Mutual adversary complaint.  |
| 08/20/21    | Jacqueline Hahn          | 0.40         | Draft Liberty Mutual objection.  |
| 08/20/21    | Elizabeth Helen Jones    | 0.80         | Review, analyze documents re Greensill claim (.6); correspond with C. Okike re same (.2).  |
| 08/20/21    | Dan Latona               | 2.30         | Analyze, comment on Greensill objection.   |
| 08/20/21    | Christine A. Okike, P.C. | 0.50         | Analyze Greensill claim.   |
| 08/20/21    | Carrie Therese Oppenheim | 0.60         | Draft, revise Liberty Mutual preference adversary complaints.  |
| 08/20/21    | Evan Ribot               | 11.90        | Review and analyze materials re litigation tracking and automatic stay issues (1.8); correspond with K&E team re same (.4); research re convertible note valuation (3.9); draft summary re same (.6); prepare for and participate in telephone conference with K&E team re motion to terminate exclusivity (1.3); review, analyze cases cited in motion to terminate (2.9); draft summaries re same (1.0). |
| 08/20/21    | Michael Scian            | 2.40         | Draft adversary proceeding and claim objection re lien avoidance.  |
| 08/20/21    | Ravi Subramanian Shankar | 6.50         | Draft Greensill objection (3.9); revise same (2.6).  |
| 08/20/21    | Ravi Subramanian Shankar | 0.50         | Review and analyze UCC's exclusivity motion.   |
| 08/21/21    | Evan Ribot               | 0.80         | Review and analyze draft response to motion to terminate.  |
| 08/21/21    | Michael Scian            | 5.90         | Draft adversary proceeding and claim objection re lien avoidance (3.9); revise same (2.0).   |
| 08/21/21    | Ravi Subramanian Shankar | 3.70         | Draft Greensill objection.   |
| 08/21/21    | Ravi Subramanian Shankar | 0.50         | Telephone conference with UCC re exclusivity motion.   |
| 08/22/21    | Gabor Balassa, P.C.      | 3.40         | Review, analyze objection to exclusivity (1.0); correspond with R. Shankar re same (.2); review, analyze Greensill proof of claims (1.9); correspond with R. Shankar re same (.3).   |

Legal Services for the Period Ending August 31, 2021  
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|-------------|--------------------------|--------------|--|
| 08/22/21    | Evan Ribot               | 1.90         | Review and analyze draft response to termination motion (.3); review and analyze draft response to Greensill claims (.4); review and analyze materials re Greensill claims (1.2).  |
| 08/22/21    | Michael Scian            | 5.90         | Draft adversary proceeding and claim objection re lien avoidance (3.9); revise same (2.0).   |
| 08/22/21    | Ravi Subramanian Shankar | 4.80         | Draft Greensill objection (3.8); revise same (.4); correspond with K&E team re same (.6).  |
| 08/23/21    | Joshua M. Altman         | 2.80         | Telephone conferences with K&E team re Greensill claim matters (.7); analyze documents re same (.3); conference with DIP lender, G. Balassa, R. Shankar re same (.5); comment on stipulation matters (.4); correspond and conference with K&E team, JW re same (.3); comment on motion to seal same (.2); correspond with K&E team re Saudi guarantee claims (.3); analyze diligence re same (.1).   |
| 08/23/21    | Ken Au                   | 6.80         | Prepare for and attend telephone conference with K&E team re Greensill claims (.6); review, analyze case law re same (1.1); correspond with K&E team re same (.4); review, analyze financial accounts and company business reports re same (1.3); review, analyze administration reports re Greensill Capital Pty Limited (.7); research, equity ownership considerations re same (1.4); research and analyze re adequacy of consideration (.6); draft summary re same (.7). |

Legal Services for the Period Ending August 31, 2021  
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 Adversary Proceedings, Contested Matters

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| 08/23/21    | Gabor Balassa, P.C.      | 4.90         | Correspond with R. Shankar re revisions to objection on terminating exclusivity (.4); telephone conference with R. Shankar re Greensill (.2); telephone conference with K&E team re disclosure statement objection and Greensill dispute (.1); telephone conference with R. Shankar re same (.1); correspond with R. Shankar re outline of issues (.1); telephone conference with K&E team re Greensill issues (.7); telephone conference with R Shankar re same (.5); revise draft Greensill objection (1.8); telephone conferences with R. Shankar re same (.4); telephone conference with Weil team re Greensill (.6). |
| 08/23/21    | Richard Boynton          | 0.70         | Telephone conference with K&E team re Greensill claims.   |
| 08/23/21    | Ben Fahey-Burke          | 0.70         | Analyze files and code documents re responsiveness and privilege.   |
| 08/23/21    | Ben Fahey-Burke          | 0.40         | Organize logistics re upcoming hearing.   |
| 08/23/21    | Thomas Jemmett           | 3.00         | Telephone conference with R. Shankar and K&E team re objection to Greensill motion to lift automatic stay (.5); draft same (1.0); review, analyze participation agreement (1.5).  |
| 08/23/21    | Elizabeth Helen Jones    | 1.30         | Telephone conference with K&E team, J. Altman re Greensill proof of claim (.7); research re claim objection (.4); correspond with K&E team, R. Shankar re same (.2).  |
| 08/23/21    | Dan Latona               | 2.40         | Telephone conference with K&E team re Greensill objection (.8); analyze same (.8); comment on objection re same (.8).   |
| 08/23/21    | Christine A. Okike, P.C. | 1.10         | Telephone conferences with K&E team re Greensill claims (.5); telephone conference with Weil re same (.6).  |
| 08/23/21    | Evan Ribot               | 5.00         | Review and analyze draft response to motion to terminate (.4); review and analyze Greensill claim objection (.9); review and analyze materials re Greensill and SoftBank issues (2.9); prepare for and participate in telephone conference with K&E team re Greensill issues (.8).  |
| 08/23/21    | Michael Scian            | 4.10         | Draft adversary proceeding and claim objection re lien avoidance (3.9); revise same (.2).   |

Legal Services for the Period Ending August 31, 2021  
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|-------------|--------------------------|--------------|--|
| 08/23/21    | Ravi Subramanian Shankar | 8.50         | Review, analyze Greensill objection (2.4); revise same (3.9); correspond and telephone conference with K&E team re same (1.4); telephone conference with counsel to Softbank re same (.8).   |
| 08/24/21    | Joshua M. Altman         | 0.70         | Analyze Greensill claim matters (.4); correspond with R. Shankar re same (.3).   |
| 08/24/21    | Ken Au                   | 2.50         | Review, analyze materials re financial accounts (.2); review, analyze business reports re same (.2); draft summary re same (.2); analyze secondary sources re transactions at an undervalue (.3); draft summary re cases and commentary on adequacy of consideration (.2); correspond with K&E team re same (.2); research materials re Greensill entities (.3); correspond with K&E team re same (.1); draft objections re same (.8). |
| 08/24/21    | Gabor Balassa, P.C.      | 2.20         | Review, analyze correspondence re Softbank (.1); correspond with R. Shankar re same (.1); participate in witness preparation conference (.5); telephone conference with R. Shankar re same (.1); review, analyze draft graphics (.1); correspond with K&E team re same (.1); revise R. Shankar draft objection (1.2).  |
| 08/24/21    | Richard Boynton          | 1.50         | Review, analyze Greensill objection.   |
| 08/24/21    | Cassandra E. Fenton      | 2.00         | Analyze documents re potential adversary.  |
| 08/24/21    | Thomas Jemmett           | 3.30         | Revise objection to Greensill claim (2.2); review, analyze case law re same (.7); review, analyze background materials re same (.4).   |
| 08/24/21    | Elizabeth Helen Jones    | 0.20         | Review, analyze complaint re Liberty POC.  |
| 08/24/21    | Library Factual Research | 0.30         | Compile shareholder information for various Greensill related entities.  |
| 08/24/21    | Evan Ribot               | 5.00         | Research re witness testimony (.9); review and analyze Greensill documents (2.8); draft chronology of transaction (1.3).   |
| 08/24/21    | Ravi Subramanian Shankar | 2.20         | Revise Greensill objection.  |
| 08/24/21    | Josh Sussberg, P.C.      | 0.10         | Review and analyze Greensill and UCC objections to disclosure statement.   |
| 08/25/21    | Joshua M. Altman         | 1.80         | Revise Greensill objection.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/25/21    | Ken Au                   | 6.50         | Review draft objections (.5); telephone conference re briefing schedule (.2); analyze omnibus agreement (.2); research re Softbank (.8); research re omnibus agreement issues under English law (1.5); research re administrators' ability to challenge releases (.8); correspond with K&E team re same (.2); research solvency status of Greensill Pty and GCUK in December 2020 (.9); review, analyze various public pleadings and reports re same (.9); draft summary of findings re same (.5). |
| 08/25/21    | Gretchen Bachrodt        | 1.80         | Correspond with K&E team re key SoftBank document data sets.   |
| 08/25/21    | Gabor Balassa, P.C.      | 3.30         | Telephone conferences with R. Shankar, J. Sussberg, C. Okike re Greensill issues (.8); revise objection re same (.9); correspond with R. Shankar re same (.2); telephone conference with R. Shankar re same (.3); review, analyze draft outline for J. Weinberger direct examination (.1); correspond with J. Weinberger re same (.1); review and analyze revisions to draft objection (.8); correspond with R. Shankar re same (.1).  |
| 08/25/21    | Katya Boyko              | 2.00         | Comment on Greensill objection (1.7); conference with R. Shankar re same (.3).   |
| 08/25/21    | Cassandra E. Fenton      | 1.00         | Participate in telephone conferences with K&E team re potential adversary.   |
| 08/25/21    | Ricardo Guzman           | 0.50         | Analyze document selection (.3); correspond with G. Bachrodt re same (.2).   |
| 08/25/21    | Jacqueline Hahn          | 0.70         | Draft Greensill lift stay objection.   |
| 08/25/21    | Thomas Jemmett           | 3.00         | Revise Greensill objection (1.0); review, analyze related documents (1.0); review, analyze public disclosures of Greensill entities (1.0).   |
| 08/25/21    | Elizabeth Helen Jones    | 3.30         | Revise complaint re Liberty proof of claims (2.9); correspond with M. Scian re same (.4).  |
| 08/25/21    | Dan Latona               | 3.60         | Analyze issues re Greensill claims (3.0); telephone conference with K&E team re same (.6).   |
| 08/25/21    | Christine A. Okike, P.C. | 0.20         | Telephone conference with J. Sussberg, G. Balassa, R. Shankar re Greensill claim.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/25/21    | Evan Ribot               | 6.50         | Analyze draft objections (.5); telephone conference with K&E team re briefing schedule (.2); analyze omnibus agreement (.2); research re Softbank (.8); research re omnibus agreement issues under English law (1.5); research re administrators' ability to challenge releases (.8); correspond with K&E team re same (.2); research solvency status of Greensill Pty and GCUK in December 2020 (.9); review, analyze various public pleadings and reports re same (.9); draft summary of findings re same (.5). |
| 08/25/21    | Michael Scian            | 0.90         | Review, revise adversary proceeding and claim objection re lien avoidance (.6); correspond with D. Latona and E. Jones re same (.3).  |
| 08/25/21    | Ravi Subramanian Shankar | 9.20         | Draft Greensill objection (3.9); revise same (2.6); telephone conference and correspond with K&E team and A&M team re same (2.2); conduct fact gathering re same (.5).  |
| 08/26/21    | Ken Au                   | 3.00         | Review, analyze GCUK public documents re references to third party funding (.3); correspond with K&E team re same (.3); prepare consolidated findings on Pty / GCUK solvency status as of December 2020 (.5); correspond with K&E team re same (.4); review status of UK and Australian Greensill group entities on Company registries (.5); summarize CRO searches re same (.5); review, analyze correspondence from K&E US team re status update and next steps (.5).   |
| 08/26/21    | Gretchen Bachrodt        | 3.20         | Analyze objection re Greensill Limited's proofs of claim.   |
| 08/26/21    | Gabor Balassa, P.C.      | 5.40         | Revise objection re Greensill claim (3.3); telephone conferences with R. Shankar re same (.9); review, analyze research re insolvency (.6); revise outlines re venue and jurisdiction disputes (.6).  |
| 08/26/21    | Ben Fahey-Burke          | 0.40         | Revise objection to Greensill proofs of claim.  |
| 08/26/21    | Thomas Jemmett           | 1.00         | Research re solvency position of Greensill group entities as of Dec 20.   |
| 08/26/21    | Elizabeth Helen Jones    | 0.60         | Correspond with K&E team, C. Gandelman re Greensill POCs.   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/26/21    | Dan Latona               | 2.00         | Analyze, comment on Greensill objection (1.3); analyze materials re same (.7).  |
| 08/26/21    | Nir Levin                | 0.10         | Correspond with Jackson Walker team re CNO of removal motion.   |
| 08/26/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with E. Hollander re Greensill claims.   |
| 08/26/21    | Evan Ribot               | 4.70         | Review and analyze documents re Greensill and SoftBank transaction to draft chronology (2.2); review objection re same (2.5).   |
| 08/26/21    | Ravi Subramanian Shankar | 7.00         | Analyze Greensill objection (.5); revise same (3.9); telephone conference with K&E team re same (1.3); correspond with K&E team re cite check re same (.4); analyze Greensill lift stay motion (.6); draft work plan re same (.3).  |
| 08/26/21    | Kennedy Ulfig            | 6.70         | Analyze objection to Greensill claims (3.9); revise same (2.8).   |
| 08/27/21    | Joshua M. Altman         | 2.90         | Telephone conferences and correspond with R. Shankar, R. Boynton, T. Jemmett re Greensill claims matters (1.0); follow up re same (.6); analyze, comment on claim objection (.6); conference with A&M team re claims matter (.5); follow up re same (.2).                   |
| 08/27/21    | Ken Au                   | 4.00         | Telephone conference with K&E team re Greensill (.6); review, analyze insolvency search results re Greensill entities (.8); draft summary re same (.9); research case law re same (.9); draft summary re same (.6); correspond with K&E team re same (.2).                  |
| 08/27/21    | Gabor Balassa, P.C.      | 2.10         | Analyze revisions re Greensill objection (.2); correspond with R. Shankar re same (.2); telephone conference with K&E UK team re procedural issues (.9); telephone conference with R. Shankar re same (.3); telephone conference with R. Shankar and A&M team re same (.5). |
| 08/27/21    | Richard Boynton          | 2.20         | Review, analyze issues re Greensill claims (1.0); conference with K&E team re same (.5); conference with K&E UK team re same (.7).  |
| 08/27/21    | Cassandra E. Fenton      | 1.00         | Analyze issues re potential adversary (.5); draft correspondence to K&E re same (.5).   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/27/21    | Thomas Jemmett           | 2.00         | Telephone conference with K&E UK team re Greensill POCs (.7); telephone conference with K&E team re litigation timeline and next steps relating to Greensill UK proceedings (1.3).   |
| 08/27/21    | Elizabeth Helen Jones    | 2.40         | Review, analyze Greensill claims (.4); revise same (1.0); revise Greensill proposed order disallowing Greensill claims (.3); telephone conference with K&E team, J. Altman and K&E UK team re Greensill same (.7).   |
| 08/27/21    | Michelle Kilkenney, P.C. | 0.80         | Review, analyze objection materials.   |
| 08/27/21    | Christine A. Okike, P.C. | 0.90         | Telephone conference with K&E team re Greensill claims (.5); review Greensill claims (.4).   |
| 08/27/21    | Evan Ribot               | 4.90         | Telephone conferences with K&E team re Greensill lift stay issues (1.2); analyze Greensill and Softbank transaction materials (1.4); research key people in transaction to draft index for fact development (1.3); review and analyze cases cited in draft objection (1.0).        |
| 08/27/21    | Ravi Subramanian Shankar | 2.80         | Revise Greensill objection (2.3); telephone conference with K&E team re same (.5).   |
| 08/27/21    | Ravi Subramanian Shankar | 6.10         | Analyze issues Greensill lift stay motion (3.8); prepare work plan re same (1.2); correspond with K&E and A&M teams re same (1.1).   |
| 08/27/21    | Josh Sussberg, P.C.      | 0.50         | Review and revise Greensill objection (.3); correspond with K&E team re same (.2).   |
| 08/28/21    | Gabor Balassa, P.C.      | 1.50         | Revise Greensill objection (.2); correspond R. Shankar re same (.1); review, analyze work product re UK law (.1); review, analyze Greensill filings in UK insolvency proceedings (1.1).  |
| 08/28/21    | Ben Fahey-Burke          | 1.30         | Revise objection to Greensill proofs of claim.   |
| 08/28/21    | Ravi Subramanian Shankar | 2.60         | Analyze issues re Greensill lift stay motion.  |
| 08/29/21    | Gabor Balassa, P.C.      | 3.40         | Review, analyze UCC and Weil comments (.3); correspond with R. Shankar re same (.2); review, analyze Greensill background materials (2.2); review, analyze revised objection (.3); correspond with R. Shankar re same (.3); correspond with R. Shankar re procedural options (.1). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/29/21    | Ben Fahey-Burke          | 1.10         | Review, revise objection to Greensill proofs of claim (.6); prepare redacted exhibits to same (.5).  |
| 08/29/21    | Cassandra E. Fenton      | 1.60         | Analyze and revise claim objection.  |
| 08/29/21    | Julia R. Foster          | 1.80         | Research precedent re motions to redact (1.0); correspond with R. Shankar and Jackson Walker team re same (.2); prepare draft motion to seal re same (.6).   |
| 08/29/21    | Elizabeth Helen Jones    | 0.30         | Revise objection to Greensill claim (.2); correspond with K&E team, J. Altman re same (.1).  |
| 08/29/21    | Evan Ribot               | 1.80         | Research re index for fact development re Greensill dispute (.6); review and analyze draft objection (.4); review and revise draft redactions of exhibits (.8).  |
| 08/29/21    | Ravi Subramanian Shankar | 0.90         | Revise Greensill objection.  |
| 08/29/21    | Ravi Subramanian Shankar | 2.60         | Analyze and research potential Greensill lift stay motion.   |
| 08/30/21    | Gabor Balassa, P.C.      | 1.80         | Review, analyze materials re Greensill settlement (.2); correspond with K&E team re same (.1); correspond with R. Shankar re Greensill revisions to disclosure statement and related filings (.4); analyze Greensill briefing issues (.5); telephone conference with R. Shankar re same (.4); review, analyze affidavit in support of Greensill objection (.1); correspond with R. Shankar re same (.1). |
| 08/30/21    | Ben Fahey-Burke          | 0.80         | Revise objection to Greensill proofs of claim (.4); revise redacted exhibits to same (.4).   |
| 08/30/21    | Ben Fahey-Burke          | 0.90         | Research re objection to Greensill proofs of claim.  |
| 08/30/21    | Cassandra E. Fenton      | 0.90         | Research re potential adversary.   |
| 08/30/21    | Julia R. Foster          | 1.00         | Correspond with R. Shankar and K&E team re motion to seal Greensill claims objection (.6); review and revise motion to seal Greensill claims objection (.4).   |
| 08/30/21    | Dan Latona               | 2.00         | Analyze, comment on Greensill objection (1.0); analyze materials re same (1.0).  |
| 08/30/21    | Christine A. Okike, P.C. | 3.30         | Analyze objection to Greensill claim (2.5); correspond with E. Hollander re allowance of Greensill claim for voting purposes (.3); review stipulations and settlements with various parties in interest (.5).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
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| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/30/21    | Evan Ribot               | 9.00         | Review and revise draft index of key people in Greensill/Softbank transaction (1.8); draft declaration in support of objection (1.2); review and analyze objection re same (1.1); analyze jurisdiction issues re Greensill claim (3.9); draft summaries re same (1.0). |
| 08/30/21    | Ravi Subramanian Shankar | 3.30         | Revise Greensill objection and redaction motion (2.0); draft M. Liebman declaration (.6); correspond with K&E team re same (.7).   |
| 08/30/21    | Ravi Subramanian Shankar | 4.20         | Analyze and research re potential Greensill lift stay motion.  |
| 08/30/21    | Kennedy Ulfig            | 1.30         | Review, analyze exhibit redactions re accuracy.  |
| 08/31/21    | Joshua M. Altman         | 1.80         | Telephone conferences with R. Shankar, A&M team re Greensill claim matters and follow up re same (1.6); telephone conference with R. Shankar, opposing counsel re redactions (.2).   |
| 08/31/21    | Joshua M. Altman         | 0.30         | Telephone conferences and correspond with K&E team re Greensill lift stay strategy.  |
| 08/31/21    | Ken Au                   | 3.50         | Review, analyze case law re transactions at an undervalue (1.3); review, analyze secondary sources re same (1.4); correspond with K&E team re same (.8).   |
| 08/31/21    | Gretchen Bachrodt        | 0.40         | Review, analyze exhibits in support of debtor's objection to Greensill Limited's proofs of claim.  |
| 08/31/21    | Gabor Balassa, P.C.      | 1.00         | Telephone conference with A&M team, R. Shankar and K&E team re Greensill claims.   |
| 08/31/21    | Ben Fahey-Burke          | 1.60         | Revise objection re Greensill claims.  |
| 08/31/21    | Ben Fahey-Burke          | 0.50         | Prepare final sealed objection filing re service.  |
| 08/31/21    | Ben Fahey-Burke          | 0.20         | Telephone conference with R. Shankar and R. Wooten re redacted exhibits to objection to Greensill proofs of claim.   |
| 08/31/21    | Cassandra E. Fenton      | 1.20         | Research re potential Greensill adversary.   |
| 08/31/21    | Julia R. Foster          | 0.40         | Correspond with K&E and Jackson Walker teams re Greensill claims objection filing.   |
| 08/31/21    | Thomas Jemmett           | 2.00         | Review, analyze case law re Greensill transactions.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Adversary Proceedings, Contested Matters

Invoice Number: 1050050793  
 Matter Number: 49067-14

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>  |
|--------------|--------------------------|---------------|---|
| 08/31/21     | Dan Latona               | 1.50          | Telephone conference with K&E team, A&M team re Greensill objection (1.0); analyze materials re same (.5).  |
| 08/31/21     | Christine A. Okike, P.C. | 1.80          | Analyze Greensill stipulation (.3); analyze Greensill claim objection (.4); telephone conference with M. Liebman, C. Wells, R. Shankar, J. Altman, D. Latona re same (1.1). |
| 08/31/21     | Evan Ribot               | 4.90          | Research re choice of law issues (3.0); draft memorandum of law re same (.5); telephone conference with K&E team re Greensill claims objection (1.4).                       |
| 08/31/21     | Evan Ribot               | 2.40          | Research re choice of law issues (1.4); draft summaries re same (1.0).  |
| 08/31/21     | Ravi Subramanian Shankar | 4.10          | Revise Greensill objection (2.7); telephone conference with K&E and A&M teams re same (1.0); correspond with K&E team re filing of same (.4).                               |
| 08/31/21     | Ravi Subramanian Shankar | 2.80          | Research re Greensill lift stay motion (2.0); analyze same (.5); correspond with K&E team re same (.3).   |
| 08/31/21     | Josh Sussberg, P.C.      | 0.20          | Correspond with K&E team re Greensill objection status.   |
| <b>Total</b> |                          | <b>468.80</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050794**

**Client Matter: 49067-15**

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**In the Matter of Automatic Stay Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 44,315.00

Total legal services rendered

\$ 44,315.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050050794  
 Matter Number: 49067-15

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 4.80                | 1,155.00           | 5,544.00             |
| Lindsey Blum             | 7.40                | 875.00             | 6,475.00             |
| Rachel S. Briones        | 2.60                | 765.00             | 1,989.00             |
| Gavin Campbell           | 4.20                | 1,125.00           | 4,725.00             |
| Emily C. Eggmann         | 4.70                | 765.00             | 3,595.50             |
| Dan Latona               | 0.30                | 1,125.00           | 337.50               |
| Carrie Therese Oppenheim | 0.70                | 460.00             | 322.00               |
| Evan Ribot               | 1.10                | 745.00             | 819.50               |
| Joshua Robinson          | 10.00               | 1,070.00           | 10,700.00            |
| Tommy Scheffer           | 0.40                | 995.00             | 398.00               |
| Mason N. Zurek           | 12.30               | 765.00             | 9,409.50             |
| <b>TOTALS</b>            | <b>48.50</b>        |                    | <b>\$ 44,315.00</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050050794  
 Matter Number: 49067-15

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 08/02/21           | Joshua M. Altman   | 1.60                | Telephone conference with A. Hevia, L. Blum, contract counterparties re stipulation and follow up re same (1.1); telephone conference with A. Hevia, L. Blum, A&M team re open issues (.5). |
| 08/02/21           | Lindsey Blum       | 0.50                | Telephone conference with R. Draim re stipulation.  |
| 08/02/21           | Rachel S. Briones  | 1.10                | Revise stipulation (.5); correspond and telephone conference with J. Robinson re same (.4); correspond with A&M team re same (.2).  |
| 08/02/21           | Emily C. Eggmann   | 3.40                | Telephone conference with A&M team re stipulation (.5); analyze same (.6); correspond with J. Robinson re same (.8); correspond with DIP Lender, UCC, buyer, A&M team re same (1.5).        |
| 08/02/21           | Dan Latona         | 0.30                | Analyze pleadings re hearing preparation re lift stay motion.   |
| 08/02/21           | Joshua Robinson    | 2.10                | Correspond with counsel re stipulation (.6); correspond with K&E team re same (.3); revise same (.5); correspond with A&M team, Company re stipulation (.4); revise same (.3).              |
| 08/02/21           | Mason N. Zurek     | 0.60                | Telephone conference with K&E, A&M teams re stipulations (.4); review same (.2).  |
| 08/03/21           | Joshua M. Altman   | 0.40                | Telephone conference with A. Hevia, L. Blum, B. Fortune and counsel re litigation matters.  |
| 08/03/21           | Rachel S. Briones  | 1.50                | Correspond with DIP lender, UCC and Buyer's counsel re stipulation (.4); review, revise same (.4); correspond with J. Robinson re same (.3); prepare filing version of same (.4).           |
| 08/03/21           | Gavin Campbell     | 0.50                | Analyze materials re state court litigation.  |
| 08/03/21           | Emily C. Eggmann   | 1.30                | Finalize stipulation and correspond with J. Robinson re same (.5); correspond with D. Latona, J. Robinson, R. Briones, JW re stipulation (.8).  |
| 08/03/21           | Joshua Robinson    | 3.40                | Revise stipulations re filing (2.7); correspond with K&E team re same (.3); correspond with K&E, A&M teams re same (.4).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050050794  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|-------------|------------------|--------------|--|
| 08/03/21    | Mason N. Zurek   | 1.00         | Review and revise correspondence re insurance requirements (.5); telephone conference with K&E, A&M teams re contracts (.1); telephone conference with J. Altman, A. Hevia, L. Blum, Fortune-Johnson re lift stay stipulations (.4). |
| 08/04/21    | Gavin Campbell   | 0.20         | Analyze, revise draft filings of notice of stay in state court litigation.   |
| 08/04/21    | Joshua Robinson  | 2.40         | Correspond with K&E team re notice of automatic stay (.4); review same (1.2); correspond with conflicts team re same (.8).   |
| 08/04/21    | Mason N. Zurek   | 0.10         | Correspond with K&E, A&M teams re lift stay stipulations.  |
| 08/05/21    | Gavin Campbell   | 0.90         | Analyze, revise draft filings of notice of stay in state court litigation (.8); correspond re filings of notice of stay re same (.1).  |
| 08/05/21    | Mason N. Zurek   | 0.80         | Correspond with Company, K&E, A&M teams re lift stay stipulations (.1); telephone conference with K&E, A&M teams re contracts (.3); coordinate same (.4).  |
| 08/06/21    | Mason N. Zurek   | 0.40         | Correspond with K&E team, A&M, Company re lift stay stipulations (.2); review and analyze tracker re same (.2).  |
| 08/09/21    | Lindsey Blum     | 2.00         | Correspond with counterparty re class certification (.5); correspond with counterparties re lien reconciliations (1.5).  |
| 08/09/21    | Gavin Campbell   | 0.10         | Correspond with K&E team re Newton California state court litigation matter.   |
| 08/09/21    | Joshua Robinson  | 0.30         | Correspond with A&M team re stipulation.   |
| 08/10/21    | Joshua M. Altman | 0.30         | Correspond with project owner re stipulation matter (.2); telephone conference with opposing counsel re stay matter (.1).  |
| 08/10/21    | Gavin Campbell   | 0.10         | Correspond with K&E team re state court litigation matter.   |
| 08/10/21    | Joshua Robinson  | 1.00         | Analyze contract re automatic stay implications.   |
| 08/10/21    | Mason N. Zurek   | 0.70         | Correspond with Company, K&E team re insurance stipulations (.2); telephone conference with K&E team, counterparty re same (.5).   |
| 08/11/21    | Joshua M. Altman | 0.90         | Correspond with counsel re lift stay matters, diligence requests.  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050050794  
 Matter Number: 49067-15

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/11/21    | Joshua Robinson          | 0.80         | Telephone conference with Jackson Walker team re class certification and automatic stay.   |
| 08/12/21    | Gavin Campbell           | 0.20         | Analyze, revise draft filings of notice of stay re state court litigation.   |
| 08/12/21    | Mason N. Zurek           | 0.40         | Draft, revise lift stay stipulation.   |
| 08/13/21    | Gavin Campbell           | 0.70         | Analyze filings re state court actions re automatic stay implications (.5); revise draft filings of notice of stay re same (.2).   |
| 08/15/21    | Mason N. Zurek           | 0.20         | Analyze correspondence with Company, A&M, K&E teams re lift stay documents.  |
| 08/16/21    | Gavin Campbell           | 0.40         | Correspond with K&E team re filings and alerts in state court litigations.   |
| 08/16/21    | Mason N. Zurek           | 5.60         | Review, revise lift stay stipulation (1.9); correspond with K&E team re same (.8); telephone conference with K&E team re same (.5); review, analyze documents re same (2.4). |
| 08/17/21    | Gavin Campbell           | 0.10         | Analyze filings and alerts in California state court litigations.  |
| 08/18/21    | Mason N. Zurek           | 0.20         | Correspond with UCC re lift stay stipulations.   |
| 08/19/21    | Mason N. Zurek           | 0.20         | Correspond with counterparty, A&M, K&E teams re lift stay stipulation documents.   |
| 08/20/21    | Gavin Campbell           | 0.30         | Correspond with K&E team re filings and alerts in California state court litigations.  |
| 08/20/21    | Mason N. Zurek           | 1.00         | Correspond with K&E team, A&M team, Company re lift stay documents (.4); telephone conference with A. Hevia re same (.2); review, analyze same (.4).                         |
| 08/23/21    | Tommy Scheffer           | 0.40         | Correspond with S. Wu and Jackson Walker, K&E teams re stay relief (.2); analyze same (.2).  |
| 08/24/21    | Joshua M. Altman         | 0.40         | Correspond with A. Hevia, L. Blum re lift stay matters.  |
| 08/24/21    | Evan Ribot               | 0.90         | Telephone conference with opposing counsel re automatic stay issues.   |
| 08/26/21    | Gavin Campbell           | 0.20         | Analyze filings in California state court actions for automatic stay implications (.1); correspond with K&E team re same (.1).   |
| 08/26/21    | Carrie Therese Oppenheim | 0.70         | Research precedent objections to automatic stay motions (.5); draft, revise same (.2).   |
| 08/26/21    | Mason N. Zurek           | 0.20         | Correspond with K&E team re lift stay stipulation status.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Automatic Stay Matters

Invoice Number: 1050050794  
 Matter Number: 49067-15

| <u>Date</u>  | <u>Name</u>      | <u>Hours</u> | <u>Description</u>   |
|--------------|------------------|--------------|--|
| 08/27/21     | Joshua M. Altman | 0.50         | Telephones conference with vendor counsel, A. Hevia, L. Blum re stipulation matter (.2); correspond with same re various stipulations (.3).  |
| 08/27/21     | Lindsey Blum     | 2.20         | Correspond with counsel re lift stay request (.6); correspond with A&M team re same (.4); correspond with K&E team re same (.5); correspond with counsel re lift stay request (.2); correspond with counterparty, A&M re lift stay stipulation (.5). |
| 08/27/21     | Gavin Campbell   | 0.30         | Analyze filings re state court actions re automatic stay implications (.2); correspond with K&E team re same (.1).   |
| 08/27/21     | Gavin Campbell   | 0.10         | Correspond with K&E team re filings in various stayed state court actions.   |
| 08/27/21     | Evan Ribot       | 0.20         | Correspond with K&E team re litigation issues.   |
| 08/30/21     | Joshua M. Altman | 0.70         | Comment on stipulations (.4); correspond with K&E team re same (.3).   |
| 08/30/21     | Lindsey Blum     | 2.70         | Analyze lift stay stipulation (1.5); correspond with K&E team re lift stay stipulation (.9); correspond with counterparty re class certification, settlement stay (.3).  |
| 08/30/21     | Mason N. Zurek   | 0.90         | Correspond with K&E team, counterparty re lift stay stipulation (.5); review documentation re same (.4).   |
| 08/31/21     | Gavin Campbell   | 0.10         | Correspond with K&E team re same re automatic stay implications re state court issues.   |
| <b>Total</b> |                  | <b>48.50</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050795**

**Client Matter: 49067-16**

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**In the Matter of U.S. Trustee Issues and Communications**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 2,473.50

Total legal services rendered

\$ 2,473.50

Legal Services for the Period Ending August 31, 2021  
Katterra Inc.  
U.S. Trustee Issues and Communications

Invoice Number: 1050050795  
Matter Number: 49067-16

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**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Jacqueline Hahn    | 0.30                | 285.00             | 85.50                |
| Tommy Scheffer     | 2.40                | 995.00             | 2,388.00             |
| <b>TOTALS</b>      | <b>2.70</b>         |                    | <b>\$ 2,473.50</b>   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 U.S. Trustee Issues and Communications

Invoice Number: 1050050795  
 Matter Number: 49067-16

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 08/01/21           | Tommy Scheffer     | 0.50                | Correspond with A&M, K&E teams re U.S. Trustee diligence.  |
| 08/02/21           | Tommy Scheffer     | 1.90                | Correspond with U.S. Trustee and A&M, K&E teams re U.S. Trustee diligence (1.2); analyze materials re same (.7). |
| 08/03/21           | Jacqueline Hahn    | 0.30                | Attend and assist with 341 meeting.  |
| <b>Total</b>       |                    | <b>2.70</b>         |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050796**

**Client Matter: 49067-17**

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## In the Matter of Business Operations

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 51,907.50

Total legal services rendered

\$ 51,907.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050050796  
 Matter Number: 49067-17

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 12.90               | 1,155.00           | 14,899.50            |
| Emily C. Eggmann         | 0.50                | 765.00             | 382.50               |
| Charlie Gandelman        | 7.40                | 625.00             | 4,625.00             |
| Elizabeth Helen Jones    | 17.00               | 875.00             | 14,875.00            |
| Dan Latona               | 4.60                | 1,125.00           | 5,175.00             |
| Christine A. Okike, P.C. | 2.50                | 1,495.00           | 3,737.50             |
| Joshua Robinson          | 3.10                | 1,070.00           | 3,317.00             |
| Tommy Scheffer           | 3.90                | 995.00             | 3,880.50             |
| Ravi Subramanian Shankar | 0.30                | 1,125.00           | 337.50               |
| Josh Sussberg, P.C.      | 0.40                | 1,695.00           | 678.00               |
| <b>TOTALS</b>            | <b>52.60</b>        |                    | <b>\$ 51,907.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050050796  
 Matter Number: 49067-17

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 08/02/21           | Joshua M. Altman         | 1.80                | Conference with A&M, K&E teams re potential trust monies (.4); analyze contracts, counterparty diligence and consider strategy re same (1.4).  |
| 08/02/21           | Elizabeth Helen Jones    | 0.50                | Telephone conference with J. Altman, K&E team re contract settlement discussion.   |
| 08/02/21           | Dan Latona               | 0.10                | Telephone conference with K&E team, Weil team re weekly update.  |
| 08/02/21           | Joshua Robinson          | 0.50                | Telephone conference with DIP lender re case status.   |
| 08/02/21           | Tommy Scheffer           | 0.90                | Correspond with J. Higgins, K&E team re open projects (.4); analyze sale documents re same (.5).   |
| 08/03/21           | Joshua M. Altman         | 0.80                | Telephone conference with project owner counsel re asserted trust fund monies (.4); follow up re same (.4).  |
| 08/03/21           | Elizabeth Helen Jones    | 0.40                | Telephone conference with J. Altman, K&E team, third parties re settlement negotiations.   |
| 08/03/21           | Dan Latona               | 0.70                | Telephonically participate in 341 meeting.   |
| 08/03/21           | Christine A. Okike, P.C. | 0.70                | Telephonically attend 341 meeting.   |
| 08/03/21           | Josh Sussberg, P.C.      | 0.20                | Correspond with K&E team re case status and settlement issues.   |
| 08/04/21           | Joshua M. Altman         | 2.10                | Conference with committee re potential trust matters (.6); conference with M. Liebman re same (.2); conference with D. Latona, E. Jones re same (.2); analyze research, contracts, related materials re same (1.1).                      |
| 08/04/21           | Emily C. Eggmann         | 0.50                | Telephone conference with K&E and A&M teams re subcontractor payments.   |
| 08/04/21           | Elizabeth Helen Jones    | 3.00                | Telephone conference with K&E team, Committee re trust fund settlement negotiations (.5); analyze documents re same (.7); research case law re same (.6); draft summary re same (.8); correspond with J. Altman, D. Latona re same (.4). |
| 08/04/21           | Dan Latona               | 1.00                | Telephone conference with K&E team, A&M team, Fox Rothschild team, FTI team re construction trust funds (.7); follow up re same (.3).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050050796  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/05/21    | Joshua M. Altman         | 2.80         | Analyze research, cases re subcontractor issues (1.9); correspond re strategy re same (.9).  |
| 08/05/21    | Dan Latona               | 0.60         | Telephone conference with J. Altman, K&E team, A&M team re construction funds.   |
| 08/06/21    | Joshua M. Altman         | 2.30         | Conference with B. Winger re potential trust money (.6); follow up re same (.6); correspond and conference with K&E team re same (.4); conference with G. Gouveia, R. Shankar re subcontractor payment issues and follow up re same (.7).                          |
| 08/06/21    | Dan Latona               | 1.00         | Telephone conference with K&E team, A&M team, Fox Rothschild team, FTI team re construction funds (.5); telephone conference with Jackson Walker re same (.5).   |
| 08/09/21    | Joshua M. Altman         | 2.50         | Telephone conferences with A&M re subcontractor payments (.6); conference with committee re same (.9); follow up re same (.1); conference with Jackson Walker re same (.6); conference with G. Gouveia re same (.3).   |
| 08/09/21    | Elizabeth Helen Jones    | 2.80         | Telephone conference with K&E team, J. Altman, Committee re trust fund settlement discussions (.9); telephone conference with K&E team, J. Altman, JW team re same (.5); draft form settlement agreement (1.2); correspond with D. Latona, J. Altman re same (.2). |
| 08/09/21    | Dan Latona               | 1.00         | Telephone conference with K&E team, A&M team, Fox Rothschild team, FTI team re construction funds.   |
| 08/09/21    | Christine A. Okike, P.C. | 0.90         | Telephone conference with Fox Rothschild, FTI and K&E teams re subcontractor trust funds.  |
| 08/09/21    | Joshua Robinson          | 0.50         | Correspond with A&M team re ADP (.3); participate in telephone conference with A&M team, Company re same (.2).   |
| 08/09/21    | Ravi Subramanian Shankar | 0.10         | Correspond with K&E team re data preservation issues.  |
| 08/11/21    | Elizabeth Helen Jones    | 4.10         | Draft talking points re trust fund settlement negotiations (1.3); correspond with J. Altman, D. Latona, K&E team re same (.3); revise comments (1.2); revise draft stipulation of settlement with third parties (.9); correspond with A&M, Committee re same (.4). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050050796  
 Matter Number: 49067-17

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/16/21    | Elizabeth Helen Jones    | 0.70         | Revise stipulation re settlement agreement (.3); correspond with K&E team, D. Latona, A&M re same (.4).                                       |
| 08/16/21    | Christine A. Okike, P.C. | 0.30         | Analyze stipulation with project owners.  |
| 08/17/21    | Elizabeth Helen Jones    | 0.40         | Revise stipulation re trust fund settlement.  |
| 08/17/21    | Joshua Robinson          | 1.30         | Prepare for and participate in telephone conference with A&M team re subcontractor payments (.7); correspond with A&M, K&E team re same (.6). |
| 08/17/21    | Tommy Scheffer           | 0.30         | Correspond with K&E team, D. Latona re subcontractor lien rights (.1); research same (.2).  |
| 08/18/21    | Christine A. Okike, P.C. | 0.60         | Analyze India issues.   |
| 08/18/21    | Joshua Robinson          | 0.80         | Participate in telephone conference with counsel re wind down payments (.4); review materials re same (.4).                                   |
| 08/18/21    | Tommy Scheffer           | 1.40         | Correspond with A&M, K&E teams, D. Latona re subcontractor liens (.5); research same (.9).  |
| 08/19/21    | Charlie Gandelman        | 3.70         | Research issues re insurance financing (3.2) correspond with K&E team re same (.5).   |
| 08/19/21    | Tommy Scheffer           | 1.00         | Correspond with K&E team, D. Latona re subcontractor lien rights (.4); research same (.6).  |
| 08/20/21    | Charlie Gandelman        | 3.70         | Draft memorandum of law re insurance financing (3.2); correspond with K&E team re same (.5).  |
| 08/20/21    | Elizabeth Helen Jones    | 0.70         | Revise stipulation of settlement agreement re trust fund monies (.4); correspond with K&E team, D. Latona, Committee and A&M re same (.3).    |
| 08/20/21    | Tommy Scheffer           | 0.30         | Correspond with K&E team, D. Latona re subcontractor liens (.1); research same (.2).  |
| 08/22/21    | Elizabeth Helen Jones    | 1.20         | Revise draft stipulation of settlement re trust fund monies (.6); correspond with K&E team, D. Latona, settlement party and A&M re same (.6). |
| 08/22/21    | Ravi Subramanian Shankar | 0.20         | Correspond with A&M team re data preservation issues.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Business Operations

Invoice Number: 1050050796  
 Matter Number: 49067-17

| <u>Date</u>  | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|--------------|-----------------------|--------------|---|
| 08/23/21     | Elizabeth Helen Jones | 2.00         | Correspond with Committee, third party, A&M re stipulation of settlement re subcontractor trust fund monies (.5); revise re same (.3); review motion to file settlement under seal (.4); correspond with R. Marston, Jackson Walker re same (.3); prepare motion and stipulation for filing (.5). |
| 08/24/21     | Josh Sussberg, P.C.   | 0.20         | Telephone conference with C. Okike re status.   |
| 08/25/21     | Elizabeth Helen Jones | 0.60         | Analyze case law re trust research issues (.4); correspond with J. Altman re same (.2).   |
| 08/25/21     | Dan Latona            | 0.20         | Telephone conference with J. Robinson, A&M team re open workstreams.  |
| 08/31/21     | Joshua M. Altman      | 0.60         | Telephone conference with counsel to claimant re trust settlement and follow up re same.  |
| 08/31/21     | Elizabeth Helen Jones | 0.60         | Correspond with A&M, third-parties re various contracts.  |
| <b>Total</b> |                       | <b>52.60</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050797**

**Client Matter: 49067-18**

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## In the Matter of Case Administration

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 54,489.50

Total legal services rendered

\$ 54,489.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 0.50                | 1,155.00           | 577.50               |
| Laura Bay                 | 1.20                | 450.00             | 540.00               |
| Rachel S. Briones         | 2.20                | 765.00             | 1,683.00             |
| Tiffani Chanroo           | 0.70                | 765.00             | 535.50               |
| Danielle Dulitzky         | 1.10                | 995.00             | 1,094.50             |
| Emily C. Eggmann          | 6.70                | 765.00             | 5,125.50             |
| Julia R. Foster           | 27.70               | 390.00             | 10,803.00            |
| Charlie Gandelman         | 2.80                | 625.00             | 1,750.00             |
| Haroula Gkotsi            | 1.20                | 875.00             | 1,050.00             |
| Jacqueline Hahn           | 11.80               | 285.00             | 3,363.00             |
| Alex Hevia                | 1.00                | 995.00             | 995.00               |
| Thomas Jemmett            | 2.00                | 1,185.00           | 2,370.00             |
| Elizabeth Helen Jones     | 0.90                | 875.00             | 787.50               |
| Dan Latona                | 7.30                | 1,125.00           | 8,212.50             |
| Nir Levin                 | 2.00                | 875.00             | 1,750.00             |
| Maddison Levine           | 0.40                | 765.00             | 306.00               |
| Rebecca J. Marston        | 1.00                | 765.00             | 765.00               |
| Emily A. Meraia           | 0.80                | 995.00             | 796.00               |
| Christine A. Okike, P.C.  | 0.30                | 1,495.00           | 448.50               |
| Carrie Therese Oppenheim  | 1.00                | 460.00             | 460.00               |
| Miriam A. Peguero Medrano | 0.70                | 995.00             | 696.50               |
| Joshua Robinson           | 1.60                | 1,070.00           | 1,712.00             |
| Yusuf Salloum             | 0.50                | 1,070.00           | 535.00               |
| Tommy Scheffer            | 4.90                | 995.00             | 4,875.50             |
| Michael Scian             | 1.20                | 765.00             | 918.00               |
| Josh Sussberg, P.C.       | 1.20                | 1,695.00           | 2,034.00             |
| Mason N. Zurek            | 0.40                | 765.00             | 306.00               |
| <b>TOTALS</b>             | <b>83.10</b>        |                    | <b>\$ 54,489.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 08/02/21           | Rachel S. Briones  | 0.30                | Correspond with E. Eggmann re work in process.  |
| 08/02/21           | Julia R. Foster    | 1.90                | Correspond with K&E team re same (.6); compile exhibits re same (.5); revise August 3, 2021 hearing agenda (.8).  |
| 08/02/21           | Jacqueline Hahn    | 0.50                | Circulate recently filed pleadings to K&E team.   |
| 08/03/21           | Julia R. Foster    | 6.10                | Revise August 3, 2021 amended witness-exhibit list (.8); correspond with K&E and JW teams re same (.4); compile and stamp amended exhibits re same (.6); correspond with JW team re filing (.4); revise August 3, 2021 hearing agenda (1.6); prepare same for filing (.7); correspond with K&E team re same (.7); prepare hearing materials (.9). |
| 08/03/21           | Jacqueline Hahn    | 0.40                | Circulate recently pleadings to K&E team.   |
| 08/03/21           | Dan Latona         | 0.30                | Analyze correspondence re open items.   |
| 08/04/21           | Julia R. Foster    | 0.30                | Correspond with E. Eggmann re work in process.  |
| 08/04/21           | Haroula Gkotsi     | 0.20                | Revise working group list.  |
| 08/04/21           | Jacqueline Hahn    | 0.50                | Circulate recently filed pleadings to K&E team.   |
| 08/04/21           | Dan Latona         | 0.30                | Analyze correspondence re open workstreams.   |
| 08/04/21           | Nir Levin          | 0.40                | Review, revise work in process materials (.3); correspond with E. Eggmann, T. Chanroo re same (.1).   |
| 08/05/21           | Joshua M. Altman   | 0.10                | Participate in telephone conference with K&E team re work in process.   |
| 08/05/21           | Rachel S. Briones  | 0.50                | Telephone conference with K&E team re work in process (.3); correspond with E. Eggmann re same (.2).  |
| 08/05/21           | Tiffani Chanroo    | 0.20                | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/05/21           | Danielle Dulitzky  | 0.30                | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/05/21           | Emily C. Eggmann   | 1.00                | Telephone conference with K&E team re works in process (.5); revise work in process materials re same (.5).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 08/05/21    | Julia R. Foster     | 0.80         | Organize docket folder pleadings (.5); telephone conference with D. Latona, K&E team re work in process (.3).                                 |
| 08/05/21    | Haroula Gkotsi      | 0.20         | Review and revise work in process materials.  |
| 08/05/21    | Jacqueline Hahn     | 0.50         | Circulate recently filed pleadings to K&E team (.4); telephone conference with D. Latona, K&E team re work in process (.1).                   |
| 08/05/21    | Dan Latona          | 0.20         | Telephone conference with K&E team re work in process.  |
| 08/05/21    | Dan Latona          | 0.20         | Telephone conference with J. Robinson, A&M team re ongoing workstreams.   |
| 08/05/21    | Rebecca J. Marston  | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/05/21    | Emily A. Meraia     | 0.10         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/05/21    | Tommy Scheffer      | 0.50         | Telephone conferences with D. Latona, K&E team re work in process (.3); correspond with K&E team re same (.2).                                |
| 08/05/21    | Michael Scian       | 0.20         | Telephone conferences with D. Latona, K&E team re work in process.  |
| 08/05/21    | Mason N. Zurek      | 0.10         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/06/21    | Emily C. Eggmann    | 0.50         | Revise work in process materials.   |
| 08/06/21    | Jacqueline Hahn     | 0.60         | Circulate recently filed pleadings to K&E team.   |
| 08/06/21    | Dan Latona          | 0.50         | Analyze correspondence re open workstreams.   |
| 08/06/21    | Josh Sussberg, P.C. | 0.50         | Telephone conference with J. Altman re status (.2); telephone conference with C. Okike re same (.2); correspond with G. Holtzer re same (.1). |
| 08/09/21    | Emily C. Eggmann    | 0.40         | Revise work in process materials.   |
| 08/09/21    | Jacqueline Hahn     | 0.40         | Circulate recently filed pleadings to K&E team.   |
| 08/10/21    | Laura Bay           | 1.20         | Prepare documents to be filed (.9); review case docket for status (.3).   |
| 08/10/21    | Danielle Dulitzky   | 0.20         | Correspond with K&E team re work in process.  |
| 08/10/21    | Emily C. Eggmann    | 0.20         | Review and revise work in process materials.  |
| 08/10/21    | Julia R. Foster     | 0.20         | Correspond with E. Eggmann re work in process materials.  |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>  |
|-------------|-----------------------|--------------|---|
| 08/10/21    | Julia R. Foster       | 1.30         | Draft August 24, 2021 witness-exhibit list (.3); draft August 24, 2021 hearing agenda (.4); draft September 30, 2021 witness-exhibit list (.2); draft September 30, 2021 hearing agenda (.4). |
| 08/10/21    | Jacqueline Hahn       | 0.40         | Circulate recently filed pleadings to K&E team.   |
| 08/11/21    | Joshua M. Altman      | 0.20         | Telephone conference with D. Latona, K&E team re work in process  |
| 08/11/21    | Rachel S. Briones     | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/11/21    | Tiffani Chanroo       | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/11/21    | Danielle Dulitzky     | 0.30         | Telephone conference with D. Latona K&E team re work in process.  |
| 08/11/21    | Emily C. Eggmann      | 0.90         | Telephone conference with D. Latona, K&E team re status (.5); review and revise work in process document (.4).  |
| 08/11/21    | Julia R. Foster       | 1.00         | Coordinate calendar invites re case deadlines (.5); print materials re work in process (.2); telephone conference with K&E team re work in process (.3).                                      |
| 08/11/21    | Haroula Gkotsi        | 0.30         | Telephone conference with D. Latona, K&E team re work in process, next steps.   |
| 08/11/21    | Jacqueline Hahn       | 0.80         | Circulate recently filed pleadings to K&E team (.5); telephone conference with K&E team re work in process (.3).  |
| 08/11/21    | Alex Hevia            | 0.50         | Conference with K&E team and D. Latona re case status.  |
| 08/11/21    | Elizabeth Helen Jones | 0.50         | Telephone conference with K&E team, D. Latona re work in process.   |
| 08/11/21    | Dan Latona            | 0.50         | Telephone conference with K&E team re work in process and comment on materials re same.   |
| 08/11/21    | Nir Levin             | 0.40         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/11/21    | Maddison Levine       | 0.20         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/11/21    | Rebecca J. Marston    | 0.30         | Telephone conference with D. Latona, K&E team re work in process.   |
| 08/11/21    | Emily A. Meraia       | 0.20         | Telephone conference with J. Altman, K&E team re work in process.   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/11/21    | Miriam A. Peguero Medrano | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/11/21    | Joshua Robinson           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/11/21    | Tommy Scheffer            | 0.30         | Telephone conferences with K&E team re work in process.  |
| 08/11/21    | Michael Scian             | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/11/21    | Mason N. Zurek            | 0.30         | Telephone conference with K&E team re work in process.   |
| 08/12/21    | Julia R. Foster           | 0.20         | Compile recently filed pleadings.  |
| 08/12/21    | Julia R. Foster           | 0.70         | Revise August 24, 2021 witness-exhibit list (.4); correspond with K&E team re same (.3).   |
| 08/12/21    | Jacqueline Hahn           | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 08/12/21    | Joshua Robinson           | 0.30         | Participate in telephone conference with D. Latona, A&M team re work in process.   |
| 08/12/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re status.  |
| 08/13/21    | Julia R. Foster           | 0.50         | Review and revise August 24, 2021 hearing agenda.  |
| 08/13/21    | Julia R. Foster           | 0.40         | Review August 24, 2021 witness-exhibit list.   |
| 08/13/21    | Jacqueline Hahn           | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 08/16/21    | Julia R. Foster           | 0.20         | Review and revise August 24, 2021 hearing agenda.  |
| 08/16/21    | Julia R. Foster           | 0.30         | Review and revise August 24, 2021 witness-exhibit list.  |
| 08/16/21    | Jacqueline Hahn           | 0.50         | Compile and circulate recently filed pleadings to K&E team.  |
| 08/16/21    | Dan Latona                | 0.70         | Analyze correspondence re open workstreams.  |
| 08/16/21    | Josh Sussberg, P.C.       | 0.10         | Correspond with K&E team re status.  |
| 08/17/21    | Emily C. Eggmann          | 0.70         | Revise work in process materials and correspond with K&E team re same.   |
| 08/17/21    | Julia R. Foster           | 1.20         | Revise postpetition pleading template (.4); correspond with E. Eggmann re work in process chart (.3); review case closing motion (.5). |
| 08/17/21    | Charlie Gandelman         | 0.50         | Telephone conference with Y. Salloum re work in process (.3); correspond with J. Robinson re same (.2).                                |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------|--------------|--|
| 08/17/21    | Haroula Gkotsi      | 0.20         | Review and revise working group list.  |
| 08/17/21    | Jacqueline Hahn     | 1.20         | Compile and circulate recently filed pleadings to K&E team (.4); draft case closing motion (.8).   |
| 08/17/21    | Yusuf Salloum       | 0.50         | Conference with K&E team re work in process.   |
| 08/17/21    | Tommy Scheffer      | 2.50         | Correspond with JW, K&E teams re work in process, motion to close cases.   |
| 08/18/21    | Rachel S. Briones   | 0.20         | Correspond with E. Eggmann re work in process.   |
| 08/18/21    | Charlie Gandelman   | 0.70         | Review, analyze materials re case status.  |
| 08/18/21    | Jacqueline Hahn     | 0.40         | Compile and circulate recently filed pleadings to K&E team.  |
| 08/18/21    | Josh Sussberg, P.C. | 0.30         | Correspond with K&E team re case status and next steps (.2); telephone conference with M. Liebman re same (.1).  |
| 08/19/21    | Rachel S. Briones   | 0.30         | Telephone conference with D. Latona and K&E team re work in process.   |
| 08/19/21    | Tiffani Chanroo     | 0.30         | Telephone conference with D. Latona, K&E team re work in process (.2); correspond with E. Eggmann re same (.1).  |
| 08/19/21    | Danielle Dulitzky   | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Emily C. Eggmann    | 1.30         | Review and revise work in process materials (.5); telephone conference with D. Latona, K&E team re status (.5); correspond with T. Scheffer re motion to close cases (.3). |
| 08/19/21    | Charlie Gandelman   | 0.30         | Telephone conference with D. Latona, K&E team re work in process (.1); correspond with J. Robinson re same (.2).   |
| 08/19/21    | Charlie Gandelman   | 0.40         | Telephone conference with K&E team re work in process.   |
| 08/19/21    | Haroula Gkotsi      | 0.30         | Telephone conference with D. Latona, K&E team re work in process, next steps.  |
| 08/19/21    | Jacqueline Hahn     | 0.80         | Circulate pleadings to K&E team (.4); telephone conference with K&E team re work in process (.4).  |
| 08/19/21    | Alex Hevia          | 0.30         | Telephone conference with K&E team, D. Latona re work in process.  |
| 08/19/21    | Thomas Jemmett      | 0.50         | Review, analyze materials re case status.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/19/21    | Elizabeth Helen Jones     | 0.40         | Telephone conference with K&E team, D. Latona re work in process.  |
| 08/19/21    | Dan Latona                | 1.00         | Analyze correspondence re open items (.5); telephone conference with K&E team re work in process (.5).   |
| 08/19/21    | Nir Levin                 | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Maddison Levine           | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Rebecca J. Marston        | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Emily A. Meraia           | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Carrie Therese Oppenheim  | 0.30         | Telephone conference with K&E team re work in process.   |
| 08/19/21    | Miriam A. Peguero Medrano | 0.40         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/19/21    | Tommy Scheffer            | 1.00         | Correspond and telephone conference with Jackson Walker, K&E team re work in process, motion to close cases (.5); analyze materials re same (.2); research re same (.3).   |
| 08/19/21    | Michael Scian             | 0.30         | Prepare for and participate in telephone conference with D. Latona, K&E team re work in process.   |
| 08/20/21    | Charlie Gandelman         | 0.70         | Telephone conference with J. Robinson, K&E team re work in process.  |
| 08/20/21    | Jacqueline Hahn           | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 08/20/21    | Thomas Jemmett            | 1.50         | Review, analyze background materials re case status.   |
| 08/20/21    | Dan Latona                | 0.50         | Telephone conference with J. Robinson, K&E team re case status.  |
| 08/20/21    | Nir Levin                 | 0.50         | Telephone conference with J. Robinson, C. Gandelman re work in process, confirmation pleadings.  |
| 08/23/21    | Julia R. Foster           | 4.30         | Compile recently filed pleadings (.4); revise August 24, 2021 hearing agenda (1.4); draft August 26, 2021 witness-exhibit list (1.2); compile exhibits re same (.6); correspond with K&E team re August 26, 2021 witness-exhibit list (.3); draft August 26, 2021 hearing agenda (.4). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 08/23/21    | Jacqueline Hahn   | 0.50         | Circulate recently filed pleadings to K&E team.  |
| 08/23/21    | Dan Latona        | 0.50         | Analyze correspondence re open workstreams.  |
| 08/24/21    | Julia R. Foster   | 0.40         | Compile recently filed pleadings.  |
| 08/24/21    | Julia R. Foster   | 5.90         | Revise August 24, 2021 hearing agenda (1.6); review and revise August 26, 2021 witness-exhibit list (.6); compile and stamp exhibits re same (.7); correspond with K&E team re same (.6); correspond with Jackson Walker team re filing (.4); draft amended August 24, 2021 witness-exhibit list (.8); prepare same for filing (.3); compile and stamp exhibits re same (.6); correspond with Jackson Walker re filing (.3). |
| 08/24/21    | Jacqueline Hahn   | 0.60         | Circulate recently filed pleadings to K&E team.  |
| 08/25/21    | Rachel S. Briones | 0.30         | Correspond with E. Eggmann re work in process.   |
| 08/25/21    | Jacqueline Hahn   | 0.30         | Circulate recently filed pleadings to K&E team.  |
| 08/25/21    | Dan Latona        | 0.50         | Analyze correspondence re open workstreams.  |
| 08/26/21    | Joshua M. Altman  | 0.20         | Participate in telephone conference with D. Latona, K&E team re work in process.   |
| 08/26/21    | Rachel S. Briones | 0.30         | Telephone conference with D. Latona and K&E team re work in process.   |
| 08/26/21    | Emily C. Eggmann  | 1.20         | Telephone conference with D. Latona, K&E team re status (.5); revise work in process materials (.7).   |
| 08/26/21    | Charlie Gandelman | 0.20         | Participate in telephone conference with D. Latona, K&E team re work in process.   |
| 08/26/21    | Jacqueline Hahn   | 0.70         | Circulate recently filed pleadings to K&E team (.5); conference with K&E team re work in process (.2).   |
| 08/26/21    | Alex Hevia        | 0.20         | Telephone conference with K&E team and D. Latona re case status.   |
| 08/26/21    | Dan Latona        | 1.30         | Analyze correspondence re open workstreams (.5); telephone conference with K&E team re work in process (.5); analyze materials re same (.3).   |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Case Administration

Invoice Number: 1050050797  
 Matter Number: 49067-18

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/26/21    | Nir Levin                | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/26/21    | Rebecca J. Marston       | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/26/21    | Emily A. Meraia          | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/26/21    | Carrie Therese Oppenheim | 0.20         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/26/21    | Tommy Scheffer           | 0.30         | Telephone conferences with K&E team re work in process.  |
| 08/26/21    | Michael Scian            | 0.30         | Telephone conference with D. Latona, K&E team re work in process.  |
| 08/27/21    | Emily C. Eggmann         | 0.50         | Review and revise work in process materials.   |
| 08/27/21    | Jacqueline Hahn          | 0.40         | Compile and circulate recently filed pleadings to K&E team.  |
| 08/27/21    | Carrie Therese Oppenheim | 0.50         | Revise case calendar re case milestones.   |
| 08/30/21    | Julia R. Foster          | 1.10         | Circulate August 24, 2021 and August 26, 2021 hearing transcripts to K&E team (.2); compile and save re same (.2); review and revise September 30, 2021 hearing agenda (.7). |
| 08/30/21    | Jacqueline Hahn          | 0.30         | Compile and circulate recently filed pleadings to K&E team.  |
| 08/30/21    | Christine A. Okike, P.C. | 0.30         | Correspond with J. Altman, D. Latona re open issues.   |
| 08/31/21    | Julia R. Foster          | 0.30         | Compile recently filed pleadings.  |
| 08/31/21    | Julia R. Foster          | 0.60         | Revise September 30, 2021 hearing agenda.  |
| 08/31/21    | Jacqueline Hahn          | 0.50         | Compile and circulate recently filed pleadings to K&E team.  |
| 08/31/21    | Dan Latona               | 0.50         | Analyze correspondence re open workstreams.  |
| 08/31/21    | Dan Latona               | 0.30         | Telephone conference with J. Robinson, A&M team re open workstreams.   |
| 08/31/21    | Joshua Robinson          | 1.10         | Review, analyze correspondence re case (.8); telephone conference with D. Latona, A&M team re open workstreams (.3).   |
| 08/31/21    | Tommy Scheffer           | 0.30         | Correspond with K&E team re work in process.   |

Legal Services for the Period Ending August 31, 2021  
Kattera Inc.  
Case Administration

Invoice Number: 1050050797  
Matter Number: 49067-18

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| <u>Date</u>  | <u>Name</u>         | <u>Hours</u> | <u>Description</u>                           |
|--------------|---------------------|--------------|--|
| 08/31/21     | Josh Sussberg, P.C. | 0.20         | Correspond with K&E team re work in process. |
| <b>Total</b> |                     | <b>83.10</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050798**

**Client Matter: 49067-19**

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**In the Matter of Cash Management/DIP Financing**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 6,233.50

Total legal services rendered

\$ 6,233.50

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Cash Management/DIP Financing

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Invoice Number: 1050050798  
Matter Number: 49067-19

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.90                | 1,155.00           | 1,039.50             |
| Sean F. Hilson           | 2.60                | 1,155.00           | 3,003.00             |
| Neal Loughery            | 1.00                | 995.00             | 995.00               |
| Christine A. Okike, P.C. | 0.80                | 1,495.00           | 1,196.00             |
| <b>TOTALS</b>            | <b>5.30</b>         |                    | <b>\$ 6,233.50</b>   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Cash Management/DIP Financing

Invoice Number: 1050050798  
 Matter Number: 49067-19

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 08/01/21           | Neal Loughery            | 0.30                | Analyze DIP payoff matters.   |
| 08/02/21           | Joshua M. Altman         | 0.90                | Telephone conference with DIP lender re pay off (.3); correspond with K&E team and analyze documents re same (.6).              |
| 08/02/21           | Sean F. Hilson           | 0.70                | Correspond with Weil, K&E teams re payoff letter, payoff of DIP.  |
| 08/02/21           | Neal Loughery            | 0.40                | Review, analyze payoff matters.   |
| 08/02/21           | Christine A. Okike, P.C. | 0.10                | Telephone conference with Weil re DIP payoff.   |
| 08/03/21           | Sean F. Hilson           | 0.70                | Correspond with Weil, K&E team re payoff logistics, finalize stipulation re same.   |
| 08/03/21           | Neal Loughery            | 0.10                | Analyze DIP payoff considerations.  |
| 08/04/21           | Neal Loughery            | 0.20                | Correspond with K&E team re DIP considerations.   |
| 08/06/21           | Christine A. Okike, P.C. | 0.50                | Analyze DIP release (.3); telephone conference with J. Sussberg re same (.1); telephone conference with J. Altman re same (.1). |
| 08/11/21           | Christine A. Okike, P.C. | 0.20                | Telephone conference with J. Liou re DIP release.   |
| 08/17/21           | Sean F. Hilson           | 0.50                | Conference with Fox Rothschild re Katerra Saudi guarantees (.3); correspond with K&E team re same (.2).                         |
| 08/24/21           | Sean F. Hilson           | 0.70                | Review, analyze issues re Greensill lien (.4); correspond with K&E team re same (.3).   |
| <b>Total</b>       |                          | <b>5.30</b>         |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050799**

**Client Matter: 49067-20**

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**In the Matter of Claims Administration and Objections**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 96,794.50

Total legal services rendered

\$ 96,794.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 10.80               | 1,155.00           | 12,474.00            |
| Lindsey Blum              | 5.40                | 875.00             | 4,725.00             |
| Julia R. Foster           | 1.10                | 390.00             | 429.00               |
| Charlie Gandelman         | 6.50                | 625.00             | 4,062.50             |
| Ross Greenspan            | 0.20                | 625.00             | 125.00               |
| Jacqueline Hahn           | 1.60                | 285.00             | 456.00               |
| Dan Latona                | 14.70               | 1,125.00           | 16,537.50            |
| Nir Levin                 | 6.40                | 875.00             | 5,600.00             |
| Christine A. Okike, P.C.  | 1.20                | 1,495.00           | 1,794.00             |
| Carrie Therese Oppenheim  | 1.30                | 460.00             | 598.00               |
| Miriam A. Peguero Medrano | 12.70               | 995.00             | 12,636.50            |
| Joshua Robinson           | 5.60                | 1,070.00           | 5,992.00             |
| Tommy Scheffer            | 23.40               | 995.00             | 23,283.00            |
| Michael Scian             | 0.30                | 765.00             | 229.50               |
| Josh Sussberg, P.C.       | 0.30                | 1,695.00           | 508.50               |
| Mason N. Zurek            | 9.60                | 765.00             | 7,344.00             |
| <b>TOTALS</b>             | <b>101.10</b>       |                    | <b>\$ 96,794.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------|---------------------|---|
| 08/02/21           | Tommy Scheffer     | 0.30                | Correspond with K&E team re letter (.2); analyze same (.1).   |
| 08/03/21           | Tommy Scheffer     | 1.00                | Correspond with V. Jayaram and K&E team re letter (.6); analyze same (.4).  |
| 08/04/21           | Tommy Scheffer     | 0.40                | Correspond with R. Williams and Jackson Walker, K&E teams re claim.   |
| 08/05/21           | Tommy Scheffer     | 0.50                | Correspond with Company and K&E team re Tacoma Roofing claim.   |
| 08/11/21           | Joshua M. Altman   | 2.40                | Analyze avoidance actions data (.4); conference with A&M team re same (.3); conference with JW, K&E teams re claims settlement inquiry (.4); analyze claim matters (.6); correspond with K&E team re same (.7).             |
| 08/11/21           | Dan Latona         | 1.90                | Telephone conference with K&E team re filed claim (.8); telephone conference with K&E team, A&M team re same (.6); telephone conference with K&E team, A&M team re preference analysis (.5).                                |
| 08/11/21           | Tommy Scheffer     | 0.30                | Correspond with B. Ralston and Jackson Walker, K&E teams re city of Columbus inquiry.   |
| 08/12/21           | Joshua M. Altman   | 0.70                | Telephone conference with J. Sussberg, C. Okike, D. Latona re claim matter (.3); analyze matters re same (.4).  |
| 08/12/21           | Julia R. Foster    | 1.10                | Research precedent re SDTX claims objections (.3); draft claims objection (.8).   |
| 08/13/21           | Joshua M. Altman   | 0.90                | Conference with A&M team re claims matters (.5); follow up re same (.4).  |
| 08/17/21           | Dan Latona         | 2.50                | Telephone conference with J. Robinson, A&M team re claims analysis (1.2); telephone conference with J. Robinson re same (.2); telephone conference with R. Shankar re claim objection (.3); analyze materials re same (.8). |
| 08/17/21           | Tommy Scheffer     | 3.10                | Correspond with A&M, K&E teams re subcontractor proofs of claim, claims objection procedures (1.4); analyze same (1.7).   |
| 08/17/21           | Michael Scian      | 0.30                | Correspond with M. Zurek and J. Robinson re omnibus objection procedures.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/17/21    | Mason N. Zurek            | 1.10         | Correspond with J. Robinson, K&E team re claims objections procedures motion (.2); draft and revise same (.9).   |
| 08/18/21    | Jacqueline Hahn           | 1.10         | Draft claims objection procedures motion.  |
| 08/18/21    | Dan Latona                | 4.90         | Telephone conference with K&E team re filed claim (1.0); analyze materials re same (2.5); analyze research re preference analysis (1.2); telephone conference with J. Robinson re claims objections (.2).                              |
| 08/18/21    | Carrie Therese Oppenheim  | 1.00         | Draft, revise omnibus claims objection procedures motion and proposed order.   |
| 08/18/21    | Tommy Scheffer            | 2.60         | Correspond with Jackson Walker, K&E teams re claims objections, omnibus claims objection procedures motion (.9); analyze proofs of claim re claims objections (.8); review and revise omnibus claims objection procedures motion (.9). |
| 08/18/21    | Mason N. Zurek            | 4.20         | Draft and revise omnibus claims objection procedure motion (1.8); draft and revise omnibus claims objection procedure order (2.0); correspond with T. Scheffer, J. Robinson, D. Latona re same (.4).                                   |
| 08/19/21    | Dan Latona                | 2.70         | Comment on claims procedures motion (2.5); telephone conference with K&E team re claim objection (.2).   |
| 08/19/21    | Miriam A. Peguero Medrano | 7.40         | Analyze surety proofs of claim (1.0); research re surety issues (4.0); analyze, summarize same (2.0); correspond and telephone conference with H. Gkotsi re same (.4).   |
| 08/19/21    | Tommy Scheffer            | 2.00         | Correspond with Jackson Walker, K&E teams re claims objection procedures (.8); analyze same (1.2).   |
| 08/19/21    | Josh Sussberg, P.C.       | 0.30         | Correspond re miscellaneous claims status (.1); telephone conference with M. Niemann re next steps (.2).   |
| 08/19/21    | Mason N. Zurek            | 3.50         | Review and revise omnibus claims objection procedures motion and order (3.1); correspond with D. Latona, J. Robinson, T. Scheffer re same (.4).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 08/20/21    | Nir Levin                 | 6.40         | Review, analyze sureties issues re applicable case law and related material (3.0); draft memorandum re same (3.0); telephone conference with M. Peguero, J. Robinson re same (.4).  |
| 08/20/21    | Carrie Therese Oppenheim  | 0.30         | Research precedent re objections to surety claims.  |
| 08/20/21    | Miriam A. Peguero Medrano | 4.60         | Research re surety claim (3.9); correspond with N. Levin, J. Robinson re same (.7).   |
| 08/20/21    | Joshua Robinson           | 1.50         | Review research re surety claims (.9); correspond with M. Peguero Medrano, N. Levin re same (.6).   |
| 08/20/21    | Tommy Scheffer            | 2.10         | Correspond with Jackson Walker, K&E teams re claims objection procedures (1.5); review and revise same (.6).  |
| 08/21/21    | Miriam A. Peguero Medrano | 0.70         | Review research re surety claim (.5); correspond with J. Robinson re same (.2).   |
| 08/21/21    | Joshua Robinson           | 0.60         | Analyze research re surety claims.  |
| 08/22/21    | Christine A. Okike, P.C.  | 1.20         | Analyze omnibus claims objection motion.  |
| 08/22/21    | Tommy Scheffer            | 1.20         | Correspond with K&E team re omnibus claims procedures (.4); review and revise same (.8).  |
| 08/23/21    | Joshua Robinson           | 2.80         | Review research re secured claims (2.1); correspond with K&E team re same (.7).   |
| 08/23/21    | Tommy Scheffer            | 1.50         | Correspond with Fox Rothschild, A&M, Jackson Walker, K&E teams re employee claims, claims procedures (.4); analyze same (.2); review and revise claims procedures (.9).   |
| 08/23/21    | Mason N. Zurek            | 0.30         | Correspond with K&E team, UCC re omnibus claims objection procedures.   |
| 08/24/21    | Joshua Robinson           | 0.70         | Review claims subject to omnibus objection.   |
| 08/24/21    | Tommy Scheffer            | 0.70         | Correspond with K&E team re claims objection procedures.  |
| 08/25/21    | Joshua M. Altman          | 1.50         | Comment on vendor agreements (.2); correspond with K&E team, opposing counsel re same (.2); telephone conference with M. Liebman re same (.6); correspond with K&E team re follow up re same (.1); correspond with various parties re Saudi guarantee matters (.4). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 08/25/21    | Tommy Scheffer    | 3.00         | Correspond with Jackson Walker, Fox Rothschild, K&E teams re claims objection procedures (.8); review and revise same (2.2).   |
| 08/25/21    | Mason N. Zurek    | 0.50         | Prepare filing versions of omnibus claims objections procedure motion and order (.3); correspond with K&E, Jackson Walker team re same (.2).   |
| 08/26/21    | Joshua M. Altman  | 1.00         | Telephone conference with M. Liebman re claim matters, negotiations (.5); follow up re same (.1); correspond with K&E team re claims matters (.3); analyze same (.1).  |
| 08/26/21    | Lindsey Blum      | 3.90         | Correspond with UCC, Jackson Walker, K&E teams re claim allowance (.5); review transcript re same (.3); draft claim stipulation (1.5); correspond with K&E team re mechanic's lien request (.3); research re same (1.3).                           |
| 08/26/21    | Charlie Gandelman | 1.50         | Draft creditor proofs of claim spreadsheet.  |
| 08/26/21    | Jacqueline Hahn   | 0.50         | Draft, revise late- filed claim stipulation.   |
| 08/27/21    | Charlie Gandelman | 0.10         | Prepare creditor proofs of claim spreadsheet.  |
| 08/27/21    | Dan Latona        | 2.70         | Telephone conference with K&E team re Greensill claims (1.0); telephone conference with K&E team, A&M team re same (.5); analyze issues re same (.7); telephone conference with A&M team, Jackson Walker team re claims objections (.5).           |
| 08/30/21    | Joshua M. Altman  | 3.10         | Telephone conference with K&E team, Company re DOL response (.4); analyze documents re production concerns re same (1.4); comment on Greensill objection documents (.6); correspond and telephone conference with K&E team, A&M team re same (.7). |
| 08/30/21    | Charlie Gandelman | 0.20         | Research and summarize surety proof of claim.  |
| 08/30/21    | Charlie Gandelman | 0.40         | Telephone conference with A. Hevia re surety claims.   |
| 08/31/21    | Joshua M. Altman  | 1.20         | Telephone conferences and correspond with A&M team re claim and related matters (.8); analyze same (.4).   |
| 08/31/21    | Lindsey Blum      | 1.50         | Draft stipulation re claim allowance (1.3); correspond with K&E team re same (.2).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Claims Administration and Objections

Invoice Number: 1050050799  
 Matter Number: 49067-20

| <u>Date</u>  | <u>Name</u>       | <u>Hours</u>  | <u>Description</u>   |
|--------------|-------------------|---------------|--|
| 08/31/21     | Charlie Gandelman | 0.20          | Telephone conference with R. Greenspan re surety indemnification.                  |
| 08/31/21     | Charlie Gandelman | 4.10          | Research and summarize surety proof of claim.                                      |
| 08/31/21     | Ross Greenspan    | 0.20          | Telephone conference with C. Gandelman re surety indemnification.                  |
| 08/31/21     | Tommy Scheffer    | 4.70          | Correspond with A&M, Jackson Walker, K&E teams re claim (3.3); analyze same (1.4). |
| <b>Total</b> |                   | <b>101.10</b> |  |



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050800**

**Client Matter: 49067-21**

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**In the Matter of Corporate and Securities Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 30,529.00

Total legal services rendered

\$ 30,529.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050050800  
 Matter Number: 49067-21

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 5.00                | 1,155.00           | 5,775.00             |
| Elizabeth Helen Jones    | 9.30                | 875.00             | 8,137.50             |
| Dan Latona               | 4.00                | 1,125.00           | 4,500.00             |
| Christine A. Okike, P.C. | 3.50                | 1,495.00           | 5,232.50             |
| Tommy Scheffer           | 1.60                | 995.00             | 1,592.00             |
| Josh Sussberg, P.C.      | 2.10                | 1,695.00           | 3,559.50             |
| Rami Totari              | 1.50                | 1,155.00           | 1,732.50             |
| <b>TOTALS</b>            | <b>27.00</b>        |                    | <b>\$ 30,529.00</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050050800  
 Matter Number: 49067-21

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 08/03/21           | Joshua M. Altman         | 1.10                | Telephonically attend board meeting.  |
| 08/03/21           | Elizabeth Helen Jones    | 1.30                | Telephonically participate in board meeting (1.1); draft notes re same (.2).        |
| 08/03/21           | Dan Latona               | 1.50                | Telephonically attend board call.   |
| 08/03/21           | Christine A. Okike, P.C. | 1.40                | Telephone conference with board, Houlihan, A&M and K&E teams.                       |
| 08/04/21           | Elizabeth Helen Jones    | 0.30                | Correspond with J. Altman re prepetition board resolutions.                         |
| 08/04/21           | Tommy Scheffer           | 0.40                | Correspond with K&E team re board resolutions.                                      |
| 08/10/21           | Tommy Scheffer           | 0.30                | Correspond with K&E team re resignation letter.                                     |
| 08/10/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with K&E team re board resignation.                                      |
| 08/11/21           | Joshua M. Altman         | 0.70                | Comment on board materials (.4); correspond with HL team re same (.3).              |
| 08/12/21           | Joshua M. Altman         | 1.20                | Comment on board materials (.2); telephonically participate in board meeting (1.0). |
| 08/12/21           | Elizabeth Helen Jones    | 1.20                | Telephonically participate in board meeting (1.1); draft minutes re same (.1).      |
| 08/12/21           | Tommy Scheffer           | 0.30                | Correspond with K&E team re board materials (.1); analyze same (.2).                |
| 08/12/21           | Josh Sussberg, P.C.      | 1.00                | Telephonically attend board call.   |
| 08/18/21           | Elizabeth Helen Jones    | 1.10                | Telephonically attend board meeting.  |
| 08/18/21           | Dan Latona               | 0.50                | Telephonically attend board call.   |
| 08/18/21           | Christine A. Okike, P.C. | 0.60                | Telephonically attend board meeting with A&M, Houlihan and K&E teams.               |
| 08/18/21           | Tommy Scheffer           | 0.30                | Correspond with K&E team re board materials (.1); analyze same (.2).                |
| 08/18/21           | Josh Sussberg, P.C.      | 0.50                | Participate in weekly board update.   |
| 08/18/21           | Rami Totari              | 1.50                | Review, analyze correspondence re governance matters.                               |
| 08/25/21           | Joshua M. Altman         | 0.90                | Telephonically participate in board call.   |
| 08/25/21           | Elizabeth Helen Jones    | 0.90                | Telephonically participate in board meeting.  |
| 08/25/21           | Dan Latona               | 1.00                | Telephonically attend board call.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Corporate and Securities Matters

Invoice Number: 1050050800  
 Matter Number: 49067-21

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 08/25/21     | Christine A. Okike, P.C. | 1.00         | Telephonically attend board meeting with P. Corrie, H. Tepner, M. Niemann, J. Weinberger, M. Liebman, C. Wells, J. Sussberg, J. Altman, D. Latona. |
| 08/25/21     | Tommy Scheffer           | 0.30         | Correspond with K&E team re board materials (.1); analyze same (.2).   |
| 08/25/21     | Josh Sussberg, P.C.      | 0.50         | Attend board call.   |
| 08/27/21     | Elizabeth Helen Jones    | 2.30         | Analyze notes re August board meetings (.4); revise draft minutes re same (1.9).   |
| 08/30/21     | Joshua M. Altman         | 0.60         | Correspond with advisors re board question re India matters (.5); analyze same (.1).   |
| 08/30/21     | Elizabeth Helen Jones    | 0.90         | Analyze August Board meeting notes (.3); revise draft minutes re same (.6).  |
| 08/31/21     | Joshua M. Altman         | 0.50         | Telephonically participate in board call.  |
| 08/31/21     | Elizabeth Helen Jones    | 1.30         | Telephonically participate in Board meeting (.6); draft minutes re same (.7).  |
| 08/31/21     | Dan Latona               | 1.00         | Telephonically attend board call.  |
| 08/31/21     | Christine A. Okike, P.C. | 0.50         | Telephonically attend board meeting with P. Corrie, H. Tepner, J. Weinberger, M. Liebman, C. Wells, J. Altman, D. Latona.                          |
| <b>Total</b> |                          | <b>27.00</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050801**

**Client Matter: 49067-22**

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**In the Matter of Creditor and Stakeholder Communications**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 4,805.00

Total legal services rendered

\$ 4,805.00

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Creditor and Stakeholder Communications

Invoice Number: 1050050801  
Matter Number: 49067-22

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**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 0.80                | 1,155.00           | 924.00               |
| Rachel S. Briones        | 1.10                | 765.00             | 841.50               |
| Charlie Gandelman        | 0.20                | 625.00             | 125.00               |
| Nir Levin                | 0.80                | 875.00             | 700.00               |
| Christine A. Okike, P.C. | 0.30                | 1,495.00           | 448.50               |
| Joshua Robinson          | 0.70                | 1,070.00           | 749.00               |
| Josh Sussberg, P.C.      | 0.60                | 1,695.00           | 1,017.00             |
| <b>TOTALS</b>            | <b>4.50</b>         |                    | <b>\$ 4,805.00</b>   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Creditor and Stakeholder Communications

Invoice Number: 1050050801  
 Matter Number: 49067-22

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 08/02/21           | Rachel S. Briones        | 0.50                | Telephone conference with creditor re notice (.3); correspond and telephone conference with L. Blum re same (.2).   |
| 08/02/21           | Joshua Robinson          | 0.60                | Telephone conference with counsel to purported litigation settlement claimants.   |
| 08/03/21           | Joshua M. Altman         | 0.80                | Participate in telephone conference re 341 (.7); follow up re same (.1).  |
| 08/03/21           | Nir Levin                | 0.80                | Review, analyze, revise motion to extend removal deadline (.6); correspond with K&E, Jackson Walker teams re same (.2).   |
| 08/06/21           | Josh Sussberg, P.C.      | 0.20                | Telephone conference with G. Holtzer re SoftBank status.  |
| 08/09/21           | Joshua Robinson          | 0.10                | Analyze correspondence from creditor re motion to certify class.  |
| 08/09/21           | Josh Sussberg, P.C.      | 0.10                | Correspond re status, creditor inquiry.   |
| 08/17/21           | Josh Sussberg, P.C.      | 0.20                | Correspond with K&E team re creditor inquiry.   |
| 08/18/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with K&E team re creditor objection.   |
| 08/25/21           | Rachel S. Briones        | 0.60                | Telephone conference with C. Gandelman re stakeholder inquiry and outreach (.1); telephone conference with stakeholder re same (.2); correspond with Prime Clerk team re same (.2); correspond with L. Blum re same (.1). |
| 08/25/21           | Charlie Gandelman        | 0.20                | Telephone conference with R. Briones re stakeholder outreach.   |
| 08/29/21           | Christine A. Okike, P.C. | 0.30                | Analyze request re disclosure of confidential material (.1); correspond with J. Altman re same (.2).  |
| <b>Total</b>       |                          | <b>4.50</b>         |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050802**

**Client Matter: 49067-23**

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**In the Matter of Creditors' Committee Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 35,635.50

Total legal services rendered

\$ 35,635.50



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050050802  
 Matter Number: 49067-23

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.50                | 1,155.00           | 2,887.50             |
| Ben Fahey-Burke          | 3.40                | 460.00             | 1,564.00             |
| Dan Latona               | 0.90                | 1,125.00           | 1,012.50             |
| Nir Levin                | 0.30                | 875.00             | 262.50               |
| Kim Nemirow, P.C.        | 0.90                | 1,395.00           | 1,255.50             |
| Christine A. Okike, P.C. | 1.60                | 1,495.00           | 2,392.00             |
| Joshua Robinson          | 3.30                | 1,070.00           | 3,531.00             |
| Tommy Scheffer           | 5.90                | 995.00             | 5,870.50             |
| Ravi Subramanian Shankar | 6.10                | 1,125.00           | 6,862.50             |
| Josh Sussberg, P.C.      | 0.10                | 1,695.00           | 169.50               |
| Anna Terteryan           | 9.10                | 1,080.00           | 9,828.00             |
| <b>TOTALS</b>            | <b>34.10</b>        |                    | <b>\$ 35,635.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050050802  
 Matter Number: 49067-23

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 08/02/21           | Kim Nemirow, P.C.        | 0.50                | Review, analyze disclosure re UCC counsel.  |
| 08/02/21           | Anna Terteryan           | 1.50                | Correspond with K&E team re UCC data requests (.8); telephone conference with Deloitte, R. Shankar, C. Fenton re same (.5); telephone conference with R. Shankar, C. Fenton re same (.2). |
| 08/03/21           | Joshua M. Altman         | 0.50                | Telephone conference with committee re case matters.  |
| 08/03/21           | Dan Latona               | 0.40                | Telephone conference with C. Okike, A&M team, Houlihan team, Jackson Walker team, Fox Rothschild team, FTI team re weekly update.   |
| 08/03/21           | Christine A. Okike, P.C. | 0.40                | Telephone conference with Fox Rothschild, FTI, A&M, Houlihan and K&E teams re case matters.   |
| 08/03/21           | Joshua Robinson          | 0.50                | Telephone conference with UCC re case status.   |
| 08/03/21           | Ravi Subramanian Shankar | 0.40                | Correspond with UCC's counsel re document requests.   |
| 08/03/21           | Josh Sussberg, P.C.      | 0.10                | Correspond with K&E team re UCC investigation and turnover of documents.  |
| 08/03/21           | Anna Terteryan           | 0.70                | Correspond with K&E team re UCC requests (.3); telephone conference with E. Viele (Fox Rothschild), R. Shankar re same and Debtors' productions (.4).                                     |
| 08/04/21           | Kim Nemirow, P.C.        | 0.40                | Conference with A. Terteryan re UCC requests.   |
| 08/04/21           | Ravi Subramanian Shankar | 0.30                | Correspond with K&E team re UCC discovery requests.   |
| 08/04/21           | Anna Terteryan           | 0.50                | Telephone conference with K. Nemirow re UCC requests (.2); telephone conference with R. Shankar re same (.3).   |
| 08/05/21           | Ravi Subramanian Shankar | 0.70                | Correspond with Deloitte re UCC document production issues.   |
| 08/05/21           | Anna Terteryan           | 0.40                | Telephone conference with Deloitte, R. Shankar re UCC requests.   |
| 08/05/21           | Anna Terteryan           | 0.50                | Review and analyze documents re privilege and responsiveness to UCC requests.   |
| 08/06/21           | Joshua M. Altman         | 0.30                | Conference with M. Sweet re various matters.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050050802  
 Matter Number: 49067-23

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/06/21    | Ben Fahey-Burke          | 0.80         | Prepare documents re UCC production.   |
| 08/06/21    | Ravi Subramanian Shankar | 2.00         | Correspond with K&E team and UCC re constructive trust and document production issues (1.4); review re same (.6).  |
| 08/06/21    | Anna Terteryan           | 2.80         | Correspond with e-discovery vendor, K&E team re collection and processing of materials responsive to UCC requests (1.8); review and analyze documents re same (.4); telephone conference with E. Viele and W. Stassen, R. Shankar re same (.5); telephone conference with R. Shankar re same (.1). |
| 08/09/21    | Ben Fahey-Burke          | 1.80         | Prepare documents re production to UCC (1.4); draft summary and cover letter re same (.4).   |
| 08/09/21    | Ravi Subramanian Shankar | 0.20         | Collect documents re UCC's document requests.  |
| 08/09/21    | Ravi Subramanian Shankar | 1.10         | Prepare for and attend conference with UCC re document requests.   |
| 08/09/21    | Anna Terteryan           | 2.40         | Draft production letter re UCC requests (.4); review and analyze documents re responsiveness to UCC requests (1.4); telephone conference with Deloitte, UCC counsel, R. Shankar re same (.4); telephone conference with E. Viele and W. Stassen, R. Shankar re UCC requests (.2).                  |
| 08/10/21    | Ravi Subramanian Shankar | 0.30         | Correspond with K&E, A&M teams re UCC document requests.   |
| 08/11/21    | Ben Fahey-Burke          | 0.80         | Review, analyze production re confidentiality and privilege (.3); draft cover letter re same (.3); produce documents to UCC (.2).  |
| 08/11/21    | Christine A. Okike, P.C. | 0.70         | Telephone conference with Fox Rothschild, FTI, K&E, A&M, Houlihan teams re committee matters.  |
| 08/11/21    | Joshua Robinson          | 0.70         | Telephone conference with UCC re case updates.   |
| 08/11/21    | Anna Terteryan           | 0.30         | Draft production letter re UCC requests.   |
| 08/12/21    | Joshua M. Altman         | 0.90         | Conference with M. Sweet re committee matters (.2); conference with committee re case update (.7).   |
| 08/12/21    | Joshua Robinson          | 0.80         | Participate in telephone conference with UCC re weekly update.   |
| 08/12/21    | Ravi Subramanian Shankar | 0.40         | Collect documents for UCC's document requests.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Creditors' Committee Matters

Invoice Number: 1050050802  
 Matter Number: 49067-23

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 08/17/21     | Dan Latona               | 0.50         | Telephone conference with A&M team, Houlihan team, committee advisors re weekly update.  |
| 08/17/21     | Joshua Robinson          | 1.30         | Prepare for and participate in telephone conference with K&E team, Committee, re case updates.                                     |
| 08/19/21     | Ravi Subramanian Shankar | 0.40         | Correspond with K&E team re UCC's document requests (.1); analyze UCC document production (.3).                                    |
| 08/22/21     | Tommy Scheffer           | 1.30         | Correspond with A&M, K&E teams re committee D&O diligence (.6); analyze same (.7).   |
| 08/22/21     | Ravi Subramanian Shankar | 0.10         | Correspond with A&M team re UCC's document requests.   |
| 08/23/21     | Nir Levin                | 0.30         | Participate in telephone conference with the committee's counsel re disclosure statement hearing.                                  |
| 08/23/21     | Tommy Scheffer           | 0.50         | Correspond with Fox Rothschild, K&E teams re D&O diligence (.3); analyze same (.2).  |
| 08/25/21     | Tommy Scheffer           | 1.30         | Correspond with K&E team re potential settlement with creditors' committee (.8); analyze same (.5).                                |
| 08/26/21     | Tommy Scheffer           | 2.80         | Correspond with Fox Rothschild, Weil, K&E teams re creditors' committee settlement (1.2); analyze materials re same (1.6).         |
| 08/29/21     | Ravi Subramanian Shankar | 0.20         | Conference with UCC re Greensill objection.  |
| 08/31/21     | Joshua M. Altman         | 0.80         | Telephone conference with committee re open case matters (.6); conference with M. Sweet re case matter and follow up re same (.2). |
| 08/31/21     | Christine A. Okike, P.C. | 0.50         | Telephone conference with Fox Rothschild, FTI, A&M, Houlihan and K&E teams re committee matters.                                   |
| <b>Total</b> |                          | <b>34.10</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050803**

**Client Matter: 49067-24**

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**In the Matter of Employee and Labor Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 68,203.50

Total legal services rendered

\$ 68,203.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050050803  
 Matter Number: 49067-24

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.00                | 1,155.00           | 2,310.00             |
| Matthew Antinossi        | 0.50                | 1,445.00           | 722.50               |
| Wes Benter               | 0.50                | 945.00             | 472.50               |
| Jack N. Bernstein        | 21.00               | 1,445.00           | 30,345.00            |
| Sydney Jones             | 0.90                | 1,080.00           | 972.00               |
| R.D. Kohut               | 1.10                | 1,245.00           | 1,369.50             |
| Dan Latona               | 1.70                | 1,125.00           | 1,912.50             |
| Christine A. Okike, P.C. | 0.30                | 1,495.00           | 448.50               |
| Tommy Scheffer           | 29.80               | 995.00             | 29,651.00            |
| <b>TOTALS</b>            | <b>57.80</b>        |                    | <b>\$ 68,203.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050050803  
 Matter Number: 49067-24

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 08/02/21           | Jack N. Bernstein  | 3.00                | Analyze 401k issues (2.0); analyze governing plan documents re same (1.0).   |
| 08/03/21           | Joshua M. Altman   | 0.60                | Analyze DOL inquiry and correspond with DOL counsel re same.   |
| 08/03/21           | Matthew Antinossi  | 0.50                | Analyze correspondence from DOL (.2); draft memorandum to J. Altman re employee benefits issues (.3).  |
| 08/03/21           | R.D. Kohut         | 0.20                | Analyze asset purchase agreement re employee and labor issues.   |
| 08/03/21           | Tommy Scheffer     | 0.60                | Correspond with A&M, K&E teams re employee claims (.3); analyze same (.3).   |
| 08/04/21           | Wes Benter         | 0.40                | Analyze correspondence from E. Schlack re employee termination notice inquiry and research re same.  |
| 08/05/21           | Wes Benter         | 0.10                | Telephone conference with E. Schlack re employee termination inquiry and options.  |
| 08/05/21           | R.D. Kohut         | 0.20                | Analyze WARN Act issues.   |
| 08/07/21           | R.D. Kohut         | 0.30                | Analyze revised APA re labor issues.   |
| 08/08/21           | R.D. Kohut         | 0.30                | Analyze revised APA re labor issues.   |
| 08/09/21           | Joshua M. Altman   | 0.40                | Correspond with K&E team re 401K matters.  |
| 08/09/21           | Sydney Jones       | 0.50                | Correspond with Company, K&E team re labor matters.  |
| 08/09/21           | Tommy Scheffer     | 5.40                | Correspond with A&M, K&E teams re 2020 FSA plan, ADP employee matters (1.6); research re same (3.8).   |
| 08/10/21           | Jack N. Bernstein  | 2.00                | Analyze DOL audit issues (1.0); analyze plan documents re same (1.0).  |
| 08/10/21           | Sydney Jones       | 0.40                | Telephone conference with K&E team re WARN litigation.   |
| 08/10/21           | R.D. Kohut         | 0.10                | Analyze revised asset purchase agreement re labor issues.  |
| 08/10/21           | Dan Latona         | 1.20                | Analyze research re benefit priority claim (.8); correspond with J. Altman, T. Scheffer re same (.4).  |
| 08/10/21           | Tommy Scheffer     | 7.00                | Correspond with Company, A&M, K&E teams re ADP matter, employee claims, 401(k) contributions (3.3); analyze master services agreement re ADP matter (1.1); research re 401(k) contributions (2.6). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050050803  
 Matter Number: 49067-24

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 08/11/21    | Jack N. Bernstein | 3.00         | Analyze DOL audit issues (2.0); analyze employee and employee benefit issues (1.0).   |
| 08/11/21    | Tommy Scheffer    | 1.70         | Correspond with Company, A&M, K&E teams re 401(k) contributions, WARN claims.   |
| 08/12/21    | Joshua M. Altman  | 0.70         | Telephone conference with K&E team, Company, DOL re 401(k) matters (.4); follow up re same (.3).  |
| 08/12/21    | Tommy Scheffer    | 1.60         | Correspond and telephone conferences with Company, DOL and K&E teams re employee benefits claims (1.2); analyze same (.4).  |
| 08/13/21    | Joshua M. Altman  | 0.30         | Correspond with K&E team re WARN matters.   |
| 08/16/21    | Tommy Scheffer    | 4.90         | Correspond with Company, A&M, K&E teams re 401(k) contributions, employee proofs of claim, ADP matters, DOL document request (3.3); analyze issues re same (1.6). |
| 08/17/21    | Jack N. Bernstein | 3.00         | Analyze DOL audit and related issues (2.0); analyze employee issues re same (1.0).  |
| 08/17/21    | Tommy Scheffer    | 1.80         | Correspond with Company, A&M, K&E teams re employee claims, DOL document request, ADP matters (.9); analyze materials re same (.9).                               |
| 08/18/21    | Dan Latona        | 0.50         | Telephone conference with K&E team, Company re DOL request and follow up re same.   |
| 08/18/21    | Tommy Scheffer    | 0.80         | Correspond and telephone conferences with Company, A&M, K&E teams re ADP, 401(k) matters (.6); analyze same (.2).   |
| 08/20/21    | Jack N. Bernstein | 2.00         | Analyze DOL issues.   |
| 08/20/21    | Tommy Scheffer    | 1.20         | Correspond and telephone conferences with Company, A&M, K&E teams re employee claims (.8); analyze same (.4).   |
| 08/23/21    | Jack N. Bernstein | 1.00         | Analyze employee issues.  |
| 08/24/21    | Tommy Scheffer    | 1.00         | Correspond with Company and K&E teams re ADP matters (.7); analyze same (.3).   |
| 08/25/21    | Jack N. Bernstein | 3.00         | Analyze DOL issues (2.0); analyze DOL response re same (1.0).   |
| 08/25/21    | Tommy Scheffer    | 0.50         | Correspond with Company, A&M, K&E teams re ADP matters (.3); analyze same (.2).   |
| 08/26/21    | Jack N. Bernstein | 2.00         | Analyze employee and 401k issues.   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Employee and Labor Matters

Invoice Number: 1050050803  
 Matter Number: 49067-24

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|--------------|--------------------------|--------------|--|
| 08/29/21     | Tommy Scheffer           | 0.30         | Correspond with Company and A&M, K&E teams re DOL 401(k) requests (.2); analyze same (.1).   |
| 08/30/21     | Jack N. Bernstein        | 2.00         | Analyze DOL issues and related audit documents.  |
| 08/30/21     | Christine A. Okike, P.C. | 0.30         | Telephone conference with E. Schlack and M. Frazer, A&M and K&E teams re 401K plan.  |
| 08/30/21     | Tommy Scheffer           | 3.00         | Correspond and telephone conferences with Company, A&M, K&E teams re DOL 401(k) document request (1.7); analyze materials re same (1.3). |
| <b>Total</b> |                          | <b>57.80</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050804**

**Client Matter: 49067-25**

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**In the Matter of Executory Contracts**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 230,558.00

Total legal services rendered

\$ 230,558.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 1.40                | 1,155.00           | 1,617.00             |
| Lindsey Blum             | 54.20               | 875.00             | 47,425.00            |
| Rachel S. Briones        | 4.80                | 765.00             | 3,672.00             |
| Tiffani Chanroo          | 0.40                | 765.00             | 306.00               |
| Emily C. Eggmann         | 59.70               | 765.00             | 45,670.50            |
| Charlie Gandelman        | 7.30                | 625.00             | 4,562.50             |
| Jacqueline Hahn          | 0.50                | 285.00             | 142.50               |
| Alex Hevia               | 76.70               | 995.00             | 76,316.50            |
| Dan Latona               | 8.00                | 1,125.00           | 9,000.00             |
| Rebecca J. Marston       | 42.50               | 765.00             | 32,512.50            |
| Christine A. Okike, P.C. | 1.00                | 1,495.00           | 1,495.00             |
| Carrie Therese Oppenheim | 0.60                | 460.00             | 276.00               |
| Joshua Robinson          | 4.10                | 1,070.00           | 4,387.00             |
| Tommy Scheffer           | 1.50                | 995.00             | 1,492.50             |
| Mason N. Zurek           | 2.20                | 765.00             | 1,683.00             |
| <b>TOTALS</b>            | <b>264.90</b>       |                    | <b>\$ 230,558.00</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 08/01/21           | Rachel S. Briones  | 1.00                | Revise cure notice (.7); correspond with Y. Salloum and D. Simon re same (.3).   |
| 08/02/21           | Lindsey Blum       | 3.90                | Conference with A&M re open contract status (.5); draft sixth notice of redline order (.5); analyze tracker re open items (.9); conference with counterparties re status (1.5); conference with K&E team re open issues (.5).  |
| 08/02/21           | Rachel S. Briones  | 0.90                | Revise cure notice (.4); correspond with Y. Salloum and J. Altman re same (.3); coordinate with Jackson Walker team re filing same (.2).   |
| 08/02/21           | Emily C. Eggmann   | 1.10                | Analyze LAS contracts to be rejected (.6); correspond with A&M, A. Hevia, and Y. Salloum re same (.5).   |
| 08/02/21           | Emily C. Eggmann   | 1.80                | Telephone conference with K&E team and Katerra local counsel re stipulation (.7); telephone conference with K&E and A&M teams re status (.5); correspond with A&M team re revisions to Sixth Notice of rejection of executory contracts (.3); revise stipulation (.3). |
| 08/02/21           | Alex Hevia         | 5.80                | Correspond and conference with K&E team, L. Blum, A&M team and various counterparties re executory contract status (2.8); review and analyze executory contracts (2.1); review and revise stipulations re executory contracts (.9).                                    |
| 08/02/21           | Dan Latona         | 1.20                | Telephone conference with K&E team, A&M team re open contract issues (.5); telephone conference with K&E team, A&M team, Company re stipulation (.3); analyze, comment on NDA re project owner (.4).   |
| 08/02/21           | Rebecca J. Marston | 4.20                | Correspond with A. Hevia re agreed order (.4); review and revise same (1.9); correspond with A. Hevia, A&M team re stipulation (.3); telephone conference with K&E, A&M teams re updates (.6); analyze project files re same (.6); review and revise NDA re same (.4). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/03/21    | Lindsey Blum       | 3.50         | Review, revise sixth rejection order (1.5); correspond with counterparties re rejection status (1.0); conference with A&M, K&E teams re same (1.0).  |
| 08/03/21    | Rachel S. Briones  | 0.60         | Correspond with A&M team re cure notice (.2); telephone conference with Y Salloum re same (.2); correspond with D. Simon re same (.2).   |
| 08/03/21    | Emily C. Eggmann   | 5.50         | Telephone conference with K&E and A&M teams re status (.5); revise stipulation (.8); correspond with A. Hevia, Katerra local counsel re same (.3); revise settlement and correspond with A. Hevia re same (1.1); telephone conference with opposing counsel re status (.2); correspond with A&M team re same (.2); compile COC re sixth notice of rejection (.2); correspond with K&E team re same (.3); correspond with Prime Clerk team re same (.4); revise same (.2); correspond with JW team re same (1.0); revise same and finalize same (.3). |
| 08/03/21    | Alex Hevia         | 3.60         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and various counterparties re contract rejection workstreams (1.1); review and analyze executory contracts (.7); draft, review and revise stipulations re treatment of executory contracts (1.8).  |
| 08/03/21    | Dan Latona         | 1.00         | Telephone conference with J. Altman, opposing counsel re contract matter and follow up re same (.5); coordinate filing re stipulations (.5).   |
| 08/03/21    | Rebecca J. Marston | 0.90         | Telephone conference with K&E, A&M teams stipulation (.3); correspond with K&E team, A&M team re same (.6).  |
| 08/03/21    | Tommy Scheffer     | 1.50         | Correspond with J. Higgins and A&M, K&E teams re contracts (.8); analyze same (.7).  |
| 08/04/21    | Lindsey Blum       | 6.00         | Correspond with K&E team re rejection issues (2.5); conference with UCC re subcontractors (1.0); review correspondence re reconciliations (1.9); correspond with A&M re same (.6).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/04/21    | Emily C. Eggmann   | 1.70         | Correspond with JW team re amendment to rejection procedures (.5); correspond with counsel re stipulation (.2); telephone conference with A. Hevia re same (.4); revise stipulation (.2); correspond with Prime Clerk, A&M team re claim matters (.4).                  |
| 08/04/21    | Alex Hevia         | 4.50         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and various counterparties re contract rejection workstreams (1.2); review and analyze executory contracts (.9); draft, review and revise stipulations re treatment of executory contracts (2.4). |
| 08/05/21    | Lindsey Blum       | 2.00         | Correspond with K&E team re ongoing rejection issues (1.6); correspond with counterparties re same (.4).  |
| 08/05/21    | Rachel S. Briones  | 0.50         | Correspond with Y. Salloum and B. Burns (A&M) re cure schedules (.3); analyze issues re same (.2).  |
| 08/05/21    | Emily C. Eggmann   | 0.80         | Telephone conference with K&E and A&M teams re status (.5); telephone conference with A. Hevia re stipulation (.3).   |
| 08/05/21    | Alex Hevia         | 1.60         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and various counterparties re contract rejection workstreams (.6); review and analyze executory contracts (.3); draft, review and revise stipulations re treatment of executory contracts (.7).   |
| 08/05/21    | Rebecca J. Marston | 0.30         | Telephone conference with K&E, A&M team re updates.   |
| 08/05/21    | Joshua Robinson    | 1.00         | Correspond with A&M team, Company re status of stipulations and next steps (.7); correspond with Jackson Walker team re same (.3).  |
| 08/06/21    | Lindsey Blum       | 2.00         | Correspond with K&E team re ongoing rejection issues (1.6); correspond with counterparties re same (.4).  |
| 08/06/21    | Rachel S. Briones  | 0.50         | Correspond with Y. Salloum and B. Burns re cure schedules (.3); analyze issues re same (.2).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/06/21    | Emily C. Eggmann         | 3.50         | Draft motion to amend assumption-rejection procedures order (2.0); correspond with C. Oppenheim re same (.2); telephone conference with A. Hevia re same (.3); revise same (.5); correspond with D. Latona re same (.1); correspond with local counsel re stipulation (.2); correspond with K&E team re status of stipulations (.2). |
| 08/06/21    | Jacqueline Hahn          | 0.50         | Research precedent re assumption and rejection procedures motions.   |
| 08/06/21    | Alex Hevia               | 2.00         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and counterparties re contract rejection workstreams (.9); review and analyze executory contracts (.2); draft, review and revise stipulations re treatment of executory contracts (.9).  |
| 08/06/21    | Rebecca J. Marston       | 0.30         | Correspond with K&E team re updates.   |
| 08/06/21    | Carrie Therese Oppenheim | 0.60         | Research precedent motions re rejection procedures.  |
| 08/09/21    | Lindsey Blum             | 2.00         | Conference with counterparties re rejection issues (1.3); correspond with K&E team re same (.7).   |
| 08/09/21    | Rachel S. Briones        | 0.60         | Correspond with N. Fuhrman, Y. Salloum and L. Luebbert re outstanding cure dispute (.4); analyze issues re same (.2).  |
| 08/09/21    | Emily C. Eggmann         | 1.60         | Telephone conference with K&E and A&M teams re subcontractor payments (.7); correspond with D. Latona re motion to amend procedures (.2); revise same (.4); correspond with A. Hevia re same (.3).   |
| 08/09/21    | Alex Hevia               | 3.10         | Participate in telephone conferences with K&E team, L. Blum, A&M team and various counterparties re executory contract status (1.1); review and analyze executory contracts (.6); review and revise stipulations re executory contracts (1.4).   |
| 08/09/21    | Alex Hevia               | 1.10         | Correspond and conference with G. Vitali, A&M team and K&E team re payment of executory contracts and related litigation strategy.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/09/21    | Dan Latona         | 1.50         | Revise motion to amend assumption and rejection procedures (1.0); telephone conference with K&E team, A&M team re stipulation (.5).   |
| 08/09/21    | Rebecca J. Marston | 0.50         | Telephone conference with K&E, A&M teams re subcontractor payments.   |
| 08/09/21    | Joshua Robinson    | 1.30         | Participate in telephone conference with A&M, K&E teams re subcontracts (.5); correspond with K&E team re same (.8).  |
| 08/10/21    | Lindsey Blum       | 4.90         | Telephone conference with opposing counsel re reconciliation (.5); correspond with A&M re same (.2); review, analyze surety agreements (2.5); analyze motion to amend rejection procedures (.5); correspond with K&E team re rejection issues (1.2).  |
| 08/10/21    | Emily C. Eggmann   | 2.20         | Telephone conference with A&M team, A. Hevia, K&E team re contract rejection status (.5); correspond with local counsel, A. Hevia re stipulation (.7); correspond with J. Altman re motion to amend assumption-rejection procedures (.1); correspond with D. Latona, A. Hevia re settlement (.3); correspond with A&M team re revisions to 8th notice of rejection (.1); review and revise stipulation (.4); correspond with A. Hevia re same (.1). |
| 08/10/21    | Alex Hevia         | 3.80         | Correspond with K&E team, L. Blum, A&M team and counterparties re executory contracts (1.5); review and analyze executory contracts for rejection (.6); review and revise stipulations re rejection of contracts (1.7).   |
| 08/10/21    | Dan Latona         | 2.30         | Comment on stipulations (1.2); analyze issues re settlement (.7); telephone conference with opposing counsel re same (.4).  |
| 08/10/21    | Rebecca J. Marston | 0.60         | Correspond with L. Blum, A&M team re contracts (.1); telephone conference with K&E, A&M teams re same (.4); analyze NDA (.1).   |
| 08/10/21    | Mason N. Zurek     | 0.40         | Telephone conference with K&E team, A&M re contract rejections.   |
| 08/11/21    | Lindsey Blum       | 1.50         | Conference with K&E re rejection status (.7); correspond with counterparties re same (.8).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/11/21    | Emily C. Eggmann   | 2.30         | Correspond with A. Hevia, D. Latona and J. Altman re stipulation (.2); review and revise same (.6); correspond with A. Hevia, A&M team re same (.2); revise motion to amend procedures order (.5); correspond with L. Blum, A&M team, K&E team re same (.3); correspond with J. Altman, Jackson Walker team re timeline re same (.2); correspond with Fox Rothschild team, A. Hevia re motion to amend procedures order (.2); correspond with A&M team re revisions to 8th notice of rejection (.1).  |
| 08/11/21    | Alex Hevia         | 3.60         | Correspond and conference with K&E team, L. Blum, A&M team and counterparties re executory contracts (1.4); review and analyze executory contracts re rejection (.6); review and revise stipulations re rejection of contracts (1.6).   |
| 08/11/21    | Rebecca J. Marston | 0.70         | Correspond with D. Latona re NDA (.6); correspond with K&E team re project matter (.1).   |
| 08/11/21    | Mason N. Zurek     | 0.20         | Analyze correspondence re contract rejection.   |
| 08/12/21    | Joshua M. Altman   | 1.10         | Conference with counsel re case matters (.3); correspond with K&E team re stipulation matters and comment on same (.8).   |
| 08/12/21    | Lindsey Blum       | 1.50         | Revise stipulation (.5); correspond with K&E team re same (.5); correspond with A&M and K&E teams re reconciliation status (.5).  |
| 08/12/21    | Rachel S. Briones  | 0.70         | Draft table re outstanding cure objections (.4); correspond with Y. Salloum and D. Simon re same (.3).  |
| 08/12/21    | Emily C. Eggmann   | 3.20         | Telephone conference with A&M team, A. Hevia, K&E team re contract rejection status (.5); review and revise motion to amend rejection procedures (.2); correspond with Fox Rothschild team re same (.1); draft 14th notice of rejection (.2); correspond with A. Hevia, K&E team re same (.2); correspond with Prime Clerk team, A&M team re same (.3); revise same (.4); correspond with JW team re same (.2); correspond with L. Blum re revisions to 8th notice of rejection (.1); review and revise Core Tucson stipulation (.7); correspond with A. Hevia, L. Blum re same (.3). |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/12/21    | Alex Hevia               | 3.90         | Correspond with K&E team, L. Blum, A&M team and counterparties re executory contracts (1.4); review and analyze executory contracts re rejection (.7); review and revise stipulations re rejection of contracts (1.8).              |
| 08/12/21    | Alex Hevia               | 1.00         | Correspond and telephone conferences with G. Vitali, A&M team and K&E team re payment of executory contracts and related litigation strategy.   |
| 08/12/21    | Rebecca J. Marston       | 4.30         | Telephone conference with A. Hevia re 55 Jordan (.4); correspond with D. Latona re same (.2); telephone conference with K&E, A&M teams re updates (.6); correspond with 55 Jordan counsel re NDA (.3); review 80 M documents (2.8). |
| 08/12/21    | Christine A. Okike, P.C. | 0.50         | Analyze motion to amend assignment, assumption, rejection procedures.   |
| 08/12/21    | Joshua Robinson          | 1.10         | Review, comment on lease rejection notices.   |
| 08/12/21    | Mason N. Zurek           | 0.50         | Telephone conference with K&E team re contracts, stipulations.  |
| 08/13/21    | Lindsey Blum             | 1.50         | Revise stipulation (.5); correspond with K&E team re same (.5); correspond with A&M and K&E teams re reconciliation status (.5).  |
| 08/13/21    | Alex Hevia               | 1.70         | Correspond and conference with K&E team, L. Blum, A&M team and counterparties re executory contracts (.6); review and analyze executory contracts re rejection (.4); review and revise stipulations re rejection of contracts (.7). |
| 08/13/21    | Rebecca J. Marston       | 1.30         | Telephone conference with A. Hevia re project matter (.3); telephone conference and correspond with K&E team, Company re same (1.0).  |
| 08/16/21    | Lindsey Blum             | 2.40         | Analyze leases re debtor liabilities (1.2); conference with K&E team re same (.5); conference with K&E team re rejection issue status (.7).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/16/21    | Emily C. Eggmann   | 3.70         | Correspond with Prime Clerk, counterparty re executory contracts (.2); correspond with D. Latona, A. Hevia re settlement (.4); revise same (.3); finalize amendment documents re 8th notice of rejection (.3); correspond with A. Hevia, L. Blum re same (.2); revise same (.6); correspond with Jackson Walker, Prime Clerk teams re same (.4); review and revise motion to amend assumption-rejection procedures (.9); correspond with D. Latona re same (.2); correspond with JW team re same (.2). |
| 08/16/21    | Alex Hevia         | 5.10         | Correspond with K&E team, L. Blum, A&M team and various counterparties re stipulations and other contract rejection relief (2.1); review and analyze contracts re stipulation and rejection relief (1.3); review and revise stipulations (1.7).  |
| 08/16/21    | Dan Latona         | 1.80         | Analyze, comment on stipulation re project owner (.5); analyze, comment on stipulation, settlement agreement re project owner and surety (1.3).  |
| 08/16/21    | Rebecca J. Marston | 2.60         | Correspond with Prime Clerk re contract matter (.5); telephone conference and correspond with A. Hevia re project (2.1).   |
| 08/16/21    | Joshua Robinson    | 0.50         | Review, comment on assumption rejection procedures motion.   |
| 08/17/21    | Lindsey Blum       | 2.50         | Review leases re debtor liabilities (1.2); conference with K&E team re rejection issue status (1.3).   |
| 08/17/21    | Emily C. Eggmann   | 1.80         | Telephone conference with K&E, A&M teams re contract issues (.5); correspond with JW team, A. Hevia re motion to amend procedures (.2); correspond with counterparty, L. Blum, local counsel re stipulation (.2); correspond with A&M team re contract matter (.1); draft list of assumed projects (.6); correspond with A&M team re same (.2).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/17/21    | Alex Hevia         | 4.90         | Correspond and conference with K&E team, L. Blum, A&M team and various counterparties re stipulations and other contract rejection relief (1.8); review and analyze contracts re stipulation and rejection relief (1.4); review and revise stipulations (1.7).   |
| 08/17/21    | Dan Latona         | 0.20         | Telephone conference with A. Hevia re stipulations.  |
| 08/17/21    | Rebecca J. Marston | 6.00         | Telephone conference with K&E, A&M teams re contract updates (.2); research subcontractor lien issue (2.8); correspond and telephone conference with J. Robinson, T. Scheffer re same (.6); telephone conferences with K&E team, Company re project matter (1.8); review documents re same (.1); correspond with A. Hevia re stipulation (.5). |
| 08/18/21    | Lindsey Blum       | 2.70         | Analyze leases re debtor obligations (1.2); conference with Y. Salloum re same (.4); conference with project owner re reconciliation and coordinate with A&M re same (.5); draft correspondence re subcontract rejection (.6).   |
| 08/18/21    | Alex Hevia         | 1.60         | Correspond and conference with K&E team, L. Blum, A&M team and various counterparties re stipulations and other contract rejection relief (.8); review and analyze contracts re stipulation and rejection relief (.2); review and revise stipulations (.6).  |
| 08/18/21    | Rebecca J. Marston | 4.90         | Research subcontractor lien issues (3.0); telephone conferences with A. Hevia, counsel re stipulation (.7); correspond with A&M, K&E team re same (1.1); correspond with A. Hevia re contract matter (.1).   |
| 08/18/21    | Mason N. Zurek     | 0.20         | Correspond with A. Hevia, L. Blum, R. Marston re counterparty claims.  |
| 08/19/21    | Lindsey Blum       | 1.50         | Review, analyze issue re stipulation (.4); correspond with K&E team re same (.3); correspond with Company re stipulation status (.2); correspond with project owner re same (.2); conference with K&E team re rejection issue statuses (.4).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/19/21    | Alex Hevia               | 1.20         | Correspond and conference with K&E team, L. Blum, A&M team and counterparties re stipulations and other contract rejection relief (.3); review and analyze contracts re stipulation and rejection relief (.3); review and revise stipulations (.6).                      |
| 08/19/21    | Rebecca J. Marston       | 4.30         | Correspond with A. Hevia, A&M re project matter (.6); correspond with L. Blum re contracts (.3); correspond with Company, A&M re same (.3); correspond with T. Scheffer, J. Robinson re subcontractor lien research (2.9); correspond with A&M re copier contracts (.2). |
| 08/20/21    | Lindsey Blum             | 2.40         | Review, analyze issue re stipulation (1.5); correspond with K&E team re same (.3); conference with K&E team re rejection issue statuses (.6).  |
| 08/20/21    | Emily C. Eggmann         | 1.40         | Telephone conference with A. Hevia, C. Gandelman re standard stipulation (.8); correspond with C. Gandelman re same (.2); distribute documents re same (.3); correspond with opposing counsel re status (.1).  |
| 08/20/21    | Charlie Gandelman        | 0.60         | Telephone conference with E. Eggmann, K&E team re stipulations.  |
| 08/20/21    | Alex Hevia               | 2.50         | Correspond and conference with K&E team, L. Blum, A&M team and various counterparties re stipulations and other contract rejection relief (.7); review and analyze contracts re stipulation and rejection relief (.7); review and revise stipulations (1.1).             |
| 08/20/21    | Rebecca J. Marston       | 0.60         | Telephone conference with K&E team re contracts (.2); correspond with K&E team re same (.4).   |
| 08/20/21    | Christine A. Okike, P.C. | 0.50         | Review and revise stipulation.   |
| 08/22/21    | Charlie Gandelman        | 0.80         | Draft stipulation.   |
| 08/23/21    | Joshua M. Altman         | 0.30         | Correspond with K&E team re contract rejection matters.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/23/21    | Lindsey Blum       | 3.90         | Review, revise rejection notice (1.5); conference with K&E team, A&M team re stipulation (.7); conference with K&E team re same (.5); review, analyze new contract related inquiries (.6); conference with subcontractor re contract claim (.3); review same with A&M (.3).  |
| 08/23/21    | Emily C. Eggmann   | 3.20         | Telephone conference with counterparty re lien (.5); telephone conference with C. Gandelman re stipulation (.2); draft 15th notice of rejection and correspond with K&E team re same (.8); correspond with Jackson Walker team re same (.3); correspond with A&M team re stipulation (.2); research re mechanic's liens (1.0); correspond with L. Blum re same (.2). |
| 08/23/21    | Charlie Gandelman  | 1.20         | Draft stipulation.   |
| 08/23/21    | Rebecca J. Marston | 1.50         | Draft motion to seal exhibits (1.0); review and revise same (.5).  |
| 08/24/21    | Lindsey Blum       | 3.30         | Conference with A&M team re rejection statuses (.5); review, analyze rejection issues (1.9); analyze stipulation draft (.6); correspond with K&E team re same (.3).  |
| 08/24/21    | Emily C. Eggmann   | 1.60         | Telephone conference with K&E, A&M teams re status (.5); correspond with A&M team re stipulation (.2); correspond with A. Hevia re same (.2); revise stipulation re same (.6); correspond with K&E team re stipulation (.1).   |
| 08/24/21    | Charlie Gandelman  | 1.00         | Draft stipulation.   |
| 08/24/21    | Alex Hevia         | 0.40         | Review and revise stipulations re rejecting contracts.   |
| 08/25/21    | Lindsey Blum       | 2.20         | Correspond with A&M re negotiation status for contract reconciliation (.6); review issue re subcontractor lien (1.2); telephone conference with subcontractor re same (.2); correspond with A&M re same (.2).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/25/21    | Emily C. Eggmann   | 2.30         | Correspond with A&M team re stipulation (.3); review and revise stipulation re same (.4); correspond with C. Gandelman re same (.2); correspond with A&M team re stipulation (.3); correspond with opposing counsel re stipulation (.2); correspond with Prime Clerk team re contract matter (.1); telephone conference with Company re stipulation (.3); telephone conference with opposing counsel re stipulation (.3); telephone conference with opposing counsel re stipulation (.2). |
| 08/25/21    | Charlie Gandelman  | 1.60         | Draft stipulation.  |
| 08/25/21    | Alex Hevia         | 3.20         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and various counterparties re rejection issues and stipulations (1.1); review and revise stipulations to reject contracts and settle outlying issues (2.1).   |
| 08/25/21    | Rebecca J. Marston | 1.60         | Telephone conference with A. Hevia re projects (.1); correspond with counterparty re same (.4); correspond with A&M team, Company re same (.2); correspond with K&E team re NDA (.3); review and revise same (.3); correspond with M. Liebman re same (.3).   |
| 08/26/21    | Emily C. Eggmann   | 2.10         | Telephone conference with K&E, A&M teams re status (.5); telephone conference with counterparty re liens (.5); review and revise stipulation (.6); correspond with L. Blum, K&E team re same (.3); correspond with A&M team, A. Hevia re project (.1); correspond with JW team re stipulation (.1).   |
| 08/26/21    | Charlie Gandelman  | 0.10         | Draft stipulation.  |
| 08/26/21    | Alex Hevia         | 2.40         | Telephone conferences and correspond with L. Blum, K&E team, A&M team re rejection issues and stipulations (1.0); review and revise stipulations to reject contracts and settle outlying issues (1.4).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/26/21    | Rebecca J. Marston | 2.20         | Telephone conference with K&E, A&M teams re updates (.2); conference with A. Hevia re project (.5); correspond with Company re same (.1); correspond with K&E team re contracts (.6); draft stipulation (.4); correspond with A&M team re easements (.3); correspond with opposing counsel re same (.1).   |
| 08/27/21    | Lindsey Blum       | 0.50         | Analyze surety analysis re reconciliations.  |
| 08/27/21    | Emily C. Eggmann   | 6.50         | Telephone conference with K&E team, counterparty re rejection (.5); review and revise stipulation (2.0); correspond with A. Hevia, L. Blum re same (.4); telephone conference with A. Hevia, N. Bakke re same (1.2); telephone conference with opposing counsel re same (.5); correspond with A. Hevia, L. Blum re stipulation (.3); correspond with local counsel, counterparty re same (.4); draft stipulation (.8); correspond with L. Blum re same (.2); correspond with counterparty re stipulation (.2). |
| 08/27/21    | Alex Hevia         | 6.00         | Telephone conferences and correspond with L. Blum, K&E team, A&M team and various counterparties re rejection issues and stipulations (2.1); review and analyze executory contracts (.8); review and revise stipulations to reject contracts and settle outlying issues (3.1).   |
| 08/27/21    | Rebecca J. Marston | 0.10         | Correspond with opposing counsel re easements.   |
| 08/28/21    | Emily C. Eggmann   | 2.00         | Review and revise stipulation (1.0); correspond with A. Hevia, K&E team, A&M team re same (1.0).   |
| 08/28/21    | Alex Hevia         | 0.30         | Review and revise rejection stipulation (.2); coordinate filing with E. Eggmann and Jackson Walker team (.1).  |
| 08/30/21    | Lindsey Blum       | 1.80         | Review rejection list (.5); review notice of rejection (.2); correspond with rejection counterparties (.5); correspond with A&M, K&E team re City Views (.6).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/30/21    | Emily C. Eggmann   | 4.80         | Revise stipulation (.6); correspond with L. Blum, J. Altman, A&M team, counsel re same (.9); correspond with JW team re stipulation (.1); correspond with Prime Clerk team re notices (.3); review and revise stipulation (1.2); correspond with L. Blum, A. Hevia, A&M team, K&E team re same (.7); draft 16th notice of rejection (.2); correspond with A&M team, L. Blum, K&E team re same (.2); correspond with A&M team, A. Hevia re Katerra directors (.6). |
| 08/30/21    | Alex Hevia         | 6.40         | Correspond with L. Blum, K&E team, A&M team and various counterparties re stipulations and agreed orders (2.1); review and analyze contracts and stipulation precedent (1.3); draft stipulations (2.1); review and revise same (.9).  |
| 08/30/21    | Rebecca J. Marston | 3.60         | Correspond with A. Hevia, counsel re stipulation (.3); review and revise stipulation (1.7); correspond with A&M team re same (.2); telephone conference with counsel re NDA (.3); analyze contracts and correspond with A. Hevia re same (.6); review and revise NDA (.5).  |
| 08/31/21    | Lindsey Blum       | 2.20         | Correspond with A&M, K&E team re rejection issues (.6); correspond with A. Hevia re stipulation statuses (.4); review notice of assumption (.7); conference with A&M re rejection statuses (.5).  |
| 08/31/21    | Tiffani Chanroo    | 0.40         | Draft 365(d)(4) extension motion.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Executory Contracts

Invoice Number: 1050050804  
 Matter Number: 49067-25

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/31/21    | Emily C. Eggmann   | 4.70         | Telephone conference with A. Hevia, K&E team, A&M team re contract rejection statuses (.5); draft notice of assumption (.3); correspond with L. Blum, K&E team re same (.4); correspond with J. Altman, K&E team, Jackson Walker team, Prime Clerk team re notice of rejection (.9); review and revise stipulation (.1); correspond with L. Blum, A&M team re same (.2); correspond with counsel, A&M team re status (.4); correspond with C. Gandelman, A. Hevia re stipulation (.3); correspond with A&M team, counsel re project matter (.4); review and revise stipulation (.2); correspond with T. Scheffer re contract matter (.1); draft stipulation status materials and correspond with K&E team, A&M team re same (.7); correspond with C. Gandelman re amended 15th notice of rejection (.2). |
| 08/31/21    | Emily C. Eggmann   | 1.90         | Correspond with A&M team, counsel re contract matter (.4); correspond with A&M team, JW team re 16th notice of rejection (.7); correspond with C. Gandelman re revisions to stipulation (.3); telephone conference with A. Hevia re same (.2); correspond with C. Gandelman re revisions to stipulation (.3).  |
| 08/31/21    | Charlie Gandelman  | 1.20         | Revise stipulation.  |
| 08/31/21    | Charlie Gandelman  | 0.80         | Revise amended notice of rejection.  |
| 08/31/21    | Alex Hevia         | 7.00         | Correspond and conference with L. Blum, K&E team, A&M team and various counterparties re stipulations and agreed orders (2.1); review and analyze contracts and stipulation precedent (1.2); draft stipulations (2.2); review and revise same (1.5).   |
| 08/31/21    | Rebecca J. Marston | 2.00         | Correspond with A. Hevia re stipulation (.1); telephone conference with A&M, K&E teams re contracts (.2); correspond with M. Liebman re NDA (.2); review and revise same (.4); correspond with A. Hevia re stipulation (.4); review and revise same (.6); correspond with E. Eggmann re stipulations in process (.1).  |
| 08/31/21    | Joshua Robinson    | 0.20         | Telephone conference with A&M team re contract reconciliations.  |

Legal Services for the Period Ending August 31, 2021  
Kattera Inc.  
Executory Contracts

Invoice Number: 1050050804  
Matter Number: 49067-25

| <u>Date</u>  | <u>Name</u>    | <u>Hours</u>  | <u>Description</u>  |
|--------------|----------------|---------------|---|
| 08/31/21     | Mason N. Zurek | 0.90          | Telephone conference with K&E, A&M teams re contract rejection (.2); correspond with K&E team and A&M re same (.7). |
| <b>Total</b> |                | <b>264.90</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050805**

**Client Matter: 49067-26**

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## In the Matter of Hearings

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 45,304.00

Total legal services rendered

\$ 45,304.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Hearings

Invoice Number: 1050050805  
 Matter Number: 49067-26

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 2.60                | 1,155.00           | 3,003.00             |
| Gabor Balassa, P.C.      | 1.40                | 1,615.00           | 2,261.00             |
| Rachel S. Briones        | 1.10                | 765.00             | 841.50               |
| Tiffani Chanroo          | 1.10                | 765.00             | 841.50               |
| Danielle Dulitzky        | 1.20                | 995.00             | 1,194.00             |
| Ben Fahey-Burke          | 2.40                | 460.00             | 1,104.00             |
| Cassandra E. Fenton      | 13.20               | 995.00             | 13,134.00            |
| Julia R. Foster          | 2.70                | 390.00             | 1,053.00             |
| Jacqueline Hahn          | 0.20                | 285.00             | 57.00                |
| Alex Hevia               | 1.30                | 995.00             | 1,293.50             |
| Elizabeth Helen Jones    | 1.70                | 875.00             | 1,487.50             |
| Dan Latona               | 2.80                | 1,125.00           | 3,150.00             |
| Christine A. Okike, P.C. | 3.30                | 1,495.00           | 4,933.50             |
| Carrie Therese Oppenheim | 0.30                | 460.00             | 138.00               |
| Joshua Robinson          | 1.80                | 1,070.00           | 1,926.00             |
| Yusuf Salloum            | 2.40                | 1,070.00           | 2,568.00             |
| Tommy Scheffer           | 0.20                | 995.00             | 199.00               |
| Ravi Subramanian Shankar | 2.40                | 1,125.00           | 2,700.00             |
| Josh Sussberg, P.C.      | 1.90                | 1,695.00           | 3,220.50             |
| <b>TOTALS</b>            | <b>44.20</b>        |                    | <b>\$ 45,304.00</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Hearings

Invoice Number: 1050050805  
 Matter Number: 49067-26

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|--------------------------|---------------------|---|
| 08/02/21           | Julia R. Foster          | 0.30                | Telephonically attend and assist with August 2, 2021 hearing.                                       |
| 08/02/21           | Dan Latona               | 0.20                | Telephonically participate in hearing re lift stay motion.  |
| 08/02/21           | Joshua Robinson          | 0.40                | Telephonically attend witness preparation in advance of hearing to approve asset sales.             |
| 08/02/21           | Tommy Scheffer           | 0.20                | Telephonically participate in hearing re lift stay motion.  |
| 08/03/21           | Joshua M. Altman         | 1.10                | Telephonically participate in sale hearing.   |
| 08/03/21           | Rachel S. Briones        | 1.00                | Prepare for and telephonically attend CLT/Tracy sale hearing.                                       |
| 08/03/21           | Tiffani Chanroo          | 1.10                | Telephonically attend sale hearing.   |
| 08/03/21           | Danielle Dulitzky        | 1.00                | Telephonically participate in sale hearing.   |
| 08/03/21           | Ben Fahey-Burke          | 2.40                | Prepare for and telephonically attend sale hearing.   |
| 08/03/21           | Cassandra E. Fenton      | 9.20                | Prepare for and telephonically participate in asset sale hearing.                                   |
| 08/03/21           | Julia R. Foster          | 1.10                | Telephonically attend and assist with August 3, 2021 hearing.                                       |
| 08/03/21           | Dan Latona               | 1.10                | Telephonically attend sale hearing.   |
| 08/03/21           | Christine A. Okike, P.C. | 1.20                | Telephonically attend sale hearing.   |
| 08/03/21           | Yusuf Salloum            | 1.10                | Telephonically attend sale hearing.   |
| 08/03/21           | Ravi Subramanian Shankar | 1.00                | Telephonically attend sales hearing.  |
| 08/23/21           | Yusuf Salloum            | 1.30                | Prepare for sale hearing.   |
| 08/24/21           | Joshua M. Altman         | 1.30                | Telephonically attend disclosure statement hearing.   |
| 08/24/21           | Gabor Balassa, P.C.      | 1.40                | Telephonically attend disclosure statement hearing.   |
| 08/24/21           | Cassandra E. Fenton      | 1.20                | Participate in conditional disclosure statement hearing.  |
| 08/24/21           | Julia R. Foster          | 1.30                | Telephonically attend and assist with August 24, 2021 hearing.                                      |
| 08/24/21           | Alex Hevia               | 1.30                | Telephonically attend disclosure statement hearing.   |
| 08/24/21           | Elizabeth Helen Jones    | 1.70                | Telephonically attend conditional disclosure statement hearing and motion to terminate exclusivity. |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Hearings

Invoice Number: 1050050805  
 Matter Number: 49067-26

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u> | <u>Description</u>                                  |
|--------------|--------------------------|--------------|---|
| 08/24/21     | Dan Latona               | 1.30         | Telephonically attend disclosure statement hearing. |
| 08/24/21     | Christine A. Okike, P.C. | 1.90         | Telephonically attend disclosure statement hearing. |
| 08/24/21     | Joshua Robinson          | 1.40         | Telephonically attend disclosure statement hearing. |
| 08/24/21     | Ravi Subramanian Shankar | 1.20         | Attend conditional disclosure statement hearing.    |
| 08/24/21     | Josh Sussberg, P.C.      | 1.90         | Telephonically attend disclosure statement hearing. |
| 08/26/21     | Joshua M. Altman         | 0.20         | Telephonically participate in sale hearing.         |
| 08/26/21     | Rachel S. Briones        | 0.10         | Telephonically attend Apollo assets sale hearing.   |
| 08/26/21     | Danielle Dulitzky        | 0.20         | Telephonically participate in sale hearing.         |
| 08/26/21     | Cassandra E. Fenton      | 2.80         | Prepare for and attend asset sale hearing.          |
| 08/26/21     | Jacqueline Hahn          | 0.20         | Telephonically attend and assist with sale hearing. |
| 08/26/21     | Dan Latona               | 0.20         | Telephonically attend hearing re Apollo sale.       |
| 08/26/21     | Christine A. Okike, P.C. | 0.20         | Telephonically attend hearing.                      |
| 08/26/21     | Carrie Therese Oppenheim | 0.30         | Telephonically attend sale hearing.                 |
| 08/26/21     | Ravi Subramanian Shankar | 0.20         | Prepare for and telephonically attend sale hearing. |
| <b>Total</b> |                          | <b>44.00</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050806**

**Client Matter: 49067-27**

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**In the Matter of Insurance and Surety Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 32,076.50

Total legal services rendered

\$ 32,076.50



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050050806  
 Matter Number: 49067-27

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 1.30                | 1,155.00           | 1,501.50             |
| Charlie Gandelman         | 1.00                | 625.00             | 625.00               |
| Haroula Gkotsi            | 8.70                | 875.00             | 7,612.50             |
| Nir Levin                 | 1.50                | 875.00             | 1,312.50             |
| Christine A. Okike, P.C.  | 0.30                | 1,495.00           | 448.50               |
| Miriam A. Peguero Medrano | 2.10                | 995.00             | 2,089.50             |
| William T. Pruitt         | 9.80                | 1,275.00           | 12,495.00            |
| Joshua Robinson           | 5.60                | 1,070.00           | 5,992.00             |
| <b>TOTALS</b>             | <b>30.30</b>        |                    | <b>\$ 32,076.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050050806  
 Matter Number: 49067-27

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 06/07/21           | William T. Pruitt         | 0.50                | Review and analyze specimen tail endorsement (.4); correspond with broker and C. Okike re same (.1).  |
| 06/08/21           | William T. Pruitt         | 0.70                | Analyze draft run-off endorsement (.5); correspond with C. Okike and S. Campo re same (.2).   |
| 06/09/21           | William T. Pruitt         | 0.50                | Revise, draft run-off endorsement (.4); correspond with S. Campo and C. Okike re same (.1).   |
| 06/11/21           | William T. Pruitt         | 0.50                | Analyze D&O insurance issues (.3); correspond with C. Okike re same (.2).   |
| 06/15/21           | William T. Pruitt         | 1.50                | Analyze potential D&O coverage (.7); analyze D&O insurance policies re same (.4); correspond with A. Terteryan re same (.1); correspond with C. Okike and broker re D&O run-off (.3).   |
| 06/16/21           | William T. Pruitt         | 0.20                | Correspond with broker re tail insurance (.1); analyze issues re same (.1).   |
| 06/22/21           | William T. Pruitt         | 0.70                | Analyze re D&O insurance issues (.5); correspond with D. Latona re same (.2).   |
| 06/28/21           | William T. Pruitt         | 0.20                | Analyze re investigation and insurance notice (.1); correspond with A. Terteryan and S. Campo re same (.1).   |
| 08/02/21           | Miriam A. Peguero Medrano | 0.20                | Correspond with K&E team, surety issues.  |
| 08/04/21           | Joshua M. Altman          | 0.40                | Correspond with committee, W. Pruitt re insurance matters.  |
| 08/04/21           | William T. Pruitt         | 0.60                | Analyze notice of circumstances (.3); finalize draft of same (.2); correspond with broker re same (.1).   |
| 08/05/21           | William T. Pruitt         | 0.30                | Analyze potential D&O notice and correspond with J. Altman re same.   |
| 08/06/21           | William T. Pruitt         | 1.60                | Analyze potential notice under D&O insurance policies (.2); telephone conference with broker re same (.3); correspond with J. Altman re same (.3); review and revise draft notice (.2); correspond re same (.3); analyze discovery requests re insurance (.2); correspond with A. Terteryan re same (.1). |
| 08/09/21           | Nir Levin                 | 0.60                | Research materials re surety matters (.5); correspond with L. Blum re same (.1).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050050806  
 Matter Number: 49067-27

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/09/21    | William T. Pruitt         | 0.20         | Analyze D&O notice (.1); correspond with J. Altman re same. (.1)   |
| 08/10/21    | Joshua M. Altman          | 0.30         | Correspond with K&E team re insurance matters.   |
| 08/10/21    | William T. Pruitt         | 0.70         | Finalize D&O notice (.2); correspond with J. Altman re same (.1); analyze insurance related documents re discovery (.2); correspond with broker and R. Shankar re same (.2).                               |
| 08/11/21    | Christine A. Okike, P.C.  | 0.30         | Review and analyze letters to insurers.  |
| 08/12/21    | William T. Pruitt         | 1.30         | Analyze re insurance communications re production (.3); correspond with R. Shankar re same (.2); correspond with broker re same (.2); analyze insurance notice (.3); correspond with insurer re same (.3). |
| 08/17/21    | Haroula Gkotsi            | 0.70         | Correspond with M. Peguero re surety research (.2); review and analyze materials re same (.5).   |
| 08/17/21    | Nir Levin                 | 0.50         | Correspond with L. Blum re surety issues (.1); analyze materials re same (.4).   |
| 08/17/21    | Miriam A. Peguero Medrano | 1.70         | Telephone conference with J. Robinson re surety research (.2); research, review re same (1.3); correspond with H. Gkotsi re same (.2).   |
| 08/18/21    | Haroula Gkotsi            | 4.20         | Research re surety issues.   |
| 08/19/21    | Haroula Gkotsi            | 3.80         | Telephone conference with M. Peguero (.9); research re surety issues (2.9).  |
| 08/19/21    | Nir Levin                 | 0.40         | Review, analyze surety issues (.3); correspond with M. Peguero-Medrano re same (.1).   |
| 08/19/21    | William T. Pruitt         | 0.30         | Analyze collection of insurance material (.2); correspond with R. Shankar and Marsh team re same (.1).   |
| 08/19/21    | Joshua Robinson           | 0.90         | Analyze insurance agreement (.7); correspond with K&E team re same (.2).   |
| 08/20/21    | Joshua Robinson           | 4.70         | Review research re insurance strategy (1.2); research case law re same (1.3); analyze same (1.6) correspond with K&E team re same (.6).  |
| 08/21/21    | Charlie Gandelman         | 0.50         | Research re insurance financing.   |
| 08/23/21    | Charlie Gandelman         | 0.50         | Research re insurance financing.   |
| 08/30/21    | Miriam A. Peguero Medrano | 0.20         | Correspond with A. Hevia re surety issues and review same.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Insurance and Surety Matters

Invoice Number: 1050050806  
 Matter Number: 49067-27

| <u>Date</u>  | <u>Name</u>      | <u>Hours</u> | <u>Description</u>  |
|--------------|------------------|--------------|---|
| 08/31/21     | Joshua M. Altman | 0.60         | Draft letter re insurance matter (.4);<br>correspond with W. Pruitt, J. Sussberg re<br>same (.2). |
| <b>Total</b> |                  | <b>30.30</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050807**

**Client Matter: 49067-29**

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**In the Matter of Plan/Disclosure Statement/Confirmation**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 730,726.50

Total legal services rendered

\$ 730,726.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

**Summary of Hours Billed**

| <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman         | 26.40               | 1,155.00           | 30,492.00            |
| Gabor Balassa, P.C.      | 1.50                | 1,615.00           | 2,422.50             |
| Rachel S. Briones        | 8.00                | 765.00             | 6,120.00             |
| Tiffani Chanroo          | 27.10               | 765.00             | 20,731.50            |
| Emily C. Eggmann         | 37.00               | 765.00             | 28,305.00            |
| Julia R. Foster          | 2.00                | 390.00             | 780.00               |
| Charlie Gandelman        | 5.20                | 625.00             | 3,250.00             |
| Haroula Gkotsi           | 51.60               | 875.00             | 45,150.00            |
| Alex Hevia               | 47.90               | 995.00             | 47,660.50            |
| Elizabeth Helen Jones    | 29.40               | 875.00             | 25,725.00            |
| Dan Latona               | 42.00               | 1,125.00           | 47,250.00            |
| Nir Levin                | 10.00               | 875.00             | 8,750.00             |
| Maddison Levine          | 2.30                | 765.00             | 1,759.50             |
| Rebecca J. Marston       | 45.40               | 765.00             | 34,731.00            |
| Emily A. Meraia          | 71.70               | 995.00             | 71,341.50            |
| Christine A. Okike, P.C. | 67.60               | 1,495.00           | 101,062.00           |
| Carrie Therese Oppenheim | 3.30                | 460.00             | 1,518.00             |
| Evan Ribot               | 1.60                | 745.00             | 1,192.00             |
| Joshua Robinson          | 83.50               | 1,070.00           | 89,345.00            |
| Tommy Scheffer           | 114.20              | 995.00             | 113,629.00           |
| Michael Scian            | 0.60                | 765.00             | 459.00               |
| Ravi Subramanian Shankar | 9.80                | 1,125.00           | 11,025.00            |
| Josh Sussberg, P.C.      | 7.00                | 1,695.00           | 11,865.00            |
| Mason N. Zurek           | 34.20               | 765.00             | 26,163.00            |
| <b>TOTALS</b>            | <b>729.30</b>       |                    | <b>\$ 730,726.50</b> |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>    | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|-----------------------|---------------------|---|
| 08/01/21           | Tommy Scheffer        | 0.90                | Correspond with K&E team re plan and disclosure statement (.3); analyze drafts of same (.6).  |
| 08/02/21           | Emily C. Eggmann      | 1.80                | Telephone conference with K&E team re plan and disclosure statement (.5); revise plan (1.0); correspond with E. Jones, T. Scheffer, D. Latona re same (.3).   |
| 08/02/21           | Haroula Gkotsi        | 6.90                | Telephone conference with D. Latona, K&E team re plan, disclosure statement workstreams, next steps (.2); correspond with E. Flynn re same (.2); review and revise disclosure statement motion (3.3); review and revise disclosure statement order and exhibits (2.7); correspond with A. Hevia re same (.3); correspond with D. Latona re same (.2). |
| 08/02/21           | Alex Hevia            | 2.20                | Review and revise disclosure statement motion and related exhibits (1.8); correspond and telephone conference with H. Gkotsi re same (.4).  |
| 08/02/21           | Elizabeth Helen Jones | 0.70                | Telephone conference with K&E team, T. Scheffer re plan and disclosure statement (.4); analyze plan (.2); correspond with E. Eggmann re same (.1).  |
| 08/02/21           | Dan Latona            | 1.90                | Analyze issues re plan and disclosure statement (1.2); telephone conference with K&E team re same (.2); review and revise plan (.5).  |
| 08/02/21           | Maddison Levine       | 2.30                | Review, analyze disclosure statement motion, order, exhibits (1.1); telephone conference with A. Hevia re same (.3); review, analyze plan, disclosure statement (.9).   |
| 08/02/21           | Rebecca J. Marston    | 1.90                | Correspond with E. Flynn, H. Gkotsi re disclosure statement (.1); review and revise same (1.8).   |
| 08/02/21           | Emily A. Meraia       | 4.30                | Telephone conference with D. Latona, K&E team re disclosure statement (.1); review, revise same (3.8); telephone conference and correspond with R. Marston re same (.4).  |
| 08/02/21           | Tommy Scheffer        | 3.70                | Correspond and telephone conferences with K&E team re plan, disclosure statement (.9); review and revise plan (2.8).  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/02/21    | Josh Sussberg, P.C.      | 0.80         | Telephone conference with E. Fleck re claim resolution (.2); telephone conference with M. Liebman re same (.2); telephone conference with M. Cavanaugh re same (.2); correspond re miscellaneous matters and issues (.2).  |
| 08/02/21    | Mason N. Zurek           | 0.50         | Prepare for and participate in telephone conference with A. Hevia re disclosure statement workstreams.   |
| 08/03/21    | Haroula Gkotsi           | 3.10         | Review and revise disclosure statement motion, order and exhibits (2.1); correspond with A. Hevia re same (.3); correspond with M. Zurek re same (.2); correspond with D. Latona re same (.1); correspond with C. Okike re same (.2); correspond with E. Flynn re disclosure statement (.2). |
| 08/03/21    | Alex Hevia               | 0.60         | Review and revise disclosure statement motion and order (.5); correspond and conferences with H. Gkotsi re same (.1).  |
| 08/03/21    | Dan Latona               | 3.40         | Review and revise disclosure statement motion (1.3); revise disclosure statement exhibits (.6); review and revise disclosure statement (1.5).  |
| 08/03/21    | Rebecca J. Marston       | 7.40         | Revise disclosure statement (3.9); correspond with K&E team re same (.1); review and revise same (3.4).  |
| 08/03/21    | Emily A. Meraia          | 9.20         | Review, revise disclosure statement (3.9); research re same (2.4); correspond with R. Marston re same (.5); further revise disclosure statement (2.4).   |
| 08/03/21    | Christine A. Okike, P.C. | 0.80         | Review and analyze plan.   |
| 08/03/21    | Tommy Scheffer           | 1.10         | Correspond with Fox Rothschild, K&E teams re plan (.5); review and revise same (.6).   |
| 08/03/21    | Mason N. Zurek           | 2.60         | Review and revise disclosure statement motion (1.4); research precedent re same (.9) correspond with K&E team re same (.3).  |
| 08/04/21    | Haroula Gkotsi           | 0.80         | Correspond with JW, Prime Clerk, D. Latona re disclosure statement motion, order and exhibits.   |
| 08/04/21    | Dan Latona               | 3.00         | Analyze disclosure statement comments.   |
| 08/04/21    | Emily A. Meraia          | 6.10         | Analyze disclosure statement (2.1); revise same (4.0).   |



Legal Services for the Period Ending August 31, 2021

Invoice Number:

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Katerra Inc.

Matter Number:

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Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/04/21    | Tommy Scheffer     | 3.20         | Correspond with Prime Clerk, A&M, HL, JW, K&E teams re plan, disclosure statement (.9); analyze same (.6); review and revise plan (1.7).  |
| 08/05/21    | Joshua M. Altman   | 6.50         | Review, revise plan (2.9); review, revise disclosure statement (3.2); correspond with K&E team re plan, disclosure statement (.4).  |
| 08/05/21    | Emily C. Eggmann   | 0.40         | Revise plan (.3); correspond with T. Scheffer re same (.1).   |
| 08/05/21    | Haroula Gkotsi     | 1.30         | Revise disclosure statement order and exhibits (.8); correspond with A. Hevia re same (.2); correspond with JW re same (.1); correspond with D. Latona re same, work in process (.2).   |
| 08/05/21    | Alex Hevia         | 0.10         | Correspond with H. Gkotsi and K&E team re disclosure statement motion and order.  |
| 08/05/21    | Dan Latona         | 2.50         | Analyze research re confirmation issues.  |
| 08/05/21    | Rebecca J. Marston | 1.50         | Correspond with K&E team re disclosure statement (.1); review and revise same (1.4).  |
| 08/05/21    | Emily A. Meraia    | 2.00         | Review, revise disclosure statement (1.7); correspond with R. Marston re same (.3).   |
| 08/05/21    | Joshua Robinson    | 0.40         | Analyze plan.   |
| 08/05/21    | Tommy Scheffer     | 4.30         | Correspond with Fox Rothschild, JW, K&E teams re plan, disclosure statement, confirmation timelines (1.3); analyze same re plan supplement requirements (.5); review and revise plan (2.5).   |
| 08/06/21    | Joshua M. Altman   | 1.90         | Conference with D. Latona, Committee re plan (.5); follow up re same (.7); conference with A&M team, D. Latona re plan work streams (.7).   |
| 08/06/21    | Emily C. Eggmann   | 1.30         | Attend telephone conference with K&E team and UCC re plan structure (1.0); correspond with E. Flynn, R. Marston re same (.1); correspond with H. Gkotsi re DIP language chart for disclosure statement (.2).                                      |
| 08/06/21    | Haroula Gkotsi     | 6.20         | Research precedent re best interests of creditors language (3.9); compile, analyze findings re same (1.8); correspond with J. Robinson re same (.2); correspond with E. Flynn re same (.1); correspond with T. Scheffer, E. Eggmann re plan (.2). |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/06/21    | Dan Latona               | 1.20         | Telephone conference with K&E team, A&M team re confirmation work streams (.5); analyze issues re same (.7).   |
| 08/06/21    | Rebecca J. Marston       | 2.30         | Review and revise disclosure statement.  |
| 08/06/21    | Emily A. Meraia          | 5.60         | Review, revise disclosure statement (3.6); research re same (1.0); telephone conference with R. Marston re same (.1); telephone conference and correspond with R. Marston re same (.7); correspond with D. Latona, H. Gkotsi re same (.2). |
| 08/06/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with Fox Rothschild and K&E teams re plan.  |
| 08/06/21    | Joshua Robinson          | 4.10         | Participate in telephone conference with UCC re plan and disclosure statement (1.0); participate in telephone conference with A&M team re same (1.0); correspond with K&E team re disclosure statement (.6); review same (1.5).            |
| 08/06/21    | Tommy Scheffer           | 7.90         | Correspond and telephone conference with Fox Rothschild, JW, K&E teams re plan, disclosure statement, confirmation timeline (3.9); review same (.8); analyze same (3.2).   |
| 08/07/21    | Joshua Robinson          | 1.00         | Analyze research re best interests test (.7); correspond with K&E team re same (.3).   |
| 08/07/21    | Tommy Scheffer           | 2.30         | Correspond with K&E team re liquidating plan research (.7); analyze same (.4); research re same (1.2).   |
| 08/08/21    | Haroula Gkotsi           | 0.60         | Correspond with C. Okike re disclosure statement motion, order and exhibits (.1); review and analyze same (.3); correspond with A. Hevia, M. Zurek, T. Chanroo re same (.2).   |
| 08/08/21    | Christine A. Okike, P.C. | 3.20         | Review, revise disclosure statement motion, order and exhibits.  |
| 08/09/21    | Tiffani Chanroo          | 3.20         | Revise disclosure statement (3.1); correspond with K&E team re same (.1).  |
| 08/09/21    | Emily C. Eggmann         | 1.50         | Revise plan and correspond with T. Scheffer re same.   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/09/21    | Haroula Gkotsi           | 5.20         | Review and revise disclosure statement motion, order and exhibits (2.9); correspond with M. Zurek, T. Chanroo re same (.4); correspond with A. Hevia re same (.2); correspond with E. Flynn, R. Marston re disclosure statement (.3); review and revise disclosure statement (1.4).  |
| 08/09/21    | Alex Hevia               | 0.80         | Review and revise disclosure statement motion (.6); correspond and conference with H. Gkotsi and K&E team re same (.2).  |
| 08/09/21    | Dan Latona               | 1.00         | Telephone conference with K&E team, JW team re confirmation issues (.7); follow up re same (.3).   |
| 08/09/21    | Rebecca J. Marston       | 2.40         | Correspond with A&M, E. Flynn re disclosure statement (.3); review and revise same (2.1).  |
| 08/09/21    | Emily A. Meraia          | 7.10         | Review, revise disclosure statement (4.0); research re same (2.7); correspond with H. Gkotsi, R. Marston re same (.4).   |
| 08/09/21    | Christine A. Okike, P.C. | 4.10         | Review, revise disclosure statement.   |
| 08/09/21    | Tommy Scheffer           | 2.60         | Correspond with Fox Rothschild, JW, K&E teams re confirmation timeline, plan (1.4); analyze comments to plan (1.2).  |
| 08/09/21    | Mason N. Zurek           | 1.60         | Review and revise disclosure statement motion (1.2); correspond with A. Hevia, H. Gkotsi, T. Chanroo re same (.4).   |
| 08/10/21    | Joshua M. Altman         | 2.60         | Comment on disclosure statement motion, order and exhibits (1.9); correspond with K&E team re same (.7).   |
| 08/10/21    | Tiffani Chanroo          | 1.20         | Revise disclosure statement order (1.1); correspond with K&E team re same (.1).  |
| 08/10/21    | Emily C. Eggmann         | 2.20         | Correspond with T. Scheffer, D. Latona re chapter 11 plan updates (.2); review and revise chapter 11 plan (2.0).   |
| 08/10/21    | Haroula Gkotsi           | 4.90         | Review and revise disclosure statement motion, order and exhibits (2.7); correspond with D. Latona re same (.2); correspond with J. Altman re same (.1); correspond with M. Zurek, T. Chanroo re same (.5); correspond with A. Hevia re same (.2); correspond with Prime Clerk re same (.2); review and revise disclosure statement (.8); correspond with E. Flynn, R. Marston re same (.2). |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/10/21    | Dan Latona               | 0.70         | Analyze research re confirmation issue.  |
| 08/10/21    | Nir Levin                | 0.70         | Review, analyze precedent re confirmation pleadings (.5); correspond with J. Robinson, K&E team re same (.2).  |
| 08/10/21    | Rebecca J. Marston       | 1.70         | Correspond with K&E team re disclosure statement (.6); review and revise same (1.1).   |
| 08/10/21    | Emily A. Meraia          | 5.60         | Review, revise disclosure statement (3.4); research re same (1.8); correspond with H. Gkotsi, R. Marston re same (.4).   |
| 08/10/21    | Christine A. Okike, P.C. | 1.40         | Review, revise disclosure statement.   |
| 08/10/21    | Joshua Robinson          | 1.70         | Review, analyze plan and disclosure statement.   |
| 08/10/21    | Tommy Scheffer           | 6.20         | Correspond with Prime Clerk, K&E teams re plan, disclosure statement, disclosure statement motion (3.8); review and revise plan (2.4).   |
| 08/10/21    | Mason N. Zurek           | 1.00         | Review and revise disclosure statement motion (.8); correspond with K&E team re same (.2).   |
| 08/11/21    | Joshua M. Altman         | 2.10         | Conference with K&E team, UCC re plan matters and follow up re same (.9); analyze plan matters and correspond with team re same (.7); conference with A&M team re disclosure statement matters (.5).                                   |
| 08/11/21    | Rachel S. Briones        | 0.50         | Correspond with N. Levin re confirmation brief (.3); prepare initial draft of same (.2).   |
| 08/11/21    | Tiffani Chanroo          | 3.80         | Revise disclosure statement order (3.6); correspond with K&E team re same (.2).  |
| 08/11/21    | Emily C. Eggmann         | 2.50         | Review and revise chapter 11 plan (1.5); correspond with T. Scheffer, E. Jones re same (.2); telephone conference with E. Jones re same (.3); review confirmation pleadings shells (.5).   |
| 08/11/21    | Julia R. Foster          | 1.60         | Draft M. Liebman declaration ISO confirmation (.4); draft confirmation brief (.4); draft confirmation order (.8).  |
| 08/11/21    | Haroula Gkotsi           | 6.20         | Review and revise disclosure statement motion, order and exhibits (3.9); correspond with A. Hevia, T. Chanroo, M. Zurek re same (1.1); review and revise disclosure statement (.7); correspond with E. Flynn, R. Marston re same (.5). |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/11/21    | Alex Hevia               | 3.10         | Review and revise disclosure statement motion and related order and exhibits (2.6); correspond and conference with K&E team and H. Gkotsi re same (.5).   |
| 08/11/21    | Dan Latona               | 0.70         | Telephone conference with K&E team, Fox Rothschild team re plan issues.   |
| 08/11/21    | Nir Levin                | 1.40         | Review, analyze precedent re confirmation pleadings (.5); correspond with K&E team re same (.5); review, analyze confirmation pleadings (.4).   |
| 08/11/21    | Rebecca J. Marston       | 1.90         | Review and revise disclosure statement (1.6); correspond with K&E team re same (.3).  |
| 08/11/21    | Emily A. Meraia          | 2.60         | Review, analyze disclosure statement (2.1); correspond with H. Gkotsi, R. Marston (.5).   |
| 08/11/21    | Christine A. Okike, P.C. | 1.50         | Review, revise disclosure statement motion, order, exhibits.  |
| 08/11/21    | Tommy Scheffer           | 6.70         | Correspond with Fox Rothschild, Prime Clerk, K&E teams re plan, disclosure statement, disclosure statement motion, confirmation timeline (3.9); review and revise plan (2.8).   |
| 08/11/21    | Mason N. Zurek           | 2.30         | Review and revise disclosure statement motion (1.9); telephone conference with K&E team re same (.1); correspond with K&E team re same (.3).  |
| 08/12/21    | Joshua M. Altman         | 2.80         | Comment on confirmation pleadings.  |
| 08/12/21    | Rachel S. Briones        | 0.30         | Review, analyze precedent confirmation briefs.  |
| 08/12/21    | Tiffani Chanroo          | 3.60         | Revise disclosure statement motion and order (3.2); telephone conference with A. Hevia re same (.4).  |
| 08/12/21    | Emily C. Eggmann         | 2.10         | Review and revise chapter 11 plan (1.7); correspond with T. Scheffer re same (.4).  |
| 08/12/21    | Haroula Gkotsi           | 14.20        | Review and analyze disclosure statement (3.9); revise same (3.9); telephone conference and correspond with A. Hevia, R. Marston re same (1.9); correspond with E. Flynn re same (.2); correspond with J. Altman re same (.1); review and revise disclosure statement motion, order and exhibits (3.3); correspond with A. Hevia, M. Zurek, T. Chanroo re same (.9). |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/12/21    | Alex Hevia               | 3.70         | Review and revise disclosure statement motion (3.1); correspond and conference with H. Gkotsi and K&E team re same (.6).   |
| 08/12/21    | Nir Levin                | 1.20         | Review, revise motion to extend exclusivity period (.6); analyze materials re same (.5); correspond with L. Blum re same (.1).   |
| 08/12/21    | Rebecca J. Marston       | 6.10         | Review and revise disclosure statement (6.0); correspond with K&E team re same (.1).   |
| 08/12/21    | Emily A. Meraia          | 6.00         | Review, revise disclosure statement (3.9); research re same (1.5) correspond with H. Gkotsi, R. Marston (.6).  |
| 08/12/21    | Tommy Scheffer           | 5.90         | Correspond with client, Jackson Walker, Houlihan, A&M, K&E teams re plan, disclosure statement (2.3); review and revise plan (2.4); research re same (1.2).                                  |
| 08/12/21    | Mason N. Zurek           | 3.00         | Review and revise disclosure statement motion (.7); revise disclosure statement order and exhibits (1.8); correspond with K&E team re same (.5).   |
| 08/13/21    | Joshua M. Altman         | 0.90         | Correspond with various parties re plan, disclosure statement matters and filing and comment on same.  |
| 08/13/21    | Rachel S. Briones        | 1.50         | Research re avoidable preferences (.9); draft summary re same (.3); correspond with J. Robinson and M. Scian re same (.3).   |
| 08/13/21    | Tiffani Chanroo          | 5.20         | Revise disclosure statement order (3.9); correspond with K&E team re same (1.3).   |
| 08/13/21    | Alex Hevia               | 7.50         | Review and revise disclosure statement motion, disclosure statement, and related documents (3.9); analyze same (2.3); correspond and conference with J. Robinson and K&E team re same (1.3). |
| 08/13/21    | Elizabeth Helen Jones    | 0.70         | Analyze plan prior re filing (.3); correspond with K&E team, C. Okike, D. Latona re same (.4).   |
| 08/13/21    | Rebecca J. Marston       | 5.00         | Review and revise disclosure statement (3.7); correspond with HL, K&E teams re same (1.3).   |
| 08/13/21    | Emily A. Meraia          | 0.80         | Correspond with R. Marston re disclosure statement.  |
| 08/13/21    | Christine A. Okike, P.C. | 4.40         | Review and revise confirmation pleadings.  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/13/21    | Joshua Robinson          | 7.50         | Analyze plan re filing (1.1); analyze disclosure statement order re filing (1.5); correspond with K&E team re same (.9) research re secured claims (.5); analyze UCC comments to plan (.7); correspond with K&E team re same (.8); review A&M comments to plan (1.0); analyze considerations re same (1.0). |
| 08/13/21    | Tommy Scheffer           | 11.90        | Correspond and telephone conferences with Fox, Prime Clerk, A&M, K&E teams re plan, disclosure statement (6.3); review and revise plan, disclosure statement (4.0); research re same (1.6).   |
| 08/13/21    | Michael Scian            | 0.60         | Correspond with J. Robinson re avoidance actions (.3); analyze documents re same (.3).  |
| 08/13/21    | Josh Sussberg, P.C.      | 0.30         | Correspond re plan filing and UCC comments to same (.2); correspond re status (.1).   |
| 08/13/21    | Mason N. Zurek           | 3.40         | Review and revise disclosure statement motion, disclosure statement order (1.0); correspond with K&E team re same (1.0); prepare same for filing (1.0); coordinate filing same (.4).  |
| 08/14/21    | Tommy Scheffer           | 0.30         | Correspond with K&E team re plan, disclosure statement.   |
| 08/14/21    | Ravi Subramanian Shankar | 1.00         | Review and analyze disclosure statement.  |
| 08/16/21    | Rachel S. Briones        | 1.00         | Draft confirmation brief (.8); correspond with E. Eggmann re same (.2).   |
| 08/16/21    | Emily C. Eggmann         | 0.80         | Draft confirmation objections tracker (.6); conference with A. Hevia re same (.2).  |
| 08/16/21    | Dan Latona               | 1.20         | Telephone conference with J. Robinson, A&M team re recovery analysis.   |
| 08/16/21    | Nir Levin                | 0.80         | Revise exclusivity motion (.5); analyze precedents re same (.3).  |
| 08/16/21    | Christine A. Okike, P.C. | 0.20         | Review, analyze plan recoveries.  |
| 08/16/21    | Joshua Robinson          | 4.40         | Review research re secured claims (1.5); correspond with K&E team re same (.5); conference with same re same (.4); participate in telephone conference with A&M team re distribution analysis (1.0); correspond with K&E team re same (1.0).  |
| 08/16/21    | Tommy Scheffer           | 5.10         | Correspond with A&M, K&E teams re plan, disclosure statement, objection materials, recovery analysis (3.8); analyze same (1.3).   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/17/21    | Rachel S. Briones        | 0.80         | Draft confirmation brief.  |
| 08/17/21    | Dan Latona               | 0.30         | Telephone conference with C. Okike re recovery analysis (.2); analyze issues re same (.1).   |
| 08/17/21    | Nir Levin                | 0.20         | Correspond with M. Zurek re declaration in support of of confirmation.   |
| 08/17/21    | Emily A. Meraia          | 2.50         | Review plan re updates (.8); review, revise disclosure statement re same (1.7).  |
| 08/17/21    | Christine A. Okike, P.C. | 0.60         | Telephone conference with D. Latona re plan (.3); review plan waterfall analysis (.3).   |
| 08/17/21    | Carrie Therese Oppenheim | 0.20         | Review, revise August 23 disclosure statement witness and exhibit list.  |
| 08/17/21    | Joshua Robinson          | 7.50         | Research re secured status for plan distribution (2.6); analyze same (3.7); correspond with K&E team re same (.7); participate in telephone conference with A&M, K&E teams re same (.5).                         |
| 08/17/21    | Tommy Scheffer           | 2.30         | Correspond with A&M, K&E teams re plan, disclosure statement, recovery analysis (1.6); analyze materials re same (.7).   |
| 08/17/21    | Mason N. Zurek           | 3.00         | Draft and revise declaration in support of confirmation (2.3); review precedent re same (.7).  |
| 08/18/21    | Rachel S. Briones        | 0.50         | Draft confirmation brief (.4); correspond with N. Levin re same (.1).  |
| 08/18/21    | Haroula Gkotsi           | 0.10         | Correspond with D. Latona, B. Winger re plan, disclosure statement.  |
| 08/18/21    | Dan Latona               | 2.00         | Telephone conference with A&M team re preference analysis (.5); analyze materials re same (.5); telephone conference with K&E team, A&M team re recoveries (1.0).  |
| 08/18/21    | Nir Levin                | 1.30         | Review, revise exclusivity motion (.7); analyze materials re same (.3); correspond with M. Zurek, K&E team re confirmation pleadings (.3).   |
| 08/18/21    | Christine A. Okike, P.C. | 0.60         | Telephone conference with A&M and K&E teams re recovery analysis.  |
| 08/18/21    | Joshua Robinson          | 9.20         | Research re classification of claims for secured status for plan distribution (3.9); analyze same (3.7); correspond with K&E team re same (.8); participate in telephone conferences with K&E team re same (.8). |



Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/18/21    | Tommy Scheffer           | 3.60         | Correspond with Prime Clerk, JW, A&M, K&E teams re plan, disclosure statement, solicitation materials, disclosure statement exhibits (2.2); analyze same (1.4).   |
| 08/19/21    | Rachel S. Briones        | 0.90         | Draft confirmation brief.   |
| 08/19/21    | Dan Latona               | 0.80         | Telephone conference with K&E team, A&M team re recovery analysis.  |
| 08/19/21    | Nir Levin                | 0.80         | Review, analyze Company's declaration in support of confirmation (.5); prepare for telephone conference with K&E team re confirmation pleadings, work in process (.3).  |
| 08/19/21    | Christine A. Okike, P.C. | 3.10         | Correspond with J. Sussberg re exclusivity (.1); analyze disclosure statement (.5); review, analyze distribution waterfall analysis (1.5); telephone conference with A&M and K&E teams re same (1.0).   |
| 08/19/21    | Carrie Therese Oppenheim | 1.20         | Revise disclosure statement hearing witness list (.9); prepare exhibits for filing (.2); correspond with K&E team re same (.1).   |
| 08/19/21    | Joshua Robinson          | 9.30         | Research classification for plan distribution (2.3); analyze same (1.5); correspond with K&E team re same (.6); research and analyze case law re preference actions (2.6); review waterfall analysis (.9); correspond with K&E, A&M teams re same (.4); review value allocation analysis (.5); correspond with K&E team re same (.5). |
| 08/19/21    | Tommy Scheffer           | 1.80         | Correspond and telephone conferences with A&M, K&E teams re plan, disclosure statement and related exhibits (1.1); analyze same (.7).   |
| 08/19/21    | Ravi Subramanian Shankar | 0.40         | Revise exhibit and witness list re disclosure statement hearing.  |
| 08/20/21    | Tiffani Chanroo          | 1.10         | Draft correspondence re solicitation documents (.9); correspond with K&E team re same (.2).   |
| 08/20/21    | Emily C. Eggmann         | 0.80         | Revise plan and correspond with T. Scheffer, E. Jones re same.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/20/21    | Emily C. Eggmann         | 4.00         | Telephone conference with D. Latona, K&E team re objection to motion to terminate exclusivity (.5); telephone conference with E. Jones, J. Robinson, M. Zurek re same (1.0); draft same (2.0); analyze documents re same (.5). |
| 08/20/21    | Haroula Gkotsi           | 2.10         | Review and analyze solicitation procedures summary (1.4); correspond with A. Hevia re same (.5); correspond with T. Chanroo re same (.2).  |
| 08/20/21    | Alex Hevia               | 1.90         | Review and revise disclosure statement order (1.1); correspond and conference with H. Gkotsi and K&E team re same (.8).  |
| 08/20/21    | Elizabeth Helen Jones    | 3.30         | Analyze motion to terminate exclusivity (.4); telephone conferences with K&E team, J. Robinson re same (1.4); review case law and documents re same (.9); draft outline of objection re same (.6).                             |
| 08/20/21    | Dan Latona               | 2.00         | Analyze research re disclosure statement (.5); telephone conferences with K&E team re motion to terminate exclusivity (1.0); correspond with K&E team re same (.5).  |
| 08/20/21    | Christine A. Okike, P.C. | 0.90         | Analyze UCC motion to terminate exclusivity (.5); telephone conference with J. Sussberg re same (.1); correspond with K&E team re same (.3).   |
| 08/20/21    | Carrie Therese Oppenheim | 1.20         | Finalize disclosure statement hearing witness list (.3); prepare exhibits for filing (.5); correspond with K&E team re same (.1); revise disclosure statement hearing agenda (.3).   |
| 08/20/21    | Joshua Robinson          | 4.40         | Correspond with E. Jones re UCC motion to terminate exclusivity (.5); review, analyze same (2.4) telephone conferences with E. Jones, E. Eggmann, Ribot, M. Zurek re same (1.1); draft outline re same (.4).                   |
| 08/20/21    | Tommy Scheffer           | 0.90         | Correspond with K&E team re plan, disclosure statement (.6); review and revise same (.3).  |
| 08/20/21    | Tommy Scheffer           | 0.50         | Correspond with JW, K&E teams re disclosure statement hearing.   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/20/21    | Josh Sussberg, P.C.      | 0.50         | Correspond re UCC motion to terminate exclusivity (.1); telephone conference with C. Okike re same (.1); telephone conference with B. Winger re claim settlement (.2); correspondence re status (.1).  |
| 08/20/21    | Mason N. Zurek           | 5.00         | Review and analyze UCC motion to terminate exclusivity (.7); telephone conference with K&E team re same (.8); research re same (1.5); draft and revise objection to same (2.0).  |
| 08/21/21    | Emily C. Eggmann         | 4.50         | Revise objection to motion to terminate exclusivity (3.5); correspond with M. Zurek, C. Gandelman, K&E team re same (.6); draft list of stipulations (.3); correspond with E. Jones re same (.1).  |
| 08/21/21    | Charlie Gandelman        | 1.40         | Research re response to motion to terminate exclusivity.   |
| 08/21/21    | Charlie Gandelman        | 2.40         | Research re release issues.  |
| 08/21/21    | Elizabeth Helen Jones    | 5.20         | Revise objection to motion to terminate exclusivity (3.8); correspond with K&E team, J. Robinson re same (.7); research case law re same (.7).   |
| 08/21/21    | Christine A. Okike, P.C. | 5.00         | Analyze DIP lender's comments to plan and disclosure statement (.4); analyze UCC motion to terminate exclusivity (1.4); telephone conference with J. Sussberg re same (.2); telephone conference with Fox Rothschild re same (.7); telephone conference with M. Liebman re same (.3); revise plan (1.8); correspond with J. Sussberg re same (.2). |
| 08/21/21    | Joshua Robinson          | 12.30        | Analyze objection to UCC motion to terminate exclusivity (3.6); revise same (3.9); analyze case law re same (3.4) correspond with K&E team re same (.5); analyze plan documents re releases (.9).  |
| 08/21/21    | Tommy Scheffer           | 0.50         | Correspond with K&E team re plan, disclosure statement (.2); review and revise same (.3).  |
| 08/21/21    | Josh Sussberg, P.C.      | 0.50         | Telephone conference with C. Okike re motion to terminate exclusivity (.2); correspond re plan changes with board and K&E team (.3).   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/21/21    | Mason N. Zurek           | 4.00         | Draft and revise objection to UCC motion to terminate exclusivity (3.4); correspond with K&E team re same (.6).  |
| 08/22/21    | Emily C. Eggmann         | 0.70         | Correspond with D. Latona re plan precedent (.2); research same (.5).  |
| 08/22/21    | Emily C. Eggmann         | 0.50         | Revise objection to motion to terminate exclusivity (.2); correspond with E. Jones, K&E team re same (.3).   |
| 08/22/21    | Charlie Gandelman        | 1.20         | Research re release issues.  |
| 08/22/21    | Elizabeth Helen Jones    | 0.40         | Correspond with K&E team, D. Latona re objection to motion to terminate exclusivity (.3); review revised objection re same (.1).   |
| 08/22/21    | Dan Latona               | 2.50         | Review and revise objection to terminate exclusivity.  |
| 08/22/21    | Christine A. Okike, P.C. | 5.80         | Review, revise plan (3.9); analyze releases (1.4); correspond with A&M and K&E teams re same (.5).   |
| 08/22/21    | Joshua Robinson          | 6.00         | Review, revise objection to motion to terminate exclusivity (2.4); analyze documents re releases (1.2); draft, revise materials re same (1.5); participate in telephone conferences with Y. Salloum, C. Foley re same (.9).  |
| 08/22/21    | Tommy Scheffer           | 5.40         | Correspond with K&E team re plan, disclosure statement (1.7); research re same (.5); review and revise plan (3.2).   |
| 08/22/21    | Josh Sussberg, P.C.      | 0.30         | Correspond re disclosure statement status and motion to termination exclusivity (.2); correspond re plan changes (.1).   |
| 08/22/21    | Mason N. Zurek           | 1.30         | Research case precedent re plan administrator (1.1); correspond with K&E team re same (.2).  |
| 08/23/21    | Joshua M. Altman         | 2.20         | Conferences with UCC, C. Okike, D. Latona re plan matters (.8); conference with J. Sussberg re same (.1); conference with M. Price re plan matters (.2); analyze disclosure statement objections and correspond and conference with K&E team re strategy re same (.7); analyze plan, disclosure statement, materials (.4). |
| 08/23/21    | Rachel S. Briones        | 2.50         | Draft confirmation brief (2.2); correspond with N. Levin and C. Gandelman re same (.3).  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 08/23/21    | Tiffani Chanroo       | 1.90         | Revise disclosure statement order (1.6); correspond with A. Hevia re same (.3).  |
| 08/23/21    | Emily C. Eggmann      | 5.00         | Review and revise plan (1.5); review and revise plan objections tracker (.7); review and revise objection to motion to terminate exclusivity (.6); correspond with E. Jones re same (.2); draft confirmation order and correspond with N. Levin re same (2.0).   |
| 08/23/21    | Julia R. Foster       | 0.40         | Draft disclosure statement reply.  |
| 08/23/21    | Alex Hevia            | 13.10        | Review and revise disclosure statement order and related documents (3.9); correspond and conference with K&E team and C. Okike re same (2.9); draft response to Greensill objection to disclosure statement motion (3.9); correspond and conference with K&E team and J. Robinson re same (2.4).   |
| 08/23/21    | Elizabeth Helen Jones | 7.60         | Telephone conference with K&E team, C. Okike re potential disclosure statement objection (.2); analyze documents re same (.7); telephone conference with C. Okike re same (.2); revise objection to motion to terminate exclusivity (1.6); revise same re committee objection to disclosure statement (1.1); research case law re same (.5); telephone conference with K&E team, C. Okike, Weil re disclosure statement hearing and related objections (.6); telephone conference with K&E team, C. Okike, Committee re disclosure statement and plan (.4); telephone conferences with A. Hevia re reply in support of disclosure statement (.6); draft summary talking points re disclosure statement hearing for C. Okike (1.7). |
| 08/23/21    | Dan Latona            | 5.00         | Analyze motion to terminate exclusivity (1.0); telephone conference with K&E team re same (.5); telephone conference with K&E team re disclosure statement language (.2); telephone conference with N. Bakke re recovery analysis (.1); telephone conferences with K&E team re disclosure statement (.5); analyze plan and disclosure statement matters (2.0); correspond with K&E team re same (.7).  |
| 08/23/21    | Nir Levin             | 0.20         | Analyze confirmation pleadings.  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/23/21    | Rebecca J. Marston       | 6.20         | Revise disclosure statement (3.9); analyze same (1.1); research re disclosure statement reply (.2); review and revise disclosure statement (1.0).  |
| 08/23/21    | Emily A. Meraia          | 8.60         | Review, revise disclosure statement (3.4); correspond with R. Marston, K&E team re same (1.8); analyze interested parties' comments re same (1.2); further revise same (2.2).  |
| 08/23/21    | Christine A. Okike, P.C. | 18.30        | Telephone conference with M. Liebman re plan (.3); analyze reply to UCC exclusivity termination motion (1.3); analyze objections to disclosure statement motion (1.8); telephone conferences with J. Sussberg re same (.3); analyze reply to disclosure statement objections (1.2); telephone conference with E. Hollander re Greensill objection to disclosure statement (.3); telephone conferences with J. Liou re plan (.3); telephone conferences with Fox Rothschild re plan releases (1.0); analyze revised plan, disclosure statement, disclosure statement order and exhibits (3.7); telephone conferences with K&E team re same (.5); correspond with K&E team re same (.8); prepare for disclosure statement hearing (6.8). |
| 08/23/21    | Joshua Robinson          | 8.80         | Analyze objection to UCC motion to terminate exclusivity (1.1); correspond with K&E team re same (.5); analyze Greensill plan and disclosure statement objection (1.5); analyze same (2.1); draft response re same (3.2); conference with A. Hevia re same (.4).   |
| 08/23/21    | Tommy Scheffer           | 7.30         | Correspond with Fox Rothschild, K&E team re plan, disclosure statement, plan supplement, disclosure statement objections and related materials (2.8); analyze same (.7); review and revise plan (3.8).   |
| 08/23/21    | Ravi Subramanian Shankar | 0.80         | Draft insert re disclosure statement.  |
| 08/23/21    | Ravi Subramanian Shankar | 2.70         | Prepare for conditional disclosure statement hearing.  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------|--------------|---|
| 08/23/21    | Josh Sussberg, P.C. | 1.90         | Review and revise response to exclusivity termination motion (.3); analyze modified plan (.3); telephone conference with C. Okike re status (.3); telephone conference with K&E team re Greensill (.3); review Greensill insert (.3); telephone conference with C. Okike re status (.4).  |
| 08/23/21    | Mason N. Zurek      | 2.20         | Research case law re conditional approval of disclosure statement (1.2); correspond with A. Hevia re same (.3); correspond with K&E team re same, filing strategy (.7).   |
| 08/23/21    | Mason N. Zurek      | 0.90         | Analyze comments re objection to terminate exclusivity (.4); correspond with K&E team re same (.5).   |
| 08/24/21    | Joshua M. Altman    | 4.00         | Review and revise plan, disclosure statement documents, exclusivity termination modifications and correspond with team re same (1.8); conferences and correspond with M. Liebman, C. Okike, R. Shankar, G. Balassa re hearing preparation and follow up re same (1.2); conferences with UCC re plan settlement and follow up re same (1.0). |
| 08/24/21    | Gabor Balassa, P.C. | 1.50         | Attend preparation conferences re disclosure statement hearing (1.0) conferences with R. Shankar re same (.3); telephone conferences with R. Shankar re disclosure statement hearing and next steps (.2).   |
| 08/24/21    | Tiffani Chanroo     | 3.80         | Revise disclosure statement order (3.3); telephone conference with A. Hevia re same (.2); correspond with K&E team re same (.3).  |
| 08/24/21    | Tiffani Chanroo     | 2.70         | Revise disclosure statement order (2.1); correspond with K&E team re same (.3); telephone conferences with A. Hevia re same (.3).   |
| 08/24/21    | Emily C. Eggmann    | 5.10         | Review and revise plan and objection re motion to terminate exclusivity (4.0); correspond with E. Jones, T. Scheffer, K&E team re same (.8); correspond with JW team re same (.3).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/24/21    | Alex Hevia               | 8.70         | Review and revise disclosure statement order and related documents (3.0); correspond and conference with K&E team and C. Okike re same (1.1); draft response to Greensill and UCC objection to disclosure statement motion (3.0); correspond and conference with K&E team and J. Robinson re same (1.6).  |
| 08/24/21    | Elizabeth Helen Jones    | 2.60         | Revise objection to motion to terminate exclusivity re disclosure statement objections (.4); correspond with D. Latona, K&E team re same (.1); analyze plan comments DIP lenders (.1); correspond with K&E team, C. Okike re same (.1); telephone conference re hearing preparations for M. Liebman (1.0); correspond with C. Okike re confirmation hearing (.3); research information re revised disclosure statement (.3); correspond with D. Latona re revisions (.3). |
| 08/24/21    | Dan Latona               | 9.10         | Review and revise disclosure statement reply (2.4); attend Liebman hearing preparation sessions (2.5); analyze issues re disclosure statement hearing (2.3); telephone conference with C. Okike, J. Altman, Fox Rothschild re same (.2); revise disclosure statement (1.2); analyze case law re same (.5).  |
| 08/24/21    | Rebecca J. Marston       | 5.00         | Analyze disclosure statement (.9); revise same (3.9); correspond with K&E team re same (.1); telephone conference with E. Flynn re same (.1).   |
| 08/24/21    | Emily A. Meraia          | 7.60         | Review, revise disclosure statement (3.7); correspond with R. Marston, K&E team re same (1.4); analyze interested parties' comments re same (.9); correspond with same re disclosure statement (.6); further revise same (1.0).   |
| 08/24/21    | Christine A. Okike, P.C. | 10.50        | Analyze plan, disclosure statement, disclosure statement order and exhibits (3.3); correspond with Weil re same (.5); telephone conferences with E. Hollander re same (.3); telephone conferences with M. Liebman, G. Balassa, R. Shankar, J. Altman, D. Latona re disclosure statement hearing (1.0); prepare for disclosure statement hearing (4.8); telephone conference with M. Liebman, C. Wells re plan strategy (.6).  |



Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/24/21    | Carrie Therese Oppenheim | 0.30         | Revise exhibit list re conditional disclosure statement approval hearing.  |
| 08/24/21    | Evan Ribot               | 1.60         | Prepare for and participate in telephone conferences with K&E team and A&M team re disclosure statement hearing prep.  |
| 08/24/21    | Joshua Robinson          | 6.90         | Draft disclosure statement reply (2.3); analyze objections re same (1.0) revise same (3.0); correspond with K&E team re same (.6).   |
| 08/24/21    | Tommy Scheffer           | 9.10         | Correspond with Fox Rothschild, K&E team re plan, disclosure statement, plan supplement, disclosure statement objections and related materials (3.9); continue same (.9); analyze same (2.1); review and revise plan (2.2).  |
| 08/24/21    | Tommy Scheffer           | 0.90         | Correspond with Jackson Walker, K&E team re conditional disclosure statement hearing, hearing materials.   |
| 08/24/21    | Ravi Subramanian Shankar | 3.80         | Prepare for conditional disclosure statement hearing.  |
| 08/24/21    | Ravi Subramanian Shankar | 1.10         | Prepare M. Liebman for conditional disclosure statement hearing.   |
| 08/24/21    | Josh Sussberg, P.C.      | 0.40         | Prepare for disclosure statement hearing (.1); telephone conference with C. Okike re same (.1); follow-up with C. Okike re disclosure statement hearing (.1); correspond with K&E team re next steps and status (.1).  |
| 08/24/21    | Mason N. Zurek           | 1.20         | Correspond with K&E team re disclosure statement, disclosure statement motion, plan (.9); review edits re same (.3).   |
| 08/24/21    | Mason N. Zurek           | 1.20         | Correspond with K&E team re objection to motion to terminate exclusivity (.7); revise same (.5).   |
| 08/25/21    | Joshua M. Altman         | 2.10         | Correspond with K&E team re disclosure statement and plan settlement and modifications (.9); conference with R. Shankar, D. Latona, C. Fenton re disclosure statement and claim strategy (.5); analyze case law re retention of claims language and correspond with team re same (.7). |
| 08/25/21    | Tiffani Chanroo          | 0.40         | Revise disclosure statement order (.3); correspond with A. Hevia re same (.1).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/25/21    | Emily C. Eggmann         | 2.70         | Analyze chapter 11 plan (.8); correspond with K&E team re same (.3); correspond with Fox Rothschild, Weil teams re same (.5); draft notice of settlement (.7); revise same (.2); correspond with D. Latona re same (.2).   |
| 08/25/21    | Alex Hevia               | 0.10         | Review and revise solicitation materials.  |
| 08/25/21    | Elizabeth Helen Jones    | 1.10         | Revise plan re comments from UCC (.6); review plan and disclosure statement for consistency (.3); correspond with D. Latona, K&E team re revised documents (.2).   |
| 08/25/21    | Dan Latona               | 3.50         | Analyze issues re disclosure statement (1.0); comment on exclusivity motion (.9); telephone conference with A&M, Weil re recoveries (.5); analyze issues re plan (1.1).  |
| 08/25/21    | Rebecca J. Marston       | 3.80         | Review and revise disclosure statement.  |
| 08/25/21    | Emily A. Meraia          | 3.70         | Correspond with R. Marston re disclosure statement (1.0); review same (2.7).   |
| 08/25/21    | Christine A. Okike, P.C. | 1.50         | Analyze plan and disclosure statement (1.3); telephone conference with J. Sussberg re UCC settlement (.2).   |
| 08/25/21    | Carrie Therese Oppenheim | 0.40         | Research precedent notices of settlement.  |
| 08/25/21    | Tommy Scheffer           | 8.00         | Correspond with Prime Clerk, Fox Rothschild, Weil, Orrick, K&E teams re plan, disclosure statement, solicitation materials (4.7); review and revise plan (3.3).  |
| 08/25/21    | Josh Sussberg, P.C.      | 1.80         | Telephone conference with M. Sweet and T. Monsour re potential settlement (.6); telephone conference with H. Tepner and P. Corrie re same (.2); telephone conference with C. Okike re same (.3); telephone conference with M. Liebman re same (.2); draft settlement proposal to UCC (.3); correspond with J. Altman re settlement (.2). |
| 08/25/21    | Mason N. Zurek           | 0.50         | Correspond with K&E team re plan, disclosure statement edits.  |
| 08/26/21    | Joshua M. Altman         | 1.30         | Conference with Committee re plan matters and follow up re same (.4); comment on solicitation materials and correspond with K&E team re same (.9).   |
| 08/26/21    | Emily C. Eggmann         | 1.10         | Review and revise chapter 11 plan (.4); correspond with K&E team, UCC team, Weil team re deal documents (.7).  |
| 08/26/21    | Charlie Gandelman        | 0.20         | Research release issues.   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050807

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/26/21    | Alex Hevia               | 5.50         | Review and revise solicitation documents (3.9); analyze same (.6); correspond and conference with J. Altman and K&E team re same (1.0).   |
| 08/26/21    | Elizabeth Helen Jones    | 4.90         | Revise plan (1.1); revise disclosure statement re same (1.2); prepare plan and disclosure statement re filing (1.4); correspond with K&E team, D. Latona, J. Altman, A. Hevia re filed and solicitation versions of same (1.2). |
| 08/26/21    | Dan Latona               | 1.20         | Telephone conference with K&E team, Fox Rothschild team re plan, disclosure statement issues (.5); analyze case law re same (.7).   |
| 08/26/21    | Nir Levin                | 1.00         | Review, revise motion to extend exclusivity period (.8); analyze materials re same (.2).  |
| 08/26/21    | Rebecca J. Marston       | 0.20         | Review and revise disclosure statement.   |
| 08/26/21    | Christine A. Okike, P.C. | 5.20         | Telephone conference with Fox Rothschild re plan (.4); analyze UCC letter in support of plan (.1); analyze plan and disclosure statement (4.2); correspond with K&E team re same (.5).  |
| 08/26/21    | Tommy Scheffer           | 7.50         | Correspond with Prime Clerk, Fox Rothschild, Weil, Orrick, K&E teams re plan, disclosure statement, solicitation materials (3.3); review and revise plan (3.9); analyze same (.3).  |
| 08/26/21    | Josh Sussberg, P.C.      | 0.30         | Correspond re UCC settlement and status (.2); correspond re Greensill claim objection (.1).   |
| 08/26/21    | Mason N. Zurek           | 0.50         | Correspond with K&E team re disclosure statement, plan filing (.2); review same (.3).   |
| 08/27/21    | Alex Hevia               | 0.60         | Review and revise solicitation documents (.1); correspond with S. Golden re solicitation (.2); correspond with Prime Clerk team re same (.3).   |
| 08/27/21    | Nir Levin                | 0.70         | Revise motion to extend exclusivity period.   |
| 08/27/21    | Tommy Scheffer           | 3.20         | Correspond with Prime Clerk, K&E teams re plan, disclosure statement, solicitation materials (1.9); analyze same (1.3).   |
| 08/30/21    | Tiffani Chanroo          | 0.20         | Analyze correspondence re disclosure statement solicitation.  |
| 08/30/21    | Elizabeth Helen Jones    | 2.30         | Draft stipulation re Greensill voting (.9); revise re D. Latona, J. Altman comments (.8); correspond with C. Okike, K&E team, UCC re same (.6).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050050807  
 Matter Number: 49067-29

| <u>Date</u>  | <u>Name</u>           | <u>Hours</u>  | <u>Description</u>  |
|--------------|-----------------------|---------------|---|
| 08/30/21     | Nir Levin             | 0.80          | Review and revise exclusivity motion (.4); review, analyze diligence materials re same (.4).                                    |
| 08/30/21     | Tommy Scheffer        | 1.10          | Correspond with PC, A&M, K&E teams re solicitation (.7); analyze materials re same (.4).  |
| 08/30/21     | Josh Sussberg, P.C.   | 0.20          | Correspond re Greensill objection and status.   |
| 08/31/21     | Elizabeth Helen Jones | 0.60          | Revise Greensill stipulation re voting (.3); correspond with UCC re same (.1); correspond with K&E team, C. Okike re same (.2). |
| 08/31/21     | Nir Levin             | 0.90          | Revise exclusivity motion (.2); correspond with A. Hevia, A&M, D. Latona re same (.3); review, analyze confirmation order (.4). |
| <b>Total</b> |                       | <b>729.30</b> |   |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050808**

**Client Matter: 49067-30**

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**In the Matter of Regulatory Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 21,464.50

Total legal services rendered

\$ 21,464.50

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Regulatory Matters

Invoice Number: 1050050808  
Matter Number: 49067-30

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**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Gabrielle Degelia  | 4.20                | 865.00             | 3,633.00             |
| Ricardo Guzman     | 7.90                | 410.00             | 3,239.00             |
| Kim Nemirow, P.C.  | 0.30                | 1,395.00           | 418.50               |
| Zach Sommers       | 4.40                | 865.00             | 3,806.00             |
| Anna Terteryan     | 9.60                | 1,080.00           | 10,368.00            |
| <b>TOTALS</b>      | <b>26.40</b>        |                    | <b>\$ 21,464.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Regulatory Matters

Invoice Number: 1050050808  
 Matter Number: 49067-30

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 08/02/21           | Ricardo Guzman     | 1.30                | Analyze document selection re privilege and quality control updates (.8); prepare draft export re privilege log (.5).  |
| 08/04/21           | Anna Terteryan     | 0.10                | Draft privilege log re SEC requests.   |
| 08/05/21           | Gabrielle Degelia  | 2.70                | Review, analyze privilege documents (2.0); re-code subject tags re same (.7).  |
| 08/05/21           | Ricardo Guzman     | 1.00                | Prepare for and attend telephone conference with A. Terteryan re privilege log update, workflow and production planning.   |
| 08/05/21           | Ricardo Guzman     | 0.50                | Analyze document selection.  |
| 08/05/21           | Anna Terteryan     | 1.20                | Draft privilege log re SEC requests (.4); telephone conference with R. Guzman re privilege log (.8).   |
| 08/06/21           | Gabrielle Degelia  | 0.50                | Apply redactions to privileged documents.  |
| 08/06/21           | Zach Sommers       | 3.10                | Review and analyze privilege log tagging for document batches flagged for further review.  |
| 08/07/21           | Kim Nemirow, P.C.  | 0.30                | Review, analyze correspondence re UCC requests for SEC documents.  |
| 08/07/21           | Zach Sommers       | 1.30                | Review and analyze privilege log tagging for document batches flagged for further review.  |
| 08/09/21           | Ricardo Guzman     | 1.70                | Analyze document selection for attorney quality control updates (.7); prepare draft privilege log updates for attorney evaluation (.8); coordinate with K&E team re production process and updates for adversary proceedings (.2). |
| 08/09/21           | Anna Terteryan     | 0.10                | Correspond with R. Guzman, Z. Sommers, G. Degelia re preparation of privilege logs.  |
| 08/10/21           | Gabrielle Degelia  | 0.80                | Review, analyze privilege logs.  |
| 08/10/21           | Ricardo Guzman     | 0.20                | Correspond with K&E team re document set for production to regulators.   |
| 08/11/21           | Anna Terteryan     | 0.10                | Correspond with A&M, K&E teams re data preservation issues related to SEC investigation.   |
| 08/13/21           | Anna Terteryan     | 0.20                | Correspond with e-discovery vendor, K&E team re data hosting costs re SEC investigation.   |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Regulatory Matters

Invoice Number: 1050050808  
 Matter Number: 49067-30

| <u>Date</u>  | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|--------------|-------------------|--------------|--|
| 08/18/21     | Ricardo Guzman    | 0.20         | Prepare for and attend telephone conference with AlixPartners and team re data management inquires.  |
| 08/18/21     | Anna Terteryan    | 0.20         | Telephone conference with A&M, AlixPartners, K&E teams re document hosting costs related to SEC investigation.   |
| 08/20/21     | Gabrielle Degelia | 0.20         | Circulate privilege logs.  |
| 08/20/21     | Anna Terteryan    | 1.10         | Analyze privilege logs re SEC data requests.   |
| 08/21/21     | Anna Terteryan    | 0.50         | Revise privilege logs re SEC data requests.  |
| 08/22/21     | Anna Terteryan    | 2.30         | Revise privilege logs re SEC data requests (1.4); revise same re same (.9).  |
| 08/23/21     | Ricardo Guzman    | 0.30         | Telephone conference with A. Terteryan re privilege log updates and process.   |
| 08/23/21     | Ricardo Guzman    | 2.00         | Update and revise privilege log and production setup (1.5); correspond with AlixPartners and A. Terteryan re same (.5).  |
| 08/23/21     | Anna Terteryan    | 2.60         | Correspond with A. Lullo re draft privilege logs (.1); draft production letter re privilege logs, responsive, non-privileged documents (.8); finalize privilege log (.9); review and analyze documents for privilege re preparation of privilege logs (.5); telephone conference with R. Guzman re preparation of privilege log, document production (.3). |
| 08/24/21     | Ricardo Guzman    | 0.70         | Analyze privilege log revisions and updates for regulator (.5); correspond with A. Terteryan re same (.2).   |
| 08/24/21     | Anna Terteryan    | 0.90         | Finalize privilege logs and production letter re same (.6); telephone conference with A. Lullo re preparation of privilege logs (.3).  |
| 08/30/21     | Anna Terteryan    | 0.20         | Correspond with K. Nemirow re privilege logs (.1); correspond with AlixPartners re database management (.1).   |
| 08/31/21     | Anna Terteryan    | 0.10         | Correspond with R. Shankar, C. Fenton, J. Altman re document preservation obligations related to SEC subpoena.   |
| <b>Total</b> |                   | <b>26.40</b> |  |



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050809**

**Client Matter: 49067-31**

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**In the Matter of K&E Retention and Fee Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 72,234.50

Total legal services rendered

\$ 72,234.50

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050050809  
 Matter Number: 49067-31

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Alli Beckett              | 1.00                | 315.00             | 315.00               |
| Rachel S. Briones         | 0.20                | 765.00             | 153.00               |
| Michael Y. Chan           | 4.50                | 275.00             | 1,237.50             |
| Tiffani Chanroo           | 6.80                | 765.00             | 5,202.00             |
| Emily C. Eggmann          | 2.00                | 765.00             | 1,530.00             |
| Julia R. Foster           | 4.20                | 390.00             | 1,638.00             |
| Haroula Gkotsi            | 3.60                | 875.00             | 3,150.00             |
| Elizabeth Helen Jones     | 2.10                | 875.00             | 1,837.50             |
| Dan Latona                | 4.00                | 1,125.00           | 4,500.00             |
| Nir Levin                 | 28.40               | 875.00             | 24,850.00            |
| Maddison Levine           | 5.70                | 765.00             | 4,360.50             |
| Rebecca J. Marston        | 2.50                | 765.00             | 1,912.50             |
| Eric Nyberg               | 12.50               | 275.00             | 3,437.50             |
| Christine A. Okike, P.C.  | 4.80                | 1,495.00           | 7,176.00             |
| Miriam A. Peguero Medrano | 2.40                | 995.00             | 2,388.00             |
| Joshua Robinson           | 5.70                | 1,070.00           | 6,099.00             |
| Michael Scian             | 3.20                | 765.00             | 2,448.00             |
| <b>TOTALS</b>             | <b>93.60</b>        |                    | <b>\$ 72,234.50</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050050809  
 Matter Number: 49067-31

### **Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 08/02/21           | Tiffani Chanroo           | 1.20                | Correspond with N. Levin re conflicts analysis (.3); revise new parties list (.9).  |
| 08/02/21           | Julia R. Foster           | 0.90                | Revise list of interested parties.  |
| 08/02/21           | Nir Levin                 | 1.50                | Revise parties in interest list (.8); research, analyze diligence re same (.4); correspond with J. Foster, T. Chanroo re same (.3).   |
| 08/02/21           | Miriam A. Peguero Medrano | 0.20                | Correspond with N. Levin, D. Latona re supplemental declaration.  |
| 08/03/21           | Tiffani Chanroo           | 2.40                | Revise new conflicts parties list (2.3); correspond with K&E team re same (.1).   |
| 08/03/21           | Nir Levin                 | 2.30                | Revise parties in interest list (1.3); analyze precedent, diligence re same, supplemental declaration (.8); correspond with T. Chanroo re same (.2).  |
| 08/04/21           | Nir Levin                 | 0.40                | Review, revise parties in interest list (.3); correspond with T. Chanroo re same (.1).  |
| 08/05/21           | Alli Beckett              | 1.00                | Analyze, update supplemental disclosure of creditors/entities.  |
| 08/05/21           | Michael Y. Chan           | 3.50                | Analyze update for supplemental disclosure of creditors/entities (3.0); organize, review supplemental disclosures relating to creditors/entities (.5).  |
| 08/05/21           | Tiffani Chanroo           | 0.20                | Review, analyze conflicts correspondence.   |
| 08/05/21           | Nir Levin                 | 4.10                | Draft conflicts tracker re supplemental declaration (2.7); analyze conflicts reports, related diligence re same (1.0); correspond with T. Chanroo, K&E team re conflicts issues (.2); revise parties of interest list (.2). |
| 08/05/21           | Eric Nyberg               | 5.00                | Analyze update re supplemental disclosure of creditors/entities (3.5); research parent company re creditors/entities (1.0); organize, prepare parties for conflicts searching re creditors/entities (.5).                   |
| 08/05/21           | Christine A. Okike, P.C.  | 4.40                | Review, comment on monthly fee statement.   |
| 08/06/21           | Nir Levin                 | 0.50                | Draft conflicts tracker re supplemental declaration (.3); analyze conflicts reports re same (.2).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050050809  
 Matter Number: 49067-31

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/06/21    | Eric Nyberg              | 3.50         | Organize and prepare parties re conflicts searching for creditors/entities (1.0); research parent company re creditors/entities (1.0); analyze disclosure re creditors/entities (1.5).  |
| 08/09/21    | Michael Y. Chan          | 1.00         | Organize, review disclosures re creditors/entities.   |
| 08/09/21    | Julia R. Foster          | 2.40         | Review and revise June 2021 K&E monthly fee statement (1.8); prepare same re filing (.2); correspond with K&E team re same (.2); correspond with local counsel re filing (.2).  |
| 08/09/21    | Nir Levin                | 2.50         | Revise conflicts tracker (.8); review, analyze conflicts reports (.5); correspond with K&E team, A&M team re same (.4); revise parties in interest list (.3); correspond with K&E team re same (.2); review, analyze K&E June fee statement (.2); correspond with J. Foster re same (.1). |
| 08/09/21    | Christine A. Okike, P.C. | 0.40         | Review, analyze K&E monthly fee statement.  |
| 08/10/21    | Rachel S. Briones        | 0.20         | Correspond with N. Levin re K&E invoice review.   |
| 08/10/21    | Julia R. Foster          | 0.70         | Draft July 2021 K&E monthly fee statement (.4); draft August 2021 K&E monthly fee statement (.3).   |
| 08/10/21    | Nir Levin                | 3.50         | Review, revise K&E fee statement re privilege, confidentiality issues, and compliance with U.S. Trustee guidelines (3.2); correspond with K&E team re same (.3).  |
| 08/11/21    | Haroula Gkotsi           | 3.30         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.  |
| 08/11/21    | Nir Levin                | 1.10         | Review analyze parties in interest list, conflicts report (.8); correspond with D. Latona, K&E team re same (.3).   |
| 08/11/21    | Maddison Levine          | 3.60         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.   |
| 08/12/21    | Tiffani Chanroo          | 1.10         | Revise fee statements re compliance with U.S. trustee guidelines.   |
| 08/12/21    | Emily C. Eggmann         | 2.00         | Review, revise K&E invoice re privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050809

Katerra Inc.

Matter Number:

49067-31

K&amp;E Retention and Fee Matters

| <u>Date</u> | <u>Name</u>           | <u>Hours</u> | <u>Description</u>   |
|-------------|-----------------------|--------------|--|
| 08/12/21    | Haroula Gkotsi        | 0.30         | Review and analyze K&E fee statement re compliance with U.S. Trustee guidelines and confidentiality.   |
| 08/12/21    | Elizabeth Helen Jones | 2.10         | Comment on fee statement re compliance with U.S. Trustee guidelines and privilege.   |
| 08/12/21    | Maddison Levine       | 2.10         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.  |
| 08/12/21    | Joshua Robinson       | 0.60         | Correspond with K&E team re conflicts review (.3); correspond with K&E team re invoice (.3).   |
| 08/12/21    | Michael Scian         | 3.20         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.  |
| 08/16/21    | Tiffani Chanroo       | 0.10         | Review, analyze conflicts report.  |
| 08/16/21    | Nir Levin             | 0.90         | Analyze conflicts reports (.4); correspond with T. Chanroo re same (.1); correspond with K&E team, R. Marston re K&E fee statement (.2); analyze supplemental declaration parties in interest list (.2). |
| 08/16/21    | Rebecca J. Marston    | 2.00         | Revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.  |
| 08/17/21    | Tiffani Chanroo       | 1.80         | Revise conflicts tracker (1.6); correspond with N. Levin re same (.2).   |
| 08/17/21    | Rebecca J. Marston    | 0.50         | Review, revise K&E fee statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.  |
| 08/17/21    | Joshua Robinson       | 0.30         | Revise fee statement re compliance with U.S. Trustee billing guidelines, confidentiality and compliance with billing memorandum.   |
| 08/18/21    | Nir Levin             | 0.80         | Analyze materials re parties in interests (.5); correspond with K&E team, J. Robinson re same (.3).  |
| 08/18/21    | Joshua Robinson       | 3.20         | Revise K&E fee statement re confidentiality, compliance with U.S. Trustee guidelines.  |
| 08/19/21    | Nir Levin             | 5.50         | Revise K&E supplemental declaration (2.3); analyze conflicts reports, precedent re same (3.0); correspond with K&E team re same (.2).  |
| 08/19/21    | Joshua Robinson       | 1.40         | Review, analyze K&E fee statement re confidentiality, compliance with U.S. Trustee guidelines and billing memorandum.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 K&E Retention and Fee Matters

Invoice Number: 1050050809  
 Matter Number: 49067-31

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|--------------|---------------------------|--------------|--|
| 08/20/21     | Joshua Robinson           | 0.20         | Review, analyze K&E fee statement re confidentiality, compliance with U.S. Trustee guidelines and billing memorandum.  |
| 08/22/21     | Nir Levin                 | 0.70         | Review, analyze parties in interest list (.3); correspond with K&E team re same (.1); review, revise conflicts tracker re J. Sussberg supplemental declaration (.3). |
| 08/26/21     | Nir Levin                 | 0.70         | Revise K&E supplemental declaration (.3); analyze conflicts reports, schedules (.2); correspond with K&E team re same, schedules (.2).                               |
| 08/26/21     | Eric Nyberg               | 4.00         | Draft schedule 1 re K&E supplemental declaration (1.4); draft schedule 2 re same (1.3); draft schedule 3 re same (1.3).  |
| 08/27/21     | Dan Latona                | 4.00         | Revise K&E fee statement re U.S. Trustee guidelines.   |
| 08/27/21     | Nir Levin                 | 2.10         | Review, revise K&E supplemental declaration (.7); analyze reports, diligence re same (.5); correspond with M. Peguero, K&E team, A&M team re same (.9).              |
| 08/30/21     | Nir Levin                 | 1.30         | Revise, compile K&E supplemental declaration (.5); correspond with M. Peguero, D. Latona, K&E team re same (.5); analyze diligence, conflicts report re same (.3).   |
| 08/30/21     | Miriam A. Peguero Medrano | 1.90         | Review, analyze conflicts reports (.6); review, revise supplemental declaration (1.1); correspond with N. Levin re same (.2).  |
| 08/31/21     | Julia R. Foster           | 0.20         | Correspond with K&E team re filed June 2021 K&E monthly fee statement.   |
| 08/31/21     | Nir Levin                 | 0.50         | Revise K&E supplemental declaration (.3); correspond with D. Latona, M. Peguero re same (.2).  |
| 08/31/21     | Miriam A. Peguero Medrano | 0.30         | Review, analyze J. Sussberg supplemental declaration (.2); correspond with J. Sussberg re same (.1).   |
| <b>Total</b> |                           | <b>93.60</b> |  |

# KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050810**

**Client Matter: 49067-32**

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**In the Matter of Non-K&E Retention and Fee Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 31,168.00

Total legal services rendered

\$ 31,168.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050050810  
 Matter Number: 49067-32

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Elizabeth Helen Jones     | 3.10                | 875.00             | 2,712.50             |
| Dan Latona                | 1.30                | 1,125.00           | 1,462.50             |
| Nir Levin                 | 4.10                | 875.00             | 3,587.50             |
| Emily A. Meraia           | 0.70                | 995.00             | 696.50               |
| Christine A. Okike, P.C.  | 3.20                | 1,495.00           | 4,784.00             |
| Carrie Therese Oppenheim  | 1.20                | 460.00             | 552.00               |
| Miriam A. Peguero Medrano | 8.80                | 995.00             | 8,756.00             |
| Tommy Scheffer            | 6.20                | 995.00             | 6,169.00             |
| Michael Scian             | 3.20                | 765.00             | 2,448.00             |
| <b>TOTALS</b>             | <b>31.80</b>        |                    | <b>\$ 31,168.00</b>  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050050810  
 Matter Number: 49067-32

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Description</u></b>   |
|--------------------|---------------------------|---------------------|---|
| 08/02/21           | Miriam A. Peguero Medrano | 0.80                | Correspond with OCPs re declaration of disinterestedness (.3); review, analyze same (.2); correspond to Prime Clerk, JW and A&M teams re same (.3).   |
| 08/02/21           | Michael Scian             | 0.10                | Correspond with D. Latona and E. Flynn re Houlihan Lokey retention.   |
| 08/03/21           | Dan Latona                | 0.30                | Telephone conference with C. Okike, Houlihan team, U.S. Trustee re objection to Houlihan retention.   |
| 08/03/21           | Emily A. Meraia           | 0.70                | Review, revise Houlihan retention objection reply (.4); correspond with M. Scian re same (.1); revise HL retention order (.2).  |
| 08/03/21           | Christine A. Okike, P.C.  | 2.10                | Review, analyze U.S. Trustee objection re Houlihan retention application (.4); review, revise reply to U.S. Trustee objection to Houlihan retention application (1.2); telephone conference with H. Duran and M. Niemann re same (.2); telephone conference with M. Niemann re same (.2); correspond with D. Latona re same (.1). |
| 08/03/21           | Michael Scian             | 1.70                | Review, revise Houlihan Lokey reply to U.S. Trustee objection re retention (1.4); correspond with E. Flynn, D. Latona and C. Okike re same (.3).  |
| 08/04/21           | Tommy Scheffer            | 0.60                | Correspond with A&M, K&E teams re A&M engagement letter (.3); analyze same (.3).  |
| 08/06/21           | Nir Levin                 | 0.30                | Correspond with AlixPartners re ordinary course professionals declaration (.1); review, compile parties in interest list re same (.2).  |
| 08/06/21           | Miriam A. Peguero Medrano | 0.30                | Review, analyze ordinary course professionals declaration (.2); correspond with ordinary course professionals re same (.1).   |
| 08/06/21           | Michael Scian             | 0.50                | Correspond with KPMG, Jackson Walker, D. Latona and E. Jones re KPMG fee application.   |
| 08/09/21           | Miriam A. Peguero Medrano | 0.80                | Telephone conference with A. Hevia, A&M team re ordinary course professionals (.6); review, analyze ordinary course professionals order re same (.2).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050050810  
 Matter Number: 49067-32

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|-------------|---------------------------|--------------|---|
| 08/09/21    | Michael Scian             | 0.40         | Correspond with E. Jones and J. Foster re KPMG fee application filing.  |
| 08/11/21    | Tommy Scheffer            | 1.70         | Correspond with A&M, K&E teams re potential ordinary course professionals (.8); analyze correspondence re same (.9).  |
| 08/12/21    | Elizabeth Helen Jones     | 0.30         | Correspond with M. Scian, Jackson Walker team re filing of KPMG first fee application.  |
| 08/12/21    | Miriam A. Peguero Medrano | 0.20         | Correspond with T. Scheffer, A&M team re ordinary course professionals.   |
| 08/12/21    | Michael Scian             | 0.30         | Correspond with E. Jones and JW team re KPMG fee application.   |
| 08/16/21    | Elizabeth Helen Jones     | 0.60         | Review, analyze supplemental KPMG declaration (.3); correspond with K&E team, D. Latona re same (.1); prepare same for filing (.2).   |
| 08/16/21    | Christine A. Okike, P.C.  | 0.20         | Review, analyze Houlihan proposed retention order.  |
| 08/16/21    | Miriam A. Peguero Medrano | 1.80         | Review, analyze ordinary course professionals declaration (.2); correspond with ordinary course professionals, JW team re same (.2); draft notice of amended ordinary course professionals list (1.2); correspond with K&E team re same (.2). |
| 08/17/21    | Dan Latona                | 1.00         | Telephone conference with C. Okike, Houlihan team, U.S. Trustee re Houlihan retention.  |
| 08/17/21    | Nir Levin                 | 0.80         | Review, revise A&M completion fee statement (.5); research precedent re same (.3).  |
| 08/17/21    | Christine A. Okike, P.C.  | 0.80         | Review, analyze revised ordinary course professionals order (.2); telephone conference with U.S. Trustee and Houlihan re Houlihan retention application (.6).   |
| 08/17/21    | Miriam A. Peguero Medrano | 0.90         | Revise notice of amended OCP list (.6); correspond with D. Latona re same (.1); prepare filing version of same (.2).  |
| 08/17/21    | Tommy Scheffer            | 1.70         | Correspond with T. Haverstock, Company, A&M, K&E teams re patent work, ordinary course professional retention.  |
| 08/17/21    | Michael Scian             | 0.20         | Correspond with E. Jones and KPMG re declaration filing.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050050810  
 Matter Number: 49067-32

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/18/21    | Nir Levin                 | 2.60         | Review, revise A&M completion fee application (1.2); analyze precedent, case law re same (1.0); correspond with K&E team, C. Arnett re same (.3); telephone conference with C. Arnett re same (.1).  |
| 08/18/21    | Miriam A. Peguero Medrano | 1.00         | Draft second notice of amended ordinary course professionals list (.4); correspond with D. Latona re same (.2); review, analyze ordinary course professionals declarations (.2); correspond with ordinary course professionals re same (.2). |
| 08/19/21    | Elizabeth Helen Jones     | 0.40         | Correspond with K&E team, D. Latona, Company re KPMG supplement engagement letter (.3); correspond with C. Oppenheim re shell (.1).  |
| 08/19/21    | Carrie Therese Oppenheim  | 0.60         | Draft notice of supplemental KPMG engagement letter (.4); research precedent re same (.2).   |
| 08/19/21    | Tommy Scheffer            | 1.20         | Correspond with Company, A&M, K&E teams re KPMG retention (.8); analyze retention application and order re same (.4).  |
| 08/20/21    | Nir Levin                 | 0.40         | Compile parties in interest list (.3); correspond with Deloitte re same (.1).  |
| 08/20/21    | Carrie Therese Oppenheim  | 0.60         | Revise notice of supplemental KPMG engagement letter.  |
| 08/24/21    | Elizabeth Helen Jones     | 0.30         | Draft KPMG notice of additional engagement letter.   |
| 08/25/21    | Elizabeth Helen Jones     | 0.20         | Correspond with KPMG re fee applications.  |
| 08/27/21    | Elizabeth Helen Jones     | 1.10         | Draft KPMG supplemental engagement letter notice (.7); correspond with K&E team, D. Latona, KPMG re same (.4).   |
| 08/27/21    | Tommy Scheffer            | 1.00         | Correspond with K&E team re KPMG additional services notice (.4); analyze same (.6).   |
| 08/30/21    | Elizabeth Helen Jones     | 0.20         | Correspond with KPMG re supplemental retention letter.   |
| 08/30/21    | Christine A. Okike, P.C.  | 0.10         | Correspond with Houlihan re retention application.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Non-K&E Retention and Fee Matters

Invoice Number: 1050050810  
 Matter Number: 49067-32

| <u>Date</u>  | <u>Name</u>               | <u>Hours</u> | <u>Description</u>  |
|--------------|---------------------------|--------------|---|
| 08/30/21     | Miriam A. Peguero Medrano | 2.50         | Prepare filing version of second notice of amended ordinary course professionals list (.6); correspond with D. Latona, Jackson Walker team re same (.2); review, revise A&M supplemental declaration (1.5); correspond with D. Latona, A&M team re same (.2). |
| 08/31/21     | Miriam A. Peguero Medrano | 0.50         | Prepare filing version of A&M supplemental declaration (.3); correspond with D. Latona, JW team re same (.2).   |
| <b>Total</b> |                           | <b>31.80</b> |   |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050812**

**Client Matter: 49067-34**

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**In the Matter of Tax Matters**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 19,876.00

Total legal services rendered

\$ 19,876.00

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Tax Matters

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Invoice Number: 1050050812  
Matter Number: 49067-34

**Summary of Hours Billed**

| <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|-------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman        | 0.60                | 1,155.00           | 693.00               |
| Emily C. Eggmann        | 0.40                | 765.00             | 306.00               |
| Dan Latona              | 0.80                | 1,125.00           | 900.00               |
| Nir Levin               | 0.10                | 875.00             | 87.50                |
| Anthony Vincenzo Sexton | 4.00                | 1,325.00           | 5,300.00             |
| Christopher J. Worek    | 10.90               | 1,155.00           | 12,589.50            |
| <b>TOTALS</b>           | <b>16.80</b>        |                    | <b>\$ 19,876.00</b>  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050050812  
 Matter Number: 49067-34

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>      | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|-------------------------|---------------------|--|
| 08/02/21           | Anthony Vincenzo Sexton | 0.70                | Telephone conference with K&E team re claim issues (.1); review, analyze tax claim analysis considerations (.2); review and revise TSA (.2); analyze sale order language (.2).   |
| 08/02/21           | Christopher J. Worek    | 1.80                | Correspond with K&E team re budget and claim estimates (.3); analyze sale order language and asset purchase agreement (.5); correspond with K&E team re same (.2); analyze transition services agreement documents for tax comments (.6); correspond with K&E team re same (.2). |
| 08/03/21           | Christopher J. Worek    | 0.20                | Revise transition services agreement re A. Sexton comments (.1); correspond with K&E team re same (.1).  |
| 08/04/21           | Joshua M. Altman        | 0.60                | Telephone conference with V. Nguyen re California tax credit matters.  |
| 08/04/21           | Anthony Vincenzo Sexton | 0.20                | Analyze claim issues.  |
| 08/04/21           | Christopher J. Worek    | 0.20                | Review, analyze updated transition services agreement (.1); correspond with K&E team re same (.1).   |
| 08/05/21           | Christopher J. Worek    | 0.30                | Review, analyze budget estimate and estimated liabilities (.2); correspond with K&E team re same (.1).   |
| 08/07/21           | Christopher J. Worek    | 0.60                | Analyze KPMG tax exposure analysis and estimates re federal income tax and certain state exposure (.3); review, analyze Apollo asset purchase agreement re tax comments (.2); correspond with K&E team re same (.1).   |
| 08/09/21           | Anthony Vincenzo Sexton | 0.30                | Correspond with K&E team re plan structure.  |
| 08/09/21           | Christopher J. Worek    | 0.30                | Analyze materials re wind-down debtor and liquidating trust.   |
| 08/10/21           | Christopher J. Worek    | 0.90                | Review and revise transition services agreement (.3); telephone conference with UCC tax team re same (.3); review, analyze state income tax model from KPMG (.3).  |
| 08/11/21           | Anthony Vincenzo Sexton | 0.30                | Correspond with K&E team re plan structure.  |
| 08/11/21           | Christopher J. Worek    | 0.20                | Correspond with K&E team re plan re tax comments.  |
| 08/12/21           | Anthony Vincenzo Sexton | 0.20                | Correspond with K&E team re plan structure.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Tax Matters

Invoice Number: 1050050812  
 Matter Number: 49067-34

| <u>Date</u>  | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|--------------|-------------------------|--------------|---|
| 08/12/21     | Christopher J. Worek    | 0.30         | Analyze updated company update re Saudi Arabia and India (.1); review, analyze Apollo asset purchase agreement for tax comments (.1); correspond with K&E team re same (.1).  |
| 08/13/21     | Christopher J. Worek    | 1.20         | Draft Form 8918 narrative (.9); analyze asset purchase agreements and deals re same (.3).   |
| 08/14/21     | Christopher J. Worek    | 1.60         | Review, analyze KPMG taxable income models and analysis (.6); draft summary of assets sales and tax exposure (.5); correspond with K&E team re same (.1); review and revise Form 8918 description (.4).   |
| 08/16/21     | Dan Latona              | 0.80         | Telephone conference with K&E team, A&M team, KPMG team re tax matters (.5); correspond with C. Worek, A&M team re tax analysis (.3).   |
| 08/16/21     | Anthony Vincenzo Sexton | 1.70         | Telephone conference with A&M and KPMG re tax claim issues (.6); review, analyze materials re same (.4); telephone conference with A&M, HL, and K&E team re property tax issues (.6); correspond with K&E team re same (.1).  |
| 08/16/21     | Christopher J. Worek    | 3.10         | Review, analyze asset sale liabilities and asset purchase agreements re same (1.3); correspond with K&E team re same (.6); correspond with K&E team re plan and disclosure schedules (.1); conference with A&M, KPMG re open tax issues (.6); attend conference re Spokane tax liability exposure re asset purchase agreement (.5). |
| 08/18/21     | Anthony Vincenzo Sexton | 0.20         | Analyze claim issues (.1); correspond with K&E team re same (.1).   |
| 08/18/21     | Christopher J. Worek    | 0.20         | Analyze budget and latest Company update.   |
| 08/19/21     | Emily C. Eggmann        | 0.40         | Correspond with N. Levin, A&M team re taxing authority request.   |
| 08/19/21     | Nir Levin               | 0.10         | Correspond with E. Eggmann re tax issues.   |
| 08/28/21     | Anthony Vincenzo Sexton | 0.20         | Review tax claim issues (.1); correspond with K&E team re same (.1).  |
| 08/30/21     | Anthony Vincenzo Sexton | 0.20         | Review tax claim issues (.1); correspond with K&E team re same (.1).  |
| <b>Total</b> |                         | <b>16.80</b> |   |



**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050814**

**Client Matter: 49067-36**

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**In the Matter of Use, Sale, and Lease of Property**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 599,241.00

Total legal services rendered

\$ 599,241.00

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

**Summary of Hours Billed**

| <b><u>Name</u></b>        | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|---------------------------|---------------------|--------------------|----------------------|
| Joshua M. Altman          | 32.20               | 1,155.00           | 37,191.00            |
| Gretchen Bachrodt         | 1.40                | 350.00             | 490.00               |
| Gabor Balassa, P.C.       | 0.30                | 1,615.00           | 484.50               |
| Katya Boyko               | 4.40                | 1,125.00           | 4,950.00             |
| Rachel S. Briones         | 18.90               | 765.00             | 14,458.50            |
| Jack Chadderdon           | 52.40               | 1,025.00           | 53,710.00            |
| Tiffani Chanroo           | 53.50               | 765.00             | 40,927.50            |
| Evan Chavez               | 17.10               | 765.00             | 13,081.50            |
| Dustin Cooper             | 3.40                | 1,070.00           | 3,638.00             |
| Bernadette Coppola        | 1.30                | 1,125.00           | 1,462.50             |
| Neil Datar                | 15.70               | 765.00             | 12,010.50            |
| Danielle Dulitzky         | 36.10               | 995.00             | 35,919.50            |
| Cassandra E. Fenton       | 8.40                | 995.00             | 8,358.00             |
| Julia R. Foster           | 0.60                | 390.00             | 234.00               |
| John D. Furlow            | 50.00               | 1,225.00           | 61,250.00            |
| Rodin M. Hai-Jew, P.C.    | 1.00                | 1,295.00           | 1,295.00             |
| Sara Handibode            | 1.30                | 460.00             | 598.00               |
| Tony Johnston             | 23.60               | 1,185.00           | 27,966.00            |
| Sydney Jones              | 0.50                | 1,080.00           | 540.00               |
| Dan Latona                | 3.20                | 1,125.00           | 3,600.00             |
| Nir Levin                 | 1.00                | 875.00             | 875.00               |
| Roberto S. Miceli         | 1.70                | 1,475.00           | 2,507.50             |
| Jeffrey Norgle            | 3.50                | 390.00             | 1,365.00             |
| Jeffery S. Norman, P.C.   | 45.70               | 1,645.00           | 75,176.50            |
| Christine A. Okike, P.C.  | 11.40               | 1,495.00           | 17,043.00            |
| Carrie Therese Oppenheim  | 2.00                | 460.00             | 920.00               |
| Miriam A. Peguero Medrano | 0.20                | 995.00             | 199.00               |
| Jessie Perlman            | 4.50                | 875.00             | 3,937.50             |
| Evan Ribot                | 1.40                | 745.00             | 1,043.00             |
| Joshua Robinson           | 1.00                | 1,070.00           | 1,070.00             |
| Asad Salahuddin           | 1.10                | 390.00             | 429.00               |
| Yusuf Salloum             | 99.40               | 1,070.00           | 106,358.00           |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Name</u>              | <u>Hours</u>  | <u>Rate</u> | <u>Amount</u>        |
|--------------------------|---------------|-------------|----------------------|
| Tommy Scheffer           | 0.40          | 995.00      | 398.00               |
| Ravi Subramanian Shankar | 0.70          | 1,125.00    | 787.50               |
| Rami Totari              | 25.50         | 1,155.00    | 29,452.50            |
| Seth Traxler, P.C.       | 0.50          | 1,555.00    | 777.50               |
| Jack David Wilton        | 39.70         | 875.00      | 34,737.50            |
| <b>TOTALS</b>            | <b>565.00</b> |             | <b>\$ 599,241.00</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b>       | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------------|---------------------|--|
| 08/01/21           | Rachel S. Briones        | 0.30                | Correspond with K&E team re CLT, Tracy sale declaration.   |
| 08/01/21           | Tiffani Chanroo          | 3.40                | Revise CLT, Tracy sale declaration (2.9); correspond with K&E team re same (.5).   |
| 08/01/21           | Evan Chavez              | 0.50                | Revise disclosure schedules shell and purchase price allocation schedule.  |
| 08/01/21           | Neil Datar               | 0.50                | Review, analyze Spokane transaction materials (.2); review, revise employee offer letters (.1); correspond with K&E team re same (.2).   |
| 08/01/21           | John D. Furlow           | 4.00                | Analyze asset purchase agreement and schedules re Apollo transaction (3.0); analyze IP and tax matters re same (1.0).  |
| 08/01/21           | Jeffery S. Norman, P.C.  | 3.00                | Revise APA (1.3); correspond with J. Wilton re license agreement terms required (.3); review, revise diligence items for schedules (.6); correspond with J. Wilton, J. Perlman and B. Coppola re disclosure schedules (.2); correspond with Houlihan and K&E team re operations in India and Saudi Arabia and requirements for software use post-close (.6). |
| 08/01/21           | Christine A. Okike, P.C. | 0.70                | Review and comment on Tracy sale order (.3); analyze GT's comments re same (.4).   |
| 08/01/21           | Yusuf Salloum            | 4.50                | Review, revise sale documentation, orders (3.2); review, revise declaration re same (.8); correspond with multiple parties re same (.5).   |
| 08/01/21           | Rami Totari              | 4.00                | Review, analyze asset purchase agreement and schedules for Apollo transaction (3.0); analyze IP and tax matters (1.0).   |
| 08/01/21           | Jack David Wilton        | 4.10                | Review and revise Katerra, Apollo asset purchase agreement (2.6); draft and review correspondence re same (1.5).   |
| 08/02/21           | Joshua M. Altman         | 3.90                | Conference with HL, R. Shankar re sale hearing preparation (.5); prepare for sale hearing (1.2); conferences and correspond with various parties re settlement, order language (1.1); comment on declaration (.6); correspond with K&E team, HL re same (.2); correspond with Saudi counsel re sale matters (.3).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>               | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------------|--------------|--|
| 08/02/21    | Rachel S. Briones         | 2.20         | Revise CLT, Tracy sale declaration (1.3); revise exhibit re same (.4); correspond with T. Chanroo and Y. Salloum re same (.5).   |
| 08/02/21    | Jack Chadderdon           | 4.20         | Review and revise draft of purchase agreement re Apollo sale (2.1); review and revise draft of transition services agreement re Tracy sale (2.1).  |
| 08/02/21    | Tiffani Chanroo           | 5.20         | Revise sale declaration (2.2); correspond with K&E team re same (1.3); draft sale hearing talking points (1.7).  |
| 08/02/21    | Neil Datar                | 1.30         | Review, revise LAS APA correction materials (.3); review, revise Spokane APA and disclosure schedules (.5); review, revise closing list (.5).  |
| 08/02/21    | Cassandra E. Fenton       | 5.20         | Prepare for asset sale hearing (3.9); correspond with K&E and Houlihan teams re same (1.3).  |
| 08/02/21    | John D. Furlow            | 3.50         | Review, analyze Apollo asset purchase agreement and disclosure schedules.  |
| 08/02/21    | Tony Johnston             | 1.90         | Correspond with K&E team re Apollo APA (.7); review and analyze Apollo APA and related documents (1.2).  |
| 08/02/21    | Dan Latona                | 0.70         | Telephone conference with K&E team, Houlihan team re sale hearing preparation (.5); analyze Tracy APA (.2).  |
| 08/02/21    | Nir Levin                 | 1.00         | Review, revise, compile NDA (.5); analyze precedent re same (.4); correspond with J. Ebb, D. Dulitzky re same (.1).  |
| 08/02/21    | Jeffery S. Norman, P.C.   | 2.90         | Analyze Company summary re operations in India and Saudi Arabia (.3); correspond with Company, Houlihan and R. Totari re license issues (.3); correspond with R. Totari re post-closing covenant in APA (.2); review and analyze Black Duck scan and summary report (1.2); review and analyze purchaser and K&E revisions to APA (.9). |
| 08/02/21    | Christine A. Okike, P.C.  | 2.90         | Review Tracy sale order (1.0); prepare for sale hearing (.6); review Weinberger declaration (.7); telephone conference with Houlihan, K&E teams re sale hearing (.6).  |
| 08/02/21    | Miriam A. Peguero Medrano | 0.20         | Correspond with Y. Salloum re de minimis asset sale order.   |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------|--------------|--|
| 08/02/21    | Yusuf Salloum     | 10.90        | Revise sale documentation (2.3); correspond with multiple parties re closing (3.6); respond to informal objections (1.3); analyze precedent re same (1.2); prepare for sale hearing (1.7); review, revise talking points re same (.8).   |
| 08/02/21    | Rami Totari       | 3.50         | Review, analyze Apollo asset purchase agreement and disclosure schedules.  |
| 08/02/21    | Rami Totari       | 0.20         | Review, analyze Renovations business post closing matters.   |
| 08/03/21    | Joshua M. Altman  | 3.60         | Prepare for sale hearing (1.5); telephone conference with K&E team re Tracy sale matters (.6); conferences and correspond with HL, buyers, Jackson Walker, K&E team re sale and order matters (.8); comment on order modifications (.4); correspond with order parties re same (.3). |
| 08/03/21    | Katya Boyko       | 0.50         | Correspond with N. Datar re NWC adjustment dispute procedures in LAS asset purchase agreement.   |
| 08/03/21    | Rachel S. Briones | 0.30         | Correspond with HL and K&E teams re CLT, Tracy sale declaration.   |
| 08/03/21    | Jack Chadderdon   | 5.10         | Telephone conference with Houlihan and A&M re closing logistics and status (.6); review and revise bill of sale and assignment and assumption agreement, transition services agreement, intellectual property assignment agreement (3.5); draft closing officer certificate (1.0).   |
| 08/03/21    | Tiffani Chanroo   | 1.40         | Revise sale talking points (.6); correspond with K&E team re same (.2); revise sale declaration (.6).  |
| 08/03/21    | Evan Chavez       | 0.70         | Revise disclosure schedules shell re new APA language.   |
| 08/03/21    | Neil Datar        | 2.10         | Review, analyze Spokane transaction closing list (.3); telephone conference with K&E team re same (.3); review, analyze title insurance closing items (.5); correspond with K&E team re same (.3); review, revise LAS APA closing statement (.7).                                    |
| 08/03/21    | Danielle Dulitzky | 1.60         | Review, analyze notices (.9); correspond with K&E team re same (.3); review, analyze cure objection (.4).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/03/21    | John D. Furlow           | 4.00         | Review, analyze Apollo asset purchase agreement and disclosure schedules.   |
| 08/03/21    | Sara Handibode           | 1.30         | Revise deed draft (.5); compile form of real estate excise tax affidavit (.5); correspond with K&E team re same and closing related issues (.3).  |
| 08/03/21    | Dan Latona               | 0.30         | Telephone conference with K&E team, Houlihan team re hearing preparation.   |
| 08/03/21    | Jeffery S. Norman, P.C.  | 4.80         | Review and analyze Houlihan comments to APA (.5); correspond with Company re disclosure schedules and revisions to APA (.8); analyze purchaser diligence requests (.9); correspond with TIPT team re same (.2); prepare for and participate in telephone conference with Company, Houlihan and Synopsys re audit results and weekly update of project status (1.3); correspond with R. Totari re draft license agreement and comments to APA (.7); review and analyze APA revisions (.4). |
| 08/03/21    | Christine A. Okike, P.C. | 0.50         | Review settlement agreement and motion (.4); analyze objection re Tracy sale (.1).  |
| 08/03/21    | Yusuf Salloum            | 7.00         | Review, revise sale orders (1.8); prepare for sale hearing (3.8); analyze objections, comments to sale orders (1.3); conference with J. Robinson re stipulation (.1).   |
| 08/03/21    | Rami Totari              | 4.00         | Review, analyze Apollo asset purchase agreement and disclosure schedules.   |
| 08/03/21    | Rami Totari              | 0.50         | Review, analyze renovations business post closing matters.  |
| 08/03/21    | Jack David Wilton        | 1.50         | Review and revise Katerra, Tracy closing documents (.5); draft and review correspondence re same (.2); review and revise Katerra, Apollo asset purchase agreement (.5); draft and review correspondence re same (.3).   |
| 08/04/21    | Joshua M. Altman         | 3.50         | Comment on TSA (.3); correspond with K&E team re same (.6); conferences and correspond with various parties re Apollo sale matters, documentation, diligence (.8); conferences and correspond with HL, K&E team, purchasers, title company re sale closing matters (1.8).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 08/04/21    | Katya Boyko             | 1.00         | Telephone conference re CLT closing preparation (.5); correspond re same (.5).  |
| 08/04/21    | Rachel S. Briones       | 0.40         | Correspond with N. Datar, Y. Salloum and T. Chanroo re Katerra petitions in support asset of sales.   |
| 08/04/21    | Jack Chadderdon         | 3.10         | Review and revise transition services agreement and intellectual property agreement re closing of Tracy sale (1.0); telephone conference with Houlihan, A&M and Greenberg Traurig re closing of Tracy sale (2.1).   |
| 08/04/21    | Tiffani Chanroo         | 4.50         | Correspond with K&E team, A&M re CLT title documents (1.9); compile signature pages re same (.6); draft supplemental cure notice (1.3); correspond with K&E team re same (.7).  |
| 08/04/21    | Neil Datar              | 4.10         | Review, analyze Spokane transaction closing materials (2.1); telephone conference re same (.3); correspond with K&E teams re title insurance policy closing items (.4); review, analyze corporate authorizations (.4); revise closing punch list (.2); review, revise signature pages (.4); review amendment to APA (.3).   |
| 08/04/21    | Danielle Dulitzky       | 3.20         | Review, revise sale order (1.4); review, analyze materials re same (1.0); review, revise supplemental cure notice (.4); correspond with K&E team re same (.4).  |
| 08/04/21    | John D. Furlow          | 2.00         | Review, analyze Apollo asset purchase agreement and disclosure schedules.   |
| 08/04/21    | Roberto S. Miceli       | 1.30         | Prepare real estate conveyance documents (.8); telephone conference re real estate closing mechanics and documents (.5).  |
| 08/04/21    | Jeffery S. Norman, P.C. | 3.20         | Review, analyze and revise purchaser supplemental diligence requests re software (1.1); telephone conference with J. Wilton re APA revisions and draft license agreement terms (.5); review and revise APA (.8); review and revise draft IP assignment agreement (.1); review and analyze due diligence correspondence re scan (.1); review and analyze Houlihan draft disclosure schedules (.6). |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------|--------------|---|
| 08/04/21    | Jessie Perlman     | 0.50         | Correspond with J. Wilton re purchase agreements.   |
| 08/04/21    | Joshua Robinson    | 1.00         | Correspond with K&E team re officer authorizations for transactions (.4); analyze board materials re same (.6).   |
| 08/04/21    | Asad Salahuddin    | 1.10         | Coordinate lien and litigation searches (.5); prepare and submit good standing and charter retrievals (.6).   |
| 08/04/21    | Yusuf Salloum      | 7.80         | Review, revise sale documents (2.1); conference with multiple parties re same (1.9); coordinate with multiple parties re closing (3.8).   |
| 08/04/21    | Rami Totari        | 2.00         | Review, analyze Apollo asset purchase agreement and disclosure schedules.   |
| 08/04/21    | Rami Totari        | 0.50         | Review, analyze renovations business post closing matters.  |
| 08/04/21    | Seth Traxler, P.C. | 0.50         | Analyze IP issues re sale.  |
| 08/04/21    | Jack David Wilton  | 3.40         | Review and revise Tracy intellectual property assignment agreement (1.1); analyze Tracy disclosure schedules and asset purchase agreement (.9); review and revise Apollo asset purchase agreement (.8); draft and review correspondence re same (.6). |
| 08/05/21    | Joshua M. Altman   | 1.60         | Correspond and telephone conference with Company, purchaser, title Company, K&E team, A&M, HL re CLT closing matters.   |
| 08/05/21    | Gretchen Bachrodt  | 1.40         | Review, analyze key documents re Katerra Saudi contracts.   |
| 08/05/21    | Katya Boyko        | 0.50         | Telephone conference re CLT closing preparation.  |
| 08/05/21    | Jack Chadderdon    | 3.40         | Telephone conference with A&M re Tracy sale disclosure (1.6); finalize intellectual property assignment agreement for Tracy sale (1.3); telephone conference with Alston & Bird re Apollo sale (.5).  |
| 08/05/21    | Tiffani Chanroo    | 2.20         | Revise supplemental cure notice (1.9); correspond with K&E team re same (.3).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/05/21    | Neil Datar               | 3.60         | Review, analyze Spokane transaction closing materials (1.1); review, revise disclosure schedules (.4); review, analyze assigned contracts issue (.6); analyze APA (.4); compile executed transaction documents (.3); telephone conference re closing (.5); analyze data issues (.3). |
| 08/05/21    | Danielle Dulitzky        | 1.40         | Correspond with K&E team re supplemental cure notice (.4); review and revise same (.6); review, analyze materials re same (.4).  |
| 08/05/21    | John D. Furlow           | 0.50         | Review, analyze Apollo asset purchase agreement and disclosure schedules.  |
| 08/05/21    | Dan Latona               | 0.50         | Telephone conference with K&E team, Houlihan team, A&M team, opposing counsel re sale transaction.   |
| 08/05/21    | Roberto S. Miceli        | 0.40         | Analyze closing matters.   |
| 08/05/21    | Jeffery S. Norman, P.C.  | 1.80         | Telephone conference with purchaser re open issues in purchase agreement draft (1.3); correspond with J. Altman re Indian counsel assistance and scope of IP work (.2); review purchaser analysis re Apollo software (.2); correspond with J. Ebb re same (.1).                      |
| 08/05/21    | Christine A. Okike, P.C. | 0.50         | Telephone conference with Alston & Bird re Apollo sale.  |
| 08/05/21    | Jessie Perlman           | 1.00         | Telephone conference with Alston & Bird re Apollo APA.   |
| 08/05/21    | Yusuf Salloum            | 6.70         | Telephone conference with multiple parties re closing sale transaction (2.3); correspond with seller, buyer, title Company re closing deliverables (4.4).  |
| 08/05/21    | Rami Totari              | 0.50         | Review, analyze Apollo asset purchase agreement and disclosure schedules.  |
| 08/05/21    | Jack David Wilton        | 2.10         | Review and revise Apollo asset purchase agreement (.5); compile intellectual property and information technology diligence re Apollo software code-base (1.4); correspond re same (.2).  |
| 08/06/21    | Joshua M. Altman         | 0.80         | Conferences and correspond with purchaser, HL, A&M, Y. Salloum re sale matters.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 08/06/21    | Jack Chadderdon         | 4.80         | Review and revise purchase agreement re Apollo sale (2.6); telephone conference with E. Chavez, K&E team re Apollo sale (1.0); correspond with Houlihan re Apollo purchase agreement (1.2).   |
| 08/06/21    | Tiffani Chanroo         | 1.00         | Correspond with K&E team, counter parties re cure objections.   |
| 08/06/21    | Evan Chavez             | 6.10         | Review, revise signing checklist (1.7); telephone conference with J. Furlow, T. Johnston, R. Totari and J. Chadderdon re outstanding issues in advance of Apollo signing (1.0); review, revise schedule responsibility tracker (1.3); review, revise revised schedules shell (1.6); correspond with Houlihan Lokey re schedule population (.5).   |
| 08/06/21    | Danielle Dulitzky       | 0.40         | Correspond with K&E team re bidding procedures, cure notices.   |
| 08/06/21    | John D. Furlow          | 2.70         | Telephone conference with K&E team re Apollo (1.0); correspond re same (1.7).   |
| 08/06/21    | Tony Johnston           | 3.90         | Correspond with K&E team and Houlihan re Apollo APA, related schedules and ancillary agreements (1.4); review and analyze current drafts of documentation re same (1.6); review and analyze opposing counsel markup of Apollo APA (.9).   |
| 08/06/21    | Jeffery S. Norman, P.C. | 3.50         | Analyze agenda for IT and administrative expert telephone conference (.2); review and analyze purchaser revisions re disclosure schedules (.3); analyze materials re dual licenses (.4); correspond with J. Wilton re same (.3); prepare for and participate in telephone conference with Company and Houlihan re scan results and action items (1.0); analyze Houlihan correspondence from purchaser re same (.1); analyze correspondence from Company re Apollo software and legacy software breakdown (.2); correspond with R. Totari re status of and deadline for license agreement and IP schedules (.1); review and analyze purchaser revisions to APA (.6); review and comment re Houlihan comments to same (.2); analyze disclosure schedule tracker (.1). |
| 08/06/21    | Yusuf Salloum           | 2.00         | Review, revise sale documents.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------------|--------------|--|
| 08/06/21    | Rami Totari             | 2.70         | Telephone conference with K&E team re Apollo sale (1.0); correspond with K&E team re same (1.7).   |
| 08/06/21    | Jack David Wilton       | 3.30         | Review and revise Apollo asset purchase agreement (.7); compile intellectual property and information technology due diligence re Apollo software code-base (.8); telephone conference with K&E team re same (1.0); correspond with K&E team re same (.8). |
| 08/07/21    | Danielle Dulitzky       | 0.30         | Correspond with Y. Salloum re status, next steps.  |
| 08/07/21    | John D. Furlow          | 1.50         | Analyze disclosure schedules re Apollo (.8); correspond with K&E team re same (.7).  |
| 08/07/21    | Tony Johnston           | 1.50         | Review and analyze Apollo APA (.7); correspond with K&E team re same (.8).   |
| 08/07/21    | Yusuf Salloum           | 1.00         | Revise Apollo APA.   |
| 08/07/21    | Rami Totari             | 1.50         | Review, analyze disclosure schedules re Apollo (.8); correspond re same (.7).  |
| 08/07/21    | Jack David Wilton       | 1.30         | Revise Apollo asset purchase agreement (1.0); correspond with K&E team re same (.3).   |
| 08/08/21    | Joshua M. Altman        | 0.90         | Revise APA (.6); correspond with K&E team re same (.3).  |
| 08/08/21    | Jack Chadderdon         | 4.10         | Revise draft of Apollo purchase agreement.   |
| 08/08/21    | John D. Furlow          | 0.70         | Analyze correspondence re sale.  |
| 08/08/21    | Tony Johnston           | 3.80         | Review, analyze and comment on Apollo APA (2.2); review and analyze Apollo APA disclosure schedules (.5); correspond with K&E team re same (.6); review and analyze Indian counsel's comments to Apollo APA (.5).  |
| 08/08/21    | Sydney Jones            | 0.50         | Analyze revisions to APA.  |
| 08/08/21    | Jeffery S. Norman, P.C. | 1.50         | Revise Apollo APA (.9); review and analyze AZB Partners revisions and comments to APA (.6).  |
| 08/08/21    | Yusuf Salloum           | 0.50         | Revise APA.  |
| 08/08/21    | Rami Totari             | 0.70         | Analyze correspondence re sale.  |
| 08/08/21    | Jack David Wilton       | 1.90         | Review and revise Apollo asset purchase agreement (.5); compile intellectual property and information technology due diligence (1.0); draft and review correspondence re same (.4).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>        | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------|--------------|--|
| 08/09/21    | Joshua M. Altman   | 1.80         | Conference with HL team re HOD and follow up re same (.7); conferences and correspond re Tracy closing, TSA, data preservation and follow up re same (1.1).  |
| 08/09/21    | Jack Chadderdon    | 6.10         | Revise Apollo purchase agreement (1.7); telephone conference with Houlihan re Apollo purchase agreement disclosure schedules (1.0); telephone conference with Houlihan, A&M and Greenberg Traurig re sale of Tracy facility (.5); review draft closing documents re sale of Tracy facility (1.4); review, analyze closing materials (1.5). |
| 08/09/21    | Tiffani Chanroo    | 2.80         | Draft bidding procedures extension motion (2.6); correspond with K&E team re same (.2).  |
| 08/09/21    | Evan Chavez        | 4.80         | Draft disclosure schedules (4.0); correspond with HL, A&M and K&E teams re same (.8).  |
| 08/09/21    | Bernadette Coppola | 0.80         | Correspond with K&E team re sales (.3); conference with K&E team re same (.5).   |
| 08/09/21    | Danielle Dulitzky  | 2.10         | Correspond with A&M, K&E, HL teams re sales and related notices (.8); review, revise draft extension of deadlines (.4); review, revise cure notice (.5); review, revise notice of designation of stalking horse (.4).  |
| 08/09/21    | John D. Furlow     | 4.10         | Revise Tracy sale transaction materials (2.2) revise Apollo sale materials (1.9).  |
| 08/09/21    | Tony Johnston      | 4.70         | Review, analyze and comment on Apollo APA, schedules and related ancillary documents (3.1); correspond with opposing counsel re same (.3); correspond with various sections experts, K&E team, Houlihan and A&M teams re same (1.3).   |
| 08/09/21    | Dan Latona         | 0.50         | Telephone conference with K&E team, Houlihan team, A&M team, opposing counsel re sale transaction.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 08/09/21    | Jeffery S. Norman, P.C. | 5.10         | Analyze K&E and Houlihan revisions and comments to APA (.8); correspond with K&E team and purchaser counsel re license agreement and term sheet (1.3); review and analyze K&E and Houlihan revisions and comments to disclosure schedules (.7); review and analyze draft term sheet (.6); review Houlihan comments to same (.3); correspond with purchaser counsel re same and strategy for Indian post-closing rights (.7); analyze bill of sale and assignment and assumption agreement (.6); correspond with purchaser counsel re disclosure schedules (.1). |
| 08/09/21    | Jessie Perlman          | 1.00         | Telephone conference with K&E team re Apollo.   |
| 08/09/21    | Yusuf Salloum           | 3.80         | Review, analyze and revise sale transaction materials.  |
| 08/09/21    | Rami Totari             | 0.50         | Review, analyze post closing matters.   |
| 08/09/21    | Jack David Wilton       | 4.60         | Review and revise Apollo asset purchase agreement (.9); draft license agreement (.7); draft license agreement term sheet (1.1); compile intellectual property and information technology due diligence (.7); telephone conferences with K&E team re various intellectual property and information technology work streams (1.0); correspond re same (.2).   |
| 08/10/21    | Joshua M. Altman        | 2.90         | Conferences re Apollo sale and related matters (.6); revise TSA modifications (.3); correspond with K&E team re same (.2); correspond with K&E team re bidding procedures modifications (.4); revise bidding procedures motion (.5); revise stalking horse extension notice (.2); conferences with HL, A&M, K&E team re same (.7).  |
| 08/10/21    | Jack Chadderdon         | 4.80         | Draft bill of sale and assignment and assumption agreement re Apollo sale (1.8); telephone conference with Alston & Bird re Apollo sale (.2); review and revise draft transition services agreement re sale of Tracy facility (1.6); review and revise draft Apollo sale purchase agreement (1.2).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/10/21    | Tiffani Chanroo          | 7.10         | Review, revise notice of stalking horse extension (3.9); correspond with K&E team re same (.5); coordinate service and filing re same (.6); revise contract cure schedule (2.1).   |
| 08/10/21    | Evan Chavez              | 1.00         | Revise disclosure schedules.   |
| 08/10/21    | Bernadette Coppola       | 0.50         | Analyze asset purchase agreement (.3); correspond with K&E team re same (.2).  |
| 08/10/21    | Danielle Dulitzky        | 2.40         | Analyze materials re cure (.6); review, revise notices re extension of deadlines, cure (1.0); correspond with K&E team re same (.8).   |
| 08/10/21    | John D. Furlow           | 3.80         | Prepare transaction documents re Tracy and Apollo sale processes (1.7); correspond with K&E team re stalking horse and related matters (1.6); telephone conference re Apollo sale process (.5).  |
| 08/10/21    | Tony Johnston            | 3.90         | Correspond with opposing counsel, K&E teams and Company re Apollo APA upcoming signing and related logistics (1.7); review and analyze and comment on opposing counsel markup to Apollo APA and related schedules (2.2).   |
| 08/10/21    | Dan Latona               | 0.90         | Telephone conference with K&E team, A&M team, Houlihan team, opposing counsel re sale transaction (.5); revise notice re stalking horse (.4).  |
| 08/10/21    | Jeffery S. Norman, P.C.  | 4.00         | Telephone conferences with stalking horse purchaser's counsel re Apollo APA open issues and resolutions (1.2); correspond with Houlihan, Alvarez and Company re Apollo source code for Apollo APA (.7); analyze stalking horse purchaser counsel revisions to Apollo APA, disclosure schedules and term sheet for license (1.1); correspond with Houlihan and Alvarez re comments to APA and disclosure schedule revisions (.8); review and revise summary of APA and disclosure schedule issues (.2). |
| 08/10/21    | Christine A. Okike, P.C. | 0.20         | Telephone conference with Alston & Bird and K&E teams re Apollo APA.   |
| 08/10/21    | Yusuf Salloum            | 3.20         | Analyze, revise sale transaction materials.  |
| 08/10/21    | Rami Totari              | 0.70         | Analyze issues re Apollo sale.   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------------|--------------|--|
| 08/10/21    | Jack David Wilton       | 4.20         | Revise Apollo asset purchase agreement (1.8); compile intellectual property and information technology due diligence (1.4); telephone conference re intellectual property work streams (.5); correspond with K&E team re same (.5).  |
| 08/11/21    | Joshua M. Altman        | 1.70         | Conferences and correspond with K&E team re sale, closing matters (1.1); analyze stipulation re same (.4); conferences with HL re same (.2).   |
| 08/11/21    | Jack Chadderdon         | 6.20         | Revise purchase agreement re Apollo sale (2.1); analyze disclosure schedules to purchase agreement re Apollo sale (.7); telephone conference with Houlihan, A&M and Greenberg Traurig re Tracy closing (.3); draft notice of extension of outside date for Tracy sale (2.4); review and revise Transition Services Agreement re Tracy sale (.4); review, analyze materials re same (.3).   |
| 08/11/21    | Tiffani Chanroo         | 0.70         | Revise supplemental cure notice (.6); correspond with K&E team re same (.1).   |
| 08/11/21    | Evan Chavez             | 1.50         | Review and revise disclosure schedules.  |
| 08/11/21    | Danielle Dulitzky       | 1.70         | Correspond with K&E team re cure notices (.6); review materials re same (.3); review, revise same (.8).  |
| 08/11/21    | John D. Furlow          | 4.80         | Review and revise transaction documents re Tracy and Apollo sale processes (3.7); telephone conference and correspondence re stalking horse and related matters (1.1).   |
| 08/11/21    | Tony Johnston           | 2.10         | Correspond with K&E team re Apollo APA and related schedule and ancillary documents (.8); review and provide comments re same (1.3).   |
| 08/11/21    | Jeffery S. Norman, P.C. | 3.70         | Revise Apollo APA and disclosure schedules (.9); correspond with J. Wilton re Apollo APA revisions (.6); analyze Houlihan comments re same (.2); correspond with J. Wilton and Houlihan re open issues and various third party agreement cure costs (.8); review and analyze Houlihan responses (.4); telephone conference with Houlihan re same (.3); correspond with purchaser counsel re Apollo code distribution and APA (.5). |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>       | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------|--------------|---|
| 08/11/21    | Yusuf Salloum     | 4.30         | Review, revise stipulation re transition services (1.2); research re same (1.0); conferences with multiple parties re same (.8); review, revise contract schedules (1.3).   |
| 08/11/21    | Rami Totari       | 0.50         | Analyze issues re Apollo signing.   |
| 08/11/21    | Jack David Wilton | 5.10         | Revise Apollo asset purchase agreement (2.7); compile intellectual property and information technology due diligence (1.5); telephone conference re intellectual property work streams (.3); draft and review correspondence re same (.6).  |
| 08/12/21    | Joshua M. Altman  | 1.40         | Correspond with K&E team, HL re sale, TSA matters.  |
| 08/12/21    | Jack Chadderdon   | 5.50         | Revise transition services agreement, Tracy sale closing documents (1.3); draft form of Apollo purchase agreement re additional bidders (1.8); revise draft of purchase agreement for Apollo sale (.7); telephone conference with Alston & Bird re Apollo sale purchase agreement (.4); telephone conference with Company and Houlihan re intellectual property to be sold in Apollo sale (.4); finalize draft of bill of sale and assignment and assumption agreement for Apollo sale (.3); prepare closing deliverables for sale of Tracy facility (.4); analyze materials for signing in connection with Apollo sale (.2). |
| 08/12/21    | Tiffani Chanroo   | 3.60         | Correspond with K&E team re sale contracts (1.1); coordinate service of supplemental cure notice (.8); revise stalking horse designation notice (1.5); correspond with K&E team re same (.2).   |
| 08/12/21    | Evan Chavez       | 2.50         | Revise and prepare disclosure schedules (1.5); compile signing documents (1.0).   |
| 08/12/21    | Neil Datar        | 0.20         | Correspond with K&E team re executed LAS documents.   |
| 08/12/21    | Danielle Dulitzky | 1.40         | Correspond with K&E, HL teams re APA (.4); review, revise notice of designation of stalking horse and related materials (.6); correspond with K&E team re same (.2); revise notice of extension of deadlines (.2).  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/12/21    | John D. Furlow           | 4.80         | Revise transition services agreement, Tracy sale closing documents (1.8); analyze form of Apollo purchase agreement re additional bidders (.9); review and revise transaction documents for Tracy and Apollo sale processes (.8); telephone conference with K&E team re stalking horse and related matters (.4); review and revise draft Apollo sale purchase agreement (.5); review, analyze Tracy sale pre-closing matters and Apollo pre-signing matters (.4).  |
| 08/12/21    | Jeffery S. Norman, P.C.  | 3.60         | Correspond with J. Wilton re licensing (.2); review correspondence with Company re revisions to APA (.2); analyze purchaser counsel revisions to APA (.7); correspond with Houlihan re same (.1); analyze revisions re same (.1); correspond with J. Wilton and J. Chadderdon re same (.4); analyze Company update re license and affected code (.4); telephone conference with Houlihan and Company re disclosure schedules (.7); analyze Apollo asset list from Company (.2); analyze deal pre-signing matters (.6). |
| 08/12/21    | Christine A. Okike, P.C. | 2.10         | Analyze Apollo APA.  |
| 08/12/21    | Yusuf Salloum            | 6.20         | Revise documentation re Tracy sale (2.1); conference with multiple parties re same (1.1); correspond with multiple parties re cure disputes (.8); revise cure notices (.4); revise sale schedules (1.2); review, revise sale notice (.3); coordinate re service of same (.3).  |
| 08/12/21    | Jack David Wilton        | 3.60         | Revise Apollo asset purchase agreement (1.1); compile intellectual property and information technology due diligence (1.1); telephone conferences re intellectual property work streams (.8); correspond re same (.6).   |
| 08/13/21    | Joshua M. Altman         | 0.40         | Telephone conference with HL team re sale matters.   |
| 08/13/21    | Jack Chadderdon          | 3.30         | Revise draft transition services agreement for Tracy sale (1.4); analyze closing documents re sale of Tracy facility (1.1); review, analyze post-signing matters for Apollo sale (.8).   |
| 08/13/21    | Tiffani Chanroo          | 2.10         | Revise cure notice (1.8); correspond with K&E team re same (.2); coordinate filing of same (.1).   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>  |
|-------------|-------------------------|--------------|---|
| 08/13/21    | Neil Datar              | 0.10         | Correspond with K&E team re LAS transaction.  |
| 08/13/21    | Danielle Dulitzky       | 1.20         | Revise sale order (.5); correspond with K&E team re same (.2); revise cure notice (.5).   |
| 08/13/21    | John D. Furlow          | 2.90         | Analyze transaction documents re Tracy and Apollo sale processes (1.9); telephone conferences and correspondence re stalking horse, Tracy sale pre-closing matters and Apollo pre-signing matters (1.0).  |
| 08/13/21    | Jeffery S. Norman, P.C. | 1.60         | Analyze Apollo sale order (.7); analyze India trademark hearing notice (.1); correspond with J. Wilton, J. Chadderdon and E. Chavez re same (.3); analyze correspondence re competing bid for Apollo (.2); draft demonstration questions re confidentiality (.3). |
| 08/13/21    | Yusuf Salloum           | 4.60         | Revise sale order (.8); research re LAS sale designation provision (1.2); review, revise sale notices (.3); analyze TSA (.2); coordinate with multiple parties re sale transactions (2.1).  |
| 08/13/21    | Jack David Wilton       | 1.20         | Analyze Apollo asset purchase agreement (.6); correspond re same and Indian Trademark hearing (.6).   |
| 08/15/21    | Jeffery S. Norman, P.C. | 0.70         | Correspond with Houlihan re Apollo build demonstration, NDA and source code.  |
| 08/15/21    | Jack David Wilton       | 0.60         | Analyze Apollo asset purchase agreement (.3); analyze correspondence re same (.3).  |
| 08/16/21    | Katya Boyko             | 0.50         | Correspond with K&E team re property tax responsibility and purchase price adjustments.   |
| 08/16/21    | Tiffani Chanroo         | 1.30         | Revise sale hearing notice (1.1); correspond with D. Dulitzky, Y. Salloum re same (.2).   |
| 08/16/21    | Neil Datar              | 1.60         | Review, analyze post-closing tax issues re Spokane transaction (.6); review APA (.5); correspond with K&E teams re same (.3); coordinate telephone conference re same (.2).   |
| 08/16/21    | Danielle Dulitzky       | 0.90         | Correspond with K&E team re hearing notice (.2); review, revise same and related materials (.7).  |
| 08/16/21    | Julia R. Foster         | 0.40         | Research precedent re SDTX sale hearing notices.  |
| 08/16/21    | John D. Furlow          | 0.50         | Analyze sale transaction matters.   |
| 08/16/21    | Jeffery S. Norman, P.C. | 0.60         | Correspond with J. Wilton re Apollo build demonstration and source code.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>   |
|-------------|--------------------------|--------------|--|
| 08/16/21    | Yusuf Salloum            | 3.80         | Review, analyze and revise cure dispute materials, sale transactions.  |
| 08/16/21    | Jack David Wilton        | 0.30         | Analyze Apollo asset purchase agreement (.2); correspond with K&E team re same (.1).   |
| 08/17/21    | Katya Boyko              | 0.20         | Correspond with K&E team re closing statement and purchase price adjustment.   |
| 08/17/21    | Tiffani Chanroo          | 2.00         | Coordinate service of notice re sale (.4); draft, revise notice of auction cancellation (1.4); correspond with K&E team re same (.2).                        |
| 08/17/21    | Danielle Dulitzky        | 1.30         | Correspond with K&E team re notices (.2); analyze materials re same (.3); revise notice re auction cancellation (.5); correspond with K&E team re same (.3). |
| 08/17/21    | John D. Furlow           | 0.80         | Revise sale transaction matters.   |
| 08/17/21    | Tony Johnston            | 1.30         | Correspond with K&E team re Fortune Johnson transaction and related open claims (.6); review and analyze documentation re same (.7).                         |
| 08/17/21    | Christine A. Okike, P.C. | 0.70         | Analyze Apollo APA (.2); review, analyze India sale issues (.5).   |
| 08/17/21    | Yusuf Salloum            | 4.20         | Review, analyze sale transaction issues (4.0); correspond with K&E team, buyers re same (.2).  |
| 08/17/21    | Rami Totari              | 0.50         | Attention to renovation business post closing matters.   |
| 08/17/21    | Jack David Wilton        | 0.20         | Analyze Apollo asset purchase agreement (.1); correspond re same (.1).   |
| 08/18/21    | Rachel S. Briones        | 1.30         | Draft summary re Fortune Johnson assignments (.5); review, analyze assignment agreements re same (.5); correspond with Y. Salloum re same (.3).              |
| 08/18/21    | Jack Chadderdon          | 1.40         | Correspond with Houlihan re corporate transaction approval requirements.   |
| 08/18/21    | Tiffani Chanroo          | 1.60         | Correspond with K&E team re auction cancellation (.4); draft, revise Apollo sale declaration (1.2).  |
| 08/18/21    | Danielle Dulitzky        | 1.00         | Review, analyze sale declaration (.8); correspond with K&E team re same (.2).  |
| 08/18/21    | John D. Furlow           | 1.20         | Analyze sale process matters (.6); correspond with Houlihan re corporate transaction approval requirements (.6).   |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/18/21    | Jeffery S. Norman, P.C.  | 0.40         | Correspond with stalking horse purchaser counsel re successful bid and auction.   |
| 08/18/21    | Yusuf Salloum            | 4.90         | Research re bid procedures (.8); draft memorandum to advisors re same (.4); conference with multiple parties re Apollo sale process (.4); review, revise documentation re same (1.6); research re excluded claims from sale transaction (1.2); conferences with contract counter parties re sale transaction (.5).  |
| 08/18/21    | Ravi Subramanian Shankar | 0.30         | Revise J. Weinberger declaration re Apollo sale.  |
| 08/19/21    | Rachel S. Briones        | 0.80         | Revise Fortune Johnson assignment summary (.5); correspond with Y. Salloum and G. Lucas re same (.3).   |
| 08/19/21    | Jack Chadderdon          | 0.40         | Draft responses to Houlihan re corporate transaction approvals.   |
| 08/19/21    | Tiffani Chanroo          | 3.20         | Revise notice of cancellation (1.7); correspond with K&E team re same (.6); coordinate filing of same (.9).   |
| 08/19/21    | Neil Datar               | 0.40         | Coordinate Pallet sale issues (.2); telephone conference with K&E team re same (.2).  |
| 08/19/21    | Danielle Dulitzky        | 4.10         | Review, revise notice of cancellation of auction (.4); review, revise sale order (2.2); correspond re same (.6); review, revise declaration (.7); correspond with Prime Clerk re service (.2).  |
| 08/19/21    | John D. Furlow           | 0.40         | Draft responses re corporate transaction approvals (.2); analyze sale transaction matters (.2).   |
| 08/19/21    | Tony Johnston            | 0.50         | Correspond with Houlihan re stock sale.   |
| 08/19/21    | Jeffery S. Norman, P.C.  | 3.10         | Telephone conference with Company, A&M and Houlihan re strategy for IP transfers (1.1); review and analyze purchaser counsel revisions and comments to Apollo sale order (.4); correspond with J. Wilton re filing fees, costs allocation and related items (.3); analyze APA re same (.3); correspond with India counsel re trademark hearing engagement (.1); analyze revisions re Apollo sale order (.5); correspond with J. Wilton and S. Traxler re IP transfers (.4). |
| 08/19/21    | Christine A. Okike, P.C. | 0.30         | Correspond with SEC re Apollo sale.   |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/19/21    | Yusuf Salloum            | 4.90         | Research re claims re Apollo assets (1.3); revise declaration, sale documents re same (1.5); analyze post-closing items, Pallet sale materials (2.1).   |
| 08/19/21    | Ravi Subramanian Shankar | 0.40         | Review and revise J. Weinberger declaration re Apollo sale.   |
| 08/19/21    | Jack David Wilton        | 1.00         | Analyze Apollo asset purchase agreement (.5); correspond re same (.5).  |
| 08/20/21    | Rachel S. Briones        | 0.50         | Correspond with Y. Salloum and T. Chanroo re Pallet sale motion (.4); telephone conference with T. Chanroo re same (.1).  |
| 08/20/21    | Tiffani Chanroo          | 1.40         | Correspond with Y. Salloum and R. Briones re Pallet sale motion (.1); revise sale declaration (1.1); correspond with K&E team re same (.2).   |
| 08/20/21    | Neil Datar               | 0.20         | Analyze post-closing matters re Spokane transaction.  |
| 08/20/21    | John D. Furlow           | 0.50         | Analyze sale transaction and related matters.   |
| 08/20/21    | Jeffery S. Norman, P.C.  | 1.20         | Analyze Houlihan correspondence re IP transfers and follow-up questions re same (.6); telephone conference with Company, A&M and Houlihan re same (.3); correspond with J. Wilton re same (.3). |
| 08/20/21    | Yusuf Salloum            | 4.30         | Analyze Pallet transaction (.8); revise Apollo sale documentation (2.2); review, analyze, revise post-closing matters for sale transactions (1.3).  |
| 08/20/21    | Jack David Wilton        | 1.30         | Analyze Apollo asset purchase agreement (.8); correspond with K&E team re same (.3); telephone conference re transfer of IP re closing (.2).  |
| 08/21/21    | Jeffery S. Norman, P.C.  | 0.20         | Correspond with J. Wilton re closing process for software and cloud services transfers, India trademark transfer issues.  |
| 08/21/21    | Christine A. Okike, P.C. | 0.70         | Analyze Apollo sale order.  |
| 08/22/21    | Rachel S. Briones        | 2.50         | Draft Pallet sale motion (1.8); review, analyze background materials re same (.5); correspond with Y. Salloum re same (.2).   |
| 08/22/21    | Christine A. Okike, P.C. | 1.20         | Analyze Apollo sale order.  |
| 08/22/21    | Yusuf Salloum            | 1.60         | Analyze sale release provisions re D&O releases.  |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>         | <u>Hours</u> | <u>Description</u>   |
|-------------|---------------------|--------------|--|
| 08/23/21    | Joshua M. Altman    | 0.90         | Revise Apollo sale declaration (.6); coordinate sale hearing matters, witness and exhibits list (.3).  |
| 08/23/21    | Gabor Balassa, P.C. | 0.30         | Review, analyze draft disclosure statement insert (.2); telephone conference with R. Shankar re same (.1).   |
| 08/23/21    | Rachel S. Briones   | 1.00         | Revise Pallet Share sale motion (.8); correspond with T. Chanroo and Y. Salloum re same (.2).  |
| 08/23/21    | Tiffani Chanroo     | 3.40         | Telephone conference with J. Altman, HL team re sale hearing (.2); revise sale declaration (3.2).  |
| 08/23/21    | Danielle Dulitzky   | 1.30         | Telephone conference with K&E and HL teams re sale declaration (.3); revise sale declaration (.7); correspond with K&E team re same (.3).  |
| 08/23/21    | John D. Furlow      | 0.80         | Analyze transaction and sale process matters.  |
| 08/23/21    | Evan Ribot          | 1.40         | Draft direct examination outline for Apollo asset sale hearing.  |
| 08/23/21    | Yusuf Salloum       | 3.40         | Revise sale declaration (1.5); conference with HL team re same (.3); revise witness and exhibits list (.4); analyze potential claims re Apollo assets (.7); analyze sale order re same (.5).               |
| 08/24/21    | Joshua M. Altman    | 1.90         | Revise Pallet sale motion (.6); correspond with team re same (.6); conference with HL re CLT sale open matters (.3); analyze Apollo declaration modifications (.2); correspond with team, HL re same (.2). |
| 08/24/21    | Katya Boyko         | 0.70         | Telephone conference with multiple parties re CLT post-close follow-ups.   |
| 08/24/21    | Rachel S. Briones   | 1.60         | Revise Pallet shares sale motion (1.3); correspond with Y. Salloum and J. Altman re same (.3).   |
| 08/24/21    | Tiffani Chanroo     | 4.00         | Revise Apollo sale declaration (3.6); correspond with K&E team re same (.3); coordinate filing of same (.1).   |
| 08/24/21    | Neil Datar          | 0.50         | Telephone conference re Spokane APA post-closing steps (.3); correspond with K&E team re same (.2).  |
| 08/24/21    | Danielle Dulitzky   | 3.30         | Review, revise sale declaration (.9); correspond with HL, K&E teams re same (.6); review, revise sale order (1.8).   |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/24/21    | John D. Furlow           | 0.90         | Review, analyze transaction and sale process matters.   |
| 08/24/21    | Yusuf Salloum            | 4.80         | Review, revise sale pleadings (3.8); correspond with buyer party re cure disputes (.6); conference with buyer party re post-closing matters (.4).   |
| 08/25/21    | Joshua M. Altman         | 2.30         | Conference with C. Fenton, J. Weinberger re preparation for sale hearing (.2); prepare for same (.3); revise talking points re same (.6); conference with Y. Salloum, Purchaser, A&M re outstanding sale matters (.8); correspond with K&E team re Pallet SPA (.2); analyze same (.2).                                  |
| 08/25/21    | Rachel S. Briones        | 1.40         | Revise Pallet Shares sale motion (.9); correspond with J. Altman, Y. Salloum and T. Chanroo re same (.3); correspond with HL team re same (.2).   |
| 08/25/21    | Tiffani Chanroo          | 2.10         | Draft, revise sale hearing talking points (1.9); correspond with K&E team re same (.2).   |
| 08/25/21    | Dustin Cooper            | 0.30         | Analyze strategy re sale agreement.   |
| 08/25/21    | Danielle Dulitzky        | 5.00         | Telephone conference re sale hearing (.5); review, revise sale hearing talking points (1.0); analyze materials re same (.7); review and correspond with Prime Clerk re service (.2); review, revise sale order (1.6); correspond with K&E team, Alston & Bird and Committee re same (.7); prepare order re filing (.3). |
| 08/25/21    | Cassandra E. Fenton      | 3.20         | Participate in telephone conference with Houlihan Lokey re hearing preparation (.5); prepare for asset sale hearing (2.7).  |
| 08/25/21    | John D. Furlow           | 0.70         | Review, analyze transaction and sale process matters.   |
| 08/25/21    | Rodin M. Hai-Jew, P.C.   | 1.00         | Review and revise purchase agreement.   |
| 08/25/21    | Dan Latona               | 0.30         | Telephone conference with K&E team, Houlihan team re Apollo declaration.  |
| 08/25/21    | Carrie Therese Oppenheim | 1.20         | Review, revise Apollo asset sale hearing agenda.  |
| 08/25/21    | Yusuf Salloum            | 3.40         | Review, revise sale motion (1.3); analyze issues re renovations sale (.4); conference with buyer re same (.9); analyze schedules re same (.8).  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>              | <u>Hours</u> | <u>Description</u>  |
|-------------|--------------------------|--------------|---|
| 08/25/21    | Rami Totari              | 1.50         | Conference with Purchaser re post-closing matters and follow up.  |
| 08/26/21    | Joshua M. Altman         | 2.10         | Prepare for sale hearing (.8); correspond with various parties re sale order (.4); revise Pallet sale SPA, motion matters (.6); correspond with parties re same (.3). |
| 08/26/21    | Dustin Cooper            | 2.00         | Draft share sale agreement.   |
| 08/26/21    | Neil Datar               | 0.50         | Analyze Spokane APA (.3); correspond with K&E team re equipment transfer (.2).  |
| 08/26/21    | Danielle Dulitzky        | 0.80         | Revise APA schedules (.2); correspond with K&E team, Committee, HL and Buyer re same (.6).  |
| 08/26/21    | John D. Furlow           | 1.20         | Telephone conference re purchase and sale agreement (.6); review, analyze transaction and sale process matters (.6).  |
| 08/26/21    | Carrie Therese Oppenheim | 0.80         | Revise agenda re sale hearing (.4); coordinate filing of same (.3); coordinate attorney appearances (.1).   |
| 08/26/21    | Jessie Perlman           | 0.50         | Correspond with K&E team re IP transfer.  |
| 08/26/21    | Yusuf Salloum            | 1.20         | Review, analyze Renovations, Pallet and Apollo sale materials.  |
| 08/26/21    | Rami Totari              | 0.50         | Review issues re post-closing patent.   |
| 08/27/21    | Joshua M. Altman         | 0.40         | Correspond with parties re Pallet sale (.2); analyze matters re same (.2).  |
| 08/27/21    | Katya Boyko              | 1.00         | Correspond with K&E team re transfer of press (.8); telephone conference with N.Datar re same (.2).   |
| 08/27/21    | Rachel S. Briones        | 2.10         | Revise Pallet shares sale motion (1.6); correspond with J. Altman re same (.3); correspond with buyer's counsel re same (.2).   |
| 08/27/21    | Neil Datar               | 0.30         | Review, analyze post-closing transfer under Spokane APA (.1); telephone conference with K. Boyko re same (.2).  |
| 08/27/21    | Danielle Dulitzky        | 2.70         | Draft notices re de minimis asset sales (.9); review, analyze materials re same (1.1); correspond with A&M, K&E teams re same (.7).                                   |
| 08/27/21    | John D. Furlow           | 1.50         | Analyze purchase and sale agreement (.9); review, analyze transaction and sale process matters (.6).  |
| 08/27/21    | Jessie Perlman           | 0.50         | Correspond with buyer re patents.   |
| 08/27/21    | Yusuf Salloum            | 0.40         | Conference with A&M team re sale of IP.   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u> | <u>Name</u>             | <u>Hours</u> | <u>Description</u>   |
|-------------|-------------------------|--------------|--|
| 08/27/21    | Tommy Scheffer          | 0.40         | Correspond with M. Atchley, JW, HL, K&E teams re manufacturing assets.   |
| 08/27/21    | Rami Totari             | 0.50         | Review, analyze issues re post-closing patent.   |
| 08/28/21    | Rachel S. Briones       | 0.30         | Revise Pallet shares sale motion (.2); correspond with buyer's counsel re same (.1).   |
| 08/30/21    | Joshua M. Altman        | 0.90         | Correspond with HL, AZB re India sale matter (.3); analyze, revise Pallet sale purchaser draft (.3); correspond with K&E team, Company, Purchaser re same (.3).                            |
| 08/30/21    | Rachel S. Briones       | 1.60         | Draft declaration in support of Pallet shares sale motion (1.1); revise Pallet shares sale motion (.5).  |
| 08/30/21    | Tiffani Chanroo         | 0.50         | Analyze sale hearing transcript (.3); analyze correspondence re Pallet sale (.2).  |
| 08/30/21    | Dustin Cooper           | 0.20         | Correspond with buyer and Company counsel re: comments to PSA.   |
| 08/30/21    | Dustin Cooper           | 0.30         | Review, analyze Company comments to PSA.   |
| 08/30/21    | Dustin Cooper           | 0.20         | Review, revise SPA re Company comments.  |
| 08/30/21    | John D. Furlow          | 1.00         | Analyze purchase and sale agreement (.5); correspond and telephone conferences with multiple parties re sale process matters (.5).   |
| 08/30/21    | Jeffrey Norgle          | 3.50         | Review and analyze intellectual property disclosure schedules.   |
| 08/30/21    | Jeffery S. Norman, P.C. | 0.80         | Review and respond to questions from J. Ebb re disposition of trademark and patent assets (.2); correspond with J. Wilton re various preclosing matters for Apollo sale (.6).              |
| 08/30/21    | Jessie Perlman          | 0.50         | Correspond with K&E team re patent assignment.   |
| 08/30/21    | Rami Totari             | 0.20         | Review, analyze issues re renovation business post-closing patent.   |
| 08/31/21    | Joshua M. Altman        | 1.20         | Analyze contract re sale closing matters (.8); correspond with K&E team re same (.4).  |
| 08/31/21    | Rachel S. Briones       | 2.60         | Revise Pallet shares sale motion (1.4); correspond with C. Okike, J. Altman, and buyer's counsel re same (.6); coordinate filing of same (.4); revise declaration in support of same (.2). |
| 08/31/21    | Dustin Cooper           | 0.10         | Correspond with buyer re revised SPA.  |
| 08/31/21    | Dustin Cooper           | 0.30         | Review, revise SPA re UCC comments.  |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Use, Sale, and Lease of Property

Invoice Number: 1050050814  
 Matter Number: 49067-36

| <u>Date</u>  | <u>Name</u>              | <u>Hours</u>  | <u>Description</u>   |
|--------------|--------------------------|---------------|--|
| 08/31/21     | Neil Datar               | 0.30          | Correspond with buyer's counsel re LAS APA update.   |
| 08/31/21     | Julia R. Foster          | 0.20          | Correspond with K&E team re entered LAS sale order.  |
| 08/31/21     | John D. Furlow           | 1.20          | Analyze purchase and sale agreement (.8); correspond and telephone conferences re sale process matters (.4). |
| 08/31/21     | Christine A. Okike, P.C. | 1.60          | Analyze Pallet stock purchase agreement (.7); analyze Pallet sale motion (.9).                               |
| 08/31/21     | Jessie Perlman           | 0.50          | Correspond with K&E team re transferred patents.   |
| 08/31/21     | Rami Totari              | 0.50          | Review, analyze issues re renovation business post-closing patent.   |
| <b>Total</b> |                          | <b>565.00</b> |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050815**

**Client Matter: 49067-37**

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**In the Matter of Utilities**

For legal services rendered through August 31, 2021  
(see attached Description of Legal Services for detail)

\$ 4,910.00

Total legal services rendered

\$ 4,910.00

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Utilities

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Invoice Number: 1050050815  
Matter Number: 49067-37

**Summary of Hours Billed**

| <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Rate</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------|--------------------|----------------------|
| Haroula Gkotsi     | 5.00                | 875.00             | 4,375.00             |
| Joshua Robinson    | 0.50                | 1,070.00           | 535.00               |
| <b>TOTALS</b>      | <b>5.50</b>         |                    | <b>\$ 4,910.00</b>   |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Utilities

Invoice Number: 1050050815  
 Matter Number: 49067-37

**Description of Legal Services**

| <b><u>Date</u></b> | <b><u>Name</u></b> | <b><u>Hours</u></b> | <b><u>Description</u></b>  |
|--------------------|--------------------|---------------------|--|
| 08/16/21           | Haroula Gkotsi     | 1.60                | Correspond with D. Latona, J. Robinson, A&M re utility provider inquiries (1.2); correspond with utility provider re same (.2); correspond with A&M re utility account closures, notice requirement for amending utility service exhibit (.2). |
| 08/17/21           | Haroula Gkotsi     | 1.40                | Correspond with D. Latona, J. Robinson, A&M, Company re utility provider inquiries.  |
| 08/18/21           | Haroula Gkotsi     | 1.40                | Correspond with D. Latona, A&M, Company re utility provider inquiries.   |
| 08/19/21           | Haroula Gkotsi     | 0.60                | Correspond with D. Latona, J Robinson, A&M team re notice to utility providers.  |
| 08/19/21           | Joshua Robinson    | 0.50                | Correspond with H. Gkotsi re utility provider inquiries.   |
| <b>Total</b>       |                    | <b>5.50</b>         |  |

**KIRKLAND & ELLIS LLP**

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue  
New York, NY 10022

FEIN 36-1326630

October 19, 2021

Katerra Inc.  
9305 East Via de Ventura  
Scottsdale, AZ 85258

Attn: Christopher Wells

**Invoice Number: 1050050816**

**Client Matter: 49067-39**

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**In the Matter of Expenses**

For expenses incurred through August 31, 2021  
(see attached Description of Expenses for detail)

\$ 61,144.84

Total expenses incurred

\$ 61,144.84

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Description of Expenses**

| <b><u>Description</u></b>         | <b><u>Amount</u></b> |
|-----------------------------------|----------------------|
| Third Party Telephone Charges     | 442.40               |
| Standard Copies or Prints         | 101.44               |
| Binding                           | 2.10                 |
| Tabs/Indexes/Dividers             | 5.85                 |
| Color Copies or Prints            | 2,041.05             |
| Scanned Images                    | 5.92                 |
| 4" Binders                        | 13.00                |
| Postage                           | 5.20                 |
| Outside Messenger Services        | 47.18                |
| Local Transportation              | 37.24                |
| Court Reporter Fee/Deposition     | 6,949.27             |
| Filing Fees                       | 435.00               |
| Calendar/Court Services           | 175.00               |
| Other Court Costs and Fees        | 34,080.27            |
| Professional Fees                 | 364.05               |
| Catering Expenses                 | 75.00                |
| Outside Retrieval Service         | 92.53                |
| Computer Database Research        | 695.33               |
| Westlaw Research                  | 11,053.92            |
| LexisNexis Research               | 4,035.02             |
| Overtime Transportation           | 92.60                |
| Overtime Meals - Attorney         | 20.00                |
| Document Services Overtime        | 67.08                |
| Overnight Delivery - Hard         | 54.49                |
| Computer Database Research - Soft | 253.90               |
| <b>Total</b>                      | <b>\$ 61,144.84</b>  |



Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Description of Expenses**

**Third Party Telephone Charges**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 1.34                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 3.86                 |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Telephone conferences regarding Katerra Inc.             | 42.00                |
| 07/31/21           | Intrado Enterprise Collaboration Inc - Teleconference charges for C. Fenton                     | 6.28                 |
| 08/09/21           | Emily Flynn - Emily Flynn, Internet, Inflight Wi-Fi to work on Katerra 08/09/2021               | 17.99                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 1.73                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 18.96                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.08                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.07                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                  | 2.82                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                  | 0.03                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 1.04                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference   | 3.05                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.71                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 1.30                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 3.20                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 10.59                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference services                                  | 26.12                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - August conference call charges for account 1966350.      | 50.61                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference charges incurred through August 31, 2021. | 9.19                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference(s)  | 4.59                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 1.79                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 18.24                |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.24                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.67                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 0.58                 |
| 08/31/21           | Intrado Enterprise Collaboration Inc - Teleconference Services                                  | 9.49                 |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

|          |   |               |
|----------|---|---------------|
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                      | 30.95         |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                      | 0.12          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                      | 2.45          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Telephone Conferences                        | 6.57          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference                               | 6.53          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - 8/21 telcons                                 | 1.71          |
| 08/31/21 | Intrado Solutions Limited - Intrado August 2021                                     | 1.03          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Telephone conferences regarding Katerra Inc. | 19.97         |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Conference Calls                             | 27.20         |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                      | 0.63          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Telephone Conference.                        | 6.25          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference charges                       | 7.78          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference.                              | 3.13          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Conference call                              | 3.11          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Rebecca Marston August 2021 intrado invoice  | 8.08          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - August 2021 Teleconference - L Blum          | 20.34         |
| 08/31/21 | Intrado Enterprise Collaboration Inc - TELECONFERENCE                               | 1.79          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - TELECONFERENCE                               | 5.32          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference charges for C. Fenton         | 4.65          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - August 2021 telecommunications               | 42.40         |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference services                      | 3.91          |
| 08/31/21 | Intrado Enterprise Collaboration Inc - Teleconference                               | 1.91          |
|          | <b>Total</b>  | <b>442.40</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

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**Standard Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/02/21           | Standard Copies or Prints | 11.04                |
| 08/03/21           | Standard Copies or Prints | 9.76                 |
| 08/03/21           | Standard Copies or Prints | 10.40                |
| 08/03/21           | Standard Copies or Prints | 0.80                 |
| 08/06/21           | Standard Copies or Prints | 11.04                |
| 08/11/21           | Standard Copies or Prints | 0.96                 |
| 08/13/21           | Standard Copies or Prints | 7.52                 |
| 08/23/21           | Standard Copies or Prints | 0.64                 |
| 08/23/21           | Standard Copies or Prints | 3.36                 |
| 08/24/21           | Standard Copies or Prints | 37.28                |
| 08/24/21           | Standard Copies or Prints | 3.84                 |
| 08/25/21           | Standard Copies or Prints | 4.80                 |
|                    | <b>Total</b>              | <b>101.44</b>        |

Legal Services for the Period Ending August 31, 2021  
Kattera Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Binding**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/03/21           | Binding                   | 2.10                 |
|                    | <b>Total</b>              | <b>2.10</b>          |

Legal Services for the Period Ending August 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Tabs/Indexes/Dividers**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/03/21           | Tabs/Indexes/Dividers     | 4.81                 |
| 08/24/21           | Tabs/Indexes/Dividers     | 1.04                 |
|                    | <b>Total</b>              | <b>5.85</b>          |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Color Copies or Prints**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/02/21           | Color Copies or Prints    | 3.30                 |
| 08/03/21           | Color Copies or Prints    | 1,103.85             |
| 08/11/21           | Color Copies or Prints    | 26.40                |
| 08/24/21           | Color Copies or Prints    | 903.10               |
| 08/25/21           | Color Copies or Prints    | 4.40                 |
|                    | <b>Total</b>              | <b>2,041.05</b>      |

Legal Services for the Period Ending August 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Scanned Images**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/26/21           | Scanned Images            | 5.92                 |
|                    | <b>Total</b>              | <b>5.92</b>          |

Legal Services for the Period Ending August 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**4" Binders**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/24/21           | 4" Binders                | 13.00                |
|                    | <b>Total</b>              | <b>13.00</b>         |



Legal Services for the Period Ending August 31, 2021  
Katterra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Postage**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/05/21           | Postage                   | 2.60                 |
| 08/13/21           | Postage                   | 2.60                 |
|                    | <b>Total</b>              | <b>5.20</b>          |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Outside Messenger Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>                | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 08/21/21           | COMET MESSENGER SERVICE INC - 08/20/2021 | 47.18                |
|                    | <b>Total</b>                             | <b>47.18</b>         |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Local Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 07/22/21           | Joshua Robinson - Joshua Robinson, Taxi, Katerra Hearing Transportation. 07/22/2021 | 37.24                |
|                    | <b>Total</b>  | <b>37.24</b>         |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Court Reporter Fee/Deposition**

| <b><u>Date</u></b> | <b><u>Description</u></b>          | <b><u>Amount</u></b> |
|--------------------|------------------------------------|----------------------|
| 07/26/21           | Lexitas - Deposition of M. Bui     | 3,822.52             |
| 07/26/21           | Lexitas - Deposition of M. Bui     | 615.00               |
| 07/26/21           | Lexitas - Deposition of M. Liebman | 2,511.75             |
|                    | <b>Total</b>                       | <b>6,949.27</b>      |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

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**Filing Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 08/15/21           | Nationwide Legal LLC - 8/5/2021KIRKLAND & ELLIS LLP;555 South Flower Street Suite 3500;Los Angeles;CA;90071SANTA CLARA COUNTY SUPERIOR COURT;191 N First Street;San Jose;CA;95113 | 435.00               |
|                    | <b>Total</b>  | <b>435.00</b>        |

Legal Services for the Period Ending August 31, 2021  
 Katterra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Calendar/Court Services**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 08/16/21           | Set up Weekly Manual Docket Update in San Francisco Superior - IN RE: Daleshaun Newton-v-Katterra #CGC-21-593343.; | 25.00                |
| 08/16/21           | Set up Weekly Manual Docket Update in Santa Clara - IN RE: Billy Mitchell-v-Katterra Inc. #21C383052.;             | 25.00                |
| 08/27/21           | San Francisco Superior Manual Docket Update - JuanMiguel Vaca-v-Katterra Inc. #CGC-21-592571;                      | 25.00                |
| 08/27/21           | Los Angeles Superior Manual Docket Update -Cornerstone Ondemand-v-Katterra Inc. #21STCV17766;                      | 25.00                |
| 08/27/21           | Santa Clara Superior Manual Docket Update - Billy Mitchell-v-Katterra Inc. #21CV383052;                            | 25.00                |
| 08/27/21           | San Diego Superior Manual Docket Update - Mireles-v-Katterra Affordable Housing #37-2021-00020558;                 | 25.00                |
| 08/27/21           | San Francisco Superior Manual Docket Update □ Daleshaun Newton-v-Katterra Inc. #CGC-21-593343;                     | 25.00                |
|                    | <b>Total</b>   | <b>175.00</b>        |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Other Court Costs and Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 08/15/21           | BMO DINERS CLUB - Documents downloaded from San Diego Superior Court case 2021-00020558 - Mireles v. Katerra Affordable Housing, LLC - via court website                          | 36.20                |
| 08/15/21           | BMO DINERS CLUB - Documents downloaded from San Diego Superior Court case 2021-00020558 - Mireles v. Katerra Affordable Housing, LLC - via court website                          | 13.00                |
| 08/15/21           | Nationwide Legal LLC - 8/5/2021KIRKLAND & ELLIS LLP;555 South Flower Street Suite 3500;Los Angeles;CA;90071SANTA CLARA COUNTY SUPERIOR COURT;191 N First Street;San Jose;CA;95113 | 132.27               |
| 08/31/21           | MILLER ADVERTISING AGENCY INC - Publication Notice - New York Times   | 33,898.80            |
|                    | <b>Total</b>  | <b>34,080.27</b>     |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Professional Fees**

| <b><u>Date</u></b> | <b><u>Description</u></b>                 | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 08/01/21           | LegalPartners Group LLC - Document Review | 364.05               |
|                    | <b>Total</b>                              | <b>364.05</b>        |



Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Catering Expenses**

| <b><u>Date</u></b> | <b><u>Description</u></b>      | <b><u>Amount</u></b> |
|--------------------|--------------------------------|----------------------|
| 07/01/21           | FLIK - BK Hearing on 7/19/2021 | 20.00                |
| 08/01/21           | FLIK - Hearing on 8/3/2021     | 25.00                |
| 08/01/21           | FLIK - Hearing on 8/3/2021     | 30.00                |
|                    | <b>Total</b>                   | <b>75.00</b>         |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Outside Retrieval Service**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 08/15/21           | BMO DINERS CLUB - Purchase article from AIA Products;<br>"AIA201 - 2017 Document Commentary". | 92.53                |
|                    | <b>Total</b>  | <b>92.53</b>         |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

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**Computer Database Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/30/21           | PROQUEST LLC - Proquest Usage for 06/2021                                 | 274.68               |
| 08/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 7/8/2021      | 20.00                |
| 08/13/21           | RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets<br>Usage on 7/17/2021     | 20.00                |
| 08/31/21           | RELX Inc DBA LexisNexis - Courtlink Usage for 08/2021 by<br>Michael Scian | 0.46                 |
| 08/31/21           | COMPANY REGISTRATIONS ONLINE LIMITED - CRO<br>Charges for 08/2021         | 380.19               |
|                    | <b>Total</b>  | <b>695.33</b>        |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Westlaw Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Mosquera, Clara C on 6/1/2021       | 99.51                |
| 06/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/1/2021        | 0.91                 |
| 06/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Briones, Rachel S. on 6/1/2021      | 168.42               |
| 06/02/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Mosquera, Clara C on 6/2/2021       | 18.63                |
| 06/02/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/2/2021        | 23.18                |
| 06/02/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Hevia, Alex on 6/2/2021             | 31.62                |
| 06/03/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Chanroo, Tiffani A. on 6/3/2021     | 68.32                |
| 06/03/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Dulitzky, Danielle on 6/3/2021      | 345.80               |
| 06/03/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/3/2021        | 0.91                 |
| 06/04/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/4/2021        | 0.91                 |
| 06/05/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Kamraczewski, Mary Beth on 6/5/2021 | 17.10                |
| 06/05/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 6/5/2021        | 0.91                 |
| 07/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Ben-Shahar, Ziv on 7/1/2021         | 50.20                |
| 07/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/1/2021        | 0.94                 |
| 07/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/1/2021        | 0.94                 |
| 07/01/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on 7/1/2021  | 52.80                |
| 07/02/21           | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/2/2021        | 0.94                 |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |       |
|----------|--|-------|
| 07/02/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>7/2/2021    | 5.33  |
| 07/02/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/2/2021           | 0.94  |
| 07/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/3/2021           | 0.94  |
| 07/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/3/2021           | 0.94  |
| 07/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 7/3/2021               | 17.62 |
| 07/04/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/4/2021           | 0.94  |
| 07/04/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/4/2021           | 0.94  |
| 07/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/5/2021  | 17.60 |
| 07/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/5/2021           | 0.94  |
| 07/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/5/2021           | 0.94  |
| 07/06/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/6/2021           | 0.94  |
| 07/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Sheehan, Justin Michael on<br>7/7/2021 | 17.62 |
| 07/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Read, Zachary on 7/7/2021              | 52.86 |
| 07/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/7/2021           | 0.94  |
| 07/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/7/2021  | 35.20 |
| 07/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/7/2021           | 0.94  |
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Quigley, Michael on 7/8/2021           | 0.94  |
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/8/2021           | 0.94  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |   |        |
|----------|---|--------|
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zeller, Andrew Kevin on<br>7/8/2021     | 70.48  |
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/8/2021   | 140.80 |
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>7/8/2021      | 114.63 |
| 07/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Sheehan, Justin Michael on<br>7/8/2021  | 17.62  |
| 07/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gkotsi, Haroula on 7/9/2021             | 269.94 |
| 07/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levin, Nir Abraham on<br>7/9/2021       | 227.78 |
| 07/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/9/2021            | 0.94   |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 7/10/2021               | 44.87  |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/10/2021           | 0.94   |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levin, Nir Abraham on<br>7/10/2021      | 88.00  |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>7/10/2021     | 158.58 |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levine, Maddison Lauren on<br>7/10/2021 | 85.34  |
| 07/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gkotsi, Haroula on 7/10/2021            | 374.52 |
| 07/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levin, Nir Abraham on<br>7/11/2021      | 24.25  |
| 07/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>7/11/2021     | 35.24  |
| 07/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/11/2021           | 0.94   |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 07/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/11/2021 | 123.20 |
| 07/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Blum, Lindsey Jane on<br>7/12/2021     | 80.11  |
| 07/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/12/2021          | 0.94   |
| 07/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/12/2021 | 70.40  |
| 07/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 7/13/2021          | 17.62  |
| 07/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/13/2021          | 0.94   |
| 07/14/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/14/2021          | 0.94   |
| 07/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Binger, Emily on 7/15/2021             | 61.77  |
| 07/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gibbons, John on 7/15/2021             | 103.06 |
| 07/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/15/2021          | 0.94   |
| 07/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>7/16/2021    | 70.48  |
| 07/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Des Jardins, Kenneth on<br>7/16/2021   | 50.20  |
| 07/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>7/16/2021 | 100.28 |
| 07/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/16/2021          | 43.33  |
| 07/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Binger, Emily on 7/16/2021             | 94.35  |
| 07/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/17/2021          | 0.94   |
| 07/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Latona, Dan on 7/17/2021               | 35.24  |
| 07/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Waldron, Anne M. on<br>7/18/2021       | 378.02 |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 07/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/18/2021        | 0.94   |
| 07/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/19/2021        | 0.94   |
| 07/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/20/2021        | 0.94   |
| 07/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/21/2021        | 0.94   |
| 07/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Blum, Lindsey Jane on<br>7/21/2021   | 115.56 |
| 07/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/22/2021        | 0.94   |
| 07/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/23/2021        | 17.11  |
| 07/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/24/2021        | 0.94   |
| 07/25/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/25/2021        | 0.94   |
| 07/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/26/2021        | 0.94   |
| 07/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 7/27/2021        | 17.60  |
| 07/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/27/2021        | 0.94   |
| 07/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/28/2021        | 0.94   |
| 07/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scian, Michael Ralph on<br>7/28/2021 | 35.20  |
| 07/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/29/2021        | 0.94   |
| 07/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Miller, Renita F. on 7/29/2021       | 17.62  |
| 07/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/30/2021        | 0.94   |
| 07/31/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 7/31/2021        | 0.94   |
| 08/01/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/1/2021         | 1.10   |
| 08/02/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/2/2021         | 1.10   |



Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 08/02/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/2/2021           | 41.13  |
| 08/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levin, Nir Abraham on<br>8/3/2021      | 41.08  |
| 08/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/3/2021           | 1.10   |
| 08/03/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 8/3/2021               | 20.57  |
| 08/04/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>8/4/2021  | 41.08  |
| 08/04/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/4/2021           | 1.10   |
| 08/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Latona, Dan on 8/5/2021                | 20.57  |
| 08/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/5/2021           | 1.10   |
| 08/05/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/5/2021              | 193.22 |
| 08/06/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/6/2021           | 1.10   |
| 08/07/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/7/2021           | 1.10   |
| 08/08/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/8/2021           | 1.10   |
| 08/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 8/9/2021           | 41.08  |
| 08/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/9/2021           | 1.10   |
| 08/09/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>8/9/2021     | 20.57  |
| 08/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scheffer, Thomas on 8/10/2021          | 158.13 |
| 08/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/10/2021          | 99.72  |
| 08/10/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/10/2021          | 25.67  |
| 08/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>8/11/2021 | 20.54  |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 08/11/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/11/2021        | 2.20   |
| 08/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/12/2021        | 2.20   |
| 08/12/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/12/2021           | 125.31 |
| 08/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Hevia, Alex on 8/13/2021             | 20.57  |
| 08/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/13/2021        | 13.60  |
| 08/13/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/13/2021        | 274.29 |
| 08/14/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/14/2021        | 2.20   |
| 08/15/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/15/2021        | 2.20   |
| 08/16/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/16/2021        | 2.20   |
| 08/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/17/2021        | 93.50  |
| 08/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Scian, Michael Ralph on<br>8/17/2021 | 246.75 |
| 08/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>8/17/2021  | 41.13  |
| 08/17/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/17/2021        | 2.20   |
| 08/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Levin, Nir Abraham on<br>8/18/2021   | 61.63  |
| 08/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/18/2021        | 2.20   |
| 08/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>8/18/2021 | 110.96 |
| 08/18/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>8/18/2021  | 41.13  |
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Marston, Rebecca J. on<br>8/19/2021  | 102.83 |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>8/19/2021   | 123.39 |
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/19/2021     | 656.31 |
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>8/19/2021 | 20.54  |
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/19/2021          | 363.84 |
| 08/19/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/19/2021          | 2.20   |
| 08/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/20/2021          | 366.12 |
| 08/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/20/2021          | 2.20   |
| 08/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/20/2021             | 61.70  |
| 08/20/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/20/2021     | 143.96 |
| 08/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/21/2021     | 398.04 |
| 08/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/21/2021          | 2.20   |
| 08/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 8/21/2021              | 41.13  |
| 08/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on<br>8/21/2021      | 20.57  |
| 08/21/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/21/2021             | 38.02  |
| 08/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Zurek, Mason on 8/22/2021              | 82.26  |
| 08/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/22/2021          | 2.20   |
| 08/22/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/22/2021             | 41.13  |
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Jones, Elizabeth Helen on<br>8/23/2021 | 205.42 |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |        |
|----------|--|--------|
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/23/2021        | 2.20   |
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/23/2021           | 41.13  |
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Robinson, Joshua on 8/23/2021        | 308.48 |
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/23/2021   | 349.62 |
| 08/23/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Eggmann, Emily C. on<br>8/23/2021    | 20.57  |
| 08/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/24/2021   | 41.13  |
| 08/24/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/24/2021        | 2.20   |
| 08/25/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/25/2021        | 2.20   |
| 08/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Bachrodt, Gretchen on<br>8/26/2021   | 20.57  |
| 08/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>8/26/2021 | 20.57  |
| 08/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Blum, Lindsey Jane on<br>8/26/2021   | 38.02  |
| 08/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/26/2021        | 2.20   |
| 08/26/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Ulfig, Kennedy on 8/26/2021          | 164.76 |
| 08/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>8/27/2021 | 20.57  |
| 08/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/27/2021           | 709.16 |
| 08/27/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/27/2021        | 2.20   |
| 08/28/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/28/2021        | 2.20   |
| 08/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/29/2021           | 143.96 |

Legal Services for the Period Ending August 31, 2021

Invoice Number:

1050050816

Katerra Inc.

Matter Number:

49067-39

Expenses

|          |  |                  |
|----------|--|------------------|
| 08/29/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/29/2021        | 2.20             |
| 08/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/30/2021        | 2.20             |
| 08/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/30/2021           | 33.00            |
| 08/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fenton, Cassandra E. on<br>8/30/2021 | 69.83            |
| 08/30/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Fahey, Ben on 8/30/2021              | 6.22             |
| 08/31/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Shankar, Ravi on 8/31/2021           | 191.31           |
| 08/31/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Walker, Janet Y. on 8/31/2021        | 2.20             |
| 08/31/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Gandelman, Charlie on<br>8/31/2021   | 240.57           |
| 08/31/21 | THOMSON REUTERS - WEST PUBLISHING CORP -<br>WESTLAW Research Charges by Briones, Rachel S. on 8/31/2021      | 20.57            |
|          | <b>Total</b>   | <b>11,053.92</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**LexisNexis Research**

| <b><u>Date</u></b> | <b><u>Description</u></b>  | <b><u>Amount</u></b> |
|--------------------|--|----------------------|
| 08/01/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/1/2021 by Michael Scian   | 2.92                 |
| 08/02/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/2/2021 by Michael Scian   | 2.92                 |
| 08/05/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/5/2021 by Michael Scian   | 2.92                 |
| 08/06/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/6/2021 by Michael Scian   | 2.92                 |
| 08/07/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/7/2021 by Michael Scian   | 2.92                 |
| 08/08/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2021 by Michael Scian   | 2.92                 |
| 08/09/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/9/2021 by Michael Scian   | 2.92                 |
| 08/10/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/10/2021 by Michael Scian  | 2.92                 |
| 08/11/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/11/2021 by Michael Scian  | 2.92                 |
| 08/12/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/12/2021 by Michael Scian  | 2.92                 |
| 08/13/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2021 by Michael Scian  | 2.92                 |
| 08/14/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/14/2021 by Michael Scian  | 2.92                 |
| 08/15/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/15/2021 by Michael Scian  | 233.86               |
| 08/16/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/16/2021 by Michael Scian  | 609.10               |
| 08/17/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/17/2021 by Michael Scian  | 291.60               |
| 08/18/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/18/2021 by Michael Scian  | 118.39               |
| 08/19/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2021 by Haroula Gkotsi | 167.36               |
| 08/19/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2021 by Anne Waldron   | 880.17               |
| 08/19/21           | RELX Inc DBA LexisNexis - LexisNexis Research on 8/19/2021 by Michael Scian  | 2.92                 |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

|          |  |                 |
|----------|--|-----------------|
| 08/20/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/20/2021<br>by Michael Scian | 2.92            |
| 08/21/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/21/2021<br>by Michael Scian | 2.92            |
| 08/22/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/22/2021<br>by Michael Scian | 360.13          |
| 08/23/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/23/2021<br>by Michael Scian | 484.71          |
| 08/29/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/29/2021<br>by Anne Waldron  | 828.40          |
| 08/31/21 | RELX Inc DBA LexisNexis - LexisNexis Research on 8/31/2021<br>by Michael Scian | 17.50           |
|          | <b>Total</b>   | <b>4,035.02</b> |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

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**Overtime Transportation**

| <b><u>Date</u></b> | <b><u>Description</u></b>   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 06/06/21           | Joshua Robinson - Joshua Robinson, Taxi, Katerra in-Person Filing Prep 06/06/2021                 | 15.55                |
| 06/07/21           | Joshua Robinson - Joshua Robinson, Taxi, Katerra First Day Prep (in Person Conference) 06/07/2021 | 49.99                |
| 06/07/21           | Joshua Robinson - Joshua Robinson, Taxi, Katerra First Day Hearing 06/07/2021                     | 27.06                |
|                    | <b>Total</b>  | <b>92.60</b>         |



Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Overtime Meals - Attorney**

| <b><u>Date</u></b> | <b><u>Description</u></b>                                   | <b><u>Amount</u></b> |
|--------------------|---|----------------------|
| 08/23/21           | Alex Hevia - Alex Hevia, Overtime Meals - Attorney, Chicago | 20.00                |
|                    | Overtime meal. Alex Hevia 08/23/2021                        |                      |
|                    | <b>Total</b>  | <b>20.00</b>         |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Document Services Overtime**

| <b><u>Date</u></b> | <b><u>Description</u></b>      | <b><u>Amount</u></b> |
|--------------------|--------------------------------|----------------------|
| 08/26/21           | Comparison of : Document(s)    | 3.44                 |
| 08/31/21           | Convert Document : Document(s) | 63.64                |
|                    | <b>Total</b>                   | <b>67.08</b>         |

Legal Services for the Period Ending August 31, 2021  
Katerra Inc.  
Expenses

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Invoice Number: 1050050816  
Matter Number: 49067-39

**Overnight Delivery - Hard**

| <b><u>Date</u></b> | <b><u>Description</u></b>      | <b><u>Amount</u></b> |
|--------------------|--------------------------------|----------------------|
| 08/09/21           | FEDERAL EXPRESS - 774407887630 | 29.15                |
| 08/09/21           | FEDERAL EXPRESS - 774424790062 | 12.67                |
| 08/09/21           | FEDERAL EXPRESS - 774424723926 | 12.67                |
|                    | <b>Total</b>                   | <b>54.49</b>         |

Legal Services for the Period Ending August 31, 2021  
 Katerra Inc.  
 Expenses

Invoice Number: 1050050816  
 Matter Number: 49067-39

**Computer Database Research - Soft**

| <b><u>Date</u></b> | <b><u>Description</u></b> | <b><u>Amount</u></b> |
|--------------------|---------------------------|----------------------|
| 08/01/21           | PACER Usage for 08/2021   | 9.70                 |
| 08/01/21           | PACER Usage for 08/2021   | 29.30                |
| 08/01/21           | PACER Usage for 08/2021   | 45.30                |
| 08/01/21           | PACER Usage for 08/2021   | 6.00                 |
| 08/01/21           | PACER Usage for 08/2021   | 13.50                |
| 08/01/21           | PACER Usage for 08/2021   | 142.30               |
| 08/01/21           | PACER Usage for 08/2021   | 7.80                 |
|                    | <b>Total</b>              | <b>253.90</b>        |

**TOTAL EXPENSES** **\$ 61,144.84**